UNITED STATES BANKRUPTCY COURT

| | OF Delaware | |
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| In Re. AN Evolution, S. de R.L. de C.V. | \$ \$ | Case No. 23-11320 Lead Case No. 23-11294 |
| Debtor(s) | | Lead Case No. 23-11294 |
| | | |
| Monthly Operating Report | | Chapter 11 |
| Reporting Period Ended: 09/30/2025 | | Petition Date: 08/27/2023 |
| Months Pending: 26 | | Industry Classification: 5 4 1 5 |
| Reporting Method: Accrual B | asis 💿 | Cash Basis 🔘 |
| Debtor's Full-Time Employees (current): | | 0 |
| Debtor's Full-Time Employees (as of date of order for | relief): | 0 |
| Supporting Documentation (check all that are attack) (For jointly administered debtors, any required schedules in the summary and descriptions (and disbursements and disbursements) Statement of cash receipts and disbursements and descriptions (profit or loss statements) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations in the postpetition of the assets sold or transferred are | nust be provided etail of the asset ent) | s, liabilities and equity (net worth) or deficit ng period |
| /s/ Gregory J. Flasser Signature of Responsible Party 12/18/2025 Date | - | Gregory J. Flasser Printed Name of Responsible Party Potter Anderson & Corroon LLP 1313 North Market Street, 6th Floor P.O. Box 951 Address |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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| Par | t 1: Cash Receipts and Disbursements | Current Month | Cumulative | |
| a. | Cash balance beginning of month | \$0 | | |
| b. | Total receipts (net of transfers between accounts) | \$0 | | \$0 |
| c. | Total disbursements (net of transfers between accounts) | \$0 | | \$0 |
| d. | Cash balance end of month (a+b-c) | \$0 | | |
| e. | Disbursements made by third party for the benefit of the estate | \$0 | | \$0 |
| f. | Total disbursements for quarterly fee calculation (c+e) | \$0 | | \$0 |
| | rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.) | Current Month | | |
| a. | Accounts receivable (total net of allowance) | \$0 | | |
| b. | Accounts receivable over 90 days outstanding (net of allowance) | \$0 | | |
| c. | Inventory (Book () Market () Other (• (attach explanation)) | \$0 | | |
| d | Total current assets | \$0 | | |
| e. | Total assets | \$0 | | |
| f. | Postpetition payables (excluding taxes) | \$0 | | |
| g. | Postpetition payables past due (excluding taxes) | \$0 | | |
| h. | Postpetition taxes payable | \$0 | | |
| i. | Postpetition taxes past due | \$0 | | |
| j. | Total postpetition debt (f+h) | \$Q | | |
| k. | Prepetition secured debt | \$0 | | |
| 1. | Prepetition priority debt | \$0 | | |
| m. | Prepetition unsecured debt | \$0 | | |
| n. | Total liabilities (debt) (j+k+l+m) | \$0 | | |
| o. | Ending equity/net worth (e-n) | SO | | |
| Par | t 3: Assets Sold or Transferred | Current Month | Cumulative | |
| a. | Total cash sales price for assets sold/transferred outside the ordinary | | | |
| | course of business | \$0 | | \$0 |
| b. | Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business | \$0 | | \$0 |
| c. | Net cash proceeds from assets sold/transferred outside the ordinary | Control Control (No. 1986) (Control Control Co | | |
| | course of business (a-b) | \$0 | .65- | \$0 |
| | rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.) | Current Month | Cumulative | |
| a. | Gross income/sales (net of returns and allowances) | \$0 | | |
| b. | Cost of goods sold (inclusive of depreciation, if applicable) | \$0 | | |
| c. | Gross profit (a-b) | \$0 | | |
| d. | Selling expenses | \$0 | | |
| e. | General and administrative expenses | \$0 | | |
| f. | Other expenses | \$0 | | |
| g. | Depreciation and/or amortization (not included in 4b) | \$0 | | |
| h. | Interest | \$0 | | |
| i. | Taxes (local, state, and federal) | \$0 | | |
| j. | Reorganization items | \$0 | | |
| k. | Profit (loss) | \$0 | | \$0 |
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| Case No. | 23-11320 |
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| Part 5: | Profes | sional Fees and Expenses | | | | | |
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| a. | Debtor | 's professional fees & expenses (bankr | uptcy) Aggregate Total | Appendix Security Constitution (Constitution Constitution | Control of the contro | **** | American also habitate in the same and the same |
| | Itemized Breakdown by Firm | | | | | | |
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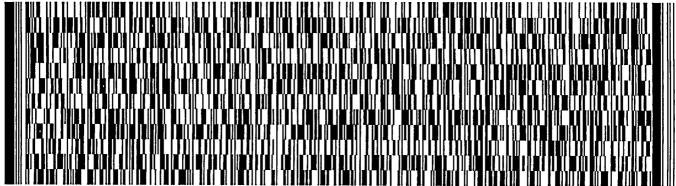
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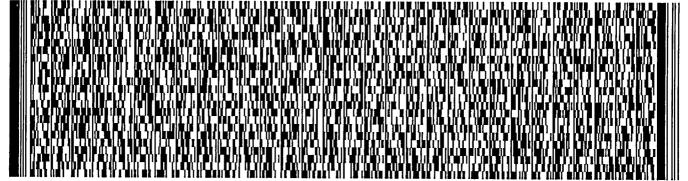
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| c. | All professional fees and | expenses (debtor & committees) | |

