

ENTERED

July 28, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:	)	
	)	Chapter 11
	)	
Computer Simulation & Analysis, Inc., ¹	)	Case No. 24-90391 (MI)
	)	
Reorganized Debtor.	)	

Re: Docket No. 3146

**ORDER SUSTAINING REORGANIZED DEBTORS'
THIRTY-NINTH OMNIBUS OBJECTION TO CERTAIN
PROOFS OF CLAIMS AND SCHEDULED CLAIMS (REDUCED CLAIMS)**

Upon the objection (the “**Objection**”)² of the Reorganized Debtors for entry of an order (this “**Order**”) reducing the Reduced Claims, identified on Schedule 1 and Schedule 2 attached hereto, all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



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Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Reduced Filed Claim identified on Schedule 1 to this Order is reduced to the modified amount set forth therein.
2. Each Reduced Scheduled Claim identified on Schedule 2 to this Order is reduced to the modified amount set forth therein.
3. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
4. To the extent a response is filed regarding any Reduced Claim, each such Reduced Claim, and the Objection as it pertains to such Reduced Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Reduced Claim.
5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified

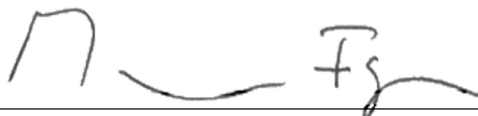
or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

7. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Signed: July 28, 2025



Marvin Isgur
United States Bankruptcy Judge

Schedule 1

Reduced Filed Claims

Debtors' 39th Omnibus Objection to Claims - Reduced Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)

Schedule 1														
Claims to be Corrected				Corrected Amounts					Reason for Reduction					
Ref #	Name of Claimant	Filed Debtor	Claim #	Filed Claim Amount	Filed Secured Claim Amount	Filed Admin Priority Claim Amount	Filed Priority Claim Amount	Filed General Unsecured Claim Amount		Corrected Secured Claim Amount	Corrected Admin Priority Claim Amount	Corrected Priority Claim Amount	Corrected General Unsecured Claim Amount	
1	Briggs Industrial Solutions, Inc.	Zachry Industrial, Inc.	1819	\$33,528.14	\$0.00	\$0.00	\$0.00	\$33,528.14	\$27,350.00	\$0.00	\$0.00	\$0.00	\$27,350.00	\$6,178 of invoices listed in the claim are related to the GPX project and have been paid by Golden Pass under the GPX settlement
2	Canon Financial Services	Zachry Holdings, Inc.	462	\$103,959.26	\$3,410.00	\$0.00	\$0.00	\$100,549.26	\$5,141.59	\$3,410.00	\$0.00	\$0.00	\$1,731.59	\$98,818 of invoices listed in the claim have been paid by the Debtors
3	Empire Mat, Inc.	Zachry Industrial, Inc.	287	\$7,840.00	\$0.00	\$0.00	\$0.00	\$7,840.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	The invoice included in this claim has also been included in claim #481, which is being allowed
4	Higginbotham Holdings Inc	Zachry Industrial, Inc.	1178	\$10,781.12	\$0.00	\$10,781.12	\$0.00	\$0.00	\$9,959.00	\$0.00	\$9,959.00	\$0.00	\$0.00	\$522 relates to taxes that will be paid directly to the taxing authority
5	S K Power Tool Service, Inc.	Zachry Holdings, Inc.	150	\$1,751.53	\$0.00	\$0.00	\$0.00	\$1,751.53	\$1,639.00	\$0.00	\$0.00	\$0.00	\$1,639.00	\$113 of the claim relates to sales tax that will be paid by the Debtors directly to the taxing authority
6	SFP Holding INC A-1 National Fire CO LLC	Zachry Industrial Americas, Inc.	1621	\$5,002.65	\$0.00	\$0.00	\$0.00	\$5,002.65	\$322.50	\$0.00	\$0.00	\$0.00	\$322.50	\$4,680 of invoices listed in the claim have been paid as post-petition invoices (Invoices #2556235 and #2686883)
7	Staples, Inc.	Zachry Holdings, Inc.	8	\$137,603.13	\$0.00	\$0.00	\$0.00	\$137,603.13	\$17,621.58	\$0.00	\$0.00	\$0.00	\$17,621.58	\$6,749 of invoices listed in the claim have already been paid, \$6,687 of invoices listed in the claim are billed to KZIV, a non-debtor entity, \$74,807 of invoices listed in the claim are invalid and have been credited by the vendor; \$31,758 of invoices listed in the claim have been paid and released through PLNG waiver
8	United Mechanical Corporation	Zachry Engineering Corporation	1784	\$3,187.04	\$0.00	\$0.00	\$0.00	\$3,187.04	\$2,494.00	\$0.00	\$0.00	\$0.00	\$2,494.00	Vendor agrees that Invoices #1003047 and #1007313 were cancelled
9	W.W. Granger	Zachry Holdings, Inc.	184	\$253,297.92	\$0.00	\$0.00	\$0.00	\$253,297.92	\$166,428.08	\$0.00	\$0.00	\$0.00	\$166,428.08	\$2,935 of invoices listed in the claim were paid as post-petition invoices. \$31,569 of invoices listed in the claim were related to GPX and paid by Golden Pass pursuant to the GPX settlement. \$1,475 of invoices were paid prior to the petition date. \$317 of amounts listed in the claim relate to sales tax that will be paid directly by the debtors to the taxing authority. \$50,573 of invoices listed in the claim are obligations of a non-debtor entity, KZIV.

