

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

**SECOND AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 19, 2026 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Silverstein's Chambers Procedures (<https://www.deb.uscourts.gov/judge-laurie-selber-silverstein>) and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Silverstein's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

WITHDRAWN MATTER:

1. Debtors' Motion to File Under Seal Schedule B to the Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 147](#) – filed January 13, 2026]

Response/Objection Deadline: January 27, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); MarlinSPIKE Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

² **Amended items appear in bold.**



Related Documents:

- A. [SEALED/Redacted] Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [Docket No. 136/[Docket No. 148](#) – filed January 8, 2026/ January 13, 2026]
- B. [SEALED/Redacted/Unsealed] Supplemental Declaration of Shelley White in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [Docket No. 217/[Docket No. 218](#)/[Docket No. 290](#)– filed January 28, 2026/January 28, 2026/February 11, 2026]
- C. [Unsealed] Declaration of Shelley White in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 289](#) – filed February 11, 2026]
- D. Notice of Withdrawal of Docket No. 147 [[Docket No. 291](#) – filed February 11, 2026]

Status: On February 11, 2026, the Debtors filed a notice of withdrawal. Accordingly, a hearing on this matter is no longer necessary.

RESOLVED MATTERS:

- 2. Application of the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, Effective as of the Petition Date [[Docket No. 133](#) – filed January 8, 2026]

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP (collectively, "[Rigmora](#)") to January 29, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Application of the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy

Rules 2014(a) and 2016, and Local Rule 2016-1, Effective as of the Petition Date [[Docket No. 253](#) – filed February 3, 2026]

- B. Order Authorizing the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2016-1, Effective as of the Petition Date [[Docket No. 300](#) – entered February 12, 2026]

Status: On February 12, 2026, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 3. Debtors' Application for Entry of an Order Under Sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Murphy & King, Professional Corporation as Bankruptcy Co-Counsel for Debtors Effective as of the Petition Date [[Docket No. 134](#) – filed January 8, 2026]

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora to January 29, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the Office of the United States Trustee for the District of Delaware (the "[U.S. Trustee](#)").

Related Documents:

- A. Certification of Counsel Regarding Debtors' Application for Entry of an Order Under Sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Murphy & King, Professional Corporation as Bankruptcy Co-Counsel for Debtors Effective as of the Petition Date [[Docket No. 254](#) – filed February 3, 2026]
- B. Order Under Sections 327(a) and 1107(b) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 201-1 and 2016-1 Authorizing Retention and Employment of Murphy & King, Professional Corporation as Bankruptcy Co-Counsel for Debtors Effective as of the Petition Date [[Docket No. 301](#) – entered February 12, 2026]
- C. Supplemental Declaration of Harold B. Murphy in Support of Debtors' Application for Entry of an Order Under Sections 327(A) and 1107(B) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1 Authorizing Retention and Employment of Murphy & King, Professional Corporation as

Bankruptcy Co-Counsel for Debtors Effective as of the Petition Date [[Docket No. 361](#) - filed February 18, 2026]

Status: On February 12, 2026, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

4. Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [[Docket No. 135](#) – filed January 8, 2026]

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora to January 29, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the U.S. Trustee.

Related Documents:

- A. Certification of Counsel Regarding Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [[Docket No. 255](#) – filed February 3, 2026]
- B. Order Granting Application of the Debtors for Authority to Retain and Employ Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor Effective as of the Petition Date [[Docket No. 302](#) – entered February 12, 2026]

Status: On February 12, 2026, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

5. [SEALED/Redacted] Debtors’ Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [Docket No. 136/[Docket No. 148](#) – filed January 8, 2026/January 13, 2026]

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora to January 29, 2026 at 4:00 p.m. (ET) and the U.S. Trustee to February 10, 2026.

Responses/Objections Received:

- i. Informal response from the U.S. Trustee.

Related Documents:

- A. [SEALED/Redacted/Unsealed] Supplemental Declaration of Shelley White in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 217](#)/[Docket No. 218](#)/[Docket No. 290](#)– filed January 28, 2026/January 28, 2026/February 11, 2026]
- B. [Unsealed] Declaration of Shelley White in Support of Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 289](#) – filed February 11, 2026]
- C. Certificate of No Objection Regarding Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 292](#) – filed February 11, 2026]
- D. Order Pursuant to Sections 327(e) and 330 of the Bankruptcy Code Authorizing the Employment and Retention of Walkers (Cayman) LLP as Cayman Islands Counsel to the Debtors Effective as of the Petition Date [[Docket No. 303](#) – entered February 12, 2026]

Status: On February 12, 2026, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

- 6. Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz, as Special Counsel to the Debtors Effective as of the Petition Date [[Docket No. 137](#) – filed January 8, 2026]

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for the U.S. Trustee to January 26, 2026 and Rigmora to January 29, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the U.S. Trustee.

