

**ENTERED**

February 15, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

	) Chapter 11
In re:	)
AVAYA INC., <i>et al.</i> , <sup>1</sup>	) Case No. 23-90088 (DRJ)
	)
Debtors.	) (Jointly Administered)
	)
	) <b>Re: Docket No. 16</b>

**ORDER (I) AUTHORIZING THE DEBTORS TO  
(A) CONTINUE INSURANCE COVERAGE ENTERED  
INTO PREPETITION AND SATISFY PREPETITION  
OBLIGATIONS RELATED THERETO, (B) RENEW, AMEND,  
SUPPLEMENT, EXTEND, OR PURCHASE INSURANCE POLICIES,  
(C) CONTINUE TO PAY BROKERAGE FEES, AND (D) MAINTAIN  
THE SURETY BOND PROGRAM, AND (II) GRANTING RELATED RELIEF**

Upon the emergency motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order") (a) authorizing the Debtors to (i) continue insurance coverage entered into prepetition and satisfy prepetition obligations related thereto in the ordinary course of business, (ii) renew, amend, supplement, extend, or purchase insurance coverage in the ordinary course of business on a postpetition basis, (iii) satisfy payment of prepetition obligations on account of and continue to pay Brokerage Fees, and (iv) maintain the Surety Bond Program on an uninterrupted basis; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Debtor Avaya Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court, if any; and this Court having determined that the legal and factual bases set forth in support of the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Debtors are authorized, but not directed, to continue the Insurance Policies including, without limitation, the Insurance Policies identified on **Exhibit 1** attached hereto and any related agreements, and to pay any prepetition or postpetition obligations related to the Insurance Policies, including the Insurance Premiums, and any amounts owed to the Insurance Carriers and the Insurance Broker in the amounts and categories described in the Motion.

2. The Debtors, upon consultation with each of the advisors to the Akin Ad Hoc Group and the PW Ad Hoc Group, are authorized, but not directed, to renew, amend, supplement, and/or extend the Insurance Policies, and to purchase new insurance policies in the ordinary course of business, and to execute other agreements in connection therewith, including letters of credit.

3. The Debtors are authorized, but not directed, to pay the prepetition Brokerage Fees in the amounts described in the Motion and to continue to pay Brokerage Fees on a postpetition basis in the ordinary course.

4. The Debtors are authorized, but not directed, to maintain the Surety Bond Program without interruption, including, without limitation, payment of the Surety Premiums and any other agreements related to the Surety Bond Program, and to pay any prepetition or postpetition obligations related to the Surety Bond Program, in each case in the ordinary course of business and consistent with prepetition practices.

5. The Debtors, upon consultation with each of the advisors to the Akin Ad Hoc Group and the PW Ad Hoc Group, are authorized to renew, amend, supplement, and/or extend the Surety Bonds, including, without limitation, the Surety Bonds identified on Exhibit 2 attached hereto, or to purchase new Surety Bonds, and to execute other agreements, such as letters of credit, in connection with the Surety Bond Program in each case in the ordinary course of business and consistent with prepetition practices.

6. The Debtors are not authorized by this Order to take any action with respect to a surety bond that would have the effect of transforming a prepetition undersecured or unsecured Surety Bond obligation into a postpetition or secured obligation. Such relief may be sought by separate motion, which may be heard on an expedited basis.

7. The Debtors shall notify the U.S. Trustee, the Akin Ad Hoc Group, the PW Ad Hoc Group, and any statutory committee appointed in these cases if the Debtors renew, amend, supplement, extend, terminate, replace, increase, or decrease existing insurance and surety coverage or change insurance or surety carriers, enter into any premium financing agreements, or obtain additional insurance or surety coverage.

8. Nothing in this Order authorizes the Debtors to accelerate any payments not otherwise due.

9. Notwithstanding anything to the contrary in this Order, nothing herein shall be deemed to authorize the payment by the Debtors of the prepetition Deductibles and SIRs. The Debtors' right to seek relief from this prohibition upon further notice and hearing, including on an emergency basis, are reserved.

10. The Debtors shall maintain a matrix or schedule of payments made pursuant to this Order, including the following information: (a) the names of the payee; (b) the date and amount of the payment; (c) the category or type of payment, as further described and classified in the Motion. The Debtors shall provide a copy of such matrix or schedule to the U.S. Trustee, any statutory committee appointed in these Chapter 11 Cases, the PW Ad Hoc Group, and the Akin Ad Hoc Group within ten days of the end of each calendar month beginning upon entry of this Order.

11. Notwithstanding the relief granted herein and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other

applicable law; or (h) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or seek avoidance of all such liens.

12. The banks and financial institutions on which checks were drawn or electronic funds transfer requests made in payment of the prepetition obligations approved herein are authorized to receive, process, honor, and pay all such checks and electronic payment requests when presented for payment, and all such banks and financial institutions are authorized to rely on the Debtors' designation of any particular check or electronic payment request as approved by this Order.

13. The Debtors are authorized to issue postpetition checks, or to effect postpetition fund transfer requests, in replacement of any checks or fund transfer requests that are dishonored as a consequence of these Chapter 11 Cases with respect to prepetition amounts owed in connection with the relief granted herein.

14. Notwithstanding anything to the contrary in this Order, any payment made or to be made hereunder, and any authorization herein, shall be subject to the requirements (if any) imposed on the Debtors under any order(s) of this Court approving the postpetition secured debtor-in-possession financing facility and the use of cash collateral (any such order, a "Financing Order"), including any documentation with respect to such financing and any budget in connection with such Financing Order. In the event of any conflict between the terms of this Order and a Financing Order, the terms of the applicable Financing Order shall control (solely to the extent of such conflict).

15. Notwithstanding the relief granted herein or any actions taken hereunder, nothing contained in this Order shall create any rights in favor of, or enhance the status of any claim held by, any person to whom any obligations under the Insurance Policies or Surety Bonds are owed.

16. The contents of the Motion satisfy the requirements of Bankruptcy Rule 6003(b).

17. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), and the Bankruptcy Local Rules are satisfied by such notice.

18. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

19. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order.

20. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**Signed: February 15, 2023.**

  
\_\_\_\_\_  
**DAVID R. JONES**  
**UNITED STATES BANKRUPTCY JUDGE**

**Exhibit 1****Insurance Policies<sup>1</sup>**

<b><u>Type of Policy Coverage</u></b>	<b><u>Insurance Carrier(s)</u></b>	<b><u>Policy Number</u></b>	<b><u>Policy Term</u></b>	<b><u>Approximate Annualized Gross Premium<sup>2</sup></u></b>
Crime	Beazley US	V22773220501	3/31/2022 – 3/31/2023	\$35,560.60
Crime (Excess)	Zurich American Insurance Company	FID050799004	3/31/2022 – 3/31/2023	\$60,283.45
	AXIS	P00100012660403	3/31/2022 – 3/31/2023	
D&O Liability Go Forward	Berkley	BPRO8077611	3/31/2022 – 3/31/2023	\$2,116,088.14 (All D&O Liability)
	AXA XL	ELU18174622	3/31/2022 – 3/31/2023	
	Markel	MKLM6EL0007947	3/31/2022 – 3/31/2023	
	Sompo	DOX10012266204	3/31/2022 – 3/31/2023	
	Beazley	V213DB220501	3/31/2022 – 3/31/2023	
	Old Republic	ORPRO12101860	3/31/2022 – 3/31/2023	
	Starr	1000623272221	3/31/2022 – 3/31/2023	
	Argo	MLX76031704	3/31/2022 – 3/31/2023	
	Swiss Re	DOE200135104	3/31/2022 – 3/31/2023	
	CAN	596853951	3/31/2022 – 3/31/2023	
	Chubb CODA BDA	21827002A	3/31/2022 – 3/31/2023	
	Everest BDA	SCBEX00038221	3/31/2022 – 3/31/2023	
	AWAC BDA	C070169002	3/31/2022 – 3/31/2023	
Navigators UK	FSGDO2200081	3/31/2022 – 3/31/2023		

<sup>1</sup> The Debtors request authority to honor and renew existing Insurance Policies, as applicable, regardless of whether the Debtors inadvertently failed to include a particular Insurance Policy herein.

<sup>2</sup> The annualized Insurance Premium does not include any additional taxes.

