### IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

### **CERTIFICATE OF SERVICE**

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Amendment to: Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry Into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 55]
- Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 56]
- Application of the Debtors for Entry of an Order Authorizing the Employment and Retention of Greenberg Traurig, LLP as Counsel for the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [Docket No. 58]

<sup>&</sup>lt;sup>1</sup> The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the proposed claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Plantation, Florida 33020.



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• Debtors' Application for an Order Authorizing (I) the Retention of Accordion Partners, LLC to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designation of Andrew D.J. Hede as Chief Restructuring Officer for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 59]

Furthermore, on March 21, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as <u>Exhibit C</u>, <u>Exhibit D</u>, and <u>Exhibit E</u>; and via First Class Mail upon the service lists attached hereto as <u>Exhibit F</u>, <u>Exhibit G</u>, and <u>Exhibit H</u>:

- Amendment to: Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry Into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 55]
- Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 56]

Dated: March 24, 2025

<u>/s/ Mikayla Cleary</u> Mikayla Cleary Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main Document Page 3 of 20

## **Exhibit A**

# Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main Document Exhibited Service List

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Adrienne Kostov	Theodore J. Berman	service@thebermanlawgroup.com
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Disbursing & Collateral Agent (Pre-	Alabama Allomey Ceneral		Rick.Ledenbach@alterdomus.com;
Petition & Post-Petition DIP Agent)	Alter Domus (US) LLC	Attn Rick Ledenbach	legal_agency@alterdomus.com
Top 30 Creditor	American Eagle	Matt Villano	matt.villano@americaneagle.com
Counsel for Heat Transfer Systems of	American Eagle		matt.villano@amencaneagle.com
	Design Laws 11.0	Lis ath an D. Drawn	h th Oh - Ih
Georgia, LLC	Brown Law, LLC	Heather D. Brown	heather@hdbrownlaw.com
T 00.0 IV	C&P Hansen Heating and		
Top 30 Creditor	Cooling, Inc.	Chad Setchell	chad@hansenair.com
		OKG Group, Inc. f/k/a CM	john@cmheating.com;
Top 30 Creditor	C.M. Heating Inc.	Heating Inc	james@cmheating.com
Top 30 Creditor	Chantel Lester	Michael Gonzalez	michael@michaelgonzalezlaw.com
Top 30 Creditor	Cintas Corporation	Michael P. Bennett	mbennett@bakattorneys.com
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	attorney.general@coag.gov
Top 30 Creditor	Continental Casualty Company		info@ctlcasualty.com
Top 30 Creditor	Dallas Plumbing Company		service@DallasPlumbing.com
Top 30 Creditor	Datasite LLC		datasitelegal@datasite.com
Top 30 Creditor	Despedida Holdings, Inc.	Jose Ramirez	joseramirez7@aol.com
Top 30 Creditor	Doug's Service Company	Jeff Tauzin	jeffdtauzin@gmail.com
Top 30 Creditor	Dream Team Services, LLC	Trey Annison	annisoninvestments@gmail.com
Top 30 Creditor	EffecTV		Effectvclientcare@comcast.com
Top 30 Creditor	Enterprise FM Trust	Mark J. Torre	Mark.J.Torre@efleets.com
Counsel for Columbia Home Services		David A. Wender and Danielle	davidwender@eversheds-sutherland.com;
LLC	Eversheds Sutherland (US) LLP	Barav-Johnson	dahnibarav-johnson@eversheds-sutherland.com
Top 30 Creditor	First Insurance Funding	Barav-Johnson	jill.rosenberg@firstinsurancefunding.com
Top 30 Creditor	First insurance Funding		
			citizenservices@myfloridalegal.com;
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	oag.civil.eserve@myfloridalegal.com
	Florida Panthers Hockey Club		
Top 30 Creditor	Ltd.	Attn General Counsel	legal@floridapanthers.com
			selectclientservice@ajg.com;
Top 30 Creditor	Gallagher Benefit Services, Inc.	Odi Romero	info@bcs-benefits.com
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	Agcarr@law.ga.gov
		Attn Corporate Bankruptcy	
Georgia Secretary of State	Georgia Secretary of State	Dept	soscontact@sos.ga.gov
