



IT IS ORDERED as set forth below:

Date: April 29, 2025

Paul Baisier

**Paul Baisier
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

Re: Docket No. 244

**ORDER (I) FIXING DEADLINES FOR FILING PROOFS OF CLAIM AND
(II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

Upon the *Motion of the Debtors for Entry of an Order (I) Fixing Deadlines for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof* [D.I. 244] (the “Motion”) filed on April 22, 2025;² and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this matter being a core proceeding pursuant to 28 U.S.C.

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.



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§ 157(b); and venue of these Chapter 11 Cases and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances; and this Court having reviewed the Motion; and this Court having determined that there is good and sufficient cause for the relief set forth in this Order; and after due deliberation thereon,

IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** as set forth herein.
2. The proposed Bar Date Notice and the Proof of Claim Form, substantially in the forms annexed hereto as **Exhibit 1** and **Exhibit 2**, respectively, are approved.
3. Except as otherwise provided for or specifically excepted in this Order, all “claims” (as defined in section 101(5) of the Bankruptcy Code) of a person or entity (other than a governmental unit) arising before March 16, 2025 (the “Petition Date”), including any claims under section 503(b)(9) of the Bankruptcy Code against any of the Debtors’ estates, shall be filed with Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) pursuant to the procedures provided in this Order so as to be **actually received** on or before **June 23, 2025 at 11:59 p.m.** (prevailing Eastern Time) (the “General Bar Date”).
4. All governmental units (as defined in section 101(27) of the Bankruptcy Code) holding or wishing to assert claims against any Debtor arising before the Petition Date are required to file a proof of claim so that any such proof of claim is **actually received** by Verita on or before **September 12, 2025 at 11:59 p.m.** (prevailing Eastern Time) (the “Governmental Bar Date”).
5. If any Debtor amends or supplements its respective Schedules of Assets and Liabilities (the “Schedules”) after the Bar Date Notice is served, such Debtor shall give notice of any amendment or supplement to the holders of claims affected thereby within fourteen (14) days thereof, and such holders, as set forth in any such notice, shall have until the later of (i) the General

Bar Date or, if the creditor is a governmental unit, the Governmental Bar Date, or (ii) 11:59 p.m. (prevailing Eastern Time) on the day that is twenty-one (21) days from the date of service of such notice to file a proof of claim (the “Amended Schedules Bar Date”). Any such holder that fails to timely file a proof of claim as provided for in this Paragraph 5 shall be barred from filing a proof of claim.

6. Holders of claims against any Debtor arising from such Debtor’s rejection of an executory contract or unexpired lease must file a proof of claim on or before the later of (a) the General Bar Date, (b) 11:59 p.m. (prevailing Eastern Time) on the day that is thirty (30) days after the later of (x) the order authorizing rejection of any unexpired lease or executory contract or (y) the effective date of rejection of any unexpired lease or executory contract, or (c) such other date, if any, as the Court may fix in the order authorizing such rejection (the “Rejection Damages Bar Date” and together with the General Bar Date, the Governmental Bar Date, and the Amended Schedules Bar Date, as applicable, the “Bar Dates”). For the avoidance of doubt, a counterparty to a contract or lease with any Debtor holding a claim on account of such contract or lease arising (or deemed to arise) on or before the Petition Date must file a Proof of Claim by the General Bar Date.

7. Except as otherwise provided for or specifically excepted in this Order, all persons and entities asserting a claim against more than one Debtor must file a separate claim for each such Debtor on or before the applicable Bar Date associated with such claim.

