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Entered 0//17/25 00:50:48 Desc Docket #0215 Date Filed: 04/16/2025



IT IS ORDERED as set forth below:

Date: April 14, 2025

Pal Baisie

Paul Baisier U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

Chapter 11

AFH AIR PROS, LLC, et al.,¹

Debtors.

Case No. 25-10356 (PMB)

(Jointly Administered)

Re: Docket Nos. 16, 30

FINAL ORDER (I) AUTHORIZING THE DEBTORS TO PAY (A) ALL PREPETITION EMPLOYEE OBLIGATIONS AND (B) PREPETITION WITHHOLDING OBLIGATIONS, AND (II) DIRECTING BANKS TO HONOR RELATED TRANSFERS

Upon the Emergency Motion of the Debtors for Entry of Interim and Final Orders

(I)Authorizing the Debtors to Pay (A) All Prepetition Employee Obligations and (B) Prepetition

Withholding Obligations, and (II) Directing Banks to Honor Related Transfers [Docket No. 16]



¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

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(the "<u>Motion</u>");² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having held a hearing (the "<u>Hearing</u>") to consider the relief requested in the Motion; and upon the First Day Declaration and the record of the Hearing; and the Court having entered an interim order granting the relief requested in the Motion [Docket No. 30] (the "<u>Interim Order</u>"); and good and sufficient cause appearing for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED to the extent provided herein.

2. The Debtors are authorized, but not directed, to continue to honor and pay all prepetition Employee Obligations in accordance with the Debtors' stated policies as fully set forth in the Motion and in the ordinary course of the Debtors' businesses; <u>provided</u>, <u>however</u>, that without prejudice to the Debtors' right to seek additional payments at any other time subsequent hereto, (i) payments to or on behalf of any Employee on account of any prepetition Employee Obligation, including PTO, shall not exceed the amounts afforded priority status by any applicable provisions of section 507 of the Bankruptcy Code, including sections 507(a)(4) and 507(a)(5), and (ii) the aggregate amount of such payments shall not exceed \$3,314,300 unless further ordered by the Court.

3. The Debtors are authorized, but not directed, to continue to honor and pay their Reimbursable Expenses, including any such prepetition obligations, in accordance with the

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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Debtors' stated policies and prepetition practices, and are authorized to satisfy such prepetition Reimbursable Expenses in an amount not to exceed \$10,000.

 The Debtors are authorized to continue the Non-Insider Bonus Programs and pay all prepetition amounts relating thereto in the ordinary course.

5. The Debtors are authorized to continue the Workers' Compensation Programs and pay all prepetition amounts relating thereto in the ordinary course.

 The Debtors are authorized to continue to honor and pay amounts related to the Employe Benefit Plans in the ordinary course of business, including any such prepetition obligations.

7. The Debtors are authorized to make postpetition payments with respect to the foregoing in the ordinary course of business.

8. All of the Debtors' banks are authorized and directed to receive, process, honor, and pay any and all checks or electronic transfers drawn on the Debtors' payroll and disbursement accounts related to Employee Obligations, including, but not limited to, Wages, PTO, Employee Benefit Plans, Non-Insider Bonus Programs, Reimbursable Expenses, and Withholding Obligations authorized by the Final Order, whether presented before or after the Petition Date, provided that sufficient funds are on deposit in the applicable accounts to cover such payments.

9. To the extent that any employment or related agreements may be deemed executory contracts within the meaning of section 365 of the Bankruptcy Code, the Debtors have not sought authority to assume such contracts, and no relief is granted in respect thereof.

10. Nothing in the Motion, the Interim Order, or the Final Order, nor as a result of any payment made pursuant to the Final Order, shall be deemed or construed as an admission as to the validity or priority of any claim against the Debtors, an approval or assumption of any agreement,

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contract, or lease pursuant to section 365 of the Bankruptcy Code, or a waiver of the rights of the Debtors, or shall impair the ability of the Debtors, or any other party in interest, to the extent applicable, to contest the validity and amount of any payment made pursuant to the Final Order.

