

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

FIRST AND FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL FOR THE COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS

COMES NOW the law firm of Pachulski Stang Ziehl & Jones LLP (“PSZJ” or “Applicant”), counsel to the committee of creditors holding unsecured claims (the “Committee”) of AFH Air Pros, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned jointly administered proceeding (the “Chapter 11 Cases”), and files its *First and Final Application for Allowance of Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Committee of Creditors Holding Unsecured Claims* (the “Application”) for the allowance of compensation and reimbursement of expenses for the period from April 2, 2025 through October 10, 2025 (the “Application Period”) and final approval for all fees and expenses requested and/or awarded to PSZJ in the Chapter 11 Cases. PSZJ files this Application pursuant to sections 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”) and Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) seeking:

(i) compensation in the amount of \$666,013.50 for professional services by PSZJ performed during

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



the Application Period and reimbursement of expenses in the amount of \$3,945.90 that were incurred during the Application Period; and (ii) final approval of all fees and expenses requested herein by and/or awarded to PSZJ in the Chapter 11 Cases. In support of this Application, PSZJ respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Northern District of Georgia (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334(b); this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue of these Chapter 11 Cases and this Application are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory bases for the relief requested herein are sections 330, 331, and 1103 of the Bankruptcy Code and Rule 2016(a) of the Bankruptcy Rules.

BACKGROUND

2. On March 16, 2025 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

3. On March 31, 2025, the Office of the United States Trustee (the “U.S. Trustee”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. *See* Docket No. 111. The Committee is comprised of the following seven members: (i) Chadwich Jay Setchell; (ii) Despedida Holdings, Inc.; (iii) HVAC Success, Inc.; (iv) Jack Denton; (v) Jeffrey D. Tauzin; (vi) LaGrange Air Force Heating & Air, LLC; and (vii) West Georgia Indoor Comfort, LLC.

4. On April 2, 2025, the Committee held a meeting and, among other things, voted to retain PSZJ as its counsel, subject to this Court's approval.

5. On April 21, 2025, counsel to the Committee filed the *Application of the Committee of Creditors Holding Unsecured Claims for Authorization to Retain and Employ Pachulski Stang Ziehl & Jones LLP as Counsel Effective as of April 2, 2025* [Docket No. 230]. The retention of PSZJ was requested as of April 2, 2025, insofar as that is the date the Committee first requested PSZJ to render legal services on behalf of the Committee, and PSZJ has been actively advising the Committee since that date.

6. On April 21, 2025, the Court entered an Order authorizing the employment of PSZJ as counsel for the Committee [Docket No. No. 233].

7. On August 16, 2017, the Court entered an *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. No. 89] (the "Procedures Order").

8. PSZJ issued correspondence for invoices for periods April 2, 2025 through July 31, 2025. Attached hereto as **Exhibit A** are copies of invoices sent pursuant to the provisions of the *Second Amended and Restated General Order 26-2019, Procedures for Complex Chapter 11 Cases*, entered in the United States Bankruptcy Court for the Northern District of Georgia on February 6, 2023 (the "Complex Case Procedures"). In addition, included in this final fee application, are invoices for the period of August 1, 2025 through October 10, 2025 which have not previously been submitted under the Complex Case Procedures and are attached as **Exhibit B**.

9. On September 4, 2025, the Court entered an order [Docket No. 691] (the "Confirmation Order") confirming the *Second Amended Chapter 11 Plan of Liquidation of AFH*

Air Pros, LLC and its Debtor Affiliates [Docket No. 478] (as modified, amended, or supplemented from time to time, the “Plan”).

RELIEF REQUESTED

10. PSZJ submits this Application pursuant to sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016 for the allowance of reasonable compensation for actual and necessary professional services provided on behalf of the Committee during the Application Period and for reimbursement of actual and necessary out-of-pocket expenses incurred in representing the Committee during the Application Period. All included services and costs for which PSZJ seeks compensation were performed for, or on behalf of, the Committee during the Application Period.

11. PSZJ seeks: (i) the allowance of compensation for professional services that PSZJ performed during the Application Period in the total amount of \$666,033.50 and its actual and necessary expenses incurred during the Application Period in the total amount of \$3,945.90; and (ii) final approval of all fees and expenses requested herein by and/or awarded to PSZJ in the Chapter 11 Cases. PSZJ reserves the right to seek allowance of fees and expenses incurred after the Application Period for the preparation and prosecution of the Application.

12. This is the first and final Application filed by PSZJ for compensation and reimbursement of expenses in the Chapter 11 Cases. Below are all the invoices which are the subject of this Application.

Invoice #	Period	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
146489	04.02.25 – 04.30.25	\$358,512.00	\$658.94	\$358,512.00	\$658.94
147195	05.01.25 – 05.31.25	\$168,407.00	\$2,331.25	\$0.00	\$0.00
148259	06.01.25 – 06.30.25	\$15,659.00	\$7.10	\$0.00	\$0.00
148856	07.01.25 – 07.31.25	\$43,192.50	\$72.40	\$0.00	\$0.00
149615	08.01.25 – 08.31.25	\$70,544.50	\$876.21	\$0.00	\$0.00

Invoice #	Period	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
150107	09.01.25 – 09.30.25	\$5,090.50	\$0.00	\$0.00	\$0.00
150138	10.01.25 – 10.10.25	\$4,628.00	\$0.00	\$0.00	\$0.00
Totals		\$666,033.50	\$3,945.90	\$358,512.00	\$ 658.94

13. All legal services provided by PSZJ during the Application Period were performed for and on behalf of the Committee and not on behalf of any other person or entity.

14. All of the legal services rendered on behalf of the Committee were provided by professionals and paraprofessionals employed by PSZJ.

15. PSZJ has represented the Committee as counsel with respect to various matters arising in the Chapter 11 Cases, including but not limited to the following:

- a. advising the Committee with respect to its duties and obligations in the Chapter 11 Cases;
- b. preparing, finalizing, and obtaining approval of retention of professionals;
- c. preparing for and attending the 341 meeting of creditors and hearings in the Chapter 11 Cases;
- d. reviewing and addressing various motions and applications filed in the Chapter 11 Cases, including with regard to a global settlement, the setting of a bar date, the assumption of executory contracts, DIP financing, the payment of pre-petition claims, the retention of accountants in the Chapter 11 Cases, the sale of assets of the Debtors, and a plan of liquidation for the Debtors;
- e. communicating with creditors, counsel, and other parties in the Chapter 11 Cases to address concerns of creditors, the sale of assets of the Debtors, sale issues, payroll issues, DIP financing, a plan and disclosure statement, and other matters in the Chapter 11 Cases;
- f. generally advising and assisting the Committee in formulating a strategy with regard to the sale of assets of the Debtors, DIP financing, a plan and disclosure statement, and obtaining confirmation of such plan; and
- g. advising the Committee with respect to various other matters and developments in connection with the Chapter 11 Cases as set forth below.

A. Asset Disposition

PSZJ billed time reviewing and analyzing bidding procedures, a sale motion and asset purchase agreements; conferred with Debtors' counsel regarding bidding procedures and sale issues; prepared an objection to the sale; and attended to sale closing issues.

Total Fees: \$103,005.50 Total Hours: 70.20

B. Bankruptcy Litigation

PSZJ engaged in informal discovery in connection with potential claims held by the estates, in particular with respect to claims against the Debtors' former insider, Anthony Perera, prepared document requests and reviewed documents related thereto and prepared a protective order in connection therewith.

Total Fees: \$143,197.00 Total Hours: 88.80

C. Case Administration

PSZJ billed time for general case administration including, maintaining a memorandum of critical dates, conferring with case constituents regarding open issues; participating in workstream status calls, and reviewing various pleadings filed during the case.

Total Fees: \$44,316.00 Total Hours: 41.80

D. Claims Administration and Objections

PSZJ billed time reviewing the claims bar date motion, addressing lender deficiency claims; analyzing the Debtors' claim objections; and analyzing the U.S. SBA secured claim objection.

Total Fees: \$6,653.50 Total Hours: 4.50

E. Contract and Lease Matters

PSZJ billed time reviewing contract assumption notices and insurance extension motion.

Total Fees: \$2,066.50 Total Hours: 1.30

F. Employee Benefits/Pensions and KEI/KERP

PSZJ billed time analyzing the Debtors' KEIP/KERP motion.

Total Fees: \$5,032.00 Total Hours: 3.60

G. First/Second Day Matters

PSZJ billed time analyzing and conferring with Committee professionals regarding the Debtors' first and second day motions and orders; prepared a memoranda summary of the various first day motions and orders.

Total Fees: \$18,150.50 Total Hours: 14.30

H. Financing/Cash Collateral/Cash Management

PSZJ billed time analyzing the Debtors' DIP financing, addressed issues in connection therewith, and performed a lien analysis; reviewed the Debtors' prepetition financing documents; analyzed the DIP budget; conferred with estate professionals regarding DIP issues; and addressed issues in connection with extending the lien challenge deadline.

Total Fees: \$85,675.50 Total Hours: 55.90

I. General Creditors' Committee

PSZJ billed time communicating with the Committee regarding general case issues and updates; preparing meeting agendas and attending regular Committee meetings; and advising the Committee on the global settlement strategy, hurdles and outcome.

Total Fees: \$82,390.50 Total Hours: 56.80

J. Hearings

PSZJ billed time preparing for and attending hearings held during the Application Period.

Total Fees: \$11,823.50 Total Hours: 7.50

K. Operations

PSZJ billed time analyzing certain operational issues of the Debtors, including book value/insolvency, labor revenue and intercompany accounting; analyzing the Debtors' monthly operating reports.

Total Fees: \$9,438.00 Total Hours: 5.00

L. Other Professional Compensation

PSZJ billed time reviewing monthly invoices of the Debtors' and Committee's professionals.

Total Fees: \$1,603.00 Total Hours: 1.00

M. Other Professional Retention

PSZJ billed time analyzing retention applications of the Debtors' professionals, as well as assisting Committee professionals with the preparation of their retention applications.

Total Fees: \$12,595.50 Total Hours: 8.50

N. Plan and Disclosure Statement

PSZJ billed time preparing a global settlement term sheet; conferred with estate professionals regarding a global settlement; analyzed a proposed disclosure statement and plan of liquidation; preparing a liquidating trust agreement; and analyzing a plan administrator agreement.

Total Fees: \$124,575.50 Total Hours: 80.90

O. PSZJ Compensation

PSZJ billed time revising and conferring with counsel regarding monthly invoices.

Total Fees: \$3,732.50 Total Hours: 3.40

P. PSZJ Retention

PSZJ billed time in preparing its retention application, analyzing potential disclosures in connection therewith and submitting a supplement disclosure declaration.

Total Fees: \$11,778.50 Total Hours: 11.20

16. PSZJ respectfully submits that the hourly rates charged by its professionals for services provided to the Committee are appropriate market rates and that the amounts billed by it are reasonable under the circumstances of the Chapter 11 Cases. In the event of an objection to all or any portion of the compensation requested by PSZJ, PSZJ reserves the right to provide direct or expert witness testimony and other evidence in support of the compensation and reimbursement of expenses requested herein.

STATUTORY BASIS FOR COMPENSATION

17. Sections 330 and 331 of the Bankruptcy Code provide the statutory basis for compensation of professionals in bankruptcy cases. Section 330 provides that a court may award a professional employed under section 1103 of the Bankruptcy Code “reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses.” 11 U.S.C. § 330(a)(1).

18. PSZJ respectfully represents to the Court that the fees and expenses requested to be paid are allowable and reasonable pursuant to the twelve (12) factor test as set forth in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974), as well section 330 of the Bankruptcy Code. Those tests and the applicability of each test to the services performed by PSZJ in the Chapter 11 Cases are set forth below:

A. Time and Labor Required: During the Application Period, PSZJ expended 454.70 hours as counsel to the Committee. The substance of the time expended is set forth in the invoices attached as **Exhibit A** and **Exhibit B**.

B. Novelty and Difficulty of Questions Presented: The representation of the Committee by PSZJ in the Case has involved several complex issues related to the sale of the assets of the Debtors, disputes with parties-in-interest, and the formulation and confirmation of a plan of liquidation.

C. Skill Requisite to Perform Legal Services: PSZJ respectfully represents that PSZJ has the requisite skill to perform the legal services rendered in a professional manner. The majority of the services provided by PSZJ were provided by Paul J. Labov, who has over twenty years of experience practicing in the Bankruptcy Courts, and Cia H. Mackle, who has over 15 years of experience practicing in the Bankruptcy Courts, including significant experience representing debtors, creditors committees creditors and parties-in-interest in Chapter 11 cases.

D. Preclusion of Other Employment Due to Acceptance of the Case: The amount of time devoted to the Case did not preclude PSZJ from performing other work to the extent of the time devoted to the Chapter 11 Cases as covered by this Application.

E. Customary Fees for the Type of Services Rendered: PSZJ respectfully represents that the fees requested herein are within the range of customary fees for the type of services rendered and are based upon the hours actually spent and multiplied by the normal billing rates for work of this nature.

F. Whether the Fee is Fixed or Contingent: PSZJ believes that its fees and expenses in the Chapter 11 Cases are contingent only to the extent that they are subject to this Court's approval.

G. Time Limitations Imposed by the Client or the Circumstances: Several of the matters on which PSZJ represented the Committee were time sensitive with short deadlines or required PSZJ to act quickly on an expedited basis.

H. Amounts Involved and Results Obtained: The fees requested herein are proportional to the dollar amounts of the issues in the Chapter 11 Cases and the results obtained for such services.

I. Experience, Reputation and Ability of Attorneys: PSZJ respectfully represents PSZJ has experience within the areas involved in its representation of the Committee.

J. Undesirability of the Case: PSZJ respectfully represents that this factor is not applicable to this proceeding.

K. Nature and Length of Professional Relationship with Client: PSZJ respectfully represents that this factor is not applicable to this proceeding.

L. Awards in Similar Cases: PSZJ respectfully represents that this Application, and the costs and fees sought herein, is consistent with similar applications for the payment of professional fees and expenses, including attorneys' fees in other Chapter 11 cases.

1. Based on the foregoing, PSZJ submits that the services rendered to the Committee, for which compensation is sought herein, were necessary and beneficial to the Committee, the estates of the Debtors and parties in interest. PSZJ further submits that the compensation requested herein is reasonable in light of the nature, extent and value of such services to the Committee, the estate and all parties in interest.

ACTUAL AND NECESSARY EXPENSES

2. As set forth in the attached invoices, PSZJ has incurred the total amount of \$3,945.90 of expenses in providing professional services to the Committee during the Application Period. Of such amount, PSZJ has been paid \$658.94.

3. In connection with the reimbursement of expenses, it is PSZJ's practice to charge its clients in all areas of practice for expenses, other than fixed and routine overhead expenses, incurred in connection with representing its clients. The expenses for which reimbursement is sought in this matter consist of air fare, online research, pro hac vice fees, reproduction costs, and FedEx costs.

4. In accordance with section 330 of the Bankruptcy Code, PSZJ seeks reimbursement only for the actual cost of such expenses to PSZJ. PSZJ submits that the expenses incurred during the Application Period were customary and necessary.

5. PSZJ requests that this Court enter an order: (i) allowing the compensation and reimbursement requested herein; and (ii) authorizing the payment of these fees and expenses from the Professional Fee Trust and/or from the assets of the Debtors.

REQUEST FOR FINAL APPROVAL OF FEES AND EXPENSES

19. Pursuant to the Confirmation Order, the Court has approved a plan of liquidation incident to which it is anticipated that unsecured creditors will receive a distribution between approximately 95% and 100% of their allowed claims. Under the circumstances, the Case has now largely been concluded.

20. Accordingly, pursuant to Sections 330 and 331 of the Bankruptcy Code, Applicant submits this Application for final approval of compensation for professional services rendered in the Chapter 11 Cases, including those requested herein and previously paid in the total amount of \$666,033.50, and reimbursement of actual and necessary expenses incurred, in the total amount of \$3,945.90, in serving as counsel to the Committee in the Chapter 11 Cases.

21. In support of this request for the final allowance of all fees and expenses incurred by Applicant, Applicant incorporates herein by reference the invoices billed and attached hereto, and Appendices A through C as follows:

- Appendix A Summary of Fees by Professional
- Appendix B Summary of Fees by Category
- Appendix C Summary of Fees by Expense

WHEREFORE, PSZJ respectfully requests that the Court grant the instant Application and enter an order, substantially in the form as the proposed order attached hereto as **Exhibit C** to:

(i) award and allow on a final basis PSZJ compensation for professional services performed by PSZJ during the Application Period in the total amount of \$666,033.50; (ii) approve on a final basis reasonable and necessary expenses that PSZJ incurred during the Application Period in the amount of \$3,945.90; (iii) authorize the payment to PSZJ of the fees and expenses sought in the Application from the Professional Fee Escrow Account and/or the assets of the Debtors; (iv) grant final approval for total compensation to PSZJ in the amount of \$666,033.50 and reimbursement to PSZJ of actual and necessary expenses incurred in the amount of \$3,945.90 during the Application Period; and (iv) grant PSZJ such other and further relief as this Court deems just and proper.

Respectfully submitted this 17th day of October, 2025.

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Bradford J. Sandler**

Signed w/express permission by Anna M. Humnicky
 Bradford J. Sandler, Esq. (NY Bar No. 4499877)*
 Cia H. Mackle, Esq. (FL Bar No. 0026471)*
 1700 Broadway, 36th Floor
 New York, NY 10019
 Telephone: (212) 561-7700; Fax: (212) 561-7777
 Email: bsandler@pszjlaw.com;
cmackle@pszjlaw.com
 * *admitted Pro Hac Vice*

*Counsel to the Committee of Creditors
Holding Unsecured Claims*

Filed by Local Counsel for Committee

SMALL HERRIN, LLP

By: /s/ Anna M. Humnicky
Anna M. Humnicky
Georgia Bar No. 377850

100 Galleria Parkway
Suite 350
Atlanta, GA 30339
(P) (770) 857-4770
ahumnicky@smallherrin.com
*Local Counsel for the Committee of Creditors
Holding Unsecured Claims*

STATEMENT REQUIRED BY 11 U.S.C. § 504 AND BANKRUPTCY RULE 2016

Pachulski Stang Ziehl & Jones LLP (“PSZJ” or “Applicant”) has served as bankruptcy counsel for the Committee from April 2, 2025, to October 10, 2025, and makes this Application for allowance of compensation for professional services rendered to the Committee pursuant to the Order authorizing Applicant’s retention. All services for which compensation is requested were performed pursuant to said Order and not on behalf of the Debtors or any other person or persons.

This is Applicant’s first and final fee application.

Applicant received \$359,170.24 on account of its April 2025 invoice pursuant to the pursuant to Complex Case Procedures.

Applicant has received no compensation from any other sources. Compensation awarded by the Court will be shared only by partners and regular associates of the law firm.

VERIFICATION

Pursuant to 28 U.S.C. § 1746, the undersigned does hereby declare under the penalty of perjury under the laws of the United States of America that the statements contained below and herein are true and correct. The undersigned states that he is a Partner with the law firm of Pachulski Stang Ziehl & Jones LLP, and that the annexed Application, Exhibits A and B and Appendices A through C are true to the best of his knowledge and belief.

Dated: October 17, 2025

/s/ Bradford J. Sandler

Bradford J. Sandler

EXHIBIT A

Invoices April 2, 2025 – August 31, 2025



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

April 30, 2025
Invoice 146489
Client 01216.00002

AFH Air Pros O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 04/30/2025

FEES	\$358,512.00
EXPENSES	\$658.94
TOTAL CURRENT CHARGES	\$359,170.94
TOTAL BALANCE DUE	\$359,170.94

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	25.20	\$47,754.00
CHM	Mackle, Cia H.	Partner	1,175.00	50.10	\$58,867.50
JWW	Walker, Jim W.	Partner	1,975.00	17.30	\$34,167.50
MBL	Litvak, Maxim B.	Partner	1,725.00	27.60	\$47,610.00
PJL	Labov, Paul J.	Partner	1,595.00	65.50	\$104,472.50
SSC	Cho, Shirley S.	Partner	1,525.00	17.90	\$27,297.50
ZMB	Bomrind, Zev M.	Partner	1,750.00	3.00	\$5,250.00
GFB	Brandt, Gina F.	Counsel	1,250.00	0.80	\$1,000.00
ECO	Corma, Edward A.	Associate	875.00	17.20	\$15,050.00
ATB	Bates, Andrea T.	Paralegal	650.00	0.30	\$195.00
HRD	Daniels, Hope R.	Paralegal	595.00	0.50	\$297.50
PJJ	Jeffries, Patricia J.	Paralegal	650.00	17.30	\$11,245.00
LAF	Forrester, Leslie A.	Library	675.00	2.80	\$1,890.00
ALH	Heckel, Audrey L.	Law Clerk	495.00	6.90	\$3,415.50
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			252.40		\$358,512.00

Pachulski Stang Ziehl & Jones LLP
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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	33.00	\$48,772.50
BL	Bankruptcy Litigation	51.70	\$78,167.50
CA	Case Administration	27.30	\$27,640.50
CO	Claims Administration and Objections	3.50	\$5,192.50
EB	Employee Benefits/Pensions and KEIP/KERP	3.60	\$5,032.00
FD	First/Second Day Matters	12.50	\$15,945.50
FN	Financing/Cash Collateral/Cash Management	54.40	\$83,037.00
GC	General Creditors' Committee	35.10	\$48,375.50
HE	Hearings	5.80	\$9,231.00
OP	Operations	4.80	\$9,059.00
PD	Plan and Disclosure Statement	3.10	\$5,874.50
RP	PSZJ Retention	9.20	\$9,741.50
RPO	Other Professional Retention	8.40	\$12,443.00
		<hr/>	<hr/>
		252.40	\$358,512.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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April 30, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$7.90
Federal Express	\$78.90
Court Fees	\$500.00
Lexis/Nexis- Legal Research	\$41.34
Pacer - Court Research	\$8.80
Reproduction Expense	\$22.00
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	\$658.94

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 April 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
04/02/2025	SSC	AD	Correspond with P. Labov re bid pro.	0.10	1,525.00	\$152.50
04/04/2025	BJS	AD	Various emails with PSZJ regarding bid pro	0.40	1,895.00	\$758.00
04/04/2025	PJJ	AD	Review sale motion and circulate.	0.30	650.00	\$195.00
04/04/2025	PJL	AD	Asset Purchase Agreements.	1.80	1,595.00	\$2,871.00
04/06/2025	BJS	AD	Various emails with M Mintz regarding bid pro	0.10	1,895.00	\$189.50
04/06/2025	CHM	AD	Emails with P. Labov re bid procedures.	0.20	1,175.00	\$235.00
04/06/2025	CHM	AD	Draft limited objection to bidding procedures and reservation of rights.	5.30	1,175.00	\$6,227.50
04/06/2025	ZMB	AD	Review stalking horse APA and draft chart/summary of same. Emails to/from Labov and C. Mackle re same.	2.10	1,750.00	\$3,675.00
04/07/2025	BJS	AD	Telephone conference with P Labov regarding sale and DIP	0.20	1,895.00	\$379.00
04/07/2025	BJS	AD	Various emails with A Bhatia/S Kietlinski regarding sale process	0.20	1,895.00	\$379.00
04/07/2025	BJS	AD	Various emails with N Ganti regarding sale process	0.10	1,895.00	\$189.50
04/07/2025	CHM	AD	Review of bidding procedures and order and confer with P. Labov re same; circulate Committee comments to GT team.	3.80	1,175.00	\$4,465.00
04/07/2025	PJL	AD	Conference with B. Sandler regarding sale issues.	0.60	1,595.00	\$957.00
04/08/2025	BJS	AD	Telephone conference with Province regarding sale process and DIP	0.40	1,895.00	\$758.00
04/08/2025	CHM	AD	Confer with GT team re bidding procedures (.6); review revisions, final review and email changes to Debtors (.8); email P. Labov re same (.1)	1.50	1,175.00	\$1,762.50
04/08/2025	PJL	AD	Conference with Province regarding open issues on sale timing, marketing process.	0.80	1,595.00	\$1,276.00
04/08/2025	PJL	AD	Prepare for and attend conference with Debtors' counsel regarding sale pleadings.	0.90	1,595.00	\$1,435.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/09/2025	CHM	AD	Updates to bidding procedures and confer with counsel re same.	0.70	1,175.00	\$822.50
04/09/2025	PJL	AD	Review open issues with revisions to sale pleadings.	0.90	1,595.00	\$1,435.50
04/10/2025	BJS	AD	Various emails with K Kurzweil regarding update	0.30	1,895.00	\$568.50
04/10/2025	PJL	AD	Review sale documents.	0.80	1,595.00	\$1,276.00
04/11/2025	PJL	AD	Review revised Bid Pros.	1.40	1,595.00	\$2,233.00
04/11/2025	PJL	AD	Conference with internal team regarding Bid Pros.	0.60	1,595.00	\$957.00
04/11/2025	PJL	AD	Conference with Debtors' counsel regarding Bid Pros.	0.40	1,595.00	\$638.00
04/11/2025	PJL	AD	Review and comment on Universal Settlement Offer.	1.30	1,595.00	\$2,073.50
04/14/2025	BJS	AD	Telephone conference with P Labov regarding hearing report	0.10	1,895.00	\$189.50
04/14/2025	MBL	AD	Review case hearing update; bid pro approval.	0.10	1,725.00	\$172.50
04/15/2025	PJL	AD	Conference with internal team regarding open sale issues, bidding procedures.	0.70	1,595.00	\$1,116.50
04/15/2025	PJL	AD	Conference with Province regarding open sale issues.	0.40	1,595.00	\$638.00
04/16/2025	BJS	AD	Various emails with Committee regarding sale	0.20	1,895.00	\$379.00
04/24/2025	BJS	AD	Telephone conference with P Labov regarding sale/value	0.40	1,895.00	\$758.00
04/24/2025	PJL	AD	Call with potential buyer of assets.	0.80	1,595.00	\$1,276.00
04/25/2025	BJS	AD	Various emails with Province regarding sale process	0.20	1,895.00	\$379.00
04/25/2025	PJL	AD	Review Asset Purchase Agreement chart and various individual Asset Purchase Agreements in preparation for 552(a) argument.	1.70	1,595.00	\$2,711.50
04/28/2025	CHM	AD	Telephone conferences with P. Labov (.2, .1, .1) re APA.	0.40	1,175.00	\$470.00
04/28/2025	PJL	AD	Conference with C. Mackle regarding sale objection.	0.30	1,595.00	\$478.50

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04/29/2025	BJS	AD	Telephone conference with Province regarding sale issues/allocation	0.70	1,895.00	\$1,326.50
04/29/2025	ZMB	AD	Revise APA summary chart in response to follow up questions from P Labov. Review APAs in connection with same.	0.90	1,750.00	\$1,575.00
04/30/2025	CHM	AD	Email P. Labov re sale objection.	0.10	1,175.00	\$117.50
04/30/2025	PJL	AD	Review open issues with sale and discuss same with internal team.	0.80	1,595.00	\$1,276.00
				33.00		\$48,772.50

Bankruptcy Litigation

04/03/2025	CHM	BL	Telephone conference with J. Walker re Air Pros discovery.	0.30	1,175.00	\$352.50
04/03/2025	CHM	BL	Review of first day declaration in preparation for discovery.	0.90	1,175.00	\$1,057.50
04/03/2025	CHM	BL	Review articles re Perera and circulate.	0.40	1,175.00	\$470.00
04/03/2025	JWW	BL	Review materials initially received from S. Cho to prepare for initial team conference.	0.60	1,975.00	\$1,185.00
04/03/2025	JWW	BL	Participate in initial team conference and accept assignment of third-party 2004 document request preparation.	0.80	1,975.00	\$1,580.00
04/03/2025	JWW	BL	Teleconference with Ms. Mackle regarding follow up on discovery preparation.	0.30	1,975.00	\$592.50
04/03/2025	PJL	BL	Review litigation information, causes of action, litigation team review.	1.40	1,595.00	\$2,233.00
04/03/2025	SSC	BL	Correspond with Debtors' counsel re documents needed.	0.20	1,525.00	\$305.00
04/04/2025	CHM	BL	Detailed review of confidentiality agreement and email PSZJ team re same; draft protective order and circulate.	4.20	1,175.00	\$4,935.00
04/04/2025	SSC	BL	Correspond with C. Mackle re confidentiality agreement.	0.10	1,525.00	\$152.50
04/05/2025	CHM	BL	Emails with S. Kietlinski and D. Kurzweil re confidentiality agreement and protective order.	0.40	1,175.00	\$470.00

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04/05/2025	CHM	BL	Telephone conference with J. Walker re discovery (.1); draft set of requests for production to Debtors, Pimco and Perera (4.7)	4.80	1,175.00	\$5,640.00
04/05/2025	SSC	BL	Review emails from Kietlinski, Mackle re confidentiality issues.	0.10	1,525.00	\$152.50
04/06/2025	CHM	BL	Confer with GT team re protective order and confidentiality agreement (.6); edit confidentiality agreement and circulate to PSZJ team (.9); emails with Province re document access (.3).	1.80	1,175.00	\$2,115.00
04/06/2025	JWW	BL	Review available insurance documents and respond to Mr. Sandler's inquiry regarding available D&O coverages and policies.	1.80	1,975.00	\$3,555.00
04/06/2025	JWW	BL	Review Mr. Hede's first day declaration and related bankruptcy filings and revise draft 2004 requests to debtors and return to Ms. Mackle and Mr. Sandler.	4.30	1,975.00	\$8,492.50
04/06/2025	JWW	BL	Review related bankruptcy materials and filings and revise draft 2004 requests to Pimco and return to Ms. Mackle and Mr. Sandler.	1.30	1,975.00	\$2,567.50
04/06/2025	JWW	BL	Review and revise draft 2004 requests to Anthony Perera and return to Ms. Mackle and Mr. Sandler.	0.90	1,975.00	\$1,777.50
04/06/2025	JWW	BL	Review and respond to internal communications regarding recent investor communications and complaints and follow up on same.	0.30	1,975.00	\$592.50
04/06/2025	SSC	BL	Review several emails re confidentiality agreement status from C. Mackle.	0.10	1,525.00	\$152.50
04/06/2025	SSC	BL	Review J. Walker emails re D&O insurance.	0.10	1,525.00	\$152.50
04/07/2025	CHM	BL	Telephone conferences with J. Walker re discovery (.3, .1); updates to discovery and circulate to team review (1.0); update protective order and email D. Kemp (.5); confer with local counsel re discovery (.3).	2.20	1,175.00	\$2,585.00
04/07/2025	CHM	BL	Review of insurance documents; email P. Jeffries and J. Walker.	0.70	1,175.00	\$822.50
04/07/2025	JWW	BL	Review and revise UCC first rule 2004 document requests to Debtors, Anthony Perera and Pimco and discuss same with Ms. Mackle.	2.10	1,975.00	\$4,147.50

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04/07/2025	JWW	BL	Review and respond to communications with Ms. Humnicky regarding local practice on requesting and compelling, if necessary, 2004 discovery.	0.30	1,975.00	\$592.50
04/07/2025	JWW	BL	Teleconference with Ms. Mackle regarding status of protective order and draft communication to internal group regarding same.	0.30	1,975.00	\$592.50
04/07/2025	PJJ	BL	Download data room documents.	0.40	650.00	\$260.00
04/08/2025	BJS	BL	Review draft discovery and various emails with PSZJ regarding same	0.20	1,895.00	\$379.00
04/08/2025	CHM	BL	Finalize protective order and confer with A. Humnicky.	0.30	1,175.00	\$352.50
04/08/2025	CHM	BL	Review email re protective order and reply.	0.10	1,175.00	\$117.50
04/08/2025	PJL	BL	Conference with B. Sandler regarding open litigation issues (2x).	0.80	1,595.00	\$1,276.00
04/08/2025	PJL	BL	Review discovery demands.	0.90	1,595.00	\$1,435.50
04/09/2025	LAF	BL	Research re: Exuma Capital for J. Walker.	0.50	675.00	\$337.50
04/09/2025	MBL	BL	Review and comment on draft settlement term sheet; emails with team re same.	0.30	1,725.00	\$517.50
04/09/2025	PJL	BL	Review litigation file and discovery requests.	2.80	1,595.00	\$4,466.00
04/09/2025	SSC	BL	Correspond with C. Mackle re discovery status.	0.10	1,525.00	\$152.50
04/10/2025	CHM	BL	Confer with A. Humnicky re motion for protective order.	0.30	1,175.00	\$352.50
04/10/2025	CHM	BL	Emails with Debtors' counsel re motion for protective order.	0.20	1,175.00	\$235.00
04/10/2025	LAF	BL	Obtain corp details on Exuma.	0.50	675.00	\$337.50
04/10/2025	MBL	BL	Emails with team re DIP objection deadline and timing.	0.10	1,725.00	\$172.50
04/10/2025	PJL	BL	Review open issues on discovery.	1.20	1,595.00	\$1,914.00
04/13/2025	MBL	BL	Review settlement update to committee and proposed term sheet.	0.10	1,725.00	\$172.50
04/14/2025	CHM	BL	Review motion and draft consent order and email to GT.	0.50	1,175.00	\$587.50

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04/14/2025	CHM	BL	Attention to protective order.	0.60	1,175.00	\$705.00
04/15/2025	CHM	BL	Coordinate filing and service of Protective Order and motion.	0.40	1,175.00	\$470.00
04/15/2025	CHM	BL	Emails with Debtors' counsel re protective order motion.	0.20	1,175.00	\$235.00
04/15/2025	MBL	BL	Review draft settlement proposal.	0.30	1,725.00	\$517.50
04/15/2025	MBL	BL	Emails with debtor and lender counsel re DIP issues and settlement term sheet.	0.20	1,725.00	\$345.00
04/16/2025	CHM	BL	Review entered protective order and coordinate signatures with committee members and counsel.	1.00	1,175.00	\$1,175.00
04/16/2025	SSC	BL	Correspond with C. Mackle re protective order.	0.10	1,525.00	\$152.50
04/18/2025	BJS	BL	Various emails with PSZJ regarding discovery and review discovery	0.20	1,895.00	\$379.00
04/18/2025	JWW	BL	Review D&O policy materials and Chad Complaint and related documents received from Ms.Cho and draft response to inquiry regarding potential for D&O insurance coverage and forward same to internal team.	1.70	1,975.00	\$3,357.50
04/18/2025	MBL	BL	Review complaint against Setchell; emails with team re same.	0.20	1,725.00	\$345.00
04/18/2025	SSC	BL	Review V. Chad complaint and emails re same.	0.20	1,525.00	\$305.00
04/18/2025	SSC	BL	Correspond with P. Labov re RFP.	0.10	1,525.00	\$152.50
04/18/2025	SSC	BL	Correspond with M. Petrie re insurance policies needed.	0.10	1,525.00	\$152.50
04/21/2025	CHM	BL	Attention to protective order acknowledgements.	1.00	1,175.00	\$1,175.00
04/21/2025	CHM	BL	Update tracking chart and emails re same.	0.30	1,175.00	\$352.50
04/21/2025	JWW	BL	Continue to review D&O and other received policy materials and Chad complaint and related documents received from Mr. Litvak.	1.70	1,975.00	\$3,357.50
04/22/2025	CHM	BL	Updates re protective order.	0.30	1,175.00	\$352.50

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04/22/2025	JWW	BL	Review draft 2004 document requests and advise Mr. Labov of status of requests directed to Perea, Pimco and Debtors.	0.20	1,975.00	\$395.00
04/24/2025	CHM	BL	Review comments to discovery and confer with S. Cho re same.	0.70	1,175.00	\$822.50
04/24/2025	SSC	BL	Review emails from Labov, Walker re RFPs.	0.10	1,525.00	\$152.50
04/28/2025	CHM	BL	Email PSZJ team re discovery and updates to same.	1.20	1,175.00	\$1,410.00
04/28/2025	MBL	BL	Emails with team re discovery and lien issues.	0.10	1,725.00	\$172.50
04/29/2025	CHM	BL	Emails with P. Labov re discovery status.	0.20	1,175.00	\$235.00
04/29/2025	SSC	BL	Review removal extension motion.	0.10	1,525.00	\$152.50
04/30/2025	JWW	BL	Review draft discovery and recent related communications regarding same and ask larger internal group for authority to finalize and serve same.	0.40	1,975.00	\$790.00
04/30/2025	MBL	BL	Emails with team re status of discovery requests.	0.10	1,725.00	\$172.50
				51.70		\$78,167.50

Case Administration

04/02/2025	BJS	CA	Various emails with Committee regarding FA interviews	0.50	1,895.00	\$947.50
04/02/2025	CHM	CA	Telephone conference with S. Cho (.1) and email B. Sandler (.1) re new case; emails with team re WIP items (.4).	0.60	1,175.00	\$705.00
04/02/2025	PJJ	CA	Telephone conference with S. Cho regarding new matter.	0.20	650.00	\$130.00
04/02/2025	PJJ	CA	Prepare critical dates memo, calendar entries and reminders, Bylaws, WIP and contact list.	3.30	650.00	\$2,145.00
04/02/2025	SSC	CA	Telephone conference with B. Sandler re case status.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CA	Review and analysis re docket.	0.20	1,525.00	\$305.00
04/02/2025	SSC	CA	Telephone conference with L. Petras re case status.	0.20	1,525.00	\$305.00
04/02/2025	SSC	CA	Telephone conference with P. Jeffries re case status.	0.10	1,525.00	\$152.50

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04/02/2025	SSC	CA	Correspond with J. Walker re case status.	0.10	1,525.00	\$152.50
04/02/2025	SSC	CA	Review notice of chapter 11 bankruptcy case.	0.10	1,525.00	\$152.50
04/03/2025	BJS	CA	Telephone conference with S Balasiano regarding FA interviews (.2); telephone conference with M Dundon regarding FA interviews (.1); various emails with Huron/Province regarding FA Interviews (.1) and various emails with Committee regarding FA Interviews (.2)	0.60	1,895.00	\$1,137.00
04/03/2025	BJS	CA	Review Province Deck and Huron Deck	0.40	1,895.00	\$758.00
04/03/2025	CHM	CA	Attend Air Pros WIP call.	0.70	1,175.00	\$822.50
04/03/2025	CHM	CA	Edit bylaws and contact sheet and emails with S. Cho, B. Sandler and P. Jeffries re same.	1.10	1,175.00	\$1,292.50
04/03/2025	MBL	CA	Attend initial update call with PSZJ team; address pending tasks.	0.60	1,725.00	\$1,035.00
04/03/2025	PJJ	CA	Attend internal WIP call.	0.80	650.00	\$520.00
04/03/2025	PJJ	CA	Update contact list.	0.40	650.00	\$260.00
04/03/2025	SSC	CA	WIP call with PSZJ team members.	0.60	1,525.00	\$915.00
04/04/2025	PJJ	CA	Update contact list.	0.30	650.00	\$195.00
04/04/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
04/04/2025	PJJ	CA	Coordinate case distribution lists.	0.50	650.00	\$325.00
04/05/2025	BJS	CA	Various emails with C Setchell regarding bylaws	0.20	1,895.00	\$379.00
04/06/2025	CHM	CA	Emails with S. Kietlinski re data room; review contents.	0.40	1,175.00	\$470.00
04/06/2025	CHM	CA	Email P. Jeffries re datasite access.	0.20	1,175.00	\$235.00
04/07/2025	ALH	CA	Edit retention order (1.7)	1.70	495.00	\$841.50
04/07/2025	BJS	CA	Various emails with GT regarding confi	0.10	1,895.00	\$189.50
04/07/2025	BJS	CA	Telephone conference with UST regarding case issues	0.30	1,895.00	\$568.50
04/07/2025	CHM	CA	Telephone conferences with S. Cho (.1, .2, .1) re extension of objection deadlines; emails with PSZJ team and GT team re same (.4).	0.80	1,175.00	\$940.00

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04/07/2025	CHM	CA	Email P. Jeffries re datasite access.	0.10	1,175.00	\$117.50
04/07/2025	CHM	CA	Emails with B. Sandler and P. Labov re notice of appearance and pro hac applications.	0.30	1,175.00	\$352.50
04/07/2025	JWW	CA	Review and complete pro hac vice application received from Ms. Humnicky.	0.30	1,975.00	\$592.50
04/08/2025	CHM	CA	Review pro hac application and emails with PSZJ and Small Herrin teams re same; attention to local rules.	0.40	1,175.00	\$470.00
04/09/2025	ALH	CA	Draft PSZJ Retention Application (1.7); Edit Accordion Retention Application (1.2);	2.90	495.00	\$1,435.50
04/09/2025	CHM	CA	Update team re status of various items including bidding procedures and discovery.	0.50	1,175.00	\$587.50
04/10/2025	CHM	CA	Emails with Debtors' counsel re data room and transcripts.	0.20	1,175.00	\$235.00
04/13/2025	BJS	CA	Various emails with A Humnicky regarding hearing	0.10	1,895.00	\$189.50
04/14/2025	ALH	CA	Edit Jefferies retention order (1.8); Edit PSZJ retention order (0.5);	2.30	495.00	\$1,138.50
04/14/2025	BJS	CA	Telephone conference with Anna M and Paul L regarding hearing prep	0.30	1,895.00	\$568.50
04/14/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
04/14/2025	CHM	CA	Telephone conferences with S. Cho (.1, .2).	0.30	1,175.00	\$352.50
04/14/2025	CHM	CA	Telephone conferences with S. S. Cho (.3, .1) re status updates.	0.40	1,175.00	\$470.00
04/15/2025	BJS	CA	Committee Call	0.70	1,895.00	\$1,326.50
04/15/2025	CHM	CA	Telephone conferences with S. Cho (.1), P. Jeffries (.1), and P. Labov (.1)	0.30	1,175.00	\$352.50
04/16/2025	CHM	CA	Review email re filing status and forward to P. Jeffries.	0.10	1,175.00	\$117.50
04/16/2025	CHM	CA	Confer with Court clerk re filing status.	0.10	1,175.00	\$117.50
04/16/2025	CHM	CA	Email P. Jeffries re Protective Order acknowledgements.	0.10	1,175.00	\$117.50
04/18/2025	BJS	CA	Various emails with UST regarding sale issues	0.10	1,895.00	\$189.50

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04/18/2025	BJS	CA	Telephone conference with UST regarding Hansen allegations	0.30	1,895.00	\$568.50
04/18/2025	BJS	CA	Telephone conference with A Humnicky regarding Hansen allegations	0.10	1,895.00	\$189.50
04/22/2025	BJS	CA	Review Agenda and discuss with Anna M	0.10	1,895.00	\$189.50
04/22/2025	BJS	CA	Review critical dates and discuss with A.Bates	0.10	1,895.00	\$189.50
04/22/2025	HRD	CA	Review docket and update critical dates memo.	0.50	595.00	\$297.50
04/22/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
04/23/2025	CHM	CA	Email M. Dolhanczyk re pleading issues.	0.10	1,175.00	\$117.50
04/28/2025	CHM	CA	Email S. Cho re critical dates.	0.10	1,175.00	\$117.50
04/28/2025	PJJ	CA	Update critical dates memo and circulate.	0.50	650.00	\$325.00
04/28/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
04/30/2025	PJJ	CA	Update critical dates memo and circulate.	0.40	650.00	\$260.00
				27.30		\$27,640.50

Claims Administration and Objections

04/06/2025	BJS	CO	Various emails with C Setchell regarding claims	0.10	1,895.00	\$189.50
04/07/2025	BJS	CO	Various emails with A Glenn regarding case issues	0.10	1,895.00	\$189.50
04/09/2025	BJS	CO	Telephone conference with A Glenn regarding case issues	0.30	1,895.00	\$568.50
04/09/2025	BJS	CO	Various emails with A Glenn regarding Chad Complaint; review complaint and various emails with PSZJ regarding same	0.20	1,895.00	\$379.00
04/18/2025	BJS	CO	Various emails with Province regarding embezzlement claim	0.10	1,895.00	\$189.50
04/22/2025	BJS	CO	Various emails with A Glenn regarding Pimco	0.10	1,895.00	\$189.50
04/23/2025	BJS	CO	Review Bar Date Motion	0.30	1,895.00	\$568.50
04/23/2025	BJS	CO	Various emails with S Kietlinski regarding labor revenue	0.10	1,895.00	\$189.50
04/23/2025	CHM	CO	Review of bar date motion; email comments to P. Labov and B. Sandler.	1.00	1,175.00	\$1,175.00

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04/25/2025	BJS	CO	Various emails with PSZJ regarding bar date motion	0.10	1,895.00	\$189.50
04/25/2025	CHM	CO	Draft email to L. Muchnik re comments to bar date motion.	0.20	1,175.00	\$235.00
04/28/2025	CHM	CO	Confer with L. Muchnik re bar date motion by email and telephone; review comments.	0.80	1,175.00	\$940.00
04/29/2025	BJS	CO	Various emails with A Marchant regarding bar date	0.10	1,895.00	\$189.50
				3.50		\$5,192.50

Employee Benefits/Pensions and KEIP/KERP

04/04/2025	PJL	EB	KEIP/KERP.	1.40	1,595.00	\$2,233.00
04/08/2025	SSC	EB	Correspond with C. Mackle re KEIP/KERP.	0.10	1,525.00	\$152.50
04/09/2025	CHM	EB	Review of KEIP and KERP motion and email S. Cho re same.	1.00	1,175.00	\$1,175.00
04/10/2025	CHM	EB	Confer with Province re KEIP/KERP.	0.40	1,175.00	\$470.00
04/11/2025	CHM	EB	Review and reply to S. Cho re KEIP/KERP.	0.30	1,175.00	\$352.50
04/11/2025	SSC	EB	Review C. Mackle, S. Kietlinski analysis re KEIP/KERP.	0.10	1,525.00	\$152.50
04/15/2025	CHM	EB	Email S. Kietlinski re KERP and KEIP.	0.10	1,175.00	\$117.50
04/23/2025	BJS	EB	Various emails with PSZJ regarding KERP	0.20	1,895.00	\$379.00
				3.60		\$5,032.00

First/Second Day Matters

04/02/2025	PJL	FD	Review sale pleadings and other first days.	2.80	1,595.00	\$4,466.00
04/02/2025	SSC	FD	Review petition.	0.10	1,525.00	\$152.50
04/02/2025	SSC	FD	Review and analysis re first day declaration.	0.30	1,525.00	\$457.50
04/02/2025	SSC	FD	Review and analysis re wage motion and interim order.	0.20	1,525.00	\$305.00
04/02/2025	SSC	FD	Review and analysis re insurance motion and interim order.	0.10	1,525.00	\$152.50
04/02/2025	SSC	FD	Review and analysis re tax motion and interim order.	0.10	1,525.00	\$152.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/02/2025	SSC	FD	Review and analysis re cash management motion and interim order.	0.20	1,525.00	\$305.00
04/02/2025	SSC	FD	Review and analysis re utilities motion and interim order.	0.10	1,525.00	\$152.50
04/02/2025	SSC	FD	Correspond with C. Mackle re first day pleadings summary.	0.20	1,525.00	\$305.00
04/03/2025	PJL	FD	Review and revise 1st and 2nd Day orders, review concerns internally.	1.60	1,595.00	\$2,552.00
04/03/2025	SSC	FD	Correspond with S. Kietlinks re FA analysis needed on motions.	0.10	1,525.00	\$152.50
04/04/2025	ECO	FD	Correspond with Bradford Sandler/Shirley Cho/Cia Mackle re discussion of first day orders/comments and documents to be sought from Debtors.	0.70	875.00	\$612.50
04/04/2025	ECO	FD	Telephone conference with Shirley Cho re information on first/second day motions.	0.10	875.00	\$87.50
04/04/2025	PJJ	FD	Prepare first day summary memo.	3.00	650.00	\$1,950.00
04/04/2025	SSC	FD	Telephone conference with E. Corma re first day summary memo.	0.10	1,525.00	\$152.50
04/04/2025	SSC	FD	Draft email to Greenberg Traurig re Committee comments on first day orders.	0.40	1,525.00	\$610.00
04/06/2025	CHM	FD	Email P. Jeffries re first day summaries; review response and reply.	0.20	1,175.00	\$235.00
04/06/2025	SSC	FD	Review P. Labov comments re first day hearing memo.	0.10	1,525.00	\$152.50
04/07/2025	SSC	FD	Correspond with Debtors' counsel re first day order extension response and review emails re same.	0.20	1,525.00	\$305.00
04/07/2025	SSC	FD	Telephone conference with C. Mackle re first day order extension request.	0.10	1,525.00	\$152.50
04/08/2025	SSC	FD	Correspond with M. Petrie re cash management order questions.	0.10	1,525.00	\$152.50
04/08/2025	SSC	FD	Correspond with Province re cash management order.	0.10	1,525.00	\$152.50
04/08/2025	SSC	FD	Correspond with A. Heckle re edits needed to Accordian retention order.	0.10	1,525.00	\$152.50

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04/08/2025	SSC	FD	Review and reply to M. Petrie re cash management order diligence.	0.10	1,525.00	\$152.50
04/09/2025	SSC	FD	Telephone conference with M. Petrie re cash management order edits.	0.10	1,525.00	\$152.50
04/09/2025	SSC	FD	Review revised cash management order edits and correspond with M. Petrie re same.	0.10	1,525.00	\$152.50
04/10/2025	CHM	FD	Review first day hearing transcript.	0.60	1,175.00	\$705.00
04/10/2025	SSC	FD	Review and analysis re first day hearing transcript.	0.10	1,525.00	\$152.50
04/11/2025	SSC	FD	Review and analysis re first day hearing transcript.	0.50	1,525.00	\$762.50
				12.50		\$15,945.50

Financing/Cash Collateral/Cash Management

04/02/2025	MBL	FN	Initial review of background information and financing information (0.5); emails with team re same (0.2).	0.70	1,725.00	\$1,207.50
04/02/2025	PJL	FN	Conference with lenders counsel regarding next steps.	0.40	1,595.00	\$638.00
04/02/2025	SSC	FN	Correspond with M. Litvak re DIP.	0.10	1,525.00	\$152.50
04/03/2025	BJS	FN	Various emails with Province regarding financial issues, operations and DIP	0.50	1,895.00	\$947.50
04/03/2025	LAF	FN	Legal research re: Third-party releases & DIP financing.	1.30	675.00	\$877.50
04/03/2025	MBL	FN	Call with P. Labov re DIP issues (0.2); review applicable caselaw (0.1).	0.30	1,725.00	\$517.50
04/03/2025	MBL	FN	Emails with team re DIP issues.	0.10	1,725.00	\$172.50
04/03/2025	SSC	FN	Review analysis from M. Litvak re collateral.	0.10	1,525.00	\$152.50
04/04/2025	BJS	FN	Attention to DIP issues and call with Lenders	1.00	1,895.00	\$1,895.00
04/04/2025	BJS	FN	Various emails with Province regarding DIP and operations	0.50	1,895.00	\$947.50
04/04/2025	ECO	FN	Correspond with Maxim Litvak re DIP motion/interim order (0.2); review filings (0.4); preparation of objection to DIP motion/final order (0.7).	1.30	875.00	\$1,137.50

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04/04/2025	MBL	FN	Emails with team re DIP objection.	0.10	1,725.00	\$172.50
04/04/2025	SSC	FN	Review and reply to M. Litvak re DIP response deadline.	0.10	1,525.00	\$152.50
04/05/2025	BJS	FN	Various emails with PSZJ regarding DIP	0.50	1,895.00	\$947.50
04/05/2025	MBL	FN	Review DIP and background pleadings (0.5); review and comment on interim DIP order (1.5).	2.00	1,725.00	\$3,450.00
04/05/2025	MBL	FN	Review draft final DIP order.	0.40	1,725.00	\$690.00
04/05/2025	MBL	FN	Draft DIP issues list.	1.00	1,725.00	\$1,725.00
04/05/2025	MBL	FN	Emails with lender counsel ad team re loan documents.	0.10	1,725.00	\$172.50
04/05/2025	SSC	FN	Review emails from M. Litvak, W. Morley re DIP loan documents needed.	0.10	1,525.00	\$152.50
04/06/2025	ECO	FN	Preparation of objection to DIP motion.	1.90	875.00	\$1,662.50
04/06/2025	MBL	FN	Initial review of prepetition loan and security documents.	0.80	1,725.00	\$1,380.00
04/07/2025	ECO	FN	Review DIP issues list (0.4); review/analysis of case law (0.7); continue to prepare DIP objection (2.4).	3.50	875.00	\$3,062.50
04/07/2025	MBL	FN	Emails with team re DIP objection timing and status.	0.10	1,725.00	\$172.50
04/07/2025	PJL	FN	Conference with B.Sandler regarding DIP issues.	0.40	1,595.00	\$638.00
04/08/2025	BJS	FN	Review DIP Issues list and telephone conference with M Litvak regarding same	0.30	1,895.00	\$568.50
04/08/2025	BJS	FN	Various emails with MoFo regarding DIP	0.10	1,895.00	\$189.50
04/08/2025	ECO	FN	Continue to prepare objection to DIP motion (3.7); e-mails with Maxim Litvak re same (0.2).	3.90	875.00	\$3,412.50
04/08/2025	MBL	FN	Call with B. Sandler re DIP issues and next steps.	0.20	1,725.00	\$345.00
04/08/2025	MBL	FN	Review and update DIP issues list; coordinate same with debtor and lender counsel.	0.30	1,725.00	\$517.50
04/08/2025	MBL	FN	Review budget info from Province; emails with team and Province re same.	0.20	1,725.00	\$345.00

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04/08/2025	MBL	FN	Emails with team re DIP objection timing (0.1); initial review of draft DIP objection (0.2).	0.30	1,725.00	\$517.50
04/09/2025	PJL	FN	Conference with B. Sandler regarding DIP Term Sheet.	0.40	1,595.00	\$638.00
04/10/2025	MBL	FN	Review lender response to DIP issues list; emails with team re same.	0.30	1,725.00	\$517.50
04/10/2025	PJL	FN	Conference with Debtors' counsel regarding dip objection deadline.	0.20	1,595.00	\$319.00
04/12/2025	BJS	FN	Various emails with Province regarding settlement	0.30	1,895.00	\$568.50
04/13/2025	BJS	FN	Attention to settlement	0.20	1,895.00	\$379.00
04/14/2025	MBL	FN	Revise DIP objection (1.5); emails with team re same (0.1).	1.60	1,725.00	\$2,760.00
04/15/2025	BJS	FN	Various emails with PSZJ regarding DIP	0.40	1,895.00	\$758.00
04/15/2025	BJS	FN	Telephone conference with P Labov and M Litvak regarding DIP	0.40	1,895.00	\$758.00
04/15/2025	BJS	FN	Telephone conference with Province regarding term sheet	0.20	1,895.00	\$379.00
04/15/2025	BJS	FN	Review and revise term sheet	0.10	1,895.00	\$189.50
04/15/2025	BJS	FN	Telephone conference with M Litvak regarding DIP	0.10	1,895.00	\$189.50
04/15/2025	MBL	FN	Review lender responses to DIP issues; review detailed budget.	0.40	1,725.00	\$690.00
04/15/2025	MBL	FN	Call with team re open DIP issues.	0.60	1,725.00	\$1,035.00
04/15/2025	MBL	FN	Revise DIP issues list (0.9); coordinate with team re same (0.1).	1.00	1,725.00	\$1,725.00
04/15/2025	PJL	FN	Conference with B. Sandler and M. Litvak regarding unencumbered assets and global resolution.	0.40	1,595.00	\$638.00
04/16/2025	MBL	FN	Review loan and security documents; draft lien review memo.	1.20	1,725.00	\$2,070.00
04/16/2025	MBL	FN	Review UCC search results.	0.50	1,725.00	\$862.50
04/16/2025	PJL	FN	Conference with internal team regarding DIP Term Sheet and Global Resolution.	1.40	1,595.00	\$2,233.00

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04/17/2025	BJS	FN	Review Lien Perfection Memo and various emails with PSZJ regarding vehicle value	0.40	1,895.00	\$758.00
04/17/2025	BJS	FN	Telephone conference with D Kurzweil regarding DIP/global settlement	0.10	1,895.00	\$189.50
04/17/2025	MBL	FN	Continue review of loan and security documents and drafting lien review memo.	1.70	1,725.00	\$2,932.50
04/17/2025	MBL	FN	Review BK schedules re lien review issues.	0.90	1,725.00	\$1,552.50
04/17/2025	MBL	FN	Emails with debtor and lender counsel re DIP objection deadline and settlement status.	0.10	1,725.00	\$172.50
04/17/2025	MBL	FN	Review lender response to DIP issues list; emails with team re same.	0.30	1,725.00	\$517.50
04/17/2025	PJL	FN	Review DIP settlement term sheet and global settlement.	0.80	1,595.00	\$1,276.00
04/17/2025	SSC	FN	Correspond with GT re DIP reporting.	0.10	1,525.00	\$152.50
04/17/2025	SSC	FN	Review several emails re status of DIP issues list and continuance.	0.10	1,525.00	\$152.50
04/18/2025	BJS	FN	Various emails with PSZJ regarding DIP settlement	0.20	1,895.00	\$379.00
04/18/2025	BJS	FN	Telephone conference with P Labov regarding DIP	0.10	1,895.00	\$189.50
04/18/2025	MBL	FN	Emails with opposing counsel and team re DIP issues list; prep for call with lenders and debtor counsel.	0.40	1,725.00	\$690.00
04/18/2025	MBL	FN	Call with lender and debtor counsel and team re DIP issues list.	0.60	1,725.00	\$1,035.00
04/18/2025	MBL	FN	Call with P. Labov and emails with B. Sandler re update on lender/debtor call.	0.20	1,725.00	\$345.00
04/18/2025	MBL	FN	Follow-up emails with lender and debtor counsel re DIP insert and objection deadline.	0.30	1,725.00	\$517.50
04/18/2025	MBL	FN	Review further lender response to DIP issues; emails with team re same.	0.20	1,725.00	\$345.00
04/18/2025	PJL	FN	Prepare for and attend conference with Lenders and Debtors on DIP issues.	1.20	1,595.00	\$1,914.00
04/18/2025	SSC	FN	Review several emails re DIP status.	0.10	1,525.00	\$152.50
04/19/2025	BJS	FN	Various emails with PSZJ regarding DIP	0.30	1,895.00	\$568.50

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04/19/2025	MBL	FN	Emails with lender counsel and team re response to settlement proposal.	0.30	1,725.00	\$517.50
04/21/2025	BJS	FN	Various emails with Debtors/Lenders regarding DIP and telephone conference with P Labov/M Litvak regarding DIP	0.40	1,895.00	\$758.00
04/21/2025	MBL	FN	Emails with opposing counsel and team re DIP issues and objection deadline.	0.30	1,725.00	\$517.50
04/21/2025	MBL	FN	Call with local counsel re DIP objection and hearing prep.	0.40	1,725.00	\$690.00
04/21/2025	MBL	FN	Review and revise DIP objection; coordinate filing with local counsel.	1.20	1,725.00	\$2,070.00
04/21/2025	MBL	FN	Call with team re DIP issues.	0.20	1,725.00	\$345.00
04/21/2025	MBL	FN	Review and comment on final DIP order from lender and debtors (1.0); emails with opposing counsel and team re same (0.1).	1.10	1,725.00	\$1,897.50
04/21/2025	PJL	FN	Review open issues on DIP term sheet, including review of information from Lender.	1.20	1,595.00	\$1,914.00
04/22/2025	BJS	FN	Various emails with Debtors/Lender regarding DIP	0.40	1,895.00	\$758.00
04/22/2025	MBL	FN	Emails with team, committee, local counsel, and opposing counsel re DIP issues and status.	0.40	1,725.00	\$690.00
04/22/2025	MBL	FN	Review and comment on lender and debtor revisions to final DIP order.	0.50	1,725.00	\$862.50
04/22/2025	MBL	FN	Emails with Province and team re lien issues and available assets.	0.30	1,725.00	\$517.50
04/22/2025	PJL	FN	Review DIP term sheet in preparation for hearing.	0.40	1,595.00	\$638.00
04/22/2025	PJL	FN	Conference with B. Sandler regarding DIP term sheet and open items on unencumbered assets.	0.90	1,595.00	\$1,435.50
04/22/2025	PJL	FN	Draft correspondence to the Committee regarding case update.	0.40	1,595.00	\$638.00
04/23/2025	MBL	FN	Emails with team re global settlement issues.	0.20	1,725.00	\$345.00
04/24/2025	BJS	FN	Attention to 552 issues/lien analysis	0.50	1,895.00	\$947.50

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04/24/2025	MBL	FN	Attention to entered final DIP order; emails with team re challenge deadline and pending discovery.	0.30	1,725.00	\$517.50
04/28/2025	PJL	FN	Review lien memo.	0.70	1,595.00	\$1,116.50
04/28/2025	PJL	FN	Conference with B. Sandler regarding lender negotiation.	0.40	1,595.00	\$638.00
04/28/2025	PJL	FN	Conference with Province regarding data necessary for lender negotiation and sale objection.	0.60	1,595.00	\$957.00
04/28/2025	PJL	FN	Review lien memorandum and set up a call with Province.	0.80	1,595.00	\$1,276.00
04/29/2025	MBL	FN	Emails with team re unencumbered assets.	0.10	1,725.00	\$172.50
04/29/2025	MBL	FN	Call with team re unencumbered assets (0.4); follow-up call with province re same (0.2).	0.60	1,725.00	\$1,035.00
04/29/2025	MBL	FN	Call with Province re unencumbered assets.	0.40	1,725.00	\$690.00
04/29/2025	PJL	FN	Conference with M. Litvak and B. Sandler regarding unencumbered assets.	0.90	1,595.00	\$1,435.50
04/30/2025	BJL	FN	Various emails with A Glenn regarding Pimco	0.10	1,895.00	\$189.50
				54.40		\$83,037.00

General Creditors' Committee

04/02/2025	PJL	GC	Conference with B. Sandler regarding case strategy and need for Financial Advisor.	0.80	1,595.00	\$1,276.00
04/02/2025	SSC	GC	Telephone conference with C. Mackle re case status.	0.10	1,525.00	\$152.50
04/03/2025	ECO	GC	Conference call with Shirley Cho/PSZJ team re update on case and tasks going forward.	0.70	875.00	\$612.50
04/03/2025	ECO	GC	Correspond with Shirley Cho/Cia Mackle re updates on case/discussion of tasks needed.	0.60	875.00	\$525.00
04/03/2025	ECO	GC	E-mails with Bradford Sandler re Committee bylaws (0.2); review same and prepare e-mail to Debtors' counsel re questions on confidentiality provisions (0.3).	0.50	875.00	\$437.50
04/03/2025	SSC	GC	Review emails from Sandler, Mackle re bylaws.	0.10	1,525.00	\$152.50
04/04/2025	PJL	GC	Conference with Lenders' counsel.	0.40	1,595.00	\$638.00

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04/04/2025	PJL	GC	Conference with Debtors' counsel.	0.40	1,595.00	\$638.00
04/04/2025	SSC	GC	Review and reply to Committee member re case update.	0.10	1,525.00	\$152.50
04/05/2025	ECO	GC	E-mails with Bradford Sandler/Cia Mackle/Debtors' counsel re discussion of confidentiality provisions/agreement.	0.30	875.00	\$262.50
04/06/2025	ECO	GC	E-mails with Shirley Cho/Paul Labov/Cia Mackle re discussion of tasks going forward/comments for Committee memo ahead of next call.	0.80	875.00	\$700.00
04/06/2025	ECO	GC	Correspond with Shirley Cho/Paul Labov re pleadings summary memo and review comments to same (0.4); review/revise memo and circulate (1.8).	2.20	875.00	\$1,925.00
04/07/2025	CHM	GC	Email P. Jeffries re distribution of draft discovery to Committee.	0.10	1,175.00	\$117.50
04/07/2025	PJJ	GC	Prepare committee agenda.	1.10	650.00	\$715.00
04/07/2025	PJJ	GC	Prepare committee agenda/meeting documents for circulation.	0.80	650.00	\$520.00
04/07/2025	PJL	GC	Conference with counsel for U.S. Trustee to discuss open issues and case in general.	0.40	1,595.00	\$638.00
04/07/2025	PJL	GC	Conference with internal team regarding second day hearing and open issues on litigation strategy.	1.60	1,595.00	\$2,552.00
04/07/2025	SSC	GC	Telephone conference with P. Jeffries re Committee agenda.	0.10	1,525.00	\$152.50
04/07/2025	SSC	GC	Review emails from P. Jeffries, B. Sandler re revisions to Committee agenda.	0.10	1,525.00	\$152.50
04/07/2025	SSC	GC	Telephone conference with Province (Khachikian) re Committee presentation.	0.30	1,525.00	\$457.50
04/07/2025	SSC	GC	Draft email to Committee re meeting materials.	0.50	1,525.00	\$762.50
04/07/2025	SSC	GC	Telephone conference with Province (Khachikian) re Committee presentation.	0.10	1,525.00	\$152.50
04/08/2025	PJJ	GC	Prepare Bylaws for DocuSign.	0.30	650.00	\$195.00
04/08/2025	PJL	GC	Review various open issues on First Day Pleadings.	0.70	1,595.00	\$1,116.50

