Docket #1493 Date Filed: 12/22/2025

	ANKRUPTCY COURT
	RICT OF Delaware
In Re. Faktos Inc, S.A.P.I. de C.V.	6
Debtor(s)	
Monthly Operating Report	Chapter 11
Reporting Period Ended: 10/31/2025	Petition Date: 08/27/2023
Months Pending: 27	Industry Classification: 5 4 1 5
Reporting Method: Accrual Basis	Cash Basis O
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief):	0
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be pro	vided on a non-consolidated basis for each debtor)
Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the rep Description of the assets sold or transferred and the term	porting period
/s/ Gregory J. Flasser Signature of Responsible Party	Gregory J. Flasser Printed Name of Responsible Party
12/22/2025 Date	Potter Anderson & Corroon LLP 1313 North Market Street, 6th Floor P.O. Box 951 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	<u> </u>
b.	Total receipts (net of transfers between accounts)	\$0	\$7,781
c.	Total disbursements (net of transfers between accounts)	\$0	\$7,702
d.	Cash balance end of month (a+b-c)	So the state of th	·
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$7,702
	t 2: Asset and Liability Status ot generally applicable to Individual Debtors, See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$7,431,200	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$7,431,200	
с.	Inventory (Book • Market • Other • (attach explanation))	\$0	
d	Total current assets	\$7,458,380	
e.	Total assets	\$11,422,810	
f.	Postpetition payables (excluding taxes)	\$1,625,550	
g.	Postpetition payables past due (excluding taxes)	\$11,471	
h.	Postpetition taxes payable	\$2,802,370	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$4,427,920	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$19,375,361	
n.	Total liabilities (debt) (j+k+l+m)	\$23,803,281	
о.	Ending equity/net worth (e-n)	\$-12,380,471	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
		Current Month	Camalactive
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	¢o.	40
b.	Total payments to third parties incident to assets being sold/transferred	\$0	\$0
٠.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$Q	\$4
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	t 4: Income Statement (Statement of Operations) of generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$600,551

Debtor's Name Faktos Inc. S.A.P.I. de C.V.

Case No.	23-11325
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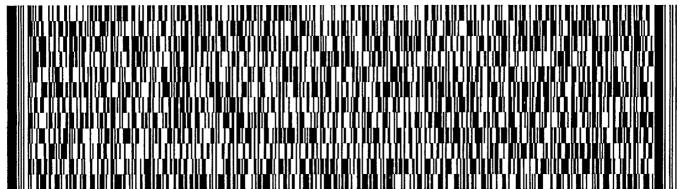
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c.	All professiona	l fees and expense	es (debtor & committee	es)		

Pa	rt 6: Postpetition	Taxes	Cur	rent Month	Cumulative
a.	Postpetition incom	me taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition inco	me taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition emp	loyer payroll taxes accrued		\$0	\$0
d.	Postpetition emp	loyer payroll taxes paid		\$0	\$0
e.	Postpetition prop	erty taxes paid		\$0	\$0
f.	Postpetition other	r taxes accrued (local, state, and federal)		\$0	\$0
ġ.	Postpetition other	r taxes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire	e - During this reporting period:		and the second	
a.	Were any paymer	nts made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿	
b.		nts made outside the ordinary course of business proval? (if yes, see Instructions)	Yes 🔿	No 💿	
c.	Were any paymer	nts made to or on behalf of insiders?	Yes 💿	No 🔿	
d.	Are you current o	n postpetition tax return filings?	Yes 💿	No 🔿	
e.	Are you current o	n postpetition estimated tax payments?	Yes 💿	No 🔿	
f.	Were all trust fun	d taxes remitted on a current basis?	Yes 🔿	No 💿	
g.	Was there any po-	stpetition borrowing, other than trade credit? ctions)	Yes 🔿	No 💽	
h.	Were all payment the court?	s made to or on behalf of professionals approved by	Yes 🔿	No O N/A 💿	
i.	Do you have:	Worker's compensation insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		Casualty/property insurance?	Yes 💿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O	(if no, see Instructions)
		General liability insurance?	Yes 🗿	No 🔿	
		If yes, are your premiums current?	Yes 💿	No O N/A O (if no, see Instructions)
j.	Has a plan of reor	ganization been filed with the court?	Yes 🔿	No 💿	
k.	Has a disclosure s	tatement been filed with the court?	Yes 🔿	No 💽	
l.	Are you current w set forth under 2	vith quarterly U.S. Trustee fees as 8 U.S.C. § 1930?	Yes 💿	No O	

