

)	
In re:)	Chapter 11
)	
Computer Simulation & Analysis, Inc., ¹)	Case No. 24-90391 (MI)
)	
Reorganized Debtor.)	
)	Re: Docket No. 3144

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas*, counsel to the Reorganized Debtors certifies as follows:

1. On June 18, 2025, the Reorganized Debtors filed the *Reorganized Debtors’ Thirty-Eighth Omnibus Objection to Certain Proofs of Claim and Scheduled Claims (Satisfied Claims)* [Docket No. 3144] (the “**Thirty-Eighth Omnibus Objection**”). The Thirty-Eighth Omnibus Objection attached a proposed order (the “**Proposed Order**”).

2. On June 18, 2025, the Reorganized Debtors also filed the *Notice of Reorganized Debtors' Thirty-Eighth Omnibus Claims Objection (Satisfied Claims)* [Docket No. 3145].

The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the "**Reorganized Debtors**").

3. The deadline for parties to file a response to the Thirty-Eighth Omnibus Objection was July 18, 2025 (the “**Response Deadline**”). No parties filed a formal response before the Response Deadline.

4. Prior to the Response Deadline, counsel to the Reorganized Debtors received informal comments from the Utah State Tax Commission, which were addressed and resolved by agreement.

5. The Reorganized Debtors have resolved all known comments to the Thirty-Eighth Omnibus Objection without any substantive changes to the Proposed Order and exhibits. A revised order updating the case caption, pursuant to the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 24-90377, Docket No. 3178], is attached hereto (the “**Revised Proposed Order**”). A redline reflecting the changes to the Proposed Order is attached hereto as **Exhibit A**. The Reorganized Debtors respectfully request entry of the Revised Proposed Order.

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Dated: July 25, 2025
Houston, Texas

/s/ Charles R. Koster

WHITE & CASE LLP

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Counsel to the Reorganized Debtors

Certificate of Service

I certify that on July 25, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster
Charles R. Koster

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

Computer Simulation & Analysis, Inc.,¹

Reorganized Debtor.

)
) Chapter 11
)
) Case No. 24-90391 (MI)
)
)
)
) **Re: Docket No. 3144**

**ORDER SUSTAINING REORGANIZED DEBTORS'
THIRTY-EIGHTH OMNIBUS OBJECTION TO CERTAIN
PROOFS OF CLAIM AND SCHEDULED CLAIMS (SATISFIED CLAIMS)**

Upon the objection (the “**Objection**”)² of the Reorganized Debtors for entry of an order (this “**Order**”) disallowing the Satisfied Claims, identified on **Schedule 1** and **Schedule 2** attached hereto, all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Satisfied Filed Claim identified on Schedule 1 to this Order is disallowed in its entirety.

2. Each Satisfied Scheduled Claim identified on Schedule 2 to this Order is disallowed in its entirety.

3. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

4. To the extent a response is filed regarding any Satisfied Claim, each such Satisfied Claim, and the Objection as it pertains to such Satisfied Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.

5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified

or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

7. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Dated: _____, 2025
Houston, Texas

THE HON. MARVIN P. ISGUR
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Satisfied Filed Claims

