Case 24-90391 Document 107 Filed in TXSR on 07/30/25 Page 1 of 8 Docket #0107 Date Filed: 07/30/2025 United States Bankruptcy Court

Southern District of Texas

ENTERED

July 28, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

| |) |
|--|--------------------------|
| In re: |) Chapter 11 |
| , |) |
| Computer Simulation & Analysis, Inc., ¹ |) Case No. 24-90391 (MI) |
| |) |
| Reorganized Debtor. |) |
| |) Re: Docket No. 3150 |

ORDER SUSTAINING REORGANIZED DEBTORS' FORTY-FIRST OMNIBUS OBJECTION TO CERTAIN PROOFS OF CLAIM (AMENDED CLAIMS)

Upon the objection (the "**Objection**")² of the Reorganized Debtors for entry of an order (this "**Order**") disallowing the Amended Claims, identified on <u>Schedule 1</u> attached hereto as "Claims to be Disallowed", all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having

The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor's service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the "Reorganized Debtors").

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

found that the Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

- 1. Each Amended Claim identified on <u>Schedule 1</u> to this Order is disallowed in its entirety; *provided* that this Order will not affect the Surviving Claims identified on <u>Schedule 1</u> and any claims not listed on <u>Schedule 1</u> to this Order.
- 2. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
- 3. To the extent a response is filed regarding any Amended Claim, each such Amended Claim, and the Objection as it pertains to such Amended Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Amended Claim.
- 4. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested by the Objection; (e) a request

or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any

other party in interest under the Bankruptcy Code or any other applicable law.

5. The Reorganized Debtors are authorized, but not directed, to execute and deliver

such documents and to take and perform all actions necessary to implement and effectuate the

relief granted in this Order in accordance with the Objection.

6. Notice of the Objection as provided therein shall be deemed good and sufficient

notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local

Rules are satisfied by such notice.

7. This Court retains jurisdiction with respect to all matters arising from or related to

the enforcement of this Order.

Signed: July 28, 2025

Marvin Isgur

United States Bankruptcy Judge

Schedule 1

Amended Claims

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In re: Zachry Holdings, Inc., et al Case No. 24-90377 (MI

| | | C | as | e 2 | 24- | 90 |
|------------|-------------------------|---|-----------------------------------|-------------------------------|-----------------------------------|--------------------------------|
| | Surviving Claims | Asserted General Unsecured Claim Amount | \$0.00 | \$137,800.00 | \$244,639.20 | \$244,639.20 |
| | | Asserted Priority Claim Amount | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | Asserted Admin Priority Claim Amount | \$7,080.82 | \$0.00 | \$0.00 | \$0.00 |
| | | Asserted Secured Claim Amount | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | Asserted Claim Amount | \$7,080.82 | \$137,800.00 | \$244,639.20 | \$244,639.20 |
| | | Asserted Debtor | J.V. Industrial Companies, LLC | Zachry Holdings, Inc. | J.V. Industrial Companies, LLC | J.V. Industrial Companies, LLC |
| | | Surviving Proof of Claim No. | 1641 | 1762 | 1828 | 1828 |
| Schedule 1 | Claims to be Disallowed | Asserted General Unsecured Claim Amount | \$9,172.55 | \$149,542.50 | \$463,788.65 | \$254,079.37 |
| | | Asserted Priority Claim Amount | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | Asserted Admin Priority Claim Amount | 00'0\$ | \$0.00 | 00'0\$ | 00.0\$ |
| | | Asserted Secured Claim Amount | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | Affected Asserted S Proof of Claim Amount Clai | \$9,172.55 | \$149,542.50 | \$463,788.65 | \$254,079.37 |
| | | Affected Proof of Claim No. | 296 | 1760 | 1826 | 1226 |
| | | Asserted Debtor | J.V. Industrial Companies, LLC | Zachry Holdings, Inc. | J.V. Industrial Companies, LLC | J.V. Industrial |
| | | Name of Claimant | Aztec Bolting Services | Boss Light Tower Rentals, LLC | Scott Equipment Company, LLC | Scott Equipment Company, LLC |

btors' 41st Omnibus Objection to Claims - Amended Clain

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 24-90391-mi

Computer Simulation & Analysis, Inc.

