

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	)	
In re:	)	Chapter 11
	)	
ZACHRY HOLDINGS, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 24-90377 (MI)
	)	
Debtors.	)	(Jointly Administered)
	)	

**AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR  
ZACHRY INDUSTRIAL, INC. CASE NO. 24-90385 (MI)**

**AMENDED SCHEDULE E/F, Part 2 <sup>2</sup>**

Please note: This Supplemental Amended Schedule E/F Part 2 presents new information that is cumulative to the information presented in the Amended E/F Part 2 [Docket No. 1772] and should be considered in conjunction with Amended Schedule E/F Part 2 to the Amended Schedules of Assets and Liabilities.

<sup>1</sup> The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://veritaglobal.net/zhi>. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

<sup>2</sup> These amended schedules incorporate by reference and must be considered in connection with the Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs, attached to the Schedules of Assets and Liabilities for the above mentioned debtor. The Amending Debtor and the docket number of each Amending Debtor's Schedules are as follows: (1) Zachry Industrial, Inc. [Docket No. 518]; (2) Zachry Industrial, Inc. [Docket No. 862]; (3) Zachry Industrial, Inc. [Docket No. 1772].



2490377250225000000000019

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Industrial, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90385 (MI)

☒ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....

\$ 34,028,234.11

**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....

\$ 667,436,903.68

**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....

\$ 701,465,137.79

**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 282,371,252.61

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 418,852.84

**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 413,582,146.14

**4. Total liabilities**

Lines 2 + 3a + 3b .....

\$ 696,372,251.59

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Industrial, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90385 (MI)

☒ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 418,852.84	\$ 418,852.84

## 2.1 Priority creditor's name and mailing address

**Schedule E/F Part 1 is not amended**

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

**Specify Code subsection of PRIORITY unsecured**

claim: 11 U.S.C. § 507(a) ()

Plus undetermined amounts.

As of the petition filing date, the claim is: \$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

**Basis for the claim:****Is the claim subject to offset?**

- ☐ No
- ☐ Yes

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**3.1 Nonpriority creditor's name and mailing address**

See Amended Schedule E/F, Part 2 Attachment

Creditor Name

Creditor's Notice name

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**
**Last 4 digits of account  
number**
**As of the petition filing date, the claim is:***Check all that apply.*☐ Contingent☐ Unliquidated☐ Disputed**Basis for the claim:****Amount of claim**

\$ 413,582,146.14

**Is the claim subject to offset?**☐ No☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Name

Line

☐ Not Listed.Explain

Notice Name

Street

City

State

ZIP Code

Country

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

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5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ 418,852.84
5b. Total claims from Part 2	5b. +	\$ 413,582,146.14
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 414,000,998.98

**Fill in this information to identify the case:**

Debtor Name: In re : Zachry Industrial, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 24-90385 (MI)

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule Schedule E/F, Part 2
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/25/2025

MM / DD / YYYY

✕ / s / Mohsin Y. Meghji

\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Mohsin Y. Meghji

\_\_\_\_\_  
Printed name

Chief Restructuring Officer of Zachry Holdings, Inc

\_\_\_\_\_  
Position or relationship to debtor

In re: Zachry Industrial, Inc.

Case No. 24-90385

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Address 1	Address 2	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim	Amendment Note
3.300	BAKER HUGHES HOLDINGS LLC	PO BOX 845577		DALLAS	TX	75284-5577	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.572	CITY BLUEPRINT & SUPPLY CO	1904 POYDRAS ST		NEW ORLEANS	LA	70112	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.649	CONSOLIDATED ELECTRICAL DISTRIBUTORS	PO BOX 850658		MINNEAPOLIS	MN	55485-0658	Undetermined	Trade Payables	N	N	N	N	\$70,902.33	AMENDED
3.1308	INTEGRATED POWER CO	c/o Kathryn Hisel	2100 E 4th Street	North Platte	NE	69101	Undetermined	Trade Payables	N	Y	Y	Y	\$0.00	AMENDED
3.1500	LANCE RENTAL COMPANY	DEPT 497	P O BOX 4346	HOUSTON	TX	77210	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.1529	LINDE GAS & EQUIPMENT INC	2606 SENS RD		LA PORTE	TX	77571	Undetermined	Trade Payables	N	N	N	N	\$272,453.95	AMENDED
3.1556	LOUIS F PUIG MD	Address on File					Undetermined	Trade Payables	N	N	N	N	\$81.00	AMENDED
3.1876	OLDCASTLE PRECAST INC	PO BOX 742387		LOS ANGELES	CA	90074	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.2182	SAFETY COUNCIL OF SWLA	718 N CITIES SERVICE HWY		SULPHUR	LA	70663	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED
3.2550	TROUTMAN PEPPER LOCKE LLP	401 9TH STREET, NW, SUITE 1000		WASHINGTON	DC	20004	Undetermined	Trade Payables	N	N	N	N	\$210,245.50	AMENDED
3.2622	VALLIN DISTRIBUTION INC	PO BOX 404753		ATLANTA	GA	30384-4753	Undetermined	Trade Payables	N	N	N	N	\$7,546.32	AMENDED
3.2695	WESTERN CONCRETE PUMPING INC	2181 LA MIRADA DR		VISTA	CA	92081	Undetermined	Trade Payables	N	N	N	N	\$0.00	AMENDED

Subtotal: \$561,229.10

Previous Cumulative Schedule E/F, Part 2 Amount: \$422,538,561.39

Current Amended Amount Update: -\$8,956,415.25

TOTAL: \$413,582,146.14