	Heat Transfer Systems of		dkelly@gacoolingtower.net;
Top 30 Creditor	Georgia, LLC		munderwood@gacoolingtower.net
Top 30 Creditor	Hvac Success		kurt@hvacsuccess.com
		Centralized Insolvency	
Internal Revenue Service	Internal Revenue Service	Operation	Mimi.M.Wong@irscounsel.treas.gov
Top 30 Creditor	Jack Denton	c/o Earl & Earl, PLLC	brian@earlandearl.com
Top 30 Creditor	Juan Estrada	Ashley Cassone	ashley.cassone@forthepeople.com
Counsel for East Coast Mechanical		Ashley Cassolie	asiliey.cassolie@iortilepeople.com
Home Services LLC	King & Chalding LLD	Christenhan K. Calaman	akristan kan aslaman Qkalaw sam
	King & Spalding LLP	Christopher K. Coleman	christopher.coleman@kslaw.com
Counsel for East Coast Mechanical			
Home Services LLC	King & Spalding LLP	Jeffrey R. Dutson	jdutson@kslaw.com
Top 30 Creditor	Kroll, LLC	Curtis B. Leitner	cleitner@mccarter.com
	LaGrange Air Force Heating and	Gordon, Fournaris &	
Top 30 Creditor	Air, LLC	Mammarella, P.A.	pgiordano@gfmlaw.com
			james.ktsanes@lw.com;
Counsel for the DIP Lenders &		Attn James Ktsanes & Whit	james.kisanes@iw.com,
Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP	Attn James Ktsanes & Whit Morley	whit.morley@lw.com
	Latham & Watkins LLP		
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders &		Morley	whit.morley@lw.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP Latham & Watkins LLP		
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders &	Latham & Watkins LLP	Morley Attn Nikhil A. Gulati	whit.morley@lw.com nikhil.gulati@lw.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP Latham & Watkins LLP	Morley	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC	Morley Attn Nikhil A. Gulati	whit.morley@lw.com nikhil.gulati@lw.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair &	Morley Attn Nikhil A. Gulati Ebba Gebisa	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC	Morley Attn Nikhil A. Gulati	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov;
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A.	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor Office of the United States Trustee for	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A. Office of the United States	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department Edward McGee, Jr.	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com USTP.Region21@usdoj.gov;
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A. Office of the United States Trustee	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department Edward McGee, Jr. Jonathan S. Adams	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com USTP.Region21@usdoj.gov; Jonathan.S.Adams@usdoj.gov
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor Office of the United States Trustee for the Northern District of Georgia Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A. Office of the United States	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department Edward McGee, Jr.	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com USTP.Region21@usdoj.gov;
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor Office of the United States Trustee for the Northern District of Georgia	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A. Office of the United States Trustee	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department Edward McGee, Jr. Jonathan S. Adams	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com USTP.Region21@usdoj.gov; Jonathan.S.Adams@usdoj.gov
Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Top 30 Creditor Counsel for Tarrant County and Dallas County Louisiana Attorney General Top 30 Creditor Office of the United States Trustee for the Northern District of Georgia Top 30 Creditor	Latham & Watkins LLP Latham & Watkins LLP Learfield Communications, LLC Linebarger Goggan Blair & Sampson, LLP Louisiana Attorney General McGee & Huskey, P.A. Office of the United States Trustee	Morley Attn Nikhil A. Gulati Ebba Gebisa John Kendrick Turner Attn Bankruptcy Department Edward McGee, Jr. Jonathan S. Adams	whit.morley@lw.com nikhil.gulati@lw.com Ebba.Gebisa@lw.com AR@learfield.com dallas.bankruptcy@lgbs.com Executive@ag.louisiana.gov; ConstituentServices@ag.louisiana.gov emcgee@mcgeehuskey.com USTP.Region21@usdoj.gov; Jonathan.S.Adams@usdoj.gov

