#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

AVAYA INC., et al.,1

Chapter 11

Case No. 23-90088 (DRJ)

Reorganized Debtors.

(Jointly Administered) **Re: Docket No. 417** 

### CERTIFICATE OF NO OBJECTION WITH RESPECT TO THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the above-captioned reorganized debtors (collectively, the "<u>Reorganized Debtors</u>") certifies as follows:

1. On May 23, 2023, the Reorganized Debtors filed the *First and Final Fee* Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023 [Docket No. 417] (the "Fee Application").

2. The deadline for parties to file objections and responses to the final order on the Fee Application was June 13, 2023 (the "<u>Objection Deadline</u>"). No responses to the relief requested in the Fee Application were filed on the docket or received informally by the Reorganized Debtors by the Objection Deadline.

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <u>http://www.kccllc.net/avaya</u>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.



3. The Reorganized Debtors request that the Court enter the attached proposed order

at the earliest convenience of the Court.

Houston, Texas Dated: June 14, 2023

/s/ Matthew D. Cavenaugh

JACKSON WALKER LLP Matthew D. Cavenaugh (TX Bar No. 24062656) Genevieve M. Graham (TX Bar No. 24085340) Rebecca Blake Chaikin (TX Bar No. 24133055) Emily Meraia (TX Bar No. 24129307) 1401 McKinney Street, Suite 1900 Houston, TX 77010 Telephone: (713) 752-4200 Facsimile: (713) 752-4221 Email: mcavenaugh@jw.com rchaikin@jw.com ggraham@jw.com emeraia@jw.com

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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Co-Counsel to the Reorganized Debtors

Co-Counsel to the Reorganized Debtors

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## **Certificate of Service**

I certify that, on June 14, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavenaugh Matthew D. Cavenaugh

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

AVAYA INC., et al.,<sup>1</sup>

Chapter 11

Case No. 23-90088 (DRJ)

Reorganized Debtors.

(Jointly Administered) **Re: Docket No. 417** 

## ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023

The Court has considered the First and Final Fee Application of Kirkland & Ellis LLP and

Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the

Period from February 14, 2023, Through and Including March 22, 2023 (the "Fee Application")<sup>2</sup>

filed by Kirkland & Ellis LLP and Kirkland & Ellis International LLP (the "Applicant"). The

Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount

of \$6,243,677.89 for the period set forth in the Fee Application.

2. The compensation and reimbursement of expenses allowed in this order are

approved on a final basis.

<sup>&</sup>lt;sup>1</sup> A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <u>http://www.kccllc.net/avaya</u>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Fee Application.

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3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this order.

Dated: \_\_\_\_\_, 2023 Houston, Texas

UNITED STATES BANKRUPTCY JUDGE