

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: KnoahSoft, Inc.

§
§
§
§

Case No. 23-90097

Lead Case No. 23-90088

Debtor(s)

☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2023

Petition Date: 02/14/2023

Plan Confirmed Date: 03/22/2023

Plan Effective Date: 05/01/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Kevin Speed

Signature of Responsible Party

07/21/2023

Date

Kevin Speed

Printed Name of Responsible Party

350 Mount Kemble Avenue, Morristown, NJ 07960

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name KnoahSoft, Inc.

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Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements | \$0 | \$0 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$0 | \$0 |

Part 2: Preconfirmation Professional Fees and Expenses

| | | | | | | | |
|--------|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|--|
| a. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative | |
| | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> | | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | | |
| | | Firm Name | Role | | | | |
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Debtor's Name KnoahSoft, Inc.

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| b. | | | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|--|-----------|-----------------------------|------------------------|-------------------------|--------------------|
| | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | | | | | |
| | <i>Aggregate Total</i> | | | | | |
| | <i>Itemized Breakdown by Firm</i> | | | | | |
| | | Firm Name | Role | | | |
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| | ci | | | | | | |
| c. | All professional fees and expenses (debtor & committees) | | | \$0 | \$0 | \$0 | \$0 |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$0 | \$0 | \$0 | \$0 | 0% |
| b. Secured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| c. Priority claims | \$0 | \$0 | \$0 | \$0 | 0% |
| d. General unsecured claims | \$0 | \$0 | \$0 | \$0 | 0% |
| e. Equity interests | \$0 | \$0 | \$0 | | |

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 07/11/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Kevin Speed

