Case 25-10356-pmb Doc 214 Filed 04/16/25 Entered (Imaged Certificate or Notice Fage 1

Entered 0//17/25 00:50:48 Desc Docket #0214 Date Filed: 04/16/2025



IT IS ORDERED as set forth below:

Date: April 14, 2025

Pal Baisie

Paul Baisier U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

Chapter 11

AFH AIR PROS, LLC, et al.,¹

Debtors.

Case No. 25-10356 (PMB)

(Jointly Administered)

Re: Docket Nos. 14, 43

FINAL ORDER AUTHORIZING (I) THE DEBTORS TO PAY PREPETITION TAXES AND REGULATORY FEES IN THE ORDINARY COURSE OF BUSINESS AND (II) BANKS AND FINANCIAL INSTITUTIONS TO HONOR <u>AND PROCESS CHECKS AND TRANSFERS RELATED THERETO</u>

Upon the Emergency Motion of the Debtors for Entry of an Order Authorizing (I) the

Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and

(II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto



¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

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[Docket No. 14] (the "<u>Motion</u>");² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. § 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having jurisdiction to enter a final order consistent with Article III of the United States Constitution; and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having held a hearing (the "<u>Hearing</u>") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing and the Court having entered an interim order granting the relief requested in the Motion [Docket No. 43] (the "<u>Interim Order</u>"); and good and sufficient cause appearing for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.

2. The Debtors are authorized, but not directed, to pay all prepetition Taxes and Fees to the applicable Taxing and Regulatory Authorities in the ordinary course of business, whether such Taxes and Fees were incurred, accrued, or otherwise arose prior to the Petition Date.

3. The Debtors are authorized to pay any amounts in respect of the Taxes and Fees paid by checks issued prepetition that have not yet cleared on the Petition Date, and to reissue any checks that are otherwise returned by a Taxing and Regulatory Authority.

4. All applicable Banks shall be, and hereby are, authorized, when requested by the Debtors, in their sole discretion, to receive, process, honor and pay all checks or electronic transfers drawn on the Debtors' accounts to pay the prepetition Taxes and Fees authorized by this Order,

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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whether those checks were presented prior to or after the Petition Date, provided that sufficient funds are available in the applicable accounts to make the payments.

5. Nothing in the Motion or this Order shall be construed as impairing the Debtors' right to contest the validity, priority or amount of any Taxes or Fees that may be due to any of the Taxing and Regulatory Authorities.

6. Notwithstanding anything to the contrary contained in this Order, any payment, deposit, or other transfer made or to be made under this Order, any authorization contained in this Order, or any claim for which payment is authorized hereunder, shall be subject to the terms and provisions of any orders of this Court approving any debtor-in-possession financing for, or any use of cash collateral by, the Debtors and any approved budget (subject to permitted variances thereto) in connection therewith. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of (a) any such orders approving any debtor-in-possession financing or use of cash collateral or (b) any debtor-in-possession financing agreements and documents related thereto.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

8. Notwithstanding any applicable Bankruptcy Rule, this Order shall be effective and enforceable immediately upon entry hereof.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

10. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("<u>Verita</u>"), shall, within three days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served

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with the Motion and the Interim Order, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com petriem@gtlaw.com

Proposed Counsel for the Debtors and Debtors in Possession

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United States Bankruptcy Court

Northern District of Georgia

In re: AFH Air Pros, LLC Mauzy Air Pros, LLC Debtors

CERTIFICATE OF NOTICE

District/off: 113E-7 Date Rcvd: Apr 14, 2025 User: bncadmin Form ID: pdf453

Page 1 of 4 Total Noticed: 1

The following symbols are used throughout this certificate: Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 16, 2025:

Recip ID	Recipient Name and Address
db	+ AFH Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 16, 2025

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 14, 2025 at the address(es) listed below:		
Name	Email Address	
Andrew Glenn	on behalf of Creditor Axaa Family LLC aglenn@glennagre.com	
Anna Mari Humnicky	on behalf of Creditor Zerimar 1500 LLC ahumnicky@smallherrin.com, klemons@smallherrin.com;kweindorf@smallherrin.com	
Anna Mari Humnicky	on behalf of Creditor Despedida Holdings Inc. ahumnicky@smallherrin.com, klemons@smallherrin.com;kweindorf@smallherrin.com	
Cameron M. McCord	on behalf of Interested Party Buddy's Heating & Cooling L.L.C. cmccord@joneswalden.com, jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon eswalden.com	
Cameron M. McCord	on behalf of Interested Party Hansen Super Techs, LLC cmccord@ioneswalden.com	

