

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Apple Tree Life Sciences, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-12177 (LSS)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 25, 2026 AT 10:00 A.M. (ET)**

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Silverstein's Chambers Procedures (<https://www.deb.uscourts.gov/judge-laurie-selber-silverstein>) and the Court's website (<https://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Silverstein's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the *eCourtAppearances* tool available on the Court's website.

MATTER UNDER CERTIFICATE OF NO OBJECTION

1. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Counsel to the Official Committee of Unsecured Creditors Effective as of January 23, 2026 [[Docket No. 266](#) – filed February 4, 2026]

Response/Objection Deadline: February 18, 2026 at 11:59 p.m. (ET).

Responses/Objections Received:

1. Informal comments from the Debtors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); Nine Square Therapeutics, Inc. (4503); and Nereid Therapeutics Incorporated (8493). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

² **Amended items appear in bold.**



Related Documents:

- A. Supplemental Declaration of Justin R. Alberto in Support of Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of January 23, 2026 [[Docket No. 364](#) – filed February 18, 2026]
- B. Certificate of No Objection Regarding Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Cole Schotz P.C. as Counsel to the Official Committee of Unsecured Creditors Effective as of January 23, 2026 [[Docket No. 377](#) – filed February 19, 2026]

Status: A Certificate of No Objection has been filed. No hearing is necessary unless the Court has questions.

MATTER UNDER CERTIFICATION OF COUNSEL

- 2. Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of January 23, 2026 [[Docket No. 267](#) – filed February 4, 2026]

Response/Objection Deadline: February 18, 2026 at 11:59 p.m. (ET).

Responses/Objections Received:

- i. Informal comments from the Debtors

Related Documents:

- A. Certification Of Counsel Regarding Application for an Order Pursuant to 11 U.S.C. §§ 328(a) and 1103 Authorizing and Approving the Retention and Employment of Dundon Advisers LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of January 23, 2026 [[Docket No. 378](#) – filed February 19, 2026]

Status: A Certification of Counsel has been filed. No hearing is necessary unless the Court has questions

MATTERS GOING FORWARD:

- 3. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for Relief from Automatic Stay [[Docket No. 125](#) – filed January 6, 2026]

Response/Objection Deadline: January 20, 2026 at 4:00 p.m. (ET). Extended for the Debtors to January 30, 2026 at 11:59 p.m. (ET).

Responses/Objections Received:

- i. Debtors' Opposition to the Rigmora LPs' Motion for Relief from the Automatic Stay [[Docket No. 244](#) – filed January 30, 2026]
- ii. Omnibus Joinder of the Official Committee of Unsecured Creditors to the Debtors' Opposition to Rigmora's (I) Motion for Relief from the Automatic Stay and (II) Dismissal Motion [[Docket No. 247](#) – filed January 30, 2026]

Related Documents:

- A. Declaration of Mark Phillips KC in Support of Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for Relief from the Automatic Stay [[Docket No. 126](#) – filed January 7, 2026]
- B. Notice of Filing of Corrected Exhibit to Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Related Relief from the Automatic Stay [[Docket No. 129](#) – filed January 7, 2026]
- C. Notice of Filing of Corrected Exhibit to Declaration of Mark Phillips KC in Support of Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for Relief from the Automatic Stay [[Docket No. 138](#) – filed January 9, 2026]
- D. Scheduling Order for Contested Motions [[Docket No. 248](#) – entered February 3, 2026]
- E. Re-Notice of Motion and Hearing [[Docket No. 257](#) – filed February 3, 2026]
- F. Reply in Support of Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for Relief from Automatic Stay [[Docket No. 370](#) – filed February 18, 2026]

Status: This matter is going forward.

4. [SEALED]/Redacted] Amended Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Dismissing the Bankruptcy Cases of ATP Life Science Ventures L.P. and ATP III GP, Ltd [[Docket No. 204](#) – filed January 23, 2026; [Docket No. 205](#) – filed January 23, 2026]

Response/Objection Deadline: January 30, 2026 at 11:59 p.m. (ET).

Responses/Objections Received:

- i. [SEALED/Redacted] Debtors' Opposition to Rigmora's Motion to Dismiss [Docket No. 245/[Docket No. 260](#) – filed January 30, 2026/February 3, 2026]
- ii. Omnibus Joinder of the Official Committee of Unsecured Creditors to the Debtors' Opposition to Rigmora's (I) Motion for Relief from the Automatic Stay and (II) Dismissal Motion [[Docket No. 247](#) – filed January 30, 2026]

Related Documents:

- A. [SEALED] Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Relief from the Automatic Stay [Docket No. 3 – filed December 12, 2025]
- B. Declaration of Liam Faulkner in Support of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Relief from the Automatic Stay [[Docket No. 4](#) – filed December 12, 2025]
- C. [Redacted] Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Relief from the Automatic Stay [[Docket No. 7](#) – filed December 13, 2025]
- D. [Redacted] Notice of Corrected Exhibits to [Redacted] Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Relief from the Automatic Stay [[Docket No. 8](#) – filed December 13, 2025]
- E. Notice of Filing of Exhibits to Declaration of Liam Faulkner in Support of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order (I) Dismissing the Chapter 11 Cases and/or (II) Granting Relief from the Automatic Stay [[Docket No. 9](#) – filed December 13, 2025]
- F. [Redacted] Amended Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Dismissing the Bankruptcy Cases of ATP Life Science Ventures L.P. and ATP III GP, Ltd [[Docket No. 205](#) – filed January 23, 2026]
- G. Scheduling Order for Contested Motions [[Docket No. 248](#) – entered February 3, 2026]
- H. [SEALED] Reply in Support of Amended Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Dismissing the Bankruptcy Cases of ATP Life Science Ventures L.P. and ATP III GP, Ltd. [Docket No. 371 – filed February 18, 2026]

- I. [SEALED] Notice of Filing of Corrected Amended Reply in Support of the Amended Motion to Dismiss [Docket No. 391- filed February 22, 2026]

Status: This matter is going forward.

5. Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP to File Under Seal Certain of the Exhibits Attached to the Amended Motion to Dismiss [[Docket No. 216](#) – filed January 28, 2026]

Response/Objection Deadline: February 11, 2026 at 11:59 p.m. (ET).

Responses/Objections Received: None.

Related Documents:

- A. [SEALED] Amended Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Dismissing the Bankruptcy Cases of ATP Life Science Ventures L.P. and ATP III GP, Ltd [Docket No. 204 – filed January 23, 2026]
- B. [Redacted] Amended Motion of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP for an Order Dismissing the Bankruptcy Cases of ATP Life Science Ventures L.P. and ATP III GP, Ltd [[Docket No. 205](#) – filed January 23, 2026]

Status: This matter is going forward.

6. **[SEALED] Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Motion in Limine to Bar Debtors' Witnesses from Offering Evidence in Support of their Business Decision to File the Fund-Level Debtors for Bankruptcy on Which They Have Refused to Testify in Depositions [Docket No. 406 – filed February 24, 2026]**

Response/Objection Deadline: February 25, 2026 at 10:00 a.m. (ET).

Responses/Objections Received:

- i. **Debtors' Opposition to Motion in Limine to Bar Debtors' Witnesses from Offering Evidence in Support of Their Business Decision to File the Fund-Level Debtors for Bankruptcy [[Docket No. 414](#) – Filed February 25, 2026]**

Related Documents:

- A. **[SEALED] Declaration of Michael J. Merchant in Support of Rigmora Biotech Investor One LP and Rigmora Biotech Investor Two LP's Motion in Limine**

to Bar Debtor Witnesses from Offering Evidence in Support of their Good Faith Decision to File the Fund-Level Debtor for Bankruptcy on Which They Have Refused to Testify in Depositions [Docket No. 407– filed February 24, 2026]

Status: This matter is going forward.

Dated: February 26, 2026
Wilmington, Delaware

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Respectfully submitted,

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