Signature of Responsible Party

GVP, Controller & Chief Accounting Officer

Title

Kevin Speed

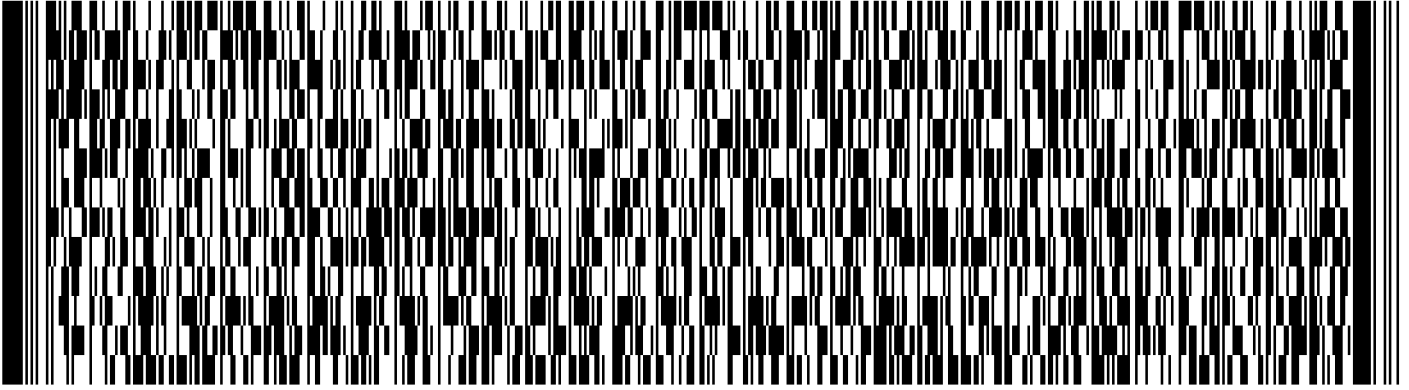
Printed Name of Responsible Party

07/21/2023

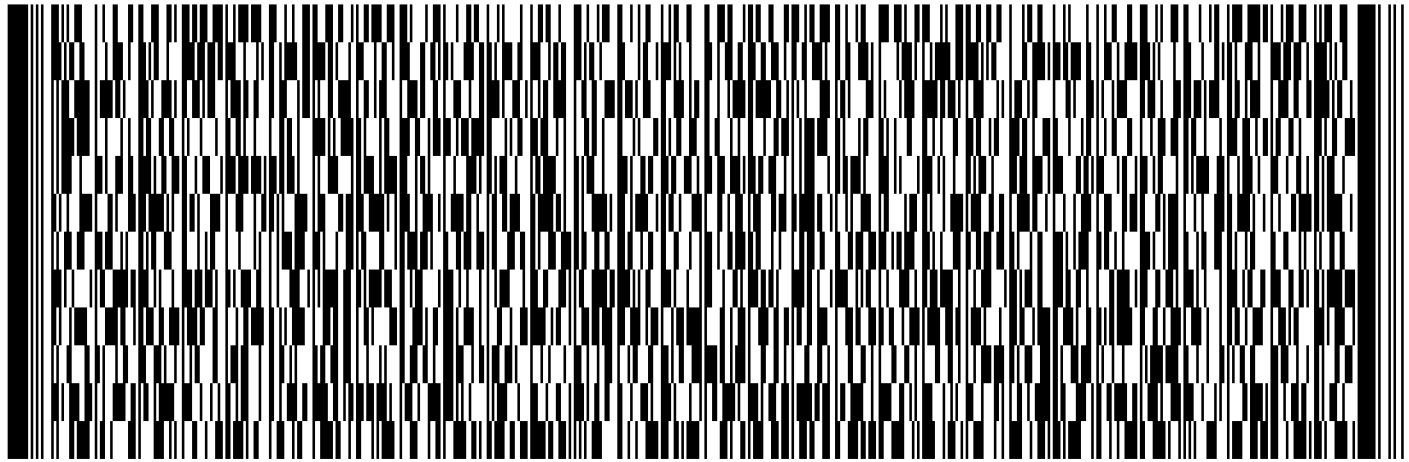
Date

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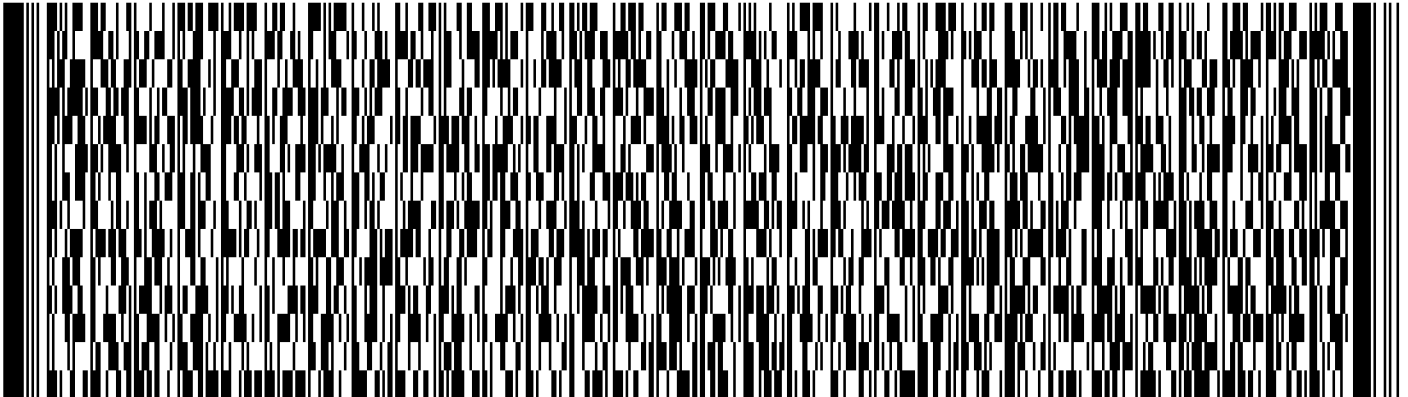
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Page 1