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
1	Alief Independent School District	Zachry Engineering Corporation	354	\$7,742.71	\$7,742.71	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
2	Alief Independent School District	Zachry Enterprise Solutions, LLC	719	\$685.19	\$685.19	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
3	Arizona Department of Revenue	Zachry Engineering Corporation	491	\$125.00	\$0.00	\$0.00	\$100.00	\$25.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
4	Ascension Parish Sheriffs office	Zachry Industrial, Inc.	112	\$5,591.19	\$0.00	\$0.00	\$5,591.19	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
5	Ascension Parish Sheriffs office	Zachry Industrial, Inc.	114	\$3,904.56	\$0.00	\$0.00	\$3,904.56	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
6	Brazoria County Tax office	Zachry Engineering Corporation	964	\$93,384.71	\$93,384.71	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
7	Brazoria County Tax office	J.V. Industrial Companies, LLC	974	\$23,192.57	\$23,192.57	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
8	Brazoria County Tax office	Zachry Industrial, Inc.	967	\$1,647.43	\$1,647.43	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
9	Brazoria County Tax office	Zachry Maintenance Services, LLC	970	\$697.44	\$697.44	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
10	Celeste Williams	Zachry Enterprise Solutions, LLC	1071	\$9,439.20	\$0.00	\$0.00	\$9,439.20	\$0.00	Amounts asserted in claim were paid in full prior to the petition date.
11	Channelview Independent School District	Zachry Industrial, Inc.	352	\$485.73	\$485.73	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
12	City of Houston	Zachry Engineering Corporation	344	\$4,074.12	\$4,074.12	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
13	City of Houston	Zachry Enterprise Solutions, LLC	709	\$360.56	\$360.56	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
14	City of Houston	Zachry Industrial, Inc.	89	\$40.21	\$40.21	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
15	City of Pasadena	J.V. Industrial Companies, LLC	1729	\$50,588.86	\$50,588.86	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
16	City of Pasadena	JVIC Fabrication, LLC	1750	\$7,349.67	\$7,349.67	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
17	City of Pasadena	Zachry Industrial, Inc.	1738	\$1,446.35	\$1,446.35	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
18	City of Pasadena	Zachry Enterprise Solutions, LLC	1737	\$229.96	\$229.96	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
19	Commonwealth of Kentucky Department of Revenue	Madison Industrial Services Team, LLC	772	\$8,611.06	\$0.00	\$0.00	\$5,963.56	\$2,647.50	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
20	Curtiss-Wright Flow Control Service, LLC	Zachry Holdings, Inc.	583	\$8,287.67	\$0.00	\$0.00	\$0.00	\$8,287.67	Paid and released via CV agreement
21	Deer Park ISD	Zachry Industrial, Inc.	1739	\$466.07	\$466.07	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
22	Department of Treasury - Internal Revenue Service	Zachry Industrial, Inc.	609	\$5,300.00	\$0.00	\$0.00	\$3,900.00	\$1,400.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
23	Department of Treasury - Internal Revenue Service	Zachry Industrial, Inc.	1007	\$4,800.00	\$0.00	\$0.00	\$3,600.00	\$1,200.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
24	Department of Treasury - Internal Revenue Service	Zachry Constructors, LLC	1092	\$1,800.00	\$0.00	\$0.00	\$1,500.00	\$300.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
25	Department of Treasury - Internal Revenue Service	Zachry Maintenance Services, LLC	1424	\$300.00	\$0.00	\$0.00	\$0.00	\$300.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
26	Georgia Department Of Revenue	Zachry Industrial, Inc.	14	\$8,445.87	\$0.00	\$0.00	\$6,862.48	\$1,583.39	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
27	Graybar Electric Company	Zachry Holdings, Inc.	841	\$18,575.22	\$0.00	\$0.00	\$0.00	\$18,575.22	Vendor has agreed that no amounts are outstanding
28	Harris Co ESD #60	Zachry Industrial, Inc.	1740	\$29.09	\$29.09	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
29	Harris County Municipal Utility District # 285	Zachry Industrial, Inc.	355	\$298.74	\$298.74	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
30	Harris County, Et Al.	Zachry Holdings, Inc.	17	\$14,674.43	\$14,674.43	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
31	Houston Comm Coll System	Zachry Engineering Corporation	1735	\$648.78	\$648.78	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
32	Houston Comm Coll System	Zachry Enterprise Solutions, LLC	1736	\$59.94	\$59.94	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
33	Illinois Department of Employment Security	J.V. Industrial Companies, LLC	124	\$101.34	\$0.00	\$0.00	\$12.59	\$88.75	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
34	Illinois Department of Employment Security	Madison Industrial Services Team, LLC	102	\$52,420.87	\$0.00	\$0.00	\$23,742.09	\$28,678.78	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
35	Indiana Department of Revenue	Zachry Maintenance Services, LLC	127	\$3,185.99	\$3,185.99	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
36	Internal Revenue Service	J.V. Industrial Companies, LLC	1687	\$6,983.06	\$0.00	\$6,983.06	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
37	Internal Revenue Service	Zachry Maintenance Services, LLC	1688	\$6,383.32	\$0.00	\$6,383.32	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
38	Internal Revenue Service	Zachry Industrial, Inc.	1686	\$61,536.11	\$0.00	\$61,536.11	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
39	International SOS Health Care Services U.S., Inc.	Zachry Industrial, Inc.	416	\$9,963.00	\$0.00	\$0.00	\$0.00	\$9,963.00	Paid and released through CV agreement.
40	Iowa Department of Revenue	Zachry Industrial, Inc.	2	\$57,011.52	\$0.00	\$0.00	\$57,009.84	\$1.68	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
41	Iowa Department of Revenue	Zachry Engineering Corporation	1	\$9,271.28	\$0.00	\$0.00	\$9,271.28	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
42	Jefferson County	Zachry Industrial, Inc.	1741	\$174,327.39	\$174,327.39	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
43	Jefferson County	Zachry Maintenance Services, LLC	1732	\$47.81	\$47.81	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
44	Katy ISD	Zachry Industrial, Inc.	94	\$86.69	\$86.69	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
45	Kenedy County	Zachry Industrial, Inc.	1751	\$213.90	\$213.90	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
46	Kenedy County	Zachry Industrial, Inc.	292	\$192.81	\$192.81	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
47	Kingdom Alliance, LLC dba Batteries Plus	Zachry Industrial, Inc.	136	\$1,980.00	\$0.00	\$1,980.00	\$0.00	\$0.00	Invoices listed in the claim have been paid as postpetition obligations (Check No. 4695)
48	Kleberg County	Zachry Industrial, Inc.	1733	\$26,478.40	\$26,478.40	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
49	Louisiana Department of Revenue	J.V. Industrial Companies, LLC	621	\$0.00	\$0.00	\$0.00	UNLIQUIDATED	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
50	Louisiana Department of Revenue	Zachry Engineering Corporation	408	\$4,385.96	\$0.00	\$0.00	\$3,250.21	\$1,135.75	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
51	Louisiana Department of Revenue	Zachry Plant Services Holdings, Inc.	407	\$3,443.05	\$0.00	\$0.00	\$1,903.05	\$1,540.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
52	Louisiana Department of Revenue	Zachry Nuclear Engineering, Inc.	422	\$1,351.61	\$0.00	\$0.00	\$1,001.61	\$350.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
53	Louisiana Department of Revenue	Zachry Maintenance Services, LLC	1780	\$257.56	\$0.00	\$0.00	\$8.01	\$249.55	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
54	Matagorda County	Zachry Industrial, Inc.	88	\$69.14	\$69.14	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
55	Maverick County	Zachry Industrial, Inc.	399	\$2,495.22	\$2,495.22	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
56	Morsco Supply LLC	Zachry Industrial, Inc.	1180	\$751,917.44	\$0.00	\$0.00	\$0.00	\$751,917.44	Paid and released through CV agreement.
57	NM Taxation & Revenue Department	Zachry Maintenance Services, LLC	618	\$4,256.40	\$0.00	\$0.00	\$3,734.40	\$522.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
58	NM Taxation & Revenue Department	UE Properties, Inc.	614	\$3,352.48	\$0.00	\$0.00	\$3,224.48	\$128.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
59	NM Taxation & Revenue Department	Zachry Industrial, Inc.	593	\$1,631.34	\$0.00	\$0.00	\$1,463.34	\$168.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
60	NM Taxation & Revenue Department	Zachry High Voltage Solutions, LLC	592	\$52.38	\$0.00	\$0.00	\$50.38	\$2.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
61	Nueces County	Zachry Engineering Corporation	1730	\$4,749.32	\$4,749.32	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
62	Nueces County	Zachry Enterprise Solutions, LLC	1734	\$1,953.33	\$1,953.33	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
63	Nueces County	Zachry Industrial, Inc.	1731	\$531.95	\$531.95	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
64	Orange County	Zachry Industrial, Inc.	1742	\$9,747.24	\$9,747.24	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
65	Parmer County Appraisal District	Zachry Holdings, Inc.	1671	\$3,848.38	\$3,848.38	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
66	Pasadena Independent School District	J.V. Industrial Companies, LLC	351	\$108,132.86	\$108,132.86	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
67	Pasadena Independent School District	JVIC Fabrication, LLC	350	\$23,336.29	\$23,336.29	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
68	Pasadena Independent School District	Zachry Industrial, Inc.	349	\$4,419.76	\$4,419.76	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
69	Pasadena Independent School District	Zachry Enterprise Solutions, LLC	720	\$606.34	\$606.34	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
70	Sabine Pass Independent School District	Zachry Industrial, Inc.	718	\$140,754.42	\$140,754.42	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
71	Sentinel Integrity Solutions, Inc.	J.V. Industrial Companies, LLC	1634	\$37,707.88	\$0.00	\$0.00	\$0.00	\$37,707.88	\$1,803 of invoices listed in the claim have been paid as post-petition invoices (Invoice: #242619). \$35,904 of invoices listed in the claim have been paid and released through PLNG Waiver (Invoices: #242028, #242029, and #242550)
72	Skagit County Treasurer	Zachry Holdings, Inc.	316	\$1,660.07	\$1,660.07	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
73	Southeast Texas Industries, Inc.	Zachry Industrial, Inc.	1787	\$338,106.58	\$0.00	\$0.00	\$0.00	\$338,106.58	Claim entirely related to Golden Pass and has been paid and satisfied by GPX
74	Specialty Industrial LLC	Zachry Holdings, Inc.	630	\$5,250.00	\$0.00	\$0.00	\$0.00	\$5,250.00	Invoices were credited and released via PLNG Waiver
75	Stonington Tax Collector	Zachry Nuclear Engineering, Inc.	817	\$11,199.15	\$0.00	\$0.00	\$11,199.15	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
76	Taxing Districts Collected By Randall County	Zachry Holdings, Inc.	207	\$50.63	\$50.63	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
77	TRC Master Fund LLC for Diamond Oil Field Supply Inc	Zachry Industrial, Inc.	654	\$183,183.70	\$0.00	\$0.00	\$0.00	\$183,183.70	Invoices paid and released through PLNG Waiver
78	TRC Master Fund LLC for Gulf Coast Crane Services	J.V. Industrial Companies, LLC	562	\$279,703.60	\$0.00	\$0.00	\$0.00	\$279,703.60	Invoices paid and released through PLNG Waiver
79	TS International Inc	Zachry Holdings, Inc.	1683	\$6,150.00	\$0.00	\$0.00	\$0.00	\$6,150.00	Invoice listed in claim has been paid as post-petition (Check: L 166176)
80	Utah State Tax Commission	Madison Industrial Services Team, LLC	7	\$1,934.74	\$1,934.74	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
81	Utah State Tax Commission	J.V. Industrial Companies, LLC	10	\$645.43	\$0.00	\$0.00	\$591.27	\$54.16	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
82	Utah State Tax Commission	Zachry Holdings, Inc.	357	\$2,580.17	\$1,934.74	\$0.00	\$591.27	\$54.16	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Schedule 2

Satisfied Scheduled Claims

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 2
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Schedule ID	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
1	5J Oilfield Services LLC	JVIC Fabrication, LLC	3329665	\$18,745.00	\$0.00	\$0.00	\$0.00	\$18,745.00	Invoices paid and released through PLNG Waiver
2	City Of Port Arthur Texas	Zachry Industrial, Inc.	3330983	\$13,864.30	\$0.00	\$0.00	\$0.00	\$13,864.30	Claim entirely related to Golden Pass and has been paid and satisfied by GPX
3	Comerica Bank	Madison Industrial Services Team, LLC	3329796	\$35,317.65	\$0.00	\$0.00	\$0.00	\$35,317.65	Claim was paid in full prior to the petition date
4	River Healthcare	Zachry Maintenance Services, LLC	3333371	\$3,756.00	\$0.00	\$0.00	\$0.00	\$3,756.00	Claimant was paid and satisfied via Critical Vendor Agreement
5	River Healthcare	J.V. Industrial Companies, LLC	3329539	\$30,670.65	\$0.00	\$0.00	\$0.00	\$30,670.65	Claimant was paid and satisfied via Critical Vendor Agreement

Exhibit A

Redline

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

Chapter 11~~Chapter 11~~

~~ZACHRY HOLDINGS, INC.~~
Computer Simulation &
Analysis, Inc., ~~et al.~~¹

Case No. 24-90391 (MI)~~Case No. 24-90377 (MI)~~Reorganized ~~Debtors~~ Debtor.~~(Jointly Administered)~~Re: Docket No. 3144~~Re: Docket No. ____~~

**ORDER SUSTAINING REORGANIZED DEBTORS'
THIRTY-EIGHTH OMNIBUS OBJECTION TO CERTAIN
PROOFS OF CLAIM AND SCHEDULED CLAIMS (SATISFIED CLAIMS)**

Upon the objection (the “**Objection**”)² of the ~~above-captioned reorganized debtors~~
(~~collectively, the “Reorganized Debtors”~~) for entry of an order (this “**Order**”) disallowing the
Satisfied Claims, identified on Schedule 1 and Schedule 2 attached hereto, all as more fully set
forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §
1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b);
and this Court having found that it may enter a final order consistent with Article III of the

¹ The last four digits of ~~Zachry Holdings, Inc.’s~~ the federal tax identification number ~~are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at www.veritaglobal.net/ZHI~~ for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized ~~Debtors’ Debtor’s~~ service address in ~~these~~ this chapter 11 ~~cases~~ case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the Final Decree Closing Certain of the Chapter 11 Cases (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “Reorganized Debtors”).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Satisfied Filed Claim identified on Schedule 1 to this Order is disallowed in its entirety.
2. Each Satisfied Scheduled Claim identified on Schedule 2 to this Order is disallowed in its entirety.
3. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
4. To the extent a response is filed regarding any Satisfied Claim, each such Satisfied Claim, and the Objection as it pertains to such Satisfied Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.
5. Notwithstanding the relief granted in this Order and any actions taken pursuant to

such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed:

(a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

7. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Dated: _____, 2025
Houston, Texas

THE HON. MARVIN P. ISGUR
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Satisfied Filed Claims

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
1	Alief Independent School District	Zachry Engineering Corporation	354	\$7,742.71	\$7,742.71	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
2	Alief Independent School District	Zachry Enterprise Solutions, LLC	719	\$685.19	\$685.19	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
3	Arizona Department of Revenue	Zachry Engineering Corporation	491	\$125.00	\$0.00	\$0.00	\$100.00	\$25.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
4	Ascension Parish Sheriffs office	Zachry Industrial, Inc.	112	\$5,591.19	\$0.00	\$0.00	\$5,591.19	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
5	Ascension Parish Sheriffs office	Zachry Industrial, Inc.	114	\$3,904.56	\$0.00	\$0.00	\$3,904.56	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
6	Brazoria County Tax office	Zachry Engineering Corporation	964	\$93,384.71	\$93,384.71	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
7	Brazoria County Tax office	J.V. Industrial Companies, LLC	974	\$23,192.57	\$23,192.57	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
8	Brazoria County Tax office	Zachry Industrial, Inc.	967	\$1,647.43	\$1,647.43	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
9	Brazoria County Tax office	Zachry Maintenance Services, LLC	970	\$697.44	\$697.44	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
10	Celeste Williams	Zachry Enterprise Solutions, LLC	1071	\$9,439.20	\$0.00	\$0.00	\$9,439.20	\$0.00	Amounts asserted in claim were paid in full prior to the petition date.
11	Channelview Independent School District	Zachry Industrial, Inc.	352	\$485.73	\$485.73	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
12	City of Houston	Zachry Engineering Corporation	344	\$4,074.12	\$4,074.12	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
13	City of Houston	Zachry Enterprise Solutions, LLC	709	\$360.56	\$360.56	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
14	City of Houston	Zachry Industrial, Inc.	89	\$40.21	\$40.21	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
15	City of Pasadena	J.V. Industrial Companies, LLC	1729	\$50,588.86	\$50,588.86	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
16	City of Pasadena	JVIC Fabrication, LLC	1750	\$7,349.67	\$7,349.67	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
17	City of Pasadena	Zachry Industrial, Inc.	1738	\$1,446.35	\$1,446.35	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
18	City of Pasadena	Zachry Enterprise Solutions, LLC	1737	\$229.96	\$229.96	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
19	Commonwealth of Kentucky Department of Revenue	Madison Industrial Services Team, LLC	772	\$8,611.06	\$0.00	\$0.00	\$5,963.56	\$2,647.50	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
20	Curtiss-Wright Flow Control Service, LLC	Zachry Holdings, Inc.	583	\$8,287.67	\$0.00	\$0.00	\$0.00	\$8,287.67	Paid and released via CV agreement
21	Deer Park ISD	Zachry Industrial, Inc.	1739	\$466.07	\$466.07	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
22	Department of Treasury - Internal Revenue Service	Zachry Industrial, Inc.	609	\$5,300.00	\$0.00	\$0.00	\$3,900.00	\$1,400.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
23	Department of Treasury - Internal Revenue Service	Zachry Industrial, Inc.	1007	\$4,800.00	\$0.00	\$0.00	\$3,600.00	\$1,200.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
24	Department of Treasury - Internal Revenue Service	Zachry Constructors, LLC	1092	\$1,800.00	\$0.00	\$0.00	\$1,500.00	\$300.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
25	Department of Treasury - Internal Revenue Service	Zachry Maintenance Services, LLC	1424	\$300.00	\$0.00	\$0.00	\$0.00	\$300.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
26	Georgia Department Of Revenue	Zachry Industrial, Inc.	14	\$8,445.87	\$0.00	\$0.00	\$6,862.48	\$1,583.39	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
27	Graybar Electric Company	Zachry Holdings, Inc.	841	\$18,575.22	\$0.00	\$0.00	\$0.00	\$18,575.22	Vendor has agreed that no amounts are outstanding
28	Harris Co ESD #60	Zachry Industrial, Inc.	1740	\$29.09	\$29.09	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
29	Harris County Municipal Utility District # 285	Zachry Industrial, Inc.	355	\$298.74	\$298.74	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
30	Harris County, Et Al.	Zachry Holdings, Inc.	17	\$14,674.43	\$14,674.43	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
31	Houston Comm Coll System	Zachry Engineering Corporation	1735	\$648.78	\$648.78	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
32	Houston Comm Coll System	Zachry Enterprise Solutions, LLC	1736	\$59.94	\$59.94	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
33	Illinois Department of Employment Security	J.V. Industrial Companies, LLC	124	\$101.34	\$0.00	\$0.00	\$12.59	\$88.75	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
34	Illinois Department of Employment Security	Madison Industrial Services Team, LLC	102	\$52,420.87	\$0.00	\$0.00	\$23,742.09	\$28,678.78	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
35	Indiana Department of Revenue	Zachry Maintenance Services, LLC	127	\$3,185.99	\$3,185.99	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
36	Internal Revenue Service	J.V. Industrial Companies, LLC	1687	\$6,983.06	\$0.00	\$6,983.06	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
37	Internal Revenue Service	Zachry Maintenance Services, LLC	1688	\$6,383.32	\$0.00	\$6,383.32	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
38	Internal Revenue Service	Zachry Industrial, Inc.	1686	\$61,536.11	\$0.00	\$61,536.11	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
39	International SOS Health Care Services U.S., Inc.	Zachry Industrial, Inc.	416	\$9,963.00	\$0.00	\$0.00	\$0.00	\$9,963.00	Paid and released through CV agreement.
40	Iowa Department of Revenue	Zachry Industrial, Inc.	2	\$57,011.52	\$0.00	\$0.00	\$57,009.84	\$1.68	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
41	Iowa Department of Revenue	Zachry Engineering Corporation	1	\$9,271.28	\$0.00	\$0.00	\$9,271.28	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
42	Jefferson County	Zachry Industrial, Inc.	1741	\$174,327.39	\$174,327.39	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
43	Jefferson County	Zachry Maintenance Services, LLC	1732	\$47.81	\$47.81	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
44	Katy ISD	Zachry Industrial, Inc.	94	\$86.69	\$86.69	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
45	Kenedy County	Zachry Industrial, Inc.	1751	\$213.90	\$213.90	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
46	Kenedy County	Zachry Industrial, Inc.	292	\$192.81	\$192.81	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
47	Kingdom Alliance, LLC dba Batteries Plus	Zachry Industrial, Inc.	136	\$1,980.00	\$0.00	\$1,980.00	\$0.00	\$0.00	Invoices listed in the claim have been paid as postpetition obligations (Check No. 4695)
48	Kleberg County	Zachry Industrial, Inc.	1733	\$26,478.40	\$26,478.40	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
49	Louisiana Department of Revenue	J.V. Industrial Companies, LLC	621	\$0.00	\$0.00	\$0.00	UNLIQUIDATED	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
50	Louisiana Department of Revenue	Zachry Engineering Corporation	408	\$4,385.96	\$0.00	\$0.00	\$3,250.21	\$1,135.75	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
51	Louisiana Department of Revenue	Zachry Plant Services Holdings, Inc.	407	\$3,443.05	\$0.00	\$0.00	\$1,903.05	\$1,540.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
52	Louisiana Department of Revenue	Zachry Nuclear Engineering, Inc.	422	\$1,351.61	\$0.00	\$0.00	\$1,001.61	\$350.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
53	Louisiana Department of Revenue	Zachry Maintenance Services, LLC	1780	\$257.56	\$0.00	\$0.00	\$8.01	\$249.55	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
54	Matagorda County	Zachry Industrial, Inc.	88	\$69.14	\$69.14	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
55	Maverick County	Zachry Industrial, Inc.	399	\$2,495.22	\$2,495.22	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
56	Morsco Supply LLC	Zachry Industrial, Inc.	1180	\$751,917.44	\$0.00	\$0.00	\$0.00	\$751,917.44	Paid and released through CV agreement.
57	NM Taxation & Revenue Department	Zachry Maintenance Services, LLC	618	\$4,256.40	\$0.00	\$0.00	\$3,734.40	\$522.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