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04/08/2025	PJL	GC	Committee Call.	0.90	1,595.00	\$1,435.50
04/08/2025	SSC	GC	Attend Committee call.	1.00	1,525.00	\$1,525.00
04/09/2025	PJL	GC	Review correspondence from Committee Member.	0.80	1,595.00	\$1,276.00
04/10/2025	PJL	GC	Review and comment on Committee Term Sheet.	0.60	1,595.00	\$957.00
04/10/2025	PJL	GC	Conference with B. Sandler regarding open issues on sale and debtor in possession financing (3x).	1.60	1,595.00	\$2,552.00
04/11/2025	PJL	GC	Conference with B. Sandler regarding ex-officio committee members.	0.30	1,595.00	\$478.50
04/14/2025	PJL	GC	Conference with co-counsel to prepare for hearing.	0.40	1,595.00	\$638.00
04/14/2025	PJL	GC	Attention to administrative issues regarding pro hac vice applications and notices of appearance.	1.40	1,595.00	\$2,233.00
04/15/2025	MBL	GC	Attend committee call re proposed settlement offer and case status (0.7); follow-up calls with team re same (0.2).	0.90	1,725.00	\$1,552.50
04/15/2025	PJL	GC	Review DIP and sale pleadings, draft strategy on case exit.	1.90	1,595.00	\$3,030.50
04/16/2025	PJJ	GC	Prepare protective order acknowledgement for committee execution.	0.50	650.00	\$325.00
04/16/2025	PJL	GC	Conference with B. Sandler regarding open issues.	0.60	1,595.00	\$957.00
04/16/2025	SSC	GC	Correspond with B. Sandler, P. Labov re bylaws.	0.10	1,525.00	\$152.50
04/17/2025	PJL	GC	Correspondence drafted to and reviewed from internal team regarding DIP settlement term sheet and various second day and retention issues.	1.70	1,595.00	\$2,711.50
04/18/2025	PJL	GC	Conference with U.S. Trustee's office on open issues.	0.40	1,595.00	\$638.00
04/18/2025	PJL	GC	Review administrative issues including bylaws and protective order execution, including discussion with B. Sandler regarding open issues.	1.60	1,595.00	\$2,552.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/2025	PJL	GC	Conference with B. Sandler regarding open issues.	0.40	1,595.00	\$638.00
04/21/2025	SSC	GC	Correspond with C. Mackle re bylaws.	0.10	1,525.00	\$152.50
04/22/2025	ATB	GC	Draft UCC call agenda.	0.30	650.00	\$195.00
04/22/2025	CHM	GC	Attend 341(a) Meeting (1.2); confer with P. Labov (.1); draft summary for Committee (.6).	1.90	1,175.00	\$2,232.50
04/22/2025	PJL	GC	Review revisions to Jeffries and Accordion proposed orders and KEIP/KERP emails from Province and internal team.	1.60	1,595.00	\$2,552.00
04/22/2025	SSC	GC	Review case update from P. Labov.	0.10	1,525.00	\$152.50
04/22/2025	SSC	GC	Correspond with A. Humnicky re 341(a) meeting of creditors.	0.10	1,525.00	\$152.50
04/23/2025	PJL	GC	Conference with B. Sandler and M. Litvak regarding unencumbered assets.	0.80	1,595.00	\$1,276.00
04/24/2025	PJL	GC	Conference with B. Sandler regarding sales and financing.	0.90	1,595.00	\$1,435.50
04/29/2025	MBL	GC	Emails with client and team re global settlement and case updates.	0.10	1,725.00	\$172.50
04/29/2025	PJJ	GC	Prepare cover email to Committee regarding claims bar date.	0.20	650.00	\$130.00
04/29/2025	SSC	GC	Review case update from B. Sandler.	0.10	1,525.00	\$152.50
04/30/2025	PJL	GC	Conference with B. Sandler regarding global settlement and open issues with discovery.	0.70	1,595.00	\$1,116.50
				35.10		\$48,375.50

Hearings

04/13/2025	SSC	HE	Correspond with P. Labov re second day order status for hearing.	0.10	1,525.00	\$152.50
04/13/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
04/14/2025	PJL	HE	Prepare for and attend hearing on various second day motions.	1.60	1,595.00	\$2,552.00
04/22/2025	CHM	HE	Confer with P. Labov and S. Cho re improvements to orders.	0.40	1,175.00	\$470.00
04/23/2025	MBL	HE	Review filed final DIP order; prep for hearing.	0.40	1,725.00	\$690.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2025	MBL	HE	Participate in final DIP hearing (virtually) (0.5); follow-up call with P. Labov re same (0.3); update B. Sandler re hearing (0.1).	0.90	1,725.00	\$1,552.50
04/23/2025	PJL	HE	Prepare for hearing on DIP, KERP/KEIP and Jeffries and Accordion motions.	1.60	1,595.00	\$2,552.00
04/23/2025	PJL	HE	Attend hearing on DIP, KERP/KEIP and various applications.	0.60	1,595.00	\$957.00
04/23/2025	SSC	HE	Review hearing update from P. Labov.	0.10	1,525.00	\$152.50
				5.80		\$9,231.00

Operations

04/03/2025	BJS	OP	Various emails with Committee regarding update	0.50	1,895.00	\$947.50
04/04/2025	BJS	OP	Call with Debtors regarding operational/financial issues	0.50	1,895.00	\$947.50
04/06/2025	BJS	OP	Various emails with PSZJ/GT regarding operational motions	0.30	1,895.00	\$568.50
04/06/2025	BJS	OP	Review revised stipulation protective order and various emails with C. Mackle regarding same	0.10	1,895.00	\$189.50
04/08/2025	BJS	OP	Review Province Deck	0.20	1,895.00	\$379.00
04/08/2025	BJS	OP	Committee Call	1.00	1,895.00	\$1,895.00
04/11/2025	BJS	OP	Various emails with PSZJ regarding operational motions	0.40	1,895.00	\$758.00
04/11/2025	SSC	OP	Review M. Petrie email re intercompany accounting.	0.10	1,525.00	\$152.50
04/17/2025	BJS	OP	Review DIP variance report	0.10	1,895.00	\$189.50
04/22/2025	BJS	OP	Various emails with Province regarding labor revenue	0.20	1,895.00	\$379.00
04/28/2025	BJS	OP	Various emails with Province regarding book value/insolvency	0.20	1,895.00	\$379.00
04/29/2025	BJS	OP	Various emails with Province regarding book value/loss records	0.40	1,895.00	\$758.00
04/29/2025	BJS	OP	Various emails with Committee regarding update	0.30	1,895.00	\$568.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/2025	BJS	OP	Attention to 552 arguments/settlement	0.50	1,895.00	\$947.50
				4.80		\$9,059.00

Plan and Disclosure Statement

04/10/2025	BJS	PD	Draft global settlement term sheet; various emails with Province regarding same and various emails with PSZJ regarding same	1.50	1,895.00	\$2,842.50
04/22/2025	BJS	PD	Telephone conference with D Kurzweil regarding settlement	0.30	1,895.00	\$568.50
04/22/2025	BJS	PD	Telephone conference with Province regarding settlement	0.20	1,895.00	\$379.00
04/22/2025	BJS	PD	Various emails with PSZJ regarding settlement	0.40	1,895.00	\$758.00
04/23/2025	BJS	PD	Various emails with PSZJ regarding settlement	0.30	1,895.00	\$568.50
04/24/2025	BJS	PD	Telephone conference with Chad regarding global settlement and sale process	0.40	1,895.00	\$758.00
				3.10		\$5,874.50

PSZJ Retention

04/02/2025	CHM	RP	Emails with A. Bonn, S. Cho and G. Brandt re conflicts check.	0.30	1,175.00	\$352.50
04/04/2025	PJJ	RP	Coordinate conflicts review.	0.20	650.00	\$130.00
04/04/2025	PJJ	RP	Draft pro hac vice applications for B. Sandler, P. Labov, C. Mackle, J. Walker and M. Litvak.	0.80	650.00	\$520.00
04/07/2025	LAF	RP	Legal research re: ND Ga. retention applications.	0.50	675.00	\$337.50
04/07/2025	SSC	RP	Correspond with A. Heckel re PSZJ retention application.	0.10	1,525.00	\$152.50
04/08/2025	CHM	RP	Review retention application materials and email P. Jeffries re same.	0.20	1,175.00	\$235.00
04/08/2025	CHM	RP	Emails with S. Cho and P. Jeffries re retention application.	0.20	1,175.00	\$235.00
04/08/2025	GFB	RP	Review and analyze potential PSZJ connections and disclosures.	0.80	1,250.00	\$1,000.00
04/11/2025	PJJ	RP	Update critical dates memo, calendar entries and reminders, and circulate.	2.00	650.00	\$1,300.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/2025	SSC	RP	Correspond with P. Jeffries re PSZJ retention application status.	0.10	1,525.00	\$152.50
04/14/2025	BJS	RP	Review and revise retention app; telephone conference with S. Cho regarding same and various emails with PSZJ regarding same	0.30	1,895.00	\$568.50
04/14/2025	PJJ	RP	Revise PSZJ employment application and circulate.	0.60	650.00	\$390.00
04/14/2025	PJJ	RP	Telephone conference with P. Labov regarding employment application (.1); telephone conference with S. Cho (.1).	0.20	650.00	\$130.00
04/14/2025	SSC	RP	Review and revise PSZJ retention application.	0.50	1,525.00	\$762.50
04/14/2025	SSC	RP	Review further revised PSZJ retention app.	0.30	1,525.00	\$457.50
04/14/2025	SSC	RP	Correspond with B. Sandler, PJ re edits needed to PSZJ retention.	0.20	1,525.00	\$305.00
04/15/2025	PJJ	RP	Revise PSZJ employment application.	0.30	650.00	\$195.00
04/16/2025	CHM	RP	Review, draft and email disclosure to P. Jeffries for retention application.	0.20	1,175.00	\$235.00
04/16/2025	SSC	RP	Correspond with Small Herrin re PSZJ revised retention application.	0.10	1,525.00	\$152.50
04/16/2025	SSC	RP	Review and revise PSZJ retention application.	0.30	1,525.00	\$457.50
04/16/2025	SSC	RP	Review emails from Small Herrin re PSZJ retention application revisions.	0.10	1,525.00	\$152.50
04/16/2025	SSC	RP	Telephone conference with P. Jeffries re edits to PSZJ retention application.	0.10	1,525.00	\$152.50
04/17/2025	BJS	RP	Various emails with A Humnicky regarding retention apps	0.10	1,895.00	\$189.50
04/19/2025	SSC	RP	Review and analysis re PSZJ retention application.	0.20	1,525.00	\$305.00
04/20/2025	SSC	RP	Correspond with A. Humnicky re status of Committee retention applications.	0.10	1,525.00	\$152.50
04/21/2025	BJS	RP	Review PSZJ retention app (final version)	0.10	1,895.00	\$189.50
04/21/2025	SSC	RP	Review emails from A. Humnicky re status of Committee retention applications for filing.	0.10	1,525.00	\$152.50
04/22/2025	BJS	RP	Attention to retention issues.	0.10	1,895.00	\$189.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2025	BJS	RP	Various emails with A Humnicky regarding interim comp procedures	0.10	1,895.00	\$189.50
				9.20		\$9,741.50

Other Professional Retention

04/02/2025	SSC	RPO	Review and analysis re Greenberg retention application.	0.20	1,525.00	\$305.00
04/02/2025	SSC	RPO	Review OCP motion.	0.10	1,525.00	\$152.50
04/02/2025	SSC	RPO	Review and analysis re Accordian Partners retention application.	0.10	1,525.00	\$152.50
04/03/2025	PJL	RPO	Internal conference on Financial Advisor retention.	0.80	1,595.00	\$1,276.00
04/07/2025	ECO	RPO	Correspond with Shirley Cho/Audrey Heckel re notes for Accordion retention order and proposed revisions (0.2); review application and order (0.3); prepare e-mail to Audrey Heckel re comments/proposed edits to order (0.2).	0.70	875.00	\$612.50
04/07/2025	SSC	RPO	Correspond with A. Heckel re Accordion order edits needed.	0.10	1,525.00	\$152.50
04/08/2025	SSC	RPO	Review and analysis re Accordian application.	0.60	1,525.00	\$915.00
04/09/2025	BJS	RPO	Review GT retention app and various emails with PSZJ regarding same	0.10	1,895.00	\$189.50
04/09/2025	CHM	RPO	Review of GT retention application and circulate.	0.40	1,175.00	\$470.00
04/09/2025	SSC	RPO	Correspond with Heckel re Accordion retention order edits.	0.10	1,525.00	\$152.50
04/09/2025	SSC	RPO	Review Accordion retention order edits.	0.20	1,525.00	\$305.00
04/09/2025	SSC	RPO	Correspond with Heckel re Jefferies retention order review.	0.20	1,525.00	\$305.00
04/09/2025	SSC	RPO	Correspond with Province re Accordion retention.	0.10	1,525.00	\$152.50
04/09/2025	SSC	RPO	Correspond with M. Petrie re unredacted Jefferies disclosure schedule needed.	0.10	1,525.00	\$152.50
04/09/2025	SSC	RPO	Review and analysis re Jefferies retention application and order.	0.40	1,525.00	\$610.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/11/2025	SSC	RPO	Review Jefferies engagement letter.	0.20	1,525.00	\$305.00
04/12/2025	SSC	RPO	Review and analysis re Jefferies compensation structure.	0.20	1,525.00	\$305.00
04/13/2025	SSC	RPO	Telephone conference with S. Kietlinski re Jefferies retention application.	0.10	1,525.00	\$152.50
04/14/2025	SSC	RPO	Review edits to Jefferies retention order.	0.10	1,525.00	\$152.50
04/14/2025	SSC	RPO	Correspond with M. Petrie re Jefferies sealed retention application exhibit.	0.10	1,525.00	\$152.50
04/14/2025	SSC	RPO	Correspond with Province re Province retention application.	0.10	1,525.00	\$152.50
04/15/2025	BJS	RPO	Various emails with S. Cho regarding Jeffries fee structure	0.10	1,895.00	\$189.50
04/15/2025	SSC	RPO	Review and reply to S. Kietlinksi re Jefferies retention.	0.10	1,525.00	\$152.50
04/15/2025	SSC	RPO	Review and reply to A. Humnicky re PSZJ retention application.	0.10	1,525.00	\$152.50
04/15/2025	SSC	RPO	Committee call.	0.70	1,525.00	\$1,067.50
04/16/2025	PJL	RPO	Review various issues relating to retention pleadings and respond to same.	0.80	1,595.00	\$1,276.00
04/16/2025	SSC	RPO	Review and analysis re Small Herrin retention application.	0.20	1,525.00	\$305.00
04/17/2025	SSC	RPO	Review revised Jefferies retention order and correspond re same.	0.20	1,525.00	\$305.00
04/17/2025	SSC	RPO	Review Province retention application.	0.10	1,525.00	\$152.50
04/18/2025	SSC	RPO	Correspond with P. Labov re Jefferies.	0.10	1,525.00	\$152.50
04/18/2025	SSC	RPO	Correspond with M. Petrie re Jefferies.	0.10	1,525.00	\$152.50
04/18/2025	SSC	RPO	Review and reply to M. Petrie re Jefferies retention.	0.10	1,525.00	\$152.50
04/19/2025	SSC	RPO	Correspond with Small Herrin re Committee retention applications.	0.10	1,525.00	\$152.50
04/21/2025	PJL	RPO	Further review and discussion of Jeffries retention.	0.60	1,595.00	\$957.00
04/21/2025	SSC	RPO	Correspond re Province retention app.	0.10	1,525.00	\$152.50
				8.40		\$12,443.00

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TOTAL SERVICES FOR THIS MATTER:

\$358,512.00

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Expenses

04/07/2025	BB	01216.00002 Bloomberg Charges through 04-07-25	2.10
04/07/2025	BB	01216.00002 Bloomberg Charges through 04-07-25	2.60
04/07/2025	BB	01216.00002 Bloomberg Charges through 04-07-25	2.30
04/08/2025	RE	SCAN/COPY (3 @0.10 PER PG)	0.30
04/08/2025	FE	01216.00002 FedEx Charges for 04-08-25	25.49
04/08/2025	FE	01216.00002 FedEx Charges for 04-08-25	29.62
04/08/2025	FF	Filing fee for Pro Hac Vice in Air Pros case., JWW	100.00
04/09/2025	FF	Clerk, US District Court Northern District of Georgia	100.00
04/09/2025	FF	Clerk, US District Court Northern District of Georgia Filing Fee	100.00
04/09/2025	FE	01216.00002 FedEx Charges for 04-09-25	23.79
04/09/2025	BB	01216.00002 Bloomberg Charges through 04-09-25	0.70
04/09/2025	BB	01216.00002 Bloomberg Charges through 04-09-25	0.20
04/09/2025	LN	01216.00002 Lexis Charges for 04-09-25	18.19
04/09/2025	LN	01216.00002 Lexis Charges for 04-09-25	0.55
04/09/2025	LN	01216.00002 Lexis Charges for 04-09-25	0.55
04/09/2025	FF	Clerk, US District Court Northern District of Georgia, MBL	100.00
04/09/2025	FF	Clerk, U.S. District Court Georgia, PJL	100.00
04/10/2025	RE	SCAN/COPY (106 @0.10 PER PG)	10.60
04/11/2025	LN	01216.00001 Lexis Charges for 04-11-25	3.86
04/11/2025	LN	01216.00001 Lexis Charges for 04-11-25	18.19
04/14/2025	RE	SCAN/COPY (23 @0.10 PER PG)	2.30
04/14/2025	RE	SCAN/COPY (15 @0.10 PER PG)	1.50
04/14/2025	RE	SCAN/COPY (43 @0.10 PER PG)	4.30
04/14/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
04/14/2025	RE	SCAN/COPY (14 @0.10 PER PG)	1.40
04/28/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
04/30/2025	PAC	Pacer - Court Research	8.80

Total Expenses for this Matter

\$658.94



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

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AFH Air Pros O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 05/31/2025

FEES	\$168,407.00
EXPENSES	\$2,331.25
TOTAL CURRENT CHARGES	\$170,738.25
BALANCE FORWARD	\$359,170.94
LAST PAYMENT	-\$359,170.94
TOTAL BALANCE DUE	\$170,738.25

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	14.30	\$27,098.50
CHM	Mackle, Cia H.	Partner	1,175.00	23.50	\$27,612.50
JWW	Walker, Jim W.	Partner	1,975.00	3.20	\$6,320.00
MBL	Litvak, Maxim B.	Partner	1,725.00	4.70	\$8,107.50
PJL	Labov, Paul J.	Partner	1,595.00	51.30	\$81,823.50
SSC	Cho, Shirley S.	Partner	1,525.00	1.40	\$2,135.00
TSH	Heckel, Theodore S.	Associate	1,225.00	10.80	\$13,230.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	3.20	\$2,080.00
			<hr/>		<hr/>
			112.40		\$168,407.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	36.00	\$52,326.00
BL	Bankruptcy Litigation	11.40	\$18,153.00
CA	Case Administration	7.20	\$10,441.50
CP	PSZJ Compensation	1.20	\$1,445.00
CPO	Other Professional Compensation	0.20	\$235.00
EC	Contract and Lease Matters	1.30	\$2,066.50
FD	First/Second Day Matters	1.80	\$2,205.00
FN	Financing/Cash Collateral/Cash Management	1.30	\$2,293.50
GC	General Creditors' Committee	20.10	\$31,351.00
OP	Operations	0.20	\$379.00
PD	Plan and Disclosure Statement	29.60	\$45,322.00
RP	PSZJ Retention	2.00	\$2,037.00
RPO	Other Professional Retention	0.10	\$152.50
		<hr/>	<hr/>
		112.40	\$168,407.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Online Research	\$2,331.25
	<hr/>
	\$2,331.25