8. The following persons and entities are not required to file a proof of claim on or before the applicable Bar Dates solely with respect to the types of claims held by such persons and entities described in the applicable paragraph below:

- a) any entity that already has filed a signed Proof of Claim against the Debtors with the Clerk of the Court or with the Claims in a form substantially similar to Official Form 410;
- b) any entity whose claim against a Debtor is listed in the applicable Debtor’s Schedules filed with the Court, or in any supplements or amendments to the

Schedules, (i) that is not identified as “contingent,” “unliquidated,” or “disputed”; and (ii) with respect to which the claimant agrees with the amount, nature, classification, and characterization of the claim as set forth in the Schedules;

- c) any entity whose claim previously has been allowed by order of the Court;
- d) any entity whose claim has been paid in full by the Debtors in accordance with an order of the Court;
- e) pursuant to the *Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling a Final Hearing, and (F) Granting Related Relief*, entered on March 18, 2025 [D.I. 32] (the “Interim Order”), and in any final order approving the DIP Facility (as defined in the Interim Order), the Prepetition Secured Parties (as defined in the Interim Order);
- f) any Debtor against any other Debtor;
- g) any holder of an equity interest in the Debtors (each, an “Interest Holder”), which interest is based solely upon the ownership of membership interests, common or preferred stock, warrants, options, or rights to purchase, sell, or subscribe to such a security or interest of the Debtors (an “Interest”); provided, however, that any Interest Holder who wishes to assert a claim against any Debtor, including a claim relating to such equity interest or the purchase, sale, issuance, or distribution of such interest, must file a proof of claim asserting such claim on or prior to the General Bar Date pursuant to procedures set forth herein;
- h) any holder of an administrative expense claim under sections 503(b)(1)-(8) and 507(a)(2) of the Bankruptcy Code (excluding for the avoidance of doubt, a holder of an administrative expense claim under section 503(b)(9) of the Bankruptcy Code);
- i) any claims held by managers, officers, and employees of the Debtors as of the Petition Date for indemnification, contribution, or reimbursement; or
- j) any customer holding a claim or claims under warranties and/or membership agreements,³ other than those customers who assert a claim arising from or relating to pending or threatened litigation against any of the Debtors.

9. Any creditor whose prepetition claim against the Debtors are not listed in the appropriate Schedules or is listed therein as “disputed,” “contingent,” or “unliquidated” and that

³ Such applicable warranty and membership agreements of the Debtors are further described as “Customer Programs” in the *Emergency Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business* [D.I. 12], filed on March 16, 2025.

desires to participate in the Chapter 11 Cases or share in any distribution in the Chapter 11 Cases, and any creditor whose prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount or is against the incorrect Debtor, must file a proof of claim on or before the applicable Bar Date for such claim as set forth in this Order.

10. Each proof of claim, to be properly filed pursuant to this Order, shall: (a) be filed with original signatures (except for an Electronic Proof of Claim), (b) be legible and written in the English language, (c) must specify by name and case number against which Debtor the claim is filed, (d) be denominated in currency of the United States, (e) conform substantially to the Proof of Claim Form attached hereto as **Exhibit 2**, and (f) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why the supporting documents are not available.

11. In addition to meeting all the other requirements of the immediately preceding paragraph above, any proof of claim asserting a section 503(b)(9) claim must: (a) include the value of the goods delivered to and received by the applicable Debtor in the twenty (20) days prior to the Petition Date; (b) attach any documentation identifying the date such goods were received by the applicable Debtor; (c) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, (d) identify the particular invoices on which the section 503(b)(9) claim is based, and (e) attach documentation of any reclamation demand made to the applicable Debtor under section 546(c) of the Bankruptcy Code (if applicable).

12. Proofs of claim filed with Verita will be deemed timely filed only if ***actually received*** by Verita on or before the applicable Bar Date for such claim as follows:

If sent by United States Postal Service, Hand Delivery, or Overnight Delivery, send to:

Air Pros Claims Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Hwy., Suite 300, El Segundo, California 90245

Electronically (using an Electronic Proof of Claim):

Alternatively, proofs of claim may be submitted electronically using the interface available on the following website maintained by Verita in connection with the Chapter 11 Cases <https://www.veritaglobal.net/AirPros>.

