Case 25-10356-pmb Doc 510 Filed 07/02/25 Entered 07/02/25 00:35:38 Desc Main Docket #0510 Date Filed: 07/02/2025



IT IS ORDERED as set forth below:

Date: July 2, 2025

Paul Baisier
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

In re: Chapter 11

AFH AIR PROS, LLC, et al., 1 Case No. 25-10356 (PMB)

Debtors. (Jointly Administered)

Re: Docket No. 508 and 509

ORDER
SHORTENING NOTICE
AND SCHEDULING EXPEDITED
HEARING ON DEBTORS' MOTION
FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE DEBTORS TO ASSUME THE MASTER EQUITY
LEASE AGREEMENT AND ENTER INTO VEHICLE ASSIGNMENT
AGREEMENTS WITH BUYERS AND (II) GRANTING RELATED RELIEF

The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



On July 1, 2025, Debtors filed a *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume the Master Equity Lease Agreement and Enter into Vehicle Assignment Agreements with Buyers and (II) Granting Related Relief* (the "Assumption Motion")(Docket No. 508). Upon the *Emergency Motion of the Debtors for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume the Master Equity Lease Agreement and Enter into Vehicle Assignment Agreements with Buyers and (II) Granting Related Relief* (Docket No. 509)(the "Motion"),² filed on July 1, 2025, and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. A hearing (the "Hearing") shall be held on the Assumption Motion on July 7, 2025 at 9:30 a.m. (prevailing Eastern Time) in Courtroom 1202, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303, which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-In and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov, or the link on the judge's webpage, which can also be found on the Court's website. Please

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

also review the "Hearing Information" tab on the judge's webpage for further information about the hearing. You should be prepared to appear at the hearing via video, but you may leave your camera in the off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

- 3. Any party objecting to the relief requested in the Assumption Motion can raise its objection at the Hearing (the "Objection Deadline").
- 4. The form of notice to consider the Assumption Motion, substantially in the form attached hereto as Exhibit 1 is approved.
- 5. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.
- 6. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.
- 7. Debtors' counsel shall serve a copy of this Order and Notice of Hearing by the method or methods (phone call, electronic mail, fax, courier, etc.) that will provide expeditious notice and service on the parties listed on the Consolidated List of Creditors That Have the Thirty Largest Unsecured Claims and Are Not Insiders, on counsel for the Prepetition Secured Parties (as defined by the Debtors' in their pleadings), the United States Trustee and their counsel, on counsel for the DIP Secured Parties (as defined by the Debtors' in their pleadings), the United States Attorney, the Georgia Department of Revenue, the Internal Revenue Service, the Securities & Exchange Commission, the Georgia Secretary of State, states attorneys general for states in which the Debtors conduct business, counsel for the Official Committee of Unsecured Creditors, counsel for Enterprise FM Trust, counsel for Enterprise Fleet Management Inc., and any parties that were

served with the Assumption Motion and Motion. Debtors' counsel is further directed to file a certificate of service setting forth the manner and method of all such service prior to the hearing.

8. Your rights may be affected by the Court's ruling on the Assumption Motion. You should read the Assumption Motion carefully and discuss the matter with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in the pleading or if you want the Court to consider your view, then you and/or your attorney must attend the hearing. You may also file a written response to the Assumption Motion with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk before the hearing. The address of the Clerk's Office is Clerk, U. S. Bankruptcy Court, 18 Greenville Street, 2nd Floor, Newnan, Georgia 30263.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100

Email: kurzweild@gtlaw.com petriem@gtlaw.com

Counsel for the Debtors and Debtors in Possession

EXHIBIT 1

Form of Notice

IN THE UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA NEWNAN DIVISION

| | Re: Docket Nos. [•] & [•] |
|-----------------------------|---------------------------|
| Debtors. | (Jointly Administered) |
| AFH AIR PROS, LLC, et al.,1 | Case No. 25-10356 (PMB) |
| In re: | Chapter 11 |
| | |

NOTICE OF HEARING AND DEADLINE TO
OBJECT TO DEBTORS' MOTION FOR ENTRY OF AN
ORDER (I) AUTHORIZING THE DEBTORS TO ASSUME THE MASTER
EQUITY LEASE AGREEMENT AND ENTER INTO VEHICLE ASSIGNMENT
AGREEMENTS WITH BUYERS AND (II) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that on July 1, 2025, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed the (a) Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume the Master Equity Lease Agreement and Enter into Vehicle Assignment Agreements with Buyers and (II) Granting Related Relief (the "Assumption Motion") [D.I. 508] and (b) the Emergency Motion of the Debtors for Entry of an Order Shortening Notice and Scheduling Expedited Hearing on Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Assume the Master Equity Lease Agreement and Enter into Vehicle Assignment Agreements with Buyers and (II) Granting Related Relief (the "Motion to Shorten") [D.I. [•]].

PLEASE TAKE FURTHER NOTICE that, on July [•], 2025, the Court entered an order granting the Motion to Shorten and scheduled an expedited hearing for the Assumption Motion. *See* D.I. [•].

PLEASE TAKE FURTHER NOTICE that the Court shall hold a hearing (the "Hearing") on the Assumption Motion on July 7, 2025 at 9:30 a.m. (prevailing Eastern Time) in Courtroom 1202, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, Georgia 30303, which may be attended in person or via the Court's Virtual Hearing Room. You may join the Virtual Hearing Room through the "Dial-in and Virtual Bankruptcy Hearing Information" link at the top of the homepage of the Court's website, www.ganb.uscourts.gov/content/honorable-paul-m-baisier. Please also review the "Hearing Information" tab on the Court's webpage for further information about the Hearing. You should be prepared to appear at the Hearing via video, but you may leave your camera in the

The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at https://www.veritaglobal.net/AirPros. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

off position until the Court instructs otherwise. Unrepresented persons who do not have video capability may use the telephone dial-in information on the judge's webpage.

Your rights may be affected by the Court's ruling on these pleadings. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one). If you do not want the Court to grant the relief sought in these pleadings or if you want the Court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleadings with the Clerk at the address stated below, but you are not required to do so. If you file a written response, you must do so before the commencement of the Hearing and attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk before the hearing. The address of the Clerk's Office is: Clerk, U.S. Bankruptcy Court, 18 Greenville Street, 2nd Floor, Newnan, Georgia 30263. You must also mail a copy of your response to the undersigned at the address stated below.

Dated: July [•], 2025 Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ DRAFT

David B. Kurzweil (Ga. Bar No. 430492) Matthew A. Petrie (Ga. Bar No. 227556) Terminus 200 3333 Piedmont Road, NE, Suite 2500 Atlanta, Georgia 30305 Telephone: (678) 553-2100 Email: kurzweild@gtlaw.com

Counsel for the Debtors and Debtors in Possession

petriem@gtlaw.com