11. Notwithstanding anything to the contrary contained in this Final Order, any payment, deposit, or other transfer made or to be made under this Final Order, any authorization contained in this Final Order, or any claim for which payment is authorized hereunder, shall be subject to the terms and provisions of any orders of this Court approving any debtor-in-possession financing for, or any use of cash collateral by, the Debtors and any approved budget (subject to permitted variances thereto) in connection therewith. Nothing herein is intended to modify, alter, or waive, in any way, any terms, provisions, requirements, or restrictions of (a) any such orders approving any debtor-in-possession financing or use of cash collateral or (b) any debtor-in-possession financing agreements and documents related thereto.

12. Nothing herein shall be deemed to authorize (i) the payment of any amounts in satisfaction of bonus or severance obligations to an insider of the Debtors, which are subject to section 503(c) of the Bankruptcy Code, or (ii) the payment of any amounts owing to any retired or former employees under any supplemental executive retirement plan or otherwise.

 The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

14. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective and enforceable immediately upon entry hereof.

15. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation and/or interpretation of this Order.

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16. Proposed counsel for the Debtors, through Kurtzman Carson Consultants, LLC d/b/a Verita Global ("<u>Verita</u>"), shall, within three days of the entry of this Order, cause a copy of this Order to be served by electronic mail or first-class mail, as applicable, on all parties served with the Motion and the Interim Order, and Verita shall file promptly thereafter a certificate of service confirming such service.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com petriem@gtlaw.com

Proposed Counsel for the Debtors and Debtors in Possession

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United States Bankruptcy Court

Northern District of Georgia

In re: AFH Air Pros, LLC Mauzy Air Pros, LLC Debtors

CERTIFICATE OF NOTICE

District/off: 113E-7 Date Rcvd: Apr 14, 2025 User: bncadmin Form ID: pdf453 Page 1 of 4 Total Noticed: 1

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Chapter 11

The following symbols are used throughout this certificate: Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 16, 2025:

Recip ID	Recipient Name and Address
db	+ AFH Air Pros, LLC, 150 S. Pine Island Road, Suite 200, Plantation, FL 33324-2695

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 16, 2025

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 14, 2025 at the address(es) listed below:			
Name	Email Address		
Andrew Glenn	on behalf of Creditor Axaa Family LLC aglenn@glennagre.com		
Anna Mari Humnicky	on behalf of Creditor Zerimar 1500 LLC ahumnicky@smallherrin.com, klemons@smallherrin.com;kweindorf@smallherrin.com		
Anna Mari Humnicky	on behalf of Creditor Despedida Holdings Inc. ahumnicky@smallherrin.com, klemons@smallherrin.com;kweindorf@smallherrin.com		
Cameron M. McCord	on behalf of Interested Party Buddy's Heating & Cooling L.L.C. cmccord@joneswalden.com, jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon eswalden.com		
Cameron M. McCord	on behalf of Interested Party Hansen Super Techs LLC cmccord@joneswalden.com.		

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jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon

	jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon eswalden.com
Cameron M. McCord	on behalf of Interested Party Apex Service Partners cmccord@joneswalden.com jwdistribution@joneswalden.com;ljones@joneswalden.com;cparker@joneswalden.com;lpineyro@joneswalden.com;bdernus@jon eswalden.com
Christopher K. Coleman	on behalf of Interested Party East Coast Mechanical Home Services LLC christopher.coleman@kslaw.com
Danielle Barav-Johnson	on behalf of Creditor Columbia Home Services LLC dahnibarav-johnson@eversheds-sutherland.com
David Wender	on behalf of Creditor Columbia Home Services LLC davidwender@eversheds-sutherland.com
David B. Kurzweil	on behalf of Debtor Dream Team Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Hansen Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros Texas LLC kurzweild@gtlaw.com brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Solutions Holdings LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros One Source LLC kurzweild@gtlaw.com brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Dallas Plumbing Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Doug's Service Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor East Coast Mechanical LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Solutions LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros Solutions Holdings LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Blue Star LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros Solutions LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros Dallas L.L.C. kurzweild@gtlaw.com brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Mauzy Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor East Coast Mechanical LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Dallas Plumbing Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of Debtor Air Pros Colorado LLC kurzweild@gtlaw.com brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor CM Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros West LLC kurzweild@gtlaw.com brattons@gtlaw.com
David B. Kurzweil	

