

IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Mikayla Cleary, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On May 30, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates** [Docket No. 431]
- **Disclosure Statement for the Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates** [Docket No. 432]
- **Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines** [Docket No. 433]

*(Continued on Next Page)*

<sup>1</sup> The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



- **Notice of Hearing and Deadline to Object to Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 434]**
- **Order Extending Exclusive Periods Pursuant to Section 1121(d) of the Bankruptcy Code [Docket No. 435]**

Dated: June 2, 2025

/s/ Mikayla Cleary

Mikayla Cleary

Verita

222 N. Pacific Coast Highway,

3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

## **Exhibit A**

Served via Electronic Mail

| Description   | CreditorName  | CreditorNoticeName   | Email   |
|---|---|--|---|
| Alabama Attorney General  | Alabama Attorney General                              | Attn Bankruptcy Department   | consumerinterest@Alabamaag.gov  |
| Disbursing & Collateral Agent (Pre-Petition & Post-Petition DIP Agent)  | Alter Domus (US) LLC                                  | Attn Rick Ledenbach  | Rick.Ledenbach@alterdomus.com;<br>legal_agency@alterdomus.com                                   |
| Interested Party  | AmeriCredit Financial Services, Inc. dba GM Financial |  | Customer.service.bk@gmfinancial.com   |
| Counsel for Heat Transfer Systems of Georgia, LLC   | Brown Law, LLC  | Heather D. Brown   | heather@hdbrownlaw.com  |
| Unsecured Creditors Committee   | Chadwick Jay Setchell                                 | c/o Thomas Loper   | tloper@loperlawllc.com  |
| Unsecured Creditors Committee   | Chadwick Jay Setchell                                 |  | chadrick2768@gmail.com  |
| Colorado Attorney General   | Colorado Attorney General                             | Attn Bankruptcy Department   | attorney.general@coag.gov   |
| Unsecured Creditors Committee; Top 30 Creditor  | Despedida Holdings, Inc., and Zerimar 1500, LLC       | Jose F. Ramirez  | joseramirez7@aol.com  |
| Counsel for OKG Group Inc., f/k/a CM Heating Inc.   | Evan M. Altman, Esq.                                  |  | Evan.altman@laslawgroup.com   |
| Counsel for Columbia Home Services LLC  | Eversheds Sutherland (US) LLP                         | David A. Wender and Danielle Barav-Johnson                         | davidwender@eversheds-sutherland.com;<br>dahnibarav-johnson@eversheds-sutherland.com            |
| Florida Attorney General  | Florida Attorney General                              | Attn Bankruptcy Department   | citizenservices@myfloridalegal.com;<br>oag.civil.eserve@myfloridalegal.com                      |
| Georgia Attorney General  | Georgia Attorney General                              | Attn Bankruptcy Department   | Agcarr@law.ga.gov   |
| Georgia Secretary of State  | Georgia Secretary of State                            | Attn Corporate Bankruptcy Dept                                     | soscontact@sos.ga.gov   |
| Counsel for Axaa Family, LLC  | Glenn Agre Bergman & Fuentes LLP                      | Andrew K. Glenn, Kurt A. Mayr, Richard C. Ramirez, and Esther Hong | aglenn@glennagre.com;<br>kmayr@glennagre.com;<br>rramirez@glennagre.com;<br>ehong@glennagre.com |
| Unsecured Creditors Committee   | HVAC Success, Inc.                                    | Kurt Denninghoft   | kurt@hvacsucccess.com   |
| Internal Revenue Service  | Internal Revenue Service                              | Centralized Insolvency Operation                                   | Mimi.M.Wong@irscounsel.treas.gov  |
| Unsecured Creditors Committee; Top 30 Creditor  | Jack Denton   | c/o Brian E. Hefner, Collin J. Earl, and Kit Barron Bradshaw       | brian@earlandearl.com;<br>collin@earlandearl.com;<br>k.bradshaw@earlandearl.com                 |
| Unsecured Creditors Committee   | Jeffrey D. Tauzin                                     | c/o Mark A. Mintz  | mmintz@joneswalker.com  |
| Unsecured Creditors Committee   | Jeffrey D. Tauzin                                     |  | jeffdtauzin@gmail.com   |
| Counsel for Apex Service Partners, Buddy's Heating & Cooling, L.L.C., Southern Air of Thibodaux, LLC, and Hansen Super Techs, LLC | Jones & Walden LLC                                    | Cameron M. McCord  | CMcCord@joneswalden.com   |
| Counsel for Resources Connection LLC d/b/a Resources Global Professionals   | Kane Russell Coleman Logan PC                         | Jason Binford  | jbinford@krcl.com   |
| Counsel for East Coast Mechanical Home Services LLC   | King & Spalding LLP                                   | Jeffrey R. Dutson and Christopher K. Coleman                       | jdutson@kslaw.com;<br>christopher.coleman@kslaw.com   |
| Unsecured Creditors Committee; Top 30 Creditor  | LaGrange Air Force Heating and Air, LLC               | c/o Geoffrey Boylston  | pgiordano@gfmlaw.com;<br>gboylston@gfmlaw.com   |
| Unsecured Creditors Committee   | LaGrange Air Force Heating and Air, LLC               | Robert Blalock   | danblalock@yahoo.com  |
| Unsecured Creditors Committee   | LaGrange Air Force Heating and Air, LLC               | Steve Balasiano  | steven@balasianolaw.com   |
| Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP  | Latham & Watkins LLP                                  | Attn James Ktsanes & Whit Morley                                   | james.ktsanes@lw.com;<br>whit.morley@lw.com   |
| Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP  | Latham & Watkins LLP                                  | Attn Nikhil A. Gulati  | nikhil.gulati@lw.com  |
| Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP  | Latham & Watkins LLP                                  | Ebba Gebisa  | Ebba.Gebisa@lw.com  |
| Counsel for Tarrant County and Dallas County  | Linebarger Goggan Blair & Sampson, LLP                | John Kendrick Turner   | dallas.bankruptcy@lgbs.com  |
| Counsel for Harris Co ESD #09 and Cypress-Fairbanks ISD   | Linebarger Goggan Blair & Sampson, LLP                | Tara L. Grundemeier  | houston_bankruptcy@lgbs.com   |
| Louisiana Attorney General  | Louisiana Attorney General                            | Attn Bankruptcy Department   | Executive@ag.louisiana.gov;<br>ConstituentServices@ag.louisiana.gov                             |
| Office of the United States Trustee for the Northern District of Georgia  | Office of the United States Trustee                   | Jonathan S. Adams  | USTP.Region21@usdoj.gov;<br>Jonathan.S.Adams@usdoj.gov  |
| Counsel to the Committee of Creditors Holding Unsecured Claims  | Pachulski Stang Ziehl & Jones LLP                     | Bradford J. Sandler and Cia H. Mackle                              | bsandler@pszjlaw.com;<br>cmackle@pszjlaw.com  |
| Counsel to the Committee of Creditors Holding Unsecured Claims  | Pachulski Stang Ziehl & Jones LLP                     | Paul J. Labov  | plabov@pszjlaw.com  |
| Counsel to the Committee of Creditors Holding Unsecured Claims  | Pachulski Stang Ziehl & Jones LLP                     | Shirley Cho  | scho@pszjlaw.com  |

| Description  | CreditorName                             | CreditorNoticeName  | Email  |
|--|--|---|--|
| Unsecured Creditors Committee;<br>Counsel for Despedida Holdings, Inc.,<br>and Zerimar 1500, LLC | Pruitt & Pruitt, P.A.                    | William E. Pruitt   | wep@pruittpruittlaw.com  |
| Local Counsel for the Lenders &<br>Agents, OC III LVS LXI LP, Alter<br>Domus (US) LLC            | Scroggins, Williamson & Ray,<br>P.C.     | Attn J. Robert Williamson and<br>Matthew W. Levin                             | rwilliamson@swlawfirm.com;<br>mlevin@swlawfirm.com   |
| Counsel for the Agent, Alter Domus<br>(US) LLC   | Seward & Kissel LLP                      | Andrew J. Matott  | matott@sewkis.com  |
| Counsel for the Pre-Petition & Post-<br>Petition DIP Agent, Alter Domus (US)<br>LLC              | Seward & Kissel LLP                      | Attn Gregg S. Bateman   | bateman@sewkis.com   |
| Counsel for the Agent, Alter Domus<br>(US) LLC   | Seward & Kissel LLP                      | John R. Ashmead   | ashmead@sewkis.com   |
| Local Counsel to the Committee of<br>Creditors Holding Unsecured Claims                          | Small Herrin, LLP                        | Gus H. Small, Anna M.<br>Humnick, Benjamin S. Klehr,<br>and Q. Andy T. Nguyen | gsmall@smallherrin.com;<br>ahumnick@smallherrin.com;<br>bklehr@smallherrin.com;<br>anguyen@smallherrin.com |
| Texas Attorney General   | Texas Attorney General                   | Attn Bankruptcy Department  | bankruptcytax@oag.texas.gov;<br>communications@oag.texas.gov   |
| Counsel for Continental Casualty<br>Company and National Fire Insurance<br>Company of Hartford   | Troutman Pepper Locke LLP                | Gary W. Marsh   | gary.marsh@troutman.com  |
| Counsel for Continental Casualty<br>Company and National Fire Insurance<br>Company of Hartford   | Troutman Pepper Locke LLP                | Jonathan W. Young and<br>Hanna J. Redd  | jonathan.young@troutman.com;<br>hanna.redd@troutman.com  |
| Counsel for Continental Casualty<br>Company and National Fire Insurance<br>Company of Hartford   | Troutman Pepper Locke LLP                | Pierce Rigney   | pierce.rigney@troutman.com   |
| Securities & Exchange Commission   | U.S. Securities & Exchange<br>Commission | Office of Reorganization  | atreorg@sec.gov  |
| Unsecured Creditors Committee; Top<br>30 Creditor  | West Georgia Indoor Comfort,<br>LLC      | William Jones   | jones.william2208@gmail.com  |
| Counsel for Columbia Home Services<br>LLC  | Willkie Farr & Gallagher LLP             | Jeffrey D. Pawlitz and Betsy L.<br>Feldman                                    | JPawlitz@willkie.com;<br>BFeldman@willkie.com  |

## **Exhibit B**

Limited Service List  
Served via First Class Mail

| Description  | CreditorName  | CreditorNoticeName   | Address1                             | Address2                                | City             | State | Zip        |
|--|---|--|--------------------------------------|---|------------------|-------|------------|
| Alabama Attorney General   | Alabama Attorney General                              | Attn Bankruptcy Department                                   | 501 Washington Ave                   | PO Box 300152                           | Montgomery       | AL    | 36104-0152 |
| Disbursing & Collateral Agent (Pre-Petition & Post-Petition DIP Agent)                     | Alter Domus (US) LLC                                  | Attn Rick Ledenbach  | 225 W. Washington Street, 9th Floor  |   | Chicago          | IL    | 60606      |
| Interested Party   | AmeriCredit Financial Services, Inc. dba GM Financial |  | PO Box 183853                        |   | Arlington        | TX    | 76096      |
| Unsecured Creditors Committee  | Chadwich Jay Setchell                                 | c/o Thomas Loper   | Loper Law, LLC                       | 452 Government St, Suite E              | Mobile           | AL    | 36602      |
| Unsecured Creditors Committee  | Chadwich Jay Setchell                                 |  | 16148 Lakeside Dr                    |   | Loxley           | AL    | 36551      |
| Colorado Attorney General  | Colorado Attorney General                             | Attn Bankruptcy Department                                   | 1300 Broadway, 10th Fl               | Ralph L Carr Colorado Judicial Building | Denver           | CO    | 80203      |
| Unsecured Creditors Committee; Top 30 Creditor   | Despedida Holdings, Inc., and Zerimar 1500, LLC       | Jose F. Ramirez  | 19033 S.E. Jupiter River Drive       |   | Jupiter          | FL    | 33426      |
| Florida Attorney General   | Florida Attorney General                              | Attn Bankruptcy Department                                   | PL-01 The Capitol                    |   | Tallahassee      | FL    | 32399-1050 |
| Georgia Attorney General   | Georgia Attorney General                              | Attn Bankruptcy Department                                   | 40 Capitol Square, SW                |   | Atlanta          | GA    | 30334      |
| Georgia Department of Revenue  | Georgia Department of Revenue                         | Attn Bankruptcy Dept, State Revenue Commissioner             | 1800 Century Blvd NE, Suite 9100     |   | Atlanta          | GA    | 30345      |
| Georgia Secretary of State   | Georgia Secretary of State                            | Attn Corporate Bankruptcy Dept                               | 2 MLK Jr Drive SE                    | Floyd W. Tower, Suite 814               | Atlanta          | GA    | 30334      |
| Unsecured Creditors Committee  | HVAC Success, Inc.                                    | Kurt Denninghoft   | 1617 SE 15th St, #306                |   | Fort Lauderdale  | FL    | 33316      |
| Internal Revenue Service   | Internal Revenue Service                              | Centralized Insolvency Operation                             | 2970 Market St                       |   | Philadelphia     | PA    | 19104      |
| Unsecured Creditors Committee; Top 30 Creditor   | Jack Denton   | c/o Brian E. Hefner, Collin J. Earl, and Kit Barron Bradshaw | Earl & Earl, PLLC                    | 4565 Hilton Parkway, Ste 228            | Colorado Springs | CO    | 80907      |
| Unsecured Creditors Committee  | Jeffrey D. Tauzin                                     | c/o Mark A. Mintz  | Jones Walker, LLP                    | 811 Main St, Ste 2900                   | Houston          | TX    | 77002      |
| Unsecured Creditors Committee  | Jeffrey D. Tauzin                                     |  | 238 Hermitage Loop                   |   | Houma            | LA    | 70360      |
| Unsecured Creditors Committee; Top 30 Creditor   | LaGrange Air Force Heating and Air, LLC               | c/o Geoffrey Boylston  | Gordon, Fournaris & Mammarella, P.A. | 1925 Lovering Avenue                    | Wilmington       | DE    | 19806      |
| Unsecured Creditors Committee  | LaGrange Air Force Heating and Air, LLC               | Robert Blalock   | 2561 Hammett Rd                      |   | Hogansville      | GA    | 30230      |
| Unsecured Creditors Committee  | LaGrange Air Force Heating and Air, LLC               | Steve Balasiano  | 6701 Bay Parkway, 3rd Fl             |   | Brooklyn         | NY    | 11204      |
| Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP                       | Latham & Watkins LLP                                  | Attn James Ktsanes & Whit Morley                             | 330 N. Wabash Ave, Ste 2800          |   | Chicago          | IL    | 60611      |
| Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP                       | Latham & Watkins LLP                                  | Attn Nikhil A. Gulati  | 1271 Avenue of the Americas          |   | New York         | NY    | 10020      |
| Counsel for Tarrant County and Dallas County   | Linebarger Goggan Blair & Sampson, LLP                | John Kendrick Turner   | 3500 Maple Avenue                    | Suite 800                               | Dallas           | TX    | 75219      |
| Louisiana Attorney General   | Louisiana Attorney General                            | Attn Bankruptcy Department                                   | PO Box 94005                         |   | Baton Rouge      | LA    | 70804      |
| Mississippi Attorney General   | Mississippi Attorney General                          | Attn Bankruptcy Department                                   | 550 High St Ste 1200                 | Walter Sillers Building                 | Jackson          | MS    | 39201      |
| Counsel to the Committee of Creditors Holding Unsecured Claims                             | Pachulski Stang Ziehl & Jones LLP                     | Paul J. Labov  | 1700 Broadway, 36th Floor            |   | New York         | NY    | 10019      |
| Pre-Petition & Post-Petition Lender  | PIMCO   |  | 650 Newport Center Drive             |   | Newport Beach    | CA    | 92660      |
| Unsecured Creditors Committee; Counsel for Despedida Holdings, Inc., and Zerimar 1500, LLC | Pruitt & Pruitt, P.A.                                 | William E. Pruitt  | 2475 Mercer Ave, Ste 101             |   | West Palm Beach  | FL    | 33401      |
| Counsel for the Agent, Alter Domus (US) LLC  | Seward & Kissel LLP                                   | Andrew J. Matott   | One Battery Park Plaza               |   | New York         | NY    | 10004      |

