



**IT IS ORDERED as set forth below:**

**Date: November 19, 2025**

*Paul Baisier*

**Paul Baisier  
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF GEORGIA  
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,<sup>1</sup>

Wind Down Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**Ref. Docket No. 795**

**ORDER APPROVING FIRST AND FINAL FEE APPLICATION OF  
JEFFERIES LLC AS INVESTMENT BANKER FOR THE DEBTORS AND  
DEBTORS IN POSSESSION FOR COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD FROM MARCH 16, 2025 TO AND INCLUDING OCTOBER 10, 2025**

This matter came before the Court on the *First and Final Fee Application of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession for Compensation for*

<sup>1</sup> The last four digits of AFH Air Pros, LLC's tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.



*Professional Services Rendered and Reimbursement of Expenses Incurred for the Period from March 16, 2025 to and Including October 10, 2025* filed October 24, 2025 [Docket No. 795] (the “Application”)<sup>2</sup> seeking allowance of compensation and reimbursement of expenses for services provided as investment banker to the debtors and debtors in possession in the above-captioned Chapter 11 Cases. By Notice of Hearing filed on dated October 24, 2025 [Docket No. 796], and pursuant to the procedures established under this Court’s *Fifth Amended and Restated General Order No. 24-2018*, parties in interest were provided with due and proper notice of the Application, the deadline of November 14, 2025 (the “Response Deadline”), to file a response in opposition thereto, and the hearing scheduled for November 20, 2025 at 2:30 p.m. (prevailing Eastern Time), to consider the Application and any timely filed response thereto. No response to the Application was filed prior to the Response Deadline. Therefore, after considering the Application and all other matters of record, including the lack of any response in opposition to the Application, the Court finds that good cause exists to grant the relief sought in the Application. Therefore, it is hereby

**ORDERED, ADJUDGED AND DECREED THAT:**

1. The Application is approved on a **final** basis, as set forth herein.
2. Jefferies’s fees of \$2,934,485.07 and \$143,429.51 as expenses for the period from March 16, 2025 to and including October 10, 2025 are hereby awarded and allowed on a **final** basis.
3. The foregoing award of final compensation and reimbursement of expenses shall be entitled to administrative expense priority under 11 U.S.C. § 503(b)(2).
4. The Wind Down Debtors are authorized to disburse to Jefferies any unpaid portion of such allowed fees and expenses.

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<sup>2</sup> Capitalized terms not defined herein have the meaning set forth in the Application.

5. Jefferies' rights to assert any claims for indemnification that may arise for which it is entitled to reimbursement under the Engagement Letter are preserved.

6. The Wind Down Debtors' counsel will promptly cause a copy of this Order to be served on the parties listed on the Limited Service List for these Chapter 11 Cases and any parties that were served with the Application. The Wind Down Debtors' counsel shall cause a Certificate of Service evidencing such service to be filed within three (3) days of service.

7. The Wind Down Debtors and their claims and noticing agent, Verita, as well as the Clerk of the Court, are authorized to take all such actions as are necessary and appropriate to effectuate the relief granted in this Order without further order from this Court.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order

END OF DOCUMENT

*Prepared and presented by:*

**GREENBERG TRAURIG, LLP**

/s/ David B. Kurzweil

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/s/ Jonathan S. Adams

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