13. Proofs of Claim submitted by facsimile, telecopy, e-mail, or other electronic means (except for an Electronic Proof of Claim) shall not be accepted, and Proofs of Claim submitted by such means shall not be deemed timely filed.

14. Parties who file an originally executed proof of claim and wish to receive from Verita a proof of receipt of their proofs of claim, must also include with their original proof of claim a copy of such claim and a self-addressed and pre-stamped envelope. A party who files a proof of claim electronically can verify receipt of its claim by reviewing claims on the website of Verita at <https://www.veritaglobal.net/AirPros>.

15. Any creditor and any party-in-interest required to file a proof of claim who fails to do so by the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting the claim against the Debtors and the Debtors' estates and shall be barred from participating in any plan of reorganization as may be confirmed in these Chapter 11 Cases with regard to such claim. If it is unclear from any of the Debtors' Schedules whether a creditor's claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, such creditor ***must*** file a proof of claim on or before the applicable Bar Date. Any creditor that relies on the Schedules bears responsibility for determining that its claim is accurately listed therein.

16. The Debtors are authorized and directed to serve the Bar Date Notice and a Proof of Claim Form (collectively, the "Bar Date Package") by first-class mail, postage prepaid, within five (5) business days following the date on which this Order is entered on: (a) all known creditors; (b) all persons and entities with whom any Debtor conducted business post-petition; (c) all parties listed on the Debtors' mailing matrix; (d) all parties to pending litigation against any of the

Debtors; (e) all entities who have filed a notice of appearance in these Chapter 11 Cases; (f) the Internal Revenue Service; and (g) local taxing authorities and states attorneys general in jurisdictions in which the Debtors conduct their respective businesses; provided, however, that the Debtors shall not be required to serve their customers other than those customers who have asserted a claim arising from or relating to pending or threatened litigation against any of the Debtors.

17. Prior to mailing the Bar Date Package, the Debtors may cause to be filled in any missing dates and other information, correct any typographical errors, conform the provisions thereof to this Order, and make such other non-material changes to the Bar Date Notice and the Proof of Claim Form as the Debtors deem necessary or appropriate. Without limiting the foregoing, the Proof of Claim Form may be customized for each creditor whose claim is listed on the Schedules with the creditor's name, address, and/or information regarding the nature, amount, and status of its claim(s) as reflected in the Schedules.

18. The Debtors, through Verita, shall post the Proof of Claim Form and the Bar Date Notice on the following website maintained by Verita: <https://www.veritaglobal.net/AirPros>.

19. The Debtors retain all rights to (a) object to any proof of claim on any grounds; (b) dispute, or assert offsets or defenses to, any claim reflected on the Schedules, or any amendments thereto, as to amount, liability, classification, or otherwise; and (c) subsequently designate any claim as disputed, contingent, and/or unliquidated.

20. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

21. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

22. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

END OF DOCUMENT

Prepared and presented by:

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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*Counsel for the Debtors and
Debtors in Possession*

Exhibit 1

Bar Date Notice

**IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
NEWNAN DIVISION**

In re:

AFH AIR PROS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-10356 (PMB)

(Jointly Administered)

**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM
INCLUDING SECTION 503(b)(9) CLAIMS**

The chapter 11 bankruptcy cases (the “Chapter 11 Cases”) concerning the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) was filed on March 16, 2025 (the “Petition Date”). You may be a creditor of the Debtor.

On April [●], 2025, the United States Bankruptcy Court for the Northern District of Georgia (the “Bankruptcy Court”) entered an order (the “Bar Date Order”) in the Chapter 11 Cases in accordance with Bankruptcy Rule 3003(c) fixing:

(a) **June 23, 2025 at 11:59 p.m. (prevailing Eastern Time)** (the “General Bar Date”) as the last date for persons or entities, other than governmental units, to file proofs of claim against the Debtors on account of claims arising, or deemed to have arisen, prior to the Petition Date, including, for the avoidance of doubt, claims arising under section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”); and

(b) **September 12, 2025 at 11:59 p.m. (prevailing Eastern Time)** (the “Governmental Bar Date”)² as the last date for all governmental units, as defined in section 101(27) of the Bankruptcy Code, to file proofs of claim against the Debtors on account of claims arising, or deemed to have arisen, prior to the Petition Date.

1. WHO MUST FILE A PROOF OF CLAIM

This Notice is being sent to many persons and entities that have had some relationship with or have done business with any of the Debtors but may not have a claim against the Debtors. The fact that you have received this Notice does not mean that you have a claim against any of the Debtors or

¹ The last four digits of AFH Air Pros, LLC’s tax identification number are 1228. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at <https://www.veritaglobal.net/AirPros>. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 150 S. Pine Island Road, Suite 200, Plantation, Florida 33324.

² The General Bar Date, the Governmental Bar Date, the Rejection Damages Bar Date (as defined below), and the Amended Schedules Bar Date (as defined below) are collectively referred to herein as the “Bar Dates”.

that the Debtors or the Court believe that you have such a claim. **YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ANY OF THE DEBTORS.**

You **MUST** file a proof of claim to vote on any chapter 11 plan of reorganization or liquidation or to share in distributions from the Debtors' bankruptcy estates if you have a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to March 16, 2025 and it is not one of the types of claims described in Section 2 subparagraphs (a) through (h) below.

Acts or omissions of any of the Debtors that arose before the Petition Date may give rise to claims against any of the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Petition Date. Under section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM

The following persons and entities are not required to file a proof of claim on or before the applicable Bar Dates solely with respect to the types of claims held by such persons and entities described in the applicable paragraph below:

- a) any entity that already has filed a signed Proof of Claim against the Debtors with the Clerk of the Court or with the Claims in a form substantially similar to Official Form 410;
- b) any entity whose claim is listed against a Debtor in the applicable Debtor's Schedules filed with the Court, or in any supplements or amendments to the Schedules, (i) that is not identified as "contingent," "unliquidated," or "disputed"; and (ii) with respect to which the claimant agrees with the amount, nature, classification, and characterization of the claim as set forth in the Schedules;
- c) any entity whose claim previously has been allowed by order of the Court;
- d) any entity whose claim has been paid in full by the Debtors in accordance with an order of the Court;
- e) pursuant to the *Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing and to Use Cash Collateral, (B) Granting Liens and Superpriority Claims, (C) Granting Adequate Protection, (D) Modifying the Automatic Stay, (E) Scheduling a Final Hearing, and (F) Granting Related Relief*, entered on March 18, 2025 [D.I. 32] (the "Interim Order"), and in any final order approving the DIP Facility (as defined in the Interim Order), the Prepetition Secured Parties (as defined in the Interim Order);
- f) any Debtor against any other Debtor;

- g) any holder of an equity interest in the Debtors (each, an “Interest Holder”), which interest is based solely upon the ownership of membership interests, common or preferred stock, warrants, options, or rights to purchase, sell, or subscribe to such a security or interest of the Debtors (an “Interest”); provided, however, that any Interest Holder who wishes to assert a claim against any Debtor, including a claim relating to such equity interest or the purchase, sale, issuance, or distribution of such interest, must file a proof of claim asserting such claim on or prior to the General Bar Date pursuant to procedures set forth herein;
- h) any holder of an administrative expense claim under sections 503(b)(1)-(8) and 507(a)(2) of the Bankruptcy Code (excluding for the avoidance of doubt, a holder of an administrative expense claim under section 503(b)(9) of the Bankruptcy Code);
- i) any claims held by managers, officers, and employees of the Debtors as of the Petition Date for indemnification, contribution, or reimbursement; or
- a) any customer holding a claim or claims under warranties and/or membership agreements,³ other than those customers who assert a claim arising from or relating to pending or threatened litigation against any of the Debtors.

If the Bankruptcy Court, in the future, fixes a date by which the claims described in Section 2 subparagraphs (a) through (h) must be filed, you will be notified.

3. AMENDMENTS OR SUPPLEMENTS TO SCHEDULES

If any of the Debtors amends or supplements its Schedules after this Notice is served, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders, as set forth in any such notice, shall have until the later of (i) the General Bar Date or, if the creditor is a governmental unit, the Governmental Bar Date, or (ii) 11:59 p.m. (prevailing Eastern Time) on the day that is twenty-one (21) days from the date of service of such notice to file a proof of claim (the “Amended Schedules Bar Date”) or be barred from so doing.

4. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim against any of the Debtors arising from the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the later of: (a) the General Bar Date, (b) 11:59 p.m. (prevailing Eastern Time) on the day that is thirty (30) days after the later of (i) the order authorizing rejection of any unexpired lease or executory contract or (ii) the effective date of rejection of any unexpired lease or executory contract, or (c) such other date, if any, as the Court may fix in the order authorizing such rejection (the “Rejection Damages Bar Date”).

³ Such applicable warranty and membership agreements of the Debtors are further described as “Customer Programs” in the *Emergency Motion of the Debtors for Entry of an Order Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business* [D.I. 12], filed on March 16, 2025.

For the avoidance of doubt, a counterparty to a contract or lease with any Debtor holding a claim on account of such contract or lease arising (or deemed to arise) on or before the Petition Date **MUST** file a Proof of Claim by the General Bar Date.

5. WHEN AND WHERE TO FILE

All proofs of claim shall be filed with the Debtors' claims agent, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), pursuant to the procedures provided herein so as to actually be received on or before the applicable Bar Date at the following address if delivered by first class mail, hand delivery, or overnight courier:

If sent by United States Postal Service, Hand Delivery, or Overnight Delivery, send to:

Air Pros Claims Processing Center c/o KCC dba Verita, 222 N. Pacific Coast Hwy., Suite 300, El Segundo, California 90245

Electronically:

Alternatively, proofs of claim may be submitted electronically using the interface available on the following website maintained by Verita in connection with the Chapter 11 Cases <https://www.veritaglobal.net/AirPros>.

If you wish to receive from Verita a proof of receipt of your proof of claim, you must also include with your original proof of claim a copy of such claim and a self-addressed, stamped envelope.

Proofs of claim sent by fax or email **WILL NOT** be accepted.

6. WHAT TO FILE

The Debtors are enclosing a proof of claim form (the "Proof of Claim Form") for use in the Chapter 11 Cases. If your claim is scheduled by the Debtors, the form also may set forth the amount of your claim as scheduled by the applicable Debtor. You will receive a different Proof of Claim Form for each claim scheduled in your name by the applicable Debtor. For the avoidance of doubt, all persons and entities asserting a claim against more than one Debtor must file a separate claim for each such Debtor on or before the applicable Bar Date associated with such claim.

To be properly filed pursuant to this Notice, each proof of claim must: (i) be filed with original signatures (except for an Electronic Proof of Claim), (ii) be legible and written in the English language, (iii) must specify by name and case number against which Debtor the claim is filed, (iv) be denominated in currency of the United States, (v) conform substantially with the Proof of Claim Form provided with this Notice, and (vi) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why the supporting documents are not available.

In addition, any proof of claim asserting a section 503(b)(9) claim must: (a) include the value of the goods delivered to and received by the applicable Debtor in the twenty (20) days prior to the Petition Date; (b) attach any documentation identifying the date such goods were received by the applicable Debtor; (c) state whether the amount asserted in the proof of claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, (d) identify the particular invoices on which the section 503(b)(9) claim is

based, and (e) attach documentation of any reclamation demand made to the applicable Debtor under section 546(c) of the Bankruptcy Code (if applicable).

