Case 25-10356-pmb Doc 85 Filed 03/27/25 Entered 03/27/25 14:25:25 Dec Main Document Fage 101 10 Docket #0085 Date Filed: 03/27/2025



IT IS ORDERED as set forth below:

Date: March 27, 2025

Pal Baisie

Paul Baisier U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

AFH AIR PROS, LLC,

Debtor,

Tax I.D. No. 88-3091228

In re:

AIR PROS ATLANTA LLC,

Debtor,

Tax I.D. No. 85-0549512

In re:

AIR PROS BLUE STAR, LLC,

Debtor,

Tax I.D. No. 84-2711803

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))

Chapter 11

Case No. 25-10357 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))

Chapter 11

Case No. 25-10358 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))



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In re:	Chapter 11
AIR PROS BOCA LLC,	Case No. 25-10359 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 85-1041091	
In re:	Chapter 11
AIR PROS COLORADO LLC,	Case No. 25-10360 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 84-4205526	
In re:	Chapter 11
AIR PROS DALLAS L.L.C.,	Case No. 25-10361 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 85-2159408	
In re:	Chapter 11
AIR PROS ONE SOURCE LLC,	Case No. 25-10362 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 85-2758103	
In re:	Chapter 11
AIR PROS SOLUTIONS HOLDINGS, LLC,	Case No. 25-10363 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 88-3543431	

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Chapter 11
Case No. 25-10364 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))
Case No. 25-10365 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))
Case No. 25-10366 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))
Case No. 25-10367 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))
Case No. 25-10368 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))
Case No. 25-10369 (PMB)
(Jointly Administered Under Case No. 25- 10356 (PMB))

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In re:	Chapter 11
DALLAS PLUMBING AIR PROS, LLC,	Case No. 25-10370 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 88-2339861	
In re:	Chapter 11
DOUG'S SERVICE AIR PROS, LLC,	Case No. 25-10371 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 87-4760347	
In re:	Chapter 11
DREAM TEAM AIR PROS, LLC,	Case No. 25-10372 (PMB)
Debtor,	(Jointly Administered Under Case No. 25-
Tax I.D. No. 88-3558877	10356 (PMB))
In re:	Chapter 11
EAST COAST MECHANICAL, LLC,	Case No. 25-10373 (PMB)
Debtor,	(Jointly Administered Under Case No. 25-
Tax I.D. No. 65-0163019	10356 (PMB))
In re:	Chapter 11
HANSEN AIR PROS, LLC,	Case No. 25-10374 (PMB)
Debtor,	(Jointly Administered Under Case No. 25- 10356 (PMB))
Tax I.D. No. 85-3844871	
In re:	Chapter 11
MAUZY AIR PROS, LLC,	Case No. 25-10375 (PMB)
Debtor,	(Jointly Administered Under Case No. 25-
Tax I.D. No. 88-3495902	10356 (PMB))

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AMENDED¹ ORDER AUTHORIZING AND DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY

Upon the Motion of the Debtors for Entry of an Order Amending Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only (the "Motion")² (Docket No. 84), filed on March 27, 2025, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and upon the First Day Declaration, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon, and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Pursuant to Bankruptcy Rule 1015(b) and the Complex Case Procedures, the abovecaptioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.

3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned Chapter 11 Cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating the Chapter 11 Cases.

¹ On March 16, 2025, the Court entered an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only (Docket No. 4)(the "Prior Order"). This amended order supersedes the Prior Order in its entirety. 5

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

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4. The caption of the Debtors' jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, et al.,¹

Chapter 11

Case No. 25-10356 (PMB)

Debtors.

(Jointly Administered)

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

5. A docket entry shall be made in each of the Debtor's Chapter 11 Cases substantially

as follows:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below under Case No. 25-10356. The docket in Case No. 25 10356 should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order: Case No. 25-10356; Case No. 25-10357; Case No. 25-10358; Case No. 25-10359; Case No. 25-10360; Case No. 25-10361; Case No. 25-10362; Case No. 25-10363; Case No. 25-10364;; Case No. 25-10365; Case No. 25-10366; Case No. 25-10367; Case No. 25-10368; Case No. 25-10369; Case No. 25-10370; Case No. 25-10371; Case No. 25-10372; Case No. 25-10374; Case No. 25-10375.

6. The caption set forth above shall be deemed to satisfy any applicable requirements

of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n).

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7. The Debtors are authorized to use a combined service list for the jointly administered Chapter 11 Cases and combined notices shall be sent to creditors of the Debtors' estates.

8. One consolidated docket and one file shall be maintained for the Chapter 11 Cases by the Debtors and kept by the Clerk.

9. All filings in the jointly administered cases shall hereafter be filed in the case of AFH Air Pros, LLC, with the exception of (a) <u>each Debtor's schedules and statement of financial affairs</u> (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (b) <u>monthly operating reports and post confirmation reports</u> (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (c) <u>status reports</u> (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (d) <u>any proposed plan of reorganization or liquidation and disclosure statement wherein only one of the Debtors is a plan proponent or the proposal is only as to a single Debtor (which the plan proponent shall file on the bankruptcy docket for the applicable Debtor); and (e) <u>final reports and applications for final decrees</u> (which each Debtor shall file separately on each Debtor shall file separately on each Debtor); and (e) <u>final reports and applications for final decrees</u> (which each Debtor shall file separately on each Debtor); and (e) <u>final reports and applications for final decrees</u> (which each Debtor shall file separately on each Debtor); and (e) <u>final reports and applications for final decrees</u> (which each Debtor shall file separately on each Debtor's respective bankruptcy docket).</u>

10. The Debtors and the Clerk are authorized to take all actions necessary to effectuate the relief granted in this Order.

11. Notwithstanding the applicability of any Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry thereof.

12. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC
d/b/a Verita Global ("<u>Verita</u>") shall, within three days of the entry of this Order, cause a copy of

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this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com petriem@gtlaw.com

Proposed Counsel for the Debtors and Debtors in Possession

Distribution List

Air Pros Solutions, LLC 150 S. Pine Island Road Suite 200 Plantation, Florida 33324 Attn: Andrew D.J. Hede

Greenberg Traurig, LLP Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Attn: David B. Kurzweil, Esq.

Greenberg Traurig, LLP Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Attn: Matthew A. Petrie

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245

> Jonathan S. Adams Office of the United States Trustee 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303