

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
) Case No.: 20-30609
Murray Boiler LLC,)
)
) Chapter 11
Debtor.)

CHAPTER 11 MONTHLY STATUS REPORT


REPORTING PERIOD:

FROM: March 1, 2023
TO: March 31, 2023

I certify under penalty of perjury that the information contained in this Monthly Status Report is true and correct to the best of my knowledge and belief.

**DEBTOR / TRUSTEE /
LIQUIDATING AGENT:**

DEBTOR 2 (if applicable):

| | |
|---|------------------|
| Signature: <u></u> | Signature: _____ |
| Printed: Amy Roeder | Printed: _____ |
| Title: Chief Financial Officer | Date: _____ |
| Date: May 1, 2023 | |

Penalty for making a false statement or filing a false report: Fine of up \$500,000.00 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



2030608230501000000000006

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

| | Totals | Investment Account (-4398) last 4 digits of acct no. | Checking Account (-9248) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
|--------------------------------------|----------------|--|--|--|--|
| Beginning Cash (G/L Balance)* | \$5,852,375.71 | \$5,359,329.11 | \$493,046.60 | | |
| Deposits from Cash Sales | | | | | |
| Collection of Accounts Receivable | | | | | |
| Rental Income | | | | | |
| New Borrowing | | | | | |
| Intercompany Transfers | \$1,000,000.00 | | \$1,000,000.00 | | |
| Other | \$21,488.96 | \$20,145.40 | \$1,343.56 | | |
| Total Cash Receipts | \$1,021,488.96 | \$20,145.40 | \$1,001,343.56 | | |
| | | | | | |
| Cash Disbursements | | | | | |
| Payments to Secured Creditors | | | | | |
| Payments of Prepetition Debt | | | | | |
| Equipment Leases | | | | | |
| Rent | | | | | |
| Inventory Purchases | | | | | |
| Supplies and Materials | | | | | |
| Freight/Shipping Costs | | | | | |
| Repairs/Maintenance | | | | | |
| Utilities | | | | | |
| Postage | | | | | |
| IT Services | | | | | |
| Fuel | | | | | |

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

| | Totals | Investment Account (-4398) last 4 digits of acct no. | Checking Account (-9248) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
|--|---------------|--|--|--|--|
| Travel/Meals | | | | | |
| Advertising and Marketing | | | | | |
| Payroll Expense | | | | | |
| Payroll Tax (if not included in Payroll Expense) | | | | | |
| Bonuses | | | | | |
| Employee Benefits | | | | | |
| Payroll Fees | | | | | |
| 401(k)/FSA/HSA Transfers | | | | | |
| Employee Travel Reimbursement | | | | | |
| Workers' Compensation Insurance | | | | | |
| Property & Casualty Insurance | | | | | |
| Other Insurance | | | | | |
| Sales Tax | | | | | |
| Property Tax | | | | | |
| Income Tax | | | | | |
| Credit Card Fees/Bank Charges | | | | | |
| Returns / Refunds / Charge-backs | | | | | |
| Professional Fees | \$557,700.33 | | \$557,700.33 | | |
| Quarterly Fees | | | | | |
| Intercompany Transfers | | | | | |
| Other/Misc (list below) | \$43,192.46 | | \$43,192.46 | | |
| - Service Agreement/Secondment | \$25,772.46 | | \$25,772.46 | | |
| - Board Member Payments | \$17,420.00 | | \$17,420.00 | | |
| - | | | | | |
| - | | | | | |

| | Totals | Investment Account (-4398) last 4 digits of acct no. | Checking Account (-9248) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
|-----------------------------------|----------------|--|--|--|--|
| Total Cash Disbursements | \$600,892.79 | \$0.00 | \$600,892.79 | | |
| | | | | | |
| Ending Cash (G/L Balance): | \$6,272,971.88 | \$5,379,474.51 | \$893,497.37 | | |

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

☐ Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

| CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR | | | | | |
|--|---------------|---|---|---|---|
| | Totals | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
| Beginning Cash (G/L Balance)* | | | | | |
| Net Payroll | | | | | |
| Net Rental Income | | | | | |
| Distributions to Equity | | | | | |
| Interest and Dividends | | | | | |
| Social Security | | | | | |
| New Borrowing | | | | | |
| Retirement Income | | | | | |
| Other | | | | | |
| Total Cash Receipts | | | | | |
| | | | | | |
| Cash Disbursements | | | | | |
| Payments to Secured Creditors | | | | | |
| Escrow Payment (for insurance, property tax) | | | | | |
| Property Insurance (if not included above) | | | | | |
| Property Taxes (if not included above) | | | | | |
| HOA or Condo Association Dues (if not included above) | | | | | |
| Home Maintenance or Repairs | | | | | |
| Rent | | | | | |
| Payments of Prepetition Debt | | | | | |

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.

CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR

| | Totals | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
|---|---------------|---|---|---|---|
| Installment or Lease Payments for Vehicles | | | | | |
| Food and Housekeeping Supplies | | | | | |
| Childcare and Education Costs | | | | | |
| Clothing, Laundry, and Dry Cleaning | | | | | |
| Personal Care Products and Services | | | | | |
| Medical and Dental Expenses | | | | | |
| Transportation (gas, maintenance, bus, or train fare) | | | | | |
| Entertainment | | | | | |
| Charitable Contributions | | | | | |
| Insurance (life, health, vehicle, other) | | | | | |
| Taxes | | | | | |
| Alimony, Maintenance & Support (if not deducted from pay) | | | | | |
| Credit Card Fees/Bank Charges | | | | | |
| Professional Fees | | | | | |
| Quarterly Fees | | | | | |
| Other/Misc (list below) | | | | | |
| - | | | | | |
| - | | | | | |
| - | | | | | |
| - | | | | | |
| - | | | | | |
| Total Cash Disbursements | | | | | |
| | | | | | |

| CASH RECEIPTS AND DISBURSEMENTS – INDIVIDUAL DEBTOR | | | | | |
|---|--------|--|--|--|--|
| | Totals | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. | Account (-) last 4 digits of acct no. |
| Ending Cash Balance (G/L Balance): | | | | | |
| | | | | | |
| Bank Balance per Reconciliation: | | | | | |

NOTE: Disbursements made by a third party on behalf of the Debtor must be included as a disbursement.

PAYMENTS TO SECURED CREDITORS

☒ The debtor has no secured debt.

☐ No secured debt payments made during reporting period.

☐ All secured debt payments made during reporting period are listed below:

| Creditor | Collateral | Date of Payment | Amount |
|----------|------------|-----------------|--------|
| | | | |
| | | | |
| | | | |
| | | | |

PAYMENTS ON PREPETITION DEBT

☒ No payments have been made on prepetition unsecured debt during the reporting period.

☐ All payments made on prepetition unsecured debt during reporting period are listed below:

| Creditor | Docket No. and Date of Order Authorizing Payment | Date of Payment | Amount | Remaining Balance |
|----------|---|-----------------|--------|----------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

| | |
|--|--|
| Name of Bank: | J.P. Morgan Chase |
| Type of Account: | Investment <small>(i.e., operating, payroll, tax, etc.)</small> |
| Account Number: | -4398 <small>(last 4 digits of account number)</small> |
| Ending Balance (per the attached statement) | \$5,379,474.51 |
| Outstanding Deposits and Other Credits (list below): | |
| Outstanding Checks and Other Debits (list below): | |
| Ending Reconciled Balance: * | |
| Highest Daily Balance During Period | \$5,379,474.51 |

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

| Outstanding Deposits / Other Credits | | |
|--------------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |

| Outstanding Checks / Other Debits | | |
|-----------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |



J.P. Morgan Institutional
Fund Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Monthly Statement

March 01, 2023 - March 31, 2023

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MURRAY BOILER LLC
800 E BEATY STREET
DAVIDSON NC 28036-9000

Account Details

Account Owner MURRAY BOILER LLC
Account Number [REDACTED] 4398
Dealer Information JP MORGAN INSTITUTIONAL INVESTMENTS
GLOBAL LIQUIDITY- DE
500 STANTON CHRISTIANA RD # 3-3750
NEWARK DE 19713-2105
97500/100
GLOBAL LIQUIDITY

Contact Us

Investor Services 1.800.766.7722
Online Access www.jpmgloballiquidity.com
Email Address
Liquidity.client.services.americas@jpmorgan.com

JPMorgan Funds News

Simplify your audit confirmation process. A balance audit confirmation can now be requested for Global Liquidity accounts through www.confirmation.com.

Call 1-800-766-7722 for a fund prospectus. You can also visit us online at www.jpmgloballiquidity.com. Investors should carefully consider the investment objectives and risk as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Portfolio Overview

Portfolio Value as of 03/31/2023 **\$5,379,474.51**

| | 03/01/2023 - 03/31/2023 | Year-to-Date |
|--------------------------------|-------------------------|-----------------------|
| Beginning Market Value | \$5,359,329.11 | \$5,323,532.22 |
| + Purchases | \$0.00 | \$0.00 |
| + Reinvested Dividends | \$20,145.40 | \$55,942.29 |
| + Reinvested Capital Gains | \$0.00 | \$0.00 |
| - Redemptions | \$0.00 | \$0.00 |
| +/- Change in Investment Value | \$0.00 | \$0.00 |
| Ending Market Value | \$5,379,474.51 | \$5,379,474.51 |
| Distributed Dividends | \$0.00 | \$0.00 |
| Distributed Capital Gains | \$0.00 | \$0.00 |

Portfolio Fund Values

| Fund Name | Market Value 03/01/2023 | Change in Account Value | Market Value 03/31/2023 |
|----------------------------------|----------------------------|----------------------------|----------------------------|
| 100% U.S. Treas Sec. Mmkt - Inst | \$5,359,329.11 | \$20,145.40 | \$5,379,474.51 |
| Total | \$5,359,329.11 | \$20,145.40 | \$5,379,474.51 |

Transaction History

100% U.S. Treas Sec. Mmkt - Inst

Fund Number
Account Number 4398

The 7-day SEC yield on March 31, 2023 for the 100% U.S. Treas Sec. Mmkt - Inst Shares was 4.53%.

| Confirm Date | Trade Date | Transaction Description | Share Price | Shares this Transaction | Transaction Dollar Amount |
|--------------|------------|--|---------------|-------------------------|---------------------------|
| | | Beginning Balance | \$1.00 | 5,359,329.110 | \$5,359,329.11 |
| 03/31 | 03/31 | INCOME REINVEST | \$1.00 | 20,145.400 | \$20,145.40 |
| | | Total Shares Owned as of 03/31/2023 | | 5,379,474.510 | |
| | | Ending Balance as of 03/31/2023 | \$1.00 | | \$5,379,474.51 |

Account Earnings Summary

| | |
|---------------------------|--------------------|
| YTD Income Dividends | \$55,942.29 |
| YTD Capital Gains | \$0.00 |
| Total YTD Earnings | \$55,942.29 |

Estimated Operating Expenses

Your investment in the Fund is subject to certain fees and expenses, as set forth in the Fund's prospectus in the table entitled "annual operating expenses." The operating expenses charged to your investment for the period is estimated to be \$941.41. The amount was calculated by taking your last day's balance during the period, multiplying it by the Fund's annual operating expenses and dividing by twelve.

Annual Cumulative Expense Examples

A Fund's annual return is reduced by its fees and expenses for that year. The examples below are intended to help you understand the annual and cumulative impact of the Fund's fees and expenses on your investment through a hypothetical investment of \$10,000 held for the next 10 years. The examples assume the following

- On the date exactly one year before the first period end date below, you invest \$10,000 in the Fund and you will hold the shares for the entire 10 year period;
- Your investment has a 5% return each year;
- The Fund's operating expenses remain at the levels discussed below and are not affected by increases or decreases in Fund assets over time;
- At the time of purchase, any applicable initial sales charges (loads) are deducted; and
- There is no sales charge (load) on reinvested dividends.
- The annual costs are calculated using the Net Expense Ratios for the period through the expiration of any fee waivers or expense reimbursement memorialized in a written contract between the Funds and JPMIM and/or its affiliates; and the Gross Expense Ratios thereafter.

"Gross Cumulative Return" shows what the cumulative return on your investment at the end of each 12 month period end date (year), shown below, would be if Fund expenses are not deducted. "Net Cumulative Return" shows what the cumulative return on your investment at the end of each year would be assuming Fund expenses are deducted each year in the amount shown under "Annual Costs."

"Net Annual Return" shows what effect the "Annual Costs" will have on the assumed 5% annual return for each year.

Your actual costs may be higher or lower than those shown.

JPMorgan 100% U.S. Treasury Securities Money Market Fund

| Period Ended | Institutional Shares | | | |
|---------------|----------------------|-------------------------|-----------------------|-------------------|
| | Annual Costs | Gross Cumulative Return | Net Cumulative Return | Net Annual Return |
| June 30, 2023 | \$ 22 | 5.00% | 4.79% | 4.79% |
| June 30, 2024 | \$ 25 | 10.25% | 9.79% | 4.77% |
| June 30, 2025 | \$ 26 | 15.76% | 15.03% | 4.77% |
| June 30, 2026 | \$ 27 | 21.55% | 20.51% | 4.77% |
| June 30, 2027 | \$ 28 | 27.63% | 26.26% | 4.77% |
| June 30, 2028 | \$ 30 | 34.01% | 32.28% | 4.77% |
| June 30, 2029 | \$ 31 | 40.71% | 38.59% | 4.77% |
| June 30, 2030 | \$ 33 | 47.75% | 45.20% | 4.77% |
| June 30, 2031 | \$ 34 | 55.13% | 52.13% | 4.77% |
| June 30, 2032 | \$ 36 | 62.89% | 59.39% | 4.77% |

How to Contact J.P. Morgan

Regular Mail:

J.P. Morgan Institutional Funds Service Center
P.O. Box 219265
Kansas City, MO 64121-9265

Overnight Mail:

J.P. Morgan Institutional Funds Service Center
c/o DST Systems, Inc.
Suite 219265
430 W. 7th St
Kansas City, MO 64105-1407

Website:

www.jpmsgloballiquidity.com

Hours of Operation:

Monday to Friday from
7:30 a.m. (EST) to 6:00 p.m. (EST)

NOT FDIC INSURED | NO BANK GUARANTEE | MAY LOSE VALUE

Contact J.P. Morgan Funds Distribution Services, Inc. at 1-800-766-7722 for a prospectus. You can also visit us at www.jpmmorganfunds.com. Investors should carefully consider the investment objectives and risks as well as charges and expenses of the mutual fund before investing. The prospectus contains this and other information about the mutual fund. Read the prospectus carefully before investing.

Retail Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

Institutional Money Markets Funds disclosure:

You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon the sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time. Any gain resulting from the sale or exchange of Fund shares will be taxable as long-term or short-term gain, depending upon how long you have held your shares.

Government Money Market Funds disclosure:

You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

J.P. Morgan Asset Management is the marketing name for the asset management businesses of JPMorgan Chase & Co. Those businesses include, but are not limited to, JPMorgan Chase Bank, N.A., J.P. Morgan Investment Management Inc., Security Capital Research & Management Incorporated, J.P. Morgan Alternative Asset Management, Inc., and J.P. Morgan Asset Management (Canada), Inc.

J.P. Morgan Funds are distributed by JPMorgan Distribution Services, Inc., which is a subsidiary of JPMorgan Chase & Co. Affiliates of JPMorgan Chase & Co. receive fees for providing various services to the funds.

IMPORTANT INFORMATION ABOUT ADVISORY FEES

Summary of Senior Officer Fee Evaluation Available on Website. As part of the Banc One Investment Advisors Corporation's (subsequently known as JPMorgan Investment Advisors, Inc.) settlement with the New York Attorney General, your Fund has retained a Senior Officer to assist the Board of Trustees in reviewing and determining that management fees are reasonable. (JPMorgan Investment Advisors, Inc. transferred its business to J.P. Morgan Investment Management Inc. effective January 1, 2010.) Stephen M. Ungerman, who also serves as the Chief Compliance Officer for the J.P. Morgan Funds has served as the Fund's Senior Officer since 2005. The Senior Officer provides an independent fee evaluation to the Board on an annual basis. You can find the two most recent summaries of the Senior Officer's fee evaluation on our website www.jpmorganfunds.com by clicking on "Senior Officer Fee Summary."

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

| | |
|--|--|
| Name of Bank: | J.P. Morgan Chase |
| Type of Account: | Checking <small>(i.e., operating, payroll, tax, etc.)</small> |
| Account Number: | -9248 <small>(last 4 digits of account number)</small> |
| Ending Balance (per the attached statement) | \$893,497.37 |
| Outstanding Deposits and Other Credits (list below): | |
| Outstanding Checks and Other Debits (list below): | |
| Ending Reconciled Balance: * | |
| Highest Daily Balance During Period | \$1,493,046.60 |

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

| Outstanding Deposits / Other Credits | | |
|--------------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |

| Outstanding Checks / Other Debits | | |
|-----------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |

JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

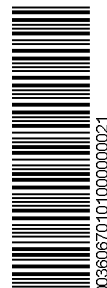
March 01, 2023 through March 31, 2023

Account Number: [REDACTED] 9248

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00036067 WBS 802 211 09123 NNNNNNNNNN 1 000000000 61 0000

MURRAY BOILER LLC
DEBTORS IN POSSESSION
800-E BEATY STREET
DAVIDSON NC 28036**Commercial Checking
Summary**

| | Number | Market Value/Amount | Shares |
|------------------------------|--------|---------------------|--------|
| Opening Ledger Balance | | \$493,046.60 | |
| Deposits and Credits | 2 | \$1,001,343.56 | |
| Withdrawals and Debits | 9 | \$600,892.79 | |
| Checks Paid | 0 | \$0.00 | |
| Ending Ledger Balance | | \$893,497.37 | |

Deposits and Credits

| Ledger Date | Description | Amount |
|--------------|---|-----------------------|
| 03/13 | Book Transfer Credit B/O: Trane U S Inc Davidson NC 28036- US Ref: Funding To Cover Cash Requirements March 2023 Trn: [REDACTED] YOUR REF: ATS OF 23/03/13 | \$1,000,000.00 |
| 03/22 | Book Transfer Credit B/O: JPMC Cb Funds Transfer Previous Daytampa FL 33610-9128 US Org: Aba [REDACTED] Deutsche Bank Trust Company Ref:/Bnf/Our Ref [REDACTED] Rtn Dtd 03/21/202 3 Trn [REDACTED] As Benedetails Inc Orrect OR Invalid [REDACTED] Less Fees Trn: [REDACTED] YOUR REF: NONREF | 1,343.56 |
| Total | | \$1,001,343.56 |

Withdrawals and Debits

| Ledger Date | Description | Amount |
|-------------|--|------------|
| 03/21 | Fedwire Debit Via: Dbtco Americas [REDACTED] A/C: Alixpartners Llp Carol Stream, IL 60197-5838 US Ref: 1/30/2023 lmad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | \$1,393.56 |

* Annual Percentage Yield Earned - the percentage rate earned if balances remain on deposit for a full year with compounding, no change in the interest rate and all interest is left in the account.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

March 01, 2023 through March 31, 2023
Account Number: [REDACTED] 9248**Withdrawals and Debits** (continued)

| Ledger Date | Description | Amount |
|--------------|--|---------------------|
| 03/21 | Fedwire Debit Via: Truist Bank [REDACTED] A/C: Bates White, LLC Washington, DC 20006 US Ref: 3/2/2023 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | 115,475.94 |
| 03/21 | Fedwire Debit Via: Fnb of PA [REDACTED] A/C: Aba [REDACTED] Hermitage PA 16148- US Ben: Hamilton Stephens, Steele & Martin, Charlotte, NC 28202 US Ref: [REDACTED], [REDACTED] First National Bank of Pennsylvania 4140 East State S T Hermitage, PA, 16148- US Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | 11,810.34 |
| 03/21 | Fedwire Debit Via: Wells Fargo NA [REDACTED] A/C: Evert Weathersby Houff Atlanta, GA 30326 US Ref: Vendor [REDACTED] 12/31/2022/Time/21:00 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | 46,996.95 |
| 03/21 | Fedwire Debit Via: Wells Fargo [REDACTED] A/C: [REDACTED] Charlotte NC 28288-0203 US Ben: Marc Dufour Naples, Florida 34119 US Ref: Board Member Retainer Board Member Phone Attendance/Time/21:00 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | 13,000.00 |
| 03/21 | Book Transfer Debit A/C: Trane Technologies Company LLC Davidson NC 28036- US Ref: Service Agreement Seconded Ee's 1-23Mb Trn: [REDACTED] YOUR REF: NONREF | 29,857.84 |
| 03/21 | Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace#: [REDACTED] Eed: 230321 Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] ACH Origin#: [REDACTED] CO Eff: 23/ 03/21 [REDACTED] 230320 [REDACTED] Trn: [REDACTED] | 324,834.43 |
| 03/21 | Orig CO Name: Murray Boiler LI Orig ID: [REDACTED] Desc Date: Offset CO Entry Descr: Corp Pay Sec: CCD Trace#: [REDACTED] Eed: 230321 Ind ID: [REDACTED] Ind Name: EFT File Name: [REDACTED] ACH Origin#: [REDACTED] CO Eff: 23/ 03/21 [REDACTED] 230320 [REDACTED] Trn: [REDACTED] | 56,130.17 |
| 03/30 | Fedwire Debit Via: Bk Amer [REDACTED] A/C: Alixpartners Llp Southfield, MI 48075 US Ref: 1/30/2023 Imad: [REDACTED] Trn: [REDACTED] YOUR REF: NONREF | 1,393.56 |
| Total | | \$600,892.79 |

Daily Balance

| Date | Ledger Balance | Date | Ledger Balance |
|-------|----------------|-------|----------------|
| 03/13 | \$1,493,046.60 | 03/22 | \$894,890.93 |
| 03/21 | \$893,547.37 | 03/30 | \$893,497.37 |

Your service charges, fees and earnings credit have been calculated through account analysis.

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:

Type of Account:

(i.e., operating, payroll, tax, etc.)

Account Number:

-
(last 4 digits of account number)

Ending Balance (per the attached statement)

Outstanding Deposits and Other Credits (list below):

Outstanding Checks and Other Debits (list below):

Ending Reconciled Balance: *

Highest Daily Balance During Period

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

| Outstanding Deposits / Other Credits | | |
|--------------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |

| Outstanding Checks / Other Debits | | |
|-----------------------------------|--------|---------|
| Check No. | Payee: | Amount: |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total: | | |

PAYMENTS FOR THE BENEFIT OF INSIDERS¹

| Insiders | Relationship to Debtor | Nature of Payment | Gross Amount Paid |
|-----------------|-------------------------------|--------------------------|--------------------------|
| Marc Dufour | Board Member | Board Member Payment | \$13,000.00 |
| Manlio Valdes | Board Member | Board Member Payment | \$4,420.00 |
| | | | |
| | | | |
| | | | |
| | | Total: | \$17,420.00 |

¹ “Insider” is a defined term in the Bankruptcy Code. 11 U.S.C. § 101(31).

| | Obligor | Amount |
|----------|---------|--------|
| Due from | | |
| Due from | | |
| Due from | | |

POSTPETITION LIABILITIES

All postpetition liabilities existing at the end of this reporting period must be listed below or on an aging payables report attached. Add additional rows as necessary.

☒ The Debtor has attached an aging payables report for the postpetition period as of the end of the Reporting Period.

| Name of Creditor | Due Date | Amount Due | Notes |
|------------------|----------|------------|-------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total: | | | |

**Murray Boiler
Open AP Liabilities
at 3/31/2023**

| <u>Name of Creditor</u> | <u>Due Date</u> | <u>Amount Due</u> |
|------------------------------|-----------------|-------------------|
| Trane Technologies | 4/15/2023 | 25,044.31 |
| Trane Technologies | 5/15/2023 | 25,044.31 |
| Adler Cohen | 1/4/2023 | 111.00 |
| Adler Cohen | 5/25/2023 | 92.50 |
| Wollmuth Maher & Deutsch LLP | 3/15/2023 | 2,095.98 |
| Chipman Brown | 3/15/2023 | 2,721.05 |
| The MCS Group | 4/15/2023 | 1,038.22 |
| The MCS Group | 4/15/2023 | 466.95 |
| The MCS Group | 4/15/2023 | 1,536.67 |
| The MCS Group | 4/15/2023 | 1,103.69 |
| The MCS Group | 5/15/2023 | 450.62 |
| The MCS Group | 5/15/2023 | 1,482.94 |
| The MCS Group | 5/15/2023 | 1,065.09 |
| Rayburn Cooper Durham (RCD) | 2/15/2022 | 1,407.10 |
| Rayburn Cooper Durham (RCD) | 3/15/2023 | 1,189.37 |
| Rayburn Cooper Durham (RCD) | 4/15/2023 | 451.94 |
| Rayburn Cooper Durham (RCD) | 5/15/2023 | 17,962.80 |
| Rayburn Cooper Durham (RCD) | 6/15/2023 | 17,164.82 |
| Jones Day (JD) | 2/15/2023 | 27,355.78 |
| Jones Day (JD) | 3/15/2023 | 19,365.93 |
| Jones Day (JD) | 4/15/2023 | 22,231.48 |
| Jones Day (JD) | 5/15/2023 | 365,928.63 |
| Jones Day (JD) | 6/15/2023 | 365,613.38 |
| Bates White (BW) | 2/15/2023 | 11,607.27 |
| Bates White (BW) | 3/15/2023 | 12,584.43 |
| Bates White (BW) | 4/15/2023 | 11,656.67 |
| Bates White (BW) | 5/15/2023 | 19,583.64 |
| Bates White (BW) | 6/15/2023 | 143,668.18 |
| Alix Partners | 1/15/2023 | 252.30 |
| Alix Partners | 2/15/2023 | 236.07 |
| Alix Partners | 3/15/2023 | 154.84 |
| Alix Partners | 4/15/2023 | 3,755.50 |
| Evert Weathersby Houff (EWH) | 2/15/2023 | 9,181.35 |
| Evert Weathersby Houff (EWH) | 3/15/2023 | 6,299.92 |
| Evert Weathersby Houff (EWH) | 4/15/2023 | 5,221.30 |
| Evert Weathersby Houff (EWH) | 5/15/2023 | 103,067.12 |
| Evert Weathersby Houff (EWH) | 6/15/2023 | 109,680.71 |
| K&L Gates (KLG) | 2/15/2023 | 3,294.67 |
| K&L Gates (KLG) | 3/15/2023 | 2,183.94 |
| K&L Gates (KLG) | 4/15/2023 | 1,373.67 |
| K&L Gates (KLG) | 5/15/2023 | 23,697.45 |
| K&L Gates (KLG) | 6/15/2023 | 21,268.80 |
| The Claro Group | 3/15/2023 | 305.37 |
| The Claro Group | 4/15/2023 | 234.05 |

