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United States Bankruptcy Court Southern District of Texas

ENTERED

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

June 22, 2023 Nathan Ochsner, Clerk

In re:

AVAYA INC., et al.,¹

Chapter 11

Case No. 23-90088 (DRJ)

Reorganized Debtors.

(Jointly Administered) **Re: Docket No.418**

ORDER GRANTING COMBINED FINAL APPLICATION OF ALIXPARTNERS, LLP, CHIEF RESTRUCTURING OFFICER, INTERIM CHIEF FINANCIAL OFFICER AND RESTRUCTURING ADVISOR TO THE DEBTORS, FOR ALLOWANCE OF (I) COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023, AND (II) A COMPLETION FEE

The Court has considered the Combined Final Application of AlixPartners, LLP, Chief

Restructuring Officer, Interim Chief Financial Officer and Restructuring Advisor to the Debtors,

for Allowance of (I) Compensation for Professional Services Rendered and Reimbursement of

Expenses for the Period from February 14, 2023, Through and Including March 22, 2023, and

(II) a Completion Fee (the "Application")² filed by AlixPartners, LLP (the "Applicant"). The

Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount

of \$6,506,549.96 for the period set forth in the Application.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.



¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors' claims and noticing agent at <u>http://www.kccllc.net/avaya</u>. The location of Reorganized Debtor Avaya Inc.'s principal place of business and the Reorganized Debtors' service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

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2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: June 22, 2023.

DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE