IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:)	Chapter 11
ZACHRY HOLDINGS, INC., et al. ¹)	Case No. 24-90377 (MI)
	Reorganized Debtors.)	(Jointly Administered)
)	

DEBTORS' AGENDA OF MATTERS SET FOR HEARINGS ON APRIL 30, 2025 AT 10:30 A.M. AND 11:00 A.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") file this agenda of matters set for hearing on April 30, 2025 at 10:30 a.m. and 11:00 a.m. (prevailing Central Time):

- I. Debtors' Objection to Proof of Claim of Timothy Stahlin (Claim No. 837) [Docket No. 2165].
 - A. Related Documents:
 - 1. Certificate of Service [Docket Nos. 2377, (SEALED) 2378]
 - 2. Certificate of No Objection Regarding Debtors' Objection to Proof of Claim of Timothy Stahlin (Claim No. 837) [Docket No. 2631]
 - 3. Notice of Hearing on Reorganized Debtors' Objections to Certain Proofs of Claims [Docket No. 2780]
 - 4. Amended Notice of Hearing on Reorganized Debtors' Objections to Certain Proofs of Claims [Docket No. 2784]

Status: Going forward and set for hearing at 10:30 a.m. (prevailing Central Time).

II. Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2336]

The last four digits of Zachry Holdings, Inc.'s tax identification number are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/zhi. The location of the Debtors' service address in these chapter 11 cases is: P.O. Box 240130, San Antonio, Texas 78224.

A. Related Documents:

- 1. Declaration of Raymond Boldt in Support of Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2339]
- 2. Declaration of William B. Murphy in Support of Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2342]
- 3. Certificate of Service [Docket No. 2382]
- 4. Commonwealth Electric Company of the Midwest's Response to Debtors' Objection to Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2602]
- 5. Commonwealth Electric Company of the Midwest's Supplemental Response to Debtors' Objection to Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2652]
- 6. Courtroom Minutes for April 1, 2025 hearing. Docket Text [Docket No. 2686]
- 7. Notice of Withdrawal Without Prejudice Commonwealth Electric Company of the Midwest's Supplemental Response to Debtors' Objection to Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Docket No. 2669]

Status: Status Conference is going forward and set to be heard at 10:30 a.m. (prevailing Central Time).

III. Debtors' Objection to Proof of Claim No. 1000 [Docket No. 2252]

A. Related Documents:

- 1. Certificate of Service [Docket Nos. 2384, (SEALED) 2385]
- 2. Certificate of No Objection Regarding Debtors' Objection to Proof of Claim No. 1000 [Docket No. 2631]
- 3. Notice of Hearing on Reorganized Debtors' Objections to Certain Proofs of Claims [Docket No. 2780]
- 4. Amended Notice of Hearing on Reorganized Debtors' Objections to Certain Proofs of Claims [Docket No. 2784]

Status: Going forward and set for hearing at 11:00 a.m. (prevailing Central Time).

Dated: April 29, 2025 Houston, Texas /s/ D. Ryan Cordell, Jr.

John B. Thomas (Attorney-in-Charge)

Texas Bar No. 19856150 S.D. Tex. ID No. 10675 jthomas@hicks-thomas.com

D. Ryan Cordell, Jr.

Texas Bar No. 24109754 S.D. Tex. ID No. 3455818 rcordell@hicks-thomas.com

Mariana L. Jantz

Texas Bar No. 24139241 S.D. Tex. ID No. 3862084 mjantz@hicks-thomas.com HICKS THOMAS LLP

700 Louisiana Street, Suite 2300

Houston, Texas 77002 Telephone: (713) 547-9100

Facsimile: (713) 547-9150 Email:

Counsel to the Reorganized Debtors and Debtors in Possession

Certificate of Service

I certify that on April 29, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ D. Ryan Cordell, Jr.

D. Ryan Cordell, Jr.