IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	
In re:)	Chapter 11
)	_
Computer Simulation & Analysis, Inc., ¹)	Case No. 24-90391 (MI)
)	
Reorganized Debtor.)	
)	

REORGANIZED DEBTORS' AMENDED OBJECTION TO PROOF OF CLAIM OF AUSTIN T. HINSLEY (CLAIM NO. 1051)

This is an objection to your claim. This objection asks the Court to disallow the claim that you filed in this bankruptcy case. If you do not file a response within 30 days after the objection was served on you, your claim may be disallowed without a hearing.

The above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors"), file this amended objection (the "Amended Objection") to Claim No. 1051 (the "Claim") filed by Austin T. Hinsley (the "Claimant"). In support of this Amended Objection, the Debtors submit the Declaration of Oscar Coronado attached hereto as <u>Exhibit A</u> and the Declaration of William Murphy as <u>Exhibit B</u>. In further support of this Amended Objection, the Reorganized Debtors respectfully state as follows:

Relief Requested

1. By this Amended Objection, the Reorganized Debtors seek entry of an order, substantially in the form attached hereto (the "**Proposed Order**") (i) disallowing and expunging

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

the Claim in its entirety and (ii) granting such other and further relief as the Court deems just and proper.

Jurisdiction, Venue, and Predicates for Relief

- 2. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding under 28 U.S.C. § 157(b)(2)(B) and this Court has constitutional authority to enter a final order because the matter involves allowance or disallowance of claims against the estate.
 - 3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 4. The predicates for the relief requested herein are sections 105(a) and 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 3007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules").

Background

A. The Chapter 11 Cases

5. On May 21, 2024 (the "Petition Date"), each Reorganized Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned chapter 11 cases. The Reorganized Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b). No party has requested the appointment of a trustee or examiner in these chapter 11 cases. On June 4, 2024, the Office of the United States Trustee for the Southern District of Texas appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the "Committee") [Docket No. 176].

- 6. A detailed description of the Reorganized Debtors and their businesses, including the facts and circumstances giving rise to these chapter 11 cases, is set forth in the *Declaration of Mohsin Y. Meghji in Support of Debtors' Petitions and Requests for First Day Relief* [Docket No. 7].
- 7. On July 16, 2024, the Reorganized Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the "Schedules and Statements") See Docket Nos. 510–531. On August 30, 2024 and December 2, 2024, several of the Reorganized Debtors filed amendments to their Schedules and Statements. See Docket Nos. 855-865, 1564.
- 8. On July 26, 2024, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice of Bar Dates, and (V) Granting Related Relief [Docket No. 636] (the "Bar Date Order"). The Bar Date Order established September 16, 2024, at 5:00 p.m. (prevailing Central Time) as the deadline for all non-governmental entities holding or wishing to assert a "claim" (as defined in section 101(5) of the Bankruptcy Code) against any of the Reorganized Debtors that arose before the Petition Date to file proof of such claim. The bar date for claims related to the amended Schedules and Statements was October 4, 2024, at 5:00 p.m. (prevailing Central Time), and for filing proofs of claim related to the second amended Schedules and Statements is January 2, 2025, at 5:00 p.m. (prevailing Central Time). The deadline for all governmental entities holding or wishing to assert a claim against any of the Debtors that arose prior to the Petition Date to file proof of such claim was November 18, 2024, at 5:00 p.m. (prevailing Central Time).*

9. On February 26, 2025, the Bankruptcy Court held a combined hearing on final approval of the Disclosure Statement² and confirmation of the Plan.³ The Court entered the order approving the Disclosure Statement and confirming the Plan on February 27, 2025.⁴ The Effective Date occurred on April 10, 2025 [Docket No. 2731].

B. The Claim

- 10. August 29, 2024, the Claimant filed the Claim against Zachry Industrial, Inc. A true and correct copy of the Claim is attached hereto as **Exhibit D**.
- 11. Claimant seeks \$3,861.00. The alleged basis for the Claim is "[h]ours not paid for on bus ride." *Id*.
- 12. The Reorganized Debtors, their advisors, and/or counsel (collectively, the "Reviewing Parties") have been working diligently evaluate the validity of the Claim, including review of the Reorganized Debtors' payroll and employment records for Claimant and a search for and review of any other records reasonably implicated by the Claim. The Reviewing Parties have attempted to contact Claimant to investigate the Claim, including by phone and email, but Claimant did not respond. *See* Exhibit B.
- 13. Based on the Reviewing Parties' analysis to date, the Reorganized Debtors believe that the Claim should be disallowed as set forth herein.

