IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, et al.,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rigoberto Lopez, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- Certification of East Coast Mechanical, LLC Regarding Compliance with Paragraph 17 of the ECM Sale Order [Docket No. 458]
- Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 461]
- Second Amended Disclosure Statement for the Second Amended Chapter 11 Plan of Liquidation of AFH Air Pros, LLC and its Debtor Affiliates [Docket No. 462]
- Notice of Filing of (A) Second Amended Plan of Liquidation and (B) Second Amended Disclosure Statement [Docket No. 463]
- Debtors' Reply to the United States Trustee's Objection to Debtors' Disclosure Statement and Form of Ballots [Docket No. 465]

¹ The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Page 2 of 12

- Amended Notice of Filing Modified Proposed Order (A) Approving the Disclosure Statement on an Interim Basis, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan, (C) Approving the Form of Ballot and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time, and Place for the Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures and Deadlines [Docket No. 466]
- Notice of Agenda of Matters Scheduled for Hearing on June 23, 2025 at 9:30 a.m. (ET) [Docket No. 467]
- Notice of Debtors' Witness and Exhibit List for Hearing on June 23, 2025 at 9:30 a.m. (ET) [Docket No. 468]

Furthermore, on June 18, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>; and via Overnight Mail upon the service list attached hereto as <u>Exhibit D</u>:

- Notice of Agenda of Matters Scheduled for Hearing on June 23, 2025 at 9:30 a.m. (ET) [Docket No. 467]
- Notice of Debtors' Witness and Exhibit List for Hearing on June 23, 2025 at 9:30 a.m. (ET) [Docket No. 468]

Dated: June 20, 2025

<u>/s/ Rigoberto Lopez</u> Rigoberto Lopez Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000 Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Page 3 of 12

Exhibit A

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Exhibits Age 4 of 12

Served via Electronic Mail

Counsel for Ford Motor Credit Company Company LLC AlS Portfolio Services, LLC LLC Department ECFNotices@aisinto.com Alabama Attorney General Als Portfolio Services, LLC LLC Department consummers of Active Services Disbursing & Colliserial Ager (The Tomus (US) LLC Atter Bankruptcy Department incl. Ledenback@aisterComus.com Goursel for Hard Transfer Systems of Georgia LLC Brown Law, LLC Heather D. Brown heather@horoniaw.com Insecured Creditors Committee Chadwick Jay Setchell col Thomas Loper topped[bioperlawick.com Unsecured Creditors Committee Chadwick Jay Setchell col Thomas Loper topped[bioperlawick.com Unsecured Creditors Committee Counsel for CKG Group Inc. /fw A EVAn MAtman, Esq. deter F. Ramirez peeranirez? @aol.com Counsel for CKG Group Inc. /fw A EVAn M. Attman, Esq. David A. Wender and Danielle davidward@geversheds-subferd Florida Attorney General Florida Attorney General Atth Barkruptcy Department agaer@awg.gerw@gmyfiordalegia.com Georgia Attorney General Georgia Scretelary of State Georgia Scretelary of State Atth Barkruptcy Department agaer@gwa.gerw@gmyfiordalegia.com Georgia Scretelary of State Georgia Scretelary of State A	Description	CreditorName	CreditorNoticeName	Email
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30 Creditor Air, LLC c/o Geoffrey Boylston gboylston@gfmlaw.com Unsecured Creditors Committee LaGrange Air Force Heating and Air, LLC Robert Blalock danblalock@yahoo.com Unsecured Creditors Committee LaGrange Air Force Heating and Air, LLC Robert Blalock danblalock@yahoo.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Steve Balasiano steven@balasianolaw.com; whit.morley@lw.com; Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Attn James Ktsanes & Whit Morley iames.ktsanes@lw.com; Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Ebba Gebisa Ebba.Gebisa@lw.com Counsel for Tarrant County and Dallas County Linebarger Goggan Blair & Sampson, LLP John Kendrick Turner dallas.bankruptcy@lgbs.com	Unsecured Creditors Committee; Top	LaGrange Air Force Heating and	•	pgiordano@gfmlaw.com;
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Unsecured Creditors Committee Air, LLC Robert Blalock danblalock@yahoo.com Unsecured Creditors Committee LaGrange Air Force Heating and Air, LLC Steve Balasiano steven@balasianolaw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Attn James Ktsanes & Whit james.ktsanes@lw.com; whit.morley@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Morley whit.morley@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com LP Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Ebba Gebisa Ebba.Gebisa@lw.com LP Latham & Watkins LLP Ebba Gebisa Ebba.Gebisa@lw.com Morley Counsel for Tarrant County and Dallas Linebarger Goggan Blair & Sampson, LLP John Kendrick Turner dallas.bankruptcy@lgbs.com				
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Unsecured Creditors Committee Air, LLC Steve Balasiano steven@balasianolaw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Attn James Ktsanes & Whit james.ktsanes@lw.com; LP Latham & Watkins LLP Morley whit.morley@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Ebba Gebisa Ebba.Gebisa@lw.com LP Latham & Watkins LLP Ebba Gebisa Ebba.Gebisa@lw.com Counsel for Tarrant County and Dallas Linebarger Goggan Blair & John Kendrick Turner dallas.bankruptcy@lgbs.com		-		
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LP Latham & Watkins LLP Attn Nikhil A. Gulati nikhil.gulati@lw.com Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Ebba Gebisa Ebba.Gebisa@lw.com Counsel for Tarrant County and Dallas County Linebarger Goggan Blair & Sampson, LLP John Kendrick Turner dallas.bankruptcy@lgbs.com	Counsel for the DIP Lenders &			
Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI Latham & Watkins LLP Ebba Gebisa LP Latham & Watkins LLP Ebba Gebisa Counsel for Tarrant County and Dallas Linebarger Goggan Blair & Sampson, LLP John Kendrick Turner	Prepetition Lenders, OC III LVS LXI			
Counsel for the DIP Lenders & Prepetition Lenders, OC III LVS LXI LP Latham & Watkins LLP Ebba Gebisa Counsel for Tarrant County and Dallas Linebarger Goggan Blair & County Sampson, LLP John Kendrick Turner		Latham & Watkins LLP	Attn Nikhil A. Gulati	nikhil.gulati@lw.com
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	-	Sampson, LLP	John Kendrick Turner	dallas.bankruptcy@lgbs.com
Counsel for Harris Co ESD #09 and Linebarger Goggan Blair &	Counsel for Harris Co ESD #09 and	Linebarger Goggan Blair &		
Cypress-Fairbanks ISD Sampson, LLP Tara L. Grundemeier houston_bankruptcy@lgbs.com	Cypress-Fairbanks ISD		Tara L. Grundemeier	houston_bankruptcy@lgbs.com
Executive@ag.louisiana.gov;				
Louisiana Attorney General Louisiana Attorney General Attn Bankruptcy Department ConstituentServices@ag.louisiana.gov	Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	
Office of the United States Trustee for USTP.Region21@usdoj.gov;		-		
the Northern District of Georgia Office of the United States Trustee Jonathan S. Adams Jonathan S. Adams@usdoj.gov	the Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams	

