

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
Apple Tree Life Sciences, Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 25-12177 (LSS)
	)	
Debtors.	)	(Jointly Administered)

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**SCHEDULES OF ASSETS AND LIABILITIES FOR  
APERTOR PHARMACEUTICALS, INC. CASE NO. 25-12201**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Squar Incorporated (8493). The location of the Debtors' service address in the New York, NY 10169.



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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Apple Tree Life Sciences, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**General**

Apple Tree Life Sciences, Inc. ("ATLS"), and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), are filing their respective *Schedules of Assets and Liabilities* (each, a "Schedule," and collectively, the "Schedules") and *Statements of Financial Affairs* (each, a "Statement," and collectively with the Schedules, the "Schedules and Statements") with the United States Bankruptcy Court for District of Delaware (the "Bankruptcy Court") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code"), rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules").

These global notes and statements of limitations, methodology and disclaimers regarding the Debtors' Schedules and Statements (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.<sup>2</sup>

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in

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<sup>1</sup> The Debtors in these chapter 11 cases, together with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

<sup>2</sup> These Global Notes supplement, and are in addition to, any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors prepared these Global Notes with respect to any of the individual Debtor's Schedules and Statement and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that were available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Perry M. Mandarino, the Debtors’ Chief Restructuring Officer. Mr. Mandarino is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Mandarino relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, Mr. Mandarino has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; provided, that the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein or to notify any third party should the information be updated, modified, revised, or recategorized, except to the extent required by applicable law.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

## **Global Notes and Overview of Methodology**

1. **Description of the Cases.** The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on December 9 and 15, 2025 and January 1 and 15, 2026 (collectively, the “Petition Dates,” and each, a “Petition Date”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors’ chapter 11 cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). *See* Docket Nos. 69, 178 & 200. On January 20, 2026, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an Official Committee of Unsecured Creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “UCC”) [Docket No. 194]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed, or will file, its own Schedules and Statements.
  
2. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
  
3. **Reservation of Rights.** Commercially reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, defenses, statutory or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
  - a. **No Admission.** Nothing contained in the Schedules and Statements is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.
  
  - b. **Claims Listing and Descriptions.** The listing of a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert

setoff rights, counterclaims, and defenses to any claim reflected on their Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

- c. Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors’ businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired post-petition.
- d. Classifications.** The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F as either “priority,” or “unsecured priority,” or (iii) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim.
- e. Estimates and Assumptions.** To prepare these Schedules and Statements and report information on a legal entity basis, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities as of the Petition Date. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
- f. Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any claim, controversy, demand, right, action, suit, obligation, liability, debt, account, defense, offset, power, privilege, license, lien, indemnity, guaranty, interest, damage, remedy, cause of action, proceeding, agreement, or franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-

contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, matured or unmatured, suspected or unsuspected, whether arising before, on, or after the Petition Date, in contract, in tort, at law, in equity, or otherwise. Causes of action also include: (a) all rights of setoff, counterclaim, or recoupment and claims under contracts or for breaches of duties imposed by law or in equity; (b) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (c) the right to object to or otherwise contest claims or interests; (d) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (e) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (f) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or causes of action.

**g. Intellectual Property Rights.** Exclusion of certain intellectual property on the Statements and Schedules shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property on the Statements and Schedules shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

**h. Insiders.** The Debtors have attempted to include all payments made on or within twelve months before the Petition Date to any individual (and their relatives) or entity who, in the Debtors' good faith belief, may be deemed an "insider" as set forth in section 101(31) of the Bankruptcy Code. As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to dictate corporate policy and the disposition of corporate assets.

The listing or omission of a party as an "insider" for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the

purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date. The Debtors reserve all rights with respect thereto.

#### 4. **Methodology**

- a. **Basis of Presentation.** These Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, due to limitations within Debtors' accounting systems, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors' books and records as of the applicable Petition Date.
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to concerns about the privacy of the Debtors' employees and vendors (*e.g.*, home addresses). The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.

- d. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.
- e. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values are as of the Petition Date. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors' Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.
- f. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- g. **Payment of Prepetition Claims Pursuant to Payment Orders.** Following the Petition Date, the Court entered various orders authorizing the Debtors to, among other things, pay certain prepetition claims, including without limitation: insurance obligations; employee wages, salaries, and related items (including, but not limited to, employee benefit programs and contractor wage obligations); and other obligations (collectively, the "Payment Orders"). Accordingly, certain of these liabilities may have been, or will be, satisfied in accordance with the Payment Orders. Where the Schedules list creditors and set forth the Debtor's scheduled amount of such claims, such scheduled amounts reflect amounts owed as of the Petition Date. The Debtors reserve the right to amend and/or supplement the Schedules and Statements to reflect payments made pursuant to an order of the Court.
- h. **Other Paid Claims.** To the extent the Debtors have reached any post-petition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is

necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

- i. **Leases.** Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.
- j. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment, and the Debtors reserve all of their rights with respect to such liens (if any).
- k. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend and/or supplement the Schedules and Statements as they deem appropriate in this regard.
- l. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.
- m. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."
- n. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, and taxes are listed as the amounts entered on the Debtors' books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, rebates, trade debits, or other adjustments that are actually owed by a creditor to the Debtors on a post-petition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and post-petition payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same.

- o. Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

### **Notes Specific to Schedules of Assets and Liabilities**

#### **Schedule A/B: Assets**

##### **Part 1 – Cash and Cash Equivalents**

- (a) **Question 3 – Checking, Savings, Money Market, or Financial Brokerage Accounts.** Schedule A/B 3 lists bank account balances as of the applicable Petition Date. Further details with respect to the Debtors' cash management system and bank accounts are also provided in the *Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and (B) Honor Certain Pre-Petition Obligations Related Thereto, and (II) Granting Related Relief* [Docket No. 189] and the *Order (I) Directing Joint Administration of Additional Chapter 11 Cases and (II) Extending Certain Relief Granted to the Original Debtors* [Docket No. 200].

##### **Part 2 – Deposits and Prepayments**

- (a) **Question 7 – Deposits.** The Debtors may have inadvertently omitted deposits and conversely may have reported deposits that are no longer outstanding. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if deposits are incorrectly identified.
- (b) **Question 8 – Prepayments.** The Debtors are required to make prepayments from time to time with various vendors, landlords, and service providers as part of the ordinary course of business. These prepayments are disclosed on A/B 8 as "Prepaid Expenses" and/or "Prepaid R&D." Certain prepayments may be reflected on an amortized basis to the extent recorded in the Debtors' books and records as such.

**Part 7 – Office furniture, fixtures, and equipment.** The Debtors track fixed assets and depreciation in a fixed asset system connected within its accounting system. Generally, fixed asset descriptions may include very broad descriptions (e.g., "Lab Equipment"), may include a vendor name in lieu of an asset description, may have multiple line items associated with a single asset if multiple general ledger transactions occurred for a single asset, or may combine multiple assets into one line item on the Schedules and Statements. Assets have been categorized based on the Debtor's general ledger asset classifications and categorizations included in the company's reconciliations of the fixed asset accounts. The current value of furniture is listed as undetermined because it has not been recently appraised.

Part 10 – Intangibles and Intellectual Property. Patents, trademarks, and other intellectual property are listed on Schedule A/B, Part 10. Considering book values of intangible assets such as patents, trademarks, copyrights, and other intangibles may materially differ from their fair market values, they may be listed as “Undetermined” amounts. Further, it would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtor to obtain current market valuations for these assets.

Part 11 – All Other Assets

- (a) Question 73 – Interests in Insurance Policies or Annuities. A list of the Debtor’s insurance policies can be found in the *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Their Obligations Under Prepetition Insurance Policies, (B) Continue to Pay Certain Brokerage Fees, (C) Renew, Supplement, Modify or Purchase Insurance Coverage, and (II) Granting Related relief* [Docket No. 106], the *Debtors’ Motion for an Order (I) Directing Joint Administration of Additional Chapter 11 Case and (II) Extending Certain Relief Granted to the Original Debtors* [Docket No. 162], and the *Notice of Supplemental Schedule of Insurance Policies* [Docket No. 256]. Accordingly, the Debtors have not duplicated such information in Schedule A/B 73.
- (b) Question 75 – Other Contingent and Unliquidated Claims or Causes of Action. The Debtor made diligent efforts to list known Causes of Action against third parties. Potential avoidance actions arising under chapter 5 of the Bankruptcy Code and certain actions under other relevant non-bankruptcy laws to recover assets were not listed. The Debtor is in the process of investigating available Causes of Action and the investigation is not complete. The list therefore includes only Causes of Action known by the Debtor as of the date hereof, and excludes potential Causes of Action that may be identified in the future. The Debtor’s failure to list any Cause of Action is not an admission that such Cause of Action does not exist, and should not be construed as a waiver of such Cause of Action. Because certain of these Causes of Action are contingent or unknown to the Debtor and not quantifiable as of the Petition Date, they may be listed as “Undetermined” on Schedule A/B, Part 11. The Debtors’ rights with respect to all Causes of Action against third parties are expressly reserved.
- (c) Question 77 – Other Property of Any Kind not Already Listed. The receivables included on A/B-77 reflect balances as of the applicable Petition Date. The listing by the Debtors of any claim between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor’s books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such claim. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or otherwise. The Debtors and all parties in interest reserve all rights with respect to such claims.

### **Schedule D: Creditors Who Have Claims Secured by Property**

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. Further, the listing of a claim as secured is not an admission as to the validity of any lien. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable lease agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in these Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

The "Amount of Claim" listed in Column A of Schedule D for certain Debtors may differ from the amount(s) listed in Debtor ATP Life Science Ventures, L.P.'s Schedule A/B 71 due to the different Petition Dates for the applicable Debtors.

### **Schedule E/F: Creditors Who Have Unsecured Claims**

The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors' books and records. The Debtors made reasonable attempts to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. The amounts listed on schedule E/F may not reflect any right of setoff or recoupment, and the Debtors reserve any such setoff or recoupment rights. Some of the scheduled liabilities may be unknown, contingent and/or unliquidated at this time. In such cases, the amounts may be listed as "Undetermined." Accordingly, the Schedules and the Statements may not equal the aggregate value of the Debtors' total liabilities as noted on any previously issued financial statements.

In addition to nonpriority unsecured claims by third-party claimants, intercompany payables between and among the Debtors and non-Debtor affiliates are also reported on Schedule E/F, Part 2. The intercompany claims/listing of payments to affiliates are for general services and the payment for/of services under pre-existing agreements, with the exception of the \$1,000,000.00 payment from Nereid Therapeutics Incorporated to Marlinspike Therapeutics, Inc., which was for the reimbursement of COBRA expenses.

### **Schedule G: Unexpired Leases and Executory Contracts**

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended or supplemented from time to time by various amendments,

restatements, waivers, estoppels, certificates, letters, memoranda or other documents, instruments and agreements that may not be listed on Schedule G, despite the Debtor's use of reasonable efforts to identify such documents. Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights, which are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as subordination, non disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory contracts may not have been memorialized and may be subject to dispute. Certain of the executory contracts or unexpired leases listed in Schedule G may include one or more ancillary documents, including but not limited to any underlying assignment and assumption agreements, amendments, supplements, full and partial assignments, renewals and partial releases. Executory contracts that are oral in nature, if any, have not been included on Schedule G. To the extent the Bankruptcy Court determines a particular contract is executory, the Debtor will amend Schedule G to add that contract, as necessary or appropriate.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

### **Notes Specific to Statements of Financial Affairs**

Part 2, Question 3 – Payments or Transfers to Certain Creditors. The Debtors have responded in detailed format by listing the payments by vendor. The response does not include any transfers to the Debtors' bankruptcy professionals for services related to these chapter 11 cases (such transfers are disclosed under Part 6, Question 11).

Part 6, Question 11 – Payments Related to Bankruptcy. The Debtors have used reasonable efforts to identify payments for services of any entities who provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code or preparation of a petition in bankruptcy within one year immediately before the Petition Date, which are identified in the Debtors' response to Part 6, Question 11 of the Statements. Additional information regarding the Debtors' retention of professional service firms is more fully described in the individual retention applications for those firms and any related orders. *See* Docket Nos. 22, 131, 132, 133, 134, 137, & 148.

Part 13, Question 28 – Officers, Directors, General Partners, Members in Control, Controlling Shareholders, or Other People in Control of the Debtor as of the Petition Date. The ownership interests disclosed on Statement 28 are reported on a fully diluted basis.

Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders. Any such payments were identified in Statement 4 so as to not duplicate disclosures.

**Fill in this information to identify the case:**

Debtor Name: In re : Apertor Pharmaceuticals, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 21,680,146.87

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 21,680,146.87

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 1,251,525.30

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,561,422.69

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 2,812,947.99

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : Apertor Pharmaceuticals, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

2. **Cash on hand**

2.1 None \$ \_\_\_\_\_

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
Citizens Business Bank - CBank Online				
3.1 Banking	Checking	x2487	\$	9,997.69

4. **Other cash equivalents (Identify all)**

4.1 None \$ \_\_\_\_\_

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$		9,997.69
----	--	----------

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 Deposits - Advanced Chemical Transport \$ 47,309.81

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 622,839.37

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$	670,149.18	
----	------------	--

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts	=.... →	\$
11a.	90 days old or less:	\$ _____	- \$ _____	→	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	→	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____ 0.00
---------------

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

\_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

\_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: Apertor Pharmaceuticals, Inc.  
Name \_\_\_\_\_

Case number (if known): 25-12201

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials _____	_____	\$ _____	_____	\$ _____
20. Work in progress _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies _____	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
----------	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 None	\$		\$
<b>40. Office fixtures</b>			
40.1 None	\$		\$
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 Lab Equipment	\$ 1,032,129.89		\$ Undetermined
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$	0.00
----	------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
Office, 1640 South Loop Road, Alameda, CA 55.1 94502	Leasehold	\$ 0.00		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00
---------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b>			
Patent: HETERO-BIFUNCTIONAL MOLECULES Application Number: 63/666496 Filing Date: 7/1/2024 60.1 Authority: US Expiration Date: 7/1/2025	\$ 0.00		\$ Undetermined
Patent: HETERO-BIFUNCTIONAL MOLECULES Application Number: PCT/US2025/035913 Filing Date: 60.2 6/30/2025 Authority: WO Expiration Date: Unknown	\$ 0.00		\$ Undetermined
Patent: HETERO-BIFUNCTIONAL MOLECULES Application Number: 63/813359 Filing Date: 5/28/2025 60.3 Authority: US Expiration Date: 5/28/2026	\$ 0.00		\$ Undetermined
Patent: SMALL MOLECULE COMPOUNDS Application Number: 63/813275 Filing Date: 5/28/2025 60.4 Authority: US Expiration Date: 5/28/2026	\$ 0.00		\$ Undetermined
<b>61. Internet domain names and websites</b>			
61.1 <a href="https://apertorpharma.com/">https://apertorpharma.com/</a>	\$ 0.00		\$ Undetermined
<b>62. Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
<b>63. Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
<b>64. Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
<b>65. Goodwill</b>			
65.1 None	\$		\$
<b>66. Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
71.1 None	\$	- \$	=....	→ \$