Objection

14. Section 502(a) of the Bankruptcy Code provides, in pertinent part, that "[a] claim or interest, proof of which is filed under section 501 of [the Bankruptcy Code], is deemed allowed,

² The "**Disclosure Statement**" refers to the Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 1986].

³ The "**Plan**" refers to the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2362].

⁴ Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement on a Final Basis and (II) Confirming the Further Modified First Amended Joint Chapter 11 Plan of Reorganization of Zachry Holdings, Inc. and its Debtor Affiliates [Docket No. 2431].

unless a party in interest . . . objects." 11 U.S.C. § 502(a). Further, section 502(b)(1) of the Bankruptcy Code provides that a court "shall determine the amount of such claim . . . as of the date of the filing of the petition, and shall allow such claim in such amount, except to the extent that—such claim is unenforceable against the debtor and the property of the debtor, under any agreement or applicable law." 11 U.S.C. §502(b)(1). This statutory exception to the allowance of a claim is "generally complemented by § 558, which provides that '[t]he estate shall have the benefit of any defense available to the debtor as against any entity other than the estate, including statutes of limitation, statutes of fraud, usury, and other personal defenses." *In re W.R. Grace & Co.*, 626 B.R. 217, 235 (Bankr. D. Del. 2021) (quoting 11 U.S.C. § 558).

- 15. As set forth in Bankruptcy Rule 3001(f), a properly executed and filed proof of claim constitutes *prima facie* evidence of the validity and the amount of the claim under section 502(a) of the Bankruptcy Code. *See, e.g., In re Jack Kline Co., Inc.*, 440 B.R. 712, 742 (Bankr. S.D. Tex. 2010). However, a proof of claim loses the presumption of prima facie validity under Bankruptcy Rule 3001(f) if an objecting party refutes at least one of the allegations that is essential to the claim's legal sufficiency. *See In re Fidelity Holding Co., Ltd.*, 837 F.2d 696, 698 (5th Cir. 1988). Once such an allegation is refuted, the burden reverts to the claimant to prove the validity of its claim by a preponderance of the evidence. *See id.* Despite this shifting burden during the claim objection process, "the ultimate burden of proof always lies with the claimant." *In re Armstrong*, 347 B.R. 581, 583 (Bankr. N.D. Tex. 2006) (citing *Raleigh v. Ill. Dep't of Revenue*, 530 U.S. 15 (2000)).
- 16. On February 14, 2025, Reorganized Debtors filed an *Objection to Proof of Claim No. 1051*. [Docket No. 2175]. The Reorganized Debtors file this Amended Objection to provide additional detail in support of their objection. *Id*.

- 17. The Reorganized Debtors' payroll and employment records reveal that Claimant worked for the Reorganized Debtors on two different occasions. Claimant first worked from December 5, 2022 until February 4, 2023, then from November 8, 2023 until January 14, 2024. During each period of employment he was an hourly employee with the title combination welder at the Golden Pass LNG Project. **Exhibit B**.
 - 18. The Claim, which seeks unpaid hours on bus rides, should be disallowed as follows.
- 19. First, the relevant site policies dictate that Claimant is not entitled to payment for the full time he may have spent riding the bus. See <u>Exhibit A</u>; see also Dkt. No. 2218-3 (Golden Pass LNG Project Site Guidelines, previously filed under seal). Claimant was an hourly employee at the Golden Pass LNG Project. See <u>Exhibit A</u> at ¶ 7; <u>Exhibit B</u> at ¶ 10. Under the "Project Guidelines" policy for that project, hourly employees are paid "at a flat rate of .5hrs/day for bus commute travel." <u>Exhibit A</u>; Dkt. No. 2218-3 at 5. Claimant agreed to these guidelines by signing the "Project Guidelines and Information Acknowledgment" during each instance of his employment. See Exhibit C; Exhibit A at ¶ 3.
- 20. Second, the Reviewing Parties' investigation and efforts to evaluate the validity of the Claim revealed an absence of evidence of any amount, including additional hourly wages or flat rate bus wages, owed to Claimant. See Exhibit B. The Reviewing Parties identified the Claimant employee based upon the information provided in the Claim. Id. The Reviewing Parties analyzed the payroll and employment records related to the Claimant, including a review by the jobsite management team, and found no discrepancies in Claimant's pay. Id. After this review of the Reorganized Debtors' regularly maintained business records, the Reviewing Parties have discovered no evidence that the Reorganized Debtors owe the amount asserted in the Claim. Id. The absence of evidence in the Reorganized Debtors' books and records is itself affirmative

evidence rebutting any prima facie validity of the Claim. *See In re Motors Liquidation Co.*, No. 09-50026 (MG), 2018 WL 1801234, at *9 (Bankr. S.D.N.Y. Apr. 13, 2018), *aff'd*, No. 18-CV-3658 (VSB), 2022 WL 970414 (S.D.N.Y. Mar. 31, 2022) ("The absence from a record of regularly conducted business activity is admissible to prove that the matter does not exist.") (citing Fed. R. Evid. 803(7)).

- 21. Third, on November 4, 2024, the Reorganized Debtors' agent, Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), attempted to contact Claimant to request additional information in an effort to evaluate the validity of the Claim. **Exhibit B**. Verita's call was unanswered. *Id*. Verita also sent a follow-up email to Claimant. *Id*. Claimant did not respond. *Id*.
- 22. As such, the Claim should be disallowed. The failure to disallow the Claim could result in the Claimant receiving an unwarranted recovery against the Reorganized Debtors' estates to the detriment of creditors with valid claims.
- 23. The Reorganized Debtors request that the Court enter an order disallowing the Claim.

Reservation of Rights

This Amended Objection is limited to the grounds identified therein. The Reorganized Debtors expressly reserve all further substantive or procedural objections. Nothing contained herein or any actions taken pursuant to such relief requested is intended or shall be construed as:

(a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Amended Objection or any order granting the relief requested by this

Amended Objection or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; (h) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance of property of the Reorganized Debtors' estates; or (i) a concession by the Reorganized Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Amended Objection are valid and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

Notice

The Reorganized Debtors will provide notice of this Motion to: (a) the United States Trustee for the Southern District of Texas; (b) counsel for the Committee; (c) the Prepetition Agent; (d) the United States Attorney's Office for the Southern District of Texas; (e) the state attorneys general for the states in which the Debtors operate; (f) the Internal Revenue Service; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002 and Bankruptcy Local Rule 9013-1(d). In light of the nature of the relief requested, no other or further notice need be provided.

Conclusion

For the foregoing reasons, the Reorganized Debtors respectfully request that the Court enter the Proposed Order (i) disallowing the Claim, and (ii) granting such other and further relief as the Court deems just and proper.

Respectfully submitted,

/s/ D. Ryan Cordell, Jr.

John B. Thomas (Attorney-in-Charge)

Texas Bar No. 19856150

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Hicks Thomas LLP

700 Louisiana Street, Suite 2300

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Telephone: (713) 547-9100 Facsimile: (713) 547-9150

Counsel for Reorganized Debtors

Certificate of Service

I certify that on July 30, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ D. Ryan Cordell, Jr.
D. Ryan Cordell, Jr.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
)
Computer Simulation & Analysis, Inc., ¹) Case No. 24-90391 (MI
Reorganized Debtor.)
)

DECLARATION OF OSCAR CORONADO IN SUPPORT OF DEBTORS' AMENDED OBJECTION TO PROOF OF CLAIM OF AUSTIN T. HINSLEY (CLAIM NO. 1051)

- I, Oscar Coronado, declare as follows pursuant to 28 U.S.C. § 1746:
- 1. I am the Director of Employee Connections, Employee Assistance and Dispute Resolution, at Zachry Enterprise Solutions, LLC ("Zachry") which is among the above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors"). I have worked for Zachry for over 28 years. As a result of my experience at Zachry and its affiliated entities, including in my current director role, I have extensive experience and familiarity with Zachry's employment policies.
- 1. On February 14, 2025, Reorganized Debtors filed an *Objection to Proof of Claim No. 1051*. [Docket No. 2175]. The Reorganized Debtors file this Amended Objection ("Amended Objection") to provide additional detail in support of their objection. *Id*.

EXHIBIT

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

- 2. The facts set forth in this Declaration are based upon my personal knowledge, personal conversations I have had with the Reorganized Debtors' management, and upon my review of records kept in the ordinary course of the Reorganized Debtors' business, including the Golden Pass LNG Project "Project Guidelines" policy, filed at Dkt. No. 2218-3, which is a true and accurate copy of the applicable policy.
- 3. The two "Project Guidelines and Information Acknowledgment" forms attached to the Amended Objection as **Exhibit C** are true and correct copies of records from Claimants' employment file that were kept in the ordinary course of the Reorganized Debtors' business.
- 4. Further, I have reviewed and analyzed the proofs of claim filed by claimants. If called and sworn as a witness, I could and would testify competently to the matters set forth herein.

Objection to Proof of Claim of Austin Hinsley (Claim No. 1051)

- 5. I have read the Amended Objection and, to the best of my knowledge, information, and belief, the assertions made in the Amended Objection are accurate.
- 6. Under the "Project Guidelines" policy, hourly employees are paid "a flat rate of .5hrs/day for bus commute travel." Dkt. No. 2218-3 at 5.
- 7. Claimant is an hourly employee who is entitled only to a flat rate of .5hrs/day for bus commute travel.
- 8. Claimant agreed to the Project Guidelines by signing the "Project Guidelines and Information Acknowledgment" each time he was employed at the Golden Pass LNG Project, as shown in **Exhibit C** to the Amended Objection.
- 9. As such, I believe that the failure to disallow and expunge the Claim could result in the applicable claimant receiving an unwarranted recovery against the Debtors' estates to the detriment of creditors with valid claims. As such, I believe that the disallowance of the Claim is appropriate.

Dated: July 30 2025

By: <u>/s/ Oscar Coronado</u> Oscar Coronado

Oscar Coronado Zachry Group

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:) Chapter 11
)
Computer Simulation & Analysis, Inc., ¹) Case No. 24-90391 (MI
Reorganized Debtor.)
)

DECLARATION OF WILLIAM B. MURPHY IN SUPPORT OF DEBTORS' AMENDED OBJECTION TO PROOF OF CLAIM OF AUSTIN T. HINSLEY (CLAIM NO. 1051)

I, William B. Murphy, solely in my capacity as financial advisor to the above-captioned reorganized debtors and debtors in possession (the "Reorganized Debtors"), declare as follows pursuant to 28 U.S.C. § 1746:

1. I am a Senior Director at M3 Advisory Partners, LP ("M3"). Inclusive of my time at M3, I have over 40 years of experience in corporate restructuring, including advising creditors and debtors on strategic planning, financial projections, claim reconciliation, claim resolution and debt restructuring. In connection with chapter 11 restructurings, I possess considerable familiarity with and experience in, among other things, analyzing and monitoring cash management systems, debt classification and priority, bankruptcy taxation, preference actions, fraudulent conveyance

EXHIBIT

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

actions, feasibility issues, disclosure statement and plan of reorganization approval procedures and hearings, and negotiations between debtors and their creditors.

- 2. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing, arrangements, business affairs, and accounting software that reflects, among other things, the Reorganized Debtors' liabilities.
- 3. Contemporaneously with the filing of this Declaration, the Reorganized Debtors filed the *Amended Objection to Proof of Claim of Austin T. Hinsley (Claim No. 1051)* (the "Amended Objection").²
- 4. The facts set forth in this Declaration are based upon my personal knowledge, including personal conversations I have had with the Reorganized Debtors' management and financial advisors, my review of the Claim, my review of records kept in the ordinary course of the Reorganized Debtors' business, and my review of summaries and schedules prepared by the Reorganized Debtors based on those records.
- 5. The facts set forth in this Declaration are also based upon my personal knowledge of my work with M3 personnel working under my supervision and direction. These M3 personnel have also conferred with the Reorganized Debtors' management and financial advisors, reviewed the Claim, reviewed records kept in the ordinary course of the Reorganized Debtors' business, and reviewed summaries and schedules based on those records.
- 6. If called and sworn as a witness, I could and would testify competently to the matters set forth herein.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

THE CLAIM

- 7. I have read the Amended Objection and, to the best of my knowledge, information, and belief, the assertions made in the Amended Objection are accurate.
- 8. I spoke with the Reorganized Debtors' management and financial advisors and confirmed that the Reorganized Debtors thoroughly reviewed both their records and the Claim. The Reorganized Debtors' review included identifying the Claimant employee based upon the information provided in the Claim and reviewing the payroll and employment records related to the Claimant. Based upon their review of these records, the Reorganized Debtors have concluded that there is no evidence that the Reorganized Debtors owe the amount asserted in the Claim, and that the Claim is therefore invalid and not owed to the Claimant.
- 9. I also reviewed the Reorganized Debtors' records, including payroll and employment records, summaries and schedules prepared based on those records, and the Claim. As a result of my conversations with the Reorganized Debtors' management and financial advisors, my conversations with M3 personnel under my direction and supervision, and my independent review of records, schedules, and summaries, I have also concluded there is no evidence that the Reorganized Debtors owe the amount asserted in the Claim, and that the Claim is therefore invalid and not owed to the Claimant.
 - 10. Based on my review, I confirmed the following facts:
 - a. The last four digits of Claimant's Employee Identification Number are 1337.
 - b. Claimant was employed by the Reorganized Debtors on two different occasions. Claimant first worked from December 5, 2022 until February 4, 2023, then from November 8, 2023 until January 14, 2024.

- c. Claimant was employed at the Golden Pass LNG Project jobsite as a Combination Welder.
- d. Claimant was an hourly employee.
- e. Claimant was auto-terminated from the Golden Pass LNG Project following his most recent employment period because he failed to return to work.
- f. The Reorganized Debtors performed a review of their payroll records, including a review by the jobsite management team, and confirmed there are no discrepancies in pay regarding Claimant. Claimant has been paid all amounts owed to him by Zachry, including hourly wages and wages for time spent riding the bus.
- g. On November 4, 2024, the Reorganized Debtors' agent, Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), attempted to contact Claimant to request additional information in an effort to evaluate the validity of the Claim. Verita's call was unanswered. Verita also sent a follow-up email to Claimant. Claimant did not respond.
- 11. Based on my knowledge of the Reorganized Debtors' processes, it is in the Reorganized Debtors' best interests to maintain accurate payroll and employment records to accurately and efficiently conduct business with their employees and customers. As a result, I have confidence in the accuracy of the Reorganized Debtors' payroll and employment records and summaries and schedules derived from those records.
- 12. Although the Claimant has been identified in the Reorganized Debtors' employment and payroll records, and although there is information about Claimant in those records, there is an absence of evidence that the Reorganized Debtors owe any amounts to Claimant. The absence of this evidence bolsters my conclusion that the Claim is invalid and not owed to the Claimant.

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The Claim should be disallowed. The failure to disallow the Claim could result in 13.

the Claimant receiving an unwarranted recovery against the Reorganized Debtors' estates to the

detriment of creditors with valid claims. As such, I believe that the disallowance of the Claim on

the terms set forth in the Objection is appropriate.

Dated: July 30, 2025

By: /s/ William B. Murphy

William B. Murphy

M3 Advisory Partners LP

Project #112280, Golden Pass LNG

Project Guidelines and Information Acknowledgement

I have been issued a copy of the project guidelines and information containing project work rules, attendance policy, etc. for the Golden Pass LNG Project. These guidelines have been reviewed and discussed with me.

I understand these policies are in place for the protection of all employees at this site and I will adhere to them.

Acknowledgment of the Safe and Secure Policy

During the hiring process, each employee will be required to read the Safe and Secure Policy, discuss any questions he/she may have, and return the Safe and Secure Policy to the recruiter.

I certify I have received and read the Safe and Secure Policy, and that I will follow these instructions while employed by this company.

These Guidelines are not a contract of employment, and may be modified at the discretion of the company at any time, with or without notice to you in accordance with its terms. Nothing contained in these guidelines is intended to alter your "at-will" employment relationship with the company or create a contract of any kind (express of implied).

Date:	11/28/2022	-
Employe	ee Name (print): AUSTIN T HINSLEY	
	ee Signature (sign):	_
Employe	e Identification Number (EIN): 7158311337	
Badge N	lumber: 10944	
	: WILLESHA BROWN	_

EXHIBIT

C

ZACHRY INDUSTRIAL INC.

Golden Pass LNG Proyecto de Expansión # 112280

HOURLY EMPLOYEE ABSENTEEISM POLICY

(POLÍTICA DE AUSENTISMO DE EMPLEADO COMPENSADO POR HORA)

Acknowledgement Form

(Formulario de Confirmación de Lectura)

I have been issued a copy of the Hourly Employee Absenteeism Policy (the "Policy") for the Golden Pass LNG Expansion Project #112280.

This Policy has been reviewed and discussed with me, and I understand and agree to follow the procedures herein. I further understand that I may be disciplined, up to and including immediate termination, for my failure to fully comply with the policy

Se me ha entregado una copia de la Política de Ausentismo del Empleado Compensado por Hora (la "Política") para el Proyecto de Expansión de Golden Pass LNG # 112280.

Esta política ha sido revisada y discutida conmigo. Comprendo y acepto seguir los procedimientos en ella. Además, entiendo que puedo ser sancionado, incluso con el despido inmediato, si no cumplo plenamente con la política.