58	NM Taxation & Revenue Department	UE Properties, Inc.	614	\$3,352.48	\$0.00	\$0.00	\$3,224.48	\$128.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
59	NM Taxation & Revenue Department	Zachry Industrial, Inc.	593	\$1,631.34	\$0.00	\$0.00	\$1,463.34	\$168.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
60	NM Taxation & Revenue Department	Zachry High Voltage Solutions, LLC	592	\$52.38	\$0.00	\$0.00	\$50.38	\$2.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
61	Nueces County	Zachry Engineering Corporation	1730	\$4,749.32	\$4,749.32	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
62	Nueces County	Zachry Enterprise Solutions, LLC	1734	\$1,953.33	\$1,953.33	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
63	Nueces County	Zachry Industrial, Inc.	1731	\$531.95	\$531.95	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
64	Orange County	Zachry Industrial, Inc.	1742	\$9,747.24	\$9,747.24	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
65	Parmer County Appraisal District	Zachry Holdings, Inc.	1671	\$3,848.38	\$3,848.38	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
66	Pasadena Independent School District	J.V. Industrial Companies, LLC	351	\$108,132.86	\$108,132.86	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
67	Pasadena Independent School District	JVIC Fabrication, LLC	350	\$23,336.29	\$23,336.29	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
68	Pasadena Independent School District	Zachry Industrial, Inc.	349	\$4,419.76	\$4,419.76	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
69	Pasadena Independent School District	Zachry Enterprise Solutions, LLC	720	\$606.34	\$606.34	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
70	Sabine Pass Independent School District	Zachry Industrial, Inc.	718	\$140,754.42	\$140,754.42	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
71	Sentinel Integrity Solutions, Inc.	J.V. Industrial Companies, LLC	1634	\$37,707.88	\$0.00	\$0.00	\$0.00	\$37,707.88	\$1,803 of invoices listed in the claim have been paid as post-petition invoices (Invoice: #242619). \$35,904 of invoices listed in the claim have been paid and released through PLNG Waiver (Invoices: #242028, #242029, and #242550)
72	Skagit County Treasurer	Zachry Holdings, Inc.	316	\$1,660.07	\$1,660.07	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 1
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Claim #	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
73	Southeast Texas Industries, Inc.	Zachry Industrial, Inc.	1787	\$338,106.58	\$0.00	\$0.00	\$0.00	\$338,106.58	Claim entirely related to Golden Pass and has been paid and satisfied by GPX
74	Specialty Industrial LLC	Zachry Holdings, Inc.	630	\$5,250.00	\$0.00	\$0.00	\$0.00	\$5,250.00	Invoices were credited and released via PLNG Waiver
75	Stonington Tax Collector	Zachry Nuclear Engineering, Inc.	817	\$11,199.15	\$0.00	\$0.00	\$11,199.15	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
76	Taxing Districts Collected By Randall County	Zachry Holdings, Inc.	207	\$50.63	\$50.63	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
77	TRC Master Fund LLC for Diamond Oil Field Supply Inc	Zachry Industrial, Inc.	654	\$183,183.70	\$0.00	\$0.00	\$0.00	\$183,183.70	Invoices paid and released through PLNG Waiver
78	TRC Master Fund LLC for Gulf Coast Crane Services	J.V. Industrial Companies, LLC	562	\$279,703.60	\$0.00	\$0.00	\$0.00	\$279,703.60	Invoices paid and released through PLNG Waiver
79	TS International Inc	Zachry Holdings, Inc.	1683	\$6,150.00	\$0.00	\$0.00	\$0.00	\$6,150.00	Invoice listed in claim has been paid as post-petition (Check: L 166176)
80	Utah State Tax Commission	Madison Industrial Services Team, LLC	7	\$1,934.74	\$1,934.74	\$0.00	\$0.00	\$0.00	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
81	Utah State Tax Commission	J.V. Industrial Companies, LLC	10	\$645.43	\$0.00	\$0.00	\$591.27	\$54.16	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
82	Utah State Tax Commission	Zachry Holdings, Inc.	357	\$2,580.17	\$1,934.74	\$0.00	\$591.27	\$54.16	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.