| Pa | rt 6: Postpetition | Taxes | Cui | rent Month | Cumulative |
|------------|---|---|-------|---------------|-------------------------|
| a. | Postpetition inco | ome taxes accrued (local, state, and federal) | | \$0 | \$0 |
| b. | Postpetition inco | ome taxes paid (local, state, and federal) | | \$0 | \$0 |
| c. | Postpetition emp | ployer payroll taxes accrued | | \$0 | \$0 |
| d. | Postpetition emp | oloyer payroll taxes paid | | \$0 | \$0 |
| e. | Postpetition proj | perty taxes paid | | \$0 | \$0 |
| f. | Postpetition other | er taxes accrued (local, state, and federal) | • | \$0 | \$0 |
| g. | Postpetition other | er taxes paid (local, state, and federal) | | \$0 | \$0 |
| Pa | rt 7: Questionnair | e - During this reporting period: | | | |
| a. | Were any payme | nts made on prepetition debt? (if yes, see Instructions) | Yes 🔿 | No 💿 | |
| b. | | nts made outside the ordinary course of business proval? (if yes, see Instructions) | Yes 🔿 | No 💿 | |
| c. | Were any paymen | nts made to or on behalf of insiders? | Yes 💽 | No O | |
| d. | Are you current o | on postpetition tax return filings? | Yes 💿 | No C | |
| e. | Are you current o | on postpetition estimated tax payments? | Yes 💽 | No C | |
| f. | Were all trust fun | nd taxes remitted on a current basis? | Yes 🔿 | No 🕟 | |
| g. | Was there any po (if yes, see Instruc | stpetition borrowing, other than trade credit? ctions) | Yes O | No 💽 | |
| h. | Were all payment the court? | ts made to or on behalf of professionals approved by | Yes 🔿 | No O N/A 💿 | |
| i . | Do you have: | Worker's compensation insurance? | Yes 💿 | No O | |
| | | If yes, are your premiums current? | Yes 💿 | No O N/A O (i | f no, see Instructions) |
| | | Casualty/property insurance? | Yes 💽 | No O | • |
| | | If yes, are your premiums current? | Yes 🕥 | | f no, see Instructions) |
| | | General liability insurance? | Yes 🜀 | No O | , |
| | | If yes, are your premiums current? | Yes 💽 | | f no, see Instructions) |
| | Has a plan of reorganization been filed with the court? | | Yes (| No 💿 | , |
| ζ, | | tatement been filed with the court? | Yes O | No 💿 | |
| l . | Are you current w set forth under 2 | vith quarterly U.S. Trustee fees as 8 U.S.C. § 1930? | Yes 💿 | No O | |

