

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>Computer Simulation &amp; Analysis, Inc.,<sup>1</sup></p> <p style="text-align: center;">Reorganized Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 24-90391 (MI)</p> <p><b>Re: Docket No. 3150</b></p>
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**CERTIFICATE OF NO OBJECTION TO REORGANIZED DEBTORS' FORTY-FIRST  
OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)**

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas*, the Reorganized Debtors hereby certify as follows:

1. On June 18, 2025, the Reorganized Debtors filed the *Forty-First Omnibus Objection to Certain Proofs of Claim (Amended Claims)* [Docket No. 3150] (the “**Forty-First Omnibus Objection**”). The Forty-First Omnibus Objection attached a proposed order (the “**Proposed Order**”).
2. On June 18, 2025, the Reorganized Debtors also filed the *Notice of Reorganized Debtors' Forty-First Omnibus Claims Objection (Amended Claims)* [Docket No. 3151].
3. The deadline for parties to file a response to the Forty-First Omnibus Objection was July 18, 2025 (the “**Response Deadline**”).

<sup>1</sup> The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).



4. No formal responses were filed on the Court's docket prior to the Response Deadline, and the Reorganized Debtors did not receive any informal comments.

5. A revised order updating the case caption, pursuant to the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 24-90377, Docket No. 3178], is attached hereto (the "**Revised Proposed Order**"). A redline reflecting the changes to the Proposed Order is attached hereto as **Exhibit A**. The Reorganized Debtors respectfully request entry of the Revised Proposed Order.

*[Remainder of Page Intentionally Left Blank]*

Dated: July 25, 2025  
Houston, Texas

/s/ Charles R. Koster

**WHITE & CASE LLP**

Charles R. Koster (Texas Bar No. 24128278)  
609 Main Street, Suite 2900  
Houston, Texas 77002  
Telephone: (713) 496-9700  
Facsimile: (713) 496-9701  
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)  
Andrew F. O'Neill (admitted *pro hac vice*)  
Michael Andolina (admitted *pro hac vice*)  
Fan B. He (admitted *pro hac vice*)  
Adam Swingle (admitted *pro hac vice*)

111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Email: bojan.guzina@whitecase.com  
aoneill@whitecase.com  
mandolina@whitecase.com  
fhe@whitecase.com  
adam.swingle@whitecase.com

*Counsel to the Reorganized Debtors*

**Certificate of Service**

I certify that on July 25, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster  
Charles R. Koster

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

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In re:

Computer Simulation & Analysis, Inc.,<sup>1</sup>

Reorganized Debtor.

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)  
) Chapter 11  
)  
) Case No. 24-90391 (MI)  
)  
)  
) **Re: Docket No. 3150**

**ORDER SUSTAINING REORGANIZED DEBTORS' FORTY-FIRST  
OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)**

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Upon the objection (the “**Objection**”)<sup>2</sup> of the Reorganized Debtors for entry of an order (this “**Order**”) disallowing the Amended Claims, identified on **Schedule 1** attached hereto as “Claims to be Disallowed”, all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having

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<sup>1</sup> The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Amended Claim identified on **Schedule 1** to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on **Schedule 1** and any claims not listed on **Schedule 1** to this Order.

2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

3. To the extent a response is filed regarding any Amended Claim, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended Claim.

4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request

or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

5. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

6. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

7. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Dated: \_\_\_\_\_, 2025  
Houston, Texas

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THE HON. MARVIN P. ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

**Amended Claims**

Debtors' 41st Omnibus Objection to Claims - Amended Claims

In re: Zachry Holdings, Inc., et al.  
Case No. 24-90377 (MI)

## Schedule 1

Claims to be Disallowed									Surviving Claims						
Ref #	Name of Claimant	Asserted Debtor	Affected Proof of Claim No.	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Surviving Proof of Claim No.	Asserted Debtor	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount
1	Aztec Bolting Services	J.V. Industrial Companies, LLC	957	\$9,172.55	\$0.00	\$0.00	\$0.00	\$9,172.55	1641	J.V. Industrial Companies, LLC	\$7,080.82	\$0.00	\$7,080.82	\$0.00	\$0.00
2	Boss Light Tower Rentals, LLC	Zachry Holdings, Inc.	1760	\$149,542.50	\$0.00	\$0.00	\$0.00	\$149,542.50	1762	Zachry Holdings, Inc.	\$137,800.00	\$0.00	\$0.00	\$0.00	\$137,800.00
3	Scott Equipment Company, LLC	J.V. Industrial Companies, LLC	1826	\$463,788.65	\$0.00	\$0.00	\$0.00	\$463,788.65	1828	J.V. Industrial Companies, LLC	\$244,639.20	\$0.00	\$0.00	\$0.00	\$244,639.20
4	Scott Equipment Company, LLC	J.V. Industrial Companies, LLC	1226	\$254,079.37	\$0.00	\$0.00	\$0.00	\$254,079.37	1828	J.V. Industrial Companies, LLC	\$244,639.20	\$0.00	\$0.00	\$0.00	\$244,639.20

**Exhibit A**

**Redline**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:

Chapter 11~~Chapter 11~~

~~ZACHRY HOLDINGS, INC.~~  
Computer Simulation &  
Analysis, Inc., ~~et al.~~<sup>1</sup>

Case No. 24-90391 (MI)~~Case No. 24-90377 (MI)~~Reorganized ~~Debtors~~ Debtor.~~(Jointly Administered)~~Re: Docket No. 3150~~Re: Docket No. \_\_\_\_~~

**ORDER SUSTAINING REORGANIZED DEBTORS' FORTY-FIRST  
OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)**

Upon the objection (the “**Objection**”)<sup>2</sup> of the ~~above-captioned reorganized debtors~~  
(~~collectively, the “Reorganized Debtors”~~) for entry of an order (this “**Order**”) disallowing the  
Amended Claims, identified on **Schedule 1** attached hereto as “Claims to be Disallowed”, all as  
more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant  
to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28

<sup>1</sup> The last four digits of ~~Zachry Holdings, Inc.’s~~ the federal tax identification number ~~are 6814. A complete list of each of the Reorganized Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at [www.veritaglobal.net/ZHI](http://www.veritaglobal.net/ZHI) for Computer Simulation & Analysis, Inc. are 4097.~~ The location of the Reorganized ~~Debtors’~~ Debtor’s service address in ~~these~~ this chapter 11 ~~cases~~ case is: P.O. Box 240130, San Antonio, Texas 78224.

On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Amended Claim identified on **Schedule 1** to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on **Schedule 1** and any claims not listed on **Schedule 1** to this Order.

2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.

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4. Notwithstanding the relief granted in this Order and any actions taken pursuant to

such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed:

(a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

5. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

6. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

7. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Dated: \_\_\_\_\_, 2025  
Houston, Texas

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THE HON. MARVIN P. ISGUR  
UNITED STATES BANKRUPTCY JUDGE

**Schedule 1**

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