Schedule 2

Reduced Scheduled Claims

Schedule 2											
Ref #	Name of Claimant	Filed Debtor	Schedule ID	Claims to be Corrected			Corrected Amounts				
				Filed Claim Amount	Filed Secured Claim Amount	Filed Admin Priority Claim Amount	Filed Priority Claim Amount	Filed General Unsecured Claim Amount	Corrected Claim Amount	Corrected Secured Claim Amount	Corrected General Unsecured Claim Amount
1	Mesa Associates Inc	Zachry Nuclear Engineering, Inc.	3333-459	\$70,087.50	\$0.00	\$0.00	\$0.00	\$70,087.50	\$41,850.00	\$0.00	\$41,850.00
											\$28,238 of invoices listed in the claim have been voided by the vendor

United States Bankruptcy Court
Southern District of Texas

In re:
Zachry Holdings, Inc.
Madison Industrial Services Team, LLC
Debtors

Case No. 24-90377-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jul 28, 2025

User: ADIuser
Form ID: pdf002

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Total Noticed: 136

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
++	Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. § 342(f)/Fed. R. Bank. P. 2002(g)(4).
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 30, 2025:

Recip ID	Recipient Name and Address
db	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
cr	Alfred Miller Contracting Company, Lake Charles, LA
op	+ CB&I LLC, 757 North Eldridge Parkway, Houston, TX 77079-4527
cr	+ CRG Financial LLC, 84 Herbert Avenue, Building B, Suite 202, Closter, NJ 07624 UNITED STATES 07624-1343
cr	Corrpro Companies, Inc., c/o Dore Rothberg Law, Attn: Laura Crabtree, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
cr	+ ENGIE Resources LLC, c/o Legal Department, 1360 Post Oak Blvd., Suite 400, Houston, TX 77056-3030
cr	+ Edward L Isler Dare, P.C., 1945 Old Gallows Rd, Suite 650, Vienna, VA 22182, UNITED STATES 22182-4012
cr	+ Graybar Electric Company, Inc., c/o Nancy Hamren, Coats Rose, P.C., 9 Greenway Plaza, Suite 1000, Houston, TX 77046-0900
cr	+ Industrial Measurement Solutions, LLC, 42035 Yokum Road, Ponchatoula, LA 70454-4919
cr	Kennedy Wire Rope & Sling Company, Inc., C/O Dore Rothberg Law, P.C., Attn: Connor Smith, 16225 Park Ten Place Dr., Suite 700, Houston, TX 77084 UNITED STATES
op	+ Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, El Segundo, CA 90245-5648
cr	#+ Lasko Electrical Services, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC, PO Box 6368, Austin, TX 78762-6368
cr	++ MISSISSIPPI POWER, 420 W PINE STREET, HATTIESBURG MS 39401-3830 address filed with court., Mississippi Power Company, 2992 Beach Boulevard, Gulfport, MS 39501, UNITED STATES
cr	+ Momentum Building Services, LLC, Attn: Cherie Pinac, 8641 United Plaza Blvd., Baton Rouge, LA 70809-7032
cr	+ National Labor Relations Board - Region 15, 600 South Maestri Place, 7th Floor, New Orleans, LA 70130-3413, UNITED STATES 70130-3431
cr	+ Scott Macon Equipment Rental, Inc., c/o Carrie M. Brosius, Vorys, Sater, Seymour and Pease LLP, 200 Public Square, Suite 1400, Cleveland, OH 44114-2327
cr	Siemens Industry, Inc., c/o Phillips Lytle LLP, Angela Z. Miller (AM 4473), One Canalside, 125 Main Street, Buffalo, NY 14203-2887

