

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Joint Administration Requested)

**DEBTORS' APPLICATION FOR ENTRY OF AN ORDER (I) APPROVING
THE RETENTION AND EMPLOYMENT OF KURTZMAN CARSON CONSULTANTS,
LLC DBA VERITA GLOBAL AS THE CLAIMS AND NOTICING AGENT
TO THE DEBTORS AND (II) GRANTING RELATED RELIEF**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) respectfully state the following in support of this application (this “Application”).

RELIEF REQUESTED

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), appointing Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the claims and noticing agent (the “Claims and Noticing Agent”) in the Debtors’ chapter 11 cases.

JURISDICTION AND VENUE

2. The United States Bankruptcy Court for the District of Delaware (the “Court”), has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. Pursuant to Rule 9013-1(f) of the Local Rules of the United States Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.



Court for the District of Delaware (the “Local Rules”) the Debtors confirm their consent to the Court entering a final order in connection with this Application to the extent that it is later determined that the Court, absent the consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper in this district under 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested herein are section 156(c) of title 28 of the United States Code, sections 503 and 1107 of the Bankruptcy Code, Bankruptcy Rule 2002(f), and Local Rule 2002-1(e).

BACKGROUND

5. On December 9 and 15, 2025 (the “Petition Dates”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (these “Chapter 11 Cases”). A detailed description of the facts and circumstances of these Chapter 11 Cases is set forth in the *Declaration of Dr. Seth L. Harrison in Support of Chapter 11 Petitions and First Day Motions* (the “First Day Declaration”)² and the *Declaration of Perry M. Mandarin, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions*. As is described in more detail in the First Day Declaration, the Debtors commenced these Chapter 11 Cases due to the failure of the Rigmora LPs to fulfill their contractual obligations, and their attempts to wind up the Partnership, which would destroy the Partnership through litigation. Through these Chapter 11 Cases, the Debtors seek to stabilize their business, and, under the Court’s supervision, restructure the Partnership’s capital structure.

6. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the

² Capitalized terms not defined herein shall have the meanings ascribed to such terms in the First Day Declaration.

appointment of a trustee or examiner has been made in these chapter 11 cases, and no official committees have been appointed or designated.

7. In support of this Application, the Debtors submit the declaration of Evan Gershbein (the “Gershbein Declaration”), attached hereto as **Exhibit B**.

VERITA’S QUALIFICATIONS

8. Verita is a leading chapter 11 administrator and comprises industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita has acted as the official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Verita’s recent cases in this district include: *In re American Signature, Inc., et al.*, Case No. 25-12105 (JKS) (Bankr. D. Del. Nov. 26, 2025); *In re Hudson 1701/1706, LLC, et al.*, Case No. 25-1185 (KBO) (Bankr. D. Del. Nov. 3, 2025); *In re AGDP Holding Inc., et al.*, Case No. 25-11446 (MFW) (Bankr. D. Del. Aug. 5, 2025); *In re Marelli Automotive Lighting USA LLC, et al.*, Case No. 25-11034 (CTG) (Bankr. D. Del. Jun. 12, 2025); *In re Molecular Templates, Inc., et al.*, Case No. 25-10739 (BLS) (Bankr. D. Del. Apr. 22, 2025); *In re Leisure Investments Holdings LLC, et al.*, Case No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re: F21 OpCo, LLC, et al.*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et al.*, Case No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructures LLC, et al.*, Case No. 25-10292 (LSS) (Bankr. D. Del. Feb. 27, 2025); *In re Gritstone bio, Inc.*, Case No. 24-12305 (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc., et al.*, Case No. 24-12008 (Bankr. D. Del. Sep. 12, 2024); *In re QLess, Inc.*, Case No. 24-11395 (BLS) (Bankr. D. Del. Jun. 21, 2024); *In re Fisker Inc., et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jul 2, 2024); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky’s Holding LLC, et al.*, Case No.

24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc., et al.*, Case No. 24-10164 (KBO) (Bankr. D. Del. Feb. 6, 2024); *In re InVivo Therapeutics Corporation, et al.*, Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc., et al.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug. 10, 2023); *In re Novan, Inc., et al.*, Case No. 23-10937 (LSS) (Bankr. D. Del. July 19, 2023); *In re Lordstown Motors Corp., et al.*, Case No. 23-10831 (MFW) (Bankr. D. Del. June 28, 2023); *In re KDC Agribusiness LLC, et al.*, Case No. 23-10786 (CTG) (Bankr. D. Del. June 21, 2023); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re PlastiQ Inc., et al.*, Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re Catalina Mktg. Corp.*, Case No. 23-10620 (KBO) (Bankr. D. Del. Mar. 31, 2023); *CBCRC Liquidating Corp., et al.*, Case No. 23-10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No. 23-10219 (KBO) (Bankr. D. Del. Feb. 22, 2023).

9. By appointing Verita as the Claims and Noticing Agent in these Chapter 11 Cases, the distribution of notices and the processing of claims will be expedited, and the Office of the Clerk of the Bankruptcy Court for the District of Delaware (the “Clerk”) will be relieved of the administrative burden of processing what may be an overwhelming number of claims.

SCOPE OF SERVICES TO BE PROVIDED

10. This Application pertains only to the work to be performed by Verita under the Clerk’s delegation of duties as permitted by 28 U.S.C. § 156(c) and Local Rule 2002-1(e). Any

work to be performed by Verita outside of this scope is not covered by this Application or by any order of the Court granting approval hereof.

11. The Debtors will seek authorization by separate application to retain and employ Verita as administrative advisor in these Chapter 11 Cases pursuant to section 327(a) of the Bankruptcy Code because the administration of these Chapter 11 Cases will require Verita to perform duties outside the scope of 28 U.S.C. § 156(c).

12. Specifically, Verita will perform the following tasks in its role as the Claims and Noticing Agent in these Chapter 11 Cases (collectively, the “Claims and Noticing Services”), as well as all quality control relating thereto:

- (a) prepare and serve required notices and documents in these Chapter 11 Cases in accordance with the Bankruptcy Code and the Bankruptcy Rules in the form and manner directed by the Debtors or the Court, including, without limitation: (i) notice of the commencement of these Chapter 11 Cases and the initial meeting of creditors under section 341(a) of the Bankruptcy Code in conformity with Local Form 132; (ii) notice of any claims bar date; (iii) notices of transfers of claims; (iv) notices of objections to claims and objections to transfers of claims; (v) notices of any hearings on a disclosure statement and confirmation of the Debtors’ chapter 11 plan or plans, including under Bankruptcy Rule 3017(d); (vi) notice of the effective date of any plan; (vii) notice of hearing on motions filed by the United States Trustee; (viii) any motion to convert, dismiss, appoint a trustee, or appoint an examiner filed by the United States Trustee’s Office; and (ix) all other notices, orders, pleadings, publications, and other documents as the Debtors or Court may deem necessary or appropriate for an orderly administration of these Chapter 11 Cases;
- (b) for all notices, motions, orders, or other pleadings or documents served, prepare and file, or cause to be filed, with the Clerk an affidavit or certificate of service within seven (7) business days of service which includes: (i) either a copy of the notice served or the docket number(s) and title(s) of the pleading(s) served; (ii) a list of persons to whom it was served (in alphabetical order) with their mailing or email addresses as appropriate; (iii) the manner of service; and (iv) the date served;
- (c) process all proofs of claim received, including those received by the Clerk, check said processing for accuracy, and maintain the original proofs of claim in a secure area;

- (d) relocate, by messenger or overnight delivery, all of the court-filed proofs of claim to the offices of Verita, not less than weekly;
- (e) maintain the official claims register for each Debtor (collectively, the “Claims Registers”) on behalf of the Clerk, and, upon the Clerk’s request, provide the Clerk with certified, duplicate unofficial Claims Registers;
- (f) specify in the Claims Registers the following information for each claim docketed: (i) the claim number assigned; (ii) the date received; (iii) the name and address of the claimant and agent, if applicable, who filed the claim; (iv) the amount asserted; (v) the asserted classification(s) of the claim (*e.g.*, secured, unsecured, priority, etc.); (vi) the applicable Debtor; and (vii) any disposition of the claim;
- (g) maintain a separate claims register and separate creditor mailing matrix for each debtor in jointly administered cases;
- (h) record all transfers of claims and make changes to the creditor matrix after the objection period has expired. Verita shall also record any order entered by the Court that may affect the claim by making a notation on the claims register and monitor the Court’s docket for any claims related pleading filed and make necessary notations on the claims register. No claim or claim information should be deleted for any reason;
- (i) file a quarterly updated claims register with the Court in alphabetical and numerical order. If there has been no claims activity, Verita may file a Certification of No Claim Activity;
- (j) allow public access to claims and the claims register at no charge. The complete proof of claim and any attachment thereto shall be viewable and accessible by the public, subject to Local Rule 9037-1;
- (k) maintain an official copy of the Debtors’ schedules of assets and liabilities and statements of financial affairs (collectively, the “Schedules”), listing the Debtors’ known creditors and the amounts owed thereto;
- (l) maintain: (i) an up-to-date list of all potential creditors, equity holders, and other parties in interest and (ii) a “core” service list consisting of all parties described in Bankruptcy Rule 2002(i), (j), and (k), and those parties that have filed a notice of appearance pursuant to Bankruptcy Rule 9010 and update said lists and make said lists available upon request by a party-in-interest or the Clerk (within forty-eight (48) hours);
- (m) furnish a notice to all potential creditors of the last date for filing proofs of claim and a form for filing a proof of claim, after such notice and form are approved by the Court, and notify such potential creditors of the existence, amount and classification of their respective claims as set forth in the

Schedules, which may be effected by inclusion of such information (or the lack thereof, in cases where the Schedules indicate no debt due to the subject party) on a customized proof of claim form provided to potential creditors;

- (n) maintain a post office box or address for the purpose of receiving claims and returned mail, and process all mail received;
- (o) implement necessary security measures to ensure the completeness and integrity of the Claims Registers and the safekeeping of the original claims;
- (p) assist in the dissemination of information to the public and respond to requests for administrative information regarding these Chapter 11 Cases as directed by the Debtors or the Court, including through the use of a case website or call center;
- (q) within fourteen (14) days of entry of an order dismissing a case or within twenty-eight (28) days of entry of a final decree, Verita shall (i) forward to the Clerk an electronic version of all imaged claims, (ii) upload the creditor mailing list into CM/ECF and (iii) docket a Final Claims Register. If a case has jointly administered entities, one combined register shall be docketed in the lead case containing claims of all cases;
- (r) within 14 days after the earlier of entry of an order (a) converting the case or (b) terminating the services of the claims agent, Verita shall (i) forward to the Clerk an electronic version of all imaged claims; (ii) upload the creditor mailing list into CM/ECF and (iii) docket a Final Claims Register. If a case has jointly administered entities, one combined claims register shall be docketed in the lead case containing claims of all cases. A Final Claims Register and creditor mailing matrix shall also be docketed in each jointly administered case containing the claims and creditor mailing matrix parties, respectively, of only that specific case;
- (s) Upon conversion of a chapter 11 case to a chapter 7 case, if there are more than two hundred (200) creditors, Verita shall (i) continue to serve all notices required to be served, at the direction of the chapter 7 trustee or the Clerk's Office or (ii) submit a termination order.

PROFESSIONAL COMPENSATION

13. The Debtors respectfully request that the undisputed fees and expenses incurred by Verita in the performance of the Claims and Noticing Services in accordance with the terms of the Engagement Agreement be treated as administrative expenses of the Debtors' chapter 11 estates pursuant to 28 U.S.C. § 156(c) and section 503(b)(1)(A) of the Bankruptcy Code and be paid in the ordinary course of business without further application to or order of the Court.

14. Verita agrees to maintain records of all services showing dates, categories of services, fees charged, and expenses incurred. Verita further agrees to serve monthly invoices on the Debtors, the U.S. Trustee, counsel for the Debtors, counsel for any official committee monitoring the expenses of the Debtors, and any party-in-interest who specifically requests service of the monthly invoices. If any dispute arises relating to the Engagement Agreement or the monthly invoices, the parties shall meet and confer in an attempt to resolve the dispute. If a resolution is not achieved, the parties may seek resolution of the matter from the Court.

15. Additionally, under the terms of the Engagement Agreement, the Debtors have agreed to indemnify, defend, and hold harmless Verita and its affiliates, members, directors, officers, employees, consultants, subcontractors, and agents under certain circumstances specified in the Engagement Agreement, except in circumstances resulting solely from Verita's gross negligence or willful misconduct or as otherwise provided in the Engagement Agreement or any order authorizing the employment and retention of Verita. The Debtors believe that such an indemnification obligation is customary, reasonable, and necessary to retain the services of a claims and noticing agent in these Chapter 11 Cases.

VERITA'S DISINTERESTEDNESS

16. Although the Debtors do not propose to employ Verita under section 327 of the Bankruptcy Code pursuant to this Application, Verita has nonetheless reviewed its conflicts system to determine whether it has any relationships with the creditors and parties in interest provided by the Debtors, and the Debtors have been advised that, to the best of Verita's knowledge, information and belief, and except as disclosed in the Gershbein Declaration, Verita has represented that it neither holds nor represents any interest materially adverse to the Debtors' estates in connection with any matter on which it would be employed.

17. Moreover, in connection with its retention as Claims and Noticing Agent, Verita represents in the Gershbein Declaration, among other things, that:

- (a) Verita is not a creditor of the Debtors;
- (b) Verita is a “disinterested person,” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code;
- (c) Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the Claims and Noticing Agent in these Chapter 11 Cases;
- (d) by accepting employment in these Chapter 11 Cases, Verita waives any rights to receive compensation from the United States government in connection with these Chapter 11 Cases;
- (e) in its capacity as the Claims and Noticing Agent in these Chapter 11 Cases, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (f) Verita will not employ any past or present employees of the Debtors in connection with its work as the claims and noticing agent in these Chapter 11 Cases;
- (g) in its capacity as the Claims and Noticing Agent in these Chapter 11 Cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita shall be under the supervision and control of the Clerk with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) none of the services provided by Verita as the claims and noticing agent in these chapter 11 cases shall be at the expense of the Clerk.

18. If any new facts or circumstances are discovered that require additional disclosure, Verita will supplement its disclosure to the Court.

BASIS FOR RELIEF

I. Retention and Employment of Verita as Claims and Noticing Agent is Permitted.

19. This Application is made pursuant to 28 U.S.C. § 156(c), section 105(a) of the Bankruptcy Code and Local Rule 2002-1(e) for an order appointing Verita to act as the Claims and Noticing Agent in order to assume full responsibility for the distribution of notices and the maintenance, processing, and docketing of proofs of claim filed in these Chapter 11 Cases. The Debtors' selection of Verita to act as the Claims and Noticing Agent has satisfied the Court's *Protocol for Employment of Claims and Noticing Agents under 28 U.S.C. § 156(c)*, in that the Debtors have obtained and reviewed engagement proposals from at least two (2) other court-approved claims and noticing agents to ensure selection through a competitive process. Moreover, the Debtors submit, based on all engagement proposals obtained and reviewed, that Verita's rates are competitive and reasonable given Verita's quality of services and expertise. The terms of retention are set forth in the agreement attached to the Proposed Order as **Exhibit 1** (the "Engagement Agreement"); provided, however, that Verita is seeking approval solely of the terms and provisions as set forth in this Application and the proposed order attached hereto.

20. Bankruptcy Rule 2002 generally regulates what notices must be given to creditors and other parties in interest in bankruptcy cases. Fed. R. Bankr. P. 2002(f). Under Bankruptcy Rule 2002(f), the Court may direct that some person other than the Clerk give notice of the various matters described below. Moreover, section 156(c) of title 28 of the United States Code, which governs the staffing and expenses of a bankruptcy court, authorizes the Court to use "facilities" or "services" other than the Clerk for administration of bankruptcy cases. 28 U.S.C. § 156(c). Specifically, the statute states, in relevant part:

Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars and other administrative information to parties in cases

filed under the provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States. The utilization of such facilities or services shall be subject to such conditions and limitations as the pertinent circuit council may prescribe.

28 U.S.C. § 156(c).

21. In addition, Local Rule 2002-1(e) provides:

The Court may at the First Day Hearing authorize the retention of a claims and noticing agent– “claims agent” – under 28 U.S.C. § 156(c) on motion substantially conforming to Local Form 134. A chapter 11 debtor with more than 200 parties identified in the list filed under Local Rule 1007-2(a) must file the motion with its petition or within 7 days thereafter, unless the Court orders otherwise. The claims agent must comply with the Court's Protocol for the Employment of Claims and Noticing Agents under 28 U.S.C. §156(c).

Del. Bankr. L.R. 2002-1(e).

22. Although the Debtors have not yet filed their schedules of assets and liabilities, they anticipate that there will be in excess of 200 entities to be noticed. In view of the number of anticipated claimants and the complexity of the Debtors’ businesses, the Debtors submit that the appointment of a claims and noticing agent is required by Local Rule 2002-1(e) and is otherwise in the best interests of both the Debtors’ estates and their creditors. Accordingly, Bankruptcy Rule 2002, Local Rule 2002-1(e), and section 156(c) of title 28 of the United States Code empower the Court to utilize outside agents and facilities for notice and claims purposes, provided that the Debtors’ estates bear the cost of such services.

23. Accordingly, for all of the foregoing reasons, the Debtors believe that the retention of Verita as the Claims and Noticing Agent in these in the chapter 11 cases is necessary and in the best interests of the Debtors, their estates and creditors, and all parties in interest. Furthermore, the Debtors respectfully submit that the fees and expenses that would be incurred by Verita under

the proposed engagement would be administrative in nature and, therefore, should not be subject to standard fee application procedures of professionals.

II. Relief Effective as of December 9, 2025, is Appropriate.

24. Pursuant to the Debtors' request, Verita has agreed to serve as the Claims and Noticing Agent on and after December 9, 2025, with assurances that the Debtors would seek approval of its employment and retention effective as of December 9, 2025, so that Verita may be compensated for its services prior to approval of this Application. The Debtors believe that no party in interest will be prejudiced by the granting of Verita's employment and retention effective as of December 9, 2025, as provided in this Application, because Verita has provided and continues to provide valuable services to the Debtors' estates in the interim period.

NOTICE

25. The Debtors will provide notice of this Application to the following parties and/or their respective counsel, as applicable: (a) the United States Trustee for the District of Delaware; (b) the holders of the twenty (20) largest unsecured claims against the Debtors (on a consolidated basis); (c) the United States Attorney's Office for the District of Delaware; (d) the Internal Revenue Service; (e) the attorneys general in the states where the Debtors conduct their business operations; and (f) any party that has requested notice pursuant to Bankruptcy Rule 2002. Given that this Application seeks "first day" relief, within forty-eight (48) hours of the entry of an order granting this Application, the Debtors will serve copies of this Application and any order entered with respect to this Application as required by Local Rule 9013-1(m). The Debtors respectfully submit that, in light of the relief requested, no further notice is necessary.

NO PRIOR REQUEST

26. No prior request for the relief sought in this Application has been made to this or any other court.

CONCLUSION

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Dated: December 15, 2025
New York, New York

Respectfully submitted,

/s/ Perry Mandarino
Perry Mandarino
Chief Restructuring Officer

EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Apple Tree Life Sciences, Inc., <i>et al.</i> , ¹	Case No. 25-12177 (LSS)
Debtors.	(Joint Administration Requested)
	Re: Docket No. __

ORDER (I) APPROVING THE RETENTION AND EMPLOYMENT OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL AS THE CLAIMS AND NOTICING AGENT TO THE DEBTORS AND (II) GRANTING RELATED RELIEF

Upon the application (the “Application”)² of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”) for authority to employ and retain Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”) as the claims and noticing agent in the Debtors’ chapter 11 cases (the “Claims and Noticing Agent”) effective as of December 9, 2025, all as more fully set forth in the Application; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that

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² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

the Debtors' notice of the Application and opportunity for a hearing on the Application were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. Notwithstanding the terms of the Engagement Agreement attached hereto as **Exhibit 1**, the Application is approved solely as set forth in this Order.
3. The Debtors are authorized pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) to retain Verita as the Claims and Noticing Agent, effective as of December 9, 2025, under the terms of the Engagement Agreement, and Verita is authorized and directed to perform noticing services and to receive, maintain, record and otherwise administer the proofs of claim filed in these cases, and all related tasks, all as described in the Application.
4. Verita shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these chapter 11 cases and is authorized and directed to maintain official claims registers for each of the Debtor, to provide public access to every proof of claim unless otherwise ordered by the Court and to provide the Clerk with a certified duplicate thereof upon the request of the Clerk.
5. Verita is authorized and directed to provide an electronic interface for filing proofs of claim and to obtain a post office box or address for the receipt of proofs of claim.

6. Verita is authorized to take such other action to comply with all duties set forth in the Application and this Order.

7. Verita shall comply with all requests of the Clerk and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. 156(c).

8. Without further order of this Court, the Debtors are authorized to compensate and reimburse Verita in accordance with the terms and conditions of the Engagement Agreement upon receipt of reasonably detailed invoices setting forth the services provided by Verita and the rates charged for each, and to reimburse Verita for all reasonable and necessary expenses it may incur, upon the presentation of appropriate documentation, without the need for Verita to file fee applications or otherwise seek Court approval for the compensation of its services and reimbursement of its expenses.

9. Verita shall maintain records of all services performed showing dates, categories of services, fees charged, and expenses incurred, and shall serve monthly invoices on the Debtors, the U.S. Trustee, counsel to the Debtors, counsel to any official committee monitoring the expenses of the Debtors, and any party-in-interest who specifically requests service of the monthly invoices.

10. The parties shall meet and confer in an attempt to resolve any dispute which may arise relating to the Engagement Agreement or monthly invoices, and the parties may seek resolution of such matter from this Court if resolution is not achieved.

11. Pursuant to section 503(b)(1)(A) of the Bankruptcy Code, the fees and expenses of Verita under this Order shall be an administrative expense of the Debtors' estates.

12. The Debtors shall indemnify Verita under the terms of the Engagement Agreement, subject to the following modifications:

- (a) The Indemnified Parties shall not be entitled to indemnification, contribution, or reimbursement pursuant to the Engagement Agreement for services other than the Claims and Noticing Services, as provided under the Engagement Agreement, unless such services and the indemnification, contribution, or reimbursement therefore is approved by this Court.
- (b) Notwithstanding anything to the contrary in the Engagement Agreement, the Debtors shall have no obligation to indemnify Indemnified Parties, or provide contribution or reimbursement to Indemnified Parties, for any losses, claims, damages, judgments, liabilities or expense that are either: (a) judicially determined (the determination having become final) to have arisen from such Indemnified Parties' gross negligence, willful misconduct, or fraud; (b) for a contractual dispute in which the Debtors allege the breach of such Indemnified Parties' contractual obligations, if this Court determines that indemnification, contribution, or reimbursement would not be permissible pursuant to *United Artists Theatre Co. v. Walton (In re United Artists Theatre Co.)*, 315 F.3d 217 (3d Cir. 2003); or (c) settled prior to a judicial determination under subsection (a) or (b), but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Parties should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Agreement as modified by this Order.
- (c) If, before the earlier of: (a) the entry of an order confirming a chapter 11 plan in these chapter 11 cases (that order having become a final order no longer subject to appeal); and (b) the entry of an order closing these chapter 11 cases, the Indemnified Parties believe that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, or reimbursement obligations under the Engagement Agreement (as modified by this Order), including, without limitation, the advancement of defense costs, the Indemnified Parties must file an application in this Court, and the Debtors may not pay any such amounts to the Indemnified Parties before the entry of an order by this Court approving such application and the payment requested therein. This paragraph is intended only to specify the period of time under which this Court shall have jurisdiction over any request for fees and expenses by the Indemnified Parties for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the Debtors' obligation to indemnify the Indemnified Parties. All parties in interest shall retain the right to object to any demand by the Indemnified Parties for indemnification, contribution, or reimbursement.

13. In the event Verita is unable to provide the Claims and Noticing Services, Verita will immediately notify the Clerk and the Debtors' attorney and cause to have all original proofs

of claim and computer information turned over to another claims and noticing agent with the advice and consent of the Clerk and Debtors' counsel.

14. The Debtors may submit a separate retention application, pursuant to section 327 of the Bankruptcy Code or any applicable law, for work that is to be performed by Verita but is not specifically authorized by this Order.

15. The Debtors and Verita are authorized to take all steps necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

16. Notwithstanding any term in the Engagement Agreement to the contrary, this Court shall retain exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

17. Verita shall not cease providing claims processing services during these chapter 11 cases for any reason, including nonpayment, without an order of this Court.

18. In the event of any inconsistency between the Engagement Agreement, the Application, and this Order, the terms of this Order shall govern.

19. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

EXHIBIT 1

Engagement Agreement



VERITA AGREEMENT FOR SERVICES

This Agreement is entered into as of the 12 day of December 2025, between Apple Tree Life Sciences, Inc. (together with its affiliates and subsidiaries, the “Company”),¹ and Kurtzman Carson Consultants, LLC dba Verita Global (together with its affiliates and subcontractors, “Verita”). In consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Terms and Conditions

I. SERVICES

A. Verita agrees to provide the Company with consulting services regarding noticing, claims management and reconciliation, plan solicitation, balloting, disbursements and any other services agreed upon by the parties or otherwise required by applicable law, government regulations or court rules or orders.

B. Verita further agrees to provide (i) computer software support and training in the use of the support software, (ii) Verita’s standard reports as well as consulting and programming support for the Company requested reports, (iii) program modifications, (iv) data base modifications, and/or (v) other features and services in accordance with the fees outlined in a pricing schedule provided to the Company (the “Verita Fee Structure”).

C. Without limiting the generality of the foregoing, Verita may, upon request by the Company, (i) provide a communications plan including, but not limited to, preparation of communications materials, dissemination of information and a call center staffed by Verita and/or (ii) provide confidential on-line workspaces or virtual data rooms and publish documents to such workspaces or data rooms (which publication shall not be deemed to violate the confidentiality provisions of this Agreement).

D. The price listed for each service in the Verita Fee Structure represents a bona fide proposal for such services, which may be accepted in whole or in part. Services will be provided when requested by the Company or required by applicable law, government regulations or court rules or orders. Services are mutually exclusive and are deemed delivered and accepted by the Company when provided by Verita.

E. The Company acknowledges and agrees that Verita will often take direction from the Company’s representatives, employees, agents and/or professionals (collectively, the “Company Parties”) with respect to the services being provided under this Agreement. The parties agree that Verita may rely upon, and the Company agrees to be bound by, any requests, advice or information provided by the Company Parties to the same extent as if such requests, advice or information were provided by the Company. The Company agrees and understands that Verita shall not provide the Company or any other party with any legal advice.

II. PRICES, CHARGES AND PAYMENT

A. Verita agrees to charge and the Company agrees to pay Verita for its services at the rates and prices set by Verita that are in effect as of the date of this Agreement and in accordance with the Verita Fee Structure. Verita’s prices are generally adjusted periodically to reflect changes in the business and economic environment and are inclusive of all charges. Verita reserves the right to reasonably increase its

¹ The term Company shall include, to the extent applicable, the Company, as debtor and debtor in possession in its chapter 11 case, together with any affiliated debtors and debtors in possession whose chapter 11 cases are jointly administered with the Company’s chapter 11 case.



VERITA AGREEMENT FOR SERVICES

prices, charges and rates; provided, however, that if any such increase exceeds 15%, Verita will give thirty (30) days written notice to the Company.

B. In addition to fees and charges for services, the Company agrees to pay Verita's reasonable transportation, lodging, and meal expenses incurred in connection with services provided under this Agreement.

C. In addition to all fees for services and expenses hereunder, the Company shall pay to Verita (i) any fees and charges related to, arising out of, or as a result of any error or omission made by the Company or the Company Parties, as mutually determined by Verita and the Company, and (ii) all taxes that are applicable to this Agreement or that are measured by payments made under this Agreement and are required to be collected by Verita or paid by Verita to a taxing authority.

D. Where the Company requires services that are unusual or beyond the normal business practices of Verita, or are otherwise not provided for in the Verita Fee Structure, the cost of such services shall be charged to the Company at a competitive rate.

E. Verita agrees to submit its invoices to the Company monthly and the Company agrees that the amount invoiced is due and payable upon the Company's receipt of the invoice. Verita's invoices will contain reasonably detailed descriptions of charges for both hourly (fees) and non-hourly (expenses) case specific charges. Where total invoice amounts are expected to exceed \$10,000 in any single month and Verita reasonably believes it will not be paid, Verita may require advance payment from the Company due and payable upon demand and prior to the performance of services hereunder. If any amount is unpaid as of thirty (30) days from the receipt of the invoice, the Company further agrees to pay a late charge, calculated as two and one-half percent (2-1/2%) of the total amount unpaid every thirty (30) days. In the case of a dispute in the invoice amount, the Company shall give written notice to Verita within ten (10) days of receipt of the invoice by the Company. The undisputed portion of the invoice will remain due and payable immediately upon receipt of the invoice. Late charges shall not accrue on any amounts in dispute or any amounts unable to be paid due to Court order or applicable law. Unless otherwise agreed to in writing, the fees for print notice and media publication (including commissions) must be paid at least three (3) days in advance of those fees and expenses being incurred.

F. In the event that the Company files for protection pursuant to chapter 11 of the United States Bankruptcy Code (a "Chapter 11 Filing"), the parties intend that Verita shall be employed pursuant to 28 U.S.C. § 156(c) to the extent possible and otherwise in accordance with applicable Bankruptcy law and that all amounts due under this Agreement shall, to the extent possible, be paid as administrative expenses of the Company's chapter 11 estate. As soon as practicable following a Chapter 11 Filing (and otherwise in accordance with applicable law and rules and orders of the Bankruptcy Court), the Company shall cause pleadings to be filed with the Bankruptcy Court seeking entry of an order or orders approving this Agreement (the "Retention Order"). The form and substance of the pleadings and the Retention Order shall be reasonably acceptable to Verita. If any Company chapter 11 case converts to a case under chapter 7 of the Bankruptcy Code, Verita will continue to be paid for its services in accordance with the terms of this Agreement. The parties recognize and agree that if there is a conflict between the terms of this Agreement and the terms of the Retention Order, the terms of the Retention Order shall govern during the chapter 11 or other proceeding.

G. [reserved].



VERITA AGREEMENT FOR SERVICES

III. RIGHTS OF OWNERSHIP

A. The parties understand that the software programs and other materials furnished by Verita pursuant to this Agreement and/or developed during the course of this Agreement by Verita are the sole property of Verita. The term "program" shall include, without limitation, data processing programs, specifications, applications, routines, and documentation. The Company agrees not to copy or permit others to copy the source code from the support software or any other programs or materials furnished pursuant to this Agreement.

B. The Company further agrees that any ideas, concepts, know-how or techniques relating to data processing or Verita's performance of its services developed or utilized during the term of this Agreement by Verita shall be the exclusive property of Verita. Fees and expenses paid by the Company do not vest in the Company any rights in such property, it being understood that such property is only being made available for the Company's use during and in connection with the services provided by Verita under this Agreement.

IV. NON-SOLICITATION

The Company agrees that neither it nor its subsidiaries or other affiliated companies shall directly or indirectly solicit for employment, employ or otherwise retain employees of Verita during the term of this Agreement and for a period of twelve (12) months after termination of this Agreement unless Verita provides prior written consent to such solicitation or retention.

V. CONFIDENTIALITY

Each of Verita and the Company, on behalf of themselves and their respective employees, agents, professionals and representatives, agrees to keep confidential all non-public records, systems, procedures, software and other information received from the other party in connection with the services provided under this Agreement; provided, however, that if either party reasonably believes that it is required to produce any such information by order of any governmental agency or other regulatory body it may, upon not less than five (5) business days' written notice to the other party, release the required information.

VI. SUSPENSION OF SERVICE AND TERMINATION

A. This Agreement shall remain in force until terminated or suspended by either party (i) upon thirty (30) days' written notice to the other party or (ii) immediately upon written notice for Cause (defined herein). As used herein, the term "Cause" means (i) gross negligence or willful misconduct of Verita that causes serious and material harm to the Company's reorganization under chapter 11 of the Bankruptcy Code, (ii) the failure of the Company to pay Verita invoices for more than sixty (60) days from the date of invoice, or (iii) the accrual of invoices or unpaid services in excess of the retainer held by Verita where Verita reasonably believes it will not be paid.

B. In the event that this contract is terminated, regardless of the reason for such termination, Verita shall coordinate with the Company and, to the extent applicable, the clerk of the Bankruptcy Court, to maintain an orderly transfer of record keeping functions and Verita shall provide all necessary staff, services and assistance required for an orderly transfer. The Company agrees to pay for such services in accordance with Verita's then existing prices for such services. If such termination occurs following entry of the Retention Order, the Company shall immediately seek entry of an order (in form and substance reasonably acceptable to Verita) that discharges Verita from service and responsibility in the Company's bankruptcy case.



VERITA AGREEMENT FOR SERVICES

C. Any data, programs, storage media or other materials furnished by the Company to Verita or received by Verita in connection with the services provided under the terms of this Agreement may be retained by Verita until the services provided are paid for, or until this Agreement is terminated with the services paid in full. The Company shall remain liable for all fees and expenses imposed under this Agreement as a result of data or physical media maintained or stored by Verita. Verita shall dispose of the data and media in the manner requested by the Company. The Company agrees to pay Verita for reasonable expenses incurred as a result of the disposition of data or media. If the Company has not utilized Verita's services under this Agreement for a period of at least ninety (90) days, Verita may dispose of the data or media, and be reimbursed by the Company for the expense of such disposition, after giving the Company thirty (30) days' notice. Notwithstanding any term herein to the contrary, following entry of the Retention Order, the disposition of any data or media by Verita shall be in accordance with any applicable instructions from the clerk of the Bankruptcy Court, local Bankruptcy Court rules and orders of the Bankruptcy Court.

VII. SYSTEM IMPROVEMENTS

Verita strives to provide continuous improvements in the quality of service to its clients. Verita, therefore, reserves the right to make changes in operating procedure, operating systems, programming languages, general purpose library programs, application programs, time period of accessibility, types of terminal and other equipment and the Verita data center serving the Company, so long as any such changes do not materially interfere with ongoing services provided to the Company in connection with the Company's chapter 11 case.

VIII. BANK ACCOUNTS

At the Company's request and subject to Court approval following any chapter 11 filing, Verita may be authorized to establish accounts with financial institutions in the name of and as agent for the Company. To the extent that certain financial products are provided to the Company pursuant to Verita's agreement with financial institutions, Verita may receive compensation from such financial institutions for the services Verita provides pursuant to such agreement.

IX. LIMITATIONS OF LIABILITY AND INDEMNIFICATION

A. The Company shall indemnify and hold Verita, its affiliates, members, directors, officers, employees, consultants, subcontractors and agents (collectively, the "Indemnified Parties") harmless, to the fullest extent permitted by applicable law, from and against any and all losses, claims, damages, judgments, liabilities and expenses (including reasonable counsel fees and expenses) (collectively, "Losses") resulting from, arising out of or related to Verita's performance under this Agreement. Such indemnification shall exclude Losses resulting from Verita's gross negligence or willful misconduct. Without limiting the generality of the foregoing, Losses include any liabilities resulting from claims by any third-parties against any Indemnified Party. The Company shall notify Verita in writing promptly upon the assertion, threat or commencement of any claim, action, investigation or proceeding that the Company becomes aware of with respect to the services provided by Verita under this Agreement. The Company's indemnification obligations hereunder shall survive the termination of this Agreement.

B. Except as provided herein, Verita's liability to the Company or any person making a claim through or under the Company for any Losses of any kind, even if Verita has been advised of the possibility of such Losses, whether direct or indirect and unless due to gross negligence or willful misconduct of Verita, shall be limited to the total amount billed or billable to the Company for the portion of the particular work which gave rise to the alleged Loss. In no event shall Verita be liable for any indirect, special or consequential



VERITA AGREEMENT FOR SERVICES

damages such as loss of anticipated profits or other economic loss in connection with or arising out of the services provided for in this Agreement. In no event shall Verita's liability to the Company for any Losses, whether direct or indirect, arising out of this Agreement exceed the total amount billed to the Company and actually paid to Verita for the services contemplated under the Agreement; provided, however, that this limitation shall not apply to the Company during any chapter 11 case in which the Company is a debtor.

C. The Company is responsible for the accuracy of the programs, data and information it or any Company Party submits for processing to Verita and for the output of such information. Verita does not verify information provided by the Company and, with respect to the preparation of schedules and statements, all decisions are at the sole discretion and direction of the Company. The Company reviews and approves all schedules and statements filed on behalf of, or by, the Company; Verita bears no responsibility for the accuracy or contents therein. The Company agrees to initiate and maintain backup files that would allow the Company to regenerate or duplicate all programs and data submitted by the Company to Verita.

D. The Company agrees that except as expressly set forth herein, Verita makes no representations or warranties, express or implied, including, but not limited to, any implied or express warranty of merchantability, fitness or adequacy for a particular purpose or use, quality, productiveness or capacity.

X. FORCE MAJEURE

Verita will not be liable for any delay or failure in performance when such delay or failure arises from circumstances beyond its reasonable control, including without limitation acts of God, acts of government in its sovereign or contractual capacity, acts of public enemy or terrorists, acts of civil or military authority, war, riots, civil strife, terrorism, blockades, sabotage, rationing, embargoes, epidemics, pandemics, outbreaks of infectious diseases or any other public health crises, earthquakes, fire, flood, other natural disaster, quarantine or any other employee restrictions, power shortages or failures, utility or communication failure or delays, labor disputes, strikes, or shortages, supply shortages, equipment failures, or software malfunctions.

XI. INDEPENDENT CONTRACTORS

The Company and Verita are and shall be independent contractors of each other and no agency, partnership, joint venture or employment relationship shall arise, directly or indirectly, as a result of this Agreement.

XII. NOTICES

All notices and requests in connection with this Agreement shall be given or made upon the respective parties in writing and shall be deemed as given as of the third day following the day it is deposited in the U.S. Mail, postage pre-paid or on the day it is given if sent by facsimile or electronic mail or on the day after the day it is sent if sent by overnight courier to the appropriate address set forth below:

KCC/Verita Global, LLC
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Attn: Drake D. Foster
Tel: (310) 823-9000
Fax: (310) 823-9133
E-Mail: dfoster@veritaglobal.com

Apple Tree Life Sciences, Inc.
230 Park Avenue, Suite 2800 New York, NY 10169
Attn: Perry Mandarino
Tel: (646) 367-2402
Fax:
E-Mail: pmandarino@brileysecurities.com



VERITA AGREEMENT FOR SERVICES

Or to such other address as the party to receive the notice or request so designates by written notice to the other.

XIII. APPLICABLE LAW

The validity, enforceability, and performance of this Agreement shall be governed by and construed in accordance with the laws of the State of California.

XIV. ENTIRE AGREEMENT/ MODIFICATIONS

Each party acknowledges that it has read this Agreement, understands it, and agrees to be bound by its terms and further agrees that it is the complete and exclusive statement of the agreement between the parties, which supersedes and merges all prior proposals, understandings, other agreements, and communications oral and written between the parties relating to the subject matter of this Agreement. The Company represents that it has the authority to enter into this Agreement, and the Agreement is non-dischargeable under any applicable statute or law. If any provision of this Agreement shall be held to be invalid, illegal or unenforceable, the validity, legality and enforceability of the remaining provisions shall in no way be affected or impaired thereby. This Agreement may be modified only by a written instrument duly executed by an authorized representative of the Company and an officer of Verita.

XV. COUNTERPARTS; EFFECTIVENESS

This Agreement may be executed in two or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. This Agreement will become effective when one or more counterparts have been signed by each of the parties and delivered to the other parties, which delivery may be made by exchange of copies of the signature page by facsimile or electronic mail.

XVI. ASSIGNMENT

This Agreement and the rights and duties hereunder shall not be assignable by the parties hereto except upon written consent of the other, with the exception that this Agreement can be assigned without written consent by Verita to a wholly-owned subsidiary or affiliate of Verita.

XVII. ATTORNEYS' FEES

In the event that any legal action, including an action for declaratory relief, is brought to enforce the performance or interpret the provisions of this Agreement, the parties agree to reimburse the prevailing party's reasonable attorneys' fees, court costs, and all other related expenses, which may be set by the court in the same action or in a separate action brought for that purpose, in addition to any other relief to which the prevailing party may be entitled.



VERITA AGREEMENT FOR SERVICES

IN WITNESS WHEREOF, the parties hereto have executed this Agreement effective as of the first date mentioned above.

Kurtzman Carson Consultants, LLC dba Verita Global

DocuSigned by:

Evan J. Gershbein

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BY: Evan Gershbein

DATE:

14-Dec-2025 | 2:15:00 PM EST

TITLE: EVP, Corporate Restructuring Services

Company

DocuSigned by:

Perry Mandarino

12/14/2025

45B91F1A0EF040B...

BY: Perry Mandarino

DATE:

TITLE: Chief Restructuring Officer

EXHIBIT B

Gershbein Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Joint Administration Requested)

**DECLARATION OF EVAN GERSHBEIN IN SUPPORT OF DEBTORS’
APPLICATION FOR ENTRY OF AN ORDER (I) APPROVING THE RETENTION AND
EMPLOYMENT OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA
GLOBAL AS THE CLAIMS AND NOTICING AGENT TO THE DEBTORS AND
(II) GRANTING RELATED RELIEF**

I, Evan Gershbein, under penalty of perjury, declare as follows:

1. I am an Executive Vice President of Corporate Restructuring Services for Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), whose offices are located at 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, California 90245. Except as otherwise noted, I have personal knowledge of the matters set forth herein, and if called and sworn as a witness, I could and would testify competently thereto.

2. This Declaration is made in support of the *Debtors’ Application for Entry of an Order (I) Approving the Retention and Employment of Kurtzman Carson Consultants, LLC DBA Verita Global as the Claims and Noticing Agent to the Debtors and (II) Granting Related Relief* (the “Application”).²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. Verita comprises leading industry professionals with significant experience in both the legal and administrative aspects of large, complex chapter 11 cases. Verita's professionals have experience in noticing, claims administration, solicitation, balloting and facilitating other administrative aspects of chapter 11 cases. Verita has acted as official claims and noticing agent in many large bankruptcy cases in this district and in other districts nationwide. Verita's recent cases in this district include: *In re American Signature, Inc., et al.*, Case No. 25-12105 (JKS) (Bankr. D. Del. Nov. 26, 2025); *In re Hudson 1701/1706, LLC, et al.*, Case No. 25-1185 (KBO) (Bankr. D. Del. Nov. 3, 2025); *In re AGDP Holding Inc., et al.*, Case No. 25-11446 (MFW) (Bankr. D. Del. Aug. 5, 2025); *In re Marelli Automotive Lighting USA LLC, et al.*, Case No. 25-11034 (CTG) (Bankr. D. Del. Jun. 12, 2025); *In re Molecular Templates, Inc., et al.*, Case No. 25-10739 (BLS) (Bankr. D. Del. Apr. 22, 2025); *In re Leisure Investments Holdings LLC, et al.*, Case No. 25-10606 (LSS) (Bankr. D. Del. Apr. 2, 2025); *In re: F21 OpCo, LLC, et al.*, Case No. 25-10469 (MFW) (Bankr. D. Del. Mar. 18, 2025); *In re Village Roadshow Entertainment Group USA Inc., et al.*, Case No. 25-10475 (TMH) (Bankr. D. Del. Mar. 18, 2025); *In re Dynamic Aerostructures LLC, et al.*, Case No. 25-10292 (LSS) (Bankr. D. Del. Feb. 27, 2025); *In re Gritstone bio, Inc.*, Case No. 24-12305 (Bankr. D. Del. Oct. 16, 2024); *In re Fulcrum Bioenergy, Inc.*, et al., Case No. 24-12008 (Bankr. D. Del. Sep. 12, 2024); *In re QLess, Inc.*, Case No. 24-11395 (BLS) (Bankr. D. Del. Jun. 21, 2024); *In re Fisker Inc., et al.*, Case No. 24-11390 (TMH) (Bankr. D. Del. Jul 2, 2024); *In re Supply Source Enterprises, Inc., et al.*, Case No. 24-11054 (BLS) (Bankr. D. Del. Jun. 13, 2024); *In re ProSomnus, Inc., et al.*, Case No. 24-10972 (JTD) (Bankr. D. Del. May 9, 2024); *In re Sticky's Holding LLC, et al.*, Case No. 24-10856 (JKS) (Bankr. D. Del. Apr. 26, 2024); *In re SC Healthcare Holding, LLC, et al.*, Case No. 24-10443 (TMH) (Bankr. D. Del. Mar. 22, 2024); *In re Cano Health, Inc.*, Case No. 24-10164 (KBO) (Bank. D. Del. Feb. 6, 2024); *In re InVivo*

Therapeutics Corporation, et al., Case No. 24-10137 (MFW) (Bankr. D. Del. Feb. 6, 2024); *In re AN Global, LLC, et al.* Case No. 23-11294 (JKS) (Bankr. D. Del. Aug. 29, 2023); *In re Proterra Inc., et al.*, Case No. 23-11120 (BLS) (Bankr. D. Del. Aug. 10, 2023); *In re Novan, Inc., et al.*, Case No. 23-10937 (LSS) (Bankr. D. Del. July 19, 2023); *In re Lordstown Motors Corp., et al.*, Case No. 23-10831 (MFW) (Bankr. D. Del. June 28, 2023); *In re KDC Agribusiness LLC, et al.*, Case No. 23-10786 (CTG) (Bankr. D. Del. June 21, 2023); *In re PGX Holdings, Inc., et al.*, Case No. 23-10718 (CTG) (Bankr. D. Del. June 6, 2023); *In re PlastiQ Inc., et al.*, Case No. 23-10671 (BLS) (Bankr. D. Del. May 25, 2023); *In re Christmas Tree Shops, LLC, et al.*, Case No. 23-10576 (TMH) (Bankr. D. Del. May 9, 2023); *In re Structurlam Mass Timber U.S., Inc., et al.*, Case No. 23-10497 (CTG) (Bankr. D. Del. Apr. 26, 2023); *In re Catalina Mktg. Corp.*, Case No. 23-10620 (KBO) (Bankr. D. Del. Mar. 31, 2023); *CBCRC Liquidating Corp., et al.*, Case No. 23-10245 (KBO) (Bankr. D. Del. Mar. 3, 2023); *In re Starry Grp. Holdings, Inc., et al.*, Case No. 23-10219 (KBO) (Bankr. D. Del. Feb. 22, 2023).

4. As agent and custodian of the Court records pursuant to 28 U.S.C. § 156(c), Verita will perform at the request of the Clerk's office the noticing and claims-related services specified in the Application and the Engagement Agreement. In addition, at the Debtors' request, Verita will perform such other noticing, claims, technical, administrative, and support services specified in the Application, subject to 28 U.S.C. § 156(c) and the Claims Agent Protocol.

5. Verita represents, among other things, the following:

- (a) Verita is not a creditor of the Debtors;
- (b) Verita is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code;
- (c) Verita will not consider itself employed by the United States government and will not seek any compensation from the United States government in its capacity as the claims and noticing agent in these chapter 11 cases;

- (d) by accepting employment in these chapter 11 cases, Verita waives any rights to receive compensation from the United States government as claims and noticing agent;
- (e) in its capacity as the claims and noticing agent in these chapter 11 cases, Verita will not be an agent of the United States and will not act on behalf of the United States;
- (f) Verita will not employ any past or present employees of the Debtors in connection with its work as the claims and noticing agent in these chapter 11 cases;
- (g) in its capacity as claims and noticing agent in these chapter 11 cases, Verita will not intentionally misrepresent any fact to any person;
- (h) Verita will be under the supervision and control of the Clerk's office with respect to the receipt and recordation of claims and claim transfers;
- (i) Verita will comply with all requests of the Clerk's office and the guidelines promulgated by the Judicial Conference of the United States for the implementation of 28 U.S.C. § 156(c); and
- (j) none of the services provided by Verita as claims and noticing agent will be at the expense of the Clerk's office.

6. Although the Debtors do not propose to retain Verita under section 327 of the Bankruptcy Code pursuant to the Application and Verita is an administrative service provider who does not provide legal or other professional advice, I caused to be submitted for review by our conflicts system the names of all known potential parties-in-interest in these chapter 11 cases (the "Potential Parties in Interest"), a list of whom are attached hereto as **Exhibit 1**. The list of Potential Parties in Interest was provided by the Debtors and included, among other things, the Debtors, non-Debtor affiliates, significant equity holders, the Debtors' current and former directors and officers, secured creditors, top twenty (20) unsecured creditors, vendors, and other parties. The results of the conflict check were compiled and reviewed by Verita professionals under my supervision. Based on this review, Verita is not aware of any connection to disclose as part of the Application other than as described below. Should Verita discover any new relevant facts or

relationships bearing on the matters described herein during the period of its retention, Verita will use reasonable efforts to promptly file a supplemental declaration.

7. In addition, to the best of my knowledge, and based solely upon information provided to me by the Debtors, and except as provided herein, neither Verita, nor any of its professionals, has any material adverse connection to the Debtors' estates with respect to any matter upon which Verita is to be engaged. Certain of the Debtors' creditors may be involved as vendors in cases in which Verita serves or has served in a neutral capacity as claims and noticing agent or administrative advisor for another chapter 11 debtor.

8. On May 1, 2023, funds affiliated with GCP Capital Partners LLC ("GCP") indirectly acquired a controlling equity interest in Verita (the "Acquisition"). Pursuant to the Acquisition, an indirect, non-controlling, beneficial minority interest in Verita was acquired by funds affiliated with J.P. Morgan Investment Management Inc. ("JPMIM"). GCP is a middle-market private equity investment firm based in New York. GCP has made investments in a number of industries, including tech-enabled business services, payments, and select financials. JPMIM is a U.S. registered investment adviser. Designees of GCP are members of the Board of Managers (the "Board") of Verita's ultimate parent company, KCC Parent LLC ("Parent"). Parent wholly owns Verita Intermediate, LLC, which in turn wholly owns Verita Global, LLC, which in turn wholly owns Verita Global Services, LLC, which in turn wholly owns Verita. One representative of JPMIM is entitled to attend and observe (but not vote) at all meetings of the Board, but no designee of JPMIM is a member of the Board.

9. Verita searched all entities listed in the list of Potential Parties in Interest against an internal database that includes (i) Verita's parent entities, affiliates, and subsidiaries and (ii) GCP, GCP's funds, and each such fund's respective portfolio companies and investments as

set forth in the list most recently provided to Verita by GCP. Based solely on the foregoing search, Verita has determined, to the best of its knowledge, that there are no material connections.

10. To the extent Verita learns of any other connections between the funds or investments included in the above-described conflicts search and the Debtor, Verita will promptly file a supplemental disclosure. In addition, Verita may have had, may currently have, or may in the future have business relationships unrelated to the Debtors with one or more GCP or JPMIM entities including, among others, portfolio companies of GCP.

11. Verita has no contract or relationship with XClaim Inc. or with any other party under which Verita provides or will provide exclusive access to claims data and/or under which Verita will be compensated for claims data that is made available by Verita.

12. Verita has and will continue to represent clients in matters unrelated to these chapter 11 cases. In addition, Verita and its personnel have and will continue to have relationships in the ordinary course of its business with certain vendors, professionals and other parties in interest that may be involved in the Debtors' chapter 11 cases. Verita may also provide professional services to entities or persons that may be creditors or parties in interest in these chapter 11 cases, which services do not directly relate to, or have any direct connection with, these chapter 11 cases or the Debtors.

13. To the best of my knowledge, neither Verita nor any of its employees represent any interest materially adverse to the Debtors' estates with respect to any matter upon which Verita is to be engaged. Based on the foregoing, I believe that Verita is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Dated: December 15, 2025
Los Angeles, California

Respectfully submitted,

/s/ Evan Gershbein

Evan Gershbein
Executive Vice President
Kurtzman Carson Consultants, LLC dba
Verita Global
Telephone: (310) 823-9000

EXHIBIT 1

List of Potential Parties in Interest

Debtors

Apple Tree Life Sciences, Inc.
ATP Life Science Ventures, L.P.
ATP III GP, Ltd.
Apertor Pharmaceuticals, Inc.
Initial Therapeutics, Inc.
Marlinspike Therapeutics, Inc.
Red Queen Therapeutics, Inc.

