

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

ZACHRY HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-90377 (MI)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Alejandro Guerra, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Sixth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief** [Docket No. 1676]
- **Order Authorizing Entry into OSBL Contract Conversion Certificate** [Docket No. 1679]
- **Order (I) Adjourning the Combined Hearing Date and (II) Extending Certain Deadlines Related Thereto** [Docket No. 1680]

Furthermore, on December 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.



2490377241227000000000002

- **Sixth Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief** [Docket No. 1676]

Furthermore, on December 12, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Order Authorizing Entry into OSBL Contract Conversion Certificate** [Docket No. 1679]

Dated: December 27, 2024

/s/ Alejandro Guerra
Alejandro Guerra
Verita
222 N Pacific Coast Highway,
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El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

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Exhibit A

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Exhibit A

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Exhibit A

Master Service List
Served via Electronic Mail

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Exhibit A

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Exhibit A

Master Service List
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United States Attorney Office for the Southern District of Texas	US Attorney Office, Southern District of Texas		usatxs.atty@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Jana Smith Whitworth and Andrew Jimenez	jana.whitworth@usdoj.gov; andrew.jimenez@usdoj.gov
Utah Attorney General	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov
Vermont Attorney General	Vermont Attorney General	Attn Bankruptcy Department	ago.info@vermont.gov
Virginia Attorney General	Virginia Attorney General	Attn Bankruptcy Department	mailoag@oag.state.va.us
Counsel to USADEBUSK LLC	Wells & Cuellar, P.C.	Jeffrey D. Stewart	jstewart@wellskuellar.com
West Virginia Attorney General	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Counsel to KBR, Inc. and Kellogg Brown & Root LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Philip D. Anker and Austin M. Chavez	austin.chavez@wilmerhale.com; philip.anker@wilmerhale.com
Counsel to Powell Electrical Systems, Inc.	Winstead PC	Sean B. Davis	sbdavis@winstead.com
Wisconsin Attorney General	Wisconsin Attorney General	Attn Bankruptcy Department	dojbankruptcynoticegroup@doj.state.wi.us
Wyoming Attorney General	Wyoming Attorney General	Attn Bankruptcy Department	ag.webmaster@wyo.gov

Exhibit B

Exhibit B**Master Service List
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arizona Attorney General	Arizona Attorney General	Attn Bankruptcy Department	2005 N Central Ave		Phoenix	AZ	85004-2926
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Kansas Attorney General	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Massachusetts Attorney General	Massachusetts Attorney General	Attn Bankruptcy Department	One Ashburton Place	20th Floor	Boston	MA	02108-1518
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
New Mexico Attorney General	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100

Exhibit C

Exhibit C**Banks Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Amarillo National Bank	Cory Ramsey, Sr Vice President	Cory.ramsey@anb.com
Amegy Bank N.A.	Adam Stein, Vice President	Adam.stein@amegybank.com
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	Siro.gutierrez@bofa.com
Frost National Bank	W. Glenn Thomas, Sr Vice President	gthomas@frostbank.com
International Bank of Commerce	Graham Pearson, Vice President	grahampearson@ibc.com
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	Orlando.castaneda@jpmorgan.com
PNC Bank	Kyle Shortt, Senior Vice President	kyle.shortt@pnc.com
Texas Capital Bank	Jordan Booth, Vice President	Jordan.booth@texascapitalbank.com
US Bank	Aaron Loyd, Corp Relationship Bankr	Aaron.loyd@usbank.com
Wells Fargo Bank	Roger Bynum, Director	Roger.a.bynum@wellsfargo.com

Exhibit D

Exhibit D**Banks Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Amarillo National Bank	Cory Ramsey, Sr Vice President	P.O. Box 1	Amarillo	TX	79105
Amarillo National Bank		410 S. Taylor St.	Amarillo	TX	79101
Amegy Bank N.A.	Adam Stein, Vice President	10001 Reunion Place, Ste. 300	San Antonio	TX	78216
Bank of America, N.A.	Siro Gutierrez, Sr Vice President	1803 Broadway St, Suite 545	San Antonio	TX	78215
Frost National Bank	W. Glenn Thomas, Sr Vice President	111 West Houston St	San Antonio	TX	78205
International Bank of Commerce	Graham Pearson, Vice President	130 E. Travis St.	San Antonio	TX	78205
JPMorgan Chase Bank	Orlando Castaneda, Market Executive	200 E. Basse Rd.	San Antonio	TX	78209
PNC Bank	Kyle Shortt, Senior Vice President	112 E. Pecan St., Suite 200	San Antonio	TX	78205
Texas Capital Bank	Jordan Booth, Vice President	745 E. Mulberry, Suite 350	San Antonio	TX	78212
US Bank	Aaron Loyd, Corp Relationship Bankr	13737 Noel Rd., Suite 800	Dallas	TX	75240
Wells Fargo Bank	Roger Bynum, Director	40 Northeast Loop 410, Suite 301	San Antonio	TX	78216

Exhibit E

Affected Parties Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Chevron Phillips Chemical Company LP	c/o Mark Mintz	mmintz@joneswalker.com
Chevron Phillips Chemical Company LP	Don Giallanza	gialld@cpchem.com; emersmc@cpchem.com
Golden Triangle Polymers Company LLC	Allen Overy Shearman Sterling US LLP	luckey.mcdowell@aoshearman.com; ian.roberts@aoshearman.com
Golden Triangle Polymers Company LLC	Attn Brian C Bevilacqua	bevilbc@cpchem.com; emersmc@cpchem.com
Golden Triangle Polymers Company LLC	Don G. Giallanza	gialld@cpchem.com

Exhibit F

Exhibit F**Affected Parties Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
BMZ THIRD COAST PARTNERS		PO BOX 241769		SAN ANTONIO	TX	78224-9998
Burns and McDonnell Engineering Company, Inc.		9400 Ward Parkway		Kansas City	MO	64114
Chevron Phillips Chemical Company LP	c/o Mark Mintz	Jones Walker LLP	201 St. Charles Ave	New Orleans	LA	70170
Chevron Phillips Chemical Company LP	Don Giallanza	10001 Six Pines Drive, Room 7116		The Woodlands	TX	77380
Golden Triangle Polymers Company LLC	Allen Overy Shearman Sterling US LLP	Attn C. Luckey McDowell and Ian E. Roberts	2601 Olive St., 17th Floor	Dallas	TX	75201
Golden Triangle Polymers Company LLC	Attn Brian C Bevilacqua	10001 Six Pines Dr		The Woodlands	TX	77380
Golden Triangle Polymers Company LLC	Don G. Giallanza	10001 Six Pines Dr.		The Woodlands	TX	77380