The Proof of Claim Form can be obtained on the website maintained by Verita at <https://www.veritaglobal.net/AirPros>. Alternatively, the Official Bankruptcy Form B410 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>.

Dated: [•], 2025

Respectfully submitted,

GREENBERG TRAURIG, LLP

/s/ DRAFT

David B. Kurzweil (Ga. Bar No. 430492)

Matthew A. Petrie (Ga. Bar No. 227556)

Terminus 200

3333 Piedmont Road, NE, Suite 2500

Atlanta, Georgia 30305

Telephone: (678) 553-2100

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petriem@gtlaw.com

Counsel for the Debtors and Debtors in Possession

Exhibit 2

Proof of Claim Form

United States Bankruptcy Court for the Northern District of Georgia, Newnan Division

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|--|---|--|
| <input type="checkbox"/> AFH Air Pros, LLC (Case No. 25-10356) | <input type="checkbox"/> Air Pros Solutions Holdings, LLC (Case No. 25-10363) | <input type="checkbox"/> Dallas Plumbing Air Pros, LLC (Case No. 25-10370) |
| <input type="checkbox"/> Air Pros Atlanta LLC (Case No. 25-10357) | <input type="checkbox"/> Air Pros Solutions, LLC (Case No. 25-10364) | <input type="checkbox"/> Doug's Service Air Pros, LLC (Case No. 25-10371) |
| <input type="checkbox"/> Air Pros Blue Star, LLC (Case No. 25-10358) | <input type="checkbox"/> Air Pros Texas LLC (Case No. 25-10365) | <input type="checkbox"/> Dream Team Air Pros, LLC (Case No. 25-10372) |
| <input type="checkbox"/> Air Pros Boca LLC (Case No. 25-10359) | <input type="checkbox"/> Air Pros Washington, LLP (Case No. 25-10366) | <input type="checkbox"/> East Coast Mechanical, LLC (Case No. 25-10373) |
| <input type="checkbox"/> Air Pros Colorado LLC (Case No. 25-10360) | <input type="checkbox"/> Air Pros West LLC (Case No. 25-10367) | <input type="checkbox"/> Hansen Air Pros, LLC (Case No. 25-10374) |
| <input type="checkbox"/> Air Pros Dallas L.L.C. (Case No. 25-10361) | <input type="checkbox"/> Air Pros, LLC (Case No. 25-10368) | <input type="checkbox"/> Mauzy Air Pros, LLC (Case No. 25-10375) |
| <input type="checkbox"/> Air Pros One Source LLC (Case No. 25-10362) | <input type="checkbox"/> CM Air Pros, LLC (Case No. 25-10369) | |

Modified Official Form 410 Proof of Claim

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No
☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____
Number _____ Street _____
City _____ State _____ ZIP Code _____
Country _____
Contact phone _____
Contact email _____

Name _____
Number _____ Street _____
City _____ State _____ ZIP Code _____
Country _____
Contact phone _____
Contact email _____

Uniform claim identifier (if you use one):

4. Does this claim amend one already filed?

☐ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on ____/____/____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No
☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim?
\$ _____ Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
- _____

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.
- Nature of property:**
- ☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- ☐ Motor vehicle
- ☐ Other. Describe: _____
- Basis for perfection:** _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property:** \$ _____
- Amount of the claim that is secured:** \$ _____
- Amount of the claim that is unsecured:** \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition:** \$ _____
- Annual Interest Rate** (when case was filed) _____ %
- ☐ Fixed
- ☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. Check all that apply:

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code Country

Contact phone _____ Email _____

Modified Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court

12/24

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- Fill in all of the information about the claim as of the date the case was filed.

- Fill in the caption at the top of the form

- If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

- Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

- Do not attach original documents because attachments may be destroyed after scanning.

- If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Air Pros Claims Processing Center
c/o KCC dba Verita Global
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on Verita's website at <https://www.veritaglobal.net/AirPros>

- A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

- For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <https://www.veritaglobal.net/AirPros>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate.
11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.