

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
ZACHRY HOLDINGS, INC., <i>et al.</i> ¹)	
)	Case No. 24-90377 (MI)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF HEARING ON EIGHTH
INTERIM ORDER (I) AUTHORIZING POSTPETITION USE OF
CASH COLLATERAL, (II) GRANTING ADEQUATE PROTECTION TO THE
PREPETITION SECURED PARTIES, (III) MODIFYING THE AUTOMATIC STAY,
(IV) SCHEDULING A FINAL HEARING, AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on February 13, 2025, the Court entered the *Seventh Interim Order (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to the Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [Docket No. 2135] (the “**Seventh Interim Order**”),² which extended the consensual use of Cash Collateral through March 21, 2025.

PLEASE TAKE FURTHER NOTICE that on March 12, 2025, the above-captioned debtors and debtors in possession (the “**Debtors**”) notified the Court of their continued discussions with the Prepetition Agent and the Statutory Unsecured Claimholders’ Committee regarding the terms of a proposed order (the “**Proposed Eighth Interim Order**”) to further extend the consensual use of Cash Collateral and requested to adjourn the hearing with respect to the Proposed Eighth Interim Order.

PLEASE TAKE FURTHER NOTICE that the hearing on the Proposed Eighth Interim Order is adjourned to **March 17, 2025 at 10:00 a.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Houston Division.

PLEASE TAKE FURTHER NOTICE that you may participate in the hearing either in person or by an audio and video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is 954554. Video

¹ The last four digits of Zachry Holdings, Inc.’s tax identification number are 6814. A complete list of each of the Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors’ claims and noticing agent at www.veritaglobal.net/ZHI. The location of the Debtors’ service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Seventh Interim Order.



communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click on the link on Judge Isgur's homepage. The meeting code is "JudgeIsgur." Click the settings icon in the upper right corner and enter your name under the personal information setting.

Dated: March 12, 2025
Houston, Texas

/s/ Charles R. Koster

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*Counsel to the Debtors and
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Certificate of Service

I certify that on March 12, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster