

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
<i>Apple Tree Life Sciences, Inc. Et al,</i> ¹	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Objection Deadline: April 3, 2026 at 4:00 p.m. (ET)

**SUMMARY OF FIRST MONTHLY APPLICATION OF MURPHY & KING, P.C. FOR
COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES AS CO-COUNSEL TO THE DEBTORS FOR
THE PERIOD DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026**

Name of Applicant: Murphy & King, P.C.

Authorized to Provide Professional Services to: Debtors and Debtors in Possession

Date of Retention: Effective as of December 9, 2025

Period for which compensation and reimbursement are sought: December 9, 2025 through February 28, 2026

Amount of Compensation sought as actual, reasonable, and necessary: \$228,715.60 (80% of \$285,894.50)

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$1,375.82

This is a(n): X monthly ___ interim ___ final application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.



**COMPENSATION BY PROFESSIONAL
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026**

Name	Year of Admission	Position with the Applicant and Practice Area	Rate²	Total Hours	Total
Christina M. Almeida	2015	Associate	\$495.00	18.80	\$9,306.00
Charles R. Bennett Jr.	1974	Shareholder	\$795.00	1.10	\$874.50
Andrew G. Lizotte	1991	Shareholder	\$695.00	23.90	\$16,610.50
			\$725.00	178.90	\$129,702.50
Harold B. Murphy	1981	Shareholder	\$795.00	149.80	\$119,091.00
Conner B. Verreux	2022	Associate	\$325.00	14.00	\$4,550.00
			\$360.00	16.00	\$5,760.00
TOTALS				402.50	\$285,894.50

Blended Rate: \$710.30

² The rate represents M&K's regular hourly rate for legal services. All hourly rates are adjusted by M&K on a periodic basis (the last such adjustment occurred on January 1, 2026).

COMPENSATION BY PROJECT CATEGORY
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026

Project Category	Total Hours	Total Fees
First Day Pleadings	21.90	\$16,615.50
Petitions, Schedules and Statements	37.60	\$23,824.00
Debtor in Possession Funding Motions	143.60	\$104,840.50
Rigmora Motion to Dismiss and Relief from Stay Plan	82.10	\$62,147.50
Client Updates and Communications	8.10	\$6,082.50
General Case Administration and Strategies	8.50	\$6,135.50
Retention & Fee Matters	15.90	\$10,629.00
Unsecured Creditors Committee/Creditor Communications	31.00	\$18,914.00
Debtor Operations	9.70	\$5,520.50
Claims Administration, Bar Dates Motion, and related matters	44.10	\$31,185.50
	N/A	N/A
TOTAL	402.50	\$285,894.50

EXPENSE CATEGORY
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026

Expense Category	Amount
Computer Research	\$93.10
Copy – In House	\$231.10
Travel and Location Transportation (discounted by \$200)	\$1,051.62
TOTAL	\$1,375.82

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

*Apple Tree Life Sciences, Inc. Et al,*³

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

Objection Deadline: April 3, 2026 at 4:00 p.m. (ET)

**FIRST MONTHLY APPLICATION OF MURPHY & KING, P.C. FOR
COMPENSATION FOR SERVICES RENDERED
AND FOR REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE
DEBTORS FOR THE PERIOD DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026**

Pursuant to Sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and in accordance with that certain *Order Authorizing the Retention and Employment of Murphy & King, P.C. as Co-Counsel to the Debtors Effective as of the Petition Date* [Docket No. 301] (the “Retention Order”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 181] (the “Interim Compensation Order”), Murphy & King, P.C. (“M&K”) files this application (“this “Application”) to the United States Bankruptcy Court for the District of Delaware (the “Court”) for reasonable compensation for professional legal services rendered as co-counsel to the above-captioned debtors and debtors in possession (the “Debtors”) in the amount of \$228,715.60 (representing 80% of the total fees of \$285,894.50), together with reimbursement for actual and necessary expenses incurred in the amount of \$1,375.82, for the period December

³ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

9, 2025 through February 28, 2026 (the “Monthly Fee Period”). In support of this Application, M&K respectfully represents as follows:

Background

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on the following dates:

- (i) On December 9, 2025, Apple Tree Life Sciences, Inc. (“ATLS”), ATP Life Science Ventures, L.P. (“Partnership Debtor”), and ATP III GP, Ltd. (“ATP III”);
- (ii) On December 15, 2025, Apertor Pharmaceuticals, Inc., Initial Therapeutics, Inc., Marlinspike Therapeutics, Inc., and Red Queen Therapeutics, Inc.;
- (iii) On January 1, 2026, Evercrisp Biosciences, Inc. and Nine Square Therapeutics, Inc.
- (iv) On January 15, 2026, Nereid Therapeutics Corporation:

Apertor Pharmaceuticals, Inc., Initial Therapeutics, Inc., Marlinspike Therapeutics, Inc., Red Queen Therapeutics, Inc., Evercrisp Biosciences, Inc., Nine Square Therapeutics, Inc. and Nereid Therapeutics Corporation are referred to collectively as the “Portfolio Debtors”.

2. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

3. On January 20, 2026, the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed the Committee. *See* Docket No. 194.

4. M&K was retained effective as of the Petition Date by the Retention Order dated February 12, 2026 [Docket No. 301]. The Retention Order authorized M&K to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

Summary of Services Rendered

5. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period. The statement shows a total of \$285,894.50 in fees.

6. The services rendered by M&K during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

Actual and Necessary Expenses

7. M&K has incurred out-of-pocket expenses during the Monthly Fee Period in the amount of \$1,375.82. Attached as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels), travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime, where applicable. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

8. Costs incurred for computer assisted research is itemized and included in M&K’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), M&K represents that its rate for duplication is \$0.10 or less per page for black and white copies and for color copies. There are no charges for

incoming facsimiles and M&K charges \$.50 per page for outgoing facsimiles. There is no surcharge for computerized research.

Valuation of Services

9. Attorneys and paraprofessionals of M&K have expended a total of 402.5 hours in connection with this matter during the Monthly Fee Period.

10. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The reasonable value of the services rendered by M&K for the Monthly Fee Period as co-counsel for the Debtors in these cases is \$285,894.50.

11. M&K believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

13. This Application covers the fee period from December 9, 2025 through February 28, 2026. M&K will continue performing necessary services for the Debtors after the Monthly Fee Period and will file monthly fee applications for payment of those fees and expenses.

No Prior Request

14. No prior request for the relief sought in the Application has been made to this or any other court.

Certificate of Compliance

15. The verification attached hereto is submitted in compliance with Local Rule 2016.

Notice

16. Notice of this Application will be provided by electronic mail to the parties required to receive notice pursuant to the terms of the Interim Compensation Order, the Office of the United States Trustee, and to those parties who have formally appeared and requested service pursuant to Bankruptcy Rule 2002.

Conclusion

WHEREFORE, M&K respectfully requests allowance in accordance with the Interim Compensation Order of:

- (i) the sum of \$228,715.60 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period (representing 80% of total fees of \$285,894.50); and
- (ii) the sum of \$1,375.82 as reimbursement of actual necessary costs and expenses incurred during the Monthly Fee Period; and
- (iii) such other and further relief as the Court may deem just and proper.

Dated: March 20, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Andrew G. Lizotte

Harold B. Murphy, Esq. (BBO 362610)

Andrew G. Lizotte, Esq. (BBO 559609)

MURPHY & KING, P.C.

28 State Street, 31st Floor

Boston, MA 02109

Telephone: (617) 423-0400

Facsimile: (617) 556-8985

Email: alizotte@murphyking.com

Co-counsel to the Debtors and Debtors in Possession

Verification

I, Andrew G. Lizotte, pursuant to 28 U.S.C. § 1746, declare under penalty of perjury that the following statements are true and correct to the best of my knowledge and based on the information and records available to me:

a) I am a Shareholder with the applicant firm Murphy & King, P.C. and have been admitted to appear before this Court.

b) I am familiar with the work performed on behalf of the Debtors by the professionals in the firm.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. L.R. 2016-1, and submit that the Application substantially complies with such rule.

/s/ Andrew G. Lizotte
Andrew G. Lizotte

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

Objection Deadline: April 3, 2026 at 4:00 p.m. (ET)

**NOTICE OF FIRST MONTHLY APPLICATION OF MURPHY & KING, P.C.
FOR COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS CO-COUNSEL TO THE DEBTORS
FOR THE PERIOD DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the “Debtors”) filed the *First Monthly Application of Murphy & King, P.C. for Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period December 9, 2025 Through February 28, 2026* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, are required to be filed on or before **April 3, 2026 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be served upon and received by the following Application Recipients: (i) co-counsel to the Debtors,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors’ service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

(a) Quinn Emanuel Urquhart & Sullivan, LLP, 295 5th Avenue, 9th Floor, New York, New York 10016 (Attn: Andrew M. Berdon (andrewberdon@quinnemanuel.com) and Patricia B. Tomasco (pattytomasco@quinnemanuel.com)) and Quinn Emanuel Urquhart & Sullivan, LLP, 865 S. Figueroa Street, 10th Floor, Los Angeles, California 90017 (Attn: Eric D. Winston (ericwinston@quinnemanuel.com)); (b) Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801-6108 (Attn: L. Katherine Good (kgood@potteranderson.com) and Brett M. Haywood (bhaywood@potteranderson.com)); and (c) Murphy & King, P.C., 28 State Street, Suite 3101, Boston, Massachusetts 02109 (Attn: Harold B. Murphy (hmurphy@murphyking.com) and Andrew G. Lizotte (alizotte@murphyking.com)) (ii) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Hannah McCollum (hannah.mccollum@usdoj.gov) and Megan Seliber (megan.seliber@usdoj.gov)); and (iii) counsel to the Committee, Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, Delaware 19801 (Attn: Justin R. Alberto (jalberto@coleschotz.com) and Patrick J. Reilley (preilley@coleschotz.com)).

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 181], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.

Dated: March 20, 2026
Wilmington, Delaware

Andrew M. Berdon, Esq. (admitted *pro hac vice*)
Patricia B. Tomasco, Esq. (admitted *pro hac vice*)
Rachel E. Epstein, Esq. (admitted *pro hac vice*)
Alain Jaquet, Esq. (admitted *pro hac vice*)
Rachel Harrington, Esq. (admitted *pro hac vice*)
**QUINN EMANUEL URQUHART
& SULLIVAN, LLP**
295 5th Avenue, 9th Floor
New York, New York 10016
Telephone: (212) 849-7000
Facsimile: (212) 849-7100
Email: andrewberdon@quinnemanuel.com
pattytomasco@quinnemanuel.com
rachelepstein@quinnemanuel.com
alainjaquet@quinnemanuel.com
rachelharrington@quinnemanuel.com

Respectfully submitted,

/s/ Shannon A. Forshay

L. Katherine Good (No. 5101)
Brett M. Haywood (No. 6166)
Shannon A. Forshay (No. 7293)
Ethan H. Sulik (No. 7270)
POTTER ANDERSON & CORROON LLP
1313 N. Market Street, 6th Floor
Wilmington, Delaware 19801
Telephone: (302) 984-6000
Facsimile: (302) 658-1192
Email: kgood@potteranderson.com
bhaywood@potteranderson.com
sforshay@potteranderson.com
esulik@potteranderson.com

-and-

Eric D. Winston, Esq. (admitted *pro hac vice*)
Razmig Izakelian, Esq. (admitted *pro hac vice*)
Benjamin Roth, Esq. (admitted *pro hac vice*)
**QUINN EMANUEL URQUHART
& SULLIVAN, LLP**
865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017
Telephone: (213) 443-3000
Facsimile: (213) 443-3100
Email: ericwinston@quinnemanuel.com
razmigizakelian@quinnemanuel.com
benroth@quinnemanuel.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit

A

COMPENSATION BY PROJECT CATEGORY
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026

Project Category	Total Hours	Total Fees
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COMPENSATION BY PROFESSIONAL
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026

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TOTALS				402.50	\$285,894.50

Blended Rate: \$710.30

² The rate represents M&K's regular hourly rate for legal services. All hourly rates are adjusted by M&K on a periodic basis (the last such adjustment occurred on January 1, 2026).



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date March 20, 2026
 Invoice Number: 100735
 Matter Nummer: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

First Day Pleadings

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/16/25	HBM	Review pleadings re: motion to dismiss, hearing re: first day pleadings; email re: same; conference with A. Lizotte re: same; emails re: case status	1.60
12/17/25	AGL	Conference with H. Murphy re: first day hearings; follow up email with local counsel re: same; prepare for and attend first day hearings	2.50
12/17/25	HBM	Review latest filings; prepare for and attend hearing on first day motions; conference with A. Lizotte before and after hearing	2.90
12/19/25	AGL	Review first day declaration; ownership structure	.20
12/22/25	HBM	Emails re: case status, additional filings; conference with A. Lizotte re: same	.40
12/23/25	CBV	Confer with A. Lizotte re: first day declaration & supplement; send documentation re: same	.30
12/23/25	HBM	Emails re: new filings, conference with A. Lizotte re: same, issues re: joint administration, etc.	.50
12/31/25	AGL	Review redlined order on cash management procedures	.20
01/07/26	AGL	Review utility motion, employee benefit motion	.20
01/07/26	AGL	Review motions for joint administration, interim compensation procedures, retention of ordinary course professionals	.30

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28 State Street, Suite 3101 Boston, MA 02109
 950 Third Avenue, Suite 1900 New York, NY 10155

Tel: 617.423.0400
 Fax: 617.423.0498

Tel: 212.683.3520
 Fax: 212.624.0223



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100735
March 20, 2026

01/16/26	HBM	Review latest filing; emails re: January 20th's hearings	1.30
01/18/26	AGL	Review debtor reply to Rigmora objection to first day motions	.40
01/20/26	AGL	Review pleadings, agendas filed in anticipation of 1/20 omnibus hearings	.70
01/20/26	AGL	Prepare for and attend omnibus hearings on financing and operational matters	3.50
01/20/26	HBM	Review amended agenda for today's hearing; review Portfolio budget, issues re: same	1.50
01/20/26	HBM	Attend Zoom hearing on debtor's funding motions and miscellaneous motions; conference with A. Lizotte before and after hearing	5.30
01/22/26	AGL	Email from local counsel re: 2/19 omnibus hearings	.10

Timekeeper

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	2.90	695.00	2,015.50
ANDREW G. LIZOTTE	5.20	725.00	3,770.00
CONNER B. VERREAUX	.30	325.00	97.50
HAROLD B. MURPHY	13.50	795.00	10,732.50

Total Fees

\$16,615.50



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

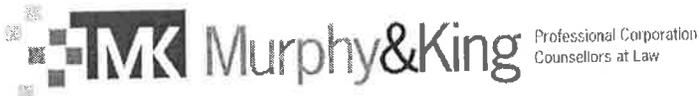
Invoice Date: March 20, 2026
 Invoice Number: 100724
 Matter Number: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Petitions, Schedules, & Statements

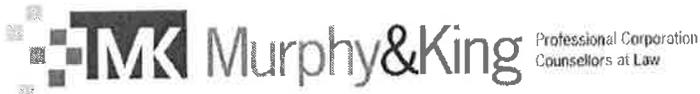
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/12/25	AGL	Final edits to petition and emails re: same	.90
12/12/25	AGL	Review updated equity holder attachments	.20
12/12/25	CBV	Confer with A. Lizotte re: documents for potential creation of schedules & SOFA; organize files and documentation re: same	.20
12/14/25	AGL	Multiple emails with co-counsel re: revisions to petitions, board resolutions	.30
12/15/25	CBV	Communicate with Delaware local counsel & A. Lizotte re: assets & liabilities listed on voluntary petitions	.20
12/20/25	AGL	Review board resolutions for remaining portfolio companies	.20
12/22/25	AGL	Review minutes of board meetings, certification issues	.20
12/22/25	AGL	Telephone calls/emails with Apple Tree re: information for bankruptcy petitions; review draft information provided; confer with C. Verreaux re: same	.50
12/22/25	CBV	Confer with A. Lizotte re: voluntary petitions for other entities	.20
12/22/25	CBV	Review information provided previously by clients, communicate with A. Lizotte re information needed for additional petitions	.30
12/22/25	HBM	Work on additional filings; emails and several conferences with A. Lizotte re: same	1.40
12/23/25	CBV	Confer with accountants and local counsel re: information required to bankruptcy filing	.20



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100724
March 20, 2026

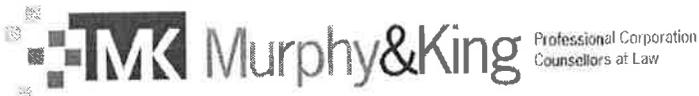
12/29/25	CBV	Call local counsel and co-counsel with A. Lizotte re: filing of new petitions; first day motions, conflict checks and other matters	.20
01/05/26	AGL	Emails with local counsel re: list of equity holders	.20
01/05/26	CBV	Communicate with local counsel re: list of equity holders; Send documentation re: same	.20
01/07/26	AGL	Emails with client, local counsel re: creditor notice issues	.20
01/07/26	CBV	Review correspondence re: creditors service list and questions; communicate with local counsel re: same	.20
01/07/26	CBV	Confer with A. Lizotte re: creditor matrix; review documentation and jointly administered dockets re: same	.30
01/08/26	CBV	Communicate with A. Lizotte re: creditors notice of bankruptcy filing; send copies of voluntary petition to creditors	.30
01/0/26	AGL	Emails with client re: potential filing for Aethon	.30
01/08/26	HBM	Work on Apertor filing	.60
01/08/26	HBM	Conference with A. Lizotte re: several filings, issues, timing, etc.	.60
01/09/26	HBM	Review issues re: additional filings; conference with A. Lizotte re: same	.30
01/09/26	AGL	Review follow up emails on Aethon filing, loan	.20
01/12/26	CBV	Correspond with client re: information for population of voluntary petition	.10
01/13/26	AGL	Review issues in preparation for Nereid Chapter 11 filing	.50
01/13/26	AGL	Review draft materials from client for petition; review/revise petition; assemble exhibits and email to client re: same; respond to multiple emails re: petition	1.20
01/13/26	CBV	Confer with A. Lizotte re: creditors matrix and additional matters for voluntary petition	.30
01/13/26	CBV	Communicate with client & A. Lizotte re: updates to petition; prepare updated draft re: same	.40
01/13/26	CBV	Review client documentation; continue preparing voluntary petition & supporting documents re: same	.90
01/13/26	HBM	Work on filing issues; conference with A. Lizotte re: same; emails re: same	.80
01/14/26	AGL	Prepare for and attend call with client to discuss filing of petition, operational issues	.30



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100724
March 20, 2026

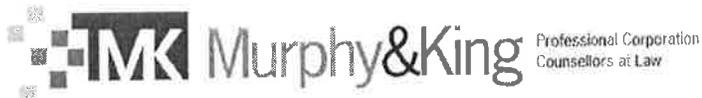
01/14/26	AGL	Final edits to filing/petition package and circulate;	.40
		confer with C. Verreux	
01/14/26	CBV	Confer with A. Lizotte re: petition & supporting	.60
		documents; coordinate and review emails with client	
		& local counsel re: same	
01/15/26	AGL	Emails re: finalizing and filing petition	.30
01/15/26	CBV	Review correspondence with opposing counsel re:	.30
		edits to petition; update voluntary petition &	
		documents re: same	
01/15/26	HBM	Work on issues re: chapter 11 filing; several	1.60
		conferences with A. Lizotte re: same; emails re:	
		same	
01/20/26	HBM	Several conferences with A. Lizotte re: status, issues	.80
		re: SOFA, Orders entered today; emails re: same	
01/22/26	CBV	Communicate with A. Lizotte re: exhibits	.60
		articulating prepetition loans to affiliates; review	
		docket & pleadings re: same	
01/26/26	AGL	Emails from co-counsel re: schedules and statement	.80
		preparation; prepare for and attend conference with	
		team re: same, status of parent level documents	
01/26/26	CBV	Communicate with A. Lizotte re: filed creditors	.20
		matrix; draft correspondence to creditors re: same	
01/27/26	CBV	Review correspondence and draft pleading with	.30
		local counsel re: equity holders; communicate with	
		A. Lizotte re: same	
01/27/26	CBV	Review correspondence from creditors; review	.40
		creditor matrix re: same	
01/28/26	AGL	Prepare for and attend team conference re: review of	.80
		draft schedules and statements	
01/29/26	AGL	Telephone call with B. Haywood re: schedules of	.20
		assets and liabilities, intercompany issues	
01/29/26	AGL	Prepare for and attend team conference to discuss	.50
		latest draft of schedules/statements	
01/29/26	CBV	Review correspondence and draft pleading with	.30
		local counsel re: equity holders; communicate with	
		A. Lizotte & local counsel re: same	
01/29/26	CBV	Review cap tables re: portfolio companies and	.40
		correspondence with A. Lizotte re: same	
01/29/26	CBV	Review correspondence from creditors; coordinate	.40
		service of pleadings re: same	



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100724
March 20, 2026

01/29/26	CBV	Prepare document re: portfolio company authorized signatories, addresses and petitions for A. Lizotte	.60
01/30/26	AGL	Prepare for and attend continued meeting on schedules and statements for three debtors	.70
01/30/26	CBV	Communicate with A. Lizotte re: petitions; review correspondence re: schedules and updated budget	.40
01/30/26	CBV	Confirm creditors inclusion on matrix; send correspondence re: same; follow up with creditors re: notice of bankruptcy	.50
01/30/26	CBV	Review and compare additional cap tables and correspondence re: same; confer with A. Lizotte re: same	.60
02/03/26	AGL	Review schedules and statements for three debtors in preparation for Section 341 meeting	.80
02/03/26	CBV	Review emails with client and local counsel re: statement of financial affairs and documentation re: same	.20
02/04/26	HBM	Review filing; conference with A. Lizotte re: Portfolio filing issues	1.20
02/09/26	AGL	Review emails re: Rigmora inquiry on portfolio company obligations; review schedules re: same	.20
02/10/26	AGL	Review issue on ATP Life Science Venture schedules; multiple telephone calls with Potter, B. Riley, client re: amendment to same	1.50
02/11/26	AGL	Emails with Potter re: preparation of portfolio company schedules; emails/telephone calls with client, Verita, B. Haywood re: same	.60
02/17/26	AGL	Emails with client re: status of information for portfolio company schedules	.20
02/20/26	AGL	Prepare for and attend telephone call with client, Verita re: schedules and statements for portfolio companies	1.80
02/23/26	AGL	Emails with client re: IP information for schedules	.20
02/23/26	CBV	Confer with A. Lizotte re: schedules and SOFA	.40
02/24/26	AGL	Prepare for and attend telephone call with E. Graziani to discuss Apertor schedules and statements	.30
02/24/26	AGL	Multiple emails/telephone calls with Verita, client re: status of schedules/statements; Work on edits; emails to company representatives re: open items	1.20



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100724
March 20, 2026

02/25/26	AGL	Emails with J. Reilly re: edits to Nereid schedules and statements	.20
02/25/26	CBV	Review draft schedules prepared and correspondence from A. Lizotte & co-counsel re: same	.30
02/26/26	AGL	Email to Verita, client re: next meeting to discuss status of portfolio company schedules and statements	.10
02/26/26	AGL	Review order rejecting leases; email to Verita re: impact on draft schedules and statements for portfolio companies	.20
02/26/26	AGL	Email from P. Jardine re: Marlinspike patents; email to Verita, ATP re: same	.20
02/27/26	AGL	Emails with client, Wilson Sonsini re: lists of intellectual property; follow up telephone call with Wilsoon re: same, preparation of supporting exhibits for schedules	.70
02/27/26	AGL	Prepare for and attend all hands call to discuss latest drafts of portfolio company schedules and statements	1.00
02/27/26	AGL	Multiple emails with Verita, co-counsel client re: status of schedules and statements for portfolio companies; review current drafts	1.20
02/28/26	AGL	Multiple emails with B. Riley, co counsel re: extension of time to file schedules and statements, status of open items, Committee concerns	.50

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	2.30	695.00	1,598.50
ANDREW G. LIZOTTE	17.50	725.00	12,687.50
CONNER B. VERREAUX	1.30	325.00	422.50
CONNER B. VERREAUX	9.20	360.00	3,312.00
HAROLD B. MURPHY	7.30	795.00	5,803.50
Total Fees			\$23,824.00



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100725
 Matter Number: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Debtor in Possession Funding Motion

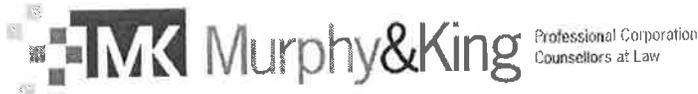
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/23/25	AGL	Prepare for and attend conference with client to discuss case status, funding	.30
12/18/25	CBV	Confer with H. Murphy re: case law research for partnership disputes and funding issues; research same	.70
12/18/25	HBM	Conference with C. Verreux re: research re: funding issues; review cases re: same	.70
12/19/25	AGL	Email from E. Winston re: 363(b) motion; confer with H. Murphy re: same	.20
12/19/25	AGL	Emails with Quinn, debtors re: postpetition financing for portfolio companies	.20
12/19/25	CBV	Confer with H. Murphy re: case law research for partnership disputes and funding issues	.20
12/20/25	AGL	Review draft motion to authorize secured financing to portfolio companies; review and consider issues	.80
12/20/25	AGL	Prepare for and attend conference with E. Winston, H Murphy re: 363 motion on loans to portfolio companies	.80
12/20/25	AGL	Work on revisions to secured borrowing motion; draft proposed term sheet for portfolio companies	1.20
12/20/25	HBM	Review and revise draft motion for financing; conference with A. Lizotte re: issues, revisions; emails re: same	3.30
12/23/25	AGL	Review updated funding motion; conference with H. Murphy re: same; work on proposed revisions and emails with Apple Tree re: same	1.30
12/23/25	HBM	Review and revise draft borrowing motion; conference with A. Lizotte re: issues, revisions;	1.50



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100725
March 20, 2026

12/24/25	AGL	Review funding motion as filed and email from Quinn re: same; email to E. Graziani re: same	.20
12/24/25	HBM	Review revised financing motion, as filed; email to A. Lizotte re: same	.50
12/29/25	AGL	Review hearing notice on funding motion; review funding motion and exhibits	.30
12/29/25	AGL	Prepare for and attend conference with counsel to discuss funding, insurance issues	.50
12/30/25	AGL	Review Rigmora objection to funding motion; confer with H. Murphy re: same	.40
12/30/25	AGL	Review funding order and budget as entered; confer with H. Murphy; email to client re: same	.40
12/30/25	AGL	Prepare for and attend hearing on funding motion	.80
12/30/25	HBM	Review objection to funding motion; review budget issues	.50
12/30/25	HBM	Prepare for and attend hearing on funding motion; conference with A. Lizotte before and after hearing re: same; telephone call from client re: hearing, questions	1.20
01/06/26	AGL	Emails with CSC re: cash collateral issues	.20
01/07/26	HBM	Reviewed proposed funding order per CSC; email to Potter Anderson re: same; email to Quinn Emanuel re: revisions to proposed order	1.10
01/14/26	HBM	Review objection by Rigmora to financing motion; review budget issues re: Portfolio; emails re: same; conference with A. Lizotte re: same	2.20
01/15/26	HBM	Review new filings; email re: same, budget issues re: Portfolio	1.20
01/16/26	HBM	Review reply to objection to financing motion; email re: same; brief conference with A. Lizotte re: same	.70
01/21/26	AGL	Confer with H. Murphy re: results of financing hearing	.20
01/21/26	AGL	Confer with H. Murphy, client re: loan from ATP to Aethon	.20
01/22/26	AGL	Review funding motion, list of prepetition and postpetition loans to portfolio companies, and related emails; telephone to Quinn re: same; emails with client re: same, documentation	.70
01/22/26	HBM	Emails re: post petition funding, documentation; two conferences with A. Lizotte re: same	.80



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

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March 20, 2026

01/23/26	CBV	Attend funding motion meeting with local counsel; confer with A. Lizotte re: same and declaration re: portfolio companies	.30
01/23/26	AGL	Telephone call to J. Reilly re: Nereid affidavit in support of new funding motion	.30
01/23/26	AGL	Telephone calls with K. Gordon re: affidavit in support of new funding motion	.30
01/23/26	AGL	Prepare for and attend conference calls on funding motion/order; memo to and telephone call with H. Murphy re: same; follow up emails, calls with B. Riley, E. Winston re: same	2.00
01/23/26	HBM	Emails, telephone calls re: funding motions, affidavit in support; conference with A. Lizotte re: same, issues	1.50
01/23/26	HBM	Review latest budgets; conference with A. Lizotte; emails re: same, terms of financing, notes	2.50
01/24/26	AGL	Review proposed final order on secured funding and reconcile revised budgets to original (budgets through February); email to H. Murphy re: same	.60
01/24/26	AGL	Review and comment on new draft funding motion (through July)	1.00
01/25/26	HBM	work on funding motion, budget; multiple emails re: same	2.80
01/26/26	AGL	Review emails from team re: edits to funding motion	.20
01/27/26	AGL	Review revised version of proposed funding motion; draft exhibit of periodic advances by portfolio company for preparation of notes; multiple emails/telephone calls with B. Riley re: reconciliation of various budgets and issues	1.50
01/27/26	HBM	Work on documents re: Portfolio funding; emails re: same	1.80
01/28/26	AGL	Review and consider numerous revisions to debtor draft funding motion; draft proposed edits	1.50
01/29/26	AGL	Work on final revisions to funding motion and exhibits; review form of order for funding motion	1.00
01/29/26	HBM	Review objections by Rigmora; email re: same	.40
01/29/26	HBM	Work on funding motion revisions; conference with A. Lizotte re: same; emails re: same; telephone conference with client re: same	2.20
01/30/26	AGL	Review funding motion and budgets as filed	.30
02/02/26	HBM	Emails re: funding, budget, amendments; conference with A. Lizotte re: same, status, next steps	2.50

www.murphyking.com

28 State Street, Suite 3101 Boston, MA 02109

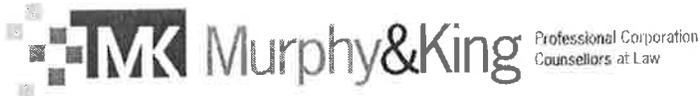
950 Third Avenue, Suite 1900 New York, NY 10155

Tel: 617.423.0400

Tel: 212.683.3520

Fax: 617.423.0498

Fax: 212.624.0223



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100725
March 20, 2026

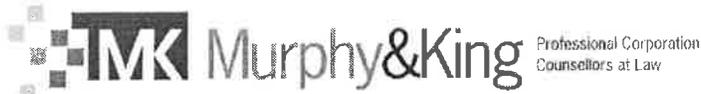
02/09/26	AGL	Emails with client, co-counsel re: Rigmora deposition of portfolio companies; confer with H. Murphy re: same	.30
02/09/26	HBM	Review 30(b)(6) notices for Portfolio companies; conference with A. Lizotte re: same; multiple emails re: same	2.50
02/10/26	AGL	Review notes of deposition preparation for Evercrisp	.20
02/11/26	AGL	Review multiple emails re: status of funding motion	.20
02/11/26	AGL	Review draft intercompany loan facility	.20
02/11/26	AGL	Review notes from deposition preparation	.30
02/11/26	HBM	Further review of discovery, issues; review motion re: same	1.50
02/11/26	HBM	Review discovery requests, issues re: Portfolio companies, 30(b)(6) issuances; emails re: same; witness preparation outline	2.70
02/12/26	AGL	Review form of Series A stock purchase agreements and related exhibits	.30
02/12/26	AGL	Review Rigmora objection to funding motion	.40
02/12/26	AGL	Review proposed revisions to DIP loan term sheet; Review draft motion to approve DIP funding and confer with B. Haywood re: same	1.00
02/12/26	AGL	Begin preparing for Evercrisp deposition; review budgets, company presentation, deposition notes; conferences with Meenu, Quinn re: same	4.00
02/12/26	HBM	Multiple emails re: discovery issues, depositions; several conferences with A. Lizotte re: same	1.50
02/12/26	HBM	Review DIP motion / amendments re: same, emails re: same, budget, etc.	2.40
02/13/26	AGL	Numerous emails with client, Rigmora, Quinn re: 2/15 deposition preparation and 2/16 scheduled deposition of Meenu Karson (Evercrisp); confer with C. Bennett re: deposition preparation	1.00
02/13/26	AGL	Review form of stock purchase agreement and investor rights agreement; confer with C. Almeida re: characterization of transactions; legal research re: same; further review of Rigmora objection, position on characterization of agreements	1.20
02/13/26	AGL	Prepare for and attend hearing on discovery disputes with Rigmora	1.50



RE: CO-COUNSEL TO THE DEBTORS
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March 20, 2026

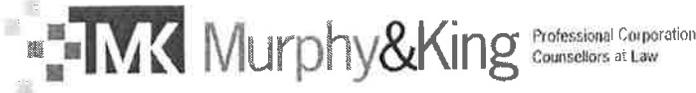
02/13/26	CMA	Communications with A. Lizotte regarding Rigmora objection issues and strategy for addressing; review Rigmora objection and begin preliminary research with respect to counter-arguments	2.50
02/13/26	CRB	Telephone call with A. Lizotte to consider deposition strategy and issues relating to confidentiality	1.10
02/13/26	HBM	Conference with A. Lizotte before and after court hearings re: issues; issues re: Portfolio deposition	.60
02/13/26	HBM	Review proposed DIP loan from Rigamor; conference with A. Lizotte re: same	1.70
02/13/26	HBM	Review Rigmora's objection to borrowing, exhibits; emails re: same	2.40
02/14/26	HBM	Emails re: discovery; deposition preparation; review memo re: same	1.20
02/15/26	AGL	Review prior ATP quarterly reports in preparation for Evercrisp deposition	.50
02/15/26	AGL	Review form of protective order; emails with co-counsel re: scope of draft order, relevance to 2/16 deposition; confer with C. Bennett re: same	1.00
02/15/26	AGL	Prepare for and attend conference with Meenu Karson, co-counsel to prepare for deposition of Karson - Evercrisp	1.30
02/16/26	AGL	Memo to team re: results of deposition; follow up emails re: same	.40
02/16/26	AGL	Final preparation for and attendance at deposition of Meenu Karson (Evercrisp); review supporting documents, protective order issues; Meetings with M. Karson before and after deposition	6.00
02/16/26	HBM	Conference with A. Lizotte re: deposition preparation, issues; conference with M. Karson before and after deposition; conference with A. Lizotte re: same	1.50
02/17/26	AGL	Telephone call from Shane (Wilson Sonsini) re: pending nondebtor depositions	.30
02/17/26	AGL	Prepare for and attend conference with B. Riley, QE re: status of preparation for 2/19 evidentiary hearing on funding	.80
02/17/26	AGL	Multiple emails with counsel re: status of hearing on funding motion, coordination of depositions of remaining portfolio companies; work on preparing for deposition of S. Liras	3.00



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

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02/17/26	CMA	Continue review and analysis of Rigmora objection; review structure of fund; review fund-related documents and stock purchase agreements; analyze claim against the fund for unexpended funds based on the Series A Stock Purchase Agreements; prepare memorandum to A. Lizotte summarizing the same	5.20
02/17/26	HBM	Teams conference call re: today / tomorrow depositions, issues; emails re: same	1.00
02/18/26	AGL	Review debtor reply to objection on funding motion	.30
02/18/26	AGL	Review draft outline for M. Karson testimony (Evercrisp)	.40
02/18/26	AGL	Prepare for and attend deposition of S. Liras on behalf of five portfolio entities	7.50
02/18/26	CMA	Continue review and analysis of valid claim vs. the Fund for unexpended funds; summarize findings and prepare memorandum to A. Lizotte	5.10
02/18/26	HBM	Review recent filings, issues re: today's depositions; conference with A. Lizotte re: same; conference with A. Lizotte and S. Liras re: depo preparation	2.40
02/19/26	AGL	Review outline of M. Karson deposition	.50
02/19/26	AGL	Review Rigmora objection to DIP funding motion	.50
02/19/26	AGL	Analysis of Rigmora designation of transcript of S. Liras; review relevant designations and discuss with Quinn	1.00
02/19/26	AGL	Prepare for hearing on funding motion; conferences with client, co-counsel re: same	1.50
02/19/26	AGL	Attend meeting after hearing on funding motion to evaluate next steps and potential settlement proposals	1.50
02/19/26	AGL	Attend hearings on motion to fund portfolio companies	8.00
02/19/26	CMA	Finalize and transmit memoranda to A. Lizotte relating to research and analysis of claim against the Fund for unexpended funds	.80
02/19/26	HBM	Conference with client re: review, summary of deposition for documents from Jardine's deposition; email re: same	.40
02/19/26	HBM	Review and prepare memo re: deposition of Jardine	1.90
02/19/26	HBM	Attend portion of hearing; emails to and from co-counsel re: same; conference with A. Lizotte	4.00
02/20/26	AGL	Review draft term sheet for Rigmora and multiple emails re: same	1.00



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100725
March 20, 2026

02/20/26	HBM	Review Rigamore's draft settlement term statement; conference with A. Lizotte re: same; multiple emails; review and comment upon counter proposal	4.30
02/20/26	HBM	Attend court hearing	4.50
02/21/26	AGL	Review multiple emails re: status of negotiations with Rigmora, funding	.30

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	7.40	695.00	5,143.00
ANDREW G. LIZOTTE	56.40	725.00	40,890.00
CHARLES R. BENNETT, JR.	1.10	795.00	874.50
CHRISTINA M. ALMEIDA	13.60	495.00	6,732.00
CONNER B. VERREAUX	0.90	325.00	292.50
CONNER B. VERREAUX	0.30	360.00	108.00
HAROLD B. MURPHY	63.90	795.00	50,800.50
Total Fees			\$104,840.50



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100726
 Matter Nummer: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Rigmora Motion to Dismiss & Relief from Stay

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/02/26	AGL	Review debtor motion to enforce automatic stay, related declaration and motion under seal	.40
01/05/26	HBM	Review motion to enforce automatic stay; emails re: same	1.10
01/06/26	AGL	Review Rigmora objection to motion to enforce stay	.30
01/06/26	HBM	Review motion of Rigmora Biotech re: stay motion of debtor	.60
01/07/26	HBM	Review Rigmora's motion for relief from stay; conference with A. Lizotte re: issues, response thereto; brief conference with A. Lizotte re: same	1.70
01/09/26	AGL	Review motion by Rigmora for relief from stay	.60
01/14/26	HBM	Review reply to opposition for motion for sanctions; email to A. Lizotte re: same	.50
01/25/26	AGL	Review docket re: status of motion to dismiss and amendment; review debtor opposition to motion to shorten notice on dismissal motion; emails with H. Murphy re: same	.50
01/28/26	AGL	Review amended motion to dismiss filed by Rigmora	.50
01/29/26	HBM	Emails re: pleadings, budget; review Rigmora's amended motion to dismiss, issues, Portfolio COS	2.80
02/02/26	AGL	Review emails re: status of discovery, deadlines	.30
02/03/26	AGL	Review opposition to Rigmora motion for relief from stay	.50
02/12/26	AGL	Review numerous emails respecting status of discovery with Rigmora and letter objections; confer with H. Murphy; emails with Quinn re: coordination of depositions	.70



RE: CO-COUNSEL TO THE DEBTORS
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02/17/26	HBM	Work on discovery; deposition preparation, scheduling; multiple emails re: same; several conferences with A. Lizotte re: same; lengthy telephone conference with P. Jardine re: Thursday's deposition; prepare for same	6.80
02/18/26	AGL	Review Rigmora letter objection re status of expert witnesses	.30
02/18/26	HBM	Prepare for and attend deposition of Paul da Silva Jardine for four portfolios.	7.80
02/22/26	AGL	Review Faulkner declaration, client notes from state court litigation	.50
02/22/26	AGL	Begin preparation for deposition of Spiros Liras; telephone calls with Razmig, E. Winston re: same	.50
02/22/26	AGL	Review and respond to multiple team emails re preparation for evidentiary hearing on Rigmora motion to dismiss and motion to lift stay; review list of witnesses, strategy for hearing	1.00
02/22/26	HBM	Review and respond to emails; review attachments to emails; emails to A. Lizotte re: same	2.00
02/23/26	AGL	Read Spiros Liras Chancery Court deposition transcript and trial transcript; review and consider findings made by Chancery Court in that regard	2.50
02/23/26	AGL	Begin preparing outline for Spiros Liras trial testimony in Bankruptcy Court	2.50
02/23/26	AGL	Prepare for and defend deposition of Spiros Liras in regard to Rigmora motions to dismiss/lift stay; conferences with client before and after hearing	4.50
02/23/26	HBM	Multiple emails re: trial; conferences before and after deposition; participate in all hands conference call re: trial issues and strategies	2.20
02/24/26	AGL	Emails with Quinn (Daniel Rosenberg) re: assembling documents from Chancery Court	.30
02/24/26	AGL	Meeting with S. Liras to prepare for his trial testimony	1.30
02/24/26	AGL	Additional work on testimony outline for S. Liras	1.50
02/24/26	AGL	Analysis of Chancery Court decision; review and consider form of investigative memorandum and quarterly investment update, impact on S. Liras deposition	3.50
02/24/26	HBM	Review motion in limine / declaration; emails re: same	1.20



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

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02/24/26	HBM	Conference with A. Lizotte re: hearing, direct testimony, strategy re: same; email re: same; review today's filings; emails re: same	2.80
02/25/26	AGL	Review documentation of prior exchanges between L.P. and portfolio companies re: milestones, forecast, and methodology for approving and funding budgets	.80
02/25/26	AGL	Meeting with S. Liras re: modifications to his trial testimony; work on revisions to outline	1.50
02/25/26	AGL	Prepare for and attend first day of hearings on motion to dismiss, motion for relief from stay	9.00
02/25/26	HBM	Attend portion of hearing via Zoom re: MFRS, motion to dismiss; multiple emails re: same	4.70
02/26/26	AGL	Finalize outline for examination of S. Liras; prepare for and attend second day of hearings on Rigmora motion to dismiss and motion for relief from stay/ direct examination of S. Liras	8.00
02/26/26	HBM	Several conferences, emails to and from A. Lizotte; conference with A. Lizotte post-hearing, status and strategy	3.30
02/27/26	AGL	Email to E. Sulik re: trial transcripts	.10
02/28/26	AGL	Review transcript of trial testimony of Spiros Liras; draft chart to aid in closing argument re: dismissal motion; review closing argument outline	3.00

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	44.60	725.00	32,335.00
HAROLD B. MURPHY	37.50	795.00	29,812.50
Total Fees			\$62,147.50



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100733
 Matter Number: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Plan

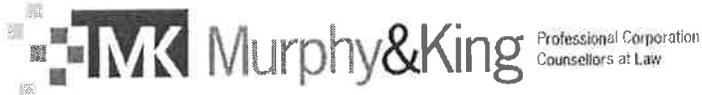
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/24/26	AGL	Review preliminary writeup of goals and objectives for portfolio companies; conferences with client, team re: strategy and necessary support for continued funding of portfolio companies	1.50
01/31/26	AGL	Review funding letter from ATP; draft email to Meenu Karson re: same, status of new funding request	.30
02/10/26	AGL	Review proposed plan term sheet and DIP loan facility term sheet; confer with H. Murphy re: same	2.30
02/10/26	HBM	Review term sheets for Portfolio DIP funding; conference with A. Lizotte re: same; emails re: same; review outline of restructuring; conference with A. Lizotte re: same	3.00
02/11/26	AGL	Review proposed revisions to plan term sheet and DIP funding term sheet	1.00

