### IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

Chapter 11

Case No. 25-10356 (PMB)

Debtors.

AFH AIR PROS, LLC, et al.,<sup>1</sup>

(Jointly Administered)

Related to Docket Nos. 11,12,13,14,15,16,17,34

# NOTICE OF <u>AMENDED<sup>2</sup></u> DEBTORS' WITNESS AND EXHIBIT LIST FOR <u>HEARING ON APRIL 14, 2025 AT 10:00 A.M. (ET)</u>

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") hereby submit the following witness and exhibit list (the "<u>Witness and Exhibit List</u>") for the hearing currently scheduled for April 14, 2025 at 10:00 a.m. (prevailing Eastern Time) (the "<u>Hearing</u>").

# WITNESS & EXHIBIT LIST

### I. Witnesses Who May be Called to Testify

### A. Andrew D.J. Hede

Mr. Hede is the Debtors' Chief Restructuring Officer. Mr. Hede may provide direct testimony at the hearing and will be available for cross-examination. If called to testify, Mr. Hede will be testifying in person in the courtroom at the Hearing in Atlanta, Georgia.

### **B.** Jeffrey Finger

Mr. Finger is the Managing Director and U.S. Co-Head of the Debt Advisory & Restructuring Group at Jefferies, LLC ("Jefferies"), the Debtors' proposed investment banker. Mr. Finger's direct testimony has been presented by the Debtors



<sup>&</sup>lt;sup>1</sup> The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

<sup>&</sup>lt;sup>2</sup> Amended items appear in bold.

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through the Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 35] and the Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 56]. Mr. Finger will be available for cross examination at the Hearing. If called to testify, Mr. Finger will be testifying in person in the courtroom at the Hearing in Atlanta, Georgia.

C. Any and all witnesses submitted or called by any other parties in this matter.

## II. Exhibits

Exhibit	Document	Docket No.
Debtors' Ex. 1	Declaration of Andrew D.J. Hede in Support of Chapter 11 Petitions and First Day Pleadings	Docket No. 8
Debtors' Ex. 2	Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion	Docket No. 56
Debtors' Ex. 3	Declaration of Andrew D.J. Hede in Support of the Debtors' Bidding Procedures Motion	Docket No. 158
Debtors' Ex. 4	Doug's/Dream Team/Hansen Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, Doug's Service Air Pros, LLC, Dream Team Air Pros, LLC, Hansen Air Pros, LLC, Buddy's Heating & Cooling, L.L.C., Southern Air of Thibodaux, LLC, and Hansen Super Techs, LLC	Docket No. 34, Exhibit 2-A
Debtors' Ex. 5	ECM Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, East Coast Mechanical, LLC, and East Coast Mechanical Home Services LLC	Docket No. 34, Exhibit 2-B
Debtors' Ex. 6	Dallas Plumbing Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, Dallas Plumbing Air Pros, LLC, and Columbia Home Services LLC	Docket No. 34, Exhibit 2-C
Debtors' Ex. 7	CM/Air Force Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, Air Pros Atlanta, LLC, CM Air Pros, LLC, Air Pros Washington, LLP, AFH Air Pros, LLC, and Reliance US Holdings II Inc.	Docket No. 34, Exhibit 2-D
Debtors' Ex. 8	One Source Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, Air Pros One Source, LLC, and Any Hour LLC	Docket No. 34, Exhibit 2-E
Debtors' Ex. 9	Air Pros Legacy Stalking Horse Purchase Agreement by and among Air Pros Solutions, LLC, Air Pros, LLC, Air Pros West LLC, Air Pros Boca LLC, and Air Today Holdings L.L.C.	Docket No. 34, Exhibit 2-F
Debtors' Ex. 10	Notice of Filing Amendment to Air Pros Legacy Stalking Horse Purchase Agreement	Docket No. 172

#### **RESERVATION OF RIGHTS**

The Debtors reserve the right to (i) supplement and/or revise the Witness and Exhibit List as appropriate in advance of the Hearing; (ii) call any witness or submit any exhibit identified by any party in advance of or at the Hearing; (iii) call any witness at the Hearing that is not included on any witness list for purposes of impeachment or rebuttal; and (iv) introduce exhibits not listed above to establish foundation, impeach or refresh the recollection of a witness, or rebut testimony provided by any witness.

Dated: April 11, 2025

Respectfully submitted,

## **GREENBERG TRAURIG, LLP**

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Proposed Counsel for the Debtors and Debtors in Possession