

IT IS ORDERED as set forth below:

Date: March 27, 2025 Parl Baisie

> **Paul Baisier** U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA **NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC,

Debtor,

Tax I.D. No. 88-3091228

In re:

AIR PROS ATLANTA LLC,

Debtor,

Tax I.D. No. 85-0549512

In re:

AIR PROS BLUE STAR, LLC,

Debtor,

Tax I.D. No. 84-2711803

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))

Chapter 11

Case No. 25-10357 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))

Chapter 11

Case No. 25-10358 (PMB)

(Jointly Administered Under Case No. 25-10356 (PMB))

Chapter 11 In re: AIR PROS BOCA LLC, Case No. 25-10359 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 85-1041091 In re: Chapter 11 AIR PROS COLORADO LLC, Case No. 25-10360 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 84-4205526 In re: Chapter 11 AIR PROS DALLAS L.L.C., Case No. 25-10361 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 85-2159408 Chapter 11 In re: AIR PROS ONE SOURCE LLC, Case No. 25-10362 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 85-2758103 Chapter 11 In re: AIR PROS SOLUTIONS HOLDINGS, LLC, Case No. 25-10363 (PMB) Debtor, (Jointly Administered Under Case No. 25-

10356 (PMB))

Tax I.D. No. 88-3543431

In re: Chapter 11 AIR PROS SOLUTIONS, LLC, Case No. 25-10364 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 84-3714745 In re: Chapter 11 AIR PROS TEXAS LLC, Case No. 25-10365 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 84-2711803 In re: Chapter 11 AIR PROS WASHINGTON, LLP, Case No. 25-10366 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 84-4891730 Chapter 11 In re: AIR PROS WEST LLC, Case No. 25-10367 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 84-3900418 Chapter 11 In re: AIR PROS, LLC, Case No. 25-10368 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 82-1033425 Chapter 11 In re: CM AIR PROS, LLC, Case No. 25-10369 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB))

Tax I.D. No. 88-3260952

In re: Chapter 11 DALLAS PLUMBING AIR PROS, LLC, Case No. 25-10370 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 88-2339861 Chapter 11 In re: DOUG'S SERVICE AIR PROS, LLC, Case No. 25-10371 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 87-4760347 Chapter 11 In re: DREAM TEAM AIR PROS, LLC, Case No. 25-10372 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 88-3558877 Chapter 11 In re: EAST COAST MECHANICAL, LLC, Case No. 25-10373 (PMB) Debtor. (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 65-0163019 In re: Chapter 11 HANSEN AIR PROS, LLC, Case No. 25-10374 (PMB) Debtor, (Jointly Administered Under Case No. 25-10356 (PMB)) Tax I.D. No. 85-3844871 In re: Chapter 11 MAUZY AIR PROS, LLC, Case No. 25-10375 (PMB) Debtor,

(Jointly Administered Under Case No. 25-

10356 (PMB))

Tax I.D. No. 88-3495902

AMENDED¹ ORDER AUTHORIZING AND DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY

Upon the Motion of the Debtors for Entry of an Order Amending Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only (the "Motion")² (Docket No. 84), filed on March 27, 2025, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and upon the First Day Declaration, this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon, and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Pursuant to Bankruptcy Rule 1015(b) and the Complex Case Procedures, the above-captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.
- 3. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned Chapter 11 Cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating the Chapter 11 Cases.

¹ On March 16, 2025, the Court entered an *Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only* (Docket No. 4)(the "Prior Order"). This amended order supersedes the Prior Order in its entirety.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Motion.

4. The caption of the Debtors' jointly administered cases shall read as follows:

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, et al.,1

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

5. A docket entry shall be made in each of the Debtor's Chapter 11 Cases substantially as follows:

An order (the "Joint Administration Order") has been entered in this case directing the joint administration of the chapter 11 cases listed below under Case No. 25-10356. The docket in Case No. 25 10356 should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered pursuant to the Joint Administration Order: Case No. 25-10356; Case No. 25-10367; Case No. 25-10368; Case No. 25-10369; Case No. 25-10361; Case No. 25-10362; Case No. 25-10363; Case No. 25-10364;; Case No. 25-10365; Case No. 25-10366; Case No. 25-10370; Case No. 25-10371; Case No. 25-10372; Case No. 25-10373; Case No. 25-10374; Case No. 25-10375.

6. The caption set forth above shall be deemed to satisfy any applicable requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n).

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

- 7. The Debtors are authorized to use a combined service list for the jointly administered Chapter 11 Cases and combined notices shall be sent to creditors of the Debtors' estates.
- 8. One consolidated docket and one file shall be maintained for the Chapter 11 Cases by the Debtors and kept by the Clerk.
- 9. All filings in the jointly administered cases shall hereafter be filed in the case of AFH Air Pros, LLC, with the exception of (a) each Debtor's schedules and statement of financial affairs (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (b) monthly operating reports and post confirmation reports (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (c) status reports (which each Debtor shall file separately on each Debtor's respective bankruptcy docket); (d) any proposed plan of reorganization or liquidation and disclosure statement wherein only one of the Debtors is a plan proponent or the proposal is only as to a single Debtor (which the plan proponent shall file on the bankruptcy docket for the applicable Debtor); and (e) final reports and applications for final decrees (which each Debtor shall file separately on each Debtor's respective bankruptcy docket).
- 10. The Debtors and the Clerk are authorized to take all actions necessary to effectuate the relief granted in this Order.
- 11. Notwithstanding the applicability of any Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry thereof.
- 12. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.
- 13. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("Verita") shall, within three days of the entry of this Order, cause a copy of

this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@atlaw.com

Email: kurzweild@gtlaw.com petriem@gtlaw.com

Proposed Counsel for the Debtors and Debtors in Possession

Distribution List

Air Pros Solutions, LLC 150 S. Pine Island Road Suite 200 Plantation, Florida 33324 Attn: Andrew D.J. Hede

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3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: David B. Kurzweil, Esq.

Greenberg Traurig, LLP
Terminus 200
3333 Piedmont Road, NE, Suite 2500
Atlanta, Georgia 30305
Attn: Matthew A. Petrie

Kurtzman Carson Consultants LLC d/b/a Verita Global 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245

Jonathan S. Adams
Office of the United States Trustee
362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

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United States Bankruptcy Court Northern District of Georgia

In re: Case No. 25-10356-pmb

AFH Air Pros, LLC Chapter 11

Mauzy Air Pros, LLC Debtors

CERTIFICATE OF NOTICE

District/off: 113E-7 User: bncadmin Page 1 of 4
Date Rcvd: Mar 27, 2025 Form ID: pdf447 Total Noticed: 35

The following symbols are used throughout this certificate:

Symbol Definition

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS

regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Mar 29, 2025:

db	+	AFH Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
aty	+	Andrew J. Matott, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty	+	Betsy L Feldman, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019-6099
aty	+	Gregg S. Bateman, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
aty	+	James Ktsanes, Latham & Watkins LLP, 330 North Wabash Avenue, Suite 2800, Chicago, IL 60611-3695
aty	+	Jeffrey D Pawlitz, Willkie Farr & Gallagher, LLP, 787 Seventh Avenue, New York, NY 10019-6099
aty	+	John R. Ashmead, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004-1485
jadmdb	+	Air Pros Atlanta LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Blue Star, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Boca LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Colorado LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Dallas L.L.C., 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros One Source LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Solutions Holdings, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Solutions, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
	+	Air Pros Solutions, LLC, 150 S. Pine Island Rd, Ste. 200, Plantation, Florida 33324-2695, Attn: Andrew D.J. Hede
jadmdb	+	Air Pros Texas LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros Washington, LLP, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros West LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	CM Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Dallas Plumbing Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Doug's Service Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Dream Team Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
intp	+	East Coast Mechanical Home Services LLC, 2021 McKinney Avenue, Suite 1200, Dallas, TX 75201-7664
jadmdb	+	East Coast Mechanical, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
jadmdb	+	Hansen Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695
	+	Kurtzman Carson Consultants LLC, d/b/a Verita Global, 222 N. Pacific Coast Hwy., 3rd Floor, El Segundo, CA 90245-5648
jadmdb	+	Mauzy Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695

TOTAL: 29

$Notice\ by\ electronic\ transmission\ was\ sent\ to\ the\ following\ persons/entities\ by\ the\ Bankruptcy\ Noticing\ Center.$

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID aty	+	Email/Text: nikhil.gulati@lw.com	Date/Time	Recipient Name and Address			
,	•		Mar 27 2025 20:35:00	Nikhil A. Gulati, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020-1300			
cr	+	Email/Text: houston_bankruptcy@LGBS.com					
		_ , ,	Mar 27 2025 20:35:00	Cypress-Fairbanks ISD, c/o Tara L. Grundemeier, Linebarger Goggan Blair & Sampson LLP, PO Box 3064, Houston, TX 77253-3064, UNITED STATES 77253-3064			
	+	Email/Text: elrodj@gtlaw.com					
			Mar 27 2025 20:35:00	Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Rd, NE, Ste. 2500, Atlanta, GA 30305-1780, Attn: Matthew A. Petrie			
	+	Email/Text: elrodj@gtlaw.com					

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Mar 27 2025 20:35:00

Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Rd, NE, Ste. 2500, Atlanta, GA

30305-1780, Attn: David B. Kurzweil, Esq.

+ Email/Text: houston_bankruptcy@LGBS.com

Mar 27 2025 20:35:00 Harris Co ESD #09, Linebarger Goggan Blair &

Sampson LLP, PO Box 3064, PO Box 3064 Houston, TX 77253-3064, UNITED STATES

77253-3064

+ Email/Text: kccnoticing@kccllc.com claims

Mar 27 2025 20:35:00 Kurtzman Carson Consultants, LLC dba Verita

Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES

90245-5614

TOTAL: 6

cr

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 29, 2025 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on March 27, 2025 at the address(es) listed below:

Email Address Name

Christopher K. Coleman

on behalf of Interested Party East Coast Mechanical Home Services LLC christopher.coleman@kslaw.com

Danielle Baray-Johnson

on behalf of Creditor Columbia Home Services LLC dahnibarav-johnson@eversheds-sutherland.com

David Wender

on behalf of Creditor Columbia Home Services LLC davidwender@eversheds-sutherland.com

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Desc

David B. Kurzweil

District/off: 113E-7

Date Rcvd: Mar 27, 2025

on behalf of JointAdmin Debtor Air Pros Colorado LLC kurzweild@gtlaw.com brattons@gtlaw.com

User: bncadmin

Form ID: pdf447

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Jeff Dutson

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John Kendrick Turner

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John Kendrick Turner

on behalf of Creditor Tarrant County john.turner@lgbs.com

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Office of the United States Trustee

ustpregion21.at.ecf@usdoj.gov

Tara L. Grundemeier

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 $Monica. Herrera@lgbs.com; Houston_bankruptcy@lgbs.com$

Tara L. Grundemeier

on behalf of Creditor Cypress-Fairbanks ISD Tara. Grundemeier@lgbs.com

Monica.Herrera@lgbs.com;Houston_bankruptcy@lgbs.com

TOTAL: 54