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Description	CreditorName	CreditorNoticeName	Email
Counsel for the Agent, Alter Domus			
(US) LLC	Seward & Kissel LLP	Andrew J. Matott	matott@sewkis.com
Counsel for the Pre-Petition & Post-			
Petition DIP Agent, Alter Domus (US)			
LLC	Seward & Kissel LLP	Attn Gregg S. Bateman	bateman@sewkis.com
Counsel for the Agent, Alter Domus			
(US) LLC	Seward & Kissel LLP	John R. Ashmead	ashmead@sewkis.com
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
	U.S. Securities & Exchange		
Securities & Exchange Commission	Commission	Office of Reorganization	atlreorg@sec.gov
Top 30 Creditor	Unifirst	Jorge Ramirez Almanza	Jorge_RamirezAlmanza@unifirst.com
Top 30 Creditor	Universal Restoration, Inc	Mike Forgione	sghkholdings@gmail.com
	West Georgia Indoor Comfort,		
Top 30 Creditor	LLC	William Jones	jones.william2208@gmail.com
Counsel for Columbia Home Services		Jeffrey D. Pawlitz and Betsy L.	JPawlitz@willkie.com;
LLC	Willkie Farr & Gallagher LLP	Feldman	BFeldman@willkie.com
		Rasco Klock Perez & Nieto,	
Top 30 Creditor	Wright Total Indoor Comfort LLC	P.L.	jantorcha@rascoklock.com

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## **Exhibit B**

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Creditor	Adrienne Kostov	Theodore J. Berman	PO Box 272789		Boca Raton	FL	33427
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Disbursing & Collateral Agent (Pre-			225 W. Washington Street,				
Petition & Post-Petition DIP Agent)	Alter Domus (US) LLC	Attn Rick Ledenbach	9th Floor		Chicago	IL	60606
Top 30 Creditor	American Eagle	Matt Villano	2600 S. River Road		Des Plaines	IL	60018
Counsel for Heat Transfer Systems of	-						
Georgia, LLC	Brown Law, LLC	Heather D. Brown	138 Bulloch Avenue		Roswell	GA	30075
	C&P Hansen Heating and						
Top 30 Creditor	Cooling, Inc.	Chad Setchell	7718 Rockstone Lane S		Mobile	AL	36695
•		OKG Group, Inc. f/k/a CM					
Top 30 Creditor	C.M. Heating Inc.	Heating Inc	1500 Industry Street Ste 200		Everett	WA	98203
Top 30 Creditor	Chantel Lester	Michael Gonzalez	1000 N. Ashley Drive	Suite 520	Tampa	FL	33602
Top 30 Creditor	Cintas Corporation	Michael P. Bennett	3471 Main Highway	Suite 206	Coconut Grove	FL	33133
				Ralph L Carr Colorado			
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	1300 Broadway, 10th Fl	Judicial Building	Denver	со	80203
Top 30 Creditor	Continental Casualty Company		87 NE 44th St Suite 5	5	Oakland Park	FL	33334