<u>Type of Policy Coverage</u>	<u>Insurance Carrier(s)</u>	<u>Policy Number</u>	<u>Policy Term</u>	<u>Approximate Annualized Gross Premium<sup>2</sup></u>
	Chubb UK	FSGDO2200082	3/31/2022 – 3/31/2023	
	Beazley UK	FSGDO2200084	3/31/2022 – 3/31/2023	
	Canopus	CUAI061601	3/31/2022 – 3/31/2023	
	Zurich UK	FSGDO2200121	3/31/2022 – 3/31/2023	
	AIG UK	FSGDO2200566	3/31/2022 – 3/31/2023	
D&O Liability Run-Off	US Specialty Ins. Co. (HCC Global)	14-MGU-17-A40257	12/15/2017 – 2023	\$453,534 (All D&O Liability)
	XL Specialty	ELU149281-17	12/15/2017 – 2023	
	Markel	MKLM6EL0002984	12/15/2017 – 2023	
	Endurance	DOX10010915400	12/15/2017 – 2023	
	Beazley	V1E387170101	12/15/2017 – 2023	
	Old Republic	ORPRO39350	12/15/2017 – 2023	
	Berkley	BPRO8026942	12/15/2017 – 2023	
	Argonaut	MLX760250200	12/15/2017 – 2023	
	Lloyds (Hiscox)	FSUSC1700612	12/15/2017 – 2023	
	Lloyds (CV Starr)	FSUSC1700613	12/15/2017 – 2023	
	Lloyds (Navigators)	FSUSC1700623	12/15/2017 – 2023	
	Zurich plc	FSUSC1700611	12/15/2017 – 2023	
D&O Liability Run-Off (Renewed)	Gemini Insurance Co.	BPRO8077611	3/31/2023 – 3/31/2029	\$5,034,813 (All D&O Liability)
	XL Specialty Insurance Co.	ELU18174622	3/31/2023 – 3/31/2029	
	Markel American Insurance Co.	MKLM6EL0007947	3/31/2023 – 3/31/2029	

<b>Type of Policy Coverage</b>	<b>Insurance Carrier(s)</b>	<b>Policy Number</b>	<b>Policy Term</b>	<b>Approximate Annualized Gross Premium<sup>2</sup></b>
	Endurance American Specialty Insurance Co.	DOX10012266204	3/31/2023 – 3/31/2029	
	Beazley Insurance Company, Inc.	V213DB220501	3/31/2023 – 3/31/2029	
	Old Republic Insurance Company	ORPRO12101860	3/31/2023 – 3/31/2029	
	Starr Indemnity & Liability Company	1000623272221	3/31/2023 – 3/31/2029	
	Argonaut Insurance Co.	MLX76031704	3/31/2023 – 3/31/2029	
	North American Specialty Insurance Co.	DOE200135104	3/31/2023 – 3/31/2029	
	Continental Casualty Co.	596853951	3/31/2023 – 3/31/2029	
	Lloyd's Syndicate No. 1221	FSGDO2200081	3/31/2023 – 3/31/2029	
	Chubb European Group SE	FSGDO2200082	3/31/2023 – 3/31/2029	
	Lloyd's Syndicate No. 2623	FSGDO2200084	3/31/2023 – 3/31/2029	
	Lloyd's Syndicate No. 4444	CUAI061601	3/31/2023 – 3/31/2029	
Defense Base Act	The Insurance Co. of the State of PA (AIG)	012345352	9/30/2022 – 9/30/2023	\$7,015.50
Domestic Automobile	Zurich American Insurance Company	BAP015816706	9/30/2022 – 9/30/2023	\$148,953
E&O Liability	Lloyds Beazley	W3071E220201	9/30/2022 – 9/30/2023	\$790,500
E&O Liability (Excess)	Arch	NPL006726801	9/30/2022 – 9/30/2023	\$1,924,014.00 (All excess EPL Liability)
	AmTrust AIIC	AES121272901	9/30/2022 – 9/30/2023	
	AXA XL	MTE003879410	9/30/2022 – 9/30/2023	
	Zurich	EOC932670509	9/30/2022 – 9/30/2023	

<b>Type of Policy Coverage</b>	<b>Insurance Carrier(s)</b>	<b>Policy Number</b>	<b>Policy Term</b>	<b>Approximate Annualized Gross Premium<sup>2</sup></b>
Employment Practices Liability	CNA	652420619	3/31/2022 – 3/31/2023	\$97,750
Employment Practices Liability (Excess)	North Rock Bda	652420619	3/31/2022 – 3/31/2023	\$100,063.00
	Sompo	EPX30005359501	3/31/2022 – 3/31/2023	
	Magna Carta Bda	MCEN208682	3/31/2022 – 3/31/2023	
	Zurich	EPL050836404	3/31/2022 – 3/31/2023	
	Hanseatic Bda	HIPD205233	3/31/2022 – 3/31/2023	
Fiduciary Liability	Euclid	SFD31211995	3/31/2022 – 3/31/2023	\$74,104.06
Fiduciary Liability (Excess)	XL Specialty Insurance Co.	ELU18174522	3/31/2022 – 3/31/2023	\$124,290.38
	Chubb / Ace	DOXG25114942008	3/31/2022 – 3/31/2023	
	Freedom Specialty Insurance Company (Nationwide)	XMF2202445	3/31/2022 – 3/31/2023	
	Zurich	FLC868083803	3/31/2022 – 3/31/2023	
Foreign Casualty Package	The Insurance Co. of the State of PA (AIG)	800279159	9/30/2022 – 9/30/2023	\$288,700.12
		800279160		
		8375093		
		7073322		
General Liability	Zurich American Insurance Company	GLO015816506	9/30/2022 – 9/30/2023	\$13,000
Global Property	AIG	015680518	3/31/2022 – 3/31/2023	\$200,032.27
Umbrella	XL Insurance America, Inc.	US00076703LI22A	9/30/2022 – 9/30/2023	\$170,000
Umbrella (Excess)	AIG	14572405	9/30/2022 – 9/30/2023	\$274,125
	Liberty Insurance	ECA2359941062	9/30/2022 – 9/30/2023	

