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(et #0094 Date Filed: 07/28/2025 United States Bankruptcy Court Southern District of Texas

ENTERED

July 28, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

)	
In re:)	Chapter 11
)	
Computer Simulation & Analysis, Inc., ¹)	Case No. 24-90391 (MI)
)	
Reorganized Debtor.)	
)	Re: Docket No. 3150

ORDER SUSTAINING REORGANIZED DEBTORS' FORTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)

Upon the objection (the "Objection")² of the Reorganized Debtors for entry of an order (this "Order") disallowing the Amended Claims, identified on Schedule 1 attached hereto as "Claims to be Disallowed", all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having

Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the "Reorganized Debtors").

found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. Each Amended Claim identified on <u>Schedule 1</u> to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on <u>Schedule 1</u> and any claims not listed on <u>Schedule 1</u> to this Order.
- 2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any Amended Claim, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended Claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request

or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of

the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any

other party in interest under the Bankruptcy Code or any other applicable law.

5. The Reorganized Debtors are authorized, but not directed, to execute and deliver

such documents and to take and perform all actions necessary to implement and effectuate the

relief granted in this Order in accordance with the Objection.

6. Notice of the Objection as provided therein shall be deemed good and sufficient

notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local

Rules are satisfied by such notice.

7. This Court retains jurisdiction with respect to all matters arising from or related to

the enforcement of this Order.

Signed: July 28, 2025

Marvin Isgur

United States Bankruptcy Judge

Schedule 1

Amended Claims

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Debtors' 41st Omnibus Objection to Claims - Amended Claims

In re: Zachry Holdings, Inc., et al. Case No. 24-90377 (MI)

Schedule 1

Claims to be Disallowed									Surviving Claims						
Ref#	Name of Claimant	Asserted Debtor	Affected Proof of Claim No.	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount	Surviving Proof of Claim No.	Asserted Debtor	Asserted Claim Amount	Asserted Secured Claim Amount	Asserted Admin Priority Claim Amount	Asserted Priority Claim Amount	Asserted General Unsecured Claim Amount
1	Aztec Bolting Services	J.V. Industrial Companies, LLC	957	\$9,172.55	\$0.00	\$0.00	\$0.00	\$9,172.55	1641	J.V. Industrial Companies, LLC	\$7,080.82	\$0.00	\$7,080.82	\$0.00	\$0.00
2	Boss Light Tower Rentals, LLC	Zachry Holdings, Inc.	1760	\$149,542.50	\$0.00	\$0.00	\$0.00	\$149,542.50	1762	Zachry Holdings, Inc.	\$137,800.00	\$0.00	\$0.00	\$0.00	\$137,800.00
3	Scott Equipment Company, LLC	J.V. Industrial Companies, LLC	1826	\$463,788.65	\$0.00	\$0.00	\$0.00	\$463,788.65	1828	J.V. Industrial Companies, LLC	\$244,639.20	\$0.00	\$0.00	\$0.00	\$244,639.20
4	Scott Equipment Company, LLC	J.V. Industrial Companies, LLC	1226	\$254,079.37	\$0.00	\$0.00	\$0.00	\$254,079.37	1828	J.V. Industrial Companies, LLC	\$244,639.20	\$0.00	\$0.00	\$0.00	\$244,639.20