Top 30 Creditor	Dallas Plumbing Company		PO Box 551648		Dallas	TX	75355
			733 S Marquette Ave. Suite				
Top 30 Creditor	Datasite LLC		600		Minneapolis	MN	55402
Top 30 Creditor	Despedida Holdings, Inc.	Jose Ramirez	19033 Jupiter River Road		Jupiter	FL	33458
Top 30 Creditor	Doug's Service Company	Jeff Tauzin	1459 Tiger Drive		Thibodaux	LA	70301
Top 30 Creditor	Dream Team Services, LLC	Trey Annison	39062 Reinninger Rd		Denham Springs	LA	70706
Top 30 Creditor	EffecTV		951 W Yamato Rd	Ste 265	Boca Raton	FL	33431
Top 30 Creditor	Enterprise FM Trust	Mark J. Torre	600 Corporate Park Drive		St. Louis	MO	63105
Counsel for Columbia Home Services		David A. Wender and Danielle					00100
LLC	Eversheds Sutherland (US) LLP	Barav-Johnson	2300		Atlanta	GA	30309
Top 30 Creditor	First Insurance Funding		1503 Cypress Rd		Pompano Beach	FL	33060
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol		Tallahassee	FL	32399-1050
	Florida Panthers Hockey Club	ran Banadpioy Boparanona			railailaoooo		02000 1000
Top 30 Creditor	Ltd.	Attn General Counsel	One Panther Parkway		Sunrise	FL	33323
Top 30 Creditor	Gallagher Benefit Services, Inc.	Odi Romero	7771 W Oakland Park Blvd		Sunrise	FL	33351
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capitol Square, SW		Atlanta	GA	30334
		Attn Bankruptcy Dept, State	1800 Century Blvd NE, Suite				
Georgia Department of Revenue	Georgia Department of Revenue		9100		Atlanta	GA	30345
	<u> </u>	Attn Corporate Bankruptcy		Floyd W. Tower, Suite			
Georgia Secretary of State	Georgia Secretary of State	Dept	2 MLK Jr Drive SE	814	Atlanta	GA	30334
	Heat Transfer Systems of						
Top 30 Creditor	Georgia, LLC		11350 Old Roswell Rd #1300		Alpharetta	GA	30009
Top 30 Creditor	Hvac Success		28730 S Cargo Ct		Bonita Springs	FL	34135
		Centralized Insolvency				1 -	
Internal Revenue Service	Internal Revenue Service	Operation	2970 Market St		Philadelphia	PA	19104
Top 30 Creditor	Jack Denton	c/o Earl & Earl, PLLC	4565 Hilton Parkway	St. 228	Colorado Springs		80907
Top 30 Creditor	Juan Estrada	Ashley Cassone	12800 University Drive	Suite 600	Ft. Myers	FL	33907
Counsel for East Coast Mechanical		,	1180 Peachtree Street, NE,		,	+	
Home Services LLC	King & Spalding LLP	Christopher K. Coleman	Suite 1600		Atlanta	GA	30309
Counsel for East Coast Mechanical	<u> </u>		1180 Peachtree Street, NE,				
Home Services LLC	King & Spalding LLP	Jeffrey R. Dutson	Suite 1600		Atlanta	GA	30309
				1		<i></i>	

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Creditor	Kroll, LLC	Curtis B. Leitner	250 W. 55th Street	13th Floor	New York	NY	10019
	LaGrange Air Force Heating and	Gordon, Fournaris &					
Top 30 Creditor	Air, LLC	Mammarella, P.A.	1925 Lovering Avenue		Wilmington	DE	19806
Counsel for the DIP Lenders &		Attn James Ktsanes & Whit			-		
Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP	Morley	330 N. Wabash Ave, Ste 2800	)	Chicago	IL	60611
Counsel for the DIP Lenders &							
Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP	Attn Nikhil A. Gulati	1271 Avenue of the Americas		New York	NY	10020
Counsel for the DIP Lenders &							
Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP	Ebba Gebisa	330 North Wabash Avenue	Suite 2800	Chicago	IL	60611
•			5400 Lyndon B. Johnson		Ŭ		
Top 30 Creditor	Learfield Communications, LLC		Freeway Suite 100		Dallas	ΤХ	75240
Counsel for Tarrant County and Dallas	Linebarger Goggan Blair &						
County	Sampson, LLP	John Kendrick Turner	3500 Maple Avenue	Suite 800	Dallas	ΤХ	75219
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box 94005		Baton Rouge	LA	70804
Top 30 Creditor	McGee & Huskey, P.A.	Edward McGee, Jr.	2850 North Andrews Avenue		Fort Lauderdale	FL	33311
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	550 High St Ste 1200	Walter Sillers Building	Jackson	MS	39201
Office of the United States Trustee for	Office of the United States	· ···· _ ···· ·· ·· ·· ·· ·· ·· ·· ·· ··		75 Ted Turner Drive,			
the Northern District of Georgia	Trustee	Jonathan S. Adams	362 Richard B Russell Bldg	ŚŴ	Atlanta	GA	30303
Top 30 Creditor	One Source Home Service, LLC	Jason Bidwell	3914 Star Island Drive		Holiday	FL	34691
Pre-Petition & Post-Petition Lender	PIMCO		650 Newport Center Drive		Newport Beach	CA	92660
Local Counsel for the Lenders &					itempert Dealer		02000
Agents, OC III LVS LXI LP, Alter	Scroggins, Williamson & Ray,	Attn J. Robert Williamson and	4401 Northside Parkway,				
Domus (US) LLC	P.C.	Matthew W. Levin	Suite 230		Atlanta	GA	30327
Counsel for the Agent, Alter Domus	1.0.					0/1	00021
(US) LLC	Seward & Kissel LLP	Andrew J. Matott	One Battery Park Plaza		New York	NY	10004
Counsel for the Pre-Petition & Post-							10004
Petition DIP Agent, Alter Domus (US)							
LLC	Seward & Kissel LLP	Attn Gregg S. Bateman	One Battery Park Plaza		New York	NY	10004
Counsel for the Agent, Alter Domus		Aun Gregg G. Dateman	One Battery Fark Flaza				10004
(US) LLC	Seward & Kissel LLP	John R. Ashmead	One Battery Park Plaza		New York	NY	10004
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
	U.S. Securities & Exchange	And Bankrapicy Department	950 East Paces Ferry Road		/ dotin		10101
Securities & Exchange Commission	Commission	Office of Reorganization	NE. Suite 900		Atlanta	GA	30326-1382
Top 30 Creditor	Unifirst	Jorge Ramirez Almanza	68 Jonspin Road		Wilmington	MA	01887-1090
United States Attorney for the Northern	United States Attorney Northern			75 Ted Turner Drive.			01007-1090
District of Georgia	District of Georgia		600 Richard B Russell Bldg	SW	Atlanta	GA	30303-3309
Top 30 Creditor	Universal Restoration, Inc	Mike Forgione	1060 NE 27th Way	511	Pompano Beach	FL	33062
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100
washington Attorney General	Washington Attorney General West Georgia Indoor Comfort,			1 0 000 40100	Отуппріа	VVA	30304-0100
Top 30 Creditor	LLC	William Jones	100 Corporate Bark E Ct		LaGrance	GA	30241
Counsel for Columbia Home Services		Jeffrey D. Pawlitz and Betsy L.	100 Corporate Park E Ct		LaGrange	GA	30241
LLC	Willkin Fors & Colloghor LLD	Feldman	787 Seventh Avenue		New York	NY	10019
LLG	Willkie Farr & Gallagher LLP				INEW YOFK	IN Y	10019
T 20 O dit		Rasco Klock Perez & Nieto,	2555 Ponce de Leon	0		-	22424
Top 30 Creditor	Wright Total Indoor Comfort LLC	P.L.	Boulevard	Suite 600	Coral Gables	FL	33134

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## **Exhibit** C

# Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main Document Exhipite 10 of 20 Secured Parties Service List

CreditorName	CreditorName CreditorNoticeName	
Goodleap	Sean Stephens	customersupport@goodleap.com
Western Equipment Finance		documents@westernequipmentfinance.com

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## **Exhibit D**

# Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main Document<sup>Exhipite</sup> e 12 of 20 Taxing and Governmental Agencies Service List

CreditorName	CreditorNoticeName	Email
Alabama Dept of Revenue		mark.griffin@revenue.alabama.gov
		DOR_TaxpayerService@state.co.us;
Colorado Dept of Revenue	Attn Bankruptcy Unit	DOR_TAC_Bankruptcy@state.co.us
		emailDOR@floridarevenue.com;
Florida Dept of Revenue	Attn Bankruptcy Dept	OGCBankruptcy@floridarevenue.com
	General Counsel, Mark	
Florida Dept of Revenue	Hamilton	TSP_BANKRUPTCY@DOR.STATE.FL.US
Mississippi Dept of Revenue	Attn Bankruptcy Section	bankruptcy.oac.taxcom@dor.ms.gov

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## **Exhibit E**

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CreditorName	CreditorNoticeName	Email
		martin.burkett@akerman.com;
	Attn Martin G. Burkett, John H.	john.thompson@akerman.com;
	Thompson, Michael B. Fernandez,	mike.fernandez@akerman.com;
Akerman LLP	Carlos M. De la Cruz III	carlos.delacruz@akerman.com
	Attn Shamik Patel, Dave Coghlan,	
Any Hour	Mike Irby	Email on File
		jguso@bergersingerman.com;
Berger Singerman LLP	Attn Jordi Guso and Michel Debolt	mdebolt@bergersingerman.com
Buchanan Ingersoll & Rooney PC	Attn David T. Cellitti	david.cellitti@bipc.com
Columbia Home Services	Willkie Farr & Gallagher	JLiu2@willkie.com
Hansen Super Techs, LLC	Buchanan Ingersoll & Rooney PC	david.cellitti@bipc.com
	Attn William Jordan, Kristen	wjordan@kslaw.com;
King & Spalding LLP	Landers	klanders@kslaw.com
Southern Air of Thibodaux, LLC	c/o Apex Service Partners, LLC	Email on File
	Attn Elijah J. Hammans and W.	ehammans@taftlaw.com;
Taft Stettinius & Hollister LLP	Timothy Miller	miller@taftlaw.com

## **Exhibit F**

### Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main Document<sup>Exhipit</sup>o e 16 of 20 Secured Parties Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Aeroseal LLC		225 Byers Rd		Miamisburg	OH	45342
Alabama Power		P.O. Box 242		Birmingham	AL	35292
Ally Bank	Hans Zandhuis	601 S. Tryon St.		Charlotte	NC	28202
Atwood Rentals Finance		1091 Kefauver Dr		Milan	TN	38358
Benji Finance		3805 S State Road 7		Hollywood	FL	33023
Breeze Lease Purchase		147 West Railroad Street	Post Office Box 691	Pelham	GA	31779
Capital Finance Administration, LLC		4700 Sheridan St	STE J	Hollywood	FL	33321
Ferguson		751 Lakefront Commons		Newport News	VA	23606
Financial Agent Services		P.O. Box 2576		Springfield	IL	62708
Ford Motor Credit Company LLC		PO Box 650574		Dallas	ΤX	75265-0574
Fortiva Finance		P.O. Box 105555		Atlanta	GA	30348
Forward Financing LLC		53 State Street	20th Floor	Boston	MA	02109
Gemaire Distributors LLC		525 NW 3rd St	Suite 21A	Deerfield Beach	FL	33442
Goodleap	Sean Stephens	8781 Sierra College Blvd		Roseville	CA	95661
GreatAmerica Financial Services						
Corporation		625 1st St SE	Suite 800	Cedar Rapids	IA	52401
GreenSky Finance		5565 Glenridge Connector	Suite #700	Atlanta	GA	30342
Hitachi Capital America Corp.		800 Connecticut Avenue		Norwalk	СТ	06854
Internet Truckstop Payments LLC		1444 S. Entertainment Ave.	Suite 110	Boise	ID	83709
Komatsu Financial Limited Partnership		8770 W Bryn Mawr Ave	Ste 100	Chicago	IL	60631
Lennox Industries Inc.		2140 Lake Park Blvd.		Richardson	ΤX	75080
Microf Finance		2849 Paces Ferry Rd SE #625		Atlanta	GA	30339
Okinus Finance		147 W Railroad St S		Pelham	GA	31779
PACE Finance		600 Lexington Ave	Suite 1401	New York	NY	10022
Paradise Bank		2420 N Federal Hwy		Boca Raton	FL	33431
Service Finance		555 S Federal Hwy. Ste 200.		Boca Raton	FL	33432
Spectrum Finance		PO Box 28619		Sandy Springs	GA	30328
Stearns Bank Equipment Finance		500 13th St		Albany	MN	56307
Synchrony Bank	Vince Lowe	P.O. Box 669802		Dallas	ΤX	75266-0955
Trane Supply		5021 Old Dixie Hwy, Suite 500		Forest Park	GA	30297
Trane U.S. Inc.		5021 Old Dixie Hwy, Suite 500		Forest Park	GA	30297
Turns Finance		3423 Piedmont Rd NE		Atlanta	GA	30305
U.S. Small Business Administration		409 3rd St., SW		Washington	DC	20416
Wells Fargo		420 Montgomery Street		San Francisco	CA	94104
Western Equipment Finance		P.O. Box 640		Devils Lake	ND	58301
Western Equipment Finance		503 Highway 2 West		Devils Lake	ND	58301