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Exhibits Age 5 of 12

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Description	CreditorName	CreditorNoticeName	Email
Counsel to the Committee of Creditors		Bradford J. Sandler and Cia H.	bsandler@pszjlaw.com;
Holding Unsecured Claims	Pachulski Stang Ziehl & Jones LLP	Mackle	cmackle@pszilaw.com
Counsel to the Committee of Creditors			
Holding Unsecured Claims	Pachulski Stang Ziehl & Jones LLP	Paul J. Labov	plabov@pszjlaw.com
Counsel to the Committee of Creditors	ŭ		
Holding Unsecured Claims	Pachulski Stang Ziehl & Jones LLP	Shirley Cho	scho@pszjlaw.com
Unsecured Creditors Committee;	ŭ		
Counsel for Despedida Holdings, Inc.,			
and Zerimar 1500, LLC	Pruitt & Pruitt, P.A.	William E. Pruitt	wep@pruittpruittlaw.com
Local Counsel for the Lenders &			
Agents, OC III LVS LXI LP, Alter		Attn J. Robert Williamson and	rwilliamson@swlawfirm.com;
Domus (US) LLC	Scroggins, Williamson & Ray, P.C.	Matthew W. Levin	mlevin@swlawfirm.com
Counsel for the Agent, Alter Domus			
(US) LLC	Seward & Kissel LLP	Andrew J. Matott	matott@sewkis.com
Counsel for the Pre-Petition & Post-			
Petition DIP Agent, Alter Domus (US)			
LLC	Seward & Kissel LLP	Attn Gregg S. Bateman	bateman@sewkis.com
Counsel for the Agent, Alter Domus			
(US) LLC	Seward & Kissel LLP	John R. Ashmead	ashmead@sewkis.com
			gsmall@smallherrin.com;
		Gus H. Small, Anna M.	ahumnicky@smallherrin.com;
Local Counsel to the Committee of		Humnicky, Benjamin S. Klehr,	bklehr@smallherrin.com;
Creditors Holding Unsecured Claims	Small Herrin, LLP	and Q. Andy T. Nguyen	anguyen@smallherrin.com
			bankruptcytax@oag.texas.gov;
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	communications@oag.texas.gov
Counsel for Continental Casualty			
Company and National Fire Insurance			
Company of Hartford	Troutman Pepper Locke LLP	Gary W. Marsh	gary.marsh@troutman.com
Counsel for Continental Casualty			
Company and National Fire Insurance		Jonathan W. Young and Hanna	jonathan.young@troutman.com;
Company of Hartford	Troutman Pepper Locke LLP	J. Redd	hanna.redd@troutman.com
Counsel for Continental Casualty			
Company and National Fire Insurance			
Company of Hartford	Troutman Pepper Locke LLP	Pierce Rigney	pierce.rigney@troutman.com
	U.S. Securities & Exchange		
Securities & Exchange Commission	Commission	Office of Reorganization	atlreorg@sec.gov
Unsecured Creditors Committee; Top			
30 Creditor	West Georgia Indoor Comfort, LLC		jones.william2208@gmail.com
Counsel for Columbia Home Services		Jeffrey D. Pawlitz and Betsy L.	JPawlitz@willkie.com;
LLC	Willkie Farr & Gallagher LLP	Feldman	BFeldman@willkie.com

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Page 6 of 12

Exhibit B

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document^{Exhibit} Bge 7 of 12 Limited Service List

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel for Ford Motor Credit		Ford Motor Credit Company	4515 N Santa Fe Ave. Dept.		Oklahoma		
Company LLC	AIS Portfolio Services, LLC	LLC Department	APS		City	OK	73118
Alabama Attorney General	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Disbursing & Collateral Agent (Pre-	-		225 W. Washington Street,				
Petition & Post-Petition DIP Agent)	Alter Domus (US) LLC	Attn Rick Ledenbach	9th Floor		Chicago	IL	60606
<u> </u>	AmeriCredit Financial Services,				0		
Interested Party	Inc. dba GM Financial		PO Box 183853		Arlington	ΤХ	76096
				452 Government St,	Ŭ		
Unsecured Creditors Committee	Chadwich Jay Setchell	c/o Thomas Loper	Loper Law, LLC	Suite E	Mobile	AL	36602
Unsecured Creditors Committee	Chadwich Jay Setchell	ľ	16148 Lakeside Dr		Loxley	AL	36551
				Ralph L Carr Colorado	,		
Colorado Attorney General	Colorado Attorney General	Attn Bankruptcy Department	1300 Broadway, 10th Fl	Judicial Building	Denver	со	80203
Unsecured Creditors Committee; Top	Despedida Holdings, Inc., and		19033 S.E. Jupiter River	o daloiai Dalialing	200		00200
30 Creditor	Zerimar 1500, LLC	Jose F. Ramirez	Drive		Jupiter	FL	33426
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol		Tallahassee	FL	32399-1050
Georgia Attorney General	Georgia Attorney General	Attn Bankruptcy Department	40 Capitol Square, SW		Atlanta	GA	30334
	Georgia Department of	Attn Bankruptcy Dept, State	1800 Century Blvd NE, Suite		7 1101110		
Georgia Department of Revenue	Revenue	Revenue Commissioner	9100		Atlanta	GA	30345
		Attn Corporate Bankruptcy	0100	Floyd W. Tower, Suite	/ danta	0, (00010
Georgia Secretary of State	Georgia Secretary of State	Dept	2 MLK Jr Drive SE	814	Atlanta	GA	30334
Georgia Georetary of State	Ceorgia Secretary of State	Dept	2 MER SI DINE SE	014	Fort	07	30334
Unsecured Creditors Committee	HVAC Success. Inc.	Kurt Denninghoft	1617 SE 15th St. #306		Lauderdale	FL	33316
Unsecured Creditors Committee		Centralized Insolvency	1017 SE 15ti 15t, #500		Lauueruale		33310
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
Unsecured Creditors Committee; Top		c/o Brian E. Hefner, Collin J.	FO B0X 7540	4565 Hilton Parkway,	Colorado	FA	19101-7340
30 Creditor	Jack Denton	Earl. and Kit Barron Bradshaw	Earl & Earl, PLLC	Ste 228		со	80907
Unsecured Creditors Committee	-	,		_	Springs	TX	77002
	Jeffrey D. Tauzin	c/o Mark A. Mintz	Jones Walker, LLP	811 Main St, Ste 2900	Houston		
Unsecured Creditors Committee	Jeffrey D. Tauzin		238 Hermitage Loop Gordon, Fournaris &		Houma	LA	70360
Unsecured Creditors Committee; Top	LaGrange Air Force Heating			10051			10000
30 Creditor	and Air, LLC	c/o Geoffrey Boylston	Mammarella, P.A.	1925 Lovering Avenue	vviimington	DE	19806
	LaGrange Air Force Heating					~ .	
Unsecured Creditors Committee	and Air, LLC	Robert Blalock	2561 Hammett Rd		Hogansville	GA	30230
	LaGrange Air Force Heating						
Unsecured Creditors Committee	and Air, LLC	Steve Balasiano	6701 Bay Parkway, 3rd Fl		Brooklyn	NY	11204
Counsel for the DIP Lenders &		Attn James Ktsanes & Whit	330 N. Wabash Ave, Ste				
Prepetition Lenders, OC III LVS LXI LP	Latham & Watkins LLP	Morley	2800		Chicago	IL	60611
Counsel for the DIP Lenders &			1271 Avenue of the				
Prepetition Lenders, OC III LVS LXI LP		Attn Nikhil A. Gulati	Americas		New York	NY	10020
Counsel for Tarrant County and Dallas							
County	Sampson, LLP	John Kendrick Turner	3500 Maple Avenue	Suite 800	Dallas	ТΧ	75219
Louisiana Attorney General	Louisiana Attorney General	Attn Bankruptcy Department	PO Box 94005		Baton Rouge		70804
Mississippi Attorney General	Mississippi Attorney General	Attn Bankruptcy Department	550 High St Ste 1200	Walter Sillers Building	Jackson	MS	39201
Counsel to the Committee of Creditors	Pachulski Stang Ziehl & Jones						
Holding Unsecured Claims	LLP	Paul J. Labov	1700 Broadway, 36th Floor	1	New York	NY	10019