<b>Type of Policy Coverage</b>	<b>Insurance Carrier(s)</b>	<b>Policy Number</b>	<b>Policy Term</b>	<b>Approximate Annualized Gross Premium<sup>2</sup></b>
	Underwriters Inc.			
	Navigators	LA22FXRZ032N5IV	9/30/2022 – 9/30/2023	
	Travelers Property Casualty Company of America	EX7T26423622NF	9/30/2022 – 9/30/2023	
Cargo Stock Throughput	AIG	023550544	3/30/2022 – 3/30/2023	\$158,282
Cargo Stock Throughput (Excess)	Falvey (Lloyd's 1221)	MCFAL3000046	3/30/2022 – 3/30/2023	\$97,980
Special Risk Coverage (KRE)	Hiscox	UKA301435121	3/31/2022 – 3/31/2023	\$28,178.50
Workers' Compensation <sup>3</sup>	Zurich American Insurance Company	WC015816606	9/30/2022 – 9/30/2023	\$275,999
	Zurich American Insurance Company	WC015816806	9/30/2022 – 9/30/2023	

<sup>3</sup> The Debtors do not seek authority to maintain workers' compensation coverage and to pay prepetition amounts related thereto under this Motion, but rather request such authority as part of the Wages Motion, which was filed concurrently herewith.

**Exhibit 2****Surety Bonds<sup>1</sup>**

<b>Bond Number</b>	<b>Surety / Issuing Carrier</b>	<b>Principal</b>	<b>Beneficiary</b>	<b>Type of Bond</b>	<b>Bond Term<sup>2</sup></b>	<b>Bond Premium</b>
800032667	Atlantic Specialty Insurance Company	Avaya Inc.	State of California	LP	03/01/2020 – 03/01/2023	\$975.00
21C000QNF	Intact Insurance Company	Avaya Inc.	U.S. Customs and Border Protection	CU	05/26/2022 – 05/26/2023	\$750.00
800032662	Atlantic Specialty Insurance Company	Avaya Inc.	State of Iowa	LP	06/30/2020 – 06/30/2023	\$375.00
800032663	Atlantic Specialty Insurance Company	Avaya Inc.	State of New Mexico	LP	06/30/2020 – 06/30/2023	\$390.00
800032664	Atlantic Specialty Insurance Company	Avaya Inc.	State of Oregon	LP	06/30/2020 – 06/30/2023	\$300.00
800032666	Atlantic Specialty Insurance Company	Avaya Inc.	State of Arkansas	LP	06/30/2020 – 06/30/2023	\$390.00
800032670	Atlantic Specialty Insurance Company	Avaya Inc.	City of Albuquerque, New Mexico	LP	06/30/2020 – 06/30/2023	\$260.00

<sup>1</sup> The Debtors request authority to honor and renew existing Surety Bonds, as applicable, regardless of whether the Debtors inadvertently failed to include a particular Surety Bond herein.

<sup>2</sup> For the avoidance of doubt, all Surety Bonds listed herein remain active as of the Petition Date. Each expiration date herein reflects the billing dates for annual Surety Bonds or the original expected expiration date for projects related thereto.

