

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

In re: Apple Tree Life Sciences, Inc., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 25-12177 (LSS) (Jointly Administered)
--	---

JOINT EXHIBIT LIST FOR FUNDING MOTION AND CONDITIONAL DIP

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the “Debtors”) and Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP (the “LPs,” and with the Debtors, the “Parties”) hereby jointly submit these exhibits (together, the “Exhibit List”) for consideration by the Honorable Laurie Selber Silverstein in connection with the *Debtors’ Motion for Entry of Order (I) Authorizing Use of Funds to (A) Fund Portfolio Companies, (B) Pay Management Company Expenses and (C) Pay Chapter 11 Expenses, and (II) Granting Related Relief* [Docket No. 228] and *Debtors’ Motion for Entry of Interim and Final Orders: (A) Authorizing the Debtors to Incur Post-Petition Debt, (B) Granting Super-Priority Administrative Expense Claims, (C) Scheduling a Final Hearing, and (D) Granting Related Relief* [Docket No. 313].

Debtors’ Exhibit No.	Rigmora’s Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
15	--	<i>December 15, 2025 Hearing Transcript</i>	Docket No. 55
16	--	<i>December 17, 2025 “First Day” Hearing Transcript</i>	Docket No. 81

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.



Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
17	--	<i>December 30, 2025 Hearing Transcript</i>	Docket No. 113
18	--	<i>January 20, 2026 Hearing Transcript</i>	Docket No. 210
19	1	<i>First Amended and Restated Limited Partnership Agreement</i>	Docket No. 144-6; ATP_00202247
--	2	<i>LPA Amendment No. 1</i>	ATP_00202344
20	3	<i>LPA Amendment No. 2</i>	ATP_00202349
21	4	<i>LPA Amendment No. 3</i>	Docket No. 144-19; ATP_00202357
22	5	<i>LPA Amendment No. 4</i>	ATP_00202362
23	6	<i>LPA Amendment No. 5</i>	ATP_00202365
24	7	<i>LPA Amendment No. 6</i>	ATP_00202375
25	8	<i>LPA Amendment No. 7</i>	ATP_00202378
26	9	<i>LPA Amendment No. 8</i>	ATP_00202383
27	10	<i>LPA Amendment No. 9</i>	ATP_00202388
28	11	<i>LPA Amendment No. 10</i>	ATP_00202407
29	12	<i>LPA Amendment No. 11</i>	ATP_00202412
30	13	<i>LPA Amendment No. 12</i>	ATP_00202416
31	14	<i>LPA Amendment No. 13</i>	Docket No. 144-11; ATP_00202424
32	15	<i>LPA Amendment No. 14</i>	Docket No. 160-5; ATP_00202429
33	16	<i>LPA Amendment No. 15</i>	ATP_00202437
34	17	<i>LPA Amendment No. 16</i>	ATP_00202440
35	18	<i>LPA Amendment No. 17</i>	ATP_00202444
36	19	<i>LPA Amendment No. 18</i>	ATP_00202461
37	20	<i>LPA Amendment No. 19</i>	ATP_00202477
38	21	<i>LPA Amendment No. 20</i>	ATP_00260368
39	22	<i>LPA Amendment No. 21</i>	ATP_00202482
40	23	<i>LPA Amendment No. 22</i>	ATP_00202487

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
41	32, 186	<i>Aethon Series A Preferred Stock Purchase Agreement, dated December 16, 2022</i>	ATP_00000546
42	28, 185	<i>Apertor Series A Preferred Stock Purchase Agreement, dated November 5, 2020</i>	ATP_00000627
43	27	<i>Aulos Series A Preferred Stock Purchase Agreement, dated October 30, 2020</i>	ATP_00000678
--	33	<i>Deep Apple Series A Preferred Stock Purchase Agreement</i>	ATP_00088318
44	30	<i>Evercrisp Series A Preferred Stock Purchase Agreement, dated August 11, 2021</i>	ATP_00334675
45	25	<i>Initial (Opal) Series A Preferred Stock Purchase Agreement, dated July 2, 2020</i>	ATP_00001104
46	29	<i>Marlinspike Series A Preferred Stock Purchase Agreement, dated February 2, 2022</i>	ATP_00334406
47	26	<i>Nereid Series A Preferred Stock Purchase Agreement, dated October 13, 2020</i>	ATP_00001242
48	24	<i>Nine Square Series A Preferred Stock Purchase Agreement, dated June 16, 2020</i>	ATP_00001600
49	31	<i>Red Queen Series A Preferred Stock Purchase Agreement, dated October 13, 2021</i>	ATP 00001669
--	34	<i>Ascidian Series A Preferred Stock Purchase Agreement</i>	ATP_00322023
--	35	<i>Marengo Series B Preferred Stock Purchase Agreement</i>	ATP_00284891
--	36	<i>Replicate Series A Preferred Stock Purchase Agreement</i>	ATPBK_00016512
62	44	<i>Post-Trial Memorandum Opinion, ATP III GP, LTD. v. Rigmora, No. 2025-0607-KSJM (Del. Ch. Dec. 3, 2025)</i>	Docket No. 17-1; Docket No. 18; Docket No. 117, Ex. H
64	51	<i>Amended Winding Up Petition, dated November 21, 2025</i>	Docket No. 226-9 Docket No. 225, Ex. H
83	--	<i>DIP Term Sheet</i>	Docket No. 313-1, Ex. 1
88	142, 194	<i>Rigmora DIP Facility Term Sheet</i>	--
--	143	<i>Email from S. Levinson to Debtors Regarding LP's DIP Proposal, dated February 13, 2026</i>	--
--	167, 200	<i>Email from D. Kaprow to Quinn Emanuel Attaching Proposed Form of Order, dated December 8, 2025</i>	RIGMORA_BK00000143 (and family)
89	--	<i>Order Authorizing the Debtors to Open New Segregated Bank Account</i>	Docket No. 79

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
101	--	<i>Designations and Counter-Designations of Deposition Transcript of Yuri Bogdanov, conducted on February 15, 2026</i>	--
108	--	<i>February 13, 2026 Discovery Conference Transcript</i>	Docket No. 318
109	--	<i>Email from Rigmora's Counsel to Debtors' Counsel Regarding Proposed Form of Chancery Court Order, with Attachments, dated December 10, 2025</i>	RIGMORA_BK179- RIGMORA_BK192
111	--	<i>RTW Presentation to Rigmora Regarding ATP Portfolio, dated November 20, 2025</i>	Docket No. 332, Ex. E
112	--	<i>RTW Presentation to Rigmora Regarding ATP Portfolio Follow-Up, dated December 18, 2025</i>	Docket No. 332, Ex. F
115	--	<i>Partial Final Judgment and Order Pursuant to Rule 54(b), ATP III GP, LTD. v. Rigmora, No. 2025-0607-KSJM (Del. Ch. Dec. 11, 2025)</i>	--
--	155	<i>Email Between Paul Eisenberg & Paul Da Silva Jardine, dated October 28, 2025</i>	ATPBK_00041491
--	156	<i>Email Between Paul Eisenberg & Z. Su, dated October 25, 2025</i>	ATPBK_00041428
--	42	Cayman Judgment, Dec. 22, 2025	Docket No. 117, Ex. F
--	46	Chancery Court Pre-Trial Order, Sept. 5, 2025	Dkt. 225, Ex. G
--	47	Excerpt of Quinn Emanuel Second Day Hr'g PowerPoint	Dkt. 225, Ex. M
--	49	<i>Re ATP Life Science Ventures LP [2025] CIGC (FSD) 106</i>	Dkt. 225, Ex. C
--	50	Expert Report of Michael Bloch KC, Aug. 15, 2025	Dkt. 225, Ex. D
--	53	Seth L. Harrison, M.D., ATP – Team Biography	Dkt. 225, Ex. I
--	55	Chancery Court Trial Tr., Oct. 16-17, 2025	Dkt. 225, Ex. K
--	56	Walkers Letter to Campbells, Sept. 8, 2025	Dkt. 224, Ex. J
--	57	Chancery Court Complaint	Dkt. 224, Ex. K
--	58	Email from Quinn Emanuel to Debevoise & Plimpton, January 27, 2026	Dkt. 224, Ex. P
--	59	Unicorn Biotech Ventures One Ltd v ATP III GP Ltd (No. 4) [2025] CIGC (FSD) 1	Dkt. 224, Ex. Q
--	60	Unicorn Biotech Ventures One Ltd v ATP III GP Ltd (No. 3) [2026] CIGC (FSD) 5	Dkt. 224, Ex. R
--	61	Correspondence from Walkers to Campbells, December 3, 2025	Dkt. 224, Ex. S

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
--	62	Correspondence from Walkers to Cayman Court, December 8, 2025	Dkt. 224, Ex. T
--	63	Walkers Letter to Campbells, December 9, 2025	Dkt. 224, Ex. U
--	67	March 7, 2024 Correspondence Between S. Harrison and P. Eisenberg	Dkt. 305, Ex. L
--	71	Email from P. Jardine to P. Eisenberg (Oct. 28, 2025)	Dkt. 305, Ex. T
--	73	April 4, 2025 WhatsApp Exchange Between S. Harrison and A. Batarina	Dkt. 305, Ex. T
--	74	Aug. 20–21, 2024 WhatsApp Exchange Between S. Harrison and M. Ehlers	Dkt. 305, Ex. X
--	75	Aug. 20, 2024 WhatsApp Exchange Between M. Ehlers and J. Yanchik	Dkt. 305, Ex. V
--	77	May 25, 2023 Email Exchange Between W. Engels and Covington & Burling LLP	Dkt. 305, Ex. AA
--	78	Cayman Hearing Transcript (Oct. 31, 2025)	Dkt. 305, Ex. BB
--	79	Cayman Islands Powers of Attorney Law (1996 Revision)	Dkt. 305, Ex. DD
--	86	Email Exchange Between S. Harrison and D. Kroin	Dkt. 305, Ex. LL
--	87	WhatsApp Exchange Between J. Yanchik and A. Bayliffe	Dkt. 305, Ex. MM
--	88	Email Exchange Between J. Yanchik and M. Ehlers	Dkt. 305, Ex. NN
--	90	Cayman Winding Up Petition (June 6, 2025)	Dkt. 305, Ex. UU
--	92	Declaration of Mark Phillips KC ²	Dkt. 126
--	93	Interpretation Act (1995 Revision)	Dkt. 126, Ex. B-1
--	94	Exempted Limited Partnership Law (2012 Revision)	Dkt. 126, Ex. B-2
--	95	Companies Winding Up Rules (2023 Consolidation)	Dkt. 126, Ex. B-3
--	96	Companies Act (2025 Revision)	Dkt. 126, Ex. B-4
--	97	Exempted Limited Partnership Act (2025 Revision)	Dkt. 126, Ex. B-5
--	98	Partnership Act (2025 Revision)	Dkt. 126, Ex. B-6
--	99	Practice Direction No. 1 of 2018	Dkt. 126, Ex. B-7

² For the reasons stated on the record at the Hearing, the Debtors object to *Phillips Declaration* [Docket No. 126] as inadmissible hearsay, and the Court took that objection and the Rigmora LPs' response under advisement.

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
--	100	<i>Harrison v Tennant</i> (1856) 21 Beav 482	Dkt. 126, Ex. B-8
--	101	<i>I.R.C. v Olive Mill Ltd</i> [1963] 1 WLR 712	Dkt. 126, Ex. B-9
--	102	<i>Ebrahimi v Westbourne Galleries</i> [1973] AC 360 (HL)	Dkt. 126, Ex. B-10
--	103	<i>Bristol and West Building Society v Mothew</i> [1998] Ch 1	Dkt. 126, Ex. B-11
--	104	<i>Hurst v Bryk</i> [2002] 1 AC 185 (HL)	Dkt. 126, Ex. B-12
--	105	<i>In Re Lehman Brothers International (Europe) (No 2)</i> [2009] EWCA Civ 1161	Dkt. 126, Ex. B-13
--	106	<i>Belmont Park Investments Pty Ltd v BNY Corporate Trustee Services Ltd</i> [2011] UKSC 38	Dkt. 126, Ex. B-14
--	107	<i>Certain Ltd Partners in Henderson PFI Secondary Fund II LP v Henderson PFI Secondary Fund II LP</i> [2012] EWHC 3259 (Comm)	Dkt. 126, Ex. B-15
--	108	<i>Revenue and Customs Commissioners v Anson</i> [2013] EWCA Civ 63	Dkt. 126, Ex. B-16
--	109	<i>Re Pan Ocean Co Ltd</i> [2014] EWHC 2124 (Ch)	Dkt. 126, Ex. B-17
--	110	<i>Singularis Holdings v PricewaterhouseCoopers</i> [2014] UKPC 36	Dkt. 126, Ex. B-18
--	111	<i>MacDonald v Carnbroe Estates Ltd</i> [2019] UKSC 57	Dkt. 126, Ex. B-19
--	112	<i>Lau v Chu</i> [2020] UKPC 24	Dkt. 126, Ex. B-20
--	113	<i>Re Sova Capital Ltd</i> [2023] EWHC 452 (Ch)	Dkt. 126, Ex. B-21
--	114	<i>Mitchell v Al Jaber</i> [2025] UKSC 43	Dkt. 126, Ex. B-22
--	115	<i>Hopcraft v Close Brothers Ltd</i> [2025] UKSC 33	Dkt. 126, Ex. B-23
--	116	<i>Re Core VCT Plc</i> [2025] EWHC 2316 (Ch)	Dkt. 126, Ex. B-24
--	117	<i>Re Belmont Asset Based Lending Ltd</i> [2010] CIGC J0121-2	Dkt. 126, Ex. B-25
--	118	<i>In Re ICP Strategic Credit Income Fund Limited</i> [2014] 1 CILR 314	Dkt. 126, Ex. B-26
--	119	<i>Arnage Holdings Ltd v Walkers</i> [2019] 2 CILR 382	Dkt. 126, Ex. B-27
--	120	<i>In Re LATAM Finance Limited</i> [2020] 2 CILR 787	Dkt. 126, Ex. B-28
--	121	<i>In Re Duet Estate Partners LP</i> [2020] (2) CILR 390	Dkt. 126, Ex. B-29
--	122	<i>Tianrui (International) Holding Co Ltd v China Shanshui Cement Group Ltd</i> [2020] 1 CILR 417	Dkt. 126, Ex. B-30

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
--	123	<i>Re Padma Fund LP</i> [2021] (2) CILR 556	Dkt. 126, Ex. B-31
--	124	<i>Re Aquapoint LP</i> FSD 157 of 2021 (DDJ), KY 2022 GC 69	Dkt. 126, Ex. B-32
--	125	<i>Re Formation Group (Cayman) Fund I LP</i> [2022] (1) CILR 594	Dkt. 126, Ex. B-33
--	126	<i>Re Aquapoint LP</i> , CICA (Civil) Appeal No. 0014 of 2022	Dkt. 126, Ex. B-34
--	127	<i>Re ECM Straits Fund I LP</i> FSD 230 of 2022 (RPJ)	Dkt. 126, Ex. B-35
--	128	<i>In Re Seahawk China Dynamic Fund</i> KY 2022 GC 92	Dkt. 126, Ex. B-36
--	129	<i>Kuwait Ports Authority v Port Link GP Limited</i> [2023] (1) CILR 50	Dkt. 126, Ex. B-37
--	130	<i>Re Rothenberg Ventures 2016 Feeder Fund LP</i> KY 2024 GC 38	Dkt. 126, Ex. B-38
--	131	<i>In Re One Thousand & One Voices Africa Fund I LP</i> KY 2024 GC 62	Dkt. 126, Ex. B-39
--	132	<i>Williams v Kuwait Ports Authority</i> CICA (Civil) Appeal No 0011 of 2023	Dkt. 126, Ex. B-40
--	133	<i>Kuwait Ports Authority v Williams</i> [2024] UKPC 32	Dkt. 126, Ex. B-41
--	134	<i>Abraaj General Partner VIII Ltd v Abraaj ABOF IV SPV Ltd</i> [2025] CICA (Civ) 8	Dkt. 126, Ex. B-42
--	135	<i>Aquapoint LP v Xiaohu Fan</i> [2025] UKPC 56	Dkt. 126, Ex. B-44
--	136	<i>In Re One Thousand & One Voices Africa Fund I LP</i> [2025] CICA (Civ) 9	Dkt. 126, Ex. B-45
--	137	Goode on Principles of Corporate Insolvency Law, 5th Ed. (¶¶ 6-41; 7-29)	Dkt. 126, Ex. B-46
--	138	Lewin on Trusts, 20th Ed. (¶ 41-002)	Dkt. 126, Ex. B-47
--	139	Lightman & Moss on The Law of Administrators and Receivers of Companies, 6th Ed. (¶ 8-002)	Dkt. 126, Ex. B-48
--	140	Lindley & Banks on Partnership, 21st Ed. (multiple specified paragraphs)	Dkt. 126, Ex. B-49
--	141	McPherson & Keay's Law of Company Liquidation, 5th Ed. (multiple specified paragraphs)	Dkt. 126, Ex. B-50
--	163	Correspondence between Bogdanov and Harrison (June 11, 2025)	ATPBK_00038495 (and family)
--	182	Cayman Second Witness Statement of Dr. Seth L Harrison, 8 Dec. 2025 (Trial Statement)	--
--	221	Project Newton - 26 Week Cashflow - 2026.01.28 vF	Ex. C

Debtors' Exhibit No.	Rigmora's Exhibit No.	Description	Docket No. / Bates No. / Other Identifier
--	231	ATP Life Science Ventures, LP First Quarter 2025 Report As of March 31, 2025	ATP_00004667
--	259	Rigmora LPs Deposition Designations for 2.19.26 Hearing	--
--	263	Email from A. West to P. Mandarino dated January 5, 2026	ATPBK_00053360
--	264	Aethon Capital Call dated May 30, 2025	RIGMORA00000734
--	265	Evercrisp Capital Call dated May 30, 2025	RIGMORA0000740

[Signature Page Follows]

Dated: February 26, 2026
Wilmington, Delaware

Andrew M. Berdon, Esq. (admitted *pro hac vice*)
Patricia B. Tomasco, Esq. (admitted *pro hac vice*)
Rachel E. Epstein, Esq. (admitted *pro hac vice*)
Alain Jaquet, Esq. (admitted *pro hac vice*)
Rachel Harrington, Esq. (admitted *pro hac vice*)
**QUINN EMANUEL URQUHART
& SULLIVAN, LLP**
295 5th Avenue, 9th Floor
New York, New York 10016
Telephone: (212) 849-7000
Facsimile: (212) 849-7100
Email: andrewberdon@quinnemanuel.com
pattytomasco@quinnemanuel.com
rachelepstein@quinnemanuel.com
alainjaquet@quinnemanuel.com
rachelharrington@quinnemanuel.com

-and-

Eric D. Winston, Esq. (admitted *pro hac vice*)
Razmig Izakelian, Esq. (admitted *pro hac vice*)
Benjamin Roth, Esq. (admitted *pro hac vice*)
**QUINN EMANUEL URQUHART
& SULLIVAN, LLP**
865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017
Telephone: (213) 443-3000
Facsimile: (213) 443-3100
Email: ericwinston@quinnemanuel.com
razmigizakelian@quinnemanuel.com
benroth@quinnemanuel.com

Respectfully submitted,

/s/ Ethan H. Sulik

L. Katherine Good (No. 5101)
Brett M. Haywood (No. 6166)
Shannon A. Forshay (No. 7293)
Ethan H. Sulik (No. 7270)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: kgood@potteranderson.com
bhaywood@potteranderson.com
sforshay@potteranderson.com
esulik@potteranderson.com

Proposed Counsel to the Debtors and Debtors in Possession