Zachry Holdings, Inc.

Debtors

CERTIFICATE OF NOTICE

Chapter 11

District/off: 0541-4 User: ADIuser Page 1 of 3 Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

The following symbols are used throughout this certificate:

Definition Symbol

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 30, 2025:

| Recip ID | Recipient Name and Address | 4500 |
|----------|---|-------|
| db | Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221- | -1738 |
| jdb | .V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319 | |
| jdb | VIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-33 | 318 |
| jdb | Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | JE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738 | 8 |
| jdb | Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1 | 738 |
| jdb | Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-17 | 38 |
| jdb | Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | 8 |
| jdb | Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | } |
| jdb | Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738 | |
| jdb | Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1 | 738 |
| | | |

TOTAL: 21

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

| Recip ID | Notice Type: Email Address | Date/Time | Recipient Name and Address |
|---|---|---|---|
| op + Email/Text: kccnoticing@kccllc.com | Jul 28 2025 19:55:00 | Kurtzman Carson Consultants, LLC dba Verita Global, Kurtzman Carson Consultants, LLC dba Ver, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614 | |
| cr | Email/Text: julie.parsons@mvbalaw.com | Jul 28 2025 19:54:00 | The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269 |
| cr | + Email/Text: julie.parsons@mvbalaw.com | Jul 28 2025 19:54:00 | The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269 |

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID Bypass Reason Name and Address

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Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

r Commonwealth Electric Company of the Midwest

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

| Date: Jul 30, 2025 | Signature: | /s/Gustava Winters | |
|--------------------|------------|--------------------|--|
| | | | |

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 28, 2025 at the address(es) listed below:

| Name | Email Address |
|-------------------|---|
| Charles R. Koster | on behalf of Joint Debtor ZEC New York Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Industrial Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Constructors LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Construction Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Engineering Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Madison Industrial Services Team LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Debtor Computer Simulation & Analysis Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Enterprise Solutions LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Moss Point Properties LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor J.V. Industrial Companies LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Nuclear Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry High Voltage Solutions LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry EPC Holdings LLC ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor UE Properties Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Plant Services Holdings Inc. ckoster@whitecase.com, mco@whitecase.com |
| Charles R. Koster | on behalf of Joint Debtor Zachry Industrial Americas Inc. ckoster@whitecase.com, mco@whitecase.com |

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District/off: 0541-4 User: ADIuser Page 3 of 3
Date Rcvd: Jul 28, 2025 Form ID: pdf002 Total Noticed: 24

Charles R. Koster

on behalf of Joint Debtor ZEC Michigan Inc. ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor Zachry Engineering Corporation ckoster@whitecase.com mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor Zachry Maintenance Services LLC ckoster@whitecase.com, mco@whitecase.com

Charles R. Koster

on behalf of Joint Debtor JVIC Fabrication LLC ckoster@whitecase.com, mco@whitecase.com

David Ryan Cordell, Jr

on behalf of Debtor Computer Simulation & Analysis Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com

Evan Gershbein

on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com,

ECFpleadings@kccllc.com

John B Thomas

on behalf of Debtor Computer Simulation & Analysis Inc. jthomas@hicks-thomas.com, jmarlowe@hicks-thomas.com

John Jason Deis

on behalf of Debtor Computer Simulation & Analysis Inc. jdeis@hicks-thomas.com, lredetzke@hicks-thomas.com

Julie Anne Parsons

on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

Julie Anne Parsons

on behalf of Creditor The County of Medina Texas jparsons@mvbalaw.com,

vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com

T. Josh Judd

on behalf of Creditor Commonwealth Electric Company of the Midwest jjudd@andrewsmyers.com sray@andrewsmyers.com

US Trustee

USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 29