Date (Fecha): _	1/28/202	22
Employee Nam	e (print)	- (Nombre del empleado)
AUSTIN	Т	HINSLEY
Employee Signa	ature (Fir	ma del empleado):
Badge Number	(Número	de gafete):
Witness (Testigo	0):	
WILLESHA BI	ROWN	

4 4 100 10000

Project #112280, Golden Pass LNG

Project Guidelines and Information Acknowledgement

I have been issued a copy of the project guidelines and information containing project work rules, attendance policy, etc. for the Golden Pass LNG Project. These guidelines have been reviewed and discussed with me.

I understand these policies are in place for the protection of all employees at this site and I will adhere to them.

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During the hiring process, each employee will be required to read the Safe and Secure Policy, discuss any questions he/she may have, and return the Safe and Secure Policy to the recruiter.

I certify I have received and read the Safe and Secure Policy, and that I will follow these instructions while employed by this company.

These Guidelines are not a contract of employment, and may be modified at the discretion of the company at any time, with or without notice to you in accordance with its terms. Nothing contained in these guidelines is intended to alter your "at-will" employment relationship with the company or create a contract of any kind (express of implied).

Date:	11/06/2023
Employee	e Name (print): AUSTIN THINSLEY
Employee	e Signature (sign):
Employee	Identification Number (EIN): 7158311337
Badge Nu	umber: <u>29310</u>
Witness:	ESTEFANI VALLE

ZACHRY INDUSTRIAL INC.

Golden Pass LNG Proyecto de Expansión # 112280

HOURLY EMPLOYEE ABSENTEEISM POLICY

(POLÍTICA DE AUSENTISMO DE EMPLEADO COMPENSADO POR HORA)

Acknowledgement Form

(Formulario de Confirmación de Lectura)

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This Policy has been reviewed and discussed with me, and I understand and agree to follow the procedures herein. I further understand that I may be disciplined, up to and including immediate termination, for my failure to fully comply with the policy

Se me ha entregado una copia de la Política de Ausentismo del Empleado Compensado por Hora (la "Política") para el Proyecto de Expansión de Golden Pass LNG # 112280.

Esta política ha sido revisada y discutida conmigo. Comprendo y acepto seguir los procedimientos en ella. Además, entiendo que puedo ser sancionado, incluso con el despido inmediato, si no cumplo plenamente con la política.

Employee Name	e (print)	- (Nombre del emplead
AUSTIN	Т	HINSLEY
Employee Signa	ture (Fir	ma del empleado):
Badge Number	(Número	de gafete):
29	310	
Witness (Testigo):	

11/06/2022

April 25th, 2022 rev 0

Case 24-90391 Document 103-4 Filed in TXSB on 07/30/25 Page 1 of 3 Your claim can be filed electronically on Verita's website at https://www.veritaclobal.net/zhi Claim #1051 Date Filed: 8/29/2024

