

ENTERED

July 28, 2025

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS**

In re:	)	
	)	Chapter 11
Computer Simulation & Analysis, Inc., ¹	)	
	)	Case No. 24-90391 (MI)
Reorganized Debtor.	)	
	)	Re: Docket No. 3146

**ORDER SUSTAINING REORGANIZED DEBTORS'
THIRTY-NINTH OMNIBUS OBJECTION TO CERTAIN
PROOFS OF CLAIMS AND SCHEDULED CLAIMS (REDUCED CLAIMS)**

Upon the objection (the “**Objection**”)² of the Reorganized Debtors for entry of an order (this “**Order**”) reducing the Reduced Claims, identified on **Schedule 1** and **Schedule 2** attached hereto, all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Reorganized Debtors, their creditors, and other parties in interest; and this Court having found support for this Objection in the Murphy Declaration; and this Court having found that the

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* (Case No. 24-90377 (MI), Docket No. 3178) closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.



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Reorganized Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, IT IS HEREBY ORDERED THAT:

1. Each Reduced Filed Claim identified on Schedule 1 to this Order is reduced to the modified amount set forth therein.
2. Each Reduced Scheduled Claim identified on Schedule 2 to this Order is reduced to the modified amount set forth therein.
3. Kurtzman Carson Consultants, LLC (doing business as Verita Global), as claims, noticing and solicitation agent, is authorized and directed to update the claims register maintained in these chapter 11 cases to reflect the relief granted in this Order.
4. To the extent a response is filed regarding any Reduced Claim, each such Reduced Claim, and the Objection as it pertains to such Reduced Claim, will constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order will be deemed a separate order with respect to each Reduced Claim.
5. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order, the Objection, or the Objection Procedures shall be deemed: (a) an admission as to the validity of any prepetition claim against a Debtor or Reorganized Debtor entity; (b) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest to dispute any prepetition claims on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any particular claim is of a type specified

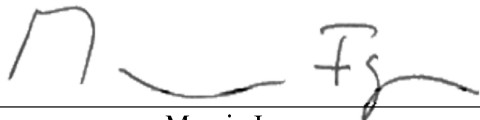
or defined in the Objection or any order granting the relief requested by the Objection; (e) a request or authorization to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of any right of any Debtor or Reorganized Debtor, or any other party in interest under the Bankruptcy Code or any other applicable law.

6. The Reorganized Debtors are authorized, but not directed, to execute and deliver such documents and to take and perform all actions necessary to implement and effectuate the relief granted in this Order in accordance with the Objection.

7. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Bankruptcy Local Rules are satisfied by such notice.

8. This Court retains jurisdiction with respect to all matters arising from or related to the enforcement of this Order.

Signed: July 28, 2025



Marvin Isgur
United States Bankruptcy Judge

Schedule 1

Reduced Filed Claims

Debtors' 39th Omnibus Objection to Claims - Reduced Claims

In re: Zachry Holdings, Inc., et al.
Case No. 24-90377 (MI)

