

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related to Docket Nos. 34, 55, 193, 298

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 19, 2025 AT 1:00 P.M. (ET)**

Time and Date of Hearing: May 19, 2025 at 1:00 p.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
**Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, SW
Atlanta, GA 30303**

Location of Virtual Hearing: Parties participating in the hearing virtually may do so
by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at www.ganb.uscourts.gov and the website of the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC dba Verita Global, at <https://www.veritaglobal.net/AirPros>. Further information may be obtained by using the "Submit an Inquiry" function at <https://www.veritaglobal.net/AirPros/inquiry>.

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.



UNCONTESTED MATTERS GOING FORWARD

1. Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 34]. *See Certificates of Service at Docket Nos. 46 and 208.*

Response Deadlines: Sale and Bid Objection (May 5, 2025)
Auction (May 9, 2025 – cancelled)
Post-Auction (Adequate Assurance) (May 13, 2025 at 4:00 p.m.
prevailing Eastern Time)

Responses Filed:

- A. Objection of Service Titan, Inc. to the Debtors' Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. 293]
- B. Objection to Motion for Sale of the Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances, and Interests and Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases (Doc 34) and Notice of Proposed Assumption and Assignment of Certain Executory Contracts (Doc 220) by Zerimar 1500, LLC [Docket No. 296]
 1. **Objection to Proposed Sale Order (ECM Stalking Horse Purchase Agreement) (Doc 348) by Zerimar 1500, LLC [Docket No. 355]**
- C. Objection of Resources Connection LLC to the Debtors' Notice of Proposed Assumption and Assignment of Executory Contracts [Docket No. 297]
- D. Joint Limited Objection of the Texas Taxing Authorities to the Motion of the Debtors for Entry of Order Approving the Sale of the Debtors' Assets Free and Clear of all Liens, Claims, Encumbrances, and Interests and Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and Granting Related Relief [Docket No. 326]
- E. Objection of MB Plano Road, LLC to Debtors' Proposed Cure Amount [Docket No. 331]
- F. Limited Objection of the Committee of Creditors Holding Unsecured Claims To Sale of Debtors' Assets [Docket No. 342]. (*Counsel for the Committee has contacted Debtors' counsel and stated they will be withdrawing this objection.*)
- G. **Debtors' Reply in Support of Sale Motion [Docket No. 368]**

Related Documents:

- H. Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 35]. *See Certificates of Service at Docket Nos. 46 and 208.*
- I. Notice of Hearing Regarding Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry Into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 36]. *See Certificates of Service at Docket Nos. 46 and 208.*
- J. Amendment To: Motion of the Debtors for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 55]. *See Certificates of Service at Docket Nos. 73, 209 and 304.*
- K. Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion [Docket No. 56]. *See Certificates of Service at Docket Nos. 73 and 209.*
- L. Declaration of Andrew D.J. Hede in Support of the Debtors' Bidding Procedures Motion [Docket No. 158]. *See Certificate of Service at Docket No. 179.*
- M. Notice of Filing Modified Proposed Order (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief; and (II)(A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C)

Granting Related Relief [Docket No. 159]. *See Certificate of Service at Docket No. 179.*

- N. Notice of Filing Amendment to Air Pros Legacy Stalking Horse Purchase Agreement [Docket No. 172]. *See Certificate of Service at Docket No. 179.*
- O. Order (A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry Into the Stalking Horse Purchase Agreements and Related Bid Protections, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, (E) Scheduling a Hearing to Consider the Proposed Sale, and (F) Granting Related Relief [Docket No. 193]. *See Certificates of Service at Docket Nos. 217, 247 and 304.*
- P. Notice of Proposed Sale, Bidding Procedures, Auction, and Sale Hearing [Docket No. 201]. *See Certificates of Service at Docket Nos. 247, 261, 304, 320 and 340.*
- Q. Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. 220]. *See Certificates of Service at Docket Nos. 248, 304 and 321.*
- R. Supplement to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. 225]. *See Certificate of Service at Docket No. 248.*
- S. Amendment and Second Supplement to Notice of Proposed Assumption and Assignment of Certain Executory Contracts [Docket No. 286]. *See Certificate of Service at Docket No. 292.*
- T. Notice of (I) Cancellation of Auction with Respect to the Doug's Service Company, Dream Team Heating & Air and Hansen Super Techs Business Units, and (II) Designation of the Doug's/Dream Team/Hansen Stalking Horse Bidder as the Successful Bidder for the Assets Covered by the Doug's/Dream Team/Hansen Stalking Horse Purchase Agreement [Docket No. 310]. *See Certificate of Service at Docket No. 322.*
- U. Notice of (I) Cancellation of Auction with Respect to the East Coast Mechanical Business Unit, and (II) Designation of the ECM Stalking Horse Bidder as the Successful Bidder for the Assets Covered by the ECM Stalking Horse Purchase Agreement [Docket No. 311]. *See Certificate of Service at Docket No. 322.*
- V. Notice of (I) Cancellation of Auction with Respect to the Dallas Plumbing & Air Conditioning Business Unit, and (II) Designation of the Dallas Plumbing Stalking Horse Bidder as the Successful Bidder for the Assets Covered by the Dallas Plumbing Stalking Horse Purchase Agreement [Docket No. 312]. *See Certificate of Service at Docket No. 322.*
- W. Notice of (I) Cancellation of Auction with Respect to the CM Heating & Cooling and Air Force Heating & Air Business Units, and (II) Designation of the CM/Air Force Stalking Horse Bidder as the Successful Bidder for the Assets Covered by

the CM/Air Force Stalking Horse Purchase Agreement [Docket No. 313]. See *Certificate of Service at Docket No. 322*.

- X. Notice of (I) Cancellation of Auction with Respect to the One Source Business Unit, and (II) Designation of the One Source Stalking Horse Bidder as the Successful Bidder for the Assets Covered by the One Source Stalking Horse Purchase Agreement [Docket No. 314]. See *Certificate of Service at Docket No. 322*.
- Y. Notice of (I) Cancellation of Auction with Respect to the Air Pros Legacy Business Units, and (II) Designation of the Air Pros Legacy Stalking Horse Bidder as the Successful Bidder for the Assets Covered by the Air Pros Legacy Stalking Horse Purchase Agreement [Docket No. 315]. See *Certificate of Service at Docket No. 322*.
- Z. Notice of Filing Proposed Sale Order with Respect to the CM/Air Force Stalking Horse Purchase Agreement [Docket No. 344]. See *Certificate of Service at Docket No. 354*.
- AA. Notice of Filing Proposed Sale Order with Respect to the Air Pros Legacy Stalking Horse Purchase Agreement [Docket No. 345]. See *Certificate of Service at Docket No. 354*.
- BB. Notice of Filing Proposed Sale Order with Respect to the Doug's/Dream Team/Hansen Stalking Horse Purchase Agreement [Docket No. 346]. See *Certificate of Service at Docket No. 354*.
- CC. Notice of Filing Proposed Sale Order with Respect to the Dallas Plumbing Stalking Horse Purchase Agreement [Docket No. 347]. See *Certificate of Service at Docket No. 354*.
- DD. Notice of Filing Proposed Sale Order with Respect to the ECM Stalking Horse Purchase Agreement [Docket No. 348]. See *Certificate of Service at Docket No. 354*.
- EE. Notice of Filing of Declaration of Tyrone R. Johnson in Support of Sale Motion [Docket No. 356]
- FF. **Notice of Filing of Declaration in Support of Sale Motion (Andrew J. "AJ" Brown) [Docket No. 358]**
- GG. **Notice of Filing of Declaration of Matthew Glattstein in Support of Sale Motion [Docket No. 359]**
- HH. **Declaration of Gabriel M. Wood in Support of Sale Motion [Docket No. 361]**
- II. **Notice of Filing Declaration in Support of Sale Motion (Paul Gyarmati) [Docket No. 362]**

- JJ. **Notice of Filing Modified Proposed Sale Order with Respect to the ECM Stalking Horse Purchase Agreement [Docket No. 363]**
- KK. **Notice of Filing Modified Proposed Sale Order with Respect to the Doug's/Dream Team/Hansen Stalking Horse Purchase Agreement [Docket No. 364]**
- LL. **Notice of Filing Modified Proposed Sale Order with Respect to the Air Pros Legacy Stalking Horse Purchase Agreement [Docket No. 365]**
- MM. **Notice of Filing Modified Proposed Sale Order with Respect to the Dallas Plumbing Stalking Horse Purchase Agreement [Docket No. 366]**
- NN. **Notice of Filing Modified Proposed Sale Order with Respect to the CM/Air Force Stalking Horse Purchase Agreement [Docket No. 367]**
- OO. **Declaration of Andrew D.J. Hede in Support of Debtors' Sale Motion [Docket No. 369]**
- PP. **Declaration of Jeffrey Finger in Support of Debtors' Sale Motion [Docket No. 370]**

Status: This matter is going forward on an uncontested basis.

- 2. Motion of the Debtors for Entry of an Order Extending the Period Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 298]. See *Certificate of Service at Docket No. 317*.

Response Deadline: May 19, 2025 at 1:00 p.m. (prevailing Eastern Time).

Responses Filed: None.

Related Documents:

- A. Notice of Hearing and Deadline to Object to Motion of the Debtors for Entry of an Order Extending the Period Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4) [Docket No. 299]. See *Certificate of Service at Docket No. 317*.

Status: This matter is going forward on an uncontested basis.

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Dated: May 17, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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