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cr + c/o James B. Bailey Vaco LLC, Bradley Arant Boulton Cummings LLP, 1819 5th Avenue North, Birmingham, AL 35203-2120

TOTAL: 38

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
aty	+ Email/Text: bankruptcy.legaldepartment.us@siemens.com	Jul 28 2025 19:54:00	Stephanie Mitchell, Esq., LC RC - US Lit., 4800 North Point Parkway, Alpharetta, GA 30022-3732
cr	+ Email/Text: jking@offermanking.com	Jul 28 2025 19:54:00	4 Horn Industrial, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: curt@acklamcorp.com	Jul 28 2025 19:55:00	Curt Acklam, Acklam, Inc., 133 S 27th Ave., Brighton, CO 80601, UNITED STATES
cr	Email/Text: COURTS@ARGOPARTNERS.NET	Jul 28 2025 19:55:00	ARGO PARTNERS, 12 W 37TH ST RM 900, NEW YORK, NY 10018-7381
cr	^ MEBN	Jul 28 2025 19:52:52	Air Specialty & Equipment Co., 406 S. Navigation, Corpus Christi, TX 78405-4001
cr	+ Email/Text: bankruptcynotices@anb.com	Jul 28 2025 19:55:00	Amarillo National Bank, Mullin Hoard and Brown, LLP, Attn: Brad W. Odell, P.O. Box 2585, Lubbock, TX 79408-2585
intp	+ Email/Text: bbentley@apacheip.com	Jul 28 2025 19:55:00	Apache Industrial Services, Inc., 250 Assay Street, Suite 500, Houston, TX 77044-3507
cr	^ MEBN	Jul 28 2025 19:53:27	Avis Lamotte, c/o Stranch, Jennings & Garvery, PC, 223 Rosa Parks Ave., Suite 200, Nashville, TN 37203-3513
cr	+ Email/Text: schylar.harris@cajunusa.com	Jul 28 2025 19:55:00	Cajun Industries, LLC, 15635 Airline Hwy, Baton Rouge, LA 70817-7318
br	+ Email/Text: vjel@cherokeeacq.com	Jul 28 2025 19:55:00	Cherokee Acquisition, 1384 Broadway, Suite 906, New York, NY 10018-6146
cr	+ Email/Text: notifications@cstrial.com	Jul 28 2025 19:55:00	Cheyenne Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	City of Houston, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	City of Pasadena, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 28 2025 19:54:58	Consolidated Concrete, L.L.C., c/o Jordan W. Adam, 409 South 17th Street, Omaha, NE 68102-2603
cr	+ Email/Text: eparrott@MaynardNexsen.com	Jul 28 2025 19:55:00	Consolidated Pipe and Supply Company, Inc. d/b/a H, c/o Evan N. Parrott, 11 N. Water St., Suite 24290, Mobile, AL 36602-5024
cr	^ MEBN	Jul 28 2025 19:54:37	Countless Supply LLC, c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
cr	+ Email/Text: jking@offermanking.com	Jul 28 2025 19:54:00	Cy-Fair Tire, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: rusty.bay@dashiell.com	Jul 28 2025 19:55:00	Dashiell Corporation, 12301 Kurland Drive, Suite 110, Houston, TX 77034
cr	Email/Text: houston_bankruptcy@LGBS.com		