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District/off: 113E-7 Date Rcvd: Apr 14, 2025	User: bncadmin Form ID: pdf453	Page 3 of 4 Total Noticed: 1
	on behalf of JointAdmin Debtor Air Pros Dallas L.L.C. kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Atlanta LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Atlanta LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Washington LLP kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Hansen Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros One Source LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Doug's Service Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor CM Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Blue Star LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Boca LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor AFH Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros West LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Dream Team Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Mauzy Air Pros LLC kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Texas LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Washington LLP kurzweild@gtlaw.com, brattons@gtlaw.com	
David B. Kurzweil	on behalf of Debtor Air Pros Boca LLC kurzweild@gtlaw.com brattons@gtlaw.com	
David B. Kurzweil	on behalf of JointAdmin Debtor Air Pros Colorado LLC kurzweild@gtlaw.com brattons@gtlaw.com	
Ebba Gebisa	on behalf of Creditor OCIII LVS LXI LP ebba.gebisa@lw.com christopher.tarrant@lw.com;ebba-gebisa-15	60@ecf.pacerpro.com
Esther Hong	on behalf of Creditor Axaa Family LLC ehong@glennagre.com	
Gus H. Small	on behalf of Creditor Zerimar 1500 LLC gsmall@smallherrin.com, klemons@smallherrin.com	
Gus H. Small	on behalf of Creditor Despedida Holdings Inc. gsmall@smallherrin.com, klemons@smallherrin.com	
Heather D. Brown	on behalf of Creditor Heat Transfer Systems of Georgia LLC heather@hdbrownlaw.com	
J. Robert Williamson	on behalf of Creditor Alter Domus (US) LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;m m	ılevin@swlawfirm.co
J. Robert Williamson	on behalf of Creditor OCIII LVS LXI LP rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;m m	ılevin@swlawfirm.co
Jason B. Binford	on behalf of Creditor Resources Connection LLC jbinford@krcl.com	

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Date Rcvd: Apr 14, 2025	Form ID: pdf453	Total Noticed: 1	
Jeff Dutson	on behalf of Interested Party East Coast Mechanical Home Services LLC jdutson@kslaw.com		
John Kendrick Turner	on behalf of Creditor Tarrant County john.turner@lgbs.com		
John Kendrick Turner	on behalf of Creditor Dallas County john.turner@lgbs.com		
Jonathan S. Adams	on behalf of U.S. Trustee Office of the United States Trustee jonathan.s.adams@usdoj.gov		
Kurt Mayr, II	on behalf of Creditor Axaa Family LLC kmayr@glennagre.com		
Mark A. Mintz	on behalf of Creditor Jeffrey D. Tauzin mmintz@joneswalker.com hstewart@joneswalker.com		
Mark A. Mintz	on behalf of Creditor Trey Annison mmintz@joneswalker.com hstewart@joneswalker.com		
Mark A. Mintz	on behalf of Creditor Baylie Annison mmintz@joneswalker.com hstewart@joneswalker.com		
Mark A. Mintz	on behalf of Creditor Doug's Service Company f/k/a Doug's Refrigeration and Air Conditioning Inc. mmintz@joneswalker.com, hstewart@joneswalker.com		
Mark A. Mintz	on behalf of Creditor 30590 LA16 LLC mmintz@joneswalker.com, hstewart@joneswalker.com		
Mark A. Mintz	on behalf of Creditor Dream Team Services LLC. mmintz@joneswalker.com, hstewart@joneswalker.com		
Matthew Petrie	on behalf of Debtor AFH Air Pros LLC petriem@gtlaw.com		
Matthew W. Levin	on behalf of Creditor Alter Domus (US) LLC mlevin@swlawfirm.com fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfir m.com		
Matthew W. Levin	on behalf of Creditor OCIII LVS LXI LP mlevin@swlawfirm.com fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfir m.com		
Office of the United States Trust	ee ustpregion21.at.ecf@usdoj.gov		
Pierce Rigney	on behalf of Interested Party Continental Casualty Company and National Fire Insurance Company of Hartford pierce.rigney@troutman.com WLBANK@troutman.com		
Richard Ramirez	on behalf of Creditor Axaa Family LLC rramirez@glennagre.com		
Tara L. Grundemeier	on behalf of Creditor Harris Co ESD #09 Tara.Grundemeier@lgbs.com Monica.Herrera@lgbs.com;Houston_bankruptcy@lgbs.com		
Tara L. Grundemeier	on behalf of Creditor Cypress-Fairbanks ISD Tara.Grundemeier@lgbs.com Monica.Herrera@lgbs.com;Houston_bankruptcy@lgbs.com		
TOTAL: 76			