

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
Computer Simulation & Analysis, Inc., ¹	)	Case No. 24-90391 (MI)
	)	
Reorganized Debtor.	)	
	)	

**REORGANIZED DEBTORS' AGENDA FOR STATUS CONFERENCE SCHEDULED
FOR OCTOBER 14, 2025, AT 9:00 A.M. (PREVAILING CENTRAL TIME)**

The above-captioned reorganized debtors (collectively, the “**Reorganized Debtors**”) file this agenda of matters set for the status conference scheduled for October 14, 2025, at 9:00 a.m. (prevailing Central Time):

I. **Objection to the Commonwealth Electric Claim.** Debtors’ Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Case No. 24-90377, Docket No. 2336].

A. Related Documents:

1. Declaration of Raymond Boldt in Support of the Debtors’ Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Case No. 24-90377, Docket No. 2339]
2. Declaration of William B. Murphy in Support of Debtors’ Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Case No. 24-90377, Docket No. 2342]
3. Certificate of Service [Case No. 24-90377, Docket No. 2382]

¹ The last four digits of the federal tax identification number for Computer Simulation & Analysis, Inc. are 4097. The location of the Reorganized Debtor’s service address in this chapter 11 case is: P.O. Box 240130, San Antonio, Texas 78224. On June 27, 2025, the Bankruptcy Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Case No. 24-90377 (MI), Docket No. 3178] closing the chapter 11 cases for Zachry Holdings, Inc., Zachry EPC Holdings, Inc., Zachry Engineering Corporation, ZEC New York, Inc., Zachry High Voltage Solutions, LLC, UE Properties, Inc., ZEC Michigan, Inc., Zachry Constructors, LLC, Zachry Industrial, Inc., Zachry Enterprise Solutions, LLC, Moss Point Properties, LLC, Zachry Nuclear Construction Inc., Zachry Nuclear, Inc., Zachry Nuclear Engineering, Inc., Zachry Plant Services Holdings, Inc., JVIC Fabrication, LLC, Zachry Industrial Americas, Inc., Zachry Maintenance Services, LLC, J.V. Industrial Companies, LLC, Madison Industrial Services Team, LLC (with Computer Simulation & Analysis, Inc., the “**Reorganized Debtors**”).



2490391251013000000000003

4. Commonwealth Electric Company of the Midwest's Response to Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Case No. 24-90377, Docket No. 2602]
5. Commonwealth Electric Company of the Midwest's Supplemental Response to Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest (Claim No. 1003) [Case No. 24-90377, Docket No. 2652]
6. Notice of Withdrawal Without Prejudice of Commonwealth Electric Company of the Midwest's Supplemental Response to Debtors' Objection to the Claim [Case No. 24-90377, Docket No. 2689].
7. Joint Discovery/Case Management Plan re: Commonwealth Electric Company of the Midwest Proof of Claim No. 1003 [Case No. 24-90377, Docket No. 2873].
8. Commonwealth Electric Company of the Midwest's Motion for Summary Judgment with Respect to Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest [Case No. 24-90377, Docket No. 2953].
9. Reorganized Debtors' Response in Opposition to Commonwealth Electric Company of the Midwest's Motion for Summary Judgment [Case No. 24-90377, Docket No. 3074].
10. Commonwealth Electric Company of the Midwest's Reply in Support of Motion for Partial Summary Judgment with Respect to Debtors' Objection to the Claim of Commonwealth Electric Company of the Midwest [Case No. 24-90377, Docket No. 3154].
11. Stipulation and Order Regarding Certain Scheduling Issues Related to the Objection to Claim of Commonwealth Electric Company of the Midwest [Case No. 24-90377, Docket No. 3166].
12. Zachry Holdings, Inc.'s Notice of Entry of Stay Order in Commonwealth's Nebraska Action [Case No. 24-90391, Docket No. 44].
13. Stipulation and Order Abating Objection to Claim of Commonwealth Electric Company of the Midwest [Case No. 24-90377, Docket No. 3266].

Status: Going forward as a status conference only.

Dated: October 13, 2025
Houston, Texas

/s/ Charles R. Koster

WHITE & CASE LLP

Charles R. Koster (Texas Bar No. 24128278)
609 Main Street, Suite 2900
Houston, Texas 77002
Telephone: (713) 496-9700
Facsimile: (713) 496-9701
Email: charles.koster@whitecase.com

Bojan Guzina (admitted *pro hac vice*)
Andrew F. O'Neill (admitted *pro hac vice*)
Fan He (admitted *pro hac vice*)
Adam Swingle (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Email: bojan.guzina@whitecase.com
aoneill@whitecase.com
fhe@whitecase.com
adam.swingle@whitecase.com

HICKS THOMAS LLP

John B. Thomas (Texas Bar No. 19856150)
John Deis (Texas Bar No. 24028289)
700 Louisiana St., Suite 2300
Houston, Texas 77002
Telephone: (713) 547 9179
Email: jthomas@hicks-thomas.com
jdeis@hicks-thomas.com

Counsel to the Reorganized Debtors

Certificate of Service

I certify that on October 13, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Koster

Charles R. Koster