IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

| | Related to Docket Nos. 34, 55, 193, 298 |
|------------------------------|---|
| Debtors. | (Jointly Administered) |
| AFH AIR PROS, LLC, et al., 1 | Case No. 25-10356 (PMB) |
| In re: | Chapter 11 |
| | |

NOTICE OF DEBTORS' <u>AMENDED</u>² WITNESS AND EXHIBIT LIST FOR HEARING ON MAY 19, 2025 AT 1:00 P.M. (ET)

The above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") hereby submit the following witness and exhibit list (the "<u>Witness and Exhibit List</u>") for the hearing currently scheduled for May 19, 2025 at 1:00 p.m. (prevailing Eastern Time) (the "Hearing").

WITNESS & EXHIBIT LIST

I. Witnesses Who May be Called to Testify

A. Andrew D.J. Hede

Mr. Hede is the Debtors' Chief Restructuring Officer. Mr. Hede may provide direct testimony at the hearing and will be available for cross-examination. Mr. Hede's direct testimony has been presented by the Debtors through the *Declaration of Andrew D.J. Hede in Support of the Debtors' Sale Motion* [Docket No. 369]. Mr. Hede will be available for cross examination at the Hearing. If called to testify, Mr. Hede will be testifying in person in the courtroom at the Hearing in Atlanta, Georgia.



¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.

B. Jeffrey Finger

Mr. Finger is the Managing Director and U.S. Co-Head of the Debt Advisory & Restructuring Group at Jefferies, LLC ("<u>Jefferies</u>"), the Debtors' proposed investment banker. Mr. Finger's direct testimony has been presented by the Debtors through the *Declaration of Jeffrey Finger in Support of the Debtors' Sale Motion* [Docket No. 370]. Mr. Finger will be available for cross examination at the Hearing. If called to testify, Mr. Finger will be testifying in person in the courtroom at the Hearing in Atlanta, Georgia.

C. Any witnesses submitted or called by any other parties in this matter.

II. Exhibits

| Exhibit | Document | Docket No. |
|------------------|---|---------------------------------|
| Debtors' Ex. 1-A | ECM Stalking Horse Purchase Agreement | Docket No. 363 Ex. 1 – Ex. A |
| Debtors' Ex. 1-B | Doug's/Dream Team/Hansen Stalking Horse Purchase Agreement | Docket No. 364 Ex. 1 – Ex. A |
| Debtors' Ex. 1-C | Air Pros Legacy Stalking Horse Purchase Agreement | Docket No. 365 Ex. 1 – Ex. A |
| Debtors' Ex. 1-D | Dallas Plumbing Stalking Horse Purchase Agreement | Docket No. 366 Ex. 1 – Ex. A |
| Debtors' Ex. 1-E | CM/Air Force Stalking Horse Purchase Agreement | Docket No. 367 Ex. 1 – Ex. A |
| Debtors' Ex. 1-F | One Source Stalking Horse Purchase Agreement | Docket No. 375 Ex. 1 – Ex. A |
| Debtors' Ex. 2-A | Notice of Filing of Declaration of Tyrone R. Johnson in Support of Sale Motion [Chief Executive Officer of Cascade Residential Services LLC – on behalf of East Coast Mechanical Services LLC, the ECM Stalking Horse Bidder] | Docket No. 356 |
| Debtors' Ex. 2-B | Notice of Filing of Declaration in Support of Sale Motion (Andrew J. "AJ" Brown) [Chief Executive Officer of Buddy's Heating & Cooling, Southern Air and Hansen Super Techs – the Doug's/Dream Team/Hansen Stalking Horse Bidder] | Docket No. 358 |
| Debtors' Ex. 2-C | Notice of Filing of Declaration of Matthew Glattstein in Support of Sale Motion [Vice President of Exuma Capital Partners – on behalf of the Air Pros Legacy Stalking Horse Bidder] | Docket No. 359 |
| Debtors' Ex. 2-D | Declaration of Gabriel M. Wood in Support of Sale Motion [President of Columbia Home Services LLC – on behalf of the Dallas Plumbing Stalking Horse Bidder] | Docket No. 361 |
| Debtors' Ex. 2-E | Notice of Filing Declaration in Support of Sale Motion (Paul Gyarmati) [Vice President, Central Canada and US | Docket No. 362 |

| | of Reliance Comfort Limited – on behalf of the CM/Air Force Stalking Horse Bidder] | |
|------------------|---|------------------|
| Debtors' Ex. 2-E | Notice of Filing Declaration in Support of Sale Motion (David Shields) [Chief Financial Officer of Any Hour LLC – on behalf of the One Source Stalking Horse Bidder] | Docket No. [374] |
| Debtors' Ex. 3-A | Amended Declaration of Jeffrey Finger in Support of the Debtors' Bidding Procedures Motion | Docket No. 56 |
| Debtors' Ex. 3-B | Declaration of Jeffrey Finger in Support of Debtors' Sale Motion | Docket No. 370 |
| Debtors' Ex. 4-A | Declaration of Andrew D.J. Hede in Support of Chapter 11 Petitions and First Day Pleadings | Docket No. 8 |
| Debtors' Ex. 4-B | Declaration of Andrew D.J. Hede in Support of the Debtors' Bidding Procedures Motion | Docket No. 158 |
| Debtors' Ex. 4-C | Declaration of Andrew D.J. Hede in Support of Debtors' Sale Motion | Docket No. 369 |

RESERVATION OF RIGHTS

The Debtors reserve the right to (i) supplement and/or revise the Witness and Exhibit List as appropriate in advance of the Hearing; (ii) call any witness or submit any exhibit identified by any party in advance of or at the Hearing; (iii) call any witness at the Hearing that is not included on any witness list for purposes of impeachment or rebuttal; and (iv) introduce exhibits not listed above to establish foundation, impeach or refresh the recollection of a witness, or rebut testimony provided by any witness.

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Dated: May 18, 2025 Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com

petriem@gtlaw.com

Counsel for the Debtors and Debtors in Possession