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	5.10	725.00	3,697.50
HAROLD B. MURPHY	3.00	795.00	2,385.00

Total Fees \$6,082.50

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28 State Street, Suite 3101 Boston, MA 02109
 950 Third Avenue, Suite 1900 New York, NY 10155
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Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

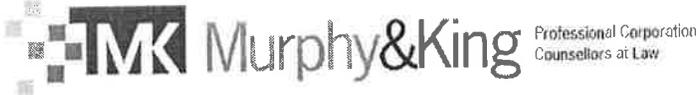
Invoice Date: March 20, 2026
 Invoice Number: 100727
 Matter Number: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Client Updates and Communications

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/16/25	AGL	Prepare for and attend call with client to discuss case status	.40
12/17/25	AGL	Draft email to client re: updated communications with vendors	.30
12/20/25	AGL	Emails with P. DiLaura re: creditor communications	.20
01/05/26	AGL	Telephone call with Meenu re: Chapter 11 filing, next steps	.30
01/05/26	AGL	Emails with Toronto Research, World Courier re: Chapter 11 filing	.30
01/05/26	AGL	Prepare for and attend conference with E. Graziani re: status of case, funding issues	.50
01/08/26	AGL	Prepare for/attend telephone call with Meenu re: case status	.30
01/15/26	AGL	Telephone call with client re: creditors committee, case status	.20
01/15/26	AGL	Emails from client re: timeline for exit of leased premises; review decommissioning report; email to J. Yanchik, Quinn re: same	.30
01/16/26	AGL	Emails with client re: treatment of Guidant claim	.10
01/16/26	AGL	Emails with J. Reilly re: responses to creditor inquires	.20
01/21/26	AGL	Prepare for and attend conference with client to discuss results of financing hearing, operations	.30
01/21/26	AGL	Prepare for and attend telephone call with client re: financing, case status	.60
01/22/26	AGL	Prepare for and attend call with client to discuss vendor, financing issues	.30
01/26/26	AGL	Email from Meenu re: funding, personnel issues; research status of budgets	.20



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100727
March 20, 2026

01/26/26	AGL	Emails, telephone call with S. Liras re: funding status, hearings	.40
01/28/26	AGL	Emails with Meenu Karson re: case status	.10
01/28/26	AGL	Prepare for and attend call with J. Reilly re: status of funding requests	.20
01/28/26	AGL	Prepare for and attend conference with client to discuss latest rulings and status of funding and operations	.50
01/29/26	AGL	Prepare for/attend conference with Meenu Karson re: status of funding, Chapter 11 case	.40
02/03/26	AGL	Emails with client re: landlord negotiations	.10
02/03/26	AGL	Emails with client re: status of lease	.10
02/04/26	AGL	Prepare for and attend call with client to discuss financing, operations	.30
02/04/26	AGL	Emails with client re: cash management inquiries	.40
02/10/26	AGL	Prepare for and attend call with E. Graziani re: case status and funding	.30
02/11/26	AGL	Prepare for and attend call with J. Reilly re: status of funding, case	.20
02/12/26	AGL	Emails with E. Graziani re: Apertor creditor notice issue	.10
02/18/26	AGL	Emails from E. Graziani re: Apertor prepetition debt	.20
02/20/26	AGL	Email from E. Graziani re: new master services contract	.10
02/20/26	AGL	emails with client re: Initial Therapeutic bank account issues	.20
02/20/26	AGL	Telephone call with M. Karson re: results of funding motion hearing, case status	.30
02/26/26	AGL	Email to M. Karson re: 2/27 Evercrisp conference	.10

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	.90	695.00	625.50
ANDREW G. LIZOTTE	7.60	725.00	5,510.00

Total Fees **\$6,135.50**



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100728
 Matter Number: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

General Case Administration & Strategies

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/12/25	HBM	Emails re: case status, filings; multiple conferences with A. Lizotte re: same; attention to filing issues	2.20
12/12/25	AGL	Emails with professionals re: next steps	.30
12/15/25	AGL	Review motion for joint administration in Chapter 11 case	.20
12/15/25	CBV	Review Delaware bankruptcy docket; communicate with A. Lizotte re: same	.10
12/15/25	HBM	Email re: case status; conference with A. Lizotte re: same; review filings	.50
12/16/25	AGL	Work on pro hac vice motions; confer with H. Murphy, C. Verreux re: same; communications with local counsel re: same	.50
12/16/25	CBV	Draft pro hac vice motions for H. Murphy & A. Lizotte; confer with A. Lizotte re: same; Update and revise motions for filing	1.10
12/19/25	CBV	Confer with A. Lizotte re: chief restructuring officer contact and pacer issues; research same	.10
12/23/25	CBV	Confer with A. Lizotte re: large case requirements; research and communicate with local counsel re: same	.50
12/29/25	AGL	Review notice of Section 341 meeting; emails re: same	.20
12/30/25	HBM	Telephone call with D. Finkleman re: case status, issues; conference with A. Lizotte re: same	.40
12/30/25	CBV	Further prepare declaration and schedules	1.10
01/05/26	CBV	Confer with A. Lizotte re: bankruptcy cases and next steps	.20



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100728
March 20, 2026

01/05/26	HBM	Multiple emails to and from client re: case status, strategy	.50
01/08/26	HBM	Work on resolving issues with CSC; emails re: same	.40
01/12/26	AGL	Confer with H. Murphy re: 1/15 Section 341 meeting	.10
01/13/26	AGL	Telephone call with local counsel re: 1/15 Section 341 meeting	.20
01/15/26	AGL	Prepare for and attend Section 341 meeting of creditors	.40
01/26/26	CBV	Communicate with local counsel & A. Lizotte re: updated PII list; coordinate conflicts check re: same	.30
01/29/26	HBM	Conference with A. Lizotte re: open issues, status, next steps	.40
02/02/26	CBV	Review critical dates calendar and correspondence from local counsel re: same	.20
02/02/26	HBM	Review issues re: Section 341 Meeting; emails re: same; conference with A. Lizotte re: same; emails re: discovery issues, notes, etc.	.70
02/03/26	HBM	Review recent filings; emails re: same	.60
02/05/26	AGL	Prepare for and attend call to prepare for continued Section 341 meeting	.30
02/05/26	HBM	Review recent filings; emails re: same	.40
02/06/26	AGL	Emails, telephone calls with client re: preservation of patent licenses, retention of special counsel; Review ordinary course professional order; confer with co-counsel re: same; draft detailed email to client re: requirements for ordinary course retention	1.00
02/06/26	AGL	Prepare for and attend continued Section 341 meeting; conferences with H. Murphy re: same	1.20
02/06/26	HBM	Two conferences with A. Lizotte before and after Section 341 Meeting	.50
02/21/26	HBM	Multiple emails re: case status and strategy	1.30

Timekeeper

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	1.20	695.00	834.00
ANDREW G. LIZOTTE	3.20	725.00	2,320.00
CONNER B. VERREAUX	2.90	325.00	942.50
CONNER B. VERREAUX	.70	360.00	252.00
HAROLD B. MURPHY	7.90	795.00	6,280.50

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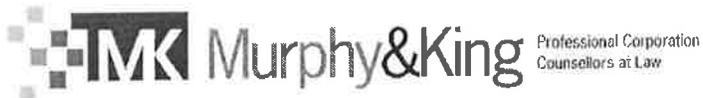
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Fax: 617.423.0498

Fax: 212.624.0223



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100728
March 20, 2026

Timekeeper

Hours

Rate

Amount

Total Fees

\$10,629.00



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100729
 Matter Nummer: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Retention & Fee Applications

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/19/25	AGL	Confer with C. Verreux, H. Murphy re: retention issues; review applicable rules	.20
12/19/25	CBV	Confer with A. Lizotte re: application to employ counsel and Delaware local rules; Research and send memo re: same	.30
12/22/25	CBV	Research conflicts counsel application form; confer with A. Lizotte re: same	.60
12/23/25	AGL	Emails re: preparation of retention applications; review and consider form of conflict counsel application; conference with H. Murphy re: same	.60
12/23/25	CBV	Confer with A. Lizotte re: application to employ & declaration in support; review and make revisions re: same	1.10
12/23/25	CBV	Confer with A. Lizotte re: application to employ M&K as counsel; draft declaration of H. Murphy re: same	2.30
12/23/25	HBM	Outline points for application to be employed; conference with A. Lizotte re: same	.60
12/24/25	AGL	Work on proposed order authorizing retention of M&K	.40
12/24/25	AGL	Review draft declaration of H. Murphy in support of M&K retention; telephone call with C. Verreux re: same, Pillowtex analysis	.40
12/24/25	AGL	Work on application to retina M&K as conflicts counsel; emails with C. Verreux re: same	2.10