ID: 26205470

PIN: TGXKxFFt

		s Bankruptcy Court for the Southern District of Texas, Ho	
Indicate Deb	tor against which you as	sert a claim by checking the appropriate box below. (<u>Che</u>	ck only one Debtor per claim form.)
chry Holdings, Inc. (Case No. 24- emputer Simulation & Analysis, Ind. Industrial Companies, LLC (Case IC Fabrication, LLC. (Case No. 2- edison Industrial Services Team, LLC (case No. 2- entry Properties, LLC (Case No. 24-9- entry Properties, Inc. (Case No. 24-9- entry Properties)	c. (Case No. 24-90391) se No. 24-90396) 4-90393) Case No. 24-90397) Io. 24-90387)	□ Zachry Constructors, LLC (Case No. 24-90384) □ Zachry Engineering Corporation (Case No. 24-90375) □ Zachry Enterprise Solutions, LLC (Case No. 24-90386) □ Zachry EPC Holdings, LLC (Case No. 24-90378) □ Zachry High Voltage Solutions, LLC (Case No. 24-90381) □ Zachry Industrial Americas, Inc. (Case No. 24-90394) □ Zachry Industrial, Inc. (Case No. 24-90385)	 ☐ Zachry Nuclear Engineering, Inc. (Case No. 24-90390) ☐ Zachry Nuclear, Inc. (Case No. 24-90389) ☐ Zachry Plant Services Holdings, Inc. (Case No. 24-903
Modified Official Proof of Clain			04/22
		This form is for making a plain for neumant i	n a bankruptcy case. Other than a claim under
mortgages, and security agree explain in an attachment. A person who files a frauduler fill in all the information abo	ements. Do not send It claim could be fined It the claim as of the	ory notes, purchase orders, invoices, itemized state original documents; they may be destroyed after up to \$500,000, imprisoned for up to 5 years, or the date the case was filed, May 21, 2024.	
Part 1: Identify the Clai	m 		NameID: 15560982
Who is the current creditor?		editor (the person or entity to be paid for this claim) tor used with the debtor	
2. Has this claim been	☑ No		
acquired from someone else?	<u> </u>	/hom?	
acquired from	Yes. From w	ces to the creditor be sent? Rd 2210 Where difference is a second seco	e should payments to the creditor be sent? (if ent)
acquired from someone else? 3. Where should notices and payments to the	Where should noting Austin Hinsley 533 An County I	Ces to the creditor be sent? Rd 2210 803 Mame 53 Number City	e should payments to the creditor be sent? (if ent) 15 fin Hinsley 3 AN County Rd 2210 er Street Cstine TX 75803 State ZIP Code
acquired from someone else? 3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should noting Austin Hinsley 533 An County It Palestine, TX 75	Rd 2210 803 Solution be sent? Wher difference in the control of	e should payments to the creditor be sent? (if sent) (G fin Hingley 3 AN County Rd 2210 er Street Costine TX TS803 State ZIP Code Street State 214-5480914
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acquired from someone else? 3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) RECEIVED AUG 29 2024	Where should noting Austin Hinsley 533 An County It Palestine, TX 75 Address Contact phone Contact email Uniform claim identifier No	Rd 2210 803 Solution Contact Where difference differ	e should payments to the creditor be sent? (if ent) 15 five Hirsley 3 AN County Rd 2210 estime TX 75803 State ZIP Code 5 A y et phone 214-5480914 et email Hinsley Latesha & aol. com

page 1

Case 24-90391 Document 103-4 Filed in TXSB on 07/30/25 Page 2 of 3 Part 2: Give Information About the Claim as of the Date the Case Was Filed ✓ No Do you have any number you use to identify the debtor? Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 7. How much is the claim? \$ <u>3,861</u> Does this amount include interest or other charges? Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A). If applicable, the claim must include information regarding payment received from any third party on account of, in connection with, or otherwise relating to the claim. Please list such information in the supporting documentation to the Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. What is the basis of the claim? Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. Hours not paid For on bus ride Is all or part of the claim secured? Yes. The claim is secured by a lien on property. Nature of property: Real estate: If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. Motor vehicle Other. Describe: Basis for perfection: Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: Amount of the claim that is secured: Amount of the claim that is unsecured: (The sum of the secured and unsecured amount should match the amount in line 7.) RECEIVED Amount necessary to cure any default as of the date of the petition: \$ **AUG 2.9** 2024 Annual Interest Rate (when case was filed)____ ERITAGLOBA ☐ Fixed Variable 10. Is this claim based on a lease? Yes. Amount necessary to cure any default as of the date of the petition. 11. Is this claim subject to a right of setoff? Yes. Identify the property:

Modified Official Form 410

Proof of Claim



Case 24-	<u> 90391 Doci</u>	<u>ıment 103-4 Fi</u> l	ed in TXSB on 07/3	<u>0/25 Pag</u>	e 3 of 3
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?	No ☐ Yes. Chec	ok all that apply:			Amount entitled to priority
A claim may be partly priority and partly nonpriority. For example,		estic support obligations (i S.C. § 507(a)(1)(A) or (a	including alimony and child sup)(1)(B).	pport) under	\$
in some categories, the law limits the amount entitled to priority.	servic	es for personal, family, o	ard purchase, lease, or rental or household use. 11 U.S.C. §	507(a)(7).	\$
	days		ons (up to \$15,150*) earned wetition is filed or the debtor's b § 507(a)(4).		\$
	☐ Taxes	or penalties owed to go	vernmental units. 11 U.S.C. § 5	507(a)(8).	\$
	☐ Contr	ibutions to an employee	benefit plan. 11 U.S.C. § 507(a)(5).	\$
	Other	. Specify subsection of 1	1 U.S.C. § 507(a)() that app	olies.	\$
	* Amounts	are subject to adjustment or	n 4/01/25 and every 3 years after th	at for cases begur	n on or after the date of adjustment.
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	Yes. Indic	re the date of commenc	claim arising from the value of ement of the above case, in w r's business. Attach documen	hich the goods	have been sold to the Debtor in
	\$				
Part 3: Sign Below The person completing	Check the approp				
this proof of claim must sign and date it.	I am the cre				
FRBP 9011(b). If you file this claim	I am the cre	ditor's attorney or authori	zed agent.		
electronically, FRBP	I am the trus	stee, or the debtor, or the	r authorized agent. Bankruptcy	Rule 3004.	
5005(a)(2) authorizes courts to establish local rules specifying what a signature is.			r other codebtor. Bankruptcy R		
A person who files a			on this <i>Proof of Claim</i> serves a the debtor credit for any payme		
fraudulent claim could be fined up to \$500,000,	I have examined	the information in this <i>Pro</i>	oof of Claim and have reasonal	ole belief that th	e information is true and correct.
imprisoned for up to 5 years, or both.	l declare under pe	enalty of perjury that the f	oregoing is true and correct.		
18 U.S.C. §§ 152, 157, and 3571.	Executed on date	04-12-202			
		100			
	Signature				
	Print the name o	f the person who is co	mpleting and signing this cla	im:	
,	Name	Austin First name	Tyler Middle name	1+1 Last i	name -
	Title				
RECEIVED	Company	14	now on the consequent if the sentencies of	agont in a condition	
AUG 2 9 2024			cer as the company if the authorized	_	
VERITA GLOBAL	Address	533 AN Number Street	County Ad 221 TX State	<u>U</u> 4~	1907 is C 1
		<u>Falestine</u> City	State	ZIP Co	de Country
	Contact phone	2145480	914	Email	de Country Hi <u>nsley Latosha Qaol.com</u>

Modified Official Form 410

Proof of Claim page 3



IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)	
In re:)	Chapter 11
)	
Computer Simulation & Analysis, Inc., ¹)	Case No. 24-90391 (MI)
)	
Reorganized Debtor.)	
)	

ORDER SUSTAINING THE REORGANIZED DEBTORS' AMENDED OBJECTION TO PROOF OF CLAIM OF AUSTIN T. HINSLEY (CLAIM NO. 1051)

Upon the amended objection (the "Amended Objection")² of the above-captioned reorganized debtors and debtors in possession (collectively, the "Reorganized Debtors") for entry of an order (this "Order") disallowing the Proof of Claim, as more fully set forth in the Amended Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and that this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Amended Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Amended Objection is in the best interests of the Reorganized

The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Amended Objection.

Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors' notice of the Amended Objection and opportunity for a hearing on the Amended Objection were appropriate and no other notice need be provided; and this Court having reviewed the Amended Objection and having heard the statements in support of the relief requested therein at a hearing before this Court, if any (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Amended Objection and at the Hearing, if applicable, establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. The Proof of Claim is hereby disallowed in its entirety.
- 2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order or the Amended Objection shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Reorganized Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Reorganized Debtors' or any other party in interest's rights to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Amended Objection or any order granting the relief requested by this Amended Objection or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a waiver of any claims or causes of action which may exist against any creditor or interest holder; (f) a request or authorization to assume, adopt, or reject any agreement,

contract, or lease pursuant to section 365 of the Bankruptcy Code; (g) a waiver or limitation of the

Reorganized Debtors' or any other party in interest's rights under the Bankruptcy Code or any

other applicable law; (h) an admission as to the validity, priority, enforceability, or perfection of

any lien on, security interest in, or other encumbrance of property of the Reorganized Debtors'

estates; or (i) a concession by the Reorganized Debtors that any liens (contractual, common law,

statutory, or otherwise) that may be satisfied pursuant to the relief requested in this Amended

Objection are valid and the rights of all parties in interest are expressly reserved to contest the

extent, validity, or perfection or seek avoidance of all such liens.

4. The Reorganized Debtors are authorized, but not directed, to execute and deliver

such documents and to take and perform all actions necessary to implement and effectuate the

relief granted in this Order.

5. Notice of the Amended Objection as provided therein shall be deemed good and

sufficient notice of such Amended Objection and the requirements of the Bankruptcy Rules and

the Bankruptcy Local Rules are satisfied by such notice.

6. The terms and conditions of this Order are immediately effective and enforceable

upon its entry.

7. This Court retains jurisdiction with respect to all matters arising from or related to

the enforcement of this Order.

Houston, Texas

Dated: ______, 2025

THE HON. MARVIN P. ISGUR UNITED STATES BANKRUPTCY JUDGE