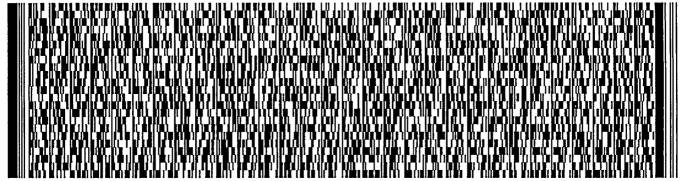
a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salf-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter 11 debtor's progress though the bankrupty system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-0ol, Pankrupty Case Fless and Associated Records." See 71 Ped. Reg. 59,818	Deb	tor's Name Faktos Inc. S.A.P.I. de C.V.	Case No. 23-11325
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other exp	Par	https://doi.org/10.1001/10.100	
b. Gross income (receipts) from self-employment \$0 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other exp	a.	Gross income (receipts) from salary and wages	\$0
c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses f. All other expenses f. All other expenses f. Total expenses in the reporting period (e+f+g+h) g. Difference between total income and total expenses (d-i) List the total amount of all postpetition debts that are past due f. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and where the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee systems or records notice, UST-001, "Bankruptcy Case Files and Ascilated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules-regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I		· · · · · · · · · · · · · · · · · · ·	
d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. S 704, 1106, and 1107. The United States Trustee will also use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link http://www.justice.gov/ust/col/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the forego	c.		
e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses 50 h. All other expenses 50 j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 5704, 1106, and 1107. The United States Trustee will lause this information to calculate statutory fee assessments under 28 U.S.C. § 103(a)(6). The United States Trustee will use this information to calculate a chapter 14 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, 'Bankruptcy Case Files and Associated Records.' See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link http://www.justice.gov/ust/eo/rules. regulations/index.htm. Failure to provide this information ould result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and corre	d.	Total income in the reporting period (a+b+c)	Allerini Kundalari wa kandan a Tafala ka ka Kanda Kand
f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Ves. C \$101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information and provision of this information is mandatory under 11 U.S.C. \$5 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 598.18 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and cor	e.		
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C \$ 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. \$ 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \$ 58704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \$ 103(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's or examiner's duties and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Setate James P. Carr	f.	·	<u>*************************************</u>
i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No 10 V.S.C \$101(14A)? 1. Are you required to pay any Domestic Support Obligation payments? 1. Fyes, have you made all Domestic Support Obligation payments? 1. Fyes, have you made all Domestic Support Obligation payments? 1. Fyes No No N/A 10 N	g.	Living expenses	\$0
J. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes ○ No ● U.S.C § 101(14A)? 1. If yes, have you made all Domestic Support Obligation payments? 1. Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. James P. Carroll Printed Name of	h.	All other expenses	\$0
k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No 10 N/A 10	i.	Total expenses in the reporting period (e+f+g+h)	
1. Are you required to pay any Domestic Support Obligations as defined by 11 Vss No 10 Vss No 10 (14A)? 1. If yes, have you made all Domestic Support Obligation payments? 1. Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 5890b, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). 1. Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. 1. Impact of Name of Responsible Party 1. Wind Down Manager 1. Interest Carroll 1. Interest Carroll 2. Interest Carroll 3. Interest Carroll 4. Interest Carroll 4. In	j.	Difference between total income and total expenses (d-i)	And are an analysis of the state of the stat
U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Ignames P. Carroll Signature of Responsible Party Wind Down Manager Printed Name of Responsible Party	k.	List the total amount of all postpetition debts that are past due	\$0
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. //s/ James P. Carroll Signature of Responsible Party Wind Down Manager Printed Name of Responsible Party Wind Down Manager	1.		Yes O No
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. //s/ James P. Carroll Signature of Responsible Party Wind Down Manager James P Carroll Printed Name of Responsible Party Wind Down Manager	m.		Yes O No O N/A 💿
documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. /s/ James P. Carroll Signature of Responsible Party Wind Down Manager 12/22/2025	the prometer of the column the co	bankruptcy system, including the likelihood of a plan of reorganization becuted in good faith. This information may be disclosed to a bankrupted to perform the trustee's or examiner's duties or to the appropriate forcement agency when the information indicates a violation or potent routine purposes. For a discussion of the types of routine disclosures the for United States Trustee's systems of records notice, UST-001, "Bad. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained_rules_regulations/index.htm. Failure to provide this information coul	on being confirmed and whether the case is being ptcy trustee or examiner when the information is federal, state, local, regulatory, tribal, or foreign law ial violation of law. Other disclosures may be made that may be made, you may consult the Executive inkruptcy Case Files and Associated Records." See 71 ined at the following link: http://www.justice.gov/ust/d result in the dismissal or conversion of your
Signature of Responsible Party Wind Down Manager 12/22/2025		- · · · · · · · · · · · · · · · · · · ·	
	Sign	ature of Responsible Party Pri	
Title Date	Wi	nd Down Manager 12.	/22/2025
	Title	Dat	е