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)		Tax year	\$
72.1 None	-		\$

73. **Interests in insurance policies or annuities**

73.1 See Global Notes \$

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 None \$

**Nature of claim** \_\_\_\_\_

**Amount requested** \$ \_\_\_\_\_

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Claims arising from or relating to Rigmora interference with funding under Series A Stock Purchase Agreement

75.1 \_\_\_\_\_ \$ Undetermined

**Nature of claim** \_\_\_\_\_

**Amount requested** \$ \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

76.1 None \$

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 Claim(s) arising under Series A Stock Purchase Agreement \$ 21,000,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ <u>21,000,000.00</u>
-------------------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No  
 Yes

Debtor: Apertor Pharmaceuticals, Inc.  
Name

Case number (if known): 25-12201

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 9,997.69	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 670,149.18	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 21,000,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 21,680,146.87	\$ 0.00 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 21,680,146.87

**Fill in this information to identify the case:**

Debtor Name: In re : Apertor Pharmaceuticals, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1 Creditor's name	Describe debtor's property that is subject to a lien			
ATP Life Science Ventures, L.P. <small>Creditor's Name</small>	Substantially all debtor's assets	\$	1,251,525.30	\$ Undetermined
<b>Creditor's mailing address</b>				
Notice Name 230 Park Avenue, Suite 2800 <small>Street</small>	<b>Describe the lien</b> Secured Promissory Note			
<b>Is the creditor an insider or related party?</b>				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
New York      NY      10169 <small>City                  State                  ZIP Code</small>	<b>Is anyone else liable on this claim?</b>			
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> .				
<b>Date debt was incurred</b> Various				
<b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply.			
	<input type="checkbox"/> Contingent			
	<input type="checkbox"/> Unliquidated			
	<input type="checkbox"/> Disputed			
<b>Do multiple creditors have an interest in the same property?</b>				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Have you already specified the relative priority?				
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.				
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines				

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ 1,251,525.30

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : Apertor Pharmaceuticals, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Address **Basis for the claim:**

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- No
- Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**  
 1640 South Loop Road LLC  
 Creditor Name

---

Creditor's Notice name

---

c/o Paceline Investors LLC  
 Address

---

242 California St

---

San Francisco CA 94111  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 Various

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 467,573.04  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Rent

**Is the claim subject to offset?**

No  
 Yes

**3.2 Nonpriority creditor's name and mailing address**  
 Access Plants LLC  
 Creditor Name

---

Creditor's Notice name

---

448 Ignacio Blvd Unit 420  
 Address

---

Novato CA 94949  
 City State ZIP Code

---

Country

**Date or dates debt was incurred**  
 Various

---

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 235.00  
*Check all that apply.*

Contingent  
 Unliquidated  
 Disputed

**Basis for the claim:**  
 Trade Payable

**Is the claim subject to offset?**

No  
 Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.3 Nonpriority creditor's name and mailing address

Advanced Chemical Transport

Creditor Name

Creditor's Notice name

PO Box 8459

Address

Pasadena

CA

91109-8459

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 55.37

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

No

Yes

3.4 Nonpriority creditor's name and mailing address

Agilent Technologies, Inc

Creditor Name

Creditor's Notice name

5301 Stevens Creek Blvd

Address

Santa Clara

CA

95051-7201

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 1,146.04

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.5 Nonpriority creditor's name and mailing address

Alameda County Tax Collector

Creditor Name

Creditor's Notice name

1221 Oak St Rm 131

Address

Oakland

CA

94612

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 28,059.10

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payable

3.6 Nonpriority creditor's name and mailing address

Amazon Capital Services

Creditor Name

Creditor's Notice name

PO Box 035184

Address

Seattle

WA

98124-5184

City

State

ZIP Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number

As of the petition filing date, the claim is: \$ 2,417.75

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Trade Payable

Is the claim subject to offset?

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.7 **Nonpriority creditor's name and mailing address**

Ambeed Inc.

Creditor Name

Creditor's Notice name

1001 Asbury Dr

Address

Buffalo Grove

IL

60089

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 113.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.8 **Nonpriority creditor's name and mailing address**

Apple Tree Life Sciences, Inc.

Creditor Name

Creditor's Notice name

230 Park Avenue

Address

Suite 2800

New York

NY

10169

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 162,215.80

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Lab Services

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.9 **Nonpriority creditor's name and mailing address**

BDO USA, LLP

Creditor Name

Creditor's Notice name

PO Box 642743

Address

Pittsburgh

PA

15264-2743

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 9,350.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.10 **Nonpriority creditor's name and mailing address**

Becton, Dickinson and Company

Creditor Name

Creditor's Notice name

1 Becton Drive

Address

Franklin Lakes

NJ

07417

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 1,916.23

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.11 **Nonpriority creditor's name and mailing address**

Benchling, Inc.