Schedule 1														
Claims to be Corrected				Corrected Amounts					Reason for Reduction					
Ref #	Name of Claimant	Filed Debtor	Claim #	Filed Claim Amount	Filed Secured Claim Amount	Filed Admin Priority Claim Amount	Filed Priority Claim Amount	Filed General Unsecured Claim Amount		Corrected Claim Amount	Corrected Secured Claim Amount	Corrected Admin Priority Claim Amount	Corrected Priority Claim Amount	Corrected General Unsecured Claim Amount
1	Briggs Industrial Solutions, Inc.	Zachry Industrial, Inc.	1819	\$33,528.14	\$0.00	\$0.00	\$0.00	\$33,528.14	\$27,350.00	\$0.00	\$0.00	\$0.00	\$0.00	\$27,350.00
2	Canon Financial Services	Zachry Holdings, Inc.	462	\$103,959.26	\$3,410.00	\$0.00	\$0.00	\$100,549.26	\$5,141.59	\$3,410.00	\$0.00	\$0.00	\$0.00	\$1,731.59
3	Empire Mat, Inc.	Zachry Industrial, Inc.	287	\$7,840.00	\$0.00	\$0.00	\$0.00	\$7,840.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
4	Higginbotham Holdings Inc	Zachry Industrial, Inc.	1176	\$10,781.12	\$0.00	\$10,781.12	\$0.00	\$0.00	\$9,959.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
5	S K Power Tool Service, Inc.	Zachry Holdings, Inc.	150	\$1,751.53	\$0.00	\$0.00	\$0.00	\$1,751.53	\$1,639.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,639.00
6	SFP Holding INC A-1 National Fire CO LLC	Zachry Industrial Americas, Inc.	1621	\$5,002.65	\$0.00	\$0.00	\$0.00	\$5,002.65	\$322.50	\$0.00	\$0.00	\$0.00	\$0.00	\$322.50
7	Staples, Inc.	Zachry Holdings, Inc.	8	\$137,603.13	\$0.00	\$0.00	\$0.00	\$137,603.13	\$17,621.58	\$0.00	\$0.00	\$0.00	\$0.00	\$17,621.58
8	United Mechanical Corporation	Zachry Engineering Corporation	1764	\$3,187.04	\$0.00	\$0.00	\$0.00	\$3,187.04	\$2,494.09	\$0.00	\$0.00	\$0.00	\$0.00	\$2,494.09
9	W.W. Granger	Zachry Holdings, Inc.	184	\$253,297.92	\$0.00	\$0.00	\$0.00	\$253,297.92	\$166,428.08	\$0.00	\$0.00	\$0.00	\$0.00	\$166,428.08

\$6,178 of invoices listed in the claim are related to the GPX project and have been paid by Golden Pass under the GPX settlement

\$98,818 of invoices listed in the claim have been paid by the Debtors

The invoice included in this claim has also been included in claim #481, which is being allowed

\$822 relates to taxes that will be paid directly to the taxing authority

\$113 of the claim relates to sales tax that will be paid by the Debtors directly to the taxing authority

\$4,680 of invoices listed in the claim have been paid as post-petition invoices (Invoices #2558235 and #2686883)

\$6,749 of invoices listed in the claim have already been paid, \$6,687 of invoices listed in the claim are billed to KZIV, a non-debtor entity, \$74,807 of invoices listed in the claim are invalid and have been credited by the vendor; \$31,758 of invoices listed in the claim have been paid and released through FLNG waiver

Vendor agrees that Invoices #1003047 and #1007313 were cancelled

\$2,935 of invoices listed in the claim were paid as post-petition invoices. \$31,569 of invoices listed in the claim were related to GPX and paid by Golden Pass pursuant to the GPX settlement. \$1,475 of invoices were paid prior to the petition date. \$317 of amounts listed in the claim relate to sales tax that will be paid directly by the debtors to the taxing authority. \$50,573 of invoices listed in the claim are obligations of a non-debtor entity, KZIV.

Schedule 2

Reduced Scheduled Claims

Schedule 2

Ref #	Name of Claimant	Filed Debtor	Schedule ID	Claims to be Corrected			Corrected Amounts				Reason for Reduction
				Filed Claim Amount	Filed Secured Claim Amount	Filed Admin Priority Claim Amount	Filed Priority Claim Amount	Filed General Unsecured Claim Amount	Corrected Secured Claim Amount	Corrected Admin Priority Claim Amount	
1	Mesa Associates Inc	Zachry Nuclear Engineering, Inc.	3333459	\$70,087.50	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$41,850.00	\$28,238 of invoices listed in the claim have been voided by the vendor

United States Bankruptcy Court
Southern District of Texas

In re:
Computer Simulation & Analysis, Inc.
Zachry Holdings, Inc.
Debtors

Case No. 24-90391-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jul 28, 2025

