

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	
)	Case No. 24-90377 (MI)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF FILING FOURTH AMENDMENTS TO
SCHEDULES OF ASSETS AND LIABILITIES FOR
ZACHRY HOLDINGS, INC. AND CERTAIN OF ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that, on July 16, 2024, Zachry Holdings, Inc. and its affiliated debtors (the “**Debtors**”) filed their Schedules of Assets and Liabilities [Docket Nos. 511 – 531] (the “**Schedules**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”)².

PLEASE TAKE FURTHER NOTICE that, on August 30, 2024, certain of the Debtors amended their Schedules [Docket Nos. 855 – 864].

PLEASE TAKE FURTHER NOTICE that, on December 2, 2024, Debtor Zachry Enterprise Solutions further amended its Schedules [Docket No. 1564].

PLEASE TAKE FURTHER NOTICE that, on December 20, 2024, certain of the Debtors further amended their Schedules [Docket Nos. 1770 – 1775].

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Except as stated otherwise in this notice, the Schedules and *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs* attached to the Schedules are incorporated herein by reference.



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PLEASE TAKE FURTHER NOTICE that certain of the Debtors now seek to further amend their Schedules (the “**Amending Debtors**”)³.

PLEASE TAKE FURTHER NOTICE that the Amending Debtors hereby file this amendment to Schedules E/F, part 2 (Creditors Who Have Unsecured Claims) (the “**Amended Schedules**”). The Amended Schedules reflect only those scheduled claims which are affected by the amendments. The Amended Schedules supersede and replace Schedules E/F, part 2 previously filed on July 16, 2024 and as amended from time to time, solely with respect to the claims listed on the Amended Schedules.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 6 of the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(B)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(B)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief* [Docket No. 636] (the “**Bar Date Order**”), if any claimant affected by the Amended Schedules disagrees with the nature, amount or characterization of their claim(s), then the affected claimant must file a proof of claim with respect to such claim no later than March 27, 2025 at 5:00 p.m. (prevailing Central Time) (the “**Amended Schedules Bar Date**”). The Amended Schedules Bar Date applies to a claimant whose claim is affected by the amendment to Schedule E/F, part 2. The inclusion of a creditor in the Amended Schedules is not intended to waive any right of the Debtors and shall not

³ For purposes of this notice, the Amending Debtors and the docket numbers of each Amending Debtors’ Schedules are as follows: (1) Zachry Industrial, Inc. [Docket No. 518]; (2) J.V. Industrial Companies, LLC [Docket No. 530]; (3) Zachry Engineering Corporation [Docket No. 513].

be construed as a waiver of any of the Debtors' rights, including without limitation, the Debtors' rights pursuant to paragraphs 7 and 24 of the Bar Date Order.

PLEASE TAKE FURTHER NOTICE that creditors whose claim amounts were altered by the Amended Schedules will receive a revised proof of claim form with their new scheduled claim information. Copies of the Amended Schedules, the Schedules, the Bar Date Order, and the revised proof of claim form may also be obtained free of charge by visiting the Debtors' claims and noticing agent at www.veritaglobal.net/ZHI.

The Debtors reserve their right to further amend the Schedules, from time to time as may be necessary or appropriate.

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Dated: February 25, 2025
Houston, Texas

/s/ Charles R. Koster

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