

ENTERED

June 22, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
AVAYA INC., <i>et al.</i> , ¹)	
)	Case No. 23-90088 (DRJ)
Reorganized Debtors.)	(Jointly Administered)
)	Re: Docket No. 420

**ORDER APPROVING
FIRST AND FINAL FEE APPLICATION
OF EVERCORE GROUP L.L.C., INVESTMENT BANKER TO
THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE PERIOD
FROM FEBRUARY 14, 2023, THROUGH AND INCLUDING MARCH 22, 2023**

The Court has considered the *First and Final Fee Application of Evercore Group L.L.C., Investment Banker to the Debtors and Debtors in Possession, for the Period from February 14, 2023, Through and Including March 22, 2023* (the “Application”)² filed by Evercore Group L.L.C. (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$6,988,468.25 for the period set forth in the Application.³
2. The compensation and reimbursement of expenses allowed in this Order are approved on a final basis.

¹ A complete list of each of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Reorganized Debtors’ claims and noticing agent at <http://www.kccllc.net/avaya>. The location of Reorganized Debtor Avaya Inc.’s principal place of business and the Reorganized Debtors’ service address in these chapter 11 cases is 350 Mount Kemble Avenue, Morristown, New Jersey 07960.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

³ After application of the Financing Fee Credit in the amount of \$7,000,000.00, described in the Engagement Letter, to the total fees and expenses approved by this Order, no amount will be due to Evercore, and Evercore will return to the Reorganized Debtors the excess credit of \$11,531.75.



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3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed: June 22, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court
Southern District of Texas

In re:
Avaya Inc.
Sierra Asia Pacific Inc.
Debtors

Case No. 23-90088-dmj
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jun 23, 2023

User: ADIuser
Form ID: pdf002

Page 1 of 4
Total Noticed: 65

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 25, 2023:

Recip ID	Recipient Name and Address
db	+ Avaya CALA Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya Cloud Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya EMEA Ltd., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya Federal Solutions, Inc., 20-8174392, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya Holdings LLC, 350 Mount Kemble Avenue, Morristown, NJ 07960-6635
db	+ Avaya Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6635
db	+ Avaya Integrated Cabinet Solutions LLC, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya Management L.P., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya Management Services Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Avaya World Services Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ CAAS Technologies, LLC, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ CTIntegrations, LLC, 1999 Bryan Street, Suite 900, Dallas, TX 75201-3140
db	+ HyperQuality II, LLC, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ HyperQuality, Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Intellisist, Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ KnoahSoft, Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Sierra Asia Pacific Inc., 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Sierra Communication International LLC, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
db	+ Ubiquity Software Corporation, 350 Mount Kemble Avenue, Morristown, NJ 07960-6646
aty	+ E Bernard Justis, The Johns Hopkins University, Office of General Counsel, 3400 N Charles St, 113 Garland Hall, Baltimore, MD 21218-2625
aty	+ Linda D Reece, Perdue, Brandon, Fielder, Collins & Mott, 1919 S. Shiloh Rd., Ste 640, LB 40 Garland, TX 75042-8236
cr	+ BRI 1875 Meridian, LLC, c/o Michael P. Menton, 3333 Lee Parkway, 8th Floor, Dallas, TX 75219-5111
cr	+ Bank of New York Mellon Trust Company, N.A., c/o Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
cr	+ Communications Workers of America, AFL-CIO, 501 3rd Street NW, Washington, DC 20001-2797
cr	+ CyrusOne LLC, c/o Sprouse Law Firm, 901 Mopac Expressway South, Building 1, Suite 300, Austin, TX 78746-5776
intp	+ Debevoise Holders, Debevoise & Plimpton LLP, 66 Hudson Boulevard, New York, NY 10001-2189
cr	+ Imperial County Treasurer-Tax Collector, 940 West Main St, Ste 106, El Centro, CA 92243-2864
intp	+ Kelley Drye & Warren LLP, 3 World Trade Center, 175 Greenwich Street, New York, NY 10007-2759
cr	+ Maricopa County Treasurer, c/o Maricopa County Attorney's Office, 225 West Madison Street, Phoenix, AZ 85003, UNITED STATES 85003-2141
cr	+ PCI Pharma Services, c/o John R. Knapp, Jr., Miller Nash LLP, 605 5th Ave S, Ste 900, Seattle, WA 98104-3886
cr	+ The County of Williamson, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Union Pacific Railroad Co, c/o Christine Neuhaert and Lila L. Howe, 1400 Douglas St, Stop 1580, Omaha, NE 68179-0002
cr	+ Verint Systems, Inc. Verint Systems, Inc., c/o Taylor English Duma LLP, 1600 Parkwood Circle, Suite 200, Atlanta, GA 30339-2119
cr	+ Weslaco ISD and City of Weslaco, c/o Hiram Gutierrez, 2805 Fountain Plaza Blvd., Suite B, Edinburg, Tx 78539-8031
cr	+ Winstron Corporation, K&L Gates LLP, 609 Main Street, Suite 4150, Houston, TX 77002-3283