Bank

Bank of California

Vendors

1Password
AAAS
Altasciences Company Inc.
American Chemical Society
Asset Panda, LLC
Bachem Americas, Inc.
BCL
Belay Solutions, LLC
BioCentury, Inc.
Boston Globe Life Science Media
Box, Inc.
Canon
Citeline
Clarivate Analytics (US), LLC
CT Corp
Dana-Farber Cancer Institute
Dechert LLP
Digital Science & Research Solutions,
Inc.
DirectUS
DocuSign, Inc.
Echelon Fine Printing
Elsevier
Endpoints
Evaluate
Guidepoint Global, LLC
Integration Appliance, Inc.
LinkedIn Corporation
Maples Group
New England Journal of Medicine
Nextiva
NY Times
Omega Systems Consultants

Omnicia, Inc.
Pace Analytical Life Sciences, LLC
Palmier
Peak Scientific
Petra
PPD Development LP
Prendio LLC
Private Plane Expenses
Rockefeller University Press (JoCB)
Springer Nature
The Agency Worldwide – The Metanoic
Organization, LLC

Consultants

Andrew Bayliffe
CBIZ Advisors, LLC
Chelsea Technologies, LLC
Grant Thornton LLP
Hughes and Hughes Bookkeeping
Insperity
Mark Mitchnick
Newfront Consulting
Ollie Yuav
Pluris Valuation Advisors, LLC
Sarah Recchio
Wilson Sonsini Goodrich & Rosati

Contract Counterparties

1Password
American Chemical Society
American Copy Machines
Asset Panda
BCL Search
Belay Solutions, LLC
BioCentury Inc.
Boston Globe Life Sciences Media LLC
Box Service
Chelsea Technologies Managed Services
Citeline
Clarivate
Cogent Communications, LLC
CT Corporation Systems
Digital Science
Directus Cloud
DocuSign, Inc.
Elsevier

EndPointsNews
Evaluate Ltd.
Guidepoint Global, LLC
Insperity
Intapp
LinkedIn Corporation
Maples Group
Massachusetts Medical Society
New England Journal of Medicine
Nextiva
Palmier Services Ltd.
Peta Funds Group
Pluris Valuation Advisors, LLC
Science AAAS
Sentient Jet
Springer Nature
Rockefeller University Press Journal of
Experimental Medicine
Regents of the University of California
Berkeley
The Agency Worldwide – the Metanoic
Organization LLC
The New York Times

Lessors

CIC
RXR HB Owner, LLC
230 Park Avenue Holdco, LLC

Utilities

8x8
Cogent Communications, LLC

**Bankruptcy Judges, Court Staff, and
Clerk of Court for the District of
Delaware**

Chief Judge Karen B. Owens
Judge John. T. Dorsey
Judge Craig T. Goldblatt
Judge Thomas M. Horan
Judge Brenden L. Shannon
Judge Laurie Selber Silverstein
Judge Kate J. Stickles
Judge Mary F. Walrath
Al Lugano
Amanda Hrycak

Cacia Batts
Claire Brady
Danielle Gadson
Demitra Yeager
Jill Walker
Laura Haney
Laurie Capp
Lora Johnson
Marquietta Lopez
Nickita Barksdale
Nikki Washington
Paula Subda
Rachel Bello
Stephen L. Grant
Xavier Hunt

**Staff of the Office of the United States
Trustee, Region 3**

Andrew R. Vara
Benjamin Hackman
Christine Green
Denis Cooke
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Fang Bu
Hannah M. McCollum
Holly Dice
James R. O'Malley
Jane Leamy
Jonathen Lipshie
Jonathen Nyaku
Joesph Cudia
Joseph McMahon
Juliet Sarkessian
Lauren Attix
Linda Casey
Linda Richenderfer
Micheal Panacio
Nyanquioi Jnoes
Ramona Harris
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch
Timothy J. Fox, Jr.

Board Members

Seth Harrison
Margaret Bigelow

Debtors' Professionals

Quinn Emanuel Urquhart & Sullivan,
LLP
Potter Anderson & Corroon LLP
Murphy & King

Portfolio Companies

Aethon Therapeutics
Apertor Pharmaceuticals
Ascidian Therapeutics (fka Pulsar Bio
Therapeutics)
Aulos Bioscience
Braeburn
Deep Apple Therapeutics
Evercrisp Biosciences
Galvaniz Therapeutics
Initial Therapeutics
Marengo Therapeutics
Marlinspike Therapeutics
Nereid Therapeutics
Nine Square
Red Queen Therapeutics
Replicate Bioscience

Red Queen Therapeutics, Inc.,

Creditors

1Life Healthcare Inc.
9375-3408 Quebec Inc.
ADP, Inc
Altasciences Company Inc.
Amnet Systems LLC
Apple Tree Life Sciences, Inc.
Aptar Congers
Arthur J. Gallagher Risk Management
Services, Inc.
Aruna K. Subramanian
Ascidian Therapeutics, Inc.
ATP Research and Development, Inc.
Bachem Americas, Inc.
Bay Valuation Advisors, LLC
BDO USA, LLP
Bend Financial, Inc.

Bill.com
Blue Cross Blue Shield
Boston Industries, Inc.
Brex
Browne Consulting Group
Cambridge Biolabs
Cambridge Trust
Cameron Wolfe
CD Chunn & Associates, Inc.
Charles River Laboratories, Inc.
Chien-Te Kent Tseng
Colorado State University
CPC Scientific, Inc.
Creative Biolabs Inc.
Credit Card Misc.
CT Corporation
Custom NMR Services, Inc.
Cytel Inc
Dana-Farber Cancer Institute
Davey Smith
Dechert LLP
Delaware Secretary of State
Digital Insurance LLC
DocuSign, Inc.
Ea Spry Co. Inc.
eCtd Publishing LLC
Eric Smith
Eurofins Panlabs Discovery Services
Taiwan, Ltd.
Eurofins Panlabs Inc
Eva Garland Consulting
EyeMed
Fragomen, Del Ray, Bernsen & Loewy,
LLP
Franchise Tax Board
Gregory Bird
Gyros Protein Technologies
Halloran Consulting Group
Hansol Jang
Henry Herce
Human Predictions LLC
ImQuest BioSciences
InCSD, LLC
Integral Molecular, Inc.
Intuit
IVEK Corporation

Janet Nokleby
 John George McHutchison
 JTR & Associates, LLC
 K P'Das Bio-Consulting
 KOC Consulting, LLC
 Kyinno Biotechnology Co., Ltd.
 Larry Smith
 Latham BioPharm Group
 LinkedIn
 Loren David Walensky
 Loxley LLC
 Lytica Therapeutics, Inc.
 M3 USA Corporation
 Mark Mitchnick MD
 MED Regulatory & Toxicology
 Consulting, LLC
 Medizinische Universität Innsbruck
 Meeting Protocol Worldwide LP
 Meeting Protocol Worldwide LP-1
 Microbiologics
 NAGASE Specialty Materials NA LLC
 Namrata Turaga – EUR
 Namrata Turaga – GBP
 Namrata Turaga – USD
 Nanopharm Ltd.
 Nanopharm Ltd. – USD
 Next Breath
 Omega Systems Consultants
 Omnicia, Inc.
 Organix
 Pace Analytical Life Sciences, LLC
 Peak Scientific Inc.
 Pentagon Design Inc.
 PPD Development, LP
 Prendio LLC
 ProPharma Group LLC
 Protein Technologies, Inc.
 Prudence Ciardullo
 PurePEG, LLC
 Quality Compliance Partners, Inc.
 Raphael J. Landovitz
 Ravneesh Sachdev
 Retrovirox Inc.
 RG Supply Chain Consulting Inc
 Ron Moss
 Sarah Recchio

Shelterpoint
 Shyam Kottlil
 Sigmovir Biosystems Inc.
 Sino Biological US Inc.
 Solium Capital LLC
 Southern Research Institute
 Spences Services LLC
 Sterling Corporation
 Sun Life
 The Agency Worldwide
 The Catalytic Agency, LLC
 Tremaine DMPK Consulting, LLC
 True North Biopharm LLC
 TS Pharma Experts LLC
 Tufts Biolabs
 University of Tennessee Health Science
 Center
 Uppsala Monitoring Centre
 Utah State University, Institute for
 Antiviral Research
 V4Scientific
 Vascumab LLC
 Vectura Ltd.
 ViraTree LLC
 Vivitide
 Waters Technologies Corporation
 WilliamsMarston LLC
 Wilson Sonsini Goodrich & Rosati, P.C.
 World Courier Inc
 World Customs Brokerage Inc
 WuXi AppTec (HongKong) Limited
 YIN HTWE
 Zahra Fathi

Initial Therapeutics, Inc., Creditors

1Life Healthcare, Inc.
 201 Spear Street
 AA BLOCKS, LLC
 AABC Testing & Certification
 AACR
 ABBEXA
 Abcam, inc.
 AC Hotel
 AC Lab Instruments
 Ace Parking
 Acrotien ChemBio Inc

ACTenviro
 Adobe
 ADP
 Agilent Technologies, Inc.
 Airgas USA, LLC
 AIR-TITE Products Co., Inc.
 AK Scientific, Inc.
 Alaska Airlines
 Alexander McCampbell
 Alex's Mobile Notary Public Services
 Alitheia Genomics SA
 Allucent US LLC
 Alpha Teknova, Inc.
 Amami San
 Amaresh Keleta
 Amazon
 Amazon Business Prime
 Amazon Capital Services, Inc.
 Amazon Web Services
 Ambeed, Inc.
 American Association for Cancer
 Research
 American Chemical Society
 American Type Culture
 American Type Culture Collection
 Amith Vikram Rangarajan
 Amoura Resturant
 Ampersandpeople inc
 Anecdote
 Anirban Datta
 Ann MacLaren
 Antibodies Inc.
 AnytimeLabTrader, LLC
 Aon Consulting, Inc. (NJ)
 Apconix Ltd.
 Apertor Pharmaceuticals Inc.
 Apexbio Technology LLC
 Apicells Inc.
 Are Café Resturant
 Armanino Advisory LLC
 Arthur Dean Olson (Dean Olson Patent
 Consulting)
 Arthur J. Gallagher Risk Management
 Services, Inc.
 Asana
 ASCO

AstaTech Inc.
 Astrill VPN
 ATCC
 ATP Research and Development, Inc.
 Atum
 Aurigene Pharmaceutical Services, Ltd.
 Avanan
 Aviva Systems Biology
 Axis Enterprises Inc.
 Axis Promotions
 Azenta US, Inc.
 Backhaus
 BambooHR
 Baskin-Robbins
 Bay Valuation Advisors
 Bayshore Safety & Industrial Supplies
 BCBS
 BDO USA LLP
 Beckman Coulter, Inc.
 Becton, Dickinson & Co.
 Bend Financial
 Biocom California
 BioDuro LLC
 BioIVT
 BioLegend
 BioProcedure
 Bio-Rad Laboratories, Inc.
 Biospace
 Biotage, LLC
 Biotech Equipment Sales, Inc.
 Bio-Techne Sales Corporation
 Bliss Pops
 Blossom Flower Deliver
 Blue Bottle Coffee
 BMG LABTECH, Inc.
 Bordelon Marine
 Boster Biological Technology
 Box, Inc.
 BPS Bioscience Technology
 Brady Worldwide Inc
 Brex Card – Expensify Linked
 Brian Benjamin Tuch
 Bran M Paegel
 Bridge Bank
 Broken Yolk Café
 Bronwyn Sanders