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term <sup>2</sup>	Bond Premium
800032671	Atlantic Specialty Insurance Company	Avaya Inc.	State of Arizona	LP	06/30/2020 – 06/30/2023	\$260.00
800032672	Atlantic Specialty Insurance Company	Avaya Inc.	City of Springfield, Missouri, Division of Purchases	LP	06/30/2020 – 06/30/2023	\$260.00
800032673	Atlantic Specialty Insurance Company	Avaya Inc.	State of Washington	LP	06/30/2020 – 06/30/2023	\$260.00
800032674	Atlantic Specialty Insurance Company	Avaya Inc.	State of Nevada	LP	06/30/2020 – 06/30/2023	\$1,950.00
800032675	Atlantic Specialty Insurance Company	Avaya Inc.	State of Arizona	LP	06/30/2020 – 06/30/2023	\$780.00
800032676	Atlantic Specialty Insurance Company	Avaya Inc.	Metropolitan Government of Nashville and Davidson County	LP	06/30/2020 – 06/30/2023	\$1,560.00
962021624	Intact Insurance Company	Avaya Canada Corp	Her Majesty in Right of Canada	CU	08/01/2022 – 08/01/2023	\$100.00
200811047	Atlantic Specialty Insurance Company	Avaya Inc.	Bureau of Customs and Border Protection	CU	08/30/2022 – 08/29/2023	\$12,000.00
800111550	Atlantic Specialty Insurance Company	Avaya Inc.	Bureau of Customs and Border Protection	CU	10/30/2022 – 10/30/2023	\$24,000.00
800032679	Atlantic Specialty Insurance Company	Avaya Inc.	Consolidated City of Indianapolis & Unknown 3rd Parties, State of Indiana	LP	12/31/2022 – 12/31/2023	\$150.00

Bond Number	Surety / Issuing Carrier	Principal	Beneficiary	Type of Bond	Bond Term <sup>2</sup>	Bond Premium
800032680	Atlantic Specialty Insurance Company	Avaya Inc.	Minnesota Department of Labor and Industry, CCLD Licensing and Certification	LP	03/01/2022 – 03/01/2024	\$694.00
800032681	Atlantic Specialty Insurance Company	Avaya Inc.	Illinois Environmental Protection Agency	PF	06/14/2021 – 06/14/2024	\$28,808.00
800032665	Atlantic Specialty Insurance Company	Avaya Inc.	State of Tennessee	LP	06/30/2021 – 06/30/2024	\$65,000.00
800032677	Atlantic Specialty Insurance Company	Avaya Inc.	Commonwealth of Virginia	LP	08/09/2021 – 08/31/2024	\$3,250.00
800032678	Atlantic Specialty Insurance Company	Avaya Inc.	Port Authority of Allegheny County	PF	09/01/2021 – 09/01/2024	\$7,831.00
800007381	Atlantic Specialty Insurance Company	Avaya Inc.	City of St. Louis Department of Public Safety	LP	09/07/2021 – 09/07/2024	\$650.00
800007389	Atlantic Specialty Insurance Company	Avaya Inc.	St. Louis County, Department of Public Works	LP	10/01/2021 – 10/01/2024	\$650.00

United States Bankruptcy Court  
Southern District of TexasIn re:  
Avaya Inc.  
DebtorCase No. 23-90088-drj  
Chapter 11**CERTIFICATE OF NOTICE**District/off: 0541-4  
Date Rcvd: Feb 15, 2023User: ADIuser  
Form ID: pdf002Page 1 of 3  
Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 17, 2023:**

Recip ID	Recipient Name and Address
db	+ Avaya Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6635
cr	Bank of New York Mellon Trust Company, N.A., c/o Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
intp	+ Debevoise Holders, Debevoise & Plimpton LLP, 66 Hudson Boulevard, New York, NY 10001-2189

TOTAL: 3

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

**BYPASSED RECIPIENTS****The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

Recip ID	Bypass Reason	Name and Address
intp		Ad Hoc Noteholder Group
intp		Akin Ad Hoc Group
cr		Citibank, N.A.
intp		Goldman Sachs Bank USA, as Prepetition Term Loan A
op		Kurtzman Carson Consultants LLC
intp		Paul, Weiss Ad Hoc Group
intp		RingCentral, Inc.
cr		The Bank of New York Mellon Trust Company, N.A.

TOTAL: 8 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

**NOTICE CERTIFICATION****I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 17, 2023

Signature:           /s/Gustava Winters          **CM/ECF NOTICE OF ELECTRONIC FILING****The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 15, 2023 at the address(es) listed below:**

Name	Email Address
Charles A Beckham, Jr	

District/off: 0541-4  
Date Rcvd: Feb 15, 2023

User: ADIuser  
Form ID: pdf002

Page 2 of 3  
Total Noticed: 3

	on behalf of Creditor Citibank N.A. charles.beckham@haynesboone.com, kenneth.rusinko@haynesboone.com
Emily Flynn	on behalf of Debtor Avaya Inc. emeraia@jw.com kgradney@jw.com;dtrevino@jw.com;jpupo@jw.com
Evan Gershbein	on behalf of Other Prof. Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Genevieve Marie Graham	on behalf of Debtor Avaya Inc. ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
Genevieve Marie Graham	on behalf of Debtor Sierra Communication International LLC ggraham@jw.com dtrevino@jw.com;kgradney@jw.com;jpupo@jw.com;JacksonWalkerLLP@jubileebk.net
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