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
05/01/2025	BJS	AD	Telephone conference with D Kurzweil regarding sale issues (Colorado), insurance and settlement	0.40	1,895.00	\$758.00
05/01/2025	BJS	AD	Various emails with Province regarding sale update	0.20	1,895.00	\$379.00
05/01/2025	PJL	AD	Internal discussion on objection to sale and open issues with global settlement, unencumbered assets.	1.70	1,595.00	\$2,711.50
05/01/2025	PJL	AD	Review One Source termination letter and Debtors' response, discussion internally.	1.10	1,595.00	\$1,754.50
05/02/2025	PJL	AD	Internal discussion on sale objection.	1.40	1,595.00	\$2,233.00
05/03/2025	CHM	AD	Email P. Labov re sale objection.	0.10	1,175.00	\$117.50
05/04/2025	CHM	AD	Begin preparation of sale objection and legal research re same.	3.60	1,175.00	\$4,230.00
05/05/2025	BJS	AD	Review Resource Connection's objection	0.10	1,895.00	\$189.50
05/05/2025	CHM	AD	Telephone conferences with P. Labov re sale objection (.1, .2); emails with P. Labov and B. Sandler re extension of sale objection deadline (.2).	0.50	1,175.00	\$587.50
05/05/2025	CHM	AD	Finalize draft of sale objection and email P. Labov re same.	6.40	1,175.00	\$7,520.00
05/05/2025	PJL	AD	Conference with Debtors' counsel regarding extension of sale objection deadline and update on sale.	0.20	1,595.00	\$319.00
05/05/2025	PJL	AD	Internal discussion on sale objection.	0.60	1,595.00	\$957.00
05/05/2025	PJL	AD	Correspondence drafted to and reviewed from Province regarding operations and Asset Purchase Agreement	0.40	1,595.00	\$638.00
05/06/2025	BJS	AD	Telephone conference with Debtors regarding sale update and global settlement	0.30	1,895.00	\$568.50
05/06/2025	BJS	AD	Telephone conference with Province/PSZJ regarding sale update and global settlement	0.40	1,895.00	\$758.00
05/06/2025	BJS	AD	Review Province report	0.30	1,895.00	\$568.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/06/2025	PJL	AD	Conference with Debtors' counsel regarding open issues on sale and discovery.	0.40	1,595.00	\$638.00
05/07/2025	BJS	AD	Conference with P.Labov regarding settlement strategy	0.20	1,895.00	\$379.00
05/07/2025	BJS	AD	Various email with P Labov regarding NOLs	0.10	1,895.00	\$189.50
05/07/2025	CHM	AD	Email P. Labov re sale objection.	0.10	1,175.00	\$117.50
05/07/2025	PJL	AD	Conference with internal team regarding sale objection.	0.80	1,595.00	\$1,276.00
05/08/2025	PJL	AD	Follow up on various open sale issues with internal team and Province, revisions to slide dec.	1.80	1,595.00	\$2,871.00
05/08/2025	PJL	AD	Draft and review correspondence to Debtors' regarding global settlement proposal and sale objection.	0.20	1,595.00	\$319.00
05/09/2025	PJL	AD	Review various objections to Asset Purchase Agreements and internal discussion regarding same.	1.10	1,595.00	\$1,754.50
05/10/2025	CHM	AD	Email P. Labov re sale objection (.1); review memo on after-acquired property and supplement sale objection (.8).	0.90	1,175.00	\$1,057.50
05/12/2025	CHM	AD	Update objection (2.7); email P. Labov re same (.1); additional updates to objection (.7); telephone conference with P. Labov (.1).	3.60	1,175.00	\$4,230.00
05/12/2025	MBL	AD	Review and comment on draft sale objection (0.7); emails with team and local counsel re same (0.3).	1.00	1,725.00	\$1,725.00
05/12/2025	MBL	AD	Call with P. Labov re sale issues.	0.20	1,725.00	\$345.00
05/12/2025	PJL	AD	Review open issues on sales.	0.90	1,595.00	\$1,435.50
05/12/2025	PJL	AD	Attention to objection to sales.	1.80	1,595.00	\$2,871.00
05/14/2025	BJS	AD	Telephone conference with C Mackle regarding sale hearing and various email with PSZJ regarding same	0.10	1,895.00	\$189.50
05/14/2025	CHM	AD	Telephone conference with B. Sandler re sale hearing (.2); email B. Sandler re same (.1).	0.30	1,175.00	\$352.50
05/16/2025	PJL	AD	Conference with counsel regarding open issues with same.	0.90	1,595.00	\$1,435.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/18/2025	BJS	AD	Various email with P Labov regarding sale hearing	0.10	1,895.00	\$189.50
05/18/2025	BJS	AD	Various email with Latham regarding term sheet and various email with P Labov regarding same	0.20	1,895.00	\$379.00
05/19/2025	BJS	AD	Attention to term sheet; telephone conference with D Kurzweil regarding same; various email with P Labov regarding same; review and revise Term Sheet and various email with Debtors/Pimco regarding same	1.50	1,895.00	\$2,842.50
05/19/2025	BJS	AD	Various email with Debtors regarding sale hearing	0.20	1,895.00	\$379.00
05/19/2025	BJS	AD	Various email with A Humnicky/G Small regarding sale hearing	0.10	1,895.00	\$189.50
05/19/2025	PJL	AD	Review sale pleadings.	0.90	1,595.00	\$1,435.50
05/20/2025	PJL	AD	Review and respond to various open questions on sale order.	0.90	1,595.00	\$1,435.50
				36.00		\$52,326.00

Bankruptcy Litigation

05/05/2025	CHM	BL	Emails with J. Walker, P. Labov and M. Litvak re discovery and updates re same.	0.30	1,175.00	\$352.50
05/05/2025	JWW	BL	Review latest iteration of proposed Rule 2004 document requests to debtors and approve same for service.	0.30	1,975.00	\$592.50
05/05/2025	MBL	BL	Emails with team re discovery status.	0.10	1,725.00	\$172.50
05/06/2025	BJS	BL	Various email with A Glenn regarding Perera discovery	0.10	1,895.00	\$189.50
05/06/2025	CHM	BL	Email P. Labov re discovery (.1); emails with B. Sandler re discovery to Perera (.2)	0.30	1,175.00	\$352.50
05/07/2025	CHM	BL	Attention to Perera discovery and email A. Glenn re same.	1.00	1,175.00	\$1,175.00
05/08/2025	BJS	BL	Review Perera discovery requests and various email with PSZJ regarding same	0.20	1,895.00	\$379.00
05/08/2025	CHM	BL	Telephone conference with P. Labov re discovery (.1); draft email to Committee re discovery updates (.2).	0.30	1,175.00	\$352.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/13/2025	BJS	BL	Various email with Committee regarding discovery	0.10	1,895.00	\$189.50
05/13/2025	CHM	BL	Email A. Glenn re Perera discovery.	0.10	1,175.00	\$117.50
05/13/2025	JWW	BL	Review proposed 2004 RFP to Mr. Perera (.3); review and respond to communication re recommended depositions in OCUC investigation (.1); review and respond to inquiry re meet and confer conference with Mr. Perera' counsel directed to Ms. Mackle (.1).	0.50	1,975.00	\$987.50
05/13/2025	MBL	BL	Emails with committee and team re global settlement.	0.20	1,725.00	\$345.00
05/14/2025	BJS	BL	Telephone conference with C Mackle regarding discovery and various email with PSZJ regarding same	0.20	1,895.00	\$379.00
05/14/2025	CHM	BL	Email Glenn Agre team re Perera discovery and email J. Walker re same.	0.20	1,175.00	\$235.00
05/14/2025	JWW	BL	Review and respond to communications with Mr. Labov, Mr. Sandler and Ms. Mackle regarding discovery directed to Mr. Perera and need for litigation hold letter (.3); draft litigation hold letter directed to Mr. Perera and circulate for internal review (.9).	1.20	1,975.00	\$2,370.00
05/15/2025	BJS	BL	Attention to discovery (Perera)	0.10	1,895.00	\$189.50
05/15/2025	CHM	BL	Email Glenn Agre team re meet and confer.	0.10	1,175.00	\$117.50
05/15/2025	PJL	BL	Internal discussion with litigation team regarding litigation hold letter and strategy on discovery.	0.90	1,595.00	\$1,435.50
05/16/2025	BJS	BL	Various email with PSZJ regarding discovery	0.20	1,895.00	\$379.00
05/16/2025	BJS	BL	Review litigation hold and various email with PSZJ regarding same	0.10	1,895.00	\$189.50
05/16/2025	CHM	BL	Telephone conferences with J. Walker re discovery (.4, .1), prepare for and attend meet and confer with Perera's counsel and draft follow-up email (1.1); email J. Walker re Perera discovery (.1); email PSZJ team re same (.2).	1.90	1,175.00	\$2,232.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
05/16/2025	JWW	BL	Review and respond to communications regarding serving litigation hold letter on Mr. Perera through his counsel (.2); teleconference with Ms. Mackle regarding meet and confer issues with Perera counsel (.3); participate in meet and confer conference with Perera's counsel regarding 2004 RFP scope issues (.3)	0.80	1,975.00	\$1,580.00
05/19/2025	MBL	BL	Emails with team re settlement status.	0.10	1,725.00	\$172.50
05/20/2025	MBL	BL	Review revised settlement term sheet drafts from lender and debtor counsel (0.4); emails with team re same (0.1).	0.50	1,725.00	\$862.50
05/20/2025	MBL	BL	Call with P. Labov re settlement issues.	0.20	1,725.00	\$345.00
05/21/2025	MBL	BL	Review further revised settlement term sheet (0.2); emails with team re same (0.1).	0.30	1,725.00	\$517.50
05/22/2025	JWW	BL	Review and respond to Mr. Labov's communications regarding additional Perera related entities and ask Ms. Forrester to run full corporate data base search regarding each.	0.40	1,975.00	\$790.00
05/22/2025	MBL	BL	Review lender revisions to settlement term sheet; emails with team re same.	0.10	1,725.00	\$172.50
05/23/2025	MBL	BL	Emails with team and lender counsel re settlement term sheet.	0.10	1,725.00	\$172.50
05/27/2025	CHM	BL	Follow up with Glenn Agre team re discovery.	0.10	1,175.00	\$117.50
05/27/2025	MBL	BL	Emails with team and lender counsel re term sheet status and challenge deadline.	0.10	1,725.00	\$172.50
05/30/2025	MBL	BL	Review versions of revised settlement term sheet from lender counsel; emails with team, debtor, and lender counsel re same.	0.30	1,725.00	\$517.50
				11.40		\$18,153.00

Case Administration

05/05/2025	BJS	CA	Various email with P Labov regarding Committee agenda	0.10	1,895.00	\$189.50
05/05/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50

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05/05/2025	CHM	CA	Emails with P. Jeffries re bylaws and confidentiality agreement (.2); email committee members and PSZJ ream re signatures to same and update tracking chart (.9); emails with P. Labov and B. Sandler re case status and document status (.4).	1.50	1,175.00	\$1,762.50
05/05/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
05/06/2025	CHM	CA	Email notice of committee appointment to P. Labov per request.	0.10	1,175.00	\$117.50
05/06/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	650.00	\$260.00
05/07/2025	BJS	CA	Review Amended Agenda and discuss with P.Labov	0.10	1,895.00	\$189.50
05/07/2025	BJS	CA	Committee Call	0.50	1,895.00	\$947.50
05/08/2025	BJS	CA	Various email with M Petrie regarding budget and review supplemental approved budget	0.10	1,895.00	\$189.50
05/08/2025	SSC	CA	Telephone conference with P. Labov re case status.	0.10	1,525.00	\$152.50
05/12/2025	BJS	CA	Various email with P Labov regarding settlement	0.30	1,895.00	\$568.50
05/12/2025	BJS	CA	Attention to sale objection; various email with PSZJ regarding same and various conferences with P Labov regarding same	1.50	1,895.00	\$2,842.50
05/12/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
05/12/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	650.00	\$260.00
05/12/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
05/13/2025	BJS	CA	Various email with Committee regarding update/settlement and various email with Latham regarding settlement	0.70	1,895.00	\$1,326.50
05/13/2025	CHM	CA	Telephone conference with P. Labov.	0.10	1,175.00	\$117.50
05/13/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
05/19/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50

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05/19/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
05/27/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
05/27/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	650.00	\$195.00
				7.20		\$10,441.50

PSZJ Compensation

05/06/2025	CHM	CP	Email P. Labov and A. Humnicky re monthly fee statements (.1); email S. Kietlinski re same (.1).	0.20	1,175.00	\$235.00
05/12/2025	SSC	CP	Correspond with A. Humnicky re Committee retention applications.	0.10	1,525.00	\$152.50
05/14/2025	CHM	CP	Emails with A. Humnicky re fee statement (.3); email S. Kietlinski re same (.1).	0.40	1,175.00	\$470.00
05/15/2025	CHM	CP	Emails with S. Kietlinski (.2) and A. Humnicky (.1).	0.30	1,175.00	\$352.50
05/28/2025	CHM	CP	Email Debtors' counsel re invoices (.1); email A. Humnicky re comments to fee statement (.1).	0.20	1,175.00	\$235.00
				1.20		\$1,445.00

Other Professional Compensation

05/16/2025	CHM	CPO	Review Province invoice and email A. Humnicky re same.	0.20	1,175.00	\$235.00
				0.20		\$235.00

Contract and Lease Matters

05/01/2025	PJL	EC	Review Insurance Extension Motion and discuss same internally.	0.90	1,595.00	\$1,435.50
05/01/2025	SSC	EC	Correspond with P. Jeffries re assumption notice.	0.10	1,525.00	\$152.50
05/02/2025	PJL	EC	Attention to Service Titan objection.	0.30	1,595.00	\$478.50
				1.30		\$2,066.50

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First/Second Day Matters						
05/30/2025	TSH	FD	Review and analyze First Day Declaration (1.3); Draft notes re: First Day Declaration and key case issues (.5).	1.80	1,225.00	\$2,205.00
				<u>1.80</u>		<u>\$2,205.00</u>
Financing/Cash Collateral/Cash Management						
05/03/2025	BJS	FN	Various email with PSZJ regarding unencumbered assets/cash and settlement	0.30	1,895.00	\$568.50
05/03/2025	MBL	FN	Call with Province re lender lien and sale status issues (0.2); update team re same (0.1).	0.30	1,725.00	\$517.50
05/05/2025	MBL	FN	Review latest weekly variance report.	0.10	1,725.00	\$172.50
05/06/2025	MBL	FN	Review unencumbered assets analysis from Province.	0.20	1,725.00	\$345.00
05/07/2025	MBL	FN	Review Province financial analysis.	0.20	1,725.00	\$345.00
05/08/2025	MBL	FN	Review new approved budget.	0.10	1,725.00	\$172.50
05/08/2025	MBL	FN	Call with Province re budget issues.	0.10	1,725.00	\$172.50
				<u>1.30</u>		<u>\$2,293.50</u>
General Creditors' Committee						
05/05/2025	CHM	GC	Emails with B. Sandler and P. Labov re committee call.	0.30	1,175.00	\$352.50
05/05/2025	PJJ	GC	Review Adobe sign status of Bylaws and protective order acknowledgements (.3); re-send acknowledgments to certain parties (.2).	0.50	650.00	\$325.00
05/05/2025	PJL	GC	Draft Agenda for UCC Meeting and discuss confidential and other issues with B. Sandler.	0.90	1,595.00	\$1,435.50
05/06/2025	PJL	GC	Review slide decks provided by Province and comment on same.	1.60	1,595.00	\$2,552.00
05/06/2025	PJL	GC	Prepare for Committee Meeting.	0.80	1,595.00	\$1,276.00
05/06/2025	PJL	GC	Review agenda and prepare for hearing on May 7, 2025.	0.80	1,595.00	\$1,276.00
05/07/2025	CHM	GC	Attend zoom call with Committee.	0.40	1,175.00	\$470.00
05/07/2025	MBL	GC	Attend committee call re case update.	0.50	1,725.00	\$862.50

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05/07/2025	PJL	GC	Conference with Province regarding possible lender DEC and possible committee DEC.	0.40	1,595.00	\$638.00
05/07/2025	PJL	GC	Conference with B. Sandler regarding possible lender DEC and possible committee DEC.	0.40	1,595.00	\$638.00
05/07/2025	PJL	GC	Prepare for and attend Committee Call.	1.60	1,595.00	\$2,552.00
05/08/2025	PJL	GC	Conference with B. Sandler regarding global settlement proposal.	0.40	1,595.00	\$638.00
05/08/2025	PJL	GC	Conference with Debtors' counsel regarding global settlement proposal.	0.40	1,595.00	\$638.00
05/09/2025	PJL	GC	Internal discussion on strategy with respect to global settlement.	1.40	1,595.00	\$2,233.00
05/12/2025	PJL	GC	Review counter to global settlement and internal discussion regarding same.	1.70	1,595.00	\$2,711.50
05/12/2025	SSC	GC	Review Committee email re global settlement.	0.10	1,525.00	\$152.50
05/13/2025	PJL	GC	Conference with B. Sandler regarding proposed global settlement, review Committee vote.	0.90	1,595.00	\$1,435.50
05/14/2025	PJL	GC	Review correspondence on budget and updated budget.	0.70	1,595.00	\$1,116.50
05/14/2025	PJL	GC	Conference with B. Sandler regarding updated budget and strategy on Global Term Sheet.	0.90	1,595.00	\$1,435.50
05/16/2025	PJL	GC	Review update to global settlement.	0.90	1,595.00	\$1,435.50
05/16/2025	PJL	GC	Conference with B. Sandler regarding open issue.	0.30	1,595.00	\$478.50
05/19/2025	PJL	GC	Review and revise Global Settlement Term Sheet.	1.20	1,595.00	\$1,914.00
05/20/2025	PJL	GC	Conference with internal team regarding Global Settlement Term Sheet.	0.60	1,595.00	\$957.00
05/20/2025	PJL	GC	Review and revise Global Settlement Term Sheet.	1.70	1,595.00	\$2,711.50
05/30/2025	PJL	GC	Further revisions to Global Term Sheet.	0.30	1,595.00	\$478.50
05/30/2025	PJL	GC	Internal discussion with B. Sandler and M. Litvak regarding Global Term Sheet.	0.40	1,595.00	\$638.00
				20.10		\$31,351.00

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Operations						
05/14/2025	BJS	OP	Review Variance Report and various email with Debtors regarding same	0.10	1,895.00	\$189.50
05/21/2025	BJS	OP	Review MORs	0.10	1,895.00	\$189.50
				0.20		\$379.00
Plan and Disclosure Statement						
05/07/2025	BJS	PD	Various email with D Kurzweil regarding settlement	0.20	1,895.00	\$379.00
05/08/2025	BJS	PD	Telephone conference with D Kurzweil regarding settlement	0.30	1,895.00	\$568.50
05/09/2025	BJS	PD	Various email with D Kurzweil regarding plan	0.10	1,895.00	\$189.50
05/10/2025	BJS	PD	Telephone conference with D Kurzweil regarding settlement	0.20	1,895.00	\$379.00
05/11/2025	BJS	PD	Various email with Debtors regarding settlement	0.20	1,895.00	\$379.00
05/13/2025	BJS	PD	Telephone conference with D Kurzweil regarding settlement	0.10	1,895.00	\$189.50
05/14/2025	BJS	PD	Telephone conference with Debtors/Pimco regarding settlement	0.20	1,895.00	\$379.00
05/16/2025	BJS	PD	Various email with Latham regarding term sheet	0.10	1,895.00	\$189.50
05/21/2025	BJS	PD	Telephone conference with D Kurzweil regarding plan and various email with P Labov regarding same	0.20	1,895.00	\$379.00
05/21/2025	BJS	PD	Begin reviewing draft plan	0.40	1,895.00	\$758.00
05/21/2025	PJL	PD	Conference with B. Sandler regarding plan and disclosure statement.	0.40	1,595.00	\$638.00
05/21/2025	PJL	PD	Initial review of plan and disclosure statement.	1.60	1,595.00	\$2,552.00
05/22/2025	BJS	PD	Attention to Dislcosure Statement; various email with P Labov regarding same and review releases	0.50	1,895.00	\$947.50
05/22/2025	PJL	PD	Review and comment on disclosure statement.	3.60	1,595.00	\$5,742.00
05/23/2025	PJL	PD	Review of revised Global Settlement Term Sheet.	0.80	1,595.00	\$1,276.00

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05/23/2025	PJL	PD	Conference with B. Sandler regarding revised Global Settlement Term Sheet.	0.40	1,595.00	\$638.00
05/23/2025	PJL	PD	Conference with M. Litvak regarding revised Global Settlement Term Sheet.	0.20	1,595.00	\$319.00
05/23/2025	PJL	PD	Attention to Plan and Disclosure Statement.	2.60	1,595.00	\$4,147.00
05/27/2025	BJS	PD	Various email with PSZJ regarding plan issues	0.30	1,895.00	\$568.50
05/27/2025	BJS	PD	Various email with Latham regarding plan issues	0.10	1,895.00	\$189.50
05/27/2025	BJS	PD	Telephone conference with J Ktsanes regarding plan issues	0.20	1,895.00	\$379.00
05/28/2025	BJS	PD	Telephone conference with P Labov regarding plan and various email with PSZJ regarding same	0.20	1,895.00	\$379.00
05/28/2025	PJL	PD	Review plan and disclosure statement, internal discussion regarding strategy.	1.80	1,595.00	\$2,871.00
05/28/2025	PJL	PD	Review status of term sheet.	0.40	1,595.00	\$638.00
05/29/2025	PJL	PD	Review plan and disclosure statement, notes on each.	1.70	1,595.00	\$2,711.50
05/29/2025	PJL	PD	Conference with B. Sandler regarding open issues on Plan and Disclosure Statement, classifications, releases (opt-out).	0.60	1,595.00	\$957.00
05/29/2025	TSH	PD	Review and analyze draft Plan (2.8); Review and analyze draft Disclosure Statement (1.9); Call with P. Labov re: Plan revisions (.2).	4.90	1,225.00	\$6,002.50
05/30/2025	BJS	PD	Various conferences with PSZJ/Latham regarding settlement; review various turns of term sheet; telephone conference with P Labov regarding same and various email with Latham regarding same	1.50	1,895.00	\$2,842.50
05/30/2025	PJL	PD	Revisions to plan and disclosure statement, internal discussion regarding same.	1.70	1,595.00	\$2,711.50
05/30/2025	TSH	PD	Draft revisions to draft of Chapter 11 Plan (3.9); Correspond with P. Labov re: draft chapter 11 plan revisions (.2).	4.10	1,225.00	\$5,022.50
				29.60		\$45,322.00

