

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Auto Plus Auto Sales LLC

§  
§  
§  
§

Case No. 23-90055

Lead Case No. 23-90055

Debtor(s)

☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 01/31/2023

Plan Confirmed Date: 06/16/2023

Plan Effective Date: 10/06/2023

This Post-confirmation Report relates to: ☐ Reorganized Debtor☒ Other Authorized Party or Entity: Wind-Down Debtors

Name of Authorized Party or Entity

/s/ Patrick Bartels

Signature of Responsible Party

04/18/2025

Date

Patrick Bartels

Printed Name of Responsible Party

5330 Caramel Crest Lane  
Charlotte, NC 28226  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



23900552504210000000000001

Debtor's Name Auto Plus Auto Sales LLC

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**Part 1: Summary of Post-confirmation Transfers**

|                                        | Current Quarter | Total Since Effective Date |
|----------------------------------------|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |                                                                                                         |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|---------------------------------------------------------------------------------------------------------|------|--------------------------|---------------------|----------------------|-----------------|
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |      |                          |                     |                      |                 |
|        | <i>Itemized Breakdown by Firm</i>                                                                       |      |                          |                     |                      |                 |
|        | Firm Name                                                                                               | Role |                          |                     |                      |                 |
| i      |                                                                                                         |      |                          |                     |                      |                 |
| ii     |                                                                                                         |      |                          |                     |                      |                 |
| iii    |                                                                                                         |      |                          |                     |                      |                 |
| iv     |                                                                                                         |      |                          |                     |                      |                 |
| v      |                                                                                                         |      |                          |                     |                      |                 |
| vi     |                                                                                                         |      |                          |                     |                      |                 |
| vii    |                                                                                                         |      |                          |                     |                      |                 |
| viii   |                                                                                                         |      |                          |                     |                      |                 |
| ix     |                                                                                                         |      |                          |                     |                      |                 |
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| xi     |                                                                                                         |      |                          |                     |                      |                 |
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| xiii   |                                                                                                         |      |                          |                     |                      |                 |
| xiv    |                                                                                                         |      |                          |                     |                      |                 |
| xv     |                                                                                                         |      |                          |                     |                      |                 |
| xvi    |                                                                                                         |      |                          |                     |                      |                 |
| xvii   |                                                                                                         |      |                          |                     |                      |                 |
| xviii  |                                                                                                         |      |                          |                     |                      |                 |
| xix    |                                                                                                         |      |                          |                     |                      |                 |
| xx     |                                                                                                         |      |                          |                     |                      |                 |
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| xxii   |                                                                                                         |      |                          |                     |                      |                 |
| xxiii  |                                                                                                         |      |                          |                     |                      |                 |
| xxiv   |                                                                                                         |      |                          |                     |                      |                 |
| xxv    |                                                                                                         |      |                          |                     |                      |                 |
| xxvi   |                                                                                                         |      |                          |                     |                      |                 |
| xxvii  |                                                                                                         |      |                          |                     |                      |                 |
| xxviii |                                                                                                         |      |                          |                     |                      |                 |
| xxix   |                                                                                                         |      |                          |                     |                      |                 |

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| ci      |  |  |  |  |  |  |

| b.  |                                                                                        |      | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|-----|----------------------------------------------------------------------------------------|------|-----------------------------|------------------------|-------------------------|--------------------|
|     | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor |      |                             |                        |                         |                    |
|     | <i>Aggregate Total</i>                                                                 |      |                             |                        |                         |                    |
|     | <i>Itemized Breakdown by Firm</i>                                                      |      |                             |                        |                         |                    |
|     | Firm Name                                                                              | Role |                             |                        |                         |                    |
| i   |                                                                                        |      |                             |                        |                         |                    |
| ii  |                                                                                        |      |                             |                        |                         |                    |
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| v   |                                                                                        |      |                             |                        |                         |                    |
| vi  |                                                                                        |      |                             |                        |                         |                    |

