UNITED STATES BANKRUPTCY COURT DISTRICT OF Delaware

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In Re. Faktos Inc, S.A.P.I. de C.V.	§ Case No. 23-11325
Debtor(s)	§ Case No. <u>23-11325</u> § Lead Case No. <u>23-11294</u> §
	☑ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 01/31/2025	Petition Date: 08/27/2023
Months Pending:	Industry Classification: 5 4 1 5
Reporting Method: Accrual Bas	sis • Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for n	elief): 0
Decore 51 and 1 and 1 and 10 feet for 10	<u>0</u>
Supporting Documentation (check all that are attach (For jointly administered debtors, any required schedules must be statement of cash receipts and disbursements Balance sheet containing the summary and detain Statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for Description of the assets sold or transferred and	st be provided on a non-consolidated basis for each debtor) il of the assets, liabilities and equity (net worth) or deficit t)
/s/ Gregory J. Flasser Signature of Responsible Party 05/08/2025 Date	Gregory J. Flasser Printed Name of Responsible Party Potter Anderson & Corroon LLP 1313 North Market Street, 6th Floor P.O. Box 951 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Faktos Inc. S.A.P.L de C.V.

Case No. 23-11325 4 3 4 3 4 4 4

Dat	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
1941	11: Casa Receipts and Disoursements	Carrent Month	C, diffdiactive
a.	Cash balance beginning of month	\$0	_
b.	Total receipts (net of transfers between accounts)	\$0	\$7,781
c.	Total disbursements (net of transfers between accounts)	\$0	\$7,702
đ.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	1. SQ	\$7,702
	t 2: Asset and Liability Status of generally applicable to Individual Debtors, See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$7,431,200	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$7,431,200	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$8,654,380	
e.	Total assets	\$12,273,810	
f.	Postpetition payables (excluding taxes)	\$420,550	
g.	Postpetition payables past due (excluding taxes)	\$11,471	
h.	Postpetition taxes payable	\$1,502,370	
i,	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$1,922,920	
•	Prepetition secured debt	\$0	
k.	Prepetition priority debt	\$0	
l.			
m.	Prepetition unsecured debt	\$21,248,361	
n.	Total liabilities (debt) (j+k+l+m)	\$23,171,281	
0.	Ending equity/net worth (e-n)	\$ 10.897,471	
Pai	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	15. 64. 25. 45. \$0	. =
	rt 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	######################################	
đ.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$-53,000	
g.	Depreciation and/or amortization (not included in 4b)	\$69,000	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$16,000	\$-321,551
			

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

Case No. 23-11325

Part 5:	Profe	ssional Fees and Expenses					
	i .			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	's professional fees & expenses (bank	ruptcy) Aggregate Total				ALT:
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Debtor's	Name	Faktos Inc. S.A.P.I. de C.V.	Case No. 23-11325
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c.	All pro	ofessional fees and expenses (debtor & committees)	

Pa	rt 6: Postpetition	Taxes	Cui	rent Month	Cumulative
a.	Postpetition incor	ne taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition incor	ne taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition empl	oyer payroll taxes accrued	-	\$0	\$0
d.	Postpetition empl	oyer payroll taxes paid		\$0	\$0
e.	Postpetition prope	erty taxes paid		\$0	\$0
f.	Postpetition other	taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other	taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnair	e - During this reporting period:			
a.	Were any paymen	ts made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💽	-
b.		ts made outside the ordinary course of business roval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any paymen	ts made to or on behalf of insiders?	Yes 💿	No 🔿	
d.	Are you current or	n postpetition tax return filings?	Yes 💿	No 🔘	
e.	Are you current or	postpetition estimated tax payments?	Yes 💿	No C	
f.	Were all trust fund	I taxes remitted on a current basis?	Yes (No 💿	
g.	Was there any pos (if yes, see Instruc	tpetition borrowing, other than trade credit? tions)	Yes 🔿	No 💿	
h.	Were all payments the court?	made to or on behalf of professionals approved by	Yes 🔿	No O N/A 💿	
i.	Do you have:	Worker's compensation insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O (if no, see Instructions)
		Casualty/property insurance?	Yes 💿	No O	,
		If yes, are your premiums current?	Yes 💽	No O N/A O (if no, see Instructions)
		General liability insurance?	Yes 💿	No O	,
		If yes, are your premiums current?	Yes 💿	No O N/A O (i	if no, see Instructions)
j.	Has a plan of reorg	ganization been filed with the court?	Yes 🔿	No 💿	•
k.	Has a disclosure st	atement been filed with the court?	Yes O	No 💽	
1.	Are you current wi set forth under 28	ith quarterly U.S. Trustee fees as U.S.C. § 1930?	Yes 💿	No O	

