Case 23-90088 Document 475 Filed in TXSR on 07/21/23 Page 1 of 10 Docket #0475 Date Filed: 07/21/2023

UNITED STATES BANKRUPTCY COURT

Southern	DISTRICT OF Texas
	Houston Division
n re: Ubiquity Software Corporation	§ Case No. 23-90100
	§ Lead Case No. 23-90088
Debtor(s)	§ ⊠ Jointly Administered
Post-confirmation Report	Chapter
Quarter Ending Date: 06/30/2023	Petition Date: <u>02/14/2023</u>
Plan Confirmed Date: 03/22/2023	Plan Effective Date: 05/01/2023
This Post-confirmation Report relates to: ● Reorgan	zed Debtor thorized Party or Entity:
	Name of Authorized Party or Entity
s/ Kevin Speed Signature of Responsible Party 07/21/2023 Date	Kevin Speed Printed Name of Responsible Party
	350 Mount Kemble Avenue, Morristown, NJ 07960

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name Ubiquity Software Corporation

Case No. 23-90100

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (baned by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name Ubiquity Software Corporation

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					Approved	Approved	Paid Current	Paid
					Current Quarter	Cumulative	Quarter	Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total							
	Itemize	ed Breakdown by Firm						
		Firm Name	Role					
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Debtor's Name Ubiquity Software Corporation Case No. 23-90100 xlix li lii liii liv lv lvi lvii lviii lix lx lxi lxii lxiii lxiv lxv lxvi lxvii lxviii lxix lxx lxxi lxxii lxxiii lxxiv lxxv lxxvi lxxvii lxxviii lxxix lxxx lxxxi lxxxii lxxxiii lxxxiv lxxxv lxxxvi lxxxvi lxxxvi lxxxix

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Debtor's Name Ubiquity Software Corporation Case No. 23-90100 xci xcii xciii xciv xcv xcvi xcvii xcviii xcix c ci \$0 All professional fees and expenses (debtor & committees) \$0 \$0 \$0 P

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan					
	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O	No 💿
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	07/11/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No 🔿

Debtor's Name Ubiquity Software Corporation

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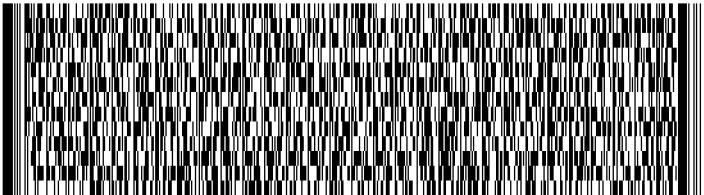
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

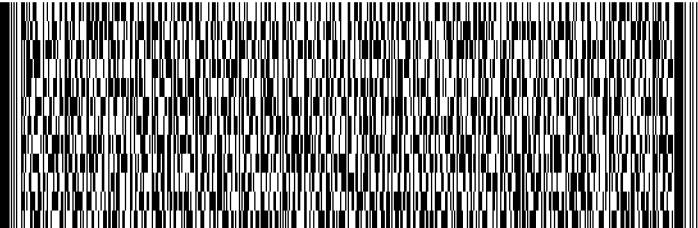
I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Kevin Speed	Kevin Speed			
Signature of Responsible Party	Printed Name of Responsible Party			
GVP, Controller & Chief Accounting Officer	07/21/2023			
Title	Date			

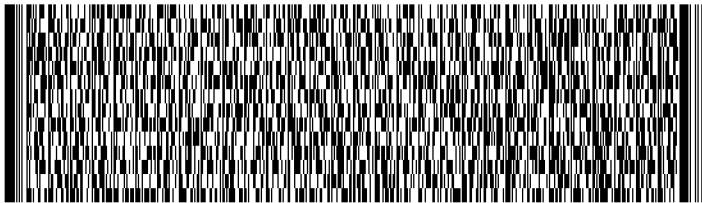
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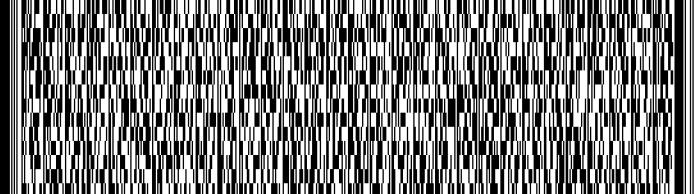
Page 1



Other Page 1

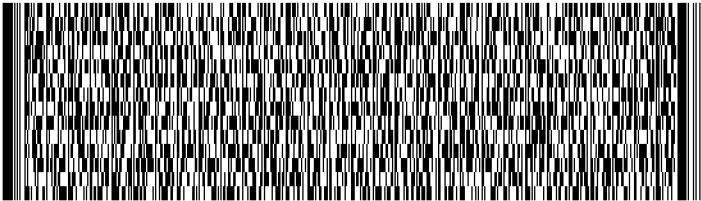


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Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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