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100729
March 20, 2026

12/29/25	AGL	Work on revisions to application to be retained as conflicts counsel, affidavit, and order; confer with H. Murphy, C. Verreux re: same, schedules to affidavit; Telephone calls with co-counsel re: same	1.30
12/29/25	CBV	Review local counsel correspondence and documentation re: conflict list; confer with A. Lizotte re: same; coordinate check re: same	.50
12/29/25	CBV	Coordinate potential party in interest conflict check; review results and revise schedules to retention declaration re: same	.70
12/29/25	CBV	Review accounting statements re: retainers & prepetition billing; revise schedules to retention declaration re: same	.80
12/29/25	CBV	Revise and update application to employ M&K and proposed order re same; confer with A. Lizotte re: same	.90
12/29/25	CBV	Update declaration of H. Murphy re: application to employ M&K; confer with A. Lizotte re: same	1.10
12/30/25	AGL	Work on revisions to retention application, affidavit, and schedules	.40
12/30/25	CBV	Further prepare declaration and schedules re: application to employ M&K; confer with A. Lizotte re: same	1.10
12/31/25	AGL	Confer with H. Murphy re: retention pleadings; work on revisions to application, affidavit, and order.	2.50
12/31/25	HBM	Review and revise draft application to retain, affidavit; conference with A. Lizotte re: same	1.30
01/02/26	AGL	Work on revisions to retention application, affidavit, and order	2.10
01/05/26	AGL	Further revisions to retention application and declaration; conference with H. Murphy re: same; email to client re: same; incorporate client revisions to application; email to E. Winston re: same	1.70
01/05/26	HBM	Final review and revise to application; conference with A. Lizotte re: same; email to client re: same	1.00
01/06/26	AGL	Finalize and send retention application, declaration and supporting documents; emails to co-counsel re: same	.40
01/07/26	AGL	Review additional party-in-interest list; conference with C. Verreux re: results of investigation, retention application	.30



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100729
March 20, 2026

01/07/26	CBV	Review correspondence with local counsel re: supplemental PPI list; coordinate conflicts check re: same	.20
01/08/26	AGL	Work on final set of revisions to retention pleadings; conferences with local counsel, H. Murphy re: same	1.00
01/08/26	CBV	Review correspondence & drafts re: counsel application; confer with A. Lizotte re: same, and large case procedures	.30
01/08/26	HBM	Review comments on draft application; conference with A. Lizotte re: same	.30
01/09/26	AGL	Review retention pleadings as filed	.10
01/13/26	AGL	Review email from B. Haywood re: US Trustee comments on retention application; telephone calls with Haywood re: same; confer with H. Murphy re: same; work on edits to response to US Trustee	.50
01/13/26	CBV	Review correspondence and edits to retention application from local counsel	.20
01/13/26	HBM	Review issues / comments from U.S. Trustee re: applications to be redacted; two conferences with A. Lizotte re: same	.60
01/20/26	AGL	Review interim compensation order; emails with Potter re: process issues	.40
01/27/26	AGL	Email from Potter re: edits to retention order	.10
01/27/26	CBV	Review conflicts check re updated PII list; communicate with local counsel re: same	.20
01/30/26	AGL	Review Rigmora objections to retention applications; confer with H. Murphy re: same	.60
01/30/26	HBM	Review Rigmora's objection to applications and exhibits to be retained; conference with A. Lizotte re: same; multiple emails re: same	2.40
02/03/26	CBV	Review supplemental declaration re: conflicts check; correspond with local counsel and A. Lizotte re: same	.30
02/05/26	AGL	Review applications by committee to retain professionals	.20
02/06/26	AGL	Emails, telephone calls with client re: preservation of patent licenses, retention of special counsel; Review ordinary course professional order; confer with co-counsel re: same; draft detailed email to client re: requirements for ordinary course retention	1.00



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100729
March 20, 2026

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	7.90	695.00	5,490.50
ANDREW G. LIZOTTE	7.40	725.00	5,365.00
CONNER B. VERREAUX	8.30	325.00	2,697.50
CONNER B. VERREAUX	1.20	360.00	432.00
HAROLD B. MURPHY	6.20	795.00	4,929.00
Total Fees			\$18,914.00



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
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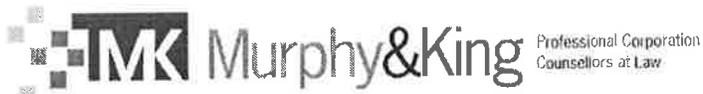
Invoice Date : March 20, 2026
 Invoice Number: 100730
 Matter Numner: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Unsecured Creditors Committee/Creditor Communications

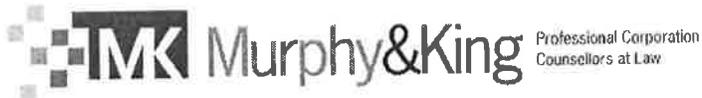
<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
01/06/26	AGL	Prepare for and attend conference with Jed Donaldson nre: CSC claims against debtors	.20
01/06/26	HBM	Telephone call with counsel for CS re: leases; conference with A. Lizotte re: same	.30
01/07/26	AGL	Review prepetition correspondence re: Guidant contract termination issues	.20
01/07/26	AGL	Emails with WuXi, Revvity, Quantall, Toronto, CSI re: Chapter 11 filing, creditor and automatic stay issues	.50
01/08/26	AGL	Email with WuXi re: Chapter 11 filing	.10
01/12/26	AGL	Email from client re: demand letter from S. Treusch; email to S. Treusch re: filing, automatic stay	.20
01/13/26	AGL	Emails with client, Huido Biotech re: case status and next steps	.20
01/13/26	AGL	Emails with S. Treusch re: status of bankruptcy, notice issues; confer with C. Verreux	.20
01/13/26	AGL	Emails with Bioprocure, Thermo Fisher re: Chapter 11 filing	.30
01/13/26	CBV	Confer with A. Lizotte re: creditor correspondence; review matrix and bankruptcy docket re: same	.20
01/14/26	AGL	Emails with J. Yu re: proof of claim issues	.20
01/14/26	AGL	Email from landlord re: request for administrative rent; telephone call/email to client re: same	.20
01/15/26	AGL	Emails with client, Adipogen re: claim, case status	.20
01/16/26	AGL	Follow up emails from Cintas, Adipofen re: bankruptcy filing	.20
01/20/26	AGL	Emails with Agilent re: status of case, claims	.20
01/21/26	AGL	Review notice of committee appointment	.10



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100730
March 20, 2026

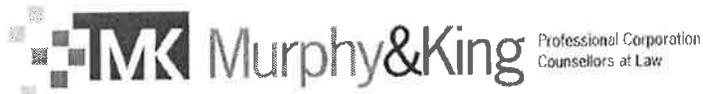
01/21/26	AGL	Telephone call from J. Lynch (C2C) re: case status	.20
01/23/26	AGL	Email from K. Good re committee counsel issues	.10
01/23/26	AGL	Emails with Guidant re: claims against estate, automatic stay issues	.20
01/25/26	AGL	Emails with Guidant re: refusal to abide by automatic stay; confer with client re: same	.20
01/25/26	AGL	Confer with client re: Guidant automatic stay violation, continuance of billing; review terms of contract and prior communications; draft email to legal team re: background to contract and the need to reject contract	.50
01/26/26	AGL	Email from Guidant re: demand for payment	.10
01/27/26	AGL	Email from S. Treusch re: service issue	.10
01/30/26	AGL	Telephone call from Broadpharm re: case status	.10
01/30/26	AGL	Email exchange with Guidant re: their violation of the automatic stay, demands for payment, case status	.20
02/03/26	AGL	Email from J. Yu re: creditor inquiry	.10
02/03/26	AGL	Emails with Toronto Research re: claims issues	.20
02/03/26	CBV	Review correspondence from creditors re: bankruptcy filing and claims process; confer with A. Lizotte re: same	.30
02/03/26	CBV	Review correspondence from creditors re: claims filing; respond re: same	.50
02/07/26	AGL	Emails with Dalton Bio re: creditor inquiry	.20
02/09/26	CBV	Draft responses to creditors re: bankruptcy filing and claims process; communicate with A. Lizotte re: same	.80
02/10/26	CBV	Confer with A. Lizotte and communicate with creditors re filing of claims and instructions re: same	.30
02/10/26	CBV	Communicate with creditor re: claims deadline and additional information	.40
02/10/26	CBV	Further communicate with creditors re: filing of voluntary petitions, claims deadline and additional information	.40
02/23/26	CBV	Review correspondence from creditors; draft email outlining status of bankruptcy re: same	.50
02/24/26	CBV	Review correspondence from creditors; draft email outlining status of bankruptcy re: same	.40
02/24/26	CBV	Review correspondence from creditors; confirm inclusion in creditor matrix for A. Lizotte	.40