**Murray Boiler
Open AP Liabilities
at 3/31/2023**

| <u>Name of Creditor</u> | <u>Due Date</u> | <u>Amount Due</u> |
|-----------------------------------|-----------------|-------------------|
| Joseph W Grier | 2/15/2023 | 590.62 |
| Joseph W Grier | 3/15/2023 | 168.44 |
| Joseph W Grier | 4/15/2023 | 346.50 |
| Joseph W Grier | 5/15/2023 | 475.16 |
| Grier Wright Martinez | 2/15/2023 | 82.08 |
| Grier Wright Martinez | 3/15/2023 | 22.32 |
| Grier Wright Martinez | 4/15/2023 | 36.22 |
| Grier Wright Martinez | 5/15/2023 | 306.71 |
| Orrick Herrington & Sutcliffe | 2/15/2023 | 2,508.73 |
| Orrick Herrington & Sutcliffe | 3/15/2023 | 1,843.64 |
| Orrick Herrington & Sutcliffe | 4/15/2023 | 566.65 |
| Orrick Herrington & Sutcliffe | 5/15/2023 | 2,509.81 |
| Orrick Herrington & Sutcliffe | 6/15/2023 | 15,992.07 |
| Robinsole & Cole | 3/15/2023 | 4,405.98 |
| Winston Strawn | 6/15/2022 | 4,562.71 |
| Winston Strawn | 7/15/2022 | 771.47 |
| Winston Strawn | 8/15/2023 | 26,541.66 |
| Winston Strawn | 9/15/2023 | 34,735.37 |
| Winston Strawn | 10/15/2023 | 29,696.73 |
| Winston Strawn | 11/15/2023 | 88,269.04 |
| Hamilton Stephens Steele & Martin | 10/15/2022 | 1,756.30 |
| Hamilton Stephens Steele & Martin | 11/15/2022 | 789.91 |
| Hamilton Stephens Steele & Martin | 12/15/2022 | 519.42 |
| Hamilton Stephens Steele & Martin | 1/15/2023 | 604.52 |
| Hamilton Stephens Steele & Martin | 2/15/2023 | 657.07 |
| Hamilton Stephens Steele & Martin | 3/15/2023 | 7,454.83 |
| FTI | 2/15/2023 | 620.37 |
| FTI | 3/15/2023 | 3,627.89 |
| FTI | 4/15/2023 | 4,161.66 |
| FTI | 5/15/2023 | 73,305.95 |
| FTI | 6/15/2023 | 31,036.08 |
| Caplin & Drysdale | 12/15/2022 | 1,903.13 |
| Caplin & Drysdale | 1/15/2023 | 585.84 |
| Caplin & Drysdale | 2/15/2023 | 897.06 |
| Caplin & Drysdale | 3/15/2023 | 9,345.07 |
| Caplin & Drysdale | 4/15/2023 | 2,169.30 |
| Caplin & Drysdale | 5/15/2023 | 75,664.20 |
| Gilbert | 2/15/2023 | 1,198.74 |
| Gilbert | 3/15/2023 | 745.34 |
| Gilbert | 4/15/2023 | 2,155.72 |
| Gilbert | 5/15/2023 | 3,246.69 |
| Ankura | 12/15/2022 | 31.01 |
| Ankura | 1/15/2023 | 258.09 |

**Murray Boiler
Open AP Liabilities
at 3/31/2023**

| <u>Name of Creditor</u> | <u>Due Date</u> | <u>Amount Due</u> |
|----------------------------|-----------------|-------------------|
| Ankura | 2/15/2023 | 110.42 |
| Ankura | 3/15/2023 | 1,743.13 |
| Ankura | 4/15/2023 | 2,468.55 |
| Anderson Kill | 12/15/2022 | 134.84 |
| Anderson Kill | 1/15/2023 | 692.16 |
| Anderson Kill | 2/15/2023 | 58.90 |
| Anderson Kill | 3/15/2023 | 593.06 |
| Anderson Kill | 4/15/2023 | 2,873.99 |
| Legal Analysis Systems Inc | 9/15/2022 | 1,135.75 |
| Legal Analysis Systems Inc | 10/15/2022 | 1,022.14 |
| Legal Analysis Systems Inc | 11/15/2022 | 1,599.50 |
| Legal Analysis Systems Inc | 12/15/2022 | 1,347.41 |
| Legal Analysis Systems Inc | 1/15/2023 | 416.56 |
| Legal Analysis Systems Inc | 2/15/2023 | 229.07 |
| Legal Analysis Systems Inc | 3/15/2023 | 1,614.58 |
| Legal Analysis Systems Inc | 4/15/2023 | 1,991.33 |
| KCC | 4/15/2023 | 15,466.93 |
| Pace | 3/15/2023 | 3,500.57 |
| Pace | 5/15/2023 | 3,500.00 |
| Donlin Recano | 4/15/2023 | 4,116.31 |

AFFIRMATIONS

1. ☒ Yes Have all tangible assets of this bankruptcy estate are adequately and properly insured and
☐ No all other insurance required by law or prudent business judgment are in force? The
☐ N/A policies are listed below with their policy expiration dates.

| <u>Type of Policy</u> | <u>Policy Expiration Date</u> |
|-----------------------|-----------------------------------|
| See attachment. | |
| | |
| | |

2. ☒ Yes Have all insurance policies and renewals, if applicable, have been submitted to the
☐ No Bankruptcy Administrator?
☐ N/A
3. ☒ Yes Have all federal or state income tax returns have been filed timely? Copies of postpetition
☐ No tax returns must be submitted to the Bankruptcy Administrator's Office.
☐ N/A
4. ☒ Yes Have all postpetition taxes (i.e., withholding, sales, etc.) or required postpetition estimated
☐ No tax deposits been paid or deposited into a designated tax account?
☐ N/A If you answered "no," list the types of taxes that are now due and owing if not listed on
the postpetition liabilities page.

| <u>Type of Tax</u> | <u>Amount Due as of Reporting Period End</u> |
|--------------------|--|
| | |
| | |
| | |

5. ☐ Yes Have new Debtor-In-Possession ("DIP") bank accounts been opened and been reconciled.
☒ No If you answered "no," list the date and docket no. of any order permitting Debtor to
☐ N/A maintain prepetition accounts.

Docket No.: 113 Date: 6/25/2020

6. ☒ Yes Have new DIP financial books and records been opened, and are they maintained regularly
☐ No and current?
7. ☐ Yes Have all postpetition financing agreements been approved by the Bankruptcy Court?
☐ No
☒ N/A
8. ☐ Yes Have all payments made outside the ordinary course of business been approved by the
☐ No Bankruptcy Court?
☒ N/A

[end of report]

Debtor Insurance Policies

| Policy Type | Insurer | Policy/Certificate Number | Expiration Date |
|--------------------|--|----------------------------------|------------------------|
| D&O | National Union Fire Insurance Company of Pittsburgh, PA | 01-308-17-27 | 7/3/2023 |
| D&O | Zurich American Insurance Company | DOC 7468358-03 | 7/3/2023 |
| D&O | ACE American Insurance Company | G24573655 014 | 7/3/2023 |
| D&O | Endurance American Insurance Company | DOX10005125908 | 7/3/2023 |
| D&O | Arch Insurance Company | DOX9300310-08 | 7/3/2023 |
| D&O | Allianz Global Risks US Insurance Company | USF00311222 | 7/3/2023 |
| D&O | Swiss Re Corporate Solutions America Insurance Corporation | DOE 2001214-05 | 7/3/2023 |
| D&O | XL Specialty Insurance Company | US00079105DO22A | 7/3/2023 |
| D&O | AXIS Insurance Company | P-001-000160957-03 | 7/3/2023 |
| D&O | Continental Insurance Company of New Jersey | 652122068 | 7/3/2023 |
| D&O | Twin City Fire Insurance Co. | 10 DA 0338265 22 | 7/3/2023 |
| D&O | Lloyd's Insurance Company S.A. | B0509FINMR2250159 | 7/3/2023 |
| D&O | National Union Fire Insurance Company of Pittsburgh, PA | 01-308-74-33 | 7/3/2023 |
| D&O | Chubb Bermuda Insurance Ltd. | 21046-003-A | 7/3/2023 |
| D&O | Travelers Casualty and Surety Company of America | 105805853 | 7/3/2023 |
| D&O | Arch Insurance Company | ABX1000111-02 | 7/3/2023 |
| D&O | Zurich American Insurance Company | DOC 3017486-02 | 7/3/2023 |
| Liability | Multiple | NYC-011099479-04 | 4/17/2023 |