Schedule 2

Satisfied Scheduled Claims

Debtors' 38th Omnibus Objection to Claims - Satisfied Filed and Scheduled Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)Schedule 2
Claims to be Disallowed

Ref #	Name of Claimant	Debtor	Schedule ID	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Reason(s) for Disallowance
1	5J Oilfield Services LLC	JVIC Fabrication, LLC	3329665	\$18,745.00	\$0.00	\$0.00	\$0.00	\$18,745.00	Invoices paid and released through PLNG Waiver
2	City Of Port Arthur Texas	Zachry Industrial, Inc.	3330983	\$13,864.30	\$0.00	\$0.00	\$0.00	\$13,864.30	Claim entirely related to Golden Pass and has been paid and satisfied by GPX
3	Comerica Bank	Madison Industrial Services Team, LLC	3329796	\$35,317.65	\$0.00	\$0.00	\$0.00	\$35,317.65	Claim was paid in full prior to the petition date
4	River Healthcare	Zachry Maintenance Services, LLC	3333371	\$3,756.00	\$0.00	\$0.00	\$0.00	\$3,756.00	Claimant was paid and satisfied via Critical Vendor Agreement
5	River Healthcare	J.V. Industrial Companies, LLC	3329539	\$30,670.65	\$0.00	\$0.00	\$0.00	\$30,670.65	Claimant was paid and satisfied via Critical Vendor Agreement