Creditor Name

Creditor's Notice name

680 Folsom Street

Address

San Francisco

CA

94107

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 15,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.12 **Nonpriority creditor's name and mailing address**

Bend Financial, Inc.

Creditor Name

Creditor's Notice name

100 High St

Address

Boston

MA

02110

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 94.50

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.13 **Nonpriority creditor's name and mailing address**

bioauxilium

Creditor Name

Creditor's Notice name

7171 Rue Frederick Banting

Address

Montreal

QC

H4S 1Z9

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 1,155.25

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

3.14 **Nonpriority creditor's name and mailing address**

Biocair Inc

Creditor Name

Creditor's Notice name

30 Tower Office Park

Address

Woburn

MA

01801

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 7,003.63

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.15 **Nonpriority creditor's name and mailing address**

BioDuro, LLC

Creditor Name

Creditor's Notice name

11011 Torreyana Road

Address

San diego

CA

92121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 9,850.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.16 **Nonpriority creditor's name and mailing address**

BioLegend, Inc.

Creditor Name

Creditor's Notice name

8999 Biologend Way

Address

San Diego

CA

92121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 3,279.66

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.17 **Nonpriority creditor's name and mailing address**

BioProcure, Inc.

Creditor Name

Creditor's Notice name

660 Main St

Address

Woburn

MA

01801

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 32,275.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.18 **Nonpriority creditor's name and mailing address**

Bio-Rad Laboratories, Inc.

Creditor Name

Creditor's Notice name

1000 Alfred Nobel Drive

Address

Hercules

CA

94547

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 4,137.34

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.19 **Nonpriority creditor's name and mailing address**

Bordelon, Inc DBA Ben's Dry Ice

Creditor Name

Creditor's Notice name

PO Box 720306

Address

San Francisco

CA

94172

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 5,170.79

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.20 **Nonpriority creditor's name and mailing address**

BroadPharm

Creditor Name

Creditor's Notice name

6625 Top Gun Street Suite 103

Address

San Diego

CA

92121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 3,335.36

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.21 **Nonpriority creditor's name and mailing address**

Browne Consulting Group

Creditor Name

Creditor's Notice name

1 Broadway Fl 14

Address

Cambridge

MA

02142

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 39,263.75

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.22 **Nonpriority creditor's name and mailing address**

BUCHI Corporation

Creditor Name

Creditor's Notice name

19 Lukens Drive, Ste. 400

Address

New Castle

DE

19720

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 5,998.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.23 **Nonpriority creditor's name and mailing address**

California Facility Services

Creditor Name

Creditor's Notice name

P.O. Box #6479

Address

Albany

CA

94706

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 7,373.45

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

3.24 **Nonpriority creditor's name and mailing address**

Cell Biolabs, Inc.

Creditor Name

Creditor's Notice name

5628 Copley Drive

Address

San Diego

CA

92111

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 3,466.40

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.25 **Nonpriority creditor's name and mailing address**

Cell Signaling Technology, Inc.

Creditor Name

Creditor's Notice name

3 trask lane

Address

danvers

MA

01923

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 19,647.81

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.26 **Nonpriority creditor's name and mailing address**

Cintas Corporation

Creditor Name

Creditor's Notice name

Location 185

Address

P.O. Box 29059

Phoenix

AZ

85038

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 3,381.21

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.27 **Nonpriority creditor's name and mailing address**

Clarke Consulting, Inc.

Creditor Name

Creditor's Notice name

8605 Santa Monica Boulevard

Address

#19613

Los Angeles

CA

90024

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 12,375.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.28 **Nonpriority creditor's name and mailing address**

Combi-Blocks Inc.

Creditor Name

Creditor's Notice name

7949 Silverton Ave Suite 915

Address

San Diego

CA

92126

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 1,862.47

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.29 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ 1,617.15

Comcast

*Check all that apply.*

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

**Basis for the claim:**

One Comcast Center

Trade Payable

Address

Philadelphia PA 19103

City State ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

Yes

**Last 4 digits of account**

**number**

3.30 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ 273.50

Copyright Clearance Center, Inc.

*Check all that apply.*

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

**Basis for the claim:**

222 Rosewood Dr

Trade Payable

Address

Danvers MA 01923

City State ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

Various

No

Yes

**Last 4 digits of account**

**number**

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.31 **Nonpriority creditor's name and mailing address**

CSC Leasing Company

Creditor Name

Creditor's Notice name

6802 Paragon Place, Suite 350

Address

Richmond

VA

23230

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 41,560.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Equipment Lease

**Is the claim subject to offset?**

No

Yes

3.32 **Nonpriority creditor's name and mailing address**

Data Kable Technology Inc

Creditor Name

Creditor's Notice name

696 San Ramon Valley Blvd., Ste # 330

Address

Danville

CA

94526

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 960.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.33 **Nonpriority creditor's name and mailing address**

De Lage Landen Financial Services, Inc.