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PSZJ Retention						
05/08/2025	BJS	RP	Review and revise BJS supplemental declaration	0.10	1,895.00	\$189.50
05/08/2025	PJJ	RP	Telephone conference with S. Cho regarding additional disclosures.	0.20	650.00	\$130.00
05/08/2025	PJJ	RP	Research regarding Pimco connections (.3); prepare supplemental declaration regarding same (.5).	0.80	650.00	\$520.00
05/08/2025	SSC	RP	Telephone conference with B. Sandler re supplemental disclosure.	0.10	1,525.00	\$152.50
05/08/2025	SSC	RP	Telephone conference with P. Jeffries re supplemental disclosure.	0.10	1,525.00	\$152.50
05/08/2025	SSC	RP	Review and revise supplemental disclosure.	0.30	1,525.00	\$457.50
05/08/2025	SSC	RP	Correspond with Small Herrin re supplemental disclosure.	0.10	1,525.00	\$152.50
05/15/2025	PJJ	RP	Prepare supplemental disclosure for filing.	0.20	650.00	\$130.00
05/15/2025	SSC	RP	Review and reply to P. Jeffries re Supplemental Sandler declaration.	0.10	1,525.00	\$152.50
				2.00		\$2,037.00
Other Professional Retention						
05/13/2025	SSC	RPO	Correspond with A. Humnicky re Committee retention applications.	0.10	1,525.00	\$152.50
				0.10		\$152.50
TOTAL SERVICES FOR THIS MATTER:						\$168,407.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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June 10, 2025

Expenses

04/21/2025	RS	Clas Information Services, Inv. 514685-001	2,331.25
Total Expenses for this Matter			\$2,331.25

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 147195
June 10, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 05/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
Total Amount Due on Current and Prior Invoices:				\$170,738.25



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

June 30, 2025
Invoice 148259
Client 01216.00002

AFH Air Pros O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 06/30/2025

FEES	\$15,659.00
EXPENSES	\$7.10
TOTAL CURRENT CHARGES	\$15,666.10
BALANCE FORWARD	\$170,738.25
TOTAL BALANCE DUE	\$186,404.35

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 2
Invoice 148259
June 30, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	2.10	\$3,979.50
CHM	Mackle, Cia H.	Partner	1,175.00	0.40	\$470.00
MBL	Litvak, Maxim B.	Partner	1,725.00	0.20	\$345.00
PJL	Labov, Paul J.	Partner	1,595.00	1.10	\$1,754.50
SSC	Cho, Shirley S.	Partner	1,525.00	2.80	\$4,270.00
TSH	Heckel, Theodore S.	Associate	1,225.00	2.20	\$2,695.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	3.30	\$2,145.00
			<hr/>		
			12.10		<hr/> \$15,659.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 148259
June 30, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	1.10	\$1,754.50
BL	Bankruptcy Litigation	0.40	\$686.00
CA	Case Administration	1.00	\$650.00
CP	PSZJ Compensation	0.20	\$235.00
FN	Financing/Cash Collateral/Cash Management	0.20	\$345.00
GC	General Creditors' Committee	0.40	\$758.00
PD	Plan and Disclosure Statement	8.80	\$11,230.50
		<hr/> 12.10	<hr/> \$15,659.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 148259
June 30, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$2.70
Reproduction Expense	\$4.40
	<hr/>
	\$7.10

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 148259
 June 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
06/04/2025	PJL	AD	Review critical dates memo and status of sale closings.	1.10	1,595.00	\$1,754.50
				1.10		\$1,754.50
Bankruptcy Litigation						
06/03/2025	BJS	BL	Various email with B Hefner regarding bad faith claims	0.30	1,895.00	\$568.50
06/30/2025	CHM	BL	Email A. Glenn re Perera.	0.10	1,175.00	\$117.50
				0.40		\$686.00
Case Administration						
06/02/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
06/09/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
06/17/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.30	650.00	\$195.00
06/23/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
06/26/2025	PJJ	CA	Review docket regarding recent filings.	0.10	650.00	\$65.00
				1.00		\$650.00
PSZJ Compensation						
06/30/2025	CHM	CP	Emails with A. Humnicky re PSZJ fee statement.	0.20	1,175.00	\$235.00
				0.20		\$235.00
Financing/Cash Collateral/Cash Management						
06/02/2025	MBL	FN	Emails with team re challenge deadline.	0.10	1,725.00	\$172.50
06/06/2025	MBL	FN	Calls with team re challenge deadline and lender settlement.	0.10	1,725.00	\$172.50
				0.20		\$345.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 148259
 June 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
General Creditors' Committee						
06/03/2025	BJS	GC	Telephone conference with Province regarding Committee Call Prep	0.10	1,895.00	\$189.50
06/03/2025	BJS	GC	Committee Update Call	0.30	1,895.00	\$568.50
				0.40		\$758.00
Plan and Disclosure Statement						
06/02/2025	BJS	PD	Attention to settlement and challenge period	0.10	1,895.00	\$189.50
06/02/2025	BJS	PD	Review revised plan and various email with T Heckel regarding same	0.40	1,895.00	\$758.00
06/02/2025	BJS	PD	Various email with P Labov regarding subcon	0.20	1,895.00	\$379.00
06/02/2025	TSH	PD	Draft further revisions to chapter 11 plan (.8); Review and analyze Plan Term Sheet (.6); Correspond with P. Labov re: chapter 11 plan revisions (.1); Call with P. Labov re: chapter 11 plan revisions (.2).	1.70	1,225.00	\$2,082.50
06/03/2025	BJS	PD	Various email with P Labov regarding Plan/Disclosure Statement	0.10	1,895.00	\$189.50
06/03/2025	BJS	PD	Review Province Report	0.30	1,895.00	\$568.50
06/03/2025	TSH	PD	Draft revisions to chapter 11 plan (.3); Call with P. Labov re: Plan revisions (.1); Correspond with D. Kurzweil (GT) re: Plan revisions (.1).	0.50	1,225.00	\$612.50
06/04/2025	BJS	PD	Various email with A Humnicky regarding Disclosure Statement hearing	0.10	1,895.00	\$189.50
06/05/2025	BJS	PD	Various email with A Humnicky regarding Disclosure Statement	0.10	1,895.00	\$189.50
06/06/2025	BJS	PD	Telephone conference with M Litvak regarding Disclosure Statement/Committee settlement and Challenge Period	0.10	1,895.00	\$189.50
06/24/2025	CHM	PD	Email B. Sandler re plan support letter.	0.10	1,175.00	\$117.50
06/27/2025	PJJ	PD	Prepare Liquidating Trust Agreement.	2.00	650.00	\$1,300.00
06/27/2025	SSC	PD	Telephone conference with B. Sandler re LTA.	0.10	1,525.00	\$152.50
06/27/2025	SSC	PD	Correspond with P. Jeffries re LTA needed.	0.20	1,525.00	\$305.00
06/27/2025	SSC	PD	Review and analysis re DS.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/27/2025	SSC	PD	Review and analysis re plan.	0.50	1,525.00	\$762.50
06/27/2025	SSC	PD	Review and revise LTA.	1.70	1,525.00	\$2,592.50
06/30/2025	PJJ	PD	Revise Liquidating Trust Agreement.	0.30	650.00	\$195.00
06/30/2025	SSC	PD	Emails with B. Sandler, A. Eghbali re LTA information for plan supplement.	0.20	1,525.00	\$305.00
				<hr/> 8.80		<hr/> \$11,230.50

TOTAL SERVICES FOR THIS MATTER:

\$15,659.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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June 30, 2025

Expenses

06/27/2025	RE	SCAN/COPY (44 @0.10 PER PG)	4.40
06/30/2025	PAC	Pacer - Court Research	2.70
Total Expenses for this Matter			\$7.10

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 148259
June 30, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 06/30/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147195	05/31/2025	\$168,407.00	\$2,331.25	\$170,738.25
Total Amount Due on Current and Prior Invoices:				\$186,404.35



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

July 31, 2025
Invoice 148856
Client 01216.00002

AFH Air Pros O.C.C.

-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 07/31/2025

FEES	\$43,192.50
EXPENSES	\$72.40
TOTAL CURRENT CHARGES	\$43,264.90
BALANCE FORWARD	\$186,404.35
TOTAL BALANCE DUE	\$229,669.25

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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July 31, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
JWW	Walker, Jim W.	Partner	1,975.00	10.40	\$20,540.00
SSC	Cho, Shirley S.	Partner	1,525.00	13.50	\$20,587.50
ECO	Corma, Edward A.	Associate	875.00	0.80	\$700.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	2.10	\$1,365.00
			<hr/>		<hr/>
			26.80		\$43,192.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AD	Asset Disposition	0.10	\$152.50
BL	Bankruptcy Litigation	11.50	\$21,867.50
CA	Case Administration	2.50	\$1,980.00
CO	Claims Administration and Objections	0.40	\$435.00
CPO	Other Professional Compensation	0.30	\$457.50
HE	Hearings	0.20	\$305.00
PD	Plan and Disclosure Statement	11.80	\$17,995.00
		<hr/> 26.80	<hr/> \$43,192.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$70.00
Reproduction Expense	\$2.40
	<hr/>
	\$72.40

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Disposition						
07/02/2025	SSC	AD	Review motion re vehicle transfers.	0.10	1,525.00	\$152.50
				0.10		\$152.50
Bankruptcy Litigation						
07/10/2025	JWW	BL	Review and respond to various communications with Ms. Mackle and Mr. Glenn regarding Perrera discovery requests and status of response to same.	0.60	1,975.00	\$1,185.00
07/11/2025	JWW	BL	Review and respond to various communications with Ms. Mackle regarding Perrera discovery requests and status of response to same.	0.30	1,975.00	\$592.50
07/11/2025	JWW	BL	Participate in teleconference with Mr. Glenn regarding Rule 2004 request and various D&O coverage issues and status of coverage or notice of claims submission to the Argo carrier.	0.50	1,975.00	\$987.50
07/12/2025	JWW	BL	Review draft assigned causes of action and respond to Ms. Cho's inquiries regarding same.	0.60	1,975.00	\$1,185.00
07/16/2025	JWW	BL	Participate in conference with Andrew Glenn, Perrera's personal counsel, regarding 2004 production request and impact of available insurance proceeds for document production and potential settlement (.4); draft summary report to Mr. Sandler regarding same (.2);	0.60	1,975.00	\$1,185.00
07/16/2025	JWW	BL	Review and respond to communications with Mr. Glenn regarding agreement for AEO treatment for insurance policies.	0.10	1,975.00	\$197.50
07/17/2025	JWW	BL	Review and respond to communications with Mr. Glenn regarding air pro insurance policies (.3); conduct initial review of policy documents received from Mr. Glenn (.4)	0.70	1,975.00	\$1,382.50
07/24/2025	PJJ	BL	Research Perera inside payments and email summary to S. Cho and J. Walker.	0.40	650.00	\$260.00
07/24/2025	SSC	BL	Telephone conference with J. Walker re litigation status.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

Page: 6
 Invoice 148856
 July 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2025	SSC	BL	Research re litigation claims and emails to J. Walker.	0.40	1,525.00	\$610.00
07/28/2025	JWW	BL	Review file materials to glean factual information pertinent to potential claims against Mr. Perera as predicate to preparation of D&O insurer notice and demand letter.	2.80	1,975.00	\$5,530.00
07/29/2025	JWW	BL	Continue to research factual basis for potential claims against Mr. Perera to prepare D&O insurer notice and demand letter.	2.90	1,975.00	\$5,727.50
07/29/2025	SSC	BL	Review and reply to J. Walker re discovery status.	0.10	1,525.00	\$152.50
07/30/2025	SSC	BL	Correspond with B. Sandler re notice of default needed.	0.10	1,525.00	\$152.50
07/31/2025	JWW	BL	Review insurance policies received from Mr. Glenn and insurance policies in PSZJ file and draft communication to Mr. Glenn advising him of the need for further documentation of all insuring agreements, both primary and excess, and any endorsements providing an extended reporting period and forward same to him.	1.30	1,975.00	\$2,567.50
				<u>11.50</u>		<u>\$21,867.50</u>

Case Administration

07/02/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
07/07/2025	ECO	CA	Review critical dates memo.	0.20	875.00	\$175.00
07/07/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.50	650.00	\$325.00
07/14/2025	ECO	CA	Review docket/recent filings/critical dates.	0.40	875.00	\$350.00
07/14/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
07/15/2025	ECO	CA	Review docket and recent filings.	0.20	875.00	\$175.00
07/15/2025	SSC	CA	Review upcoming critical dates.	0.10	1,525.00	\$152.50
07/22/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 July 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2025	SSC	CA	Review and reply to S. Kietlinski, B. Sandler re case status.	0.10	1,525.00	\$152.50
07/28/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
07/29/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
07/30/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
				2.50		\$1,980.00

Claims Administration and Objections

07/07/2025	SSC	CO	Review docket re claim objections.	0.10	1,525.00	\$152.50
07/21/2025	PJJ	CO	Review committee claims.	0.20	650.00	\$130.00
07/31/2025	SSC	CO	Review M. Petrie email re lender deficiency claim.	0.10	1,525.00	\$152.50
				0.40		\$435.00

Other Professional Compensation

07/07/2025	SSC	CPO	Review Province May fee statement.	0.10	1,525.00	\$152.50
07/07/2025	SSC	CPO	Review Small Herrin invoice.	0.10	1,525.00	\$152.50
07/30/2025	SSC	CPO	Review and reply to S. Kietlinksi re fee payment.	0.10	1,525.00	\$152.50
				0.30		\$457.50

Hearings

07/03/2025	SSC	HE	Correspond with A. Humnicky re 7/7 hearing.	0.10	1,525.00	\$152.50
07/03/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
				0.20		\$305.00

Plan and Disclosure Statement

07/01/2025	SSC	PD	Review and reply to M. Petrie re LTA questions.	0.10	1,525.00	\$152.50
07/06/2025	SSC	PD	Review and analysis re disclosure statement and Committee settlement term sheet.	0.50	1,525.00	\$762.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

Page: 8
 Invoice 148856
 July 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2025	SSC	PD	Review and analysis re LTA and edits thereto.	0.80	1,525.00	\$1,220.00
07/07/2025	SSC	PD	Review and revise litigation trust agreement.	0.90	1,525.00	\$1,372.50
07/07/2025	SSC	PD	Email to debtor's counsel re revised litigation trust agreement.	1.00	1,525.00	\$1,525.00
07/11/2025	SSC	PD	Review and analysis re revised litigation trust agreement.	0.30	1,525.00	\$457.50
07/11/2025	SSC	PD	Correspond with M. Petrie re litigation trust agreement.	0.20	1,525.00	\$305.00
07/11/2025	SSC	PD	Review and revise litigation trust agreement.	0.80	1,525.00	\$1,220.00
07/12/2025	SSC	PD	Telephone conference with B. Sandler re open litigation trust issues.	0.30	1,525.00	\$457.50
07/12/2025	SSC	PD	Telephone conference with counsel for debtors and secured lenders re open litigation trust agreement issues.	0.40	1,525.00	\$610.00
07/12/2025	SSC	PD	Review and analysis re revised litigation trust and remaining open issues.	0.30	1,525.00	\$457.50
07/12/2025	SSC	PD	Correspond with M. Petrie re litigation trust call.	0.10	1,525.00	\$152.50
07/12/2025	SSC	PD	Correspond with J. Walker re litigation plan supplement.	0.10	1,525.00	\$152.50
07/12/2025	SSC	PD	Review further revised trust agreement.	0.20	1,525.00	\$305.00
07/12/2025	SSC	PD	Review and analysis re assigned causes of action schedule.	0.30	1,525.00	\$457.50
07/13/2025	SSC	PD	Review revised notice re trustee identification.	0.10	1,525.00	\$152.50
07/13/2025	SSC	PD	Correspond with M. Petrie re retained causes of action.	0.10	1,525.00	\$152.50
07/14/2025	SSC	PD	Telephone conference with A. Eghbali re trust agreement status.	0.20	1,525.00	\$305.00
07/14/2025	SSC	PD	Review and revise notice of identity of trustee and email to Greenberg.	0.20	1,525.00	\$305.00
07/14/2025	SSC	PD	Correspond with B. Sandler re trust agreement.	0.10	1,525.00	\$152.50
07/14/2025	SSC	PD	Telephone conference with M. Petrie re assigned causes of action.	0.20	1,525.00	\$305.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/14/2025	SSC	PD	Telephone conference with E. Gebisa re revised trust agreement.	0.20	1,525.00	\$305.00
07/14/2025	SSC	PD	Correspond with M. Petrie re assigned causes of action schedule.	0.30	1,525.00	\$457.50
07/14/2025	SSC	PD	Research re trust agreements.	0.10	1,525.00	\$152.50
07/14/2025	SSC	PD	Review and forward to E. Gebisa trust agreements.	0.20	1,525.00	\$305.00
07/15/2025	SSC	PD	Correspond with M. Petrie re revision to LTA.	0.10	1,525.00	\$152.50
07/15/2025	SSC	PD	Draft email to Committee re voting deadline and case status.	0.20	1,525.00	\$305.00
07/18/2025	SSC	PD	Correspond with M. Petrie re missing ballot.	0.10	1,525.00	\$152.50
07/18/2025	SSC	PD	Correspond with B. Sandler re plan voting.	0.10	1,525.00	\$152.50
07/21/2025	SSC	PD	Review and reply to M. Petrie re missing ballot.	0.10	1,525.00	\$152.50
07/21/2025	SSC	PD	Correspond with Committee member re missing ballot.	0.10	1,525.00	\$152.50
07/21/2025	SSC	PD	Review and analysis re plan administrator agreement.	0.30	1,525.00	\$457.50
07/21/2025	SSC	PD	Correspond with M. Petrie re plan administrator agreement.	0.10	1,525.00	\$152.50
07/21/2025	SSC	PD	Research re Committee member ballots and email to M. Petrie re same.	0.20	1,525.00	\$305.00
07/21/2025	SSC	PD	Correspond with Committee members re missing ballots.	0.20	1,525.00	\$305.00
07/21/2025	SSC	PD	Correspond with B. Sandler re plan administrator agreement.	0.10	1,525.00	\$152.50
07/25/2025	SSC	PD	Review and reply to A. Eghbali re plan voting.	0.10	1,525.00	\$152.50
07/25/2025	SSC	PD	Email to M. Petrie re plan voting.	0.10	1,525.00	\$152.50
07/25/2025	SSC	PD	Review voting stipulation and emails re same.	0.20	1,525.00	\$305.00
07/29/2025	SSC	PD	Correspond with trustee re wire instructions.	0.10	1,525.00	\$152.50
07/31/2025	SSC	PD	Review and revise confirmation order.	1.70	1,525.00	\$2,592.50
				11.80		\$17,995.00

TOTAL SERVICES FOR THIS MATTER:

\$43,192.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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July 31, 2025

Expenses

07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	10.00
07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	10.00
07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	10.00
07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	20.00
07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	10.00
07/14/2025	BB	01216.00002 Bloomberg Charges through 07-14-25	10.00
07/18/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40

Total Expenses for this Matter

\$72.40

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 11
Invoice 148856
July 31, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 07/31/2025

(May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147195	05/31/2025	\$168,407.00	\$2,331.25	\$170,738.25
148259	06/30/2025	\$15,659.00	\$7.10	\$15,666.10
Total Amount Due on Current and Prior Invoices:				\$229,669.25



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

AFH Air Pros O.C.C.

-

August 31, 2025
Invoice 149615
Client 01216.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2025

FEES	\$70,544.50
EXPENSES	\$876.21
TOTAL CURRENT CHARGES	\$71,420.71
BALANCE FORWARD	\$229,669.25
TOTAL BALANCE DUE	\$301,089.96

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	10.10	\$19,139.50
CHM	Mackle, Cia H.	Partner	1,175.00	4.20	\$4,935.00
JWW	Walker, Jim W.	Partner	1,975.00	9.40	\$18,565.00
MBL	Litvak, Maxim B.	Partner	1,725.00	0.90	\$1,552.50
SSC	Cho, Shirley S.	Partner	1,525.00	16.30	\$24,857.50
PJJ	Jeffries, Patricia J.	Paralegal	650.00	2.30	\$1,495.00
			<hr/> 43.20		<hr/> \$70,544.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	13.00	\$23,223.00
CA	Case Administration	1.90	\$1,696.00
CO	Claims Administration and Objections	0.30	\$568.50
CP	PSZJ Compensation	1.30	\$1,422.50
CPO	Other Professional Compensation	0.30	\$531.50
GC	General Creditors' Committee	1.20	\$1,906.00
HE	Hearings	1.50	\$2,287.50
PD	Plan and Disclosure Statement	23.70	\$38,909.50
		<hr/> 43.20	<hr/> \$70,544.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$824.88
Federal Express	\$28.23
Reproduction Expense	\$23.10
	<hr/>
	\$876.21

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
06/30/2025	BJS	BL	Attention to discovery	0.10	1,895.00	\$189.50
07/09/2025	CHM	BL	Emails with J. Walker and A. Glenn re Perera discovery.	0.20	1,175.00	\$235.00
07/10/2025	BJS	BL	Telephone conference with A Glenn regarding discovery	0.30	1,895.00	\$568.50
07/10/2025	CHM	BL	Email J. Walker re discovery.	0.10	1,175.00	\$117.50
07/11/2025	CHM	BL	Zoom conference with Glenn Agre (.3); telephone conference with J. Walker (.2); email A. Glenn (.1).	0.60	1,175.00	\$705.00
07/16/2025	CHM	BL	Attention to Perera discovery.	0.80	1,175.00	\$940.00
08/01/2025	CHM	BL	Update RFPs to Debtors and email J. Walker re same (.5); finalize RFPs and send to Debtors, email J. Walker re same (.4).	0.90	1,175.00	\$1,057.50
08/01/2025	JWW	BL	Review and revise draft 2004 document request to the Debtors and return to Ms. Mackle for service upon counsel.	0.90	1,975.00	\$1,777.50
08/01/2025	JWW	BL	Review additional insurance documents received from Mr. Perera's counsel Aaron Glenn.	1.40	1,975.00	\$2,765.00
08/15/2025	CHM	BL	Follow up with Debtors re discovery.	0.20	1,175.00	\$235.00
08/15/2025	JWW	BL	Review available insurance policies for D&O liability and review and respond to multiple communications with Ms. Cho regarding same.	2.30	1,975.00	\$4,542.50
08/17/2025	JWW	BL	Review available insuring agreements and relevant endorsements and respond to Mr. Sandler's inquiry regarding available limits and related insurance parameters.	1.00	1,975.00	\$1,975.00
08/18/2025	JWW	BL	Review D&O policies, first day motion, notice of exercise of rights with respect to certain pledged interests; draft D&O claim insurance tender and policy limits demand and forward to internal team for review.	2.60	1,975.00	\$5,135.00
08/18/2025	JWW	BL	Review and respond to communications with Ms. Cho and Mr. Sandler regarding draft demand (.3); review additional policy documents received from Mr. Petrie of GT (.9)	1.20	1,975.00	\$2,370.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2025	SSC	BL	Review and analysis re D&O notice of circumstances letter.	0.20	1,525.00	\$305.00
08/18/2025	SSC	BL	Correspond with J. Walker re D&O notice of circumstances letter.	0.10	1,525.00	\$152.50
08/26/2025	SSC	BL	Meet and confer with J. Walker re D&O demand.	0.10	1,525.00	\$152.50
				13.00		\$23,223.00

Case Administration

06/09/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
07/07/2025	BJS	CA	Various email with A Nguyen regarding hearing update	0.10	1,895.00	\$189.50
07/15/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
08/04/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
08/08/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
08/11/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
08/13/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
08/18/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
08/19/2025	PJJ	CA	Prepare pro hac vice application for S. Cho.	0.40	650.00	\$260.00
08/20/2025	SSC	CA	Review and execute pro hac vice application.	0.10	1,525.00	\$152.50
08/25/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
				1.90		\$1,696.00

Claims Administration and Objections

06/26/2025	BJS	CO	Various email with A Glenn regarding Pimco	0.10	1,895.00	\$189.50
07/07/2025	BJS	CO	Attention to claim objections	0.20	1,895.00	\$379.00
				0.30		\$568.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

PSZJ Compensation

07/07/2025	CHM	CP	Attention to PSZJ invoice and email A. Humnicky.	0.60	1,175.00	\$705.00
08/11/2025	SSC	CP	Review and revise PSZJ June fee statement exhibit.	0.10	1,525.00	\$152.50
08/11/2025	SSC	CP	Review and revise PSZJ July fee statement exhibit.	0.10	1,525.00	\$152.50
08/14/2025	PJJ	CP	Prepare May through July invoices for payment (.2); update tracking log (.2).	0.40	650.00	\$260.00
08/14/2025	SSC	CP	Correspond with A. Humnicky re fee statement.	0.10	1,525.00	\$152.50
				1.30		\$1,422.50

Other Professional Compensation

06/11/2025	BJS	CPO	Review Jefferies fee statement	0.10	1,895.00	\$189.50
06/11/2025	BJS	CPO	Review S&K fee statement	0.10	1,895.00	\$189.50
08/01/2025	SSC	CPO	Review and reply to S. Kietlinski re same.	0.10	1,525.00	\$152.50
				0.30		\$531.50

General Creditors' Committee

06/10/2025	BJS	GC	Various email with Committee regarding update	0.30	1,895.00	\$568.50
07/24/2025	CHM	GC	Telephone conference with creditor.	0.10	1,175.00	\$117.50
08/02/2025	SSC	GC	Draft email to Committee re plan status.	0.20	1,525.00	\$305.00
08/05/2025	SSC	GC	Review and reply to A. Eghbali re plan status.	0.20	1,525.00	\$305.00
08/06/2025	SSC	GC	Draft summary of confirmation hearing for Committee.	0.10	1,525.00	\$152.50
08/06/2025	SSC	GC	Review email update to Committee.	0.10	1,525.00	\$152.50
08/16/2025	SSC	GC	Review update to Committee re plan status.	0.10	1,525.00	\$152.50
08/19/2025	SSC	GC	Correspond with Province re application of sale proceeds.	0.10	1,525.00	\$152.50
				1.20		\$1,906.00

Hearings

08/05/2025	SSC	HE	Review hearing agenda.	0.10	1,525.00	\$152.50
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Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2025	SSC	HE	Attend confirmation hearing telephonically.	1.00	1,525.00	\$1,525.00
08/20/2025	SSC	HE	Telephone conference with B. Sandler, A. Humnicky re hearing preparation.	0.30	1,525.00	\$457.50
08/20/2025	SSC	HE	Review notice of amended hearing agenda.	0.10	1,525.00	\$152.50
				1.50		\$2,287.50

Plan and Disclosure Statement

06/11/2025	BJS	PD	Review revised plan and various email with T Heckel regarding same	0.40	1,895.00	\$758.00
06/12/2025	BJS	PD	Attention to plan issues	0.30	1,895.00	\$568.50
06/13/2025	BJS	PD	Telephone conference with S Balasiano regarding plan issues	0.40	1,895.00	\$758.00
06/17/2025	BJS	PD	Various email with A Humnicky regarding Disclosure Statement status	0.10	1,895.00	\$189.50
06/22/2025	BJS	PD	Prepare for Disclosure Statement hearing	1.50	1,895.00	\$2,842.50
06/23/2025	BJS	PD	Continue preparing for Disclosure Statement hearing; attend Disclosure Statement hearing; various conferences with D Kurzweil regarding Disclosure Statement hearing and telephone conference with A Humnicky regarding Disclosure Statement Hearing	2.50	1,895.00	\$4,737.50
06/23/2025	BJS	PD	Telephone conference with Province regarding Disclosure Statement hearing/trustee selection	0.30	1,895.00	\$568.50
06/23/2025	BJS	PD	Review revised solicitation order; various email with P. Labov regarding same and various email with Debtors regarding same	0.30	1,895.00	\$568.50
06/23/2025	BJS	PD	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
06/24/2025	BJS	PD	Draft Committee support letter; various email with P Labov regarding same and various email with Debtors regarding same	0.50	1,895.00	\$947.50
06/25/2025	BJS	PD	Various email with Debtors regarding Committee support letter	0.10	1,895.00	\$189.50
06/27/2025	BJS	PD	Telephone conference with A Glenn regarding D&O claims/Perera	0.40	1,895.00	\$758.00
06/27/2025	BJS	PD	Various email with PSZJ regarding LTA	0.30	1,895.00	\$568.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/30/2025	BJS	PD	Attention to plan issues various email with S. Cho regarding same	0.20	1,895.00	\$379.00
07/09/2025	BJS	PD	Various email with Debtors regarding LTA and review LTA	0.30	1,895.00	\$568.50
07/12/2025	BJS	PD	Telephone conference with S. Cho regarding plan issues and various email with Debtors/Lenders regarding same	0.50	1,895.00	\$947.50
07/13/2025	BJS	PD	Various email with counsel regarding plan issues	0.10	1,895.00	\$189.50
07/14/2025	BJS	PD	Various conferences with S. Cho regarding plan issues	0.30	1,895.00	\$568.50
08/01/2025	SSC	PD	Review M. Petrie email re voting report.	0.10	1,525.00	\$152.50
08/01/2025	SSC	PD	Review revised confirmation order and email to M. Petrie re same.	0.10	1,525.00	\$152.50
08/01/2025	SSC	PD	Review voting report.	0.10	1,525.00	\$152.50
08/01/2025	SSC	PD	Review amended plan supplement.	0.10	1,525.00	\$152.50
08/01/2025	SSC	PD	Correspond with B. Sandler re confirmation hearing.	0.10	1,525.00	\$152.50
08/04/2025	SSC	PD	Review proposed revised confirmation order.	0.10	1,525.00	\$152.50
08/04/2025	SSC	PD	Review and reply to A. Humnicky re plan confirmation hearing.	0.10	1,525.00	\$152.50
08/04/2025	SSC	PD	Correspond with M. Petrie re UST edits to liquidating trust agreement.	0.10	1,525.00	\$152.50
08/05/2025	SSC	PD	Review CNA objection.	0.10	1,525.00	\$152.50
08/05/2025	SSC	PD	Review UST objection to plan.	0.20	1,525.00	\$305.00
08/05/2025	SSC	PD	Telephone conference with M. Petrie re status of plan objections.	0.10	1,525.00	\$152.50
08/05/2025	SSC	PD	Review Hede declaration.	0.10	1,525.00	\$152.50
08/05/2025	SSC	PD	Review plan brief.	0.20	1,525.00	\$305.00
08/05/2025	SSC	PD	Telephone conference with A. Humnicky re confirmation hearing.	0.60	1,525.00	\$915.00
08/05/2025	SSC	PD	Review further revised plan supplement.	0.10	1,525.00	\$152.50
08/06/2025	SSC	PD	Telephone conference with A Humnicky re UST plan objection.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/06/2025	SSC	PD	Correspond with A. Humnicky re plan issues.	0.10	1,525.00	\$152.50
08/13/2025	SSC	PD	Review court order re supplemental briefing.	0.10	1,525.00	\$152.50
08/13/2025	SSC	PD	Correspond with B. Sandler re order to supplement.	0.10	1,525.00	\$152.50
08/14/2025	PJJ	PD	Prepare shell statement in response to Court order to supplement record.	0.40	650.00	\$260.00
08/14/2025	SSC	PD	Telephone conference with B. Sandler re plan supplement order.	0.20	1,525.00	\$305.00
08/14/2025	SSC	PD	Correspond with S. Kietlinksi re call.	0.10	1,525.00	\$152.50
08/14/2025	SSC	PD	Telephone conference with B. Sandler, Province, A. Nguyen re Court order.	0.50	1,525.00	\$762.50
08/14/2025	SSC	PD	Draft Committee statement in support of plan.	1.50	1,525.00	\$2,287.50
08/15/2025	CHM	PD	Review Committee Statement re Order to Supplement Record and emails with S. Cho and J. Walker re comments thereto.	0.70	1,175.00	\$822.50
08/15/2025	MBL	PD	Review and comment on committee statement in support of plan confirmation; review revised version.	0.40	1,725.00	\$690.00
08/15/2025	MBL	PD	Call with S. Cho re committee statement re confirmation.	0.10	1,725.00	\$172.50
08/15/2025	SSC	PD	Correspond with B. Sandler, C. Mackle re review of Committee statement.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Review revised Committee statement edits and correspond with B. Sandler re same.	0.20	1,525.00	\$305.00
08/15/2025	SSC	PD	Correspond with C. Mackle re Committee statement edits.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Correspond with M. Litvak re Committee statement edits.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Correspond with Province and Small Herrin re Committee statement.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Telephone conference with M. Litvak re Committee statement edits.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Review and revise Committee statement.	0.40	1,525.00	\$610.00
08/15/2025	SSC	PD	Telephone conference with A. Humnicky re Committee statement.	0.40	1,525.00	\$610.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 149615
 August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/15/2025	SSC	PD	Emails with J. Adams re call.	0.10	1,525.00	\$152.50
08/15/2025	SSC	PD	Review and revise Committee statement.	0.50	1,525.00	\$762.50
08/15/2025	SSC	PD	Draft email to Committee re Committee statement.	0.20	1,525.00	\$305.00
08/15/2025	SSC	PD	Emails to Greenberg Traurig re Committee statement.	0.10	1,525.00	\$152.50
08/16/2025	SSC	PD	Telephone conference with B. Sandler re continued plan hearing.	0.20	1,525.00	\$305.00
08/16/2025	SSC	PD	Review revised Committee statement.	0.10	1,525.00	\$152.50
08/16/2025	SSC	PD	Review and reply to M. Petrie re Committee statement.	0.10	1,525.00	\$152.50
08/16/2025	SSC	PD	Correspond with B. Sandler, A. Humnicky re plan call.	0.20	1,525.00	\$305.00
08/17/2025	SSC	PD	Telephone conference with B. Sandler, A Humnicky re court order.	0.50	1,525.00	\$762.50
08/17/2025	SSC	PD	Telephone conference with Greenberg re status and committee statement.	0.60	1,525.00	\$915.00
08/17/2025	SSC	PD	Review and revise Committee statement.	0.50	1,525.00	\$762.50
08/17/2025	SSC	PD	Review Debtors' supplemental statement.	0.20	1,525.00	\$305.00
08/18/2025	MBL	PD	Review and comment on revised committee statement in support of plan confirmation; emails with team re same.	0.40	1,725.00	\$690.00
08/18/2025	SSC	PD	Review and revise Committee statement.	0.40	1,525.00	\$610.00
08/18/2025	SSC	PD	Correspond with A. Humnicky, J. Adams re call.	0.10	1,525.00	\$152.50
08/18/2025	SSC	PD	Further review and revise Committee statement.	0.30	1,525.00	\$457.50
08/19/2025	SSC	PD	Telephone conference with UST(J. Adams) and A. Humnicky re hearing.	0.50	1,525.00	\$762.50
08/19/2025	SSC	PD	Telephone conference with B. Sandler re hearing.	0.10	1,525.00	\$152.50
08/19/2025	SSC	PD	Telephone conference with D. Kurzweil re hearing.	0.10	1,525.00	\$152.50
08/19/2025	SSC	PD	Review and analysis re voting tabulation.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/19/2025	SSC	PD	Correspond with P. Jeffries re pro hac vice.	0.10	1,525.00	\$152.50
08/20/2025	SSC	PD	Review emails from B. Sandler, Province re GUC claims pool.	0.10	1,525.00	\$152.50
08/20/2025	SSC	PD	Attend confirmation hearing virtually less time worked.	1.50	1,525.00	\$2,287.50
08/29/2025	SSC	PD	Telephone conference with A. Humnicky re case status.	0.10	1,525.00	\$152.50
				<hr/>		
				23.70		\$38,909.50

TOTAL SERVICES FOR THIS MATTER:

\$70,544.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

Expenses

08/05/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
08/05/2025	RE	SCAN/COPY (12 @0.10 PER PG)	1.20
08/05/2025	RE	SCAN/COPY (10 @0.10 PER PG)	1.00
08/05/2025	RE	SCAN/COPY (38 @0.10 PER PG)	3.80
08/05/2025	RE	SCAN/COPY (53 @0.10 PER PG)	5.30
08/05/2025	RE	SCAN/COPY (59 @0.10 PER PG)	5.90
08/05/2025	RE	SCAN/COPY (27 @0.10 PER PG)	2.70
08/05/2025	RE	SCAN/COPY (4 @0.10 PER PG)	0.40
08/14/2025	RE	SCAN/COPY (24 @0.10 PER PG)	2.40
08/17/2025	AF	United Airlines, Ticket number 01623237088970 from Austin, TX to Newark, NJ. BJS	824.88
08/20/2025	FE	01216.00002 FedEx Charges for 08-20-25	28.23

Total Expenses for this Matter

\$876.21

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 149615
August 31, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 08/31/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147195	05/31/2025	\$168,407.00	\$2,331.25	\$170,738.25
148259	06/30/2025	\$15,659.00	\$7.10	\$15,666.10
148856	07/31/2025	\$43,192.50	\$72.40	\$43,264.90
Total Amount Due on Current and Prior Invoices:				\$301,089.96

EXHIBIT B

Invoices September 1, 2025 – October 10, 2025



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

September 30, 2025

Invoice 150107

Client 01216.00002

AFH Air Pros O.C.C.

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RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2025

FEES	\$5,090.50
TOTAL CURRENT CHARGES	\$5,090.50
BALANCE FORWARD	\$301,089.96
TOTAL BALANCE DUE	\$306,180.46

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 2
Invoice 150107
September 30, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	0.90	\$1,705.50
CHM	Mackle, Cia H.	Partner	1,175.00	0.60	\$705.00
JWW	Walker, Jim W.	Partner	1,975.00	0.20	\$395.00
SSC	Cho, Shirley S.	Partner	1,525.00	1.20	\$1,830.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	0.70	\$455.00
			<hr/>		<hr/>
			3.60		\$5,090.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 3
Invoice 150107
September 30, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
BL	Bankruptcy Litigation	0.80	\$1,100.00
CA	Case Administration	1.10	\$1,139.00
CO	Claims Administration and Objections	0.30	\$457.50
CPO	Other Professional Compensation	0.20	\$379.00
PD	Plan and Disclosure Statement	1.20	\$2,015.00
		<hr/> 3.60	<hr/> \$5,090.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

Page: 4
 Invoice 150107
 September 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bankruptcy Litigation						
09/04/2025	CHM	BL	Emails with PSZJ team and Debtors' counsel re discovery follow-up.	0.30	1,175.00	\$352.50
09/05/2025	CHM	BL	Schedule discovery conference.	0.10	1,175.00	\$117.50
09/08/2025	CHM	BL	Attend discovery conference.	0.20	1,175.00	\$235.00
09/25/2025	JWW	BL	Review Mr. Glenn's inquiry regarding submission of D&O claims notice to insurers on Perrera claims and forward same to Mr. Sandler to decide response substance.	0.20	1,975.00	\$395.00
				0.80		\$1,100.00
Case Administration						
09/02/2025	PJJ	CA	Telephone conference with S. Cho regarding critical dates	0.10	650.00	\$65.00
09/02/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
09/02/2025	SSC	CA	Review critical dates.	0.10	1,525.00	\$152.50
09/03/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
09/05/2025	SSC	CA	Review M. Petrie email re effective date.	0.10	1,525.00	\$152.50
09/08/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
09/08/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
09/15/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.10	650.00	\$65.00
09/25/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
				1.10		\$1,139.00
Claims Administration and Objections						
09/18/2025	SSC	CO	Review SBA secured objection.	0.10	1,525.00	\$152.50
09/30/2025	SSC	CO	Review reply re U.S. SBA claim objection.	0.10	1,525.00	\$152.50

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

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 Invoice 150107
 September 30, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/30/2025	SSC	CO	Correspond with Greenberg re SBA claim status.	0.10	1,525.00	\$152.50
				0.30		\$457.50

Other Professional Compensation

09/09/2025	BJS	CPO	Review GT fee statement	0.10	1,895.00	\$189.50
09/11/2025	BJS	CPO	Review LW fee statement	0.10	1,895.00	\$189.50
				0.20		\$379.00

Plan and Disclosure Statement

09/02/2025	BJS	PD	Various email with A Humnicky regarding confirmation and various email with D Kurzweil regarding same	0.10	1,895.00	\$189.50
09/04/2025	SSC	PD	Review and reply to E. Altman inquiry re plan.	0.10	1,525.00	\$152.50
09/04/2025	SSC	PD	Review confirmation order.	0.10	1,525.00	\$152.50
09/04/2025	SSC	PD	Correspond with M. Petrie re effective date.	0.10	1,525.00	\$152.50
09/12/2025	BJS	PD	Attention to postcon issues	0.40	1,895.00	\$758.00
09/16/2025	SSC	PD	Telephone conference with M. Petrie re closing status.	0.20	1,525.00	\$305.00
09/18/2025	SSC	PD	Correspond with A. Eghbali re plan status.	0.10	1,525.00	\$152.50
09/30/2025	SSC	PD	Correspond with Greenberg re plan status call.	0.10	1,525.00	\$152.50
				1.20		\$2,015.00

TOTAL SERVICES FOR THIS MATTER:

\$5,090.50

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 6
Invoice 150107
September 30, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 09/30/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147195	05/31/2025	\$168,407.00	\$2,331.25	\$170,738.25
148259	06/30/2025	\$15,659.00	\$7.10	\$15,666.10
148856	07/31/2025	\$43,192.50	\$72.40	\$43,264.90
149615	08/31/2025	\$70,544.50	\$876.21	\$71,420.71
Total Amount Due on Current and Prior Invoices:				\$306,180.46



PACHULSKI
STANG
ZIEHL &
JONES

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

October 10, 2025
Invoice 150138
Client 01216.00002

AFH Air Pros O.C.C.
-

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/10/2025

FEES	\$4,628.00
TOTAL CURRENT CHARGES	\$4,628.00
BALANCE FORWARD	\$306,180.46
TOTAL BALANCE DUE	\$310,808.46

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 2
Invoice 150138
October 10, 2025

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BJS	Sandler, Bradford J.	Partner	1,895.00	0.40	\$758.00
SSC	Cho, Shirley S.	Partner	1,525.00	1.60	\$2,440.00
PJJ	Jeffries, Patricia J.	Paralegal	650.00	2.20	\$1,430.00
			<hr/> 4.20		<hr/> \$4,628.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 3
Invoice 150138
October 10, 2025

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
CA	Case Administration	0.80	\$769.00
CP	PSZJ Compensation	0.70	\$630.00
PD	Plan and Disclosure Statement	2.70	\$3,229.00
		<hr/> 4.20	<hr/> \$4,628.00