Related Documents:

- A. Certification of Counsel Regarding Debtors' Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz, as Special Counsel

to the Debtors Effective as of the Petition Date [[Docket No. 272](#) – filed February 6, 2026]

- B. First Supplemental Declaration of Mark Gordon in Support of Debtors’ Application Pursuant to Sections 327(e) and 330 of the Bankruptcy Code for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz, as Special Counsel to the Debtors Effective as of the Petition Date [[Docket No. 273](#) – filed February 6, 2026.
- C. Order Pursuant to Sections 327(e) and 330 of the Bankruptcy Code Authorizing the Employment and Retention of Wachtell, Lipton, Rosen & Katz, as Special Counsel to the Debtors Effective as of the Petition Date [[Docket No. 304](#) – entered February 12, 2026]

Status: On February 12, 2026, the Court entered an order regarding this matter. Accordingly, a hearing on this matter is no longer necessary.

MATTERS UNDER CERTIFICATION:

- 7. Debtors’ Second Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs and (II) Granting Related Relief [[Docket No. 243](#) – filed January 30, 2026]

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors’ Second Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs and (II) Granting Related Relief [[Docket No. 319](#) – filed February 13, 2026]

Status: On February 13, 2026, the Debtors submitted a proposed form of order under certificate of no objection. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions.

- 8. Debtors’ Omnibus Motion for Entry of an Order Authorizing the Debtors to File Under Seal the (A) Debtors’ Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief; and (B) Debtors’ Opposition to Rigmora’s Motion to Dismiss [[Docket No. 259](#) – filed February 3, 2026]

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Informal response from the U.S. Trustee.

Related Documents:

- A. Debtors' Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 228/[Docket No. 293](#) – filed January 29, 2026/February 11, 2026]
- B. [SEALED] Debtors' Opposition to Rigmora's Motion to Dismiss [Docket No. 245 – filed January 30, 2026]
- C. [Redacted] Debtors' Opposition to Rigmora's Motion to Dismiss [[Docket No. 260](#) – filed February 3, 2026]
- D. Certification of No Objection Regarding Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to File Under Seal the (A) Debtors' Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief; and (B) Debtors' Opposition to Rigmora's Motion to Dismiss [[Docket No. 324](#) – filed February 13, 2026]

Status: On February 13, 2026, the Debtors submitted a revised proposed form of order under certificate of no objection. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions.

9. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases Effective as of the Rejection Date; (II) Authorizing the Debtors to Abandon Any Remaining Personal Property at the Leased Premises; and (III) Granting Related Relief [[Docket No. 264](#) – filed February 4, 2026]

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Unexpired Leases Effective as of the Rejection Date; (II) Authorizing the Debtors to Abandon Any Remaining Personal Property at the Leased Premises; and (III) Granting Related Relief [[Docket No. 323](#) – filed February 13, 2026]

Status: On February 13, 2026, the Debtors submitted a proposed form of order under certificate of no objection. Accordingly, a hearing on this matter is only necessary to the extent the Court has any questions.

MATTERS GOING FORWARD:

10. [SEALED/Unsealed] Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [Docket No. 83/ [Docket No. 140](#) – filed December 23, 2025/January 9, 2026]

Response/Objection Deadline: January 6, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Opposition of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions [[Docket No. 117](#) – filed January 6, 2026]

Related Documents:

- A. [SEALED/Unsealed] Declaration of Eric Winston in Support of Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [Docket No. 84/ [Docket No. 141](#) – filed December 23, 2025/January 9, 2026]
- B. Reply in Support of Debtors' Motion for an Order (I) Enforcing the Automatic Stay and (II) Imposing Sanctions Against Rigmora [[Docket No. 150](#) – filed January 14, 2026]
- C. Debtors' Witness and Exhibit List for Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 367](#) - filed February 18, 2026]
- D. Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness and Exhibit List for the Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 375](#) – Filed February 19, 2026]**

Status: The hearing on this matter is going forward to the extent the Court has time after hearing the Second Funding Motion and the Contested Retention Applications (each as defined below).

11. Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 131](#) – filed January 8, 2026] (the "B. Riley Retention Application")

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora to January 29, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. [SEALED] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [Docket No. 225 – filed January 29, 2026]
- ii. [Redacted] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 227](#) – filed January 29, 2026]

Related Documents:

- A. Debtors' Omnibus Reply to (A) Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date, and (B) Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 316](#) – filed February 13, 2026]
- B. Supplemental Declaration of Perry M. Mandarino in Support of Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 349](#) – filed on February 17, 2026]
- C. Debtors' Witness and Exhibit List for Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 367](#) - filed February 18, 2026]

D. Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness and Exhibit List for the Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 375](#) – Filed February 19, 2026]

Status: The hearing on this matter is going forward to the extent the Court has time after hearing the Second Funding Motion.

12. Debtors' Application for an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date [[Docket No. 132](#) – filed January 8, 2026] (the "Quinn Emanuel Retention Application," and together with the B. Riley Retention Application, the "Contested Retention Applications")

Response/Objection Deadline: January 22, 2026 at 4:00 p.m. (ET). Extended for Rigmora to January 29, 2026 at 4:00 p.m. (ET) and the U. S. Trustee to February 10, 2026.

Responses/Objections Received:

- i. Informal response from to U.S. Trustee.
- ii. [SEALED] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date [[Docket No. 224](#) – filed January 29, 2026]
- iii. [Redacted] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date [[Docket No. 226](#) – filed January 29, 2026]

Related Documents:

- A. Debtors' Omnibus Reply to (A) Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date, and (B) Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 316](#) – filed February 13, 2026]

- B. Debtors' Witness and Exhibit List for Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 367](#) - filed February 18, 2026]
- C. **Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness and Exhibit List for the Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 375](#) – Filed February 19, 2026]**

Status: The hearing on this matter is going forward to the extent the Court has time after hearing the Second Funding Motion.

13. [SEALED/Unsealed] Debtors' Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 228/Docket No. 261/[Docket No. 293](#) – filed January 29, 2026/February 11, 2026] (the "Second Funding Motion")

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. [SEALED] Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 305 – filed February 12, 2026]
- ii. [SEALED/Redacted] Declaration of Shannon R. Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 306 – filed February 12, 2026/[Docket No. 346](#) – filed February 17, 2026]
- iii. [Redacted] Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [[Docket No. 310](#) – filed February 12, 2026]
- iv. [SEALED] Expert Declaration of Ilya A. Strebulaev, Ph.D. [Docket No. 365 – filed February 18, 2026]
- v. [SEALED] Expert Declaration of Ilonna Rimm, MD PhD CFA [Docket No. 366 – filed February 18, 2026]

Related Documents:

- A. Supplemental Declaration of Perry M. Mandarino, Chief Restructuring Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions [[Docket No. 63](#) – filed December 17, 2025]
- B. Declaration of Perry Mandarino in Support of Debtors’ Motion for Entry of Interim and Final Orders to (I) Make and Accept Secured Loans to Portfolio Companies, (II) Authorize to the Extent Outside the Ordinary Course of Business Payment of Management Company Expenses and (III) Grant Related Relief [[Docket No. 90](#) – filed December 23, 2025]
- C. Interim Order to (I) Make and Accept Secured Loans to Portfolio Companies, (II) Authorize to the Extent Outside the Ordinary Course of Business Payment of Management Company Expenses and (III) Grant Related Relief [[Docket No. 102](#) – entered December 30, 2025]
- D. Final Order to (I) Make and Accept Secured Loans to Portfolio Companies, (II) Authorize to the Extent Outside the Ordinary Course of Business Payment of Management Company Expenses and (III) Grant Related Relief [[Docket No. 206](#) – entered January 24, 2026]
- E. Declaration of Perry M. Mandarino, Chief Restructuring Officer of the Debtors in Support of Debtors’ Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [[Docket No. 229](#) – filed January 29, 2026]
- F. Reply in Support of Debtors’ Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [[Docket No. 340](#) – filed February 17, 2026]
- G. Motion of the Debtors for Leave to File and Serve a Late Reply in Support of the Debtors’ Second Funding Motion [[Docket No. 341](#) – filed February 17, 2026]
- H. Debtors’ Witness and Exhibit List for Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 367](#) - filed February 18, 2026]
- I. **Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP’s Witness and Exhibit List for the Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 375](#) – Filed February 19, 2026]**

Status: The hearing on this matter is going forward.

14. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the B. Riley Objection [[Docket No. 232](#) – filed January 30, 2026]

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors’ Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [Docket No. 225 – filed January 29, 2026]
- B. [Redacted] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors’ Motion for Entry of an Order (I) Approving the Retention and Employment of B. Riley Restructuring Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Staff Effective as of the Petition Date; (II) Designating Perry M. Mandarino as the Chief Restructuring Officer to the Debtors; and (III) Granting Related Relief [[Docket No. 227](#) – filed January 29, 2026]

Status: This matter is going forward. Rigmora intends to file a certificate of no objection prior to the hearing.

15. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the Quinn Emanuel Objection [[Docket No. 233](#) – filed January 30, 2026]

Response/Objection Deadline: February 12, 2026 at 4:00 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors’ Application for an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date [Docket No. 224 – filed January 29, 2026]

- B. [Redacted] Limited Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Application for an Order Authorizing the Retention and Employment of Quinn Emanuel Urquhart & Sullivan, LLP as Co-Counsel for the Debtors Effective as of the Petition Date [[Docket No. 226](#) – filed January 29, 2026]

Status: This matter is going forward. Rigmora intends to file a certificate of no objection prior to the hearing.

16. Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [[Docket No. 313](#) – filed February 13, 2026]

Response/Objection Deadline: February 18, 2026 at 4:00 p.m. (ET).

Responses/Objections Received:

- i. Reservation of Rights and Limited Objection to Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling A Final Hearing, and (D) Granting Related Relief Entry of Scheduling Order [[Docket No. 359](#) – filed February 18, 2026]
- ii. **[SEALED/Redacted]** Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [Docket No. 360 – filed February 18, 2026/[Docket No. 373](#) – filed February 19, 2026]
- iii. Declaration of Brandon Aebersold in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling Final Hearing, and (D) Granting Related Relief [[Docket No. 363](#) – filed February 18, 2026]
- iv. **[SEALED]** Expert Declaration of Ilya A. Strebulaev, Ph.D. [Docket No. 365 – filed February 18, 2026]
- v. **[SEALED]** Expert Declaration of Iлона Rimm, MD PhD CFA [Docket No. 366 – filed February 18, 2026]
- vi. **Amended Declaration of Brandon Aebersold in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to**

Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling Final Hearing, and (D) Granting Related Relief [[Docket No. 369](#) – filed February 18, 2026]

vii. **Informal comments from the U.S. Trustee.**

Related Documents:

- A. Declaration of Perry M. Mandarino, Chief Restructuring Officer of the Debtors in Support of Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [[Docket No. 314](#) – filed February 13, 2026]
- B. Debtors' Motion for Entry of an Order Shortening Notice and Objection Periods with Respect to Debtors' Motion for Entry of Interim and Final Order: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [[Docket No. 315](#) – filed February 13, 2026]
- C. Order Shortening Notice and Objection Periods with Respect to Debtors' Motion for Entry of Interim and Final Order: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [[Docket No. 345](#)– entered February 17, 2026]
- D. Debtors' Witness and Exhibit List for Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 367](#) - filed February 18, 2026]
- E. **Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Witness and Exhibit List for the Hearing on February 19, 2026 at 10:00 a.m. (ET) [[Docket No. 375](#) – Filed February 19, 2026]**

Status:A hearing on this motion may go forward to the extent the Second Funding Motion is denied in whole or part.

- 17. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the Selden Declaration [[Docket No. 344](#) – filed February 17, 2026]

Response/Objection Deadline: February 19, 2026 at 10:00 a.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED/Redacted] Declaration of Shannon R. Selden in Support of the Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of an Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief [Docket No. 306 – filed February 12, 2026/[Docket No. 346](#) – filed February 17, 2026]]

Status:This matter is going forward.

18. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the LPs' Response [[Docket No. 347](#) – filed February 17, 2026]

Response/Objection Deadline: February 19, 2026 at 10:00 a.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED/Redacted] Letter to the Honorable Judge Laurie S. Silverstein Regarding LPs' Response on Debtors' Motion to Quash [Docket No. 307 – filed February 12, 2026/[Docket No. 348](#) – filed February 17, 2026]

Status:This matter is going forward.

19. **Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to DIP Objection [[Docket No. 372](#) – filed February 19, 2026]**

Response/Objection Deadline: February 19, 2026 at 10:00 a.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED/Redacted] **Objection of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to Debtors' Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief [Docket No. 360 – filed February 18, 2026/[Docket No. 373](#) – filed February 19, 2026]**

Status:This matter is going forward.

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Dated: February 19, 2026
Wilmington, Delaware

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Respectfully submitted,

/s/ Ethan H. Sulik

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