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|    | xc                                                       |  |  |  |  |  |  |
|    | xcii                                                     |  |  |  |  |  |  |
|    | xciii                                                    |  |  |  |  |  |  |
|    | xciv                                                     |  |  |  |  |  |  |
|    | xcv                                                      |  |  |  |  |  |  |
|    | xcvi                                                     |  |  |  |  |  |  |
|    | xcvii                                                    |  |  |  |  |  |  |
|    | xcviii                                                   |  |  |  |  |  |  |
|    | xcix                                                     |  |  |  |  |  |  |
|    | c                                                        |  |  |  |  |  |  |
|    | ci                                                       |  |  |  |  |  |  |
| c. | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid Current<br>Quarter | Paid Cumulative | Allowed Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|------------------------------------------------|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims    | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| b. Secured claims           | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| c. Priority claims          | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| d. General unsecured claims | \$0                                            | \$0                     | \$0             | \$0            | 0%                             |
| e. Equity interests         | \$0                                            | \$0                     | \$0             |                |                                |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Patrick Bartels

Signature of Responsible Party

Plan Agent

Title

Patrick Bartels

Printed Name of Responsible Party

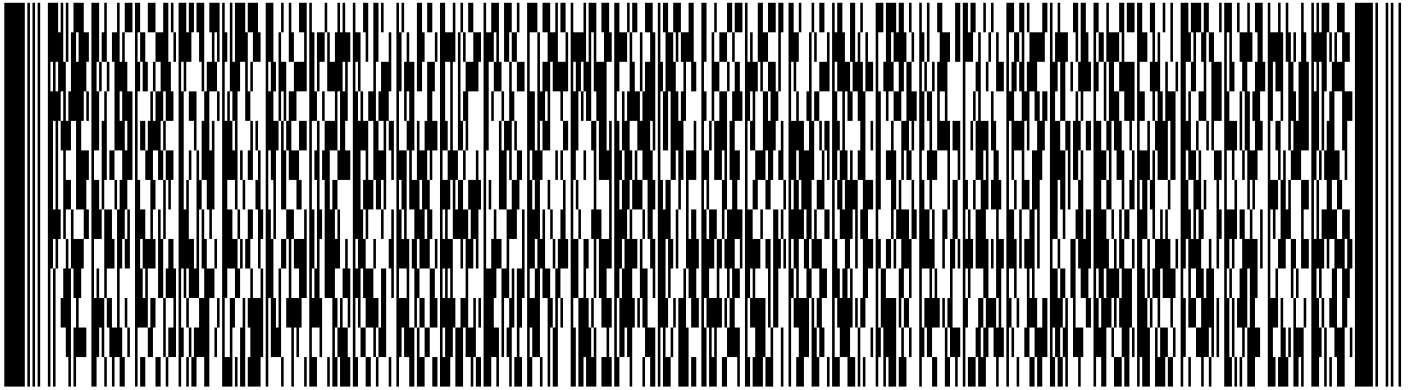
04/21/2025

Date

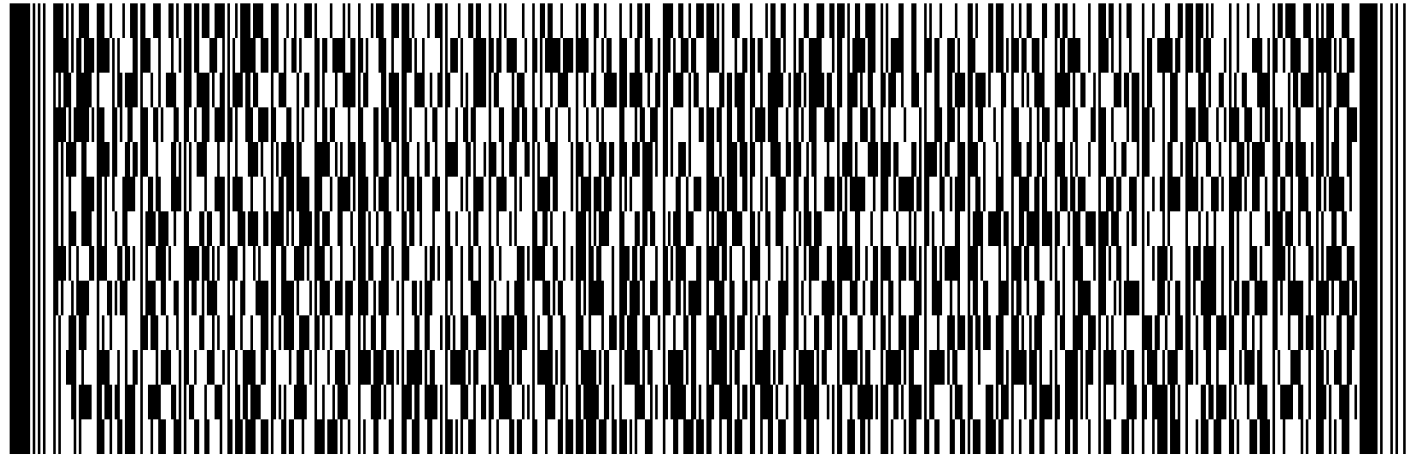


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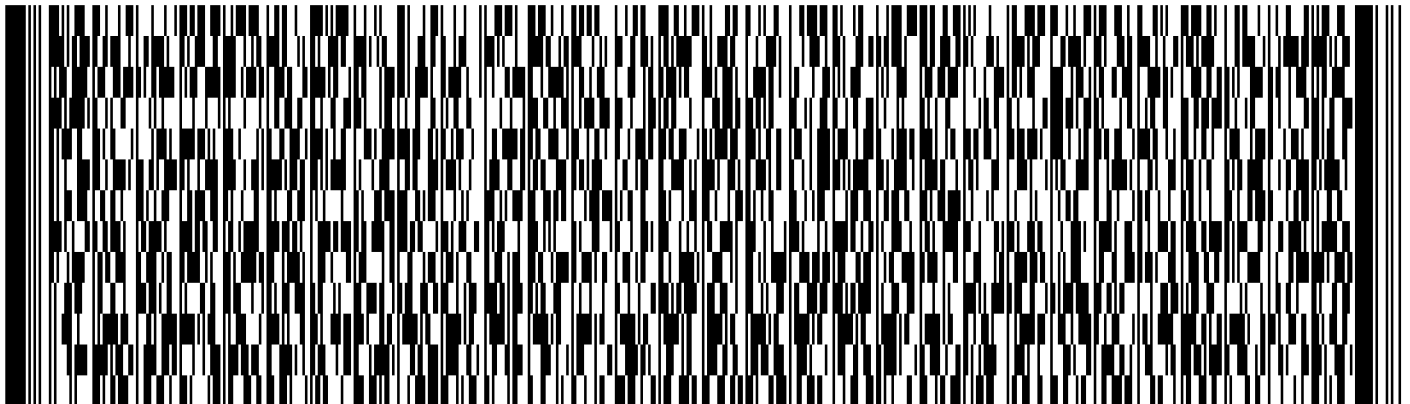
Case No. 23-90055