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		Jul 28 2025 19:55:00	Deer Park ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 28 2025 19:52:48	Diamond Oil Field Supply Inc, Charles M. Rush, APLC, 202 Magnate Dr, Lafayette, LA 70508, UNITED STATES 70508-3830
cr	Email/Text: ntew@enermech.com	Jul 28 2025 19:55:00	EnerMech Mechanical Services, Inc., 12101 Cutten Road, Houston, TX 77066, UNITED STATES
cr	+ Email/Text: bankruptcy-notification.ena@engie.com	Jul 28 2025 19:55:00	ENGIE Resources LLC, c/o Legal Department, 1360 Post Oak Blvd., Suite 400, Houston, TX 77056-3030
cr	^ MEBN	Jul 28 2025 19:53:37	F.E. Moran, Inc. Special Hazard Systems, c/o Saul Ewing LLP, 701 Brickell Avenue, Suite 1700, Miami, FL 33131-2832
cr	Email/Text: fred.glass@fairharborcapital.com	Jul 28 2025 19:54:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023, US
asee	Email/Text: fred.glass@fairharborcapital.com	Jul 28 2025 19:54:00	Fair Harbor Capital, LLC, PO Box 237037, New York, NY 10023
cr	Email/Text: bfranke@clarkhill.com	Jul 28 2025 19:55:00	Flowserve Us Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	Email/Text: dpapiez@foxrothschild.com	Jul 28 2025 19:55:00	LinkedIn Corporation, Fox Rothschild LLP, Attn: David P. Papiez, 1001 4th Ave., Suite 4400, Seattle, WA 98154
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bankruptcy@germer.com	Jul 28 2025 19:55:00	Patriot Security EOC, Germer, PLLC, Gary C. Coker, P.O. Box 4915, Beaumont, Tx 77704
cr	Email/Text: bankruptcy@germer.com	Jul 28 2025 19:55:00	Port of Beaumont, Gary W. Coker - Germer PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: bankruptcy@germer.com	Jul 28 2025 19:55:00	G&G Enterprises Construction Corp, Germer PLLC, C/o Gary W. Coker, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cleavins@germer.com	Jul 28 2025 19:55:00	Metal Depot Orange, LLC, GERMER PLLC, P.O. Box 4915, Beaumont, TX 77704
cr	Email/Text: cwgoehringer@germer.com	Jul 28 2025 19:55:00	James J. Flanagan Shipping Corporation, GERMER PLLC, 550 Fannin Street, Suite 400, Beaumont, Tx 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Jul 28 2025 19:55:00	Sabine River Authority of Texas, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	Email/Text: cwgoehringer@germer.com	Jul 28 2025 19:55:00	Martin Creek Holdings, LLC, Germer PLLC, 550 Fannin Street, Suite 400, Beaumont, TX 77701, UNITED STATES
cr	+ Email/Text: ar@gajeske.com	Jul 28 2025 19:55:00	Gajeske, Inc., 6200 N Houston Rosslyn Road, Houston, TX 77091-3410
cr	+ Email/Text: smarmon@cjmhlaw.com	Jul 28 2025 19:55:00	Glesby Marks, Ltd., Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	^ MEBN	Jul 28 2025 19:54:17	Graco Mechanical, Inc., 5910 Schumacher Lane, Houston, TX 77057-7188
cr	+ Email/Text: bankruptcy@abernathy-law.com	Jul 28 2025 19:55:00	Grayson Taxing Entities (City of Sherman and Howe, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276

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cr	Email/Text: susan.fuertes@harriscountytexas.gov	Jul 28 2025 19:55:00	Harris County, ATTN: Property Tax Division, Harris County Attorney's Office, P.O. Box 2848, Houston, TX 77252-2928, UNITED STATES
cr	+ Email/Text: arapoport@haincapital.com	Jul 28 2025 19:55:00	Hain Capital Group, LLC, 301 Route 17 North, Suite 816A, Rutherford, NJ 07070, UNITED STATES 07070-2575
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Harris County ESD #09, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Harris County ESD #48, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Harris County ESD #60, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 28 2025 19:54:30	Hayden & Company, c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202-3748
sp	^ MEBN	Jul 28 2025 19:55:01	Hicks Thomas LLP, 700 Louisiana, Suite 2000, Houston, TX 77002-2822
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Houston Community College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Houston ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: shirleyluhmann@infinityautoexpress.com	Jul 28 2025 19:55:00	Infinity Auto Express, Inc., 200 S Babcock St, Melbourne, FL 32901
cr	^ MEBN	Jul 28 2025 19:54:51	IWS Gas and Supply of Texas, Ltd., Chamberlain Hrdlicka Attorneys at Law, 1200 Smith, Suite 1400, Houston, TX 77002, UNITED STATES 77002-4496
cr	^ MEBN	Jul 28 2025 19:53:43	International Bank of Commerce, c/o Michael G. Colvard, 112 E Pecan Street, Suite 1616, San Antonio, Tx 78205-8902
cr	^ MEBN	Jul 28 2025 19:53:54	J2 Resources, LLC, Patel Gaines, PLLC, 221 West Exchange Avenue, Suite 306, Fort Worth, TX 76164, UNITED STATES 76164-3614
cr	+ Email/Text: notifications@cstrial.com	Jul 28 2025 19:55:00	James Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: lloyd.lim@keanmiller.com	Jul 28 2025 19:55:00	PK Technology, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: lloyd.lim@keanmiller.com	Jul 28 2025 19:55:00	PK Industrial LLC, c/o Lloyd A. Lim, Kean Miller LLP, 711 Louisiana, Ste. 1800, Houston, TX 77002
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Katy ISD, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemier, PO Box 3064, Houston, TX 77253-3064
op	+ Email/Text: kccnoticing@kccllc.com	Jul 28 2025 19:55:00	Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com		

