Case 24-90391 Document 109 Filed in TXSR on 07/30/25 Page 1 of 1/

Docket #0109 Date Filed: 07/30/2025
United States Bankruptcy Court
Southern District of Texas

ENTERED

July 28, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

)
In re:) Chapter 11
)
Computer Simulation & Analysis, Inc., ¹) Case No. 24-90391 (MI)
)
Reorganized Debtor.)
	Re: Docket No. 3144

ORDER SUSTAINING REORGANIZED DEBTORS' THIRTY-EIGHTH OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM AND SCHEDULED CLAIMS (SATISFIED CLAIMS)

Upon the objection (the "Objection")² of the Reorganized Debtors for entry of an order (this "Order") disallowing the Satisfied Claims, identified on Schedule 1 and Schedule 2 attached hereto, all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the

The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the "Reorganized Debtors").

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. Each Satisfied Filed Claim identified on <u>Schedule 1</u> to this Order is disallowed in its entirety.
- 2. Each Satisfied Scheduled Claim identified on <u>Schedule 2</u> to this Order is disallowed in its entirety.
- 3. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 4. To the extent a response is filed regarding any Satisfied Claim, each such Satisfied Claim, and the Objection as it pertains to such Satisfied Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Satisfied Claim.
- 5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified

or defined in the Objection or any order granting the relief requested by the Objection; (e) a request

or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of

the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any

other party in interest under the Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized, but not directed, to execute and deliver

such documents and to take and perform all actions necessary to implement and effectuate the

relief granted in this Order in accordance with the Objection.

7. Notice of the Objection as provided therein shall be deemed good and sufficient

notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local

Rules are satisfied by such notice.

8. This Court retains jurisdiction with respect to all matters arising from or related to

the enforcement of this Order.

Signed: July 28, 2025

Marvin Isgur

United States Bankruptcy Judge

Schedule 1

Satisfied Filed Claims

	Ca	se 2				ocu				Filec		TXS					Pag		of 14
	Reason(s) for Disallowance	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	Amounts asserted in claim were paid in full prior to the petition date.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
	Asserted General Unsecured Claim Amount	\$0.00	\$0.00	\$25.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Asserted Priority Claim Amount	\$0.00	\$0.00	\$100.00	\$5,591.19	\$3,904.56	\$0.00	\$0.00	\$0.00	\$0.00	\$9,439.20	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Disallowed	Asserted Admin Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claims to be Disallowed	Asserted Secured Claim Amount	\$7,742.71	\$685.19	\$0.00	\$0.00	\$0.00	\$93,384.71	\$23,192.57	\$1,647.43	\$697.44	\$0.00	\$485.73	\$4,074.12	\$360.56	\$40.21	\$50,588.86	\$7,349.67	\$1,446.35	\$229.96
	Asserted Claim Amount	\$7,742.71	\$685.19	\$125.00	\$5,591.19	\$3,904.56	\$93,384.71	\$23,192.57	\$1,647.43	\$697.44	\$9,439.20	\$485.73	\$4,074.12	\$360.56	\$40.21	\$50,588.86	\$7,349.67	\$1,446.35	\$229.96
	Claim #	354	719	491	112	114	964	974	296	970	1071	352	344	709	89	1729	1750	1738	1737
	Debtor	Zachry Engineering Corporation	Zachry Enterprise Solutions, LLC	Zachry Engineering Corporation	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Engineering Corporation	J.V. Industrial Companies, LLC	Zachry Industrial, Inc.	Zachry Maintenance Services, LLC	Zachry Enterprise Solutions, LLC	Zachry Industrial, Inc.	Zachry Engineering Corporation	Zachry Enterprise Solutions, LLC	Zachry Industrial, Inc.	J.V. Industrial Companies, LLC	JVIC Fabrication, LLC	Zachry Industrial, Inc.	Zachry Enterprise Solutions, LLC
	Name of Claimant	Alief Independent School District	Alief Independent School District	Arizona Department of Revenue	Ascension Parish Sheriffs office	Ascension Parish Sheriffs office	Brazoria County Tax office	Brazoria County Tax office	Brazoria County Tax office	Brazoria County Tax office	Celeste Williams	Channelview Independent School District	City of Houston	City of Houston	City of Houston	City of Pasadena	City of Pasadena	City of Pasadena	City of Pasadena
	# Ref	-	2	ю	4	2	9	7	ω	ō	10	7	12	13	4	15	16	17	18

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	Reason(s) for Disallowance	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	Paid and released via CV agreement	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	Vendor has agreed that no amounts are outstanding	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
	Asserted General Unsecured Claim Amount	\$2,647.50	\$8,287.67	\$0.00	\$1,400.00	\$1,200.00	\$300.00	\$300.00	\$1,583.39	\$18,575.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$88.75	\$28,678.78	\$0.00	\$0.00
	Asserted Priority Claim Amount	\$5,963.56	\$0.00	\$0.00	\$3,900.00	\$3,600.00	\$1,500.00	\$0.00	\$6,862.48	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12.59	\$23,742.09	\$0.00	\$0.00
Disallowed	Asserted Admin Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,983.06
Claims to be Disallowed	Asserted Secured Claim Amount	\$0.00	\$0.00	\$466.07	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$29.09	\$298.74	\$14,674.43	\$648.78	\$59.94	\$0.00	\$0.00	\$3,185.99	\$0.00
	Asserted Claim Amount	\$8,611.06	\$8,287.67	\$466.07	\$5,300.00	\$4,800.00	\$1,800.00	\$300.00	\$8,445.87	\$18,575.22	\$29.09	\$298.74	\$14,674.43	\$648.78	\$59.94	\$101.34	\$52,420.87	\$3,185.99	\$6,983.06
	Claim #	772	583	1739	609	1007	1092	1424	14	841	1740	355	17	1735	1736	124	102	127	1687
	Debtor	Madison Industrial Services Team, LLC	Zachry Holdings, Inc.	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Constructors, LLC	Zachry Maintenance Services, LLC	Zachry Industrial, Inc.	Zachry Holdings, Inc.	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Holdings, Inc.	Zachry Engineering Corporation	Zachry Enterprise Solutions, LLC	J.V. Industrial Companies, LLC	Madison Industrial Services Team, LLC	Zachry Maintenance Services, LLC	J.V. Industrial Companies, LLC
	Name of Claimant	Commonwealth of Kentucky Department of Revenue	Curtiss-Wright Flow Control Service, LLC	Deer Park ISD	Department of Treasury - Internal Revenue Service	Georgia Department Of Revenue	Graybar Electric Company	Harris Co ESD #60	Harris County Municipal Utility District # 285	Harris County, Et Al.	Houston Comm Coll System	Houston Comm Coll System	Illinois Department of Employment Security	Illinois Department of Employment Security	Indiana Department of Revenue	Internal Revenue Service			
	Ref #	19	50	21	22	23	24	25	26	27	78	59	30	31	32	33	34	35	98

Asserted Admin Asserted Priority Secured Claim Priority Claim Amount Amount	ted Claim mount 383.32	Claim #	
	00.00		
\$6,383.32 \$0.00		\$6,383.32 \$0.00	383.32
\$61,536.11 \$0.00	00.0	\$61,536.11 \$0.00	1,536.11 \$0
\$0.00	0.00	\$9,963.00	963.00
\$0.00 \$57,009.84	0.00	\$57,011.52 \$0.00	,011.52
\$0.00	00.00	\$9,271.28	271.28
00.0\$ 00.00	,327.3	\$174,327.39	
\$0.00	17.81	\$47.81	
\$0.00	69.98	\$86.69	86.69
\$0.00	13.90	\$213.90 \$213.90	
\$0.00	92.81	\$192.81	192.81
\$1,980.00	0.00	\$1,980.00	00.086
00.00 \$0.00	478.4	\$26,478.40 \$26,478.40	478.40
\$0.00 UNLIQUIDATED	00.00	\$0.00	0\$
\$0.00	0.00	\$4,385.96 \$0.00	385.96
\$0.00 \$1,903.05	0.00	\$3,443.05	443.05
\$0.00 \$1,001.61	0.00	\$1,351.61	351.61
\$0.00	0.00	\$257.56	.56
\$0.00	9.14	\$69.14	

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	Reason(s) for Disallowance	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	Paid and released through CV agreement.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	\$1,803 of invoices listed in the claim have been paid as post-petition invoices (0) (Invoice: #242619), \$35,904 of invoices listed in the claim have been paid and con released through PLNG Waiver (Invoices: #242028, #242029, and #242550)	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
	Asserted General Unsecured Claim Amount	\$0.00	\$751,917.44	\$522.00	\$128.00	\$168.00	\$2.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$37,707.88	\$0.00
	Asserted Priority Claim Amount	\$0.00	\$0.00	\$3,734.40	\$3,224.48	\$1,463.34	\$50.38	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Disallowed	Asserted Admin Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claims to be Disallowed	Asserted Secured Claim Amount	\$2,495.22	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,749.32	\$1,953.33	\$531.95	\$9,747.24	\$3,848.38	\$108,132.86	\$23,336.29	\$4,419.76	\$606.34	\$140,754.42	\$0.00	\$1,660.07
	Asserted Claim Amount	\$2,495.22	\$751,917.44	\$4,256.40	\$3,352.48	\$1,631.34	\$52.38	\$4,749.32	\$1,953.33	\$531.95	\$9,747.24	\$3,848.38	\$108,132.86	\$23,336.29	\$4,419.76	\$606.34	\$140,754.42	\$37,707.88	\$1,660.07
	Claim #	399	1180	618	614	593	592	1730	1734	1731	1742	1671	351	350	349	720	718	1634	316
	Debtor	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Maintenance Services, LLC	UE Properties, Inc.	Zachry Industrial, Inc.	Zachry High Voltage Solutions, LLC	Zachry Engineering Corporation	Zachry Enterprise Solutions, LLC	Zachry Industrial, Inc.	Zachry Industrial, Inc.	Zachry Holdings, Inc.	J.V. Industrial Companies, LLC	JVIC Fabrication, LLC	Zachry Industrial, Inc.	Zachry Enterprise Solutions, LLC	Zachry Industrial, Inc.	J.V. Industrial Companies, LLC	Zachry Holdings, Inc.
	Name of Claimant	Maverick County	Morsco Supply LLC	NM Taxation & Revenue Department	Nueces County	Nueces County	Nueces County	Orange County	Parmer County Appraisal District	Pasadena Independent School District	Pasadena Independent School District	Pasadena Independent School District	Pasadena Independent School District	Sabine Pass Independent School District	Sentinel Integrity Solutions, Inc.	Skagit County Treasurer			
	Ref #	99	99	25	89	69	09	61	62	63	49	99	99	29	89	69	02	17	72

In re: Zachry Holdings, Inc., et al. Case No. 24-90377 (MI)

Schedule 1

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	Reason(s) for Disallowance	Claim entirely related to Golden Pass and has been paid and satisfied by GPXC	Invoices were credited and released via PLNG Waiver	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	Invoices paid and released through PLNG Waiver	Invoices paid and released through PLNG Waiver	Invoice listed in claim has been paid as post-petition (Check: L 166176)	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.	All outstanding taxes have been paid by the Debtors or the Reorganized Debtors. No amount is currently due.
	Asserted General Unsecured Claim Amount	\$338,106.58	\$5,250.00	\$0.00	\$0.00	\$183,183.70	\$279,703.60	\$6,150.00	\$0.00	\$54.16	\$54.16
	Asserted Priority Claim Amount	\$0.00	\$0.00	\$11,199.15	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$591.27	\$591.27
Disallowed	Asserted Admin Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claims to be Disallowed	Asserted Secured Claim Amount	\$0.00	\$0.00	\$0.00	\$50.63	\$0.00	\$0.00	\$0.00	\$1,934.74	\$0.00	\$1,934.74
	Asserted Claim Amount	\$338,106.58	\$5,250.00	\$11,199.15	£9 [.] 05\$	\$183,183.70	\$279,703.60	\$6,150.00	\$1,934.74	\$645.43	\$2,580.17
	Claim #	1787	630	817	207	654	562	1683	7	10	357
	Debtor	Zachry Industrial, Inc.	Zachry Holdings, Inc.	Zachry Nuclear Engineering, Inc.	Zachry Holdings, Inc.	Zachry Industrial, Inc.	J.V. Industrial Companies, LLC	Zachry Holdings, Inc.	Madison Industrial Services Team, LLC	J.V. Industrial Companies, LLC	Zachry Holdings, Inc.
	Name of Claimant	Southeast Texas Industries, Inc.	Specialty Industrial LLC	Stonington Tax Collector	Taxing Districts Collected By Randall County	TRC Master Fund LLC for Diamond Oil Field Supply Inc	TRC Master Fund LLC for Gulf Coast Crane Services	TS International Inc	Utah State Tax Commission	Utah State Tax Commission	Utah State Tax Commission
	#	73	47	75	92	11	78	62	80	8	82

Schedule 2

Satisfied Scheduled Claims

In re: Zachry Holdings, Inc., et al. Case No. 24-90377 (MI)

	Cas	se 2	4-90	391	- Do)C U
	Reason(s) for Disallowance	Invoices paid and released through PLNG Waiver	Claim entirely related to Golden Pass and has been paid and satisfied by GPX	Claim was paid in full prior to the petition date	Claimant was paid and satisfied via Critical Vendor Agreement	Claimant was paid and satisfied via Critical Vendor Agreement
	Asserted General Unsecured Claim Amount	\$18,745.00	\$13,864.30	\$35,317.65	\$3,756.00	\$30,670.65
	Asserted Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
sallowed	Asserted Admin Priority Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Claims to be Disallowed	Asserted Secured Claim Amount	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Asserted Claim Amount	\$18,745.00	\$13,864.30	\$35,317.65	\$3,756.00	\$30,670.65
	Schedule	3329665	3330983	3329796	3333371	3329539
	Debtor	JVIC Fabrication, LLC	Zachry Industrial, Inc.	Madison Industrial Services Team, LLC	Zachry Maintenance Services, LLC	J.V. Industrial Companies, LLC
	Name of Claimant	5J Oilfield Services LLC	City Of Port Arthur Texas	Comerica Bank	River Healthcare	River Healthcare

Ref

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90391-mi

Computer Simulation & Analysis, Inc.

Chapter 11

Zachry Holdings, Inc.
Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 3
Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 30, 2025:

Recip ID	Recipient Name and Address Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
idb +	
idb +	
jdb +	Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb +	Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb +	Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738

TOTAL: 21

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address + Email/Text: kccnoticing@kccllc.com	Date/Time	Recipient Name and Address
ор	+ Email/Text. Recilotting@Recirc.com	Jul 28 2025 19:55:00	Kurtzman Carson Consultants, LLC dba Verita Global, Kurtzman Carson Consultants, LLC dba Ver, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	Email/Text: julie.parsons@mvbalaw.com	Jul 28 2025 19:54:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvbalaw.com	Jul 28 2025 19:54:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

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District/off: 0541-4 User: ADIuser Page 2 of 3
Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

r Commonwealth Electric Company of the Midwest

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 30, 2025	Signature:	/s/Gustava Winters	

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 28, 2025 at the address(es) listed below:

Name	Email Address
Charles R. Koster	on behalf of Joint Debtor ZEC New York Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Industrial Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Constructors LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Construction Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Engineering Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Madison Industrial Services Team LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Computer Simulation & Analysis Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Enterprise Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Moss Point Properties LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor J.V. Industrial Companies LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry High Voltage Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry EPC Holdings LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor UE Properties Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Plant Services Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Industrial Americas Inc. ckoster@whitecase.com, mco@whitecase.com

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Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

Charles R. Koster

on behalf of Joint Debtor ZEC Michigan Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor Zachry Engineering Corporation ckoster@whitecase.com mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor Zachry Maintenance Services LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor JVIC Fabrication LLC ckoster@whitecase.com, mco@whitecase.com

David Ryan Cordell, Jr

on behalf of Debtor Computer Simulation & Analysis Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

John B Thomas

on behalf of Debtor Computer Simulation & Analysis Inc. jthomas@hicks-thomas.com, jmarlowe@hicks-thomas.com

John Jason Deis

on behalf of Debtor Computer Simulation & Analysis Inc. jdeis@hicks-thomas.com, lredetzke@hicks-thomas.com

Julie Anne Parsons

on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Medina Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

T. Josh Judd

on behalf of Creditor Commonwealth Electric Company of the Midwest jjudd@andrewsmyers.com sray@andrewsmyers.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 29