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100730
March 20, 2026

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	5.20	725.00	3,770.00
CONNER B. VERREAUX	4.20	360.00	1,512.00
HAROLD B. MURPHY	0.30	795.00	238.50
Total Fees			\$5,520.50



Apple Tree Life Sciences
 c/o Perry Mandarino
 230 Park Avenue, Suite 2800
 New York, NY 10169

Invoice Date: March 20, 2026
 Invoice Number: 100731
 Matter Nummer: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Debtor Operations

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
12/05/25	CMA	Update notes and update client file	.80
12/05/25	CMA	Review and draft A&R notes; redline; sent to A. Lizotte for review; call with A. Lizotte	1.00
12/08/25	CMA	Draft other amended and restated loan documents; communications with A. Lizotte; finalize and redline amended and restated secured promissory notes; draft communications to client and table outlining theory behind plan; send to A. Lizotte	3.40
12/19/25	AGL	Review docket entries and 13 week budget; confer with H. Murphy re: provisions of budget	.40
12/19/25	AGL	Email from P. DiLaura re: bank account inquiry; confer with H. Murphy; email to debtor, financial advisors re: same	.30
12/19/25	CBV	Confer with A. Lizotte re: thirteen week budget; review docket and send pleadings re: same	.30
12/19/25	HBM	Review budgets; multiple emails re: case status; conference with A. Lizotte re: same; emails re: chapter 11 funding	2.80
12/22/25	AGL	Email from ATP re: insurance issues	.10
12/29/25	HBM	Emails re: Portfolio's operations; brief conference with A. Lizotte re: same	.30
12/29/25	HBM	Prepare for and attend telephone conference with client, co-counsel re: insurance, etc.; email re: same	.60
12/30/25	AGL	Emails with client, co-counsel re: vendor issues, conference call	.20
12/31/25	AGL	Review motion relating to insurance coverage	.30
01/05/26	AGL	Emails from co-counsel re: status of portfolio budgets	.10
01/06/26	AGL	Emails with co-counsel re: secured notes, discovery	.20

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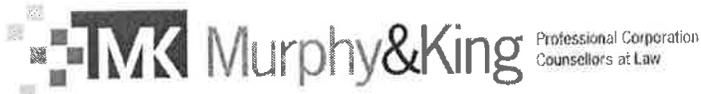
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RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100731
March 20, 2026

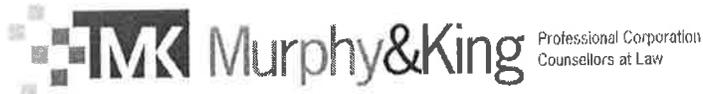
01/06/26	CBV	Review correspondence re: prepetition notes and applications to employ counsel	.20
01/07/26	HBM	Review employee issues, assignmnet issues, re: portico, interests re: ames; email re: same; brief conference with A. Lizotte	.70
01/07/26	AGL	Emails with client re: renewal of CDD vault license, Dalton contract work; telephone call with K. Gordon re: same	.40
01/08/26	AGL	Review email from client and attachments re grant funds; legal research re: restrictions on use of funds	1.00
01/12/26	AGL	Prepare for and attend telephone call with K. Gordon re: use of grant funds, disposal of nondebtor items in storage	.30
01/13/26	AGL	Emails from K. Gordon re: disposal of nondebtor property	.10
01/13/26	CBV	Communicate with A. Lizotte re: executory contracts; review documentation re: same	.20
01/20/26	AGL	Email from Adipogen re: offboarding data from rejected contract; email to client re: same	.20
01/21/26	HBM	Emails re: advances to Portfolio; conference with A. Lizotte re: same	.40
01/22/26	AGL	Email from ATP re: loans to nondebtors; conference with H. Murphy re: same, documentation and priority	.50
01/23/26	AGL	Emails with Quinn re: prepetition and postpetition secured note issues	.30
01/24/26	AGL	Review extended budgets for portfolio companies through July; multiple emails with client, B. Riley, co-counsel re: same; email to H. Murphy re: same, issues	2.00
01/25/26	AGL	Prepare for and attend multiple telephone calls with B. Riley team re: budgets, documents in support of future funding; follow up emails to Quinn, B. Riley re: same	1.50
01/26/26	AGL	Review memo from client outlining status of science, support for budget requests; telephone call to J. Reilly re: same	.30
01/26/26	AGL	Research restrictions on use of partnership money, portfolio funding	.70



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100731
March 20, 2026

01/26/26	AGL	Research background on Aethon, Ascidian, and Replicate and emails re: same; draft four secured notes; confer with C. Bennett re: same; emails to client re: same; emails to representatives of borrowers re: notice provisions	2.00
01/27/26	AGL	Emails with client re: treatment of advances made to Ascidian	.20
01/27/26	AGL	Emails with P. Jardine re: Aethon prior advances; draft revisions to note and emails to E. Winston re: same	.40
01/27/26	AGL	Multiple emails/telephone calls with team re: documentation for postpetition advances, terms of loans and perfection issues	.60
01/28/26	AGL	Work on reconciling multiple budgets for postpetition borrowings; conferences with B. Riley re: same	2.00
01/28/26	AGL	Telephone calls/emails with client, co-counsel re: prepetition and postpetition notes and loans; begin work on postpetition secured notes	2.00
01/28/26	HBM	Work on revisions, comments upon pleadings; emails re: same; conference with A. Lizotte re: issues re: budget	3.50
01/29/26	AGL	Conference with H. Murphy re: status of funding, operations, open issues	.40
01/29/26	AGL	Prepare for and attend meeting with H. Murphy, client to discuss issues of secured notes and funding; follow up conference with J. Glass re: same	1.00
01/29/26	AGL	Work on drafting portfolio secured notes	1.50
01/30/26	AGL	Additional work on postpetition notes; draft emails to interested parties re: same	2.20
01/30/26	HBM	Review revised budget from Portcos; email re: same; conference with A. Lizotte re: same	.90
02/01/26	AGL	Emails with client re: cash management issues	.20
02/01/26	AGL	Emails with client re: reconciliation of note amounts to Court authorizations, extent of authorization	.40
02/02/26	AGL	Confer with H. Murphy re: budgets, amendments, and related issues	.40
02/02/26	AGL	Prepare memo to client reconciling pre and postpetition advances and documentation	.70



RE: CO-COUNSEL TO THE DEBTORS
Client/Matter No. 7665

Invoice Number: 100731
March 20, 2026

02/02/26	AGL	Emails with client re: reconciliation of loans, notes and budgets; telephone all to B. Riley re: same; prepare for and attend several calls with J. Glass, J. Yanchik re: same; work on revisions to postpetition notes and memo to client re: same	2.50
02/03/26	AGL	multiple emails with debtors re: terms of secured loan; confer with H. Murphy re: same	.60
02/03/26	HBM	Multiple emails re: budget; review issue re: same; conference with A. Lizotte re: same	1.00
02/05/26	AGL	Draft master chart of prepetition and postpetition loans and terms, status of notes as requested by debtor; draft email re: same	1.80
02/06/26	AGL	Emails with D. Finkelman re: funding issues	.20

Timekeeper

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ANDREW G. LIZOTTE	1.30	695.00	903.50
ANDREW G. LIZOTTE	26.70	725.00	19,357.50
CHRISTINA M. ALMEIDA	5.20	495.00	2,574.00
CONNER B. VERREAUX	.30	325.00	97.50
CONNER B. VERREAUX	.40	360.00	144.00
HAROLD B. MURPHY	10.20	795.00	8,109.00

Total Fees

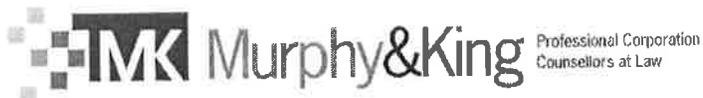
\$31,185.50

Exhibit

B

EXPENSE CATEGORY
DECEMBER 9, 2025 THROUGH FEBRUARY 28, 2026

Expense Category	Amount
Computer Research	\$93.10
Copy – In House	\$231.10
Travel and Location Transportation (discounted by \$200)	\$1,051.62
TOTAL	\$1,375.82



Apple Tree Life Sciences
c/o Perry Mandarino
230 Park Avenue, Suite 2800
New York, NY 10169

Invoice Date: March 20, 2026
Invoice Number: 100738
Matter Numner: 7665

Re: CO-COUNSEL TO THE DEBTORS

For PROFESSIONAL SERVICES RENDERED for the period ending 2/28/2026

Expenses

Disbursements

Amount

Pacer Research	93.10
Photocopying/Imaging In-House	231.10
Travel/Parking (Discount of \$200.00)	1,051.62

Total Disbursements

\$1,375.82