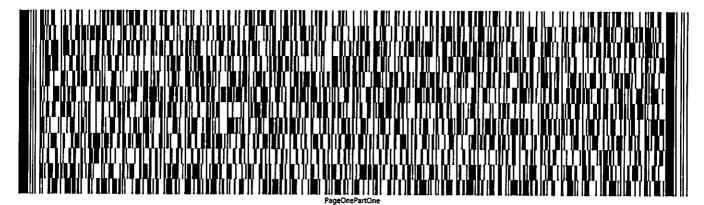
Det	ors Name raktosino; S.A. I. de G.V.	Case No. 23-11325
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	200 200 200 200
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No 💿
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No O N/A 💿
thr bei is r lav ma Exc Re ww cor	S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine discloss ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rw.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action by the United States Trustee's provided the types of your bankruptcy case or other action to the types of your bankruptcy case or other action to the types of your bankruptcy case o	anization being confirmed and whether the case is inkruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be used that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
est	cumentation are true and correct and that I have been authorate. James P. Carroll James P. Carroll	rized to sign this report on behalf of the
		ed Name of Responsible Party
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Date

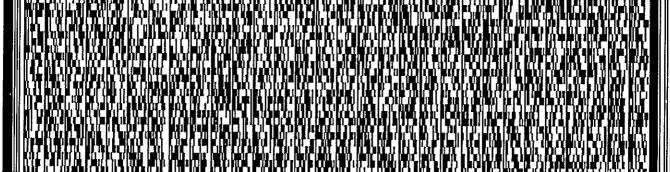
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Debtor's Name Raktos Inc. S.A.P.I. de C.V.

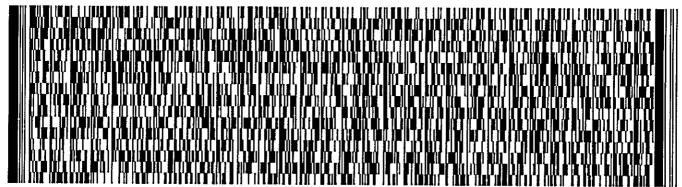
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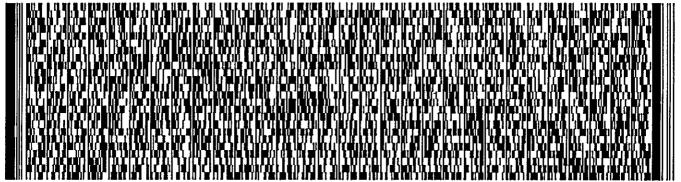
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Debtor's Name Faktos-Inc. S:A.P.I. de C.V

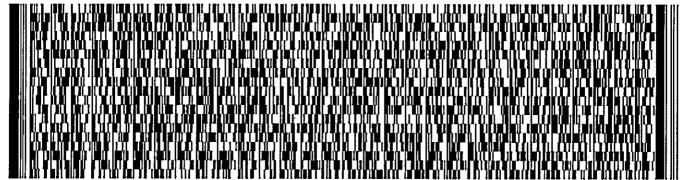
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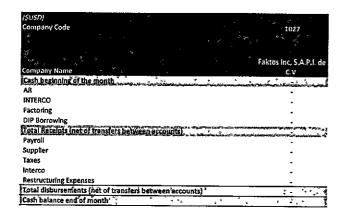
Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity

Company Name CURRENT ASSETS Cash Restricted Cash Accounts Receivable Unbilled A/R Unbilled A/R Unbilled A/R Other Debtors New Co Old Co. AR Related Parties and Subsidiaries AR Recoverable TAX - Recoverable TAX - Recoverable VAT 1,333 Total Current Assets NON CURRENT ASSETS Not fixed assets - Cother Debtors U Security deposit Software & Ilicenses Brand - Commercial Relations Goodwill Deferred Taxes A Investment in Shares Right of Use Assets - Total Non Current Assets 1,2773 CURRENT IJABILITIES Bank loans Finance Lease Liabilities 0 Other Current Liabilities	(\$000 USD)	
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Accrued liabilities LT Deferred Taxes B		-
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TOTAL STOCKHOLDERS EQUITY (10,897)		

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity



Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)

(\$000 USD)	. bgv
Programme and the second secon	1007
Company Code	1027
	3 3
1	Faktos Inc, S.A.P.I.
Company Name	de C.V
Revenue	
Intercompany revenue	
Cost	-
Intercompany Cost	•
Gross Margin	
•	
Sales Staff	-
Sales Staff Bonus	-
Delivery Staff	-
Delivery Staff Bonus	
Personnel Back Office Cost	•
Personnel Back Office Cost Borus	•
Travel & Entertainment	-
Professional Services	_
Marketing	_
Rent & Maintenance	0
Computing & Equipment	
IT Infrastructure	
Training & Recruitment	
Telephone & Communications	_
Severance Provisions	_
Bank Commissions	0
Other General Expenses	-
Reserve for Doubtful Collection Accounts	
Intercompany Expenses	•
	•
Expense new co & old co	<u>.</u>
Total General Expenses	v
Other Expenses	_
Change in fair value impairment	_
Other Revenue	_
Restructuring Expenses	
• .	•
Reorganization items	69
D&A	(69)
Operating Profit	- (05)
Paid interests	_
Fines & Penalties	_
	-
Intercompany Interest Interest new co & old co	•
	/211
FX Loss	(21)
Gained Interests	(22)
FX Gain	(32)
Total Financial Expenses	(53)
Earning's Before Taxes	(16)
Taxes	
Taxes Deferred Taxes	-
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