Case 23-90055 Document 358 Filed in TXSR on 05/23/25 Page 1 of 2
Docket #0358 Date Filed: 05/23/2025
United States Bankruptcy Court

Southern District of Texas

ENTERED

May 23, 2025 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

) Chapter 11
In re:)
) Case No. 23-90054 (CML)
IEH AUTO PARTS HOLDING LLC, et al.,)
) (Jointly Administered)
Wind-Down Debtors.)
) Re: Docket No. 270

ORDER SUSTAINING WIND-DOWN DEBTOR'S OBJECTION TO THE NON-GUC PORTION OF PROOF OF CLAIM NO. 344 FILED BY "EULER HERMES AGENT FOR AGILITY AUTO PARTS INC. (CLUS007792)"

Upon the objection (the "Objection")¹ of Debtors for entry of an order (this "Order") reducing the "Euler Hermes agent for AGILITY AUTO PARTS INC. (CLUS007792)" Objected Claim; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of Debtor, its creditors, and other parties in interest; and this Court having found that Debtor's notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein; and this Court having determined that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

¹ Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

1. The Non-GUC portion of the Objected Claim (claim number 344), is partially

disallowed in the amount of \$167,289.76, and partially allowed in the amount of \$14,749.68 to be

paid to Euler Hermes, as agent for Agility Auto Parts, Inc.

2. Kurtzman Carson Consultants, LLC, as claims, noticing and solicitation agent, is

authorized and directed to update the claims register maintained in these chapter 11 cases to reflect

the relief granted in this Order.

3. Notwithstanding the relief granted in this Order and any actions taken pursuant to

such relief, nothing in this Order shall be deemed: (a) an admission as to the validity of any

prepetition claim against a Reorganized Debtor entity; (b) a waiver of Debtors' right to dispute

any prepetition claim on any grounds; (c) a promise or requirement to pay any prepetition claim;

(d) an implication or admission that any particular claim is of a type specified or defined in this

Objection or any order granting the relief requested by this Objection; (e) a request or authorization

to assume any prepetition agreement, contract, or lease pursuant to section 365 of the Bankruptcy

Code; (f) a waiver of Debtors' rights under the Bankruptcy Code or any other applicable law; or

(g) a waiver of the GUC Trustee's rights under the Plan, the Bankruptcy Code, or any other

applicable law.

4. Debtors are authorized to take all actions necessary to effectuate the relief granted

in this Order in accordance with the Objection.

5. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Signed: May 23, 2025

Christopher Lopez

United States Bankruptcy Judge

2