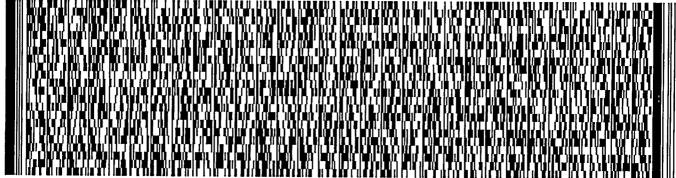
| Brit St Individual Chapter 11 Debtors (Only) a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income freceipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses b. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+l) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes ○ No ○ N/A ② Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 5704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records noti | Deb | otor's Name AN Evolution, S. de R.L. de C.V. | Case No. 23-11320 |
|--|--|---|--|
| b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$5 d. Total income in the reporting period (a+b+c) \$5 d. Total income in the reporting period (a+b+c) \$5 e. Payroll deductions \$5 f. Self-employment related expenses \$5 g. Living expenses \$5 d. All other expenses \$5 d. All other expenses \$5 d. Total expenses in the reporting period (e+f+g+h) \$5 d. Total expenses in the reporting period (e+f+g+h) \$5 d. List the total amount of all postpetition debts that are past due \$5 d. Lar you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● 1. Are you required to pay any Domestic Support Obligation payments? Yes ○ No ○ N/A ● 1. Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information to acluate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Ede. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: hitywawijustice, polynusty | | รายการและสามารถและสามารถและสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามารถสามาร | |
| b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$5 d. Total income in the reporting period (a+b+c) \$5 d. Total income in the reporting period (a+b+c) \$5 e. Payroll deductions \$5 f. Self-employment related expenses \$5 g. Living expenses \$5 d. All other expenses \$5 d. All other expenses \$5 d. Total expenses in the reporting period (e+f+g+h) \$5 d. Total expenses in the reporting period (e+f+g+h) \$5 d. List the total amount of all postpetition debts that are past due \$5 d. Lar you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● 1. Are you required to pay any Domestic Support Obligation payments? Yes ○ No ○ N/A ● 1. Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information to acluate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Ede. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: hitywawijustice, polynusty | | | |
| C. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses f. Total expenses in the reporting period (e+f+g+h) g. Difference between total income and total expenses (d-i) g. List the total amount of all postpetition debts that are past due f. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and where the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems or records notic, UST-001, "Bankruptcy Case Files and Asciated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules.regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under pena | | | |
| d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. 9 101(4A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 1930(a) (6). The United States Trustee will labs use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a) (6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or forein law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link http://www.justice.gov/ust/col/rules. regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I. declare under penalty of perjury that the foregoing M | | • • | |
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| k. List the total amount of all postpetition debts that are past due \$0 | | | \$9 |
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| Signature of Responsible Party Wind Down Manager 12/18/2025 | the property of the control of the c | S.C. § 1930(a)(6). The United States Trustee will also use this informate bankruptcy system, including the likelihood of a plan of reorganization obsecuted in good faith. This information may be disclosed to a bankrupted to perform the trustee's or examiner's duties or to the appropriate forcement agency when the information indicates a violation or potent routine purposes. For a discussion of the types of routine disclosures the fice for United States Trustee's systems of records notice, UST-001, "Bad. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtain trules_regulations/index.htm. Failure to provide this information could have been cased or other action by the United States Trustee. 11 U.S.C. § seclare under penalty of perjury that the foregoing Monthly Of | ion to evaluate a chapter 11 debtor's progress through the being confirmed and whether the case is being obtey trustee or examiner when the information is federal, state, local, regulatory, tribal, or foreign law all violation of law. Other disclosures may be made that may be made, you may consult the Executive inkruptcy Case Files and Associated Records." See 71 ned at the following link: http://www.justice.gov/ust/d result in the dismissal or conversion of your 1112(b)(4)(F). |
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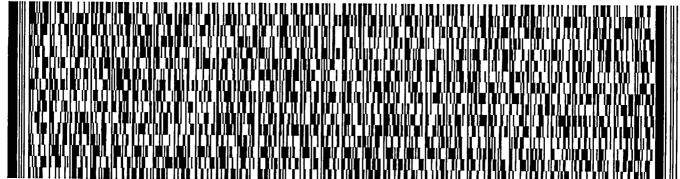
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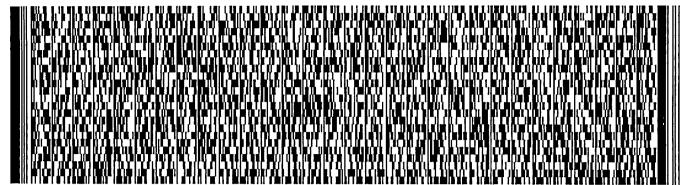
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Bankruptcy1to50

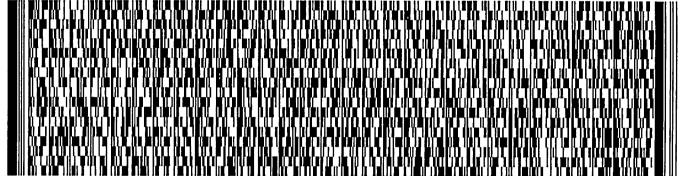
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NonBankruptcy1to50