Debtor's Name Faktos Inc, S.A.P.I. de C.V.

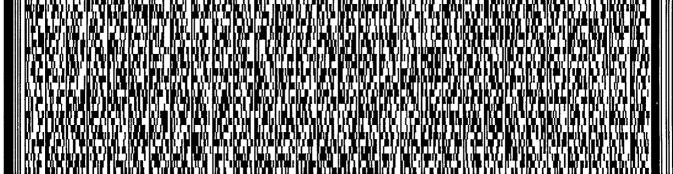
Case No. 23-11325



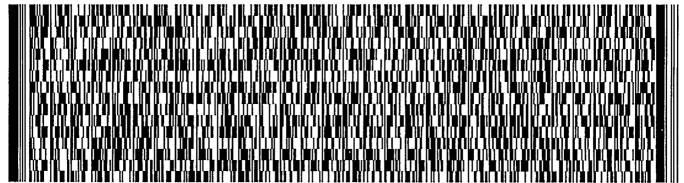
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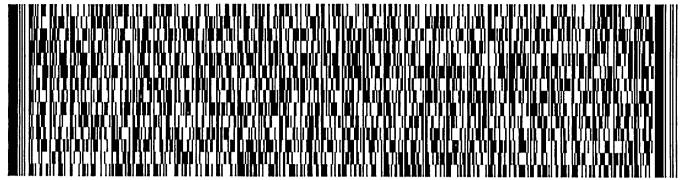
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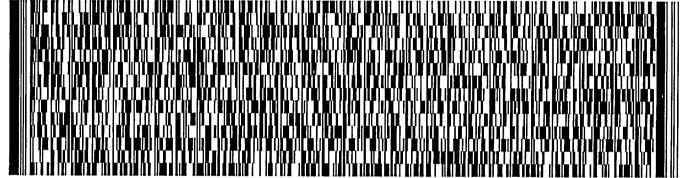
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Debtor's Name Faktos Inc; S.A.P.I. de G.V

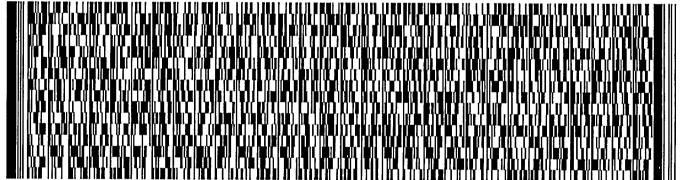
Case No. 23-11325



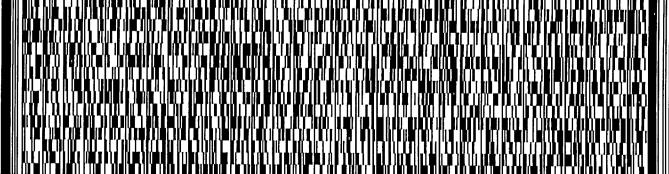
Bankruptcy1to50



Bankruptcy51to100



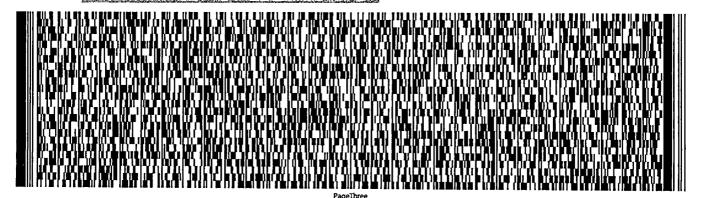
NonBankruptcy1to50



NonBankruntcy51to100

Debtor's Name Faktos Inc. S.A.P.I. de C.V.

Case No. 23-11325



PageFour

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Cash Flow by Entity

Interco Restructuring Expenses Total disbursements (net of transfers between accounts) Cash balance end of month	- - - -	
	· · ·	
Interco	- - -	
	- -	
Taxes	•	
Supplier	•	
Payroll		Lite.
Total Receipts (net of transfers between accounts)	<u>-</u>	o gra
DIF BUILDWING	•	
DIP Borrowing	-	
Factoring		
INTERCO	-	
AR	-	
Cash beginning of the month	•	
(\$USD) Company Code Company Name	1027 Faktos Inc, S.A.P.J. de C.V.	

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Balance Sheet by Entity

(\$000 USD)	
	1027
Company Name	Faktos Inc, S.A.P.I. de C.V.
CURRENT ASSETS	
Cash	-
Restricted Cash	•
Accounts Receivable	•
Unbilled A/R	7
Other Debtors	•
New Co Old Co. AR	0
Related Parties and Subsidiaries AR	7,724
Advanced payments	•
Other Assets	•
Recoverable TAX Recoverable VAT	•
Total Current Assets	92
Total Current Assets	7,823
NON CURRENT ASSETS	
Net fixed assets	
Other Debtors LT	•
Security deposit	•
Software & licenses	•
Brand	•
Commercial Relations	•
Goodwitt	3,599
Deferred Taxes A	•
Investment in Shares	•
Right of Use Assets	-
Total Non Current Assets	3,599
TOTAL ASSETS (2.00) 1.00 TO TAKE A STATE OF THE STATE OF	5,555
	\$1.5 \$1.5 \text{\$1.5 \text{
CURRENT LIABILITIES	
Bank toans	<u> </u>
Finance Lease	· •
Liabilities	•
Liabilities Pre	11
Accruals	- -
Other Current Liabilities	·
Bonuses provision	
New Co Old Co. AP	•
Related Parties and Subsidiaries AP	22,593
Cash Earnouts ST	•
Other payable taxes	•
Payable VAT	322
Income taxes	(223)
Lease liability ST	•
Unearned Revenue	
Unearned Cost	-
Total Current Liabilities	22,704
LONG TERM LIABILITIES	
Bank toans LT	•
Fianance Lease LT	•
Cash Earnout LT	•
Accrued liabilities LT	•
Deferred Taxes B	1,098
Lease liability	-
Total Long Term Liabilities	1,098
TOTAL LIABILITIES	**
GTOOMIOI DEDO SOUTH	
STOCKHOLDERS EQUITY	
Stockholders Equity	3,365
Retained Earnings	(15,277)
Net Income	(444)
OCI	-
Accumulated other comprehensive loss	(23)
TOTAL STOCKHOLDERS EQUITY	(12,380)
TOTAL LIABILITIES AND EQUITY	11,422

Faktos Inc, S.A.P.I. de C.V. - Case No.23-11325 (JKS) (Judge J. Kate Stickles)

Profit and Loss by Entity Without Intercompany Eliminations (Accrual Basis)

	,
(\$000 USD)	
Company Code	102
	1027
Company Name	Faktos Inc, S.A.P.I. de C.V.
Revenue	Taktos IIIC, S.A.F.I. de G.V.
Intercompany revenue	•
Cost	
Intercompany Cost	_
Gross Margin	•
Sales Staff	•
Sales Staff Bonus	•
Delivery Staff	•
Delivery Staff Bonus	•
Personnel Back Office Cost	•
Personnel Back Office Cost Bonus	•
Travel & Entertainment	-
Professional Services	•
Marketing	-
Rent & Maintenance Computing & Equipment	-
IT Infrastructure	-
Training & Recruitment	-
Telephone & Communications	•
Severance Provisions	-
Bank Commissions	-
Other General Expenses	-
Reserve for Doubtful Collection Accounts	-
Intercompany Expenses	-
Expense new co & old co	_
Total General Expenses	•
Other Expenses	-
Change in fair value Impairment	-
Other Revenue	•
Restructuring Expenses	•
Reorganization Items	-
D&A	-
Operating Profit	
Paid Interests	
Fines & Penalties	-
Intercompany Interest	-
Interest new co & old co	-
FX Loss	-
Gained Interests	
FX Gain	-
Total Financial Expenses	
Earnings Before Taxes	FINE CONTRACTOR STATE
Taxes	_
Deferred Taxes	-
Net Income State of the State o	The grant of the state of the s
	The second secon