Desc

Case No. 25-10356-pmb Chapter 11

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- Danielle Barav-Johnson on behalf of Creditor Columbia Home Services LLC dahnibarav-johnson@eversheds-sutherland.com
- David Wender on behalf of Creditor Columbia Home Services LLC davidwender@eversheds-sutherland.com
 - on behalf of Debtor Dream Team Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of JointAdmin Debtor Hansen Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of Debtor Air Pros Texas LLC kurzweild@gtlaw.com brattons@gtlaw.com
 - on behalf of JointAdmin Debtor Air Pros Solutions Holdings LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of Debtor Air Pros One Source LLC kurzweild@gtlaw.com brattons@gtlaw.com
- David B. Kurzweil on behalf of Debtor Dallas Plumbing Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of JointAdmin Debtor Doug's Service Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of Debtor East Coast Mechanical LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of JointAdmin Debtor Air Pros Solutions LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of Debtor Air Pros Solutions Holdings LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of JointAdmin Debtor Air Pros Blue Star LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of Debtor Air Pros Solutions LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of Debtor Air Pros Dallas L.L.C. kurzweild@gtlaw.com brattons@gtlaw.com
 - on behalf of Debtor Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
 - on behalf of Debtor Mauzy Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of JointAdmin Debtor East Coast Mechanical LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of JointAdmin Debtor Dallas Plumbing Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil on behalf of Debtor Air Pros Colorado LLC kurzweild@gtlaw.com brattons@gtlaw.com
- David B. Kurzweil on behalf of JointAdmin Debtor CM Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
- David B. Kurzweil

on behalf of JointAdmin Debtor Air Pros West LLC kurzweild@gtlaw.com brattons@gtlaw.com

David B. Kurzweil

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District/off: 113E-7 Date Rcvd: Apr 14, 2025	User: bncadmin Form ID: pdf453	Page 3 of 4 Total Noticed: 1
2 1	on behalf of JointAdmin Debtor Air Pros Dallas L.L.C. kurzweild@gtlaw.com brattons@gtlaw.com	10001100000011
David B. Kurzweil	on behalf of Debtor Air Pros Atlanta LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Atlanta LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Washington LLP kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Hansen Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros One Source LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Doug's Service Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor CM Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Blue Star LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Boca LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor AFH Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros West LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Dream Team Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Mauzy Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Texas LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Washington LLP kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Boca LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Colorado LLC kurzweild@gtlaw.com brattons@gtlaw.com	
Ebba Gebisa	on behalf of Creditor OCIII LVS LXI LP ebba.gebisa@lw.com christopher.tarrant@lw.com;ebba-gebisa-15	60@ecf.pacerpro.com
Esther Hong	on behalf of Creditor Axaa Family LLC ehong@glennagre.com	
Gus H. Small	on behalf of Creditor Zerimar 1500 LLC gsmall@smallherrin.com, klemons@smallherrin.com	
Gus H. Small	on behalf of Creditor Despedida Holdings Inc. gsmall@smallherrin.com, klemons@smallherrin.com	
Heather D. Brown	on behalf of Creditor Heat Transfer Systems of Georgia LLC heather@hdbrownlaw.com	
J. Robert Williamson	on behalf of Creditor Alter Domus (US) LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;n m	levin@swlawfirm.co
J. Robert Williamson	on behalf of Creditor OCIII LVS LXI LP rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;n m	llevin@swlawfirm.co
Jason B. Binford	on behalf of Creditor Resources Connection LLC jbinford@krcl.com	

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Date Rcvd: Apr 14, 2025	Form ID: pdf453 Total Noticed: 1
Jeff Dutson	on behalf of Interested Party East Coast Mechanical Home Services LLC jdutson@kslaw.com
John Kendrick Turner	on behalf of Creditor Tarrant County john.turner@lgbs.com
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com
Jonathan S. Adams	on behalf of U.S. Trustee Office of the United States Trustee jonathan.s.adams@usdoj.gov
Kurt Mayr, II	on behalf of Creditor Axaa Family LLC kmayr@glennagre.com
Mark A. Mintz	on behalf of Creditor Jeffrey D. Tauzin mmintz@joneswalker.com hstewart@joneswalker.com
Mark A. Mintz Mark A. Mintz	on behalf of Creditor Trey Annison mmintz@joneswalker.com hstewart@joneswalker.com
Mark A. Mintz	on behalf of Creditor Baylie Annison mmintz@joneswalker.com hstewart@joneswalker.com
	on behalf of Creditor Doug's Service Company f/k/a Doug's Refrigeration and Air Conditioning Inc. mmintz@joneswalker.com, hstewart@joneswalker.com
Mark A. Mintz	on behalf of Creditor 30590 LA16 LLC mmintz@joneswalker.com, hstewart@joneswalker.com
Mark A. Mintz	on behalf of Creditor Dream Team Services LLC. mmintz@joneswalker.com, hstewart@joneswalker.com
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Matthew W. Levin	on behalf of Creditor Alter Domus (US) LLC mlevin@swlawfirm.com fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfir m.com
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Pierce Rigney	on behalf of Interested Party Continental Casualty Company and National Fire Insurance Company of Hartford pierce.rigney@troutman.com WLBANK@troutman.com
Richard Ramirez	on behalf of Creditor Axaa Family LLC rramirez@glennagre.com
Tara L. Grundemeier	on behalf of Creditor Harris Co ESD #09 Tara.Grundemeier@lgbs.com Monica.Herrera@lgbs.com;Houston_bankruptcy@lgbs.com
Tara L. Grundemeier	on behalf of Creditor Cypress-Fairbanks ISD Tara.Grundemeier@lgbs.com Monica.Herrera@lgbs.com;Houston_bankruptcy@lgbs.com
TOTAL: 76	