Creditor Name

Creditor's Notice name

1111 Old Eagle School Rd

Address

Wayne

PA

19087

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 59,876.70

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.34 **Nonpriority creditor's name and mailing address**

Digital Insurance, LLC

Creditor Name

Creditor's Notice name

200 Galleria Pkwy Ste1950

Address

Atlanta

GA

30339

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 35,736.52

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.35 **Nonpriority creditor's name and mailing address**

Diversified Laboratory Repair, Inc.

Creditor Name

Creditor's Notice name

7977 Cessna Avenue

Address

Gaithersburg

MD

20879

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 1,060.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.36 **Nonpriority creditor's name and mailing address**

Dragonfly Design Group, Inc.

Creditor Name

Creditor's Notice name

3904 W Riverside Dr

Address

Burbank

CA

91505

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 400.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.37 **Nonpriority creditor's name and mailing address**

Elsevier B.V.

Creditor Name

Creditor's Notice name

AR & Collections

Address

P.O. Box 7247-8455

Philadelphia

PA

19170-8455

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 10,017.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.38 **Nonpriority creditor's name and mailing address**

First Choice Coffee Services

Creditor Name

Creditor's Notice name

2423 Verna Ct

Address

San Leandro

CA

94577

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 1,306.15

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.39 **Nonpriority creditor's name and mailing address**

Fisher Scientific

Creditor Name

Creditor's Notice name

300 Industry Drive

Address

Pittsburgh

PA

15275

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 6,411.68

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.40 **Nonpriority creditor's name and mailing address**

Flowjo, LLC

Creditor Name

Creditor's Notice name

385 Williamson Way

Address

Ashland

OR

97520

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 5,620.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.41 **Nonpriority creditor's name and mailing address**

Fortis Life Sciences (FNA Bethyl Laboratories)

Creditor Name

Creditor's Notice name

25043 West FM 1097

Address

Montgomery

TX

77356

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 527.74

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.42 **Nonpriority creditor's name and mailing address**

Fragomen, Del Rey, Bernsen & Loewy, LLP

Creditor Name

Creditor's Notice name

90 Matawan Road

Address

4th Floor

Matawan

NJ

07747

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 5,239.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.43 **Nonpriority creditor's name and mailing address**

Grainger

Creditor Name

Creditor's Notice name

Dept. 888091814

Address

Palatine

IL

60038-0001

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 610.70

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.44 **Nonpriority creditor's name and mailing address**

HSI

Creditor Name

Creditor's Notice name

PO Box 809321

Address

Chicago

IL

60680-9321

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 8,395.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.45 **Nonpriority creditor's name and mailing address**

Ingenium Group, LLC

Creditor Name

Creditor's Notice name

PO Box 849700

Address

Los Angeles

CA

90084

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 5,278.98

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.46 **Nonpriority creditor's name and mailing address**

Integrated DNA Technologies, Inc.

Creditor Name

Creditor's Notice name

25104 Network Place

Address

Chicago

IL

60673-1251

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 1,553.18

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.47 **Nonpriority creditor's name and mailing address**

IQ Proteomics, LLC

Creditor Name

Creditor's Notice name

39 Grant St

Address

#400

Framingham

MA

01702

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 13,240.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.48 **Nonpriority creditor's name and mailing address**

Jeremy Barton Consulting Inc.

Creditor Name

Creditor's Notice name

4229 Fifth Avenue

Address

San Diego

CA

92103

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.49 **Nonpriority creditor's name and mailing address**

KBA Document Solutions, LLC

Creditor Name

Creditor's Notice name

US Postal Service

Address

PO Box 31001

PASADENA

CA

91110-3687

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 217.72

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.50 **Nonpriority creditor's name and mailing address**

Laboratory Equipment Company

Creditor Name

Creditor's Notice name

2506 Technology Dr

Address

Hayward

CA

94545

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 18,392.15

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.51 **Nonpriority creditor's name and mailing address**

Life Technologies Corporation

Creditor Name

Creditor's Notice name

12088 Collections Center Dr.

Address

Chicago

IL

60693

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 13,817.55

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.52 **Nonpriority creditor's name and mailing address**

Linde Gas & Equipment Inc.

Creditor Name

Creditor's Notice name

DEPT CH 21511

Address

PASADENA

CA

91185-1511

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 896.42

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.53 **Nonpriority creditor's name and mailing address**

Lonza Walkersville, Inc.

Creditor Name

Creditor's Notice name

12261 COLLECTION CENTER DR

Address

CHICAGO

IL

60693-0122

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 8,199.94

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.54 **Nonpriority creditor's name and mailing address**

MedChemExpress, LLC

Creditor Name

Creditor's Notice name

1 Deer Park Dr, Suite Q

Address

Suite Q

Monmouth Junction

NJ

08852

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 1,809.88

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.55 **Nonpriority creditor's name and mailing address**

Mettler-Toledo Rainin, LLC

Creditor Name

Creditor's Notice name

7500 Edgewater Drive

Address

Oakland

CA

94621

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 2,051.71

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.56 **Nonpriority creditor's name and mailing address**

Mettler-Toledo, LLC

Creditor Name

Creditor's Notice name

22670 Network Place

Address

Chicago

IL

60673-1226

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 3,063.55

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.57 **Nonpriority creditor's name and mailing address**

Mosaic Networx

Creditor Name

Creditor's Notice name

700 Larkspur Landing Cir #214

Address

Suite 145

Larkspur

CA

94939

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 4,508.39

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.58 **Nonpriority creditor's name and mailing address**

Nacalai USA, Inc.

Creditor Name

Creditor's Notice name

6625 Top Gun Street Suite 107

Address

San Diego

CA

92121

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 836.29

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.59 **Nonpriority creditor's name and mailing address**

NCS Moving Services

Creditor Name

Creditor's Notice name

7305 Edgewater Drive

Address

Oakland

CA

94621

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 792.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.60 **Nonpriority creditor's name and mailing address**

Peak Scientific, Inc.

Creditor Name

Creditor's Notice name

210 Littleton Road

Address

Suite 110

Westford

MA

01886

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 7,463.64

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.61 **Nonpriority creditor's name and mailing address**

Phenomenex, Inc.

Creditor Name

Creditor's Notice name

411 Madrid Avenue

Address

Torrance

CA

90501

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 148.41

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.62 **Nonpriority creditor's name and mailing address**

Plasmidsaurus

Creditor Name

Creditor's Notice name

288 E. Live Oak Ave

Address

Suite A250

Arcadia

CA

91006

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 1,480.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.63 **Nonpriority creditor's name and mailing address**

Prendio LLC

Creditor Name

Creditor's Notice name

660 Main St.

Address

First Floor

Woburn

MA

01801

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 3,586.40

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.64 **Nonpriority creditor's name and mailing address**

Promega Corporation

Creditor Name

Creditor's Notice name

2800 Woods Hollow Road

Address

Madison

WI

53711

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 2,315.79

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.65 **Nonpriority creditor's name and mailing address**

Protection Plus Security Services

Creditor Name

Creditor's Notice name

40543 Encyclopedia Circle

Address

Fremont

CA

94538

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 949.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.66 **Nonpriority creditor's name and mailing address**

Qiagen LLC

Creditor Name

Creditor's Notice name

19300 Germantown Rd

Address

Germantown, MD 20874

Carol Stream

IL

60197-5132

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 597.54

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.67 **Nonpriority creditor's name and mailing address**

R&D Systems, Inc.

Creditor Name

Creditor's Notice name

614 McKinley Place NE

Address

Minneapolis

MN

55413

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 624.64

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.68 **Nonpriority creditor's name and mailing address**

Reaction Biology Corporation

Creditor Name

Creditor's Notice name

One Great Valley Parkway

Address

Suite 2

Malvern

PA

19355

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 9,529.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.69 **Nonpriority creditor's name and mailing address**

Revvity Health Sciences, Inc.

Creditor Name

Creditor's Notice name

68 Elm Street

Address

Hopkinton

MA

01748

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 4,077.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.70 **Nonpriority creditor's name and mailing address**

Revvity Signals Software, Inc.

Creditor Name

Creditor's Notice name

PO Box 673669

Address

Detroit

MI

48267-3669

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 2,721.60

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.71 **Nonpriority creditor's name and mailing address**

Roman Aguirre

Creditor Name

Creditor's Notice name

Address on file

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 75.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.72 **Nonpriority creditor's name and mailing address**

Santa Cruz Biotechnology, Inc.

Creditor Name

Creditor's Notice name

10410 Finnell Street

Address

Dallas

TX

75220

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 500.04

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.73 **Nonpriority creditor's name and mailing address**

Science Suite Inc. dba BioRender

Creditor Name

Creditor's Notice name

49 Spadina Ave Ste 200

Address

Toronto

M5V 2J1

City

State

ZIP Code

Canada

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 13,739.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.74 **Nonpriority creditor's name and mailing address**

SciSafe Inc.

Creditor Name

Creditor's Notice name

7 Corporate Drive

Address

Cranbury

NJ

08512

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 3,500.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.75 **Nonpriority creditor's name and mailing address**

Sigma-Aldrich, Inc.

Creditor Name

Creditor's Notice name

P.O. Box 734283

Address

Chicago

IL

60673-4283

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 1,674.02

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.76 **Nonpriority creditor's name and mailing address**

Signosis, Inc.

Creditor Name

Creditor's Notice name

1700 Wyatt Drive

Address

Suite 10-12

Santa Clara

CA

95054

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

number

**As of the petition filing date, the claim is:** \$ 4,044.93

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.77 **Nonpriority creditor's name and mailing address**

Solium Plan Managers LLC

Creditor Name

Creditor's Notice name

58 S River Dr Ste 401

Address

Tempe

AZ

85281

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 37.71

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.78 **Nonpriority creditor's name and mailing address**

Staples Advantage

Creditor Name

Creditor's Notice name

PO Box 70242

Address

Philadelphia

PA

19176-0242

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 89.86

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.79 **Nonpriority creditor's name and mailing address**

Technical Safety Services, LLC

Creditor Name

Creditor's Notice name

Dept CH 17717

Address

Palatine

IL

60055-7717

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 4,060.53

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.80 **Nonpriority creditor's name and mailing address**

Twist Bioscience Corporation

Creditor Name

Creditor's Notice name

Dept LA 25072

Address

Pasadena

CA

91185-5072

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 4,974.78

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.81 **Nonpriority creditor's name and mailing address**

Uline, Inc.

Creditor Name

Creditor's Notice name

Attn: Accounts Receivable

Address

PO Box 88741

Chicago IL 60680-1741

City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 1,469.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.82 **Nonpriority creditor's name and mailing address**

University of North Carolina at Wilmington

Creditor Name

Creditor's Notice name

601 South College Road

Address

Wilmington NC 28403

City State ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 43,944.25

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.83 **Nonpriority creditor's name and mailing address**

US Bank Equipment Finance

Creditor Name

Creditor's Notice name

PO Box 790448

Address

St Louis

MO

63179-0448

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 446.58

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.84 **Nonpriority creditor's name and mailing address**

VWR International LLC

Creditor Name

Creditor's Notice name

PO Box 640169

Address

Pittsburgh

PA

15264

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account number**

**As of the petition filing date, the claim is:** \$ 5,714.59

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.85 **Nonpriority creditor's name and mailing address**

Wilson Sonsini Goodrich & Rosati PC

Creditor Name

Creditor's Notice name

650 Page Mill Road

Address

Palo Alto

CA

94304-1050

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 135,006.45

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Legal

3.86 **Nonpriority creditor's name and mailing address**

Wuxi AppTec (HongKong) Limited

Creditor Name

Creditor's Notice name

Unit C, 20/F., OfficePlus @ Mong Kok, No.

Address

998 Canton Road

Kowloon

City

State

ZIP Code

Hong Kong

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

number

**As of the petition filing date, the claim is:** \$ 125,733.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Contract Research Organization

**Is the claim subject to offset?**

No

Yes

Debtor: Apertor Pharmaceuticals, Inc.

Case number (if known): 25-12201

Name

3.87 **Nonpriority creditor's name and mailing address**

Zhejiang Huida Biotech Co.,LTD.

Creditor Name

Creditor's Notice name

Floor 3, building 94, No. 700

Address

Shixiang Road

Hangzhou

City

State

ZIP Code

China

Country

**Date or dates debt was incurred**

Various

**Last 4 digits of account**

**number**

**As of the petition filing date, the claim is:** \$ 80,400.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>1,561,422.69</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>1,561,422.69</u>

**Fill in this information to identify the case:**

Debtor Name: In re : Apertor Pharmaceuticals, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
<p>2.1 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Real Property Lease, 1640 South Loop Road, Alameda, CA 94502</p>	<p>1640 South Loop Road LLC</p> <p>Name</p> <p>c/o Paceline Investors LLC</p> <p>Notice Name</p> <p>242 California St</p> <p>Address</p>
<p>State the term remaining</p> <p>_____</p>	<p>_____</p>
<p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p>
<p>2.2 State what the contract or lease is for and the nature of the debtor's interest</p> <p>Equipment Lease</p>	<p>CSC Leasing</p> <p>Name</p> <p>Notice Name</p> <p>6802 Paragon PI, Suite 350</p> <p>Address</p>
<p>State the term remaining</p> <p>_____</p>	<p>_____</p>
<p>List the contract number of any government contract</p> <p>_____</p>	<p>_____</p>
<p>San Francisco</p> <p>City</p>	<p>CA</p> <p>State</p>
<p>94111</p> <p>ZIP Code</p>	<p>_____</p> <p>Country</p>
<p>Richmond</p> <p>City</p>	<p>VA</p> <p>State</p>
<p>23230</p> <p>ZIP Code</p>	<p>_____</p> <p>Country</p>

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : Apertor Pharmaceuticals, Inc.
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 25-12201 (LSS)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor Name: In re : Apertor Pharmaceuticals, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-12201 (LSS)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/04/2026  
MM / DD / YYYY

**X** / s / Perry M. Mandarino  
Signature of individual signing on behalf of debtor

Perry M. Mandarino  
Printed name  
Chief Restructuring Officer  
Position or relationship to debtor

**In re: Apertor Pharmaceuticals, Inc.**

**Case No. 25-12201**

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Prepaid sign on bonus		\$2,777.79
Prepaid Expenses	Brex Credit Card	\$85.00
Prepaid Expenses		\$125,995.35
Prepaid Expenses - Lease Clearing Account		\$493,981.23
	<b>TOTAL:</b>	<b>\$622,839.37</b>