NonBankruptcy51to100



PageThree



PageFour

AN Evolution, S. de R.L. de C.V. - Case No.23-11320 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity

| (\$USD) Company Code | 1033 | | | | | | |
|---|------|--|--|--|--|--|--|
| Company Name AN Evolution, S. de R.L. de C.V. Cash beginning of the month | | | | | | | |
| AR | • | | | | | | |
| | • | | | | | | |
| INTERCO | • | | | | | | |
| Factoring | | | | | | | |
| DIP Borrowing | • | | | | | | |
| 9 | • | | | | | | |
| Total Receipts (net of transfers between accounts) | | | | | | | |
| Payroll | | | | | | | |
| Supplier | | | | | | | |
| Taxes | | | | | | | |
| Interco | _ | | | | | | |
| Restructuring Expenses | _ | | | | | | |
| Total disbursements (net of transfers between accounts) | - | | | | | | |
| Cash balance end of month | • | | | | | | |

AN Evolution, S. de R.L. de C.V. - Case No.23-11320 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity CURRENT ASSETS Cash Restricted Cash Accounts Receivable Unbilled A/R Other Debtors New Co. - Old Co. AR Related Parties and Subsidiaries AR Advanced payments Other Assets Recoverable TAX Recoverable VAT **Total Current Assets** NON CURRENT ASSETS Net fixed assets Other Debtors LT Security deposit Software & licenses Brand **Commercial Relations** Goodwill Deferred Taxes A Investment in Shares Right of Use Assets **Total Non Current Assets** TOTAL ASSETS **CURRENT LIABILITIES** Bank toans Finance Lease Liabilities Liabilities Pre Accruats Other Current Liabilities Bonuses provision New Co. - Old Co. AP Related Parties and Subsidiaries AP Cash Earnouts ST Other payable taxes Payable VAT Income taxes Lease liability ST Unearned Revenue **Unearned Cost Total Current Liabilities** LONG TERM LIABILITIES Bank loans LT Fianance Lease LT Cash Earnout LT Accrued liabilities LT Deferred Taxes B Lease liability Total Long Term Liabilities
TOTAL LIABILITIES STOCKHOLDERS EQUITY Stockholders Equity Retained Earnings Net Income OCI Accumulated other comprehensive loss TOTAL STOCKHOLDERS EQUITY

TOTAL LIABILITIES AND EQUITY

AN Evolution, S. de R.L. de C.V. - Case No.23-11320 (JKS) (Judge J. Kate Stickles)

Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)

| (\$000 USD) | Manager and the second of the |
|--|---|
| Company Code | |
| the state of the s | |
| | |
| | The same was a first the same of the same |
| Company Name | * AN Evolution, S. de R.L. de C.V. |
| Revenue | - |
| Intercompany revenue | • |
| Cost | - |
| Intercompany Cost | - |
| Gross Margin | • |
| | |
| Sales Staff | |
| Sales Staff Bonus | <u>.</u> |
| Delivery Staff | · |
| Delivery Staff Bonus | • |
| Personnel Back Office Cost | • |
| Personnel Back Office Cost Bonus | • |
| Travel & Entertainment | • |
| Professional Services | • |
| | - |
| Marketing | • |
| Rent & Maintenance | • |
| Computing & Equipment | • |
| IT Infrastructure | • |
| Training & Recruitment | • |
| Telephone & Communications | • |
| Severance Provisions | • |
| Bank Commissions | • |
| Other General Expenses | • |
| Reserve for Doubtful Collection Accounts | <u>.</u> |
| Intercompany Expenses | |
| Expense new co & old co | _ |
| Total General Expenses | |
| | |
| Other Expenses | _ |
| Change in fair value Impairment | - |
| Other Revenue | • |
| Restructuring Expenses | • |
| Reorganization items | • |
| D&A | • |
| A STATE OF THE STA | - A |
| Operating Profit | Entrance of the second of the |
| Paid Interests | |
| Fines & Penalties | - |
| | • |
| Intercompany Interest | • |
| Interest new co & old co | - |
| FX Loss | - |
| Gained Interests | - |
| FX Gain | <u> </u> |
| Total Financial Expenses | - |
| | |
| Earnings Before Taxes | |
| | |
| Taxes | - |
| Deferred Taxes | • |
| Net Income (1989) (1999) (1999) (1999) (1999) | the second of the second of the second |
| | |