User: ADIuser
Form ID: pdf002

Page 1 of 3
Total Noticed: 24

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 30, 2025:

Recip ID	Recipient Name and Address
db	+ Computer Simulation & Analysis, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ J.V. Industrial Companies, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3319
jdb	+ JVIC Fabrication, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Madison Industrial Services Team, LLC, 3741 Red Bluff Road, Pasadena, TX 77503-3318
jdb	+ Moss Point Properties, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ UE Properties, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC Michigan, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ ZEC New York, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Constructors, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry EPC Holdings, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Engineering Corporation, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Enterprise Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry High Voltage Solutions, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial Americas, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Industrial, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Maintenance Services, LLC, 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Construction, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear Engineering, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Nuclear, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738
jdb	+ Zachry Plant Services Holdings, Inc., 527 Logwood Avenue, San Antonio, TX 78221-1738

TOTAL: 21

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
op	+ Email/Text: kccnoticing@kccllc.com	Jul 28 2025 19:55:00	Kurtzman Carson Consultants, LLC dba Verita Global, Kurtzman Carson Consultants, LLC dba Ver, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	Email/Text: julie.parsons@mvalaw.com	Jul 28 2025 19:54:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: julie.parsons@mvalaw.com	Jul 28 2025 19:54:00	The County of Medina, Texas, McCreary, Veselka, Bragg & Allen, P.C., P.O. Box 1269, Round Rock, TX 78680, UNITED STATES 78680-1269

TOTAL: 3

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
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District/off: 0541-4
Date Rcvd: Jul 28, 2025

User: ADIuser
Form ID: pdf002

Page 2 of 3
Total Noticed: 24

cr Commonwealth Electric Company of the Midwest

TOTAL: 1 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 30, 2025

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 28, 2025 at the address(es) listed below:

Name	Email Address
Charles R. Koster	on behalf of Joint Debtor ZEC New York Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Industrial Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Constructors LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Construction Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Engineering Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Madison Industrial Services Team LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Debtor Computer Simulation & Analysis Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Enterprise Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Moss Point Properties LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor J.V. Industrial Companies LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Nuclear Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry High Voltage Solutions LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry EPC Holdings LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor UE Properties Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Plant Services Holdings Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Industrial Americas Inc. ckoster@whitecase.com, mco@whitecase.com

District/off: 0541-4

User: ADIuser

Page 3 of 3

Date Rcvd: Jul 28, 2025

Form ID: pdf002

Total Noticed: 24

Charles R. Koster	on behalf of Joint Debtor ZEC Michigan Inc. ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Engineering Corporation ckoster@whitecase.com mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor Zachry Maintenance Services LLC ckoster@whitecase.com, mco@whitecase.com
Charles R. Koster	on behalf of Joint Debtor JVIC Fabrication LLC ckoster@whitecase.com, mco@whitecase.com
David Ryan Cordell, Jr	on behalf of Debtor Computer Simulation & Analysis Inc. rcordell@hicks-thomas.com, aguerrero@hicks-thomas.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC dba Verita Global ECFpleadings@kccllc.com, ECFpleadings@kccllc.com
John B Thomas	on behalf of Debtor Computer Simulation & Analysis Inc. jthomas@hicks-thomas.com, jmarlowe@hicks-thomas.com
John Jason Deis	on behalf of Debtor Computer Simulation & Analysis Inc. jdeis@hicks-thomas.com, lredetzke@hicks-thomas.com
Julie Anne Parsons	on behalf of Creditor The County of Brazos Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
Julie Anne Parsons	on behalf of Creditor The County of Medina Texas jparsons@mvbalaw.com, vcovington@mvbalaw.com;kalexander@mvbalaw.com;julie.parsons@ecf.courtdrive.com
T. Josh Judd	on behalf of Creditor Commonwealth Electric Company of the Midwest jjudd@andrewsmyers.com sray@andrewsmyers.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 29