Brooke Olson Blair
 Browne Consulting Group
 BUTCHER'S CUT
 Cable 55
 Caffè Central
 Caffè Centro
 California Chamber of Commerce
 California Franchise Tax Board
 California Pizza Kitchen
 Cambridge Healthtech Institute
 Cancer Research Institute
 CAS
 CC My Admin LLC
 CDW LLC
 Celine Calalang
 Cell Culture Company
 Cell Signaling Technology, Inc.
 Certara USA, Inc.
 Certified GeneTool, Inc.
 Champions Oncology, Inc.
 Charles Kreider (Kreider Consulting)
 Charles River Laboratories
 Chase Luck Bakery
 Checkr
 ChemAxon
 ChemExplorer Company LTD
 Chemglass Life Sciences
 Chemical Computing Group
 Chemrus Inc.
 Che,scene Limited Liability Company
 Chemtos LLC
 Chico Marx
 Chipotle Online
 Christine Matthews (now Digital Insurance)
 Christos Tzitzilonis
 Chwen Cheng Chen
 Cintas Corporation (AZ)
 City of Burlingame
 City of Sm Pw Parking
 City of South San Francisco
 City of Ssf Permit Dept
 Clarke Consulting
 Clarke S1 Sim
 Clipper
 CLSA

CAN
 Collaborative Drug Discovery, Inc.
 Combi-Blocks Inc.
 Computer Care
 Copyright Clearance Center
 Corovan Moving & Storage Co.
 Costco
 Creative Biogene, Inc.
 Creative Biolabs, Inc.
 Credit Card Misc.
 Crossmint Pending
 Crown Bioscience Netherlands BV
 Crown Bioscience, Inc.
 Crown Worldwide Moving and Storage, LLC
 CSC
 CSC Leasing CO
 Cshl Meetings & Courses
 CT Corporation
 Culligan
 Culligan Water
 Curia Bio Inc. (dba Lake Pharma)
 Curia Global, Inc.
 Cursor
 CVS Pharmacy
 Daicel Chiral Technologies
 Danae Inc.
 Daniel W Pierce
 Danielle Carino
 Data Kable Technology Inc
 Dataworks Development Inc
 DC3 Therapeutics, LLC
 De Novo Software
 Dead Eye Coffee Bar
 Dean W. Felsher
 Deep Apple Therapeutics, Inc.
 Delaware State
 DeNoix Inc
 DHL
 Diaago LLC
 Diamond Age Data Science LLC
 Dice Molecules SV, inc.
 Divisadero Florist
 DocuSign
 Dojindo Molecular Technologies, Inc.
 Dollar Tree

Donald Schmidt Jr.
 DoorDash
 Dorothy Rachel Green
 Dotmatics, LLC
 Dragonfly Design Group
 Drug Design Group
 Easy Learning Incubator LLC
 EasyLlama
 Eataly
 eBay
 EDITCO BIO INC.
 Edward M. Driggers
 Eirna Bio Ltd
 Embassy Suites by Hilton
 EMD Millipore Corporation
 Emily Lin Karbarz
 eMolecules, Inc.
 Enamine US Inc.
 Endpoints
 Envoy
 Eppendorf North America Inc.
 Esposto's Catering
 Esquire
 Esraa Mohamed
 Etsy
 Eurofins Cerep SA
 EUROFINS DISCOVEREX CORP
 Eurofins Panlabs Inc.
 EventCreate
 Express Parking
 Extra Space Storage
 EyeMed
 ezCater
 Ezcater Ruse Woodfire
 Farley's
 FedEx
 Fisher Scientific Company, LLC
 FlowJo LLC
 Forkable
 Formulatrix LLC
 Fragomen, Del Ray, Bensen, & Loewy, LLP
 Fred Ward
 Frontage Laboratories, Inc.
 Frontier Scientific Services Inc.
 Fuchunju

FUJIFILM Wako Chemicals U.S.A. Corporation
 G&P Biosciences LLC
 Galen Laboratory Supplies LLC
 GarboBio Inc. (AcceGen)
 Gary F. Musso
 Gaslamp
 GeneCopoeia, Inc.
 Genesee Scientific Corporation
 GenScript USA, Inc.
 Gifford Bioscience Ltd
 Github
 GlobalData
 GoDaddy
 Gordon Rees Scully Mansukhani, LLP
 Grainger Industrial Supply
 Grant Park Bistro
 GraphPad
 Greenhouse Software, inc.
 GroupGreeting
 GS Pharma Solutions, LLC
 Hamamatsu Corporation
 Headline Pa
 Herb N' Kitchen
 High Flying Foods
 Hilton Hotels
 HL Peninsula
 HoneyBaked Ham
 Horizon Discovery Biosciences Ltd
 Hyatt
 Ichika Sushi House
 IKA-WORKS, Inc.
 IKEA
 Il Fornaio
 Illumina, Inc.
 Ilsa Kirby
 Impark
 India Quality Restaurant
 Indian Clay Pot
 Instacart
 Integra Biosciences Corporation
 Integrated DNA Technologies, Inc.
 Integrative Drug Discovery ULC
 Intuit
 Invested Digital Group, Inc.
 IQ Proteomics, LLC

Jack in the Box
 Jackie McGrath Inc.
 James Harrison Doudna Cate
 Jeff Hsu
 Jena Bioscience GmbH
 Jennifer Rocnik
 Jessamyn Wead
 Jetbrains Americas, Inc.
 Jim Li
 JMP Group Inc.
 John Hood
 Jonathan R Wong dba Enigma Search
 Solutions LLC
 Joesph M. Llovet
 Joesph Fan
 Julius Khoo, Consultant
 K.F. Howell Electric, Inc.
 Kai Fa Qu Xi Lai Deng Jiu
 Kenneth B. Wlasichuk
 Kim F. McClure (Kb Pharma
 Consulting, LLC)
 Klein Hersh International
 Kristina Leandra Harter
 Kristine Anne Gordon
 Laurie L. LeDoux
 LAZ Parking
 Leibniz-Institut DSMZ-Deutsche
 Sammlung von Mikroorganismen und
 Zellkulturen GmbH
 Lenovo Group
 Letterman Digital Arts
 Life Technologies Corporation
 LifeSpan Biosciences, Inc.
 Lonza Walkersville, Inc.
 Lowe's
 Lucid Software
 Luke's Lobster
 Marriott
 Marshall Scientific LLC
 Martin S. Linsell
 Maruzen International Co., Ltd.
 Matphil Technologies, Inc. dba
 Pipette.com
 McCormick Place
 McMaster-Carr Supply
 McNeill Baur PLLC

Meaghan An
 MeCour Temperature Control, LLC
 MedChemExpress LLC
 Mercury Business Services LLC
 Meso Scale Diagnostics, LLC
 Metrion Biosciences Ltd.
 Mettler-Toledo Rainin, LLC
 Mzez Greek Fusion
 Microsoft Office Azure
 Microsoft Store
 Miller & Lux Restaurant
 MingHin Cuisine
 Mohan Sivaraja
 Molecular Devices, LLC
 MongoDB
 Monnit Corporation
 Moravek Biochemicals, Inc.
 Morrow Service, Inc.
 Mosaic Networx, LLC
 Murigenics, Inc.
 Murphy & King
 MyBioSource, Inc.
 NanoImaging Services, Inc.
 Nanosyn, Inc.
 National Screening Services LLC
 Nationwide Screening Services
 Nespresso
 New England Biolabs
 NexusCW Inc.
 Nicholas Galli
 Nine Square Therapeutics Corporation
 Niu B
 NorCal Water
 Nothing Bundt Cakes
 Novogene Corporation Inc.
 NovoPro Bioscience Inc.
 Novus Biologicals, LLC
 Nuaire
 NXT Power, LLC
 Occupational Health Centers of North
 Carolina, P.C.
 Okta, Inc
 OLIVAS MEXICAN FOOD
 On The Roll Catering and Events
 One12

OneDigital Topco LLC (Digital Insurance LLC)
 OpenAI
 Optibrium Limited
 OriGene Technologies, Inc.
 Osteria Panevino
 Palace Hotel Dining
 Panera Bread
 Parking – SF
 Parr Instrument Company
 Pbss
 Pegasus Purchaser, Inc. (BioProcure)
 Pegasus Purchaser, Inc. (Prendio)
 Penske Truck Rental
 PerformYard, Inc.
 Peter DiLaura
 Pharmablock (USA), Inc.
 Pharmaron, Inc.
 Phenomenex, Inc.
 Phillip Patten
 Pingyu Ding
 Pizzeria Delfina
 Plasmidsaurus Inc.
 Posit Software, PBC
 Postal Annex
 Prendio LLC
 Pressed Café
 Prestige Lens Lab
 PricewaterhouseCoopers LLC
 Primordium Labs
 Prince Scientific LLC
 Profcontrol GmbH
 Promega Corporation
 Pronto!
 ProteinSimple
 Proteintech Group, Inc.
 Qiagen LLC
 Quintara Discovery, Inc.
 R&D Systems, Inc.
 Rachel Kindt
 Ramen Hero
 RayBiotech
 RC TRITEC AG
 Regents of the University of CA, Irvine
 Remarkable
 RevMAb Biosciences USA, Inc.

Revvity Health Sciences, Inc.
 Revvity Signals Software, Inc.
 Rhino Networks
 Ribomaps LTD
 Ricky P Jones
 RIPOSO
 Riposo Mobile
 Road Master Club
 Ronnie-Ray Abriam Orpilla
 Rosemarie O’Shea
 RStudio
 Rudra Nand
 Russell Reynolds Associates, Inc.
 Sab Lai Thai Kitchen
 Samuel Munroe
 San Diego Convention Center
 San Francisco Baking Institute
 San Francisco International Airport
 San Mateo County
 San Mateo County Tax
 Santa Cruz Biotechnology Inc
 Sartorius Corporation
 SBC Worldwide, LLC
 Schrodinger
 SciSummary
 Secretary of State California
 See’s Candies
 Seismic Installations
 Selleck Chemicals LLC
 Sensitech Inc.
 Sentinel
 Seqmatic LLC
 SFMTA Parking
 Shanghai Chempartner Co., Ltd.
 Sheridan Books
 Shisan Fan Sushi and Chinese Restaurant
 Shred City
 Sigma-Aldrich, Inc.
 Signal Solutions Corporation
 Silicon Valley Corporate Relocation
 SL 2T, LLC (SmartLabs)
 Slack
 Slidexpress PVT LTD
 SmartSign
 SnapGene

SNPsaurus	Thorlabs, Inc.
Solium Plan Managers LLC	Tim French
Soloprotect US	Total Winne & More
SPRO	Traverse
Stanford University	TriLink Biotechnologies, LLC
Staples	Trip.com
Staples Advantage	Triton Appliance Repair
Starbucks	Uber
Stella Alpina Osteria	Uline, Inc
Stemcell Technologies Inc	United
Stericycle, Inc.	Unity Biotechnology
Steven A Smith	University of California, San Diego
Steven J. Freedman	Small Molecule X-ray Crystallography
Steven R. Sando	Facility
Strategic Spaces	UPS Supply Chain Solutions, Inc.
Subscription Cc Auth	Urban Kitchen
Sun Life Financial	USA Scientific, Inc.
Surplus Solutions LLC	USPS
Susan Lyman	Vector Laboratories, Inc.
Susanne Steggerda	Veloxee
Swagelok Northern California	Vincor Tech
Synthego Corporation	Vistaprint
System Biosciences	VWR International, LLC
TAQUERIA LAS PENCAS	W.B. Mason Company, Inc.
Target	W.W. Grainger, Inc.
Tastes On The Fly	Waterco of California
Tax1099	Wave
TeamViewer	Wave Rock
Tecan U.S. Inc	West Coast Chemistry Services
Technical Safety Services, LLC	White Elephant Restaurant
Technology & Patent Research	Whole Foods Market
International, Inc.	Williams Marston
Teledyne ISCO	Wilson Sonsini Goodrich & Roasti, P.C.
Thai Satay Restaurant & Bar	Wise Guys Events
The Agency Worldwide	WPP Group USA, Inc. dba Ogilvy
The Catalytic Agency, LLC	Health
The Cohen Group	WTMR
The Grove Wine Bar & Kitchen - Cedar	WuXi AppTec (Shanghi) Co., Ltd.
Park	Xiaoyue Chen
The Home Depot	Yi Chao Fan
The Honest Company	Yummy Home Plate
The Regents of the University of	Zachary Sweeney (Edgewood Scientific
California, San Francisco	Consulting)
The Speech Improvement Company Inc.	Zazzle
Therma LLX	Zoom Video Communications, Inc.
Thomas Scientific Holdings Inc	Zotero

Zymo Research Corporation

Apertor Pharmaceuticals, Inc.,

Creditors

1640 South Loop Road LLC

1Life Healthcare, Inc.

Abcam, Inc.

Abmole Bioscience Inc.

Abwiz Bio Inc

Access Plants LLC

Adams & Chittenden Scientific Glass

ADP

Advanced Chemical Transport

Agilent Technologies, Inc

AK Scientific, Inc.

Alameda County Environmental Health

Alameda County Tax Collector

Amazon Capital Services

Amazon Web Services

Ambeed Inc.

AmiD Biosciences LLC

AnaSpec Inc.

Apple Tree Life Sciences, Inc.

Applied Chemistry Solutions

Applikon Biotechnology, Inc.

Arash Samadi

Arthur J. Gallagher Risk Management
Services, Inc.

ATCC

Atlas Copco Compressors LLC

ATP Research and Development, Inc.

Avanan, Inc

AxisPharm

Azenta US, Inc.

Bay Air Systems

Bay Valuation Advisors, LLC

BCBS MA

BDO USA, LLP

Becton, Dickinson and Company

Benchling, Inc.

Bend Financial, Inc.

Bill.com

Bio Basic Inc.

bioauxilium

Biocair Inc

BioDuro, LLC

BioLegend, Inc.

Biomatik Corporation

BioPharmics LLC

BioProcure, Inc.

Bio-Rad Laboratories, Inc.

Biotage LLC

BiotechnologyJobs

Biozilla, LLC

Bo Pang

Bordelon, Inc dba Ben's Dry Ice

Boston BioProducts, Inc.

BPS Bioscience, Inc.

Brex

BroadPharm

Browne Consulting Group

BUCHI Corporation

California Fire Detection

California Life Sciences

Carvill Consulting

Cayman Chemical Company Inc.

CC My Admin, LLC

CDW Direct, LLC

Cell Biolabs, Inc.

Cell Signaling Technology, Inc.

Charles River Discovery Research
Services UK Limited [GBP]

Charles River Discovery Research
Services UK Limited [USD]

Charles River Laboratories Cell
Solutions, Inc.

Chemglass Life Sciences, LLC

Chemical Computing Group

Christian Puccetti

Chun Li

Cintas Corporation

Clarivate Analytics (US) LLC

Clark + Elbing LLP

Clarke Consulting, Inc.

CNA

Cole-Parmer Instrument Company, LLC

Collaborative Drug Discovery, Inc.

Combi-Blocks Inc.

Comcast

Commonwealth of Massachusetts

ComputerCare, LLC

Cooley LLP

Copyright Clearance Center, Inc.
 CozChemix Limited
 Creative Bioarray
 Creative BioMart Inc.
 Credit Card Misc.
 CSC Leasing Company
 CT Corporation
 CTK Instruments LLC
 Data Kable Technology Inc
 De Lage Landen Financial Services, Inc.
 Dean Olson Patent Consulting LLC
 Demetrix, Inc.
 Denisse Martinez
 Diaago LLC
 Diego Garrido Ruiz
 Digital Insurance, LLC
 Discovery Life Sciences
 Discovery Scientific Solutions LLC
 Diversified Laboratory Repair, Inc.
 Dragonfly Design Group, Inc.
 E-Control Systems, Inc.
 Edmund Graziani
 Elsevier B.V.
 Elson Electric
 Epoch Life Science, Inc.
 Eppendorf North America, Inc.
 Ericka Mendez
 Esco Technologies, Inc.
 EyeMed
 Fahim Syed
 FedEx Freight
 First Choice Coffee Services
 Fisher Scientific
 Flowjo, LLC
 Fortis Life Sciences fna Bethyl
 Laboratories
 Foxx Life Sciences, LLC
 Fragomen, Del Ray, Bernsen & Loewy,
 LLP
 FUJIFILM Wako Chemicals U.S.A.
 Corporation
 Genesee Scientific Corporation
 Genewiz, LLC
 Genprice Inc.
 GenScript USA Inc.
 Gentige USA Sales, LLC

Global Industrial
 Global Life Sciences Solutions USA
 LLC
 Gold Biotechnology
 Gordon Research Conferences
 Grainger
 GSL Biotech, LLC
 Hamilton Company, Inc.
 Harris & Lee Environmental Sciences
 LLC
 HARVARD APPARATUS
 Heather Roth
 Hooke Laboratories, Inc.
 HIS
 ICE Safety Solutions
 IKA Works, Inc.
 Independent Plumbing Co.
 Infors USA Inc.
 Ingenium Group, LLC
 Initial Therapeutics, Inc.
 Integra Biosciences Corporation
 Integrated DNA Technologies, Inc.
 Intuit, Inc
 Invested Digital Group, Inc.
 IQ Proteomics, LLC
 Iron Box LLC
 Isomerase Therapeutics Ltd
 James Kim
 Jay D Keasling
 Jeff Wong
 Jeremy Barton Consulting Inc.
 Karen Sutherland
 KBA Document Solutions, LLC
 Kelly Services
 Labelmaster
 Laboratory Equipment Company
 LABRepCo LLC
 Lambda
 Lawrence Lum
 Lawson Drayage, Inc
 Leibniz- Institut DSMZ-Deutsche
 Sammlung von Mikroorganismen und
 Zellkulturen GmbH
 Leo Letendre
 LHE Bioscience Inc.
 LI-COR Biotech, LLC

LI-COR, Inc.
 Life Technologies Corporation
 Linde Gas & Equipment Inc.
 Litmos US, L.P. f/k/a Solo Operations
 US, LLC
 Lonza Walkersville, Inc.
 Mallory Safety and Supply LLC
 Marmon Biostatistics
 Marvelgent Biosciences, Inc.
 Matthew Jacobson
 McMaster-Carr
 MedChemExpress, LLC
 MedSupply Partners
 Mettler-Toledo Rainin, LLC
 Mettler-Toledo, LLC
 Microverse Studios
 Molecular Devices
 Mosaic Network
 Nacalai USA, Inc.
 Naomy Jareily Ruvalcaba
 National Institute of Technology and
 Evaluation
 Nationwide Screening Services
 NBS Scientific, LLC
 NCS Moving Services
 Nefeli Chanoutsi
 Neil Vasan
 New England BioLabs, Inc.
 New Life Scientific, Inc.
 New Pig Corporation
 Nine Square Therapeutics
 North America Immigration Law Group
 Novogene Corporation Inc.
 Novus Biologicals, LLC
 NW Seacology
 NXT Power
 Okta, Inc.
 OTJ Architects
 Oxford Nanopore Technologies Inc.
 Paul Hawkins
 Peak Scientific, Inc.
 Pete KOH Installations
 Phenomenex, Inc.
 Plasmidsaurus
 Prenido LLC
 Prestige Lens Lab

PricewaterhouseCoopers LLP
 Promega Corporation
 ProPharma Group LLC
 Proskauer Rose LLP
 Protection Plus Security Services
 Proteintech Group, Inc.
 Qiagen LLC
 QuakeHold Industrial, Inc.
 R&D Systems, Inc.
 Rabin
 Raissa Estrela Curado
 Rajesh Chopra
 Ray Liu Consulting LLC
 Reaction Biology Corporation
 Regina Roodhouse
 Revvity Health Sciences, Inc.
 Revvity Signals Software, Inc.
 Roman Aguirre
 Rose Citron
 Samantha Bucktrout
 San Mateo County Tax Collector
 Sandra Santulli-Marotto
 Santa Cruz Biotechnology, Inc.
 SBS Pharma Consulting
 Science Suite Inc. dba BioRender
 Sciencelo
 Scientific Plastics Company, Inc.
 SciSafe Inc.
 Seismic Installations
 Sentinel Benefits
 SeqCenter
 SEQUETECH CORP
 Sequoia Signs & Graphics, Inc.
 SFS Chemical Safety
 Shimadzu Scientific Instruments, Inc.
 Shinji Kasahara
 Sigma-Aldrich, Inc.
 Signalchem Biotech Inc.
 Signosis, Inc.
 Silas Burdick
 Sino Biological US inc.
 SL2T LLC
 SmartSheet Inc.
 SNPsaurus LLC
 Solium Plan Managers LLC
 SoloProtect US LLC

South San Francisco Fire Department
Southern Biotech
Staples Advantage
State of CA – Franchise Tax Board
State of Delaware – Division of
Corporations
Stemcell Technologies Inc
STERIS Corporation
Strategic Spaces, LLC
STRUCTURAL ENGINEERS, INC.
Sun Life Assurance Company of Canada
Takara Bio USA, Inc.
Technical Safety Services, LLC
Teco Pneumatic
Tenova Pharmaceuticals Inc.
Thames Pharma Partners, LLC
The Cambridge Crystallographic Data
Centre
The Cohen Group
The Ogilvy Group LLC
The Regents pf the University of
California
Thermo Fisher Financial Services Inc.
Thomas Scientific, LLC
Tinghua Cao
Toronto Research Chemicals, Inc.
Tracking Solutions, Inc.
Twist Bioscience Corporation
Uline, Inc.
University of North Carolina at
Wilmington
US Bank Equipment Finance
USA Scientific
Varigen Biosciences
Vascumab LLC
Veolia Water Technologies, Inc.
VWR International LLC
William A. Faubion, M.D.
WilliamsMarston LLC
Wilson Sonsini Goodrich & Rosati PC
Wuxi AppTec (HongKong) Limited
Wynden Stark LLC
XanTec bioanalytics GmbH
Zhejiang Huida Biotech Co., LTD.
Zymo Research Corporation