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document^{Exhibit} Bge 8 of 12 Limited Service List

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Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
					Newport		
Pre-Petition & Post-Petition Lender	PIMCO		650 Newport Center Drive		Beach	CA	92660
Unsecured Creditors Committee;							
Counsel for Despedida Holdings, Inc.,					West Palm		
and Zerimar 1500, LLC	Pruitt & Pruitt, P.A.	William E. Pruitt	2475 Mercer Ave, Ste 101		Beach	FL	33401
Counsel for the Agent, Alter Domus							
(US) LLC	Seward & Kissel LLP	Andrew J. Matott	One Battery Park Plaza		New York	NY	10004
Counsel for the Pre-Petition & Post-							
Petition DIP Agent, Alter Domus (US)							
LLC	Seward & Kissel LLP	Attn Gregg S. Bateman	One Battery Park Plaza		New York	NY	10004
Counsel for the Agent, Alter Domus							
(US) LLC	Seward & Kissel LLP	John R. Ashmead	One Battery Park Plaza		New York	NY	10004
Texas Attorney General	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	ΤX	78701
Counsel for Continental Casualty							
Company and National Fire Insurance			600 Peachtree Street, N.E.,				
Company of Hartford	Troutman Pepper Locke LLP	Gary W. Marsh	Suite 3000		Atlanta	GA	30308
Counsel for Continental Casualty							
Company and National Fire Insurance		Jonathan W. Young and Hanna	111 Huntington Ave., 9th				
Company of Hartford	Troutman Pepper Locke LLP	J. Redd	Floor		Boston	MA	02199
	U.S. Securities & Exchange		950 East Paces Ferry Road				
Securities & Exchange Commission	Commission	Office of Reorganization	NE, Suite 900		Atlanta	GA	30326-1382
United States Attorney for the Northern	United States Attorney Northern			75 Ted Turner Drive,			
District of Georgia	District of Georgia		600 Richard B Russell Bldg	SW	Atlanta	GA	30303-3309
Washington Attorney General	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100
Unsecured Creditors Committee; Top	West Georgia Indoor Comfort,						
30 Creditor	LLC	William Jones	100 Corporate Park E Ct		LaGrange	GA	30241
Counsel for Columbia Home Services		Jeffrey D. Pawlitz and Betsy L.					
LLC	Willkie Farr & Gallagher LLP	Feldman	787 Seventh Avenue		New York	NY	10019

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Page 9 of 12

Exhibit C

70 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Exhibit Gree 10 of 12 Objecting & Responding Parties Service List Served via Electronic Mail Case 25-10356-pmb Doc 470

Description	CreditorName	CreditorNoticeName	Email
			brian@earlandearl.com;
		c/o Brian E. Hefner, Collin J.	collin@earlandearl.com;
Unsecured Creditors Committee; Top 30 Creditor	Jack Denton	Earl, and Kit Barron Bradshaw	k.bradshaw@earlandearl.com
Office of the United States Trustee for the			USTP.Region21@usdoj.gov;
Northern District of Georgia	Office of the United States Trustee	Jonathan S. Adams	Jonathan.S.Adams@usdoj.gov

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Page 11 of 12

Exhibit D

Case 25-10356-pmb Doc 470 Filed 06/20/25 Entered 06/20/25 14:55:38 Desc Main Document Exhibit Doc 12 of 12 Objecting & Responding Party Service List Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Unsecured Creditors Committee; Top 30 Creditor	Jack Denton	c/o Brian E. Hefner, Collin J. Earl, and Kit Barron Bradshaw	Earl & Earl, PLLC	4565 Hilton Parkway, Ste 228	Colorado Springs	CO	80907