

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related to Docket Nos. 195, 431, 432 433

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 23, 2025 AT 9:30 A.M. (ET)**

Time and Date of Hearing: June 23, 2025 at 9:30 a.m. (prevailing Eastern Time)

Location of In-Person Hearing: The Honorable Paul M. Baisier
United States Bankruptcy Court for the
Northern District of Georgia
**Richard B. Russell Federal Building and
United States Courthouse
Courtroom 1202
75 Ted Turner Drive, SW
Atlanta, GA 30303**

Location of Virtual Hearing: Parties participating in the hearing virtually may do so
by using the following link:

<https://www.zoomgov.com/j/1617069079?pwd=WG16TGpyM1Z6dFZ6YVlrUkZwQ2RiZz09>

Phone Number: 833-568-8864

Meeting ID: 161 706 9079

Copies of Pleadings: A copy of each pleading can be viewed on the Court's
website at www.ganb.uscourts.gov and the website of the
Debtors' claims and noticing agent, Kurtzman Carson
Consultants LLC dba Verita Global, at
<https://www.veritaglobal.net/AirPros>. Further information

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Amended items appear in bold.



may be obtained by using the “Submit an Inquiry” function at <https://www.veritaglobal.net/AirPros/inquiry>.

CONTESTED MATTERS GOING FORWARD

1. Creditor Jack Denton’s Motion for Relief from the Stay Pursuant to 11 U.S.C. § 362 and Rules 4001 and 9014 of the Bankruptcy Rules [Docket No. 195].

Response Deadline: Responses due on original motion at hearing held on May 7, 2025 at 1:00 p.m. (ET). Motion continued at May 7, 2025 hearing to June 23, 2025 at 9:30 a.m. (ET). Additional responses due at continued hearing.

Responses Filed:

- A. Debtors’ Objection to Motion of Jack Denton for Relief from the Automatic Stay Pursuant to 11 U.S.C. § 362 [Docket No. 282].
- B. Movant’s Reply [Docket No. 291].
- C. Creditor Jack Denton’s Supplemental Briefing in Support of His Motion for Relief from the Stay Pursuant to 11 U.S.C. § 362 and Rules 4001 and 9014 of the Bankruptcy Rules [Docket No. 419].

Related Documents:

- A. Certificate of Service [Docket No. 282].

Status: This matter is going forward on a contested basis. **The parties have reached a resolution of this matter and intend to submit a consent order for the Court’s consideration in advance of the hearing.**

2. Motion of the Debtors for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 433].

Response Deadline: June 13, 2025 at 4:00 p.m. (ET).

Responses Filed:

- A. United States Trustee’s Objection to Debtors’ Disclosure Statement and Form of Ballots [Docket No. 451].

- B. Debtors' Reply to the United States Trustee's Objection to Debtors' Disclosure Statement and Form of Ballots [Docket No. 465].

Related Documents:

- A. Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 431].
- B. Disclosure Statement for the Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 432].
- C. Certificate of Service [Docket No. 436].
- D. Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 448].
- E. Amended Disclosure Statement for the Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 449].
- F. Notice of Filing of (A) Amended Plan of Liquidation and (B) Amended Disclosure Statement [Docket No. 450].
- G. Certificate of Service [Docket No. 455].
- H. Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 461].
- I. Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 462].
- J. Notice of Filing of (A) Second Amended Plan of Liquidation and (B) Second Amended Disclosure Statement [Docket No. 463].
- K. Amended Notice of Filing Modified Proposed Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 466].

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Dated: June 20, 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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