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Allen ISD, C/O John Kendrick Turner, 2777 North

District/off: 0541-4

User: ADIuser

Page 2 of 4

Date Rcvd: Jun 23, 2023

Form ID: pdf002

Total Noticed: 65

			Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: bankruptcy@abernathy-law.com	Jun 23 2023 19:53:00	COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C., 1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276
cr	+ Email/Text: USCBNotices@cdtfa.ca.gov	Jun 23 2023 19:53:00	California Dept. of Tax and Fee Admin., 450 N Street, MIC: 82, Sacramento, CA 95814-4311
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	City Of Allen, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	City Of Frisco, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Cypress-Fairbanks ISD, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: lemaster@slollp.com	Jun 23 2023 19:53:00	Dell Financial Services L.L.C., c/o Streusand Landon Ozburn & Lemmon, 1801 S. MoPac Expressway, Suite 320, Austin, TX 78746-9817
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Ellis County, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Grayson County, C/O John Kendrick Turner, 2777 North Stemmons Frwy, Suite 1000, Dallas, TX 75207, UNITED STATES 75207-2328
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Jefferson County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jun 23 2023 19:53:00	Bexar County, 112 E. Pecan Street, Suite 2200, c/o Don Stecker, San Antonio, TX 78205
cr	+ Email/Text: lmbkr@pbfc.com	Jun 23 2023 19:53:00	Lubbock Central Appraisal District, et al, c/o Laura J. Monroe, Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817
cr	Email/Text: julie.parsons@mvbalaw.com	Jun 23 2023 19:53:00	Midland Central Appraisal District, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Montgomery County, Linebarger Goggan Blair & Sampson LLP, c/o Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	+ Email/Text: tammy.jones@oklahomacounty.org	Jun 23 2023 19:53:00	Oklahoma County Treasurer, Tammy Jones, Oklahoma County Treasurer, 320 Robert S. Kerr, Room 307, Oklahoma City, OK 73102-3441
cr	+ Email/Text: bncctnotifications@pbgc.gov	Jun 23 2023 19:53:00	Pension Benefit Guaranty Corporation, Office of the General Counsel, 445 12th Street, SW, Washington, DC 20024-2101
cr	+ Email/Text: bankruptcy@fult.com	Jun 23 2023 19:53:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, Julie F. Montgomery, Esquire, 6 North Broad Street - Suite 100, Woodbury, NJ 08096-4635
cr	+ Email/Text: dallas.bankruptcy@LGBS.com		

District/off: 0541-4

User: ADIuser

Page 3 of 4

Date Rcvd: Jun 23, 2023

Form ID: pdf002

Total Noticed: 65

		Jun 23 2023 19:53:00	Smith County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Jun 23 2023 19:53:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 23 2023 19:53:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	Tax Appraisal District of Bell County, McCreary Veselka Bragg & Allen PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	Taylor County CAD, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	^ MEBN	Jun 23 2023 19:49:02	Texas Comptroller of Public Accounts, Revenue Acco, Courtney J. Hull, P.O. Box 12548, Austin, TX 78711-2548
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	The County of Brazos, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	The County of Comal, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	Email/Text: julie.parsons@mvalaw.com	Jun 23 2023 19:53:00	The County of Guadalupe, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269
cr	+ Email/Text: BKECF@traviscountytx.gov	Jun 23 2023 19:53:00	Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748
cr	+ Email/Text: edinburgbankruptcy@pbfcm.com	Jun 23 2023 19:53:00	Weslaco ISD and City of Weslaco, c/o Hiram Gutierrez, 2805 Fountain Plaza Blvd., Suite B, Edinburg, Tx 78539-8031

TOTAL: 31

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
db		VPNet Technologies Inc.
intp		Ad Hoc Noteholder Group
intp		Akin Ad Hoc Group
cr		Ascension Health
cr		Carrollton-Farmers Branch ISD, Frisco ISD, Plano I
cr		Citibank, N.A.
intp		City of Pittsburgh Comprehensive Municipal Pension
cr		Element Fleet Corporation
intp		Goldman Sachs Bank USA, as Prepetition Term Loan A
cr		Hidalgo County
cr		JPMorgan Chase Bank, N.A.
op		Kurtzman Carson Consultants LLC
intp		Oliver Jiang, Securities Class Action Plaintiff
intp		Paul, Weiss Ad Hoc Group
cr		Richardson ISD, Eagle Mountain-Saginaw ISD
intp		RingCentral, Inc.

District/off: 0541-4

User: ADIuser

Page 4 of 4

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intp	S&C Ad Hoc Group
cr	THE WOODLANDS METRO CENTER MUD AND THE WOODLANDS R
cr	Texas Taxing Entities
cr	The Bank of New York Mellon Trust Company, N.A.
cr	The Johns Hopkins University
op	Theodore Walker Cheng-De King
intp	United States Of America
cr	Wichita Falls Independent School District
intp	Wilmington Trust, National Association, as Trustee

TOTAL: 25 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 25, 2023

Signature: /s/Gustava Winters