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		Jul 28 2025 19:54:00	Eagle Pass ISD, Linebarger Goggan Blair & Sampson, LLP, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jul 28 2025 19:54:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Lone Star College System, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: bfranke@clarkhill.com	Jul 28 2025 19:55:23	Maxim Crane Works, Inc., c/o Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Jul 28 2025 19:52:54	Marquis Construction Services, LLC, P.O. Box 548, Clute, TX 77531-0548
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Matagorda County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: burrenk@gtlaw.com	Jul 28 2025 19:55:00	Matheson Tri-Gas, Inc., c/o Karl D. Burren, Greenberg Traurig, LLP, 1000 Louisiana Stree, Suite 6700, Houston, TX 77002-6003
cr	^ MEBN	Jul 28 2025 19:55:08	Meilssa M Macejko, Estate of Davey Kent, Inc., PO Box 266, Cuyahoga Falls, OH 44222-0266
cr	+ Email/Text: brian@lovell-law.net	Jul 28 2025 19:55:00	Northwest Insulation Company, Inc., Lovell, Isern & Farabough, LLP, 112 W 8th Ave, Suite 1000, Amarillo, TX 79101, UNITED STATES 79101-2343
cr	+ Email/Text: notifications@cstrial.com	Jul 28 2025 19:55:00	Nucor Rebar Fabrication South LLC fka Nucor Harris, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: schristianson@buchalter.com	Jul 28 2025 19:54:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	Email/Text: houston_bankruptcy@LGBS.com	Jul 28 2025 19:55:00	Orange County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jul 28 2025 19:54:44	P&I Supply Company, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP, 700 Louisiana, Suite 3900, Houston, TX 77002-2841
cr	^ MEBN	Jul 28 2025 19:53:03	Puffer-Sweiven, c/o Mary Elizabeth Heard, Grable Martin PLLC, 7700 Broadway St., Suite 104 PMB 308, San Antonio, TX 78209-3260
cr	Email/Text: bfranke@clarkhill.com	Jul 28 2025 19:55:00	System One Holdings, LLC, Clark Hill PLC, Attn Robert P Franke, 901 Main Street, Suite 6000, Dallas, TX 75202
cr	^ MEBN	Jul 28 2025 19:53:49	Shawna Green, c/o Trip Nix, Holland & Knight LLP, 100 Congress Avenue, Suite 1800, Austin, TX 78701-4042
cr	^ MEBN	Jul 28 2025 19:52:48	Shermco Industries, Inc., c/o Jason P. Kathman, Spencer Fane LLP, 5700 Granite Parkway, Suite 650, Plano, TX 75024-6812
cr	+ Email/Text: tyeates@moorelandrey.com	Jul 28 2025 19:55:00	Sidney Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: tyeates@moorelandrey.com	Jul 28 2025 19:55:00	Sindy Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998
cr	+ Email/Text: reden@mssattorneys.com	Jul 28 2025 19:55:00	Specialty Distribution Group, LLC dba

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			Distribution, Matthews Shields Knott, c/o Robert L. Eden, 8131 LBJ Freeway, Suite 700, Dallas, TX 75251, UNITED STATES 75251-1352
cr	+ Email/Text: brittany@rossspence.com	Jul 28 2025 19:55:00	Spitzer Industries, Inc., c/o Ross Spence, Spence, Desenberg & Lee, PLLC, 1770 St. James Place, Suite 625, Houston, TX 77056-3500
cr	+ Email/Text: mstoner@suncoastresources.com	Jul 28 2025 19:55:00	Sun Coast Resources LLC, 6405 Cavalcade St., Bldg. 1, Houston, TX 77026, UNITED STATES 77026-4315
cr	^ MEBN	Jul 28 2025 19:54:46	TECON SERVICES, INC, 1301 Mckinney Street, Suite 1400, Houston, TX 77010-3064
intp	+ Email/Text: tross@trcmllc.com	Jul 28 2025 19:55:00	TR Capital Management, LLC, PO BOX 633, Woodmere, NY 11598-0633
cr	+ Email/Text: jking@offerbanking.com	Jul 28 2025 19:54:00	Tate & Company, c/o James W. King, 6420 Wellington Pl, Beaumont, TX 77706-3206
cr	^ MEBN	Jul 28 2025 19:54:02	Texas ReExcavation LC, 5114 Railroad Street, Deer Park, TX 77536-2409
cr	Email/Text: julie.parsons@mvbalaw.com	Jul 28 2025 19:54:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Jul 28 2025 19:54:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269
cr	+ Email/Text: BKECF@traviscountytexas.gov	Jul 28 2025 19:54:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: BKNotice@andrewsmyers.com	Jul 28 2025 19:55:00	USA Debusk, LLC, c/o Andrews Myers, PC, Attn: Lisa M. Norman, 1885 Saint James Place, 15th floor, Houston, TX 77056-4176
cr	^ MEBN	Jul 28 2025 19:53:08	United Site Services, Inc., c/o Armistead M. Long, Gordon Arata Montgomery Barnett, 1015 Saint John Street, Lafayette, LA 70501, UNITED STATES 70501-6711
cr	^ MEBN	Jul 28 2025 19:54:57	Ursula Andres, c/o Tommy Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: smarmon@cjmhlaw.com	Jul 28 2025 19:55:00	Victory Air & Equipment, LLC, Crady Jewett McCulley & Houren LLP, c/o Shelley B. Bush, 2727 Allen Parkway, Suite 1700, Houston, TX 77019-2125
cr	+ Email/Text: tannweiler@greerherz.com	Jul 28 2025 19:55:00	W. Joe Shaw, Ltd. d/b/a goSafe, c/o Greer, Herz & Adams, LLP, One Moody Plaza, 18th Fl., Galveston, TX 77550-7947
cr	Email/Text: accounting@waterfleet.com	Jul 28 2025 19:55:00	WaterFleet, LLC, 5110 S.E. Loop 410, San Antonio, TX 78222
cr	^ MEBN	Jul 28 2025 19:54:41	Ware Jackson Lee O'Neill Smith & Barrow, LLP, 2929 Allen Parkway, Ste 39th Floor, Houston, TX 77019, US 77019-7100
cr	^ MEBN	Jul 28 2025 19:54:48	Wells Fargo Equipment Finance, Inc., c/o Daniel J. Ferretti, Baker Donelson, 1301 McKinney, Suite 3700, Houston, TX 77010-3034
cr	+ Email/Text: notifications@cstrial.com	Jul 28 2025 19:55:00	Wendy Adams, CAIN & SKARNULIS PLLC, c/o Ryan E. Chapple, 303 Colorado Street, Suite 2850, Austin, TX 78701, UNITED STATES 78701-0137
cr	+ Email/Text: tyates@moorelandreys.com	Jul 28 2025 19:55:00	Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520
cr	+ Email/Text: tyates@moorelandreys.com	Jul 28 2025 19:55:00	Yelina Martinez, c/o Tommy Lee Yeates, Moore Landrey, L.L.P., 905 Orleans, Beaumont, TX 77701-2998

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cr + Email/Text: legal@highspring.com

Jul 28 2025 19:55:00

c/o James B. Bailey Vaco LLC, Bradley Arant
Boulton Cummings LLP, 1819 5th Avenue North,
Birmingham, AL 35203-2120

TOTAL: 100

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
aty		Gray Reed
aty		OPPD
aty		Okin Adams Bartlett Curry LLP
aty		Proskauer Rose LLP
cr		Acuren Inspection, Inc.
cr		Allianz Global Risks US Insurance Co.
cr		Bank of America, N.A.
cr		Bank of america, n.a.
cr		Bernhard Capital Partners Management, LP
cr		Bradford Capital Management, LLC
cr		Brown & Root Industrial Services, LLC
intp		Burns & McDonnell Engineering Company, Inc.
cr		Certain Underwriters at Lloyd's of London Subscrib
intp		Chiyoda International Corporation
ip		Clean Harbors Industrial Services, Inc.
ip		Clean Harbors, Inc.
cr		Commonwealth Electric Company of the Midwest
cr		Consolidated Crane & Rigging, LLC
cr		Curtiss-Wright Flow Control Company, Farris
cr		DNOW L.P.
cr		Discount Locksmith and Surveillance, LLC
cr		Element Fleet Corporation
cr		Encina Development Group, LLC
intp		ExxonMobil Corporation
intp		FLNG Liquefaction 2, LLC
intp		FLNG Liquefaction 3, LLC
intp		FLNG Liquefaction, LLC
cr		Ferguson Enterprises Inc
cr		Fircroft Engineering Services Limited a/k/a NES Fi
intp		FloWorks USA LP
cr		Gelco Fleet Trust, as successor to Element Fleet C
intp		Golden Pass LNG Terminal LLC
cr		Great Lakes Insurance SE
cr		Guideone National Insurance Company
intp		HF Sinclair Corporation
md		HPC Industrial Services, LLC
cr		Hammon 4531 Columbia, LLC
intp		Hotard Coaches, Inc.
cr		Houston NFL Holdings, L.P. d/b/a Houston Texans
fa		Huron Consulting Services LLC
cr		IRISNDT Inc.
cr		Integrated Power Co.
cr		Jabari Porche
intp		KBR, Inc.
intp		Kellogg Brown & Root LLC
cr		Kleberg County
cr		Kraft Heinz Foods Company
cr		Lodge Lumber Company, Inc.
op		M3 Advisory Partners, LP
cr		MMR Constructors, Inc.
cr		McGrath RentCorp
cr		Mobile Modular Management Corp

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cr	NES Global Limited a/k/a NES Global Hong Kong
cr	NES Global, LLC
cr	Nooter/Eriksen, Inc.
cr	Nueces County
cr	Nxgen Group Equipment Rentals USA, Inc.
cr	OJay Enterprises LLC
cr	Omaha Public Power District
cr	Orion Construction, LLC
cr	PASADENA INDEPENDENT SCHOOL DISTRICT et al.
cr	PPI Quality & Engineering, LLC
cr	Pacific Indemnity Company
cr	Paladin Technologies USA Inc.
cr	Powell Electrical Systems, Inc.
intp	Premier Trailers, LLC d/b/a Premier Trailer Leasin
cr	Pro-Surve Technical Services, LLC
cr	Raba Kistner, Inc.
cr	Rush, LLC
cr	Statutory Unsecured Claimholders' Committee
cr	Sunbelt Rentals, Inc., Sunbelt Rentals Scaffold Se
cr	Suncor Energy (U.S.A.), Inc.
cr	TDF Rentals & Leasing, LLC
cr	TNT Crane and Rigging, Inc., SBSB Eastham PLLC, 1001 McKinney, Suite 1400, Houston
cr	Texas Capital Bank
cr	Texas Comptroller of Public Accounts, Revenue Acco, Jamie Kirk
cr	The Reynolds Company
cr	Tokio Marine America Insurance Company, as subroge
cr	Travelers Casualty And Surety Company
sp	Troutman Pepper Locke LLP
cr	Turner Industries Group, L.L.C.
cr	USADebusk, LLC, c/o Wells & Cuellar, P.C., 440 Lousiana, Suite 718, Houston
cr	Valero Refining-Meraux LLC
asee	Valley View Liquidity, LLC, 43 Valley lane N, VALLEY STREAM
intp	Venture Global Plaquemines LNG, LLC
cr	Verizon Communications Inc.
cr	Victoria County
cr	Volunteer Metal Systems, LLC
cr	Wholesale Electric Supply Company of Houston, Inc.
cr	Williams Scotsman, Inc.
cr	Zurich Companies
cr	*+ Yelina Martinez, c/o Tommy Lee Yeates, 905 Orleans, Beaumont, TX 77701-3520

TOTAL: 91 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 30, 2025

Signature: /s/Gustava Winters