Other Page 1



Page 2 Minus Tables



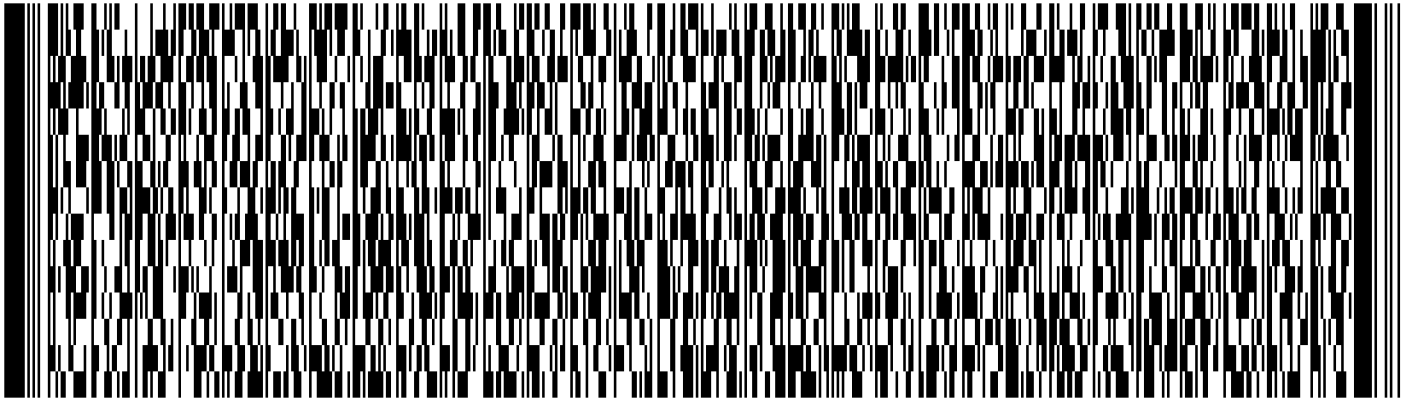
Bankruptcy Table 1-50

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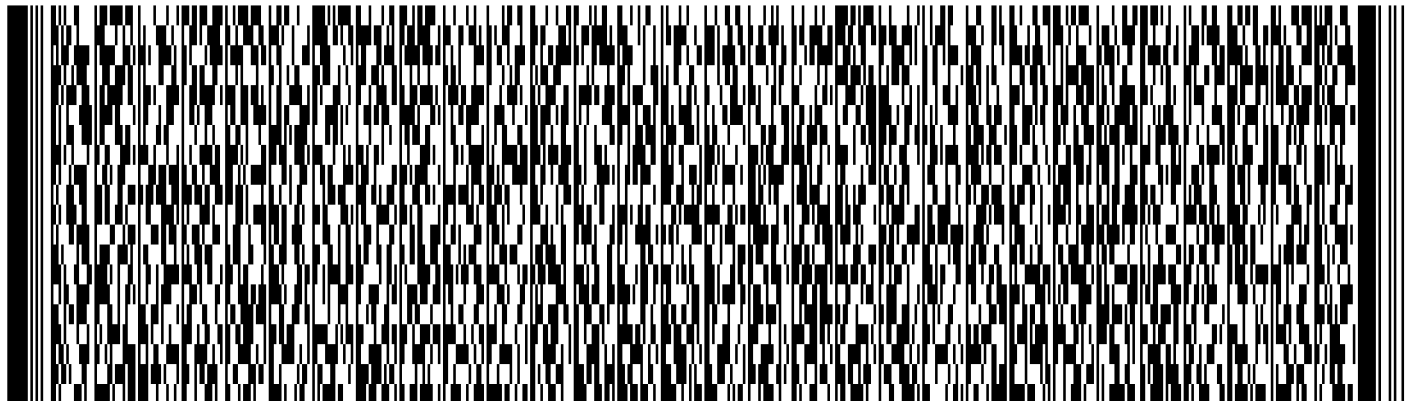
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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