Case 23-900688 Downument 158ed File 02/14/235/BTX/502/169/23 0Plage 1 of 4

Docket #138 Date Filed: 02/16/2023

ENTERED February 14, 2023

Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

AVAYA INC., et al.,¹

Debtors.

Case No. 23-90088 (DRJ)

(Jointly Administered)

Chapter 11

ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT

(Docket No. 3)

These jointly administered cases were filed on February 14, 2023. A *Notice of Designation* as *Complex Chapter 11 Bankruptcy Case* was filed. Based on its review of the initial pleadings, the United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>") concludes that the complex chapter 11 case designation is appropriate. Accordingly, the Court orders:

1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas apply to these cases. The procedures are posted on the Court's website. Compliance with the procedures is required.

2. The Debtors must give notice of this Order to all parties in interest within seven days. If a party in interest objects to the provisions of this Order, that party may file an appropriate motion within fourteen days after service of this Order.

3. The Bankruptcy Local Rules of the Southern District of Texas (the "<u>Bankruptcy</u> <u>Local Rules</u>") apply to this case, subject to the following modifications:

- a. Bankruptcy Local Rule 1001-1(b) does not apply.
- b. Local District Court Civil Rule 83.1 applies.
- c. Appendix A to the Bankruptcy Local Rules of the District Court applies.
- d. If a conflict exists between the Bankruptcy Local Rules and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas, the Procedures for Complex Chapter 11 Cases in the Southern District of Texas govern.

Signed: February 14, 2023.

DAVID R. JONES UNITED STATES BANKRUPT Y JUDGE

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <u>http://www.kccllc.net/avaya</u>. The location of Debtor Avaya Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.



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United States Bankruptcy Court

Southern District of Texas

In re:

Avaya Inc.

Debtor

District/off: 0541-4

CERTIFICATE OF NOTICE

User: ADIuser

Date Rcvd: Feb 14, 2023

Form ID: pdf002

Page 1 of 3 Total Noticed: 1

Case No. 23-90088-drj

Chapter 11

The following symbols are used throughout this certificate: Definition

Symbol

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 16, 2023:

Recip ID		Recipient Name and Address
db	+	Avaya Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6635

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID intp	Bypass Reason	Name and Address Ad Hoc Noteholder Group
intp		Akin Ad Hoc Group
cr		Citibank, N.A.
cr		The Bank of New York Mellon Trust Company, N.A.

TOTAL: 4 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 16, 2023

Signature:

/s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 14, 2023 at the address(es) listed below:

Name	Email Address
Charles A Beckham, Jr	on behalf of Creditor Citibank N.A. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Genevieve Marie Graham	on behalf of Debtor VPNet Technologies Inc. ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Intellisist Inc. ggraham@jw.com,

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District/off: 0541-4	User: ADIuser	Page 2 of 3
Date Rcvd: Feb 14, 2023	Form ID: pdf002	Total Noticed: 1
	dtrevino@jw.com; kgradney@jw.com; jpupo@jw.com; JacksonWalkerLLP@jubileebk.net and the set of the	
Genevieve Marie Graham	on behalf of Debtor KnoahSoft Inc. ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Genevieve Marie Graham	on behalf of Debtor Ubiquity Software Corporation ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Genevieve Marie Graham	on behalf of Debtor Avaya Inc. ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Genevieve Marie Graham	on behalf of Debtor Sierra Communication International LLC ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Genevieve Marie Graham	on behalf of Debtor CTIntegrations LLC ggraham@jw.com, dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Genevieve Marie Graham	on behalf of Debtor Sierra Asia Pacific Inc. ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Jayson B. Ruff	on behalf of U.S. Trustee US Trustee jayson.b.ruff@usdoj.gov	
Matthew D Cavenaugh	on behalf of Debtor Avaya Holdings LLC mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya Federal Solutions Inc. mcavenaugh@jw.com, kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya EMEA Ltd. mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya Integrated Cabinet Solutions LLC mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya Cloud Inc. mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya Holdings Corp. mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya CALA Inc. mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Matthew D Cavenaugh	on behalf of Debtor Avaya Inc. mcavenaugh@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net	
Nakisha Duncan	on behalf of Creditor The Bank of New York Mellon Trust Company N.A. nakisha.duncan@morganlewis.c	om
Rebecca Blake Chaikin	on behalf of Debtor Avaya Inc. rchaikin@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com	
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV	
Victoria Nicole Argeroplos	on behalf of Debtor Avaya World Services Inc. vargeroplos@jw.com msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
Victoria Nicole Argeroplos	on behalf of Debtor Avaya Management Services Inc. vargeroplos@jw.com msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
Victoria Nicole Argeroplos	on behalf of Debtor HyperQuality II LLC vargeroplos@jw.com, msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
Victoria Nicole Argeroplos		

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	on behalf of Debtor Avaya Management L.P. vargeroplos@jw.com msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
Victoria Nicole Argeroplos	on behalf of Debtor HyperQuality Inc. vargeroplos@jw.com, msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
Victoria Nicole Argeroplos	on behalf of Debtor CAAS Technologies LLC vargeroplos@jw.com, msalinas@jw.com;kgradney@jw.com;JacksonWalkerLLP@jubileebk.net;dtrevino@jw.com;jpupo@jw.com	
William Alfred Wood, III	on behalf of Interested Party Ad Hoc Noteholder Group Trey.Wood@bracewell.com mary.kearney@bracew	ell.com
TOTAL: 28		