Pachulski Stang Ziehl & Jones LLP
 AFH Air Pros O.C.C.
 Client 01216.00002

Page: 4
 Invoice 150138
 October 10, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Case Administration						
09/16/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
09/25/2025	BJS	CA	Review critical dates and discuss with P. Jeffries	0.10	1,895.00	\$189.50
10/01/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.40	650.00	\$260.00
10/07/2025	PJJ	CA	Update critical dates memo, calendar entries and reminders, and circulate.	0.20	650.00	\$130.00
				0.80		\$769.00
PSZJ Compensation						
10/09/2025	SSC	CP	Correspond with A. Eghbali re Committee fees.	0.10	1,525.00	\$152.50
10/09/2025	SSC	CP	Correspond with A. Humnicky re final fee application.	0.10	1,525.00	\$152.50
10/10/2025	PJJ	CP	Revise August fee statement.	0.30	650.00	\$195.00
10/10/2025	PJJ	CP	Revise September fee statement.	0.20	650.00	\$130.00
				0.70		\$630.00
Plan and Disclosure Statement						
09/16/2025	BJS	PD	Attention to closing issues	0.10	1,895.00	\$189.50
09/30/2025	BJS	PD	Telephone conference with S. Cho regarding postcon status	0.10	1,895.00	\$189.50
10/07/2025	SSC	PD	Forward LTA for signature.	0.10	1,525.00	\$152.50
10/09/2025	SSC	PD	Post confirmation wind down call with Greenberg Traurig.	0.50	1,525.00	\$762.50
10/09/2025	SSC	PD	Attention to plan closing items.	0.70	1,525.00	\$1,067.50
10/09/2025	SSC	PD	Telephone conference with B. Sandler re plan status.	0.10	1,525.00	\$152.50
10/10/2025	PJJ	PD	Attend post-confirmation call with Arent Fox, Province and PSZJ regarding post-confirmation matters.	0.80	650.00	\$520.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

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Invoice 150138
October 10, 2025

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2025	PJJ	PD	Coordinate and email D&O documents to Arnet Fox and Province.	0.30	650.00	\$195.00
				<u>2.70</u>		<u>\$3,229.00</u>
TOTAL SERVICES FOR THIS MATTER:						\$4,628.00

Pachulski Stang Ziehl & Jones LLP
AFH Air Pros O.C.C.
Client 01216.00002

Page: 6
Invoice 150138
October 10, 2025

A/R STATEMENT

Outstanding Balance from prior invoices as of 10/10/2025			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
147195	05/31/2025	\$168,407.00	\$2,331.25	\$170,738.25
148259	06/30/2025	\$15,659.00	\$7.10	\$15,666.10
148856	07/31/2025	\$43,192.50	\$72.40	\$43,264.90
149615	08/31/2025	\$70,544.50	\$876.21	\$71,420.71
150107	09/30/2025	\$5,090.50	\$0.00	\$5,090.50
Total Amount Due on Current and Prior Invoices:				\$310,808.46

APPENDIX A

SUMMARY OF FEES BY PROFESSIONAL

NAME	TITLE OR POSITION	DATE OF ADMISSION (if applicable)	HOURLY RATE BILLED	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION
Walker, James W.	Partner	1985	\$1,975.00	40.50	\$79,987.50
Sandler, Bradford J.	Partner	1996	\$1,895.00	53.00	\$100,435.00
Bomrind, Zev M.	Partner	1997	\$1,750.00	3.00	\$5,250.00
Litvak, Maxim B.	Partner	1997	\$1,725.00	33.40	\$57,615.00
Labov, Paul J.	Partner	2002	\$1,595.00	117.90	\$188,050.50
Cho, Shirley S.	Partner	1997	\$1,525.00	54.70	\$83,417.50
Mackle, Cia H.	Partner	2006	\$1,175.00	78.80	\$92,590.00
Brandt, Gina F.	Counsel	1976	\$1,250.00	0.80	\$1,000.00
Heckel, Theodore S.	Associate	2018	\$1,225.00	13.00	\$15,925.00
Corma, Edward A.	Associate	2018	\$875.00	18.00	\$15,750.00
Forrester, Leslie A.	Library	N/A	\$675.00	2.80	\$1,890.00
Bates, Andrea T.	Paralegal	N/A	\$650.00	0.30	\$195.00
Jeffries, Patricia J.	Paralegal	N/A	\$650.00	31.10	\$20,215.00
Daniels, Hope R.	Paralegal	N/A	\$595.00	0.50	\$297.50
Heckel, Audrey L.	Law Clerk	N/A	\$495.00	6.90	\$3,415.50
Grand Total				454.70	\$666,033.50

APPENDIX B

SUMMARY OF FEES BY CATEGORY

Category	Total Hours	Total Fees
Asset Disposition	70.20	\$103,005.50
Bankruptcy Litigation	88.80	\$143,197.00
Case Administration	41.80	\$44,316.00
Claims Administration and Objections	4.50	\$6,653.50
Contract and Lease Matters	1.30	\$2,066.50
Employee Benefits/Pensions and KEIP/KERP	3.60	\$5,032.00
Financing/Cash Collateral/Cash Management	55.90	\$85,675.50
First/Second Day Matters	14.30	\$18,150.50
General Creditors' Committee	56.80	\$82,390.50
Hearings	7.50	\$11,823.50
Operations	5.00	\$9,438.00
Other Professional Compensation	1.00	\$1,603.00
Other Professional Retention	8.50	\$12,595.50
Plan and Disclosure Statement	80.90	\$124,575.50
PSZJ Compensation	3.40	\$3,732.50
PSZJ Retention	11.20	\$11,778.50
Grand Total	454.70	\$666,033.50

APPENDIX C

SUMMARY OF EXPENSES

Expense	Amount
Air Fare	\$824.88
Bloomberg	\$77.90
Court Fees	\$500.00
Federal Express	\$107.13
Lexis/Nexis- Legal Research	\$41.34
Online Research	\$2,331.25
Pacer - Court Research	\$11.50
Reproduction Expense	\$51.90
Grand Total	\$3,945.90

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Related to Docket No. ___

**ORDER GRANTING FIRST AND FINAL APPLICATION FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF
EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP, AS COUNSEL
FOR THE COMMITTEE OF CREDITORS HOLDING UNSECURED CLAIMS**

On October 17, 2025, the law firm of Pachulski Stang Ziehl & Jones LLP (“**PSZJ**” or the “**Applicant**”), counsel to the committee of creditors holding unsecured claims (the “**Committee**”) of AFH Air Pros, LLC and its affiliated debtors and debtors in possession (collectively, the

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

“**Debtors**”) in the above-captioned jointly administered proceeding (the “**Chapter 11 Cases**”) filed its *First and Final Application for Allowance of Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel for the Committee of Creditors Holding Unsecured Claims* [Docket. No. ____] (the “**Application**”) for the final allowance of compensation and reimbursement of expenses for the period from April 2, 2025 through October 10, 2025 (the “**Application Period**”) and final approval for all fees and expenses requested and/or awarded to PSZJ in this Case. The Application seeks: (i) compensation in the amount of \$666,033.50 for professional services by PSZJ performed during the Application Period and reimbursement of expenses in the amount of \$3,945.90 that were incurred during the Application Period; and (ii) final approval of all fees and expenses requested herein by and/or awarded to PSZJ in these Chapter 11 Cases, as well as payment of any remaining balances.²

A *Notice of Filing of Pleadings, Deadline to Object and Hearing* (the “**Notice**”) regarding the Application, pursuant to the *Fifth Amended and Restated General Order No. 24-2018*, was filed on October 17, 2025 [Doc. No. ____], by utilizing the Bankruptcy Court’s Electronic Case Filing program which sends a notice of the aforementioned-listed document and an accompanying link to the document to the parties who have appeared in this case under the Bankruptcy Court’s Electronic Case Filing program, as well as Applicant served the Notice by mail on October 20, 2025, on all parties appearing Exhibit A of its Certificate of Service, as evidenced by the Certificate of Service filed related thereto [Doc. No. ____]. The Notice scheduled a hearing for November 18, 2025 (the “**Hearing**”), if any objections were timely filed on or before November 13, 2025. No parties timely filed an objection to the Application on or before November 13, 2025.

² Capitalized, but undefined terms used herein shall have the meaning ascribed to such terms in the Application.

It appearing that the Application meets the standards for the compensation of professionals in this case, having reviewed and considered the Application and all other matters of record, including the lack of objection thereto, after due deliberation thereon and finding that good cause exists for the entry of this Order and that no further notice or opportunity for hearing is required, for good cause shown, it is hereby **ORDERED** that:

1. The Application is **GRANTED** and **APPROVED** on a final basis;
2. PSZJ is **AWARDED** and **ALLOWED** on a final basis compensation for professional services performed by PSZJ during the Application Period in the total amount of \$666,033.50;
3. The reasonable and necessary expenses that PSZJ incurred during the Application Period in the amount of \$3,945.90 are hereby **APPROVED** on a final basis;
4. The payment to PSZJ of the fees and expenses sought in the Application from the Professional Fee Trust and/or the assets of the Debtors is authorized;
5. The Plan Administrator is directed to pay PSZJ unpaid compensation in the amount of \$307,521.50, and unpaid reimbursement of actual expenses that PSZJ incurred in the amount of \$3,286.96, and any other unpaid balance requested in the Application; and
6. The Court shall retain jurisdiction with respect to any matters, claims, rights, or disputes arising from or related to the implementation of this Order.

[END OF DOCUMENT]

Prepared and presented by:

PACHULSKI STANG ZIEHL & JONES LLP

*/s/ Bradford J. Sandler**

Signed w/express permission by Anna M. Humnicky

Bradford J. Sandler, Esq. (NY Bar No. 4499877)*

Cia H. Mackle, Esq. (FL Bar No. 0026471)*

1700 Broadway, 36th Floor

New York, NY 10019

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: bsandler@pszjlaw.com

cmackle@pszjlaw.com

* *admitted pro hac vice*

Counsel to the Committee of Creditors

Holding Unsecured Claims

- and -

Small | Herrin, A Limited Liability Partnership

/s/ Anna M. Humnicky

Gus H. Small, Esq. (GA Bar No. 653200)

Anna M. Humnicky, Esq. (GA Bar No. 377850)

100 Galleria Parkway

Suite 350

Atlanta, GA 30339

Telephone: 707.783.1800

Email: gherrin@smallherrin.com

ahumnicky@smallherrin.com

Local Counsel to the Committee of Creditors

Holding Unsecured Claims

Distribution List

David B. Kurzweil, Esq.
Matthew A. Petrie, Esq.
Greenberg Traurig, LLP
3333 Piedmont Road, N.E.
Terminus 200, Suite 2500
Atlanta, GA 30305

Bradford J. Sandler, Esq.
Cia H. Mackle, Esq.
Pachulski Stang Ziehl Jones, LLP
1700 Broadway, 36th Floor
New York, NY, 10019

Gus H. Small, Esq.
Anna M. Humnicky, Esq.
Benjamin S. Klehr, Esq.
Andy T. Nguyen, Esq.
Small Herrin, LLP
100 Galleria Parkway
Suite 350
Atlanta, GA 30339

Jonathan S. Adams, Esq.
Office of the United States Trustee
362 Richard Russell Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION

In re:)	
)	Chapter 11
)	
AFH AIR PROS, LLC, <i>et al.</i> , ³)	Case No. 25-10356 (PMB)
)	
Debtors.)	(Jointly Administered)
)	
)	

CERTIFICATE OF SERVICE

I, Anna M. Humnicky, certify that I am over the age of 18 and that on October 17, 2025, I filed and served copies of the *Final Application for Compensation for Pachulski Stang Ziehl & Jones, LLP, as Counsel for the Committee of Creditors Holding Unsecured Claims* on behalf of Pachulski Stang Ziehl & Jones, LLP, on the parties listed in Exhibit A, by using the Bankruptcy Court’s Electronic Case Filing program which sends a notice of the above-listed documents and an accompanying link to the documents to the parties who have appeared in this case under the Bankruptcy Court’s Electronic Case Filing program.

This 17th day of October 2025.

By: /s/ Anna M. Humnicky
Anna M. Humnicky
Georgia Bar No. 377850

Small Herrin, LLP
100 Galleria Parkway
Suite 350
Atlanta, GA 30339
(770) 857-4770
ahumnicky@smallherrin.com

³ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

EXHIBIT A

Via CM/ECF

Jonathan S. Adams on behalf of U.S. Trustee Office of the United States Trustee
jonathan.s.adams@usdoj.gov

Evan M. Altman on behalf of Creditor OKG Group Inc.
evan.altman@laslawgroup.com, soraya.hedjazi@laslawgroup.com

Danielle Barav-Johnson on behalf of Creditor Columbia Home Services LLC
dahnibarav-johnson@eversheds-sutherland.com

Colin Michael Bernardino on behalf of Interested Party Any Hour LLC
cbernardino@kilpatricktownsend.com, moroberts@ktslaw.com

Jason B. Binford on behalf of Creditor Resources Connection LLC
jbinford@krcl.com

Jason B. Binford on behalf of Creditor Resources Connection LLP
jbinford@krcl.com

Kit Barron Bradshaw on behalf of Creditor Jack Denton
k.bradshaw@earlandearl.com, kbradshaw@barronfirm.com; collin@earlandearl.com

Heather D Brown on behalf of Creditor Heat Transfer Systems of Georgia, LLC
heather@poolehuffman.com

Heather D. Brown on behalf of Creditor Heat Transfer Systems of Georgia, LLC
heather@hdbrownlaw.com

Jeremy Patrick Burnette on behalf of Interested Party Reliance US Holdings II Inc
jeremy.burnette@akerman.com, jennifer.meehan@akerman.com

Christopher K. Coleman on behalf of Interested Party East Coast Mechanical Home Services LLC
christopher.coleman@kslaw.com

Jeff Dutson on behalf of Interested Party East Coast Mechanical Home Services LLC
jdutson@kslaw.com

Ian M. Falcone on behalf of Creditor Zerimar 1500, LLC
legalassistant@falconefirm.com

Ebba Gebisa on behalf of Creditor OCIII LVS LXI LP
ebba.gebisa@lw.com, christopher.tarrant@lw.com; ebba-gebisa-1560@ecf.pacerpro.com

Andrew D. Gleason on behalf of Creditor Ford Motor Credit
agleason@lrglaw.com

Andrew Glenn on behalf of Creditor Axa Family, LLC
aglenn@glennagre.com

Glenn E. Glover on behalf of Creditor ServiceTitan, Inc.
gglover@bradley.com, kpbarne@bradley.com

Tara L. Grundemeier on behalf of Creditor Cypress-Fairbanks ISD
Tara.Grundemeier@lgbs.com, Monica.Herrera@lgbs.com; Houston_bankruptcy@lgbs.com

Tara L. Grundemeier on behalf of Creditor Harris Co ESD #09
Tara.Grundemeier@lgbs.com, Monica.Herrera@lgbs.com; Houston_bankruptcy@lgbs.com

Esther Hong on behalf of Creditor Axa Family, LLC
ehong@glennagre.com

Nathan G. Kanute on behalf of Creditor ServiceTitan, Inc.
nkanute@swlaw.com,
jfung@swlaw.com; sdugan@swlaw.com; mfull@swlaw.com; docket_las@swlaw.com; ljtaylor@swlaw.com

Craig I. Kelley on behalf of Creditor Valley Bank, N.A.
bankruptcy@kelleylawoffice.com, craig@kelleylawoffice.com

Craig I. Kelley on behalf of Creditor Valley National Bank
bankruptcy@kelleylawoffice.com, craig@kelleylawoffice.com

Robert R. Kinas on behalf of Creditor ServiceTitan, Inc.
rkinas@swlaw.com,
jfung@swlaw.com; sdugan@swlaw.com; mfull@swlaw.com; docket_las@swlaw.com

David B. Kurzweil on behalf of Debtors
kurzweild@gtlaw.com, brattons@gtlaw.com

Matthew W. Levin on behalf of Creditor Alter Domus (US) LLC
mlevin@swlawfirm.com,
fharris@swlawfirm.com; centralstation@swlawfirm.com; rwilliamson@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com

Matthew W. Levin on behalf of Creditor OCIII LVS LXI LP
mlevin@swlawfirm.com,

fharris@swlawfirm.com; centralstation@swlawfirm.com; rwilliamson@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com

Cia H. Mackle on behalf of Creditor Committee Committee of Creditors Holdings Unsecured Claims
cmackle@pszjlaw.com

Gary W. Marsh on behalf of Interested Party Continental Casualty Company and National Fire Insurance Company of Hartford
gary.marsh@troutman.com, wbank@troutman.com

Kurt Mayr, II on behalf of Creditor Axaa Family, LLC
kmayr@glennagre.com

Cameron M. McCord on behalf of Interested Party Apex Service Partners
cmccord@joneswalden.com,
jwdistribution@joneswalden.com; ljones@joneswalden.com; cparker@joneswalden.com; lpineyro@joneswalden.com; bdernus@joneswalden.com

Cameron M. McCord on behalf of Interested Party Buddy's Heating & Cooling, L.L.C.
cmccord@joneswalden.com,
jwdistribution@joneswalden.com; ljones@joneswalden.com; cparker@joneswalden.com; lpineyro@joneswalden.com; bdernus@joneswalden.com

Cameron M. McCord on behalf of Interested Party Hansen Super Techs, LLC
cmccord@joneswalden.com,
jwdistribution@joneswalden.com; ljones@joneswalden.com; cparker@joneswalden.com; lpineyro@joneswalden.com; bdernus@joneswalden.com

Cameron M. McCord on behalf of Interested Party Southern Air of Thibodaux, LLC
cmccord@joneswalden.com,
jwdistribution@joneswalden.com; ljones@joneswalden.com; cparker@joneswalden.com; lpineyro@joneswalden.com; bdernus@joneswalden.com

Mark A. Mintz on behalf of Creditor 30590 LA16, LLC
mmintz@joneswalker.com, hstewart@joneswalker.com

Mark A. Mintz on behalf of Creditor Doug's Service Company f/k/a Doug's Refrigeration and Air Conditioning, Inc.
mmintz@joneswalker.com, hstewart@joneswalker.com

Mark A. Mintz on behalf of Creditor Dream Team Services, LLC.
mmintz@joneswalker.com, hstewart@joneswalker.com

Mark A. Mintz on behalf of Creditor Baylie Annison

mmintz@joneswalker.com, hstewart@joneswalker.com

Mark A. Mintz on behalf of Creditor Jeffrey D. Tauzin
mmintz@joneswalker.com, hstewart@joneswalker.com

Mark A. Mintz on behalf of Creditor Trey Annison
mmintz@joneswalker.com, hstewart@joneswalker.com

James Edward Mitchell on behalf of Creditor United States of America on behalf of Small Business Administration
jamesmitchell2@usdoj.gov, deanna.lancaster@usdoj.gov;CaseView.ECF@usdoj.gov

James Edward Mitchell on behalf of Debtor AFH Air Pros, LLC
jamesmitchell2@usdoj.gov, deanna.lancaster@usdoj.gov;CaseView.ECF@usdoj.gov

Office of the United States Trustee
ustpreion21.at.ecf@usdoj.gov

Matthew Petrie on behalf of Debtor AFH Air Pros, LLC
petriem@gtlaw.com

Richard Ramirez on behalf of Creditor Axaa Family, LLC
rramirez@glennagre.com

Pierce Rigney on behalf of Interested Party Continental Casualty Company and National Fire Insurance Company of Hartford
pierce.rigney@troutman.com, WLBANK@troutman.com

Philip L. Rubin on behalf of Creditor Ford Motor Credit Company LLC
prubin@lrglaw.com

Luis Salazar
lsalazar@coleschotz.com, ALee-Sin@coleschotz.com

Bradford J. Sandler on behalf of Creditor Committee of Creditors Holdings Unsecured Claims
bsandler@pszjlaw.com

Henry F. Sewell, Jr. on behalf of Creditor Resources Connection LLC
hsewell@sewellfirm.com, hsewell123@yahoo.com

A. Todd Sprinkle on behalf of Creditor U.S. BANK, NATIONAL ASSOCIATION
toddspinkle@parkerpoe.com, wandaclay@parkerpoe.com;courtneyvolz@parkerpoe.com

A. Todd Sprinkle on behalf of Creditor Valley Bank, N.A.
toddspinkle@parkerpoe.com, wandaclay@parkerpoe.com;courtneyvolz@parkerpoe.com

John A. Thomson, Jr. on behalf of Creditor MB Plano Road, LLC
john.thomson@arlaw.com, lianna.sarasola@arlaw.com; vanessa.hargrow@arlaw.com

John Kendrick Turner on behalf of Creditor Dallas County
john.turner@lgs.com

John Kendrick Turner on behalf of Creditor Tarrant County
john.turner@lgs.com

David Wender on behalf of Creditor Columbia Home Services LLC
davidwender@eversheds-sutherland.com

Elizabeth Wiehle on behalf of Creditor Texas Taxing Authorities
ewiehle@pbfcm.com

J. Robert Williamson on behalf of Creditor Alter Domus (US) LLC
rwilliamson@swlawfirm.com,
centralstation@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com; fharris@swlawfirm.com; mlevin@swlawfirm.com

J. Robert Williamson on behalf of Creditor OCIII LVS LXI LP
rwilliamson@swlawfirm.com,
centralstation@swlawfirm.com; aray@swlawfirm.com; hkepner@swlawfirm.com; fharris@swlawfirm.com; mlevin@swlawfirm.com