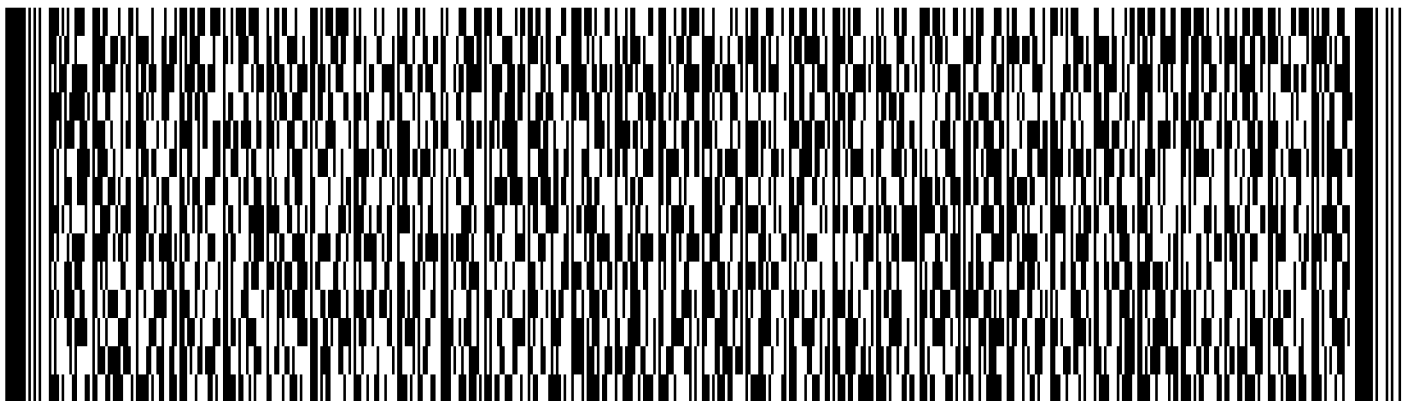
Page 1



Other Page 1



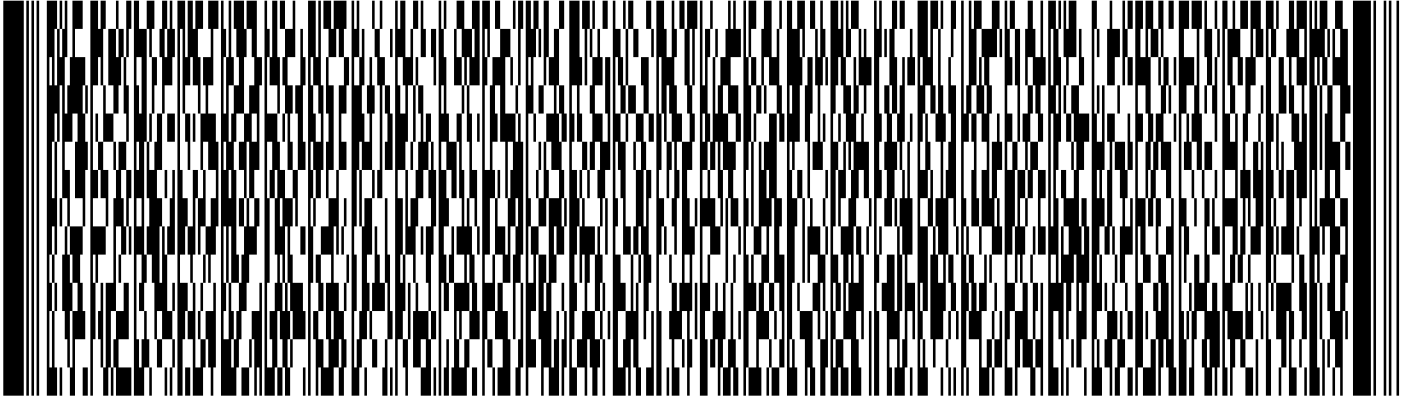
Page 2 Minus Tables



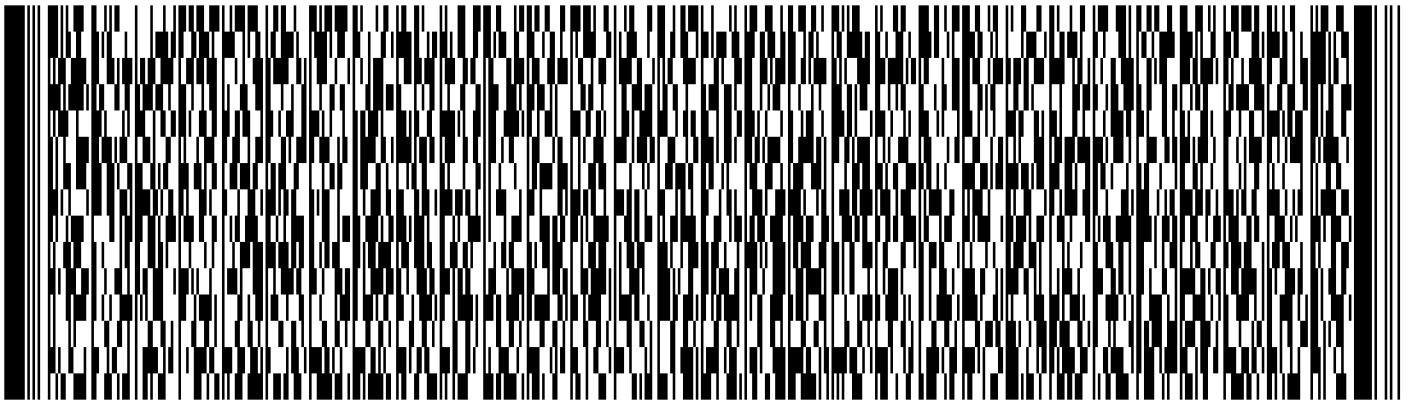
Bankruptcy Table 1-50