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### Exhibit G

### Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main DocumentExhilpite 9e 18 of 20 Taxing and Governmental Agencies Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alabama Dept of Revenue		50 North Ripley St		Montgomery	AL	36104
Colorado Dept of Revenue	Attn Bankruptcy Unit	1881 Pierce St.	Entrance B	Lakewood	CO	80214
Colorado Dept of Revenue	Attn Bankruptcy Unit	PO Box 17087		Denver	CO	80217-0087
Florida Dept of Revenue	Attn Bankruptcy Dept	5050 West Tennessee St		Tallahassee	FL	32399-0112
	General Counsel, Mark					
Florida Dept of Revenue	Hamilton	PO Box 6668		Tallahassee	FL	32314-6668
	Compliance Division -	1800 Century Blvd NE,				
Georgia Dept of Revenue	Central Collection Section	Suite 9100		Atlanta	GA	30345-3202
Louisiana Dept of Revenue		617 North Third St		Baton Rouge	LA	70802
Mississippi Dept of Revenue	Attn Bankruptcy Dept	500 Clinton Center Drive		Clinton	MS	39056
Mississippi Dept of Revenue	Attn Bankruptcy Section	PO Box 22808		Jackson	MS	39225-2808
Texas Comptroller of Public		Lyndon B Johnson State				
Accounts	Attn Bankruptcy Section	Office Building	111 East 17th St	Austin	ТΧ	78774
Texas Comptroller of Public		PO Box 13528, Capitol				
Accounts		Station		Austin	ТΧ	78711-3528
		950 Pennsylvania Avenue				
U.S. Department of Justice		NW		Washington	DC	20530
Washington Dept of Revenue	Attn Bankruptcy Unit	2101 4th Ave, Suite 1400		Seattle	WA	98121

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### Exhibit H

### Case 25-10356-pmb Doc 73 Filed 03/24/25 Entered 03/24/25 21:16:59 Desc Main DocumentExhipitate 20 of 20 Stalking Horse Service List Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
	Attn Martin G. Burkett, John H.					
	Thompson, Michael B. Fernandez,					
Akerman LLP	Carlos M. De la Cruz III	98 Southeast Seventh St	Suite 1100	Miami	FL	33131
	Attn Shamik Patel, Dave Coghlan,					
Any Hour	Mike Irby	Address on File				
Any Hour		Address on File				
Berger Singerman LLP	Attn Jordi Guso and Michel Debolt	1450 Brickell Avenue	Suite 1900	Miami	FL	33131
Buchanan Ingersoll & Rooney PC	Attn David T. Cellitti	401 E Jackson St	Suite 2400	Tampa	FL	33602
Columbia Home Services	Willkie Farr & Gallagher	1801 Royal Lane, Suite 405		Dallas	ТΧ	75229-3193
East Coast Mechanical Inc		Address on File				
Hansen Super Techs		Address on File				
	Attn William Jordan, Kristen					
King & Spalding LLP	Landers	1180 Peachtree St NE	Suite 1600	Atlanta	GA	30309
Southern Air of Thibodaux, LLC	c/o Apex Service Partners, LLC	Address on File				
	Attn Elijah J. Hammans and W.	One Indiana Square, Suite				
Taft Stettinius & Hollister LLP	Timothy Miller	3500		Indianapolis	IN	46204-2023