Limited Service List  
Served via First Class Mail

| Description  | CreditorName  | CreditorNoticeName                      | Address1                                | Address2                | City     | State | Zip        |
|--|---|---|---|-------------------------|----------|-------|------------|
| Counsel for the Pre-Petition & Post-Petition DIP Agent, Alter Domus (US) LLC             | Seward & Kissel LLP                                 | Attn Gregg S. Bateman                   | One Battery Park Plaza                  |                         | New York | NY    | 10004      |
| Counsel for the Agent, Alter Domus (US) LLC  | Seward & Kissel LLP                                 | John R. Ashmead                         | One Battery Park Plaza                  |                         | New York | NY    | 10004      |
| Texas Attorney General   | Texas Attorney General                              | Attn Bankruptcy Department              | 300 W. 15th St                          |                         | Austin   | TX    | 78701      |
| Counsel for Continental Casualty Company and National Fire Insurance Company of Hartford | Troutman Pepper Locke LLP                           | Gary W. Marsh                           | 600 Peachtree Street, N.E., Suite 3000  |                         | Atlanta  | GA    | 30308      |
| Counsel for Continental Casualty Company and National Fire Insurance Company of Hartford | Troutman Pepper Locke LLP                           | Jonathan W. Young and Hanna J. Redd     | 111 Huntington Ave., 9th Floor          |                         | Boston   | MA    | 02199      |
| Securities & Exchange Commission   | U.S. Securities & Exchange Commission               | Office of Reorganization                | 950 East Paces Ferry Road NE, Suite 900 |                         | Atlanta  | GA    | 30326-1382 |
| United States Attorney for the Northern District of Georgia                              | United States Attorney Northern District of Georgia |   | 600 Richard B Russell Bldg              | 75 Ted Turner Drive, SW | Atlanta  | GA    | 30303-3309 |
| Washington Attorney General  | Washington Attorney General                         | Attn Bankruptcy Department              | 1125 Washington St SE                   | PO Box 40100            | Olympia  | WA    | 98504-0100 |
| Unsecured Creditors Committee; Top 30 Creditor   | West Georgia Indoor Comfort, LLC                    | William Jones                           | 100 Corporate Park E Ct                 |                         | LaGrange | GA    | 30241      |
| Counsel for Columbia Home Services LLC   | Willkie Farr & Gallagher LLP                        | Jeffrey D. Pawlitz and Betsy L. Feldman | 787 Seventh Avenue                      |                         | New York | NY    | 10019      |