Debtor's Name Auto Plus Auto Sales LLC

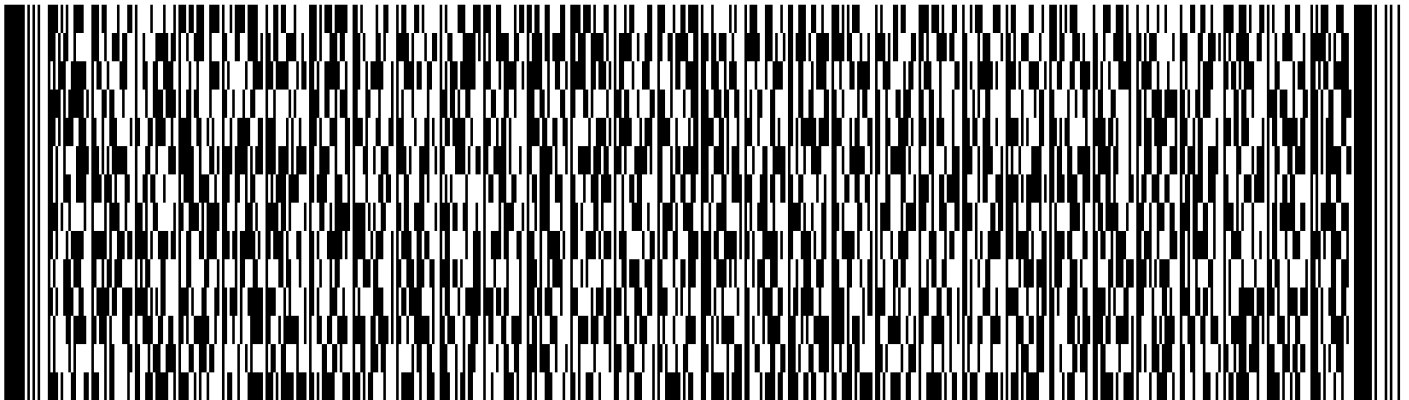
Case No. 23-90055



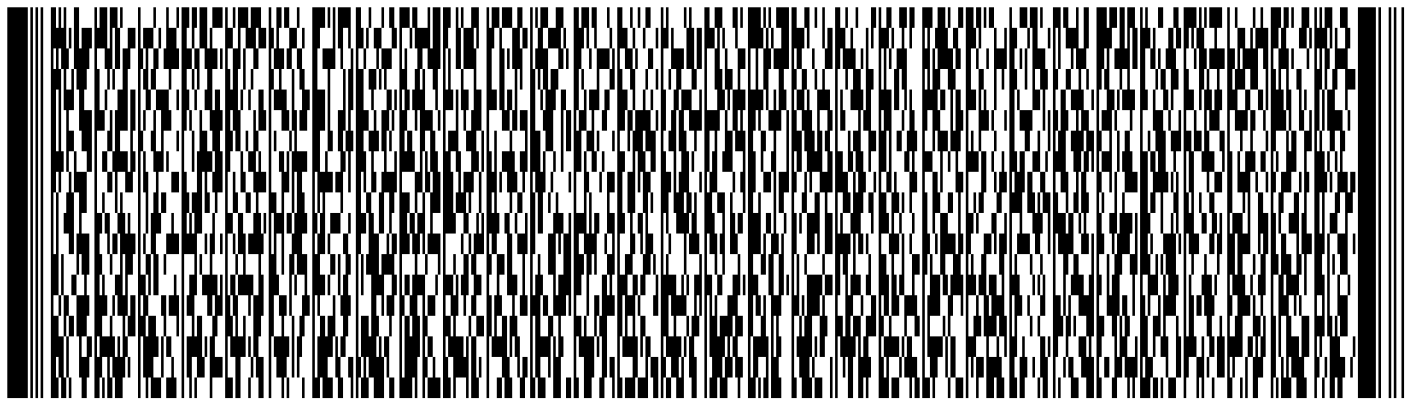
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page