

**ENTERED**

June 27, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

ZACHRY HOLDINGS, INC.

Reorganized Debtor.

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Tax I.D. No. 26-1256814

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In re:

ZACHRY EPC HOLDINGS, INC.

Reorganized Debtor.

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Tax I.D. No. 20-2340077

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In re:

ZACHRY ENGINEERING CORPORATION

Reorganized Debtor.

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Tax I.D. No. 20-3603134

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In re:

ZACHRY HIGH VOLTAGE SOLUTIONS, LLC

Reorganized Debtor.

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Tax I.D. No. 20-5791090

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In re:

ZEC NEW YORK, INC.

Reorganized Debtor.

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Tax I.D. No. 31-0825897

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) Chapter 11  
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) Case No. 24-90377 (MI)  
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) Chapter 11  
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) Case No. 24-90378 (MI)  
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) Chapter 11  
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) Case No. 24-90379 (MI)  
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) Chapter 11  
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) Case No. 24-90381 (MI)  
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) Chapter 11  
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) Case No. 24-90380 (MI)  
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In re:	)	Chapter 11
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UE PROPERTIES, INC.	)	Case No. 24-90382 (MI)
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Reorganized Debtor.	)	
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Tax I.D. No. 75-2052226	)	
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In re:	)	Chapter 11
	)	
ZEC MICHIGAN, INC.	)	Case No. 24-90383 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 20-0404627	)	
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In re:	)	Chapter 11
	)	
ZACHRY INDUSTRIAL, INC.	)	Case No. 24-90385 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 74-2887583	)	
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In re:	)	Chapter 11
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ZACHRY CONSTRUCTORS, LLC	)	Case No. 24-90384 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 85-3449094	)	
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In re:	)	Chapter 11
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MOSS POINT PROPERTIES, LLC	)	Case No. 24-90387 (MI)
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Reorganized Debtor.	)	
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Tax I.D. No. 46-0851616	)	
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In re:	)	Chapter 11
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ZACHRY ENTERPRISE SOLUTIONS, LLC	)	Case No. 24-90386 (MI)
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Reorganized Debtor.	)	
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Tax I.D. No. 85-3532706	)	
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In re:	)	Chapter 11
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ZACHRY NUCLEAR, INC.	)	Case No. 24-90389 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 26-3117807	)	
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In re:	)	Chapter 11
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ZACHRY NUCLEAR CONSTRUCTION, INC.	)	Case No. 24-90388 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 26-3383241	)	
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In re:	)	Chapter 11
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ZACHRY NUCLEAR ENGINEERING, INC.	)	Case No. 24-90390 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 06-1067568	)	
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In re:	)	Chapter 11
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COMPUTER SIMULATION & ANALYSIS, INC.	)	Case No. 24-90391 (MI)
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Reorganized Debtor.	)	
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Tax I.D. No. 82-0424097	)	
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In re:	)	Chapter 11
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ZACHRY PLANT SERVICES HOLDINGS, INC.	)	Case No. 24-90392 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 46-0901383	)	
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In re:	)	Chapter 11
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JVIC FABRICATION, LLC	)	Case No. 24-90393 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 85-3659726	)	
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In re:	)	Chapter 11
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ZACHRY INDUSTRIAL AMERICAS, INC.	)	Case No. 24-90394 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 27-1310902	)	
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In re:	)	Chapter 11
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ZACHRY MAINTENANCE SERVICES, LLC	)	Case No. 24-90395 (MI)
	)	
Reorganized Debtor.	)	
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Tax I.D. No. 85-3519005	)	
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In re:	)	Chapter 11
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J.V. INDUSTRIAL COMPANIES, LLC	)	Case No. 24-90396 (MI)
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Reorganized Debtor.	)	
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Tax I.D. No. 76-0660821	)	
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In re:	)	Chapter 11
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MADISON INDUSTRIAL SERVICES TEAM,	)	Case No. 24-90397 (MI)
LLC	)	
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Reorganized Debtor.	)	
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Tax I.D. No. 20-0696261	)	
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**FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES**

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Upon the motion (“**Motion**”) of the above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**” and prior to the Effective Date, the “**Debtors**”)<sup>1</sup> for entry of a final decree and order (this “**Final Decree**”) closing certain of the jointly administered Chapter 11 Cases of the Reorganized Debtors, all as more fully set forth in the Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. § 1408; and appropriate notice of and the opportunity for a hearing on the Motion having been given and it appearing that no other or further notice need be provided; and no objections to the Motion having been filed; and the relief requested in the Motion being in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1. The Closing Debtors' Cases are hereby closed effective as of the date hereof; *provided* that this Court retains jurisdiction as provided in the Plan, the Confirmation Order, and this Final Decree. The Closing Debtors' Cases are as follows:

<b>Debtor</b>	<b>Case No.</b>
Zachry Holdings, Inc.	24-90377
Zachry EPC Holdings, Inc.	24-90378
Zachry Engineering Corporation	24-90379
ZEC New York, Inc.	24-90380
Zachry High Voltage Solutions, LLC	24-90381
UE Properties, Inc.	24-90382
ZEC Michigan, Inc.	24-90383
Zachry Constructors, LLC	24-90384
Zachry Industrial, Inc.	24-90385
Zachry Enterprise Solutions, LLC	24-90386
Moss Point Properties, LLC	24-90387
Zachry Nuclear Construction Inc.	24-90388
Zachry Nuclear, Inc.	24-90389
Zachry Nuclear Engineering, Inc.	24-90390
Zachry Plant Services Holdings, Inc.	24-90392
JVIC Fabrication, LLC	24-90393
Zachry Industrial Americas, Inc.	24-90394
Zachry Maintenance Services, LLC	24-90395
J.V. Industrial Companies, LLC	24-90396
Madison Industrial Services Team, LLC	24-90397

2. A docket entry shall be made in each of the Closing Debtors' Cases reflecting entry of this Final Decree.

3. Notwithstanding anything to the contrary in the Joint Administration Order, the Remaining Matters shall be administratively transferred to the chapter 11 case of Computer Simulation & Analysis, Inc. (the "**Remaining Case**") for administration and resolution in accordance with the Plan; *provided* that nothing herein shall be deemed to substantively consolidate the Debtors' estates.

4. The Court retains jurisdiction and authority with regard to the Remaining Matters to the extent set forth in the Plan and Confirmation Order, whether or not they pertain to the

Remaining Case or the Closing Debtors' Cases, and whether or not they are pending before the Court in the Remaining Case or the Closing Debtors' Cases. Any actions with regard to the Remaining Matters whether currently pending in the Remaining Case or the Closing Debtors' Cases, shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen any of the Closing Debtors' Cases. Any failure of the Debtors or Reorganized Debtors to file an objection to any Claim or Interest in the Closing Debtors' Cases on or prior to entry of this Final Decree shall not constitute allowance of the Claim or Interest being deemed an Allowed Claim against or in any Debtor or Reorganized Debtor. Any objections to Claims against or Interests in the Debtors or the Reorganized Debtors may be filed, administered, and adjudicated in the Remaining Case in accordance with the terms of the Plan and this Final Decree.

5. Following entry of this Final Decree, the case caption for the Remaining Case (Case No. 24-90391 (MI)) shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>Computer Simulation &amp; Analysis, Inc.,<sup>1</sup></p> <p style="text-align: center;">Reorganized Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 24-90391 (MI)</p>
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<sup>1</sup> The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On [●], 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. [●]) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

6. This Final Decree is solely intended to facilitate the administration of the Closing Debtors' Cases and to avoid continued obligations to the U.S. Trustee with respect to the Closing Debtors' Cases. Entry of this Final Decree is without prejudice to the rights of any of the Reorganized Debtors or any other party in interest to seek to reopen any of the Closing Debtors' Cases for cause pursuant to section 350(b) of the Bankruptcy Code. Except as expressly set forth in the Bankruptcy Code, nothing in this Final Decree shall affect the substantive rights of any party in interest in the Closing Debtors' Cases, including in relation to any contested or other matters pending before this Court.

7. Notwithstanding entry of this Final Decree, the Reorganized Debtors, no later than thirty (30) days after the end of the second quarter of 2025, shall file post-confirmation reports for



the second quarter of 2025 and shall serve a true and correct copy of such statements on the United States Trustee for Region 7 (the “**U.S. Trustee**”).

8. The Reorganized Debtors in the Closing Debtors’ Cases shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) no later than the later of (a) thirty (30) days after the date of entry of this Final Decree and (b) the date on which such quarterly fees are otherwise due. This Court retains jurisdiction to enforce fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

9. Quarterly disbursements for the Remaining Case will be reported in post-confirmation reports and quarterly fees will be paid when due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) pending the entry of a final decree by this Court closing the Remaining Case.

10. Notwithstanding anything to the contrary in this Final Decree, all of the terms and conditions of this Final Decree shall be immediately effective and enforceable. The Reorganized Debtors and their agents are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Final Decree.

11. Nothing contained in the Motion or this Final Decree, nor any action taken pursuant thereto, is intended to be or shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor or Reorganized Debtor entity under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the Reorganized Debtors’ rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any claim is of a type specified or defined in the Motion or the Final Decree; (e) a waiver of any claims or causes of action that may exist against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to

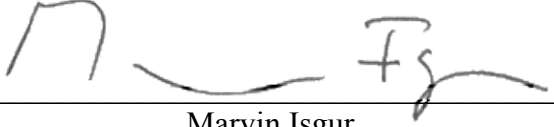
section 365 of the Bankruptcy Code; (g) a waiver or limitation of the Reorganized Debtors' rights under the Bankruptcy Code or any other applicable law; or (h) a concession by the Reorganized Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to this Final Decree are valid and the Reorganized Debtors expressly reserve their rights to contest the extent, validity, or perfection or seek avoidance of any such liens.

12. Nothing herein modifies the terms of the Plan or Confirmation Order.

13. Entry of this Final Decree is without prejudice to the Reorganized Debtors' right to seek entry of an order modifying or supplementing the relief granted herein.

14. This Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Decree.

Signed: June 27, 2025



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Marvin Isgur  
United States Bankruptcy Judge