

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Joint Administration Requested)

Re: Docket No. 16

**NOTICE OF FILING OF REVISED PROPOSED ORDER DIRECTING
JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES**

PLEASE TAKE NOTICE that, on December 15, 2025, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Debtors’ Motion for an Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 16] (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, attached to the Motion as Exhibit A was a proposed form of order approving the relief requested in the Motion (the “Proposed Order”).

PLEASE TAKE FURTHER NOTICE that, attached hereto as Exhibit A is a revised proposed order (the “Revised Proposed Order”) which incorporates informal comments received from the Office of the United States Trustee for the District of Delaware. For the convenience of the Court and all parties in interest, a blackline of the Revised Proposed Order against the Proposed Order is attached hereto as Exhibit B.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.



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PLEASE TAKE FURTHER NOTICE that, the Debtors intend to seek entry of the Revised Proposed Order at the first day hearing (the “Hearing”) scheduled for **December 17, 2025 at 3:30 p.m. (ET)**. Any objections or responses to the Motion or the Revised Proposed Order must be made at the Hearing. The Debtors reserve all rights to modify the Revised Proposed Order at or prior to the Hearing.

Dated: December 16, 2025
Wilmington, Delaware

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Respectfully submitted,

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Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Apple Tree Life Sciences, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 45-1584506</p>	<p>Chapter 11</p> <p>Case No. 25-12177 (LSS)</p> <p>Re: Docket No. 16</p>
<p>In re:</p> <p>ATP Life Science Ventures, L.P.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 46-1358224</p>	<p>Chapter 11</p> <p>Case No. 25-12178 (LSS)</p>
<p>In re:</p> <p>ATP III GP, Ltd.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 98-0696091</p>	<p>Chapter 11</p> <p>Case No. 25-12179 (LSS)</p>
<p>In re:</p> <p>Apertor Pharmaceuticals, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 85-3493161</p>	<p>Chapter 11</p> <p>Case No. 25-12201 (LSS)</p>
<p>In re:</p> <p>Initial Therapeutics, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 85-0692453</p>	<p>Chapter 11</p> <p>Case No. 25-12202 (LSS)</p>

<p>In re:</p> <p>Marlinspike Therapeutics, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 87-4004757</p>	<p>Chapter 11</p> <p>Case No. 25-12203 (LSS)</p>
<p>In re:</p> <p>Red Queen Therapeutics, Inc.,</p> <p>Debtor.</p> <p>Tax I.D. No. 87-2028563</p>	<p>Chapter 11</p> <p>Case No. 25-12204 (LSS)</p>

**ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 11 CASES**

Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) directing joint administration of these Chapter 11 Cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that the Debtors have consented to entry of a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these Chapter 11 Cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

ordered herein, no other or further notice is necessary; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT

1. The Motion is GRANTED as set forth herein.
2. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 25-12177 (LSS).
3. The caption of the jointly administered cases shall read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Apple Tree Life Sciences, Inc., <i>et al.</i> , ¹	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. The Clerk of the Court shall make a docket entry in each of the Debtors' Chapter 11 Cases, except that of Apple Tree Life Sciences, Inc., substantially similar to the following:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the chapter 11 cases of: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-12177 (LSS), which should also be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the Court shall keep, one consolidated docket, one file, and one consolidated service list for these Chapter 11 Cases, with the assistance of the any claims and noticing agent that may be retained by the Debtors in these Chapter 11 Cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating these Chapter 11 Cases.

8. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

9. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Apple Tree Life Sciences, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 45-1584506</p>	<p>Chapter 11</p> <p>Case No. 25-12177 (LSS)</p> <p>Re: Docket No. 16</p>
<p>In re:</p> <p>ATP Life Science Ventures, L.P.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 46-1358224</p>	<p>Chapter 11</p> <p>Case No. 25-12178 (LSS)</p>
<p>In re:</p> <p>ATP III GP, Ltd.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 98-0696091</p>	<p>Chapter 11</p> <p>Case No. 25-12179 (LSS)</p>
<p>In re:</p> <p>Apertor Pharmaceuticals, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 85-3493161</p>	<p>Chapter 11</p> <p>Case No. 25-12201 (LSS)</p>
<p>In re:</p> <p>Initial Therapeutics, Inc.,</p> <p style="text-align: center;">Debtor.</p> <p>Tax I.D. No. 85-0692453</p>	<p>Chapter 11</p> <p>Case No. 25-12202 (LSS)</p>
<p>In re:</p>	<p>Chapter 11</p>

Marlinspike Therapeutics, Inc., Debtor. Tax I.D. No. 87-4004757	Case No. 25-12203 (LSS)
In re: Red Queen Therapeutics, Inc., Debtor. Tax I.D. No. 87-2028563	Chapter 11 Case No. 25-12204 (LSS)

**ORDER DIRECTING JOINT ADMINISTRATION
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Upon the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order (this “Order”), (a) directing joint administration of these Chapter 11 Cases for procedural purposes only and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that ~~this Court having the power to enter~~ the Debtors have consented to entry of a final order consistent with Article III of the United States Constitution; and this Court having found that venue of these Chapter 11 Cases is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that proper and adequate notice of the Motion and the relief requested therein has been provided in accordance with the Bankruptcy Rules and the Local Rules, and that, except as otherwise ordered herein, no other or further notice is necessary; and objections (if any) to the Motion having been withdrawn, resolved or overruled on the merits; and a hearing having been held to consider the relief requested in the Motion and upon the record of the hearing and all of the proceedings had before this Court; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT

1. The Motion is GRANTED as set forth herein.
2. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 25-12177 (LSS).

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

3. The caption of the jointly administered cases shall read as follows:

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Apple Tree Life Sciences, Inc., <i>et al.</i> , ²	Case No. 25-12177 (LSS)
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4. The foregoing caption satisfies the requirements set forth in section 342(c)(1) of the Bankruptcy Code.

5. The Clerk of the Court shall make a docket entry in each of the Debtors' Chapter 11 Cases, except that of Apple Tree Life Sciences, Inc., substantially similar to the following:

An order has been entered in accordance with rule 1015(b) of the Federal Rules of Bankruptcy Procedure and rule 1015-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware directing joint administration for procedural purposes only of the chapter 11 cases of: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 25-12177 (LSS), which should also be consulted for all matters affecting this case.

6. The Debtors shall maintain, and the Clerk of the Court shall keep, one consolidated docket, one file, and one consolidated service list for these Chapter 11 Cases, with the assistance of the any claims and noticing agent that may be retained by the Debtors in these Chapter 11 Cases.

7. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these Chapter 11 Cases